

**February 15, 2013**

The Bank of New York Mellon Trust Company, N.A.  
601 Travis, 16th Floor  
Houston, TX 77002  
Attn: Ross Boudiab

Moody's Investor Service  
7 World Trade Center  
New York, NY 10007  
Attn: CBO/CLO Monitoring

TICC Capital Corp  
8 Sound Shore Drive, Suite 255  
Greenwich, CT 06830  
Attn: Patrick F. Conroy

Standard and Poors  
55 Water Street, 41st Floor  
New York, NY 10041-0003  
Attn: Asset Backed-CBO/CLO Surveillance

Guggenheim Securities  
135 East 57<sup>th</sup> Street, 7<sup>th</sup> Floor  
New York, NY 10022  
Attn: Paul M. Friedman

**RE: Monthly Report Dated February 11, 2013**

Dear Colleagues:

Pursuant to Section 10.7(a) of the TICC CLO 2012-1 LLC, Indenture, dated as of August 23, 2012, enclosed please find the Monthly Report for the period from and including **January 4, 2012** to and including **February 11, 2013**.

Sincerely,

TICC CLO 2012-1 LLC,

**By: TICC Capital Corp. as Collateral Manager**



Saul Rosenthal  
President

**TICC CLO 2012-1 LLC**

**Distribution Date Report**

**Relating to the February 25, 2013 Payment Date ("Payment Date")**

The Bank of New York Mellon  
as Trustee and Collateral Agent  
601 Travis, 16th Floor  
Houston, Texas 77002  
Attn: Global Corporate Trust Division

TICC Capital Corp  
8 Sound Shore Drive, Suite 255  
Greenwich, Connecticut 06830  
Attention: Saul Rosenthal

Guggenheim Securities LLC  
135 East 57th Street  
7th Floor  
New York, NY 10022  
Attention: The Directors

Moody's Investors Service, Inc.  
7 World Trade Center  
New York, New York 10007  
Attn: CLO/CBO Monitoring  
7 World Trade Center

Standard & Poor's  
55 Water Street, 41st Floor  
New York, NY 10041-0003  
Attn: Asset Backed-CBO/CLO Surveillance

The Notes may be beneficially owned only by Persons that (a) (i) are Qualified Purchasers who are not U.S. persons (within the meaning of Regulation S under the United States Securities Act of 1933, as amended) and are purchasing their beneficial interest in an offshore transaction (as defined in Regulation S) or (ii) are Qualified Institutional Buyers or Institutional Accredited Investors and, in either case, are Qualified Purchasers and (b) can make the representations set forth in Section 2.5 of the Indenture or the appropriate Exhibit to the Indenture. Beneficial ownership interests in the Rule 144A Global Secured Notes may be transferred only to a Person that is both a Qualified Institutional Buyer and a Qualified Purchaser and that can make the representations referred to in clause (b) of the preceding sentence. The Issuer has the right to compel any beneficial owner of an interest in Rule 144A Global Secured Notes that does not meet the qualifications set forth in the preceding sentence to sell its interest in such Notes, or may sell such interest on behalf of such owner, pursuant to Section 2.11. Each holder receiving this report agrees to keep all non-public information herein confidential and not to use such information for any purpose other than its evaluation of its investment in the Notes; provided that any holder may provide such information on a confidential basis to any prospective purchaser of such holder's Notes that is permitted by the terms of the Indenture to acquire such holder's Notes and that agrees to keep such information confidential in accordance with the terms of the Indenture.

Each holder receiving this report agrees to keep all non-public information herein confidential and not to use such information for any purpose other than its evaluation of its investment in the Notes; *provided* that any holder may provide such information on a confidential basis to any prospective purchaser of such holder's Notes that is permitted by the terms of the Indenture to acquire such holder's Notes and that agrees to keep such information confidential in accordance with the terms of the Indenture

RE: TICC CLO 2012-1 LLC

The Issuer shall render an accounting (each a "Distribution Report"), determined as of the close of business on each Determination Date preceding a Payment Date, and shall make available such Distribution Report to the Trustee, the Collateral Manager, the Initial Purchaser, each Beneficial Owner, each Rating Agency and any other Holder shown on the Register of a Note not later than the Business Day preceding the related Payment Date. The Distribution Report shall contain the following information:

(i) the information required to be in the Monthly Report pursuant to Section 10.6(a);

**See Attached Report**

(ii) (a) the Aggregate Outstanding Amount of the Secured Notes at the beginning of the Interest Accrual Period and such amount as a percentage of the original Aggregate Outstanding Amount of the Secured Notes,

- (i) Class A-1 Senior Secured Floating Rate Notes
- (ii) Class B-1 Senior Secured Floating Rate Notes
- (iii) Class C-1 Secured Deferrable Floating Rate Note
- (iv) Class D-1 Secured Deferrable Floating Rate Note

Aggregate Amount Outstanding at the beginning of the period	Percentage of Original Principal
\$88,000,000.00	100%
\$10,000,000.00	100%
\$11,500,000.00	100%
\$10,500,000.00	100%

(b) the amount of principal payments to be made on the Secured Notes on the next Payment Date, the amount of any Deferred Interest on the Class C-1 Notes and the Class D-1 Notes and the Aggregate Outstanding Amount of the Secured Notes after giving effect to the principal payments, if any, on the next Payment Date and such amount as a percentage of the original Aggregate Outstanding Amount of the Secured Notes of such Class and

- (i) Class A-1 Senior Secured Floating Rate Notes
- (ii) Class B-1 Senior Secured Floating Rate Notes
- (iii) Class C-1 Secured Deferrable Floating Rate Note
- (iv) Class D-1 Secured Deferrable Floating Rate Note

**Principal Payments**

\$0.00
\$0.00
\$0.00
\$0.00

- (i) Class C-1 Deferred Interest
- (ii) Class D-1 Deferred Interest

**Deferred Interest**

\$0.00
\$0.00

- (i) Class A-1 Senior Secured Floating Rate Notes
- (ii) Class B-1 Senior Secured Floating Rate Notes
- (iii) Class C-1 Secured Deferrable Floating Rate Note
- (iv) Class D-1 Secured Deferrable Floating Rate Note

Aggregate Amount Outstanding at the end of the period	Percentage of Original Principal
\$88,000,000.00	100%
\$10,000,000.00	100%
\$11,500,000.00	100%
\$10,500,000.00	100%

(c) the Aggregate Outstanding Amount of the Subordinated Notes at the beginning of the Interest Accrual Period and such amount as a percentage of the original Aggregate Outstanding Amount of the Subordinated Notes, the amount of payments, if any, to be made on the Subordinated Notes on the next Payment Date, and the Aggregate Outstanding Amount of the Subordinated Notes after giving effect to such payments, if any, on the next Payment Date and such amount as a percentage of the original Aggregate Outstanding Amount of the Subordinated Notes;

	<b>Aggregate Amount Outstanding at the beginning of the period</b>	<b>Percentage of Original Principal</b>
Subordinated Notes	\$40,000,000.00	100%
Interest Payments	<u>\$1,483,774.02</u>	
Principal Payments	<u>\$0.00</u>	100%
	<b>Aggregate Outstanding Amount at the end of the period</b>	<b>Percentage of Original Principal</b>
	<u>\$40,000,000.00</u>	100%

(iii) the Interest Rate (including LIBOR for such Interest Accrual Period and the spread specified in Section 2.3) and accrued interest for the Secured Notes for such Payment Date;

(i) Class A-1 Senior Secured Floating Rate Notes	<u>2.46815%</u>	<u>\$1,122,185.53</u>
(ii) Class B-1 Senior Secured Floating Rate Notes	<u>4.21815%</u>	<u>\$217,937.75</u>
(iii) Class C-1 Secured Deferrable Floating Rate Note	<u>5.46815%</u>	<u>\$324,899.25</u>
(iv) Class D-1 Secured Deferrable Floating Rate Note	<u>6.46815%</u>	<u>\$350,897.14</u>

(iv) the amounts payable pursuant to each clause of Section 11.1(a)(i) and each clause of Section 11.1(a)(ii) or each clause of Section 11.1(a)(iii), as applicable, on the related Payment Date;

Section 11.1(a)(i)

(A)	(1) first, to the payment of Taxes and governmental fees owing by the Issuer, if any, and	<u>\$0.00</u>
	(2) second, to the payment of the accrued and unpaid Administrative Expenses, in the priority stated in the definition thereof, up to the Administrative Expense Cap (except as otherwise expressly provided in connection with any Optional Redemption or Tax Redemption); provided that the aggregate amount of Administrative Expenses paid from the Supplemental Expense Reserve Account (together with any Administrative Expenses paid pursuant to this Section 11.1(a)(i)(A), Section 11.1(a)(ii)(A) and Section 11.1(a)(iii)(A)) on any four consecutive Payment Dates shall not exceed the Administrative Expense Cap in the aggregate for such four consecutive Payment Dates;	<u>\$40,060.38</u>
(B)	to the payment of the Senior Collateral Management Fee, if any, due and payable to the Collateral Manager pursuant to the Collateral Management Agreement (together with interest on any portion of any due and payable Senior Collateral Management Fee that was not paid on any previous Payment Date due to insufficient Interest Proceeds or Principal Proceeds (and such fee was not voluntarily waived by the Collateral Manager), at the rate of LIBOR per annum (calculated on the basis of the actual number of days elapsed in the applicable Interest Accrual Period divided by 360));	<u>\$0.00</u>
(C)	to the payment of accrued and unpaid interest on the Class A-1 Notes;	<u>\$1,122,185.53</u>
(D)	to the payment of accrued and unpaid interest on the Class B-1 Notes;	<u>\$217,937.75</u>

(E)	on or after the Effective Date, if either of the Class A/B Coverage Tests is not satisfied on the related Determination Date, to make payments in accordance with the Note Payment Sequence to the extent necessary to cause all Class A/B Coverage Tests that are applicable on such Payment Date to be satisfied on a pro forma basis after giving effect to all payments pursuant to this clause (E);	<u>\$0.00</u>
(F)	to the payment of accrued and unpaid interest (excluding Deferred Interest but including interest on Deferred Interest) on the Class C-1 Notes;	<u>\$324,899.25</u>
(G)	on or after the Effective Date, if either of the Class C-1 Coverage Tests is not satisfied on the related Determination Date, to make payments in accordance with the Note Payment Sequence to the extent necessary to cause all Class C-1 Coverage Tests that are applicable on such Payment Date to be satisfied on a pro forma basis after giving effect to all payments pursuant to this clause (G);	<u>\$0.00</u>
(H)	to the payment of any Deferred Interest on the Class C-1 Notes;	<u>\$0.00</u>
(I)	to the payment of accrued and unpaid interest (excluding Deferred Interest but including interest on Deferred Interest) on the Class D-1 Notes;	<u>\$350,897.14</u>
(J)	on or after the Effective Date, if either of the Class D-1 Coverage Tests is not satisfied on the related Determination Date, to make payments in accordance with the Note Payment Sequence to the extent necessary to cause all Class D-1 Coverage Tests that are applicable on such Payment Date to be satisfied on a pro forma basis after giving effect to all payments pursuant to this clause (J);	<u>\$0.00</u>
(K)	to the payment of any Deferred Interest on the Class D-1 Notes;	<u>\$0.00</u>
(L)	if, with respect to any Payment Date following the Effective Date, either (x) Moody's has not yet confirmed its Initial Rating of the Secured Notes pursuant to Section 7.18(e) (unless the Issuer or the Collateral Manager has provided a Passing Report to Moody's) or (y) S&P has not yet confirmed satisfaction of the S&P Rating Condition pursuant to Section 7.18(e), amounts available for distribution pursuant to this clause (L) shall be used for application in accordance with the Note Payment Sequence on such Payment Date in an amount sufficient to satisfy the Moody's Rating Condition and/or the S&P Rating Condition, as applicable;	<u>\$0.00</u>
(M)	on or after the Effective Date and during the Reinvestment Period, if the Interest Diversion Test is not satisfied on the related Determination Date, to the Collection Account as Principal Proceeds for the purchase of additional Collateral Obligations, an amount equal to the minimum amount that needs to be added to the Adjusted Collateral Principal Amount in order to cause the Interest Diversion Test to be satisfied;	<u>\$0.00</u>
(N)	to the payment of  (1) first, the Subordinated Collateral Management Fee, if any, due and payable to the Collateral Manager pursuant to the Collateral Management Agreement (together with interest on any portion of any due and payable Subordinated Collateral Management Fee that was not paid on any previous Payment Date due to insufficient Interest Proceeds or Principal Proceeds (and such fee was not voluntarily deferred or waived by the Collateral Manager), at the rate of LIBOR per annum (calculated on the basis of the actual number of days elapsed in the applicable Interest Accrual Period divided by 360)); and	<u>\$0.00</u>
(O)	(2) second, at the election of the Collateral Manager, to the payment of any previously deferred Subordinated Collateral Management Fees, the deferral of which has been rescinded by the Collateral Manager, until such amount has been paid in full (together with interest on such previously deferred Subordinated Collateral Management Fees (to the extent not voluntarily waived by the Collateral Manager), at the rate of LIBOR per annum (calculated on the basis of the actual number of days elapsed in the applicable Interest Accrual Period divided by 360));	<u>\$0.00</u>
(P)	to the payment (in the same manner and order of priority stated therein) of any Administrative Expenses not paid pursuant to clause (A)(2) above due to the limitation contained therein;	<u>\$0.00</u>
(Q)	to the Supplemental Expense Reserve Account, an amount equal to the minimum amount necessary in order to cause the amount on deposit in the Supplemental Expense Reserve Account to equal the Supplemental Expense Reserve Amount	<u>\$121,021.83</u>
(R)	to the payment of the Holders of the Subordinated Notes, on a pro rata basis, until such Holders have realized a Subordinated Notes Internal Rate of Return of 15%; and any remaining Interest Proceeds shall be paid as follows:  (1) 20% of such remaining Interest Proceeds to the Collateral Manager as the Incentive Collateral Management Fee, if the Incentive Collateral Management Fee is due and payable to the Collateral Manager pursuant to the Collateral Management Agreement and	<u>\$1,483,774.02</u>  <u>\$0.00</u>
	(2) 80% of such remaining Interest Proceeds to the Holders of the Subordinated Notes as interest, on a pro rata basis.	<u>\$0.00</u>

Section 11.1(a)(ii)

On each Payment Date, unless an Enforcement Event has occurred and is continuing, Principal Proceeds on deposit in the Collection Account that are received on or before the related Determination Date and that are transferred to the Payment Account (which will not include (i) amounts required to meet funding requirements with respect to Delayed Drawdown Collateral Obligations and Revolving Collateral Obligations that are deposited in the Revolver Funding Account or (ii) during the Reinvestment Period, Principal Proceeds that have previously been reinvested in Collateral Obligations or Principal Proceeds which the Issuer has entered into any commitment to reinvest in Collateral Obligations) shall be applied in the following order of priority:

	(i) amounts required to meet funding requirements with respect to Delayed Drawdown Collateral Obligations and Revolving Collateral Obligations that are deposited in the Revolver Funding Account or (unless not already deducted from Principal Proceeds)	<u>\$0.00</u>
	(ii) To reinvestment (unless not already deducted from Principal Proceeds)	<u>\$0.00</u>
(A)	to pay the amounts referred to in clauses (A) through (D) of Section 11.1(a)(i) (and in the same manner and order of priority stated therein), but only to the extent not paid in full thereunder; provided that the aggregate amount of Administrative Expenses paid from the Supplemental Expense Reserve Account (together with any Administrative Expenses paid pursuant to Section 11.1(a)(i)(A), this Section 11.1(a)(ii)(A) and Section 11.1(a)(iii)(A)) on any four consecutive Payment Dates shall not exceed the Administrative Expense Cap in the aggregate for such four consecutive Payment Dates;	<u>\$0.00</u>
(B)	to pay the amounts referred to in Section 11.1(a)(i)(E) but only to the extent not paid in full thereunder and to the extent necessary to cause the Coverage Tests that are applicable on such Payment Date with respect to the Class A-1 Notes and the Class B-1 Notes to be met as of the related Determination Date on a pro forma basis after giving effect to any payments made through this clause (B);	<u>\$0.00</u>
(C)	to pay the amounts referred to in Section 11.1(a)(i)(F) to the extent not paid in full thereunder, only to the extent that the Class C-1 Notes are the Controlling Class;	<u>\$0.00</u>
(D)	to pay the amounts referred to in Section 11.1(a)(i)(G) but only to the extent not paid in full thereunder and to the extent necessary to cause the Coverage Tests that are applicable on such Payment Date with respect to the Class C-1 Notes to be met as of the related Determination Date;	<u>\$0.00</u>
(E)	to pay the amounts referred to in Section 11.1(a)(i)(H) to the extent not paid in full thereunder, only to the extent that the Class C-1 Notes are the Controlling Class;	<u>\$0.00</u>
(F)	to pay the amounts referred to in Section 11.1(a)(i)(I) to the extent not paid in full thereunder, only to the extent that the Class D-1 Notes are the Controlling Class;	<u>\$0.00</u>
(G)	to pay the amounts referred to in Section 11.1(a)(i)(J) but only to the extent not paid in full thereunder and to the extent necessary to cause the Coverage Tests that are applicable on such Payment Date with respect to the Class D-1 Notes to be met as of the related Determination Date;	<u>\$0.00</u>
(H)	to pay the amounts referred to in Section 11.1(a)(i)(K) to the extent not paid in full thereunder, only to the extent that the Class D-1 Notes are the Controlling Class;	<u>\$0.00</u>
(I)	with respect to any Payment Date following the Effective Date, if after the application of amounts referred to in Section 11.1(a)(i)(L) either (x) Moody's has not yet confirmed its Initial Rating of the Secured Notes pursuant to Section 7.18(e) (unless the Issuer or the Collateral Manager has provided a Passing Report to Moody's) or (y) S&P has not yet confirmed satisfaction of the S&P Rating Condition pursuant to Section 7.18(e), amounts available for distribution pursuant to this clause (I) shall be used for application in accordance with the Note Payment Sequence on such Payment Date in an amount sufficient to satisfy the Moody's Rating Condition and/or the S&P Rating Condition, as applicable;	<u>\$0.00</u>
(J)	(1) if such Payment Date is a Redemption Date, to make payments in accordance with the Note Payment Sequence, and (2) on any other Payment Date, to make payments in the amount of the Special Redemption Amount, if any, at the election of the Collateral Manager, in accordance with the Note Payment Sequence;	<u>\$0.00</u>
(K)	Proceeds to invest in Eligible Investments (pending the purchase of additional Collateral Obligations) and/or to the purchase of additional Collateral Obligations	<u>\$6,300,834.38</u>
(L)	after the Reinvestment Period, to make payments in accordance with the Note Payment Sequence;	<u>\$0.00</u>
(M)	after the Reinvestment Period, to pay the amounts referred to in Section 11.1(a)(i)(N) only to the extent not already paid (in the same manner and order of priority stated therein);	<u>\$0.00</u>
(N)	after the Reinvestment Period, to pay the amounts referred to in Section 11.1(a)(i)(O) only to the extent not already paid (in the same manner and order of priority stated therein);	<u>\$0.00</u>

(O)	after the Reinvestment Period, to the payment of the Holders of the Subordinated Notes, on a pro rata basis, until such Holders have realized a Subordinated Notes Internal Rate of Return of 15%;	<u>\$0.00</u>
(P)	after the Reinvestment Period, any remaining Principal Proceeds shall be paid as follows:	<u>\$0.00</u>
	(1) 20% of such remaining Principal Proceeds to the Collateral Manager as the Incentive Collateral Management Fee, if the Incentive Collateral Management Fee is due and payable to the Collateral Manager pursuant to the Collateral Management Agreement and	<u>\$0.00</u>
	(2) 80% of such remaining Principal Proceeds to the Holders of the Subordinated Notes, on a pro rata basis, until the Aggregate Outstanding Amount of the Subordinated Notes is reduced to zero; and	<u>\$0.00</u>
(Q)	to pay the balance to the Issuer.	<u>\$0.00</u>

Section 11.1(a)(iii)

(A)	to the payment of	
	(1) first, to the payment of Taxes and governmental fees owing by the Issuer, if any, and	<u>\$0.00</u>
	(2) second, to the payment of the accrued and unpaid Administrative Expenses, in the priority stated in the definition thereof, up to the Administrative Expense Cap; provided that the aggregate amount of Administrative Expenses paid from the Supplemental Expense Reserve Account (together with any Administrative Expenses paid pursuant to Section 11.1(a)(i)(A), Section 11.1(a)(ii)(A) and this Section 11.1(a)(iii)(A)) on any four consecutive Payment Dates shall not exceed the Administrative Expense Cap in the aggregate for such four consecutive Payment Dates;	<u>\$0.00</u>
(B)	to the payment of the Senior Collateral Management Fee, if any, due and payable to the Collateral Manager pursuant to the Collateral Management Agreement (together with interest on any portion of any due and payable Senior Collateral Management Fee that was not paid on any previous Payment Date due to insufficient Interest Proceeds or Principal Proceeds (and such fee was not voluntarily waived by the Collateral Manager), at the rate of LIBOR per annum (calculated on the basis of the actual number of days elapsed in the applicable Interest Accrual Period divided by 360));	<u>\$0.00</u>
(C)	to the payment of accrued and unpaid interest on the Class A-1 Notes;	<u>\$0.00</u>
(D)	to the payment of principal of the Class A-1 Notes, until the Class A-1 Notes have been paid in full;	<u>\$0.00</u>
(E)	to the payment of accrued and unpaid interest on the Class B-1 Notes;	<u>\$0.00</u>
(F)	to the payment of principal of the Class B-1 Notes, until the Class B-1 Notes have been paid in full;	<u>\$0.00</u>
(G)	to the payment of accrued and unpaid interest (excluding Deferred Interest but including interest on Deferred Interest) on the Class C-1 Notes;	<u>\$0.00</u>

to the payment of Deferred Interest on the Class C-1 Notes;  
 to the payment of principal of the Class C-1 Notes, until the Class C-1 Notes have been paid in full;  
 to the payment of accrued and unpaid interest (excluding Deferred Interest but including interest on Deferred Interest) on the Class D-1 Notes;

(H)	to the payment of Deferred Interest on the Class D-1 Notes;	<u>\$0.00</u>
(I)	to the payment of principal of the Class D-1 Notes, until the Class D-1 Notes have been paid in full;	<u>\$0.00</u>
(J)	to the payment of	
	(1) first, the Subordinated Collateral Management Fee, if any, due and payable to the Collateral Manager pursuant to the Collateral Management Agreement (together with interest on any portion of any due and payable Subordinated Collateral Management Fee that was not paid on any previous Payment Date due to insufficient Interest Proceeds or Principal Proceeds (and such fee was not voluntarily deferred or waived by the Collateral Manager), at the rate of LIBOR per annum (calculated on the basis of the actual number of days elapsed in the applicable Interest Accrual Period divided by 360)); and	<u>\$0.00</u>
(K)		<u>\$0.00</u>
(L)		<u>\$0.00</u>
(M)		<u>\$0.00</u>

(2) second, at the election of the Collateral Manager, to the payment of any previously deferred Subordinated Collateral Management Fees, the deferral of which has been rescinded by the Collateral Manager, until such amount has been paid in full (together with interest on such previously deferred Subordinated Collateral Management Fees (to the extent not voluntarily waived by the Collateral Manager), at the rate of LIBOR per annum (calculated on the basis of the actual number of days elapsed in the applicable Interest Accrual Period divided by 360));

	to the payment of (in the same manner and order of priority stated therein) any Administrative Expenses not paid pursuant to clause (A)(2) above due to the limitation contained therein;	<u>\$0.00</u>
	to the payment of the Holders of the Subordinated Notes, on a pro rata basis, until such Holders have realized a Subordinated Notes Internal Rate of Return of 15%;	<u>\$0.00</u>
(N)	any remaining proceeds shall be paid as follows:	<u>\$0.00</u>
	(1) 20% of such remaining proceeds to the Collateral Manager as the Incentive Collateral Management Fee, if the Incentive Collateral Management Fee is due and payable to the Collateral Manager pursuant to the Collateral Management Agreement and	<u>\$0.00</u>
(O)		<u>\$0.00</u>
	(2) 80% of such remaining proceeds to the Holders of the Subordinated Notes, on a pro rata basis, until the Aggregate Outstanding Amount of the Subordinated Notes is reduced to zero; and	<u>\$0.00</u>
(P)	to pay the balance to the Issuer.	<u>\$0.00</u>
		<u>\$0.00</u>
		<u>\$0.00</u>
(Q)		<u>\$0.00</u>

(v)	for the Collection Account: the Balance on deposit in the Collection Account at the end of the related Collection Period (or, with respect to the Interest Collection Subaccount, the next Business Day);	<u>\$9,961,610.28</u>
	the amounts payable from the Collection Account to the Payment Account, in order to make payments pursuant to Section 11.1(a)(i) and Section 11.1(a)(ii) on the next Payment Date (net of amounts which the Collateral Manager intends to re-invest in additional Collateral Obligations pursuant to Article XII); and	<u>\$3,660,775.90</u>
	the Balance remaining in the Collection Account immediately after all payments and deposits to be made on such Payment Date; and	<u>\$6,300,834.38</u>
(vi)	such other information as the Collateral Manager may reasonably request.	<u>See Attached Report</u>

Each Distribution Report shall constitute instructions to the Trustee to withdraw funds from the Payment Account and pay or transfer such amounts set forth in such Distribution Report in the manner specified and in accordance with the priorities established in Section 11.1 and Article XIII.

TICC CLO 2012-1 LLC

By: TICC Capital Corp, collateral manager  
 By: [Signature]  
 Date: February 15, 2013



# TICC CLO 2012-1 LLC

As Of 11-Feb-2013 Scenario : Initial

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# TICC CLO 2012-1 LLC

As Of 11-Feb-2013 Scenario : Initial

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# Portfolio Assets: Requirements Summary

## Requirements Summary

	Outcome	Requirement	Result
<b>Collateral Quality</b>			
Maximum Moody's Weighted Average Rating Factor Test	3119	<=3270	PASS
Minimum Weighted Average Coupon Test	0.00%	>=7.00%	N/A
Minimum Weighted Average Moody's Recovery Rate Test	47.7%	>= 41.00%	PASS
Minimum Weighted Average S&P Recovery Rate Test			PASS
Minimum Weighted Average S&P Recovery Rate Test - Class A-1	36.1%	>= 32.00%	PASS
Minimum Weighted Average S&P Recovery Rate Test - Class B-1	45.0%	>= 39.00%	PASS
Minimum Weighted Average S&P Recovery Rate Test - Class C-1	50.5%	>= 44.25%	PASS
Minimum Weighted Average S&P Recovery Rate Test - Class D-1	56.8%	>= 46.50%	PASS
Minimum Weighted Average Spread Test	6.07%	>=6.00%	PASS
Moody's Diversity Test	24	>=20	PASS
Weighted Average Life Test	4.87	<=7.50	PASS
<b>Concentration Limitation</b>			
Concentration Limitation: (i) Senior Secured Loans, Second Lien Loans, Cash and Eligible Investments	100.0%	>= 90.0%	PASS
Concentration Limitation: (ii) Second Lien Loans	7.4%	<= 15.0%	PASS
Concentration Limitation: (iii) Bonds	0.0%	<= 10.0%	PASS
Concentration Limitation: (iv) Fourth highest Obligor	3.5%	<= 3.5%	PASS
Concentration Limitation: (iv) Highest Obligor	3.9%	<= 4.0%	PASS
Concentration Limitation: (iv) Seventh highest Obligor	3.0%	<= 3.0%	PASS
Concentration Limitation: (ix) Unsecured Loans or Subordinate Loans	0.0%	<= 5.0%	PASS
Concentration Limitation: (v) Highest Obligor having Moody's Rating based on credit estimates and/or private ratings, per clause (a)	3.0%	<= 3.0%	PASS
Concentration Limitation: (vi) Moody's Default Probability Rating of "Caa1" or below (other than a Defaulted Obligation)	9.8%	<= 20.0%	PASS
Concentration Limitation: (vii) S&P Rating of "CCC+" or below (other than a Defaulted Obligation)	2.4%	<= 12.5%	PASS
Concentration Limitation: (viii) Fixed Rate Obligations	0.0%	<= 5.0%	PASS

## Asset Information

Defaulted Obligations	\$0.00
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## Liability Information

Tranche	Commitment	Outstanding
Class A-1 Notes	\$88,000,000.00	\$88,000,000.00
Class B-1 Notes	\$10,000,000.00	\$10,000,000.00
Class C-1 Notes	\$11,500,000.00	\$11,500,000.00
Class C-1 Notes Deferred Interest	\$0.00	\$0.00
Class D-1 Notes	\$10,500,000.00	\$10,500,000.00
Class D-1 Notes Deferred Interest	\$0.00	\$0.00
Subordinated Notes	\$40,000,000.00	\$40,000,000.00
	<b>\$160,000,000.00</b>	<b>\$160,000,000.00</b>

\* Deferred Interests or Participating Payments are excluded from totals

## Portfolio Assets: Requirements Summary

	Outcome	Requirement	Result
<b>Concentration Limitation</b>			
Concentration Limitation: (x) Collateral Obligations that have a portion that may be convertible into or exchangeable for an Equity Security	0.0%	<= 10.0%	PASS
Concentration Limitation: (xi) DIP Collateral Obligations	0.0%	<= 5.0%	PASS
Concentration Limitation: (xii) Delayed Drawdown Collateral Obligations or Revolving Collateral Obligations	0.0%	<= 10.0%	PASS
Concentration Limitation: (xii) Revolving Collateral Obligations	0.0%	<= 3.0%	PASS
Concentration Limitation: (xiii) Participation Interests	0.0%	<= 20.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure	0.0%	<= 20.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: A)	0.0%	<= 5.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: A+)	0.0%	<= 5.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AA)	0.0%	<= 10.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AA+)	0.0%	<= 10.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AA-)	0.0%	<= 10.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AAA)	0.0%	<= 20.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: A):	0.0%	<= 5.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: A+):	0.0%	<= 5.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AA):	0.0%	<= 10.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AA+):	0.0%	<= 10.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AA-):	0.0%	<= 10.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AAA):	0.0%	<= 20.0%	PASS
Concentration Limitation: (xix) Domiciled in all Tax Jurisdictions in the aggregate	0.0%	<= 2.5%	PASS
Concentration Limitation: (xv) S&P Rating Derived from a Moody's Rating per Clause (iii)(a)	0.0%	<= 10.0%	PASS
Concentration Limitation: (xvi) S&P Rating based on credit estimates per Clause (iii)(b)	2.4%	<= 20.0%	PASS
Concentration Limitation: (xvii) Moody's Rating Per Clauses (e)(i)(A) or (e)(i)(B)	0.0%	<= 10.0%	PASS

## Portfolio Assets: Requirements Summary

	Outcome	Requirement	Result
<b>Concentration Limitation</b>			
Concentration Limitation: (xviii) Domiciled outside the United States	0.0%	<= 5.0%	PASS
Concentration Limitation: (xx) Fourth highest S&P Industry Classification	12.0%	<= 15.0%	PASS
Concentration Limitation: (xx)(x) Highest S&P Industry Classification	18.4%	<= 20.0%	PASS
Concentration Limitation: (xx)(y) Third highest S&P Industry Classification	12.8%	<= 17.5%	PASS
Concentration Limitation: (xxi) Fourth highest Moody's Industry Classification	7.1%	<= 15.0%	PASS
Concentration Limitation: (xxi)(x) Highest Moody's Industry Classification	17.4%	<= 20.0%	PASS
Concentration Limitation: (xxi)(y) Third highest Moody's Industry Classification	14.6%	<= 17.5%	PASS
Concentration Limitation: (xxii) Collateral Obligations that pay interest at least annually, but less frequently than quarterly	0.0%	<= 10.0%	PASS
Concentration Limitation: (xxiii) Cov-Lite Loans	9.7%	<= 10.0%	PASS
Concentration Limitation: (xxiv) Long Dated Obligations	0.0%	<= 0.0%	PASS
Concentration Limitation: (xxv) Middle Market Loans	2.4%	<= 25.0%	PASS
Concentration Limitation: (xxvi) Collateral Obligations with indicative pricing from one or more Approved Third Party Pricing Services	100.0%	>= 90.0%	PASS
<b>Counterparty Criteria</b>			
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= A1 and P1	0.0%	<= 12.5%	PASS
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= A2	0.0%	<= 0.0%	PASS
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= A2 and P1	0.0%	<= 7.5%	PASS
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aa1	0.0%	<= 20.0%	PASS
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aa2	0.0%	<= 20.0%	PASS
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aa3	0.0%	<= 20.0%	PASS
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aaa	0.0%	<= 20.0%	PASS



## Portfolio Assets: Requirements Summary

	Outcome	Requirement	Result
<b>Counterparty Criteria</b>			
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= A1 and P1:	0.0%	<= 10.0%	PASS
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= A2:	0.0%	<= 0.0%	PASS
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= A2 and P1:	0.0%	<= 5.0%	PASS
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aa1:	0.0%	<= 20.0%	PASS
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aa2:	0.0%	<= 20.0%	PASS
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aa3:	0.0%	<= 15.0%	PASS
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aaa:	0.0%	<= 20.0%	PASS
<b>Coverage</b>			
Class A/B Interest Coverage Test	270.18%	>= 160.00%	PASS
Class A/B Overcollateralization Ratio Test	165.51%	>= 152.50%	PASS
Class C-1 Interest Coverage Test	217.46%	>= 140.00%	PASS
Class C-1 Overcollateralization Ratio Test	148.12%	>= 136.50%	PASS
Class D-1 Interest Coverage Test	179.61%	>= 120.00%	PASS
Class D-1 Overcollateralization Ratio Test	135.16%	>= 126.00%	PASS
Interest Diversion Test	135.16%	>= 126.00%	PASS
<b>Summary</b>			
Portfolio Assets: Discounted Obligations (z) Purchased at less than 75% per clause (y)	0.00%	<= 2.50%	PASS
Portfolio Assets: Discounted Obligations (z) Purchased per clause (y)	0.00%	<= 5.00%	PASS
Portfolio Assets: Discounted Obligations (z) Purchased per clause (y) since Closing Date	0.00%	<= 10.00%	PASS
Portfolio Assets: Discretionary Reason For Sale	0.93%	<= 20.00%	PASS
Portfolio Assets: Moody's Derived Rating Per Clause (e)(i)(C)(ii)	0.00%	<= 5.00%	PASS
Portfolio Assets: Moody's Rating via RiskCalc Application	\$0.00	\$32,439,285.13	PASS

# Portfolio Assets: Asset Information

Total Number of Assets	40
Total Number of Equity	0

Security	Asset ID	Security Type	Par Amount	Principal Balance	Moody's Rating	Moody's DP Rating	S&P Rating	All-In Rate	Index Spread	Maturity Date	% CPA
ASP HHI Acquisition Co Inc - Term Loan	ASPHHIACQ_TL	Term Loan	\$4,500,000.00	\$4,500,000.00	B2	B2	B+	6.0025%	4.7500%	05-Oct-2018	2.7744%
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Term Loan	\$5,898,437.50	\$5,898,437.50	B1	B2	B	7.2500%	5.7500%	22-Nov-2017	3.6366%
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Term Loan	\$5,572,000.00	\$5,572,000.00	B2	B2	B+	5.7500%	4.5000%	15-Feb-2018	3.4353%
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Term Loan	\$4,800,000.00	\$4,800,000.00	B1	B2	B+	6.5000%	5.2500%	04-Oct-2018	2.9594%
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Term Loan	\$3,000,000.00	\$3,000,000.00	Ba3	B1	B	5.0000%	3.7500%	10-Dec-2019	1.8496%
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	Term Loan	\$4,650,000.00	\$4,650,000.00	B1	B3	B	6.0000%	4.7500%	10-Oct-2018	2.8669%
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Term Loan	\$2,984,025.21	\$2,984,025.21	B1	B1	B	5.7500%	4.5000%	26-Jul-2018	1.8398%
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Term Loan	\$4,800,000.00	\$4,800,000.00	B1	B2	B	6.2500%	5.0000%	11-Nov-2019	2.9594%
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	Term Loan	\$4,000,000.00	\$4,000,000.00	B1	B2	B	5.7500%	4.5000%	12-Oct-2018	2.4661%
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Term Loan	\$4,000,000.00	\$4,000,000.00	B1	B3	B	5.2047%	5.0000%	24-Mar-2017	2.4661%
Generic Drug Holdings Inc - Closing Date Term Loan	GENRCDRG_TLB	Term Loan	\$3,469,565.22	\$3,469,565.22	B1	B2	B	6.0000%	4.7500%	29-Oct-2019	2.1391%
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Term Loan	\$4,666,311.19	\$4,666,311.19	B2	B2	B	6.0000%	4.7500%	14-Dec-2017	2.8770%
Grede I LLC - Term B Loan	GREDEHLD_TL	Term Loan	\$2,142,857.14	\$2,142,857.14	B2	B1	B+	7.0000%	5.5000%	03-Apr-2017	1.3211%
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Term Loan	\$1,949,882.22	\$1,949,882.22	B1	B2	B	6.5000%	5.2500%	03-Jan-2018	1.2022%
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Term Loan	\$2,992,500.00	\$2,992,500.00	Ba3	B2	B	5.2500%	4.0000%	05-Apr-2018	1.8450%
Integra Telecom Holdings Inc - Term Loan	INTGRATLCM_TL	Term Loan	\$6,367,346.94	\$6,367,346.94	B3	B3	B	9.2500%	7.2500%	15-Apr-2015	3.9257%
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Term Loan	\$4,800,000.00	\$4,800,000.00	***	***	***	10.0000%	8.5000%	16-Oct-2017	2.9594%
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Term Loan	\$997,478.99	\$997,478.99	B1	B1	B+	5.5000%	4.0000%	01-Jul-2017	0.6150%
MModal Inc - Term B Loan	MMODAL_BTL	Term Loan	\$3,990,112.36	\$3,990,112.36	Ba3	B2	B+	6.7500%	5.5000%	16-Aug-2019	2.4600%
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Term Loan	\$2,925,000.00	\$2,925,000.00	Ba3	B1	BB-	7.0000%	5.5000%	24-Apr-2018	1.8034%
National Vision Inc - Term Loan	NTLVISN_TL	Term Loan	\$3,970,000.00	\$3,970,000.00	B1	B2	B+	7.0000%	5.7500%	02-Aug-2018	2.4476%
New Breed Inc - Term Loan	NEWBREDINC_TL	Term Loan	\$4,000,000.00	\$4,000,000.00	B2	B2	B	6.0000%	4.7500%	01-Oct-2019	2.4661%
NexTag Inc - Term Loan	NEXTAGINC_TL	Term Loan	\$4,735,135.13	\$4,735,135.13	B1	B1	B+	7.0000%	5.5000%	28-Jan-2016	2.9194%
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Term Loan	\$3,861,789.47	\$3,861,789.47	***	***	***	7.7500%	6.0000%	17-Apr-2013	2.3809%
Pegasus Solutions Inc - Term Loan PIK	PEGASUS_TLPK	Term Loan	\$21,384.25	\$0.00	***	***	***	7.7500%	6.0000%	17-Apr-2013	0.0000%
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Term Loan	\$3,491,250.00	\$3,491,250.00	Ba3	B1	B+	5.7500%	4.5000%	31-Mar-2017	2.1525%
Radnet Management Inc - Tranche B Term Loan	RADNTMGNE_TLB	Term Loan	\$3,990,000.00	\$3,990,000.00	Ba3	B2	B	5.5025%	4.2500%	10-Oct-2018	2.4600%
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Term Loan	\$3,683,076.92	\$3,683,076.92	B2	B2	B	5.7500%	4.5000%	13-Nov-2018	2.2708%
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Term Loan	\$3,979,949.87	\$3,979,949.87	B1	B2	B	5.7500%	4.5000%	13-Feb-2019	2.4538%
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Term Loan	\$2,984,962.41	\$2,984,962.41	Ba2	Ba3	BB-	4.0000%	3.0000%	29-Mar-2019	1.8403%
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Term Loan	\$4,800,000.00	\$4,800,000.00	B2	B2	B+	7.0000%	5.7500%	04-Oct-2019	2.9594%
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Term Loan	\$2,790,549.65	\$2,790,549.65	Ba3	B2	B	5.0000%	3.7500%	26-May-2017	1.7205%
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Term Loan	\$6,400,000.00	\$6,400,000.00	Caa2	Caa2	B+	10.5000%	9.2500%	30-Apr-2018	3.9458%
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Term Loan	\$3,990,000.00	\$3,990,000.00	B3	B2	B	8.5000%	7.0000%	13-Nov-2018	2.4600%
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Term Loan	\$4,000,000.00	\$4,000,000.00	B1	B1	B	6.5000%	5.2500%	24-Oct-2018	2.4661%
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Term Loan	\$2,983,826.71	\$2,983,826.71	B3	B2	B+	9.0000%	7.5000%	16-Apr-2018	1.8396%
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Term Loan	\$4,787,909.32	\$4,787,909.32	B1	B2	B	5.7500%	4.5000%	30-Nov-2017	2.9519%
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Term Loan	\$5,600,000.00	\$5,600,000.00	Caa1	Caa1	B+	9.5000%	8.0000%	24-Jul-2017	3.4526%
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Term Loan	\$4,000,000.00	\$4,000,000.00	B2	B3	B	5.7500%	4.5000%	25-Oct-2019	2.4661%
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_TLB	Term Loan	\$3,341,625.00	\$3,341,625.00	Ba3	B1	B	5.5000%	4.2500%	27-Oct-2017	2.0602%
Grand Total			\$155,916,975.50	\$155,895,591.25							

# Portfolio Assets: Notes Information

Tranche	All-In-Rate	Base Rate	Spread	Date From	Date To	Interest	Class Break-even Default Rate	Par Amount Outstanding
Class A-1 Notes	2.46815%	0.71815%	1.75000%	23-Aug-2012	25-Feb-2013	\$1,122,185.53	0.0000%	\$88,000,000.00
Class B-1 Notes	4.21815%	0.71815%	3.50000%	23-Aug-2012	25-Feb-2013	\$217,937.75	0.0000%	\$10,000,000.00
Class C-1 Notes	5.46815%	0.71815%	4.75000%	23-Aug-2012	25-Feb-2013	\$324,899.25	0.0000%	\$11,500,000.00
Class D-1 Notes	6.46815%	0.71815%	5.75000%	23-Aug-2012	25-Feb-2013	\$350,897.14	0.0000%	\$10,500,000.00
Grand Total						\$2,015,919.67		\$120,000,000.00

# Portfolio Assets: Account Balances

Account Name	Account Number	Account Type	Balance	Reinvestment Income
TICC CLO 2012-1 LLC - Custodial Account	716741	General	\$0.00	\$0.00
TICC CLO 2012-1 LLC - Expense Reserve Account	716743	Reserve	\$10,333.50	\$0.00
TICC CLO 2012-1 LLC - Interest Collection Account	716740	Interest	\$3,660,775.90	\$0.00
TICC CLO 2012-1 LLC - Payment Account	716739	General	\$0.00	\$0.00
TICC CLO 2012-1 LLC - Principal Collection Account	716740	Principal	\$6,300,834.38	\$0.00
TICC CLO 2012-1 LLC - Ramp-Up Account	716742	Principal	\$0.01	\$0.00
TICC CLO 2012-1 LLC - Revolver Funding Account	716744	Reserve	\$0.00	\$0.00
TICC CLO 2012-1 LLC - Supplemental Expense Reserve Account	716774	General	\$0.00	\$0.00
<b>Grand Total</b>			<b>\$9,971,943.78</b>	<b>\$0.00</b>

# Portfolio Assets: Purchase & Sale Activity

Security	Security ID	Trade Date	PAR Amount	Price	Principal	Interest	Total Proceeds	Reason For Trade
<b>LIBOR Paydown</b>								
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	23-Jan-2013	(\$117,187.50)	\$0.00	\$117,187.50	\$0.00	\$117,187.50	
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	31-Jan-2013	(\$14,000.00)	\$0.00	\$14,000.00	\$0.00	\$14,000.00	
Global Tel Link Corp - Replacement Term Loan	37999U9E0	30-Jan-2013	(\$83,326.99)	\$0.00	\$83,326.99	\$0.00	\$83,326.99	
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	01-Feb-2013	(\$10,000.00)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	04-Jan-2013	(\$1,173.29)	\$0.00	\$1,173.29	\$0.00	\$1,173.29	
		LIBOR Paydown Subtotal	(\$225,687.77)		\$225,687.77	\$0.00	\$225,687.77	
<b>Prime Paydown</b>								
Healogics Inc - Retired - First Lien Term B Loan	NATLHEAL_FLTL	05-Feb-2013	(\$4,757,719.23)	\$0.00	\$4,757,719.23	\$0.00	\$4,757,719.23	
		Prime Paydown Subtotal	(\$4,757,719.23)		\$4,757,719.23	\$0.00	\$4,757,719.23	
<b>Purchases</b>								
Global Tel Link Corp - Replacement Term Loan	37999U9E0	28-Jan-2013	\$2,859,090.91	\$99.88	(\$2,855,517.05)	\$0.00	(\$2,855,517.05)	
		Purchases Subtotal	\$2,859,090.91		(\$2,855,517.05)	\$0.00	(\$2,855,517.05)	
<b>Sales</b>								
ABB Con-Cise Optical Group LLC - Retired - Term Loan	ABBCONCSE_TL	08-Jan-2013	(\$1,500,000.00)	\$101.13	\$1,516,875.00	\$0.00	\$1,516,875.00	Discretionary
		Sales Subtotal	(\$1,500,000.00)		\$1,516,875.00	\$0.00	\$1,516,875.00	
		Grand Total	(\$3,624,316.10)		\$3,644,764.96	\$0.00	\$3,644,764.96	

# Class A/B Overcollateralization Ratio Test

Report Summary

Current Distribution Period : 23-Aug-2012 - 25-Feb-2013

Current Collection Period : 23-Aug-2012 - 11-Feb-2013

	Outcome	Requirement	
OC Coverage %	165.51%	>= 152.50%	PASS

<b>Collateral</b>			
Aggregate Principal Balance of Collateral Obligations		\$155,895,591.25	
Less:			
Total Haircut Amount		\$0.00	
Plus:			
Principal Proceeds		\$6,300,834.39	
Adjusted Collateral Principal Amount (Numerator)			\$162,196,425.63
Aggregate Outstanding Amount of Secured Notes			\$98,000,000.00

Tranche		Par Amount Outstanding	
A			
Class A-1 Notes		\$88,000,000.00	
	A Subtotal	\$88,000,000.00	
B			
Class B-1 Notes		\$10,000,000.00	
	B Subtotal	\$10,000,000.00	
	Grand Total	\$98,000,000.00	

# Class C-1 Overcollateralization Ratio Test

Report Summary

Current Distribution Period : 23-Aug-2012 - 25-Feb-2013

Current Collection Period : 23-Aug-2012 - 11-Feb-2013

	Outcome	Requirement	
OC Coverage %	148.12%	>= 136.50%	PASS

<b>Collateral</b>			
Aggregate Principal Balance of Collateral Obligations		\$155,895,591.25	
Less:			
Total Haircut Amount		\$0.00	
Plus:			
Principal Proceeds		\$6,300,834.39	
Adjusted Collateral Principal Amount (Numerator)			\$162,196,425.63
Aggregate Outstanding Amount of Secured Notes			\$109,500,000.00

Tranche		Par Amount Outstanding	
A			
Class A-1 Notes		\$88,000,000.00	
	A Subtotal	\$88,000,000.00	
B			
Class B-1 Notes		\$10,000,000.00	
	B Subtotal	\$10,000,000.00	
C			
Class C-1 Notes		\$11,500,000.00	
	C Subtotal	\$11,500,000.00	
	Grand Total	\$109,500,000.00	

# Class D-1 Overcollateralization Ratio Test

Report Summary

Current Distribution Period : 23-Aug-2012 - 25-Feb-2013

Current Collection Period : 23-Aug-2012 - 11-Feb-2013

	Outcome	Requirement	
OC Coverage %	135.16%	>= 126.00%	PASS

<b>Collateral</b>			
Aggregate Principal Balance of Collateral Obligations		\$155,895,591.25	
Less:			
Total Haircut Amount		\$0.00	
Plus:			
Principal Proceeds		\$6,300,834.39	
Adjusted Collateral Principal Amount (Numerator)			\$162,196,425.63
Aggregate Outstanding Amount of Secured Notes			\$120,000,000.00

Tranche		Par Amount Outstanding	
A			
Class A-1 Notes		\$88,000,000.00	
	A Subtotal	\$88,000,000.00	
B			
Class B-1 Notes		\$10,000,000.00	
	B Subtotal	\$10,000,000.00	
C			
Class C-1 Notes		\$11,500,000.00	
	C Subtotal	\$11,500,000.00	
D			
Class D-1 Notes		\$10,500,000.00	
	D Subtotal	\$10,500,000.00	
	Grand Total	\$120,000,000.00	



# Class A/B Interest Coverage Test

Report Summary

Current Distribution Period : 23-Aug-2012 - 25-Feb-2013

Current Collection Period : 23-Aug-2012 - 11-Feb-2013

	Outcome	Requirement	
Interest Coverage %	270.18%	>= 160.00%	PASS

**Actual:**

Interest Received on CDS	\$3,660,775.90	
Miscellaneous Interest Proceeds	\$0.00	
Interest Receivable not projected	\$0.00	
<b>Subtotal:</b>		<b>\$3,660,775.90</b>

**Projected:**

Interest on CDS	\$0.00	
Reinvestment Income	\$0.00	
Interest on Account Balances	\$0.00	
<b>Subtotal:</b>		<b>\$0.00</b>

**Less:**

Principal Financed Accrued Interest	\$0.00	
Section 11.1(a)(i)(A) and (B)	\$40,060.38	
<b>Subtotal:</b>		<b>\$40,060.38</b>

Collateral Interest Amount (Numerator): \$3,620,715.52

Interest due and payable on the Secured Notes (Denominator): \$1,340,123.28

All-In-Rate	Base Rate	Spread	Date From	Date To	Par Amount	Interest
Class A-1 Notes						
2.4682%	0.7182%	1.7500%	23-Aug-2012	25-Feb-2013	\$88,000,000.00	\$1,122,185.53
				Class A-1 Notes Subtotal	\$88,000,000.00	\$1,122,185.53
Class B-1 Notes						
4.2182%	0.7181%	3.5000%	23-Aug-2012	25-Feb-2013	\$10,000,000.00	\$217,937.75

Class B-1 Notes Subtotal	\$10,000,000.00	\$217,937.75
	<hr/>	<hr/>
Grand Total	\$98,000,000.00	\$1,340,123.28
	<hr/> <hr/>	<hr/> <hr/>

# Class C-1 Interest Coverage Test

Report Summary

Current Distribution Period : 23-Aug-2012 - 25-Feb-2013

Current Collection Period : 23-Aug-2012 - 11-Feb-2013

	Outcome	Requirement	
Interest Coverage %	217.46%	>= 140.00%	PASS

**Actual:**

Interest Received on CDS	\$3,660,775.90	
Miscellaneous Interest Proceeds	\$0.00	
Interest Receivable not projected	\$0.00	
<b>Subtotal:</b>		<b>\$3,660,775.90</b>

**Projected:**

Interest on CDS	\$0.00	
Reinvestment Income	\$0.00	
Interest on Account Balances	\$0.00	
<b>Subtotal:</b>		<b>\$0.00</b>

**Less:**

Principal Financed Accrued Interest	\$0.00	
Section 11.1(a)(i)(A) and (B)	\$40,060.38	
<b>Subtotal:</b>		<b>\$40,060.38</b>

Collateral Interest Amount (Numerator): \$3,620,715.52

Interest due and payable on the Secured Notes (Denominator): \$1,665,022.53

All-In-Rate	Base Rate	Spread	Date From	Date To	Par Amount	Interest
Class A-1 Notes						
2.4682%	0.7182%	1.7500%	23-Aug-2012	25-Feb-2013	\$88,000,000.00	\$1,122,185.53
				Class A-1 Notes Subtotal	\$88,000,000.00	\$1,122,185.53
Class B-1 Notes						
4.2182%	0.7181%	3.5000%	23-Aug-2012	25-Feb-2013	\$10,000,000.00	\$217,937.75

				Class B-1 Notes Subtotal	\$10,000,000.00	\$217,937.75
Class C-1 Interest on Deferred Interest						
0.0000%	0.0000%	0.0000%	11-Feb-2013	11-Feb-2013	\$0.00	\$0.00
				Class C-1 Interest on Deferred Interest Subtotal	\$0.00	\$0.00
Class C-1 Notes						
5.4682%	0.7181%	4.7500%	23-Aug-2012	25-Feb-2013	\$11,500,000.00	\$324,899.25
				Class C-1 Notes Subtotal	\$11,500,000.00	\$324,899.25
				Grand Total	\$109,500,000.00	\$1,665,022.53

# Class D-1 Interest Coverage Test

Report Summary

Current Distribution Period : 23-Aug-2012 - 25-Feb-2013

Current Collection Period : 23-Aug-2012 - 11-Feb-2013

	Outcome	Requirement	
Interest Coverage %	179.61%	>= 120.00%	PASS

**Actual:**

Interest Received on CDS	\$3,660,775.90	
Miscellaneous Interest Proceeds	\$0.00	
Interest Receivable not projected	\$0.00	
<b>Subtotal:</b>		<b>\$3,660,775.90</b>

**Projected:**

Interest on CDS	\$0.00	
Reinvestment Income	\$0.00	
Interest on Account Balances	\$0.00	
<b>Subtotal:</b>		<b>\$0.00</b>

**Less:**

Principal Financed Accrued Interest	\$0.00	
Section 11.1(a)(i)(A) and (B)	\$40,060.38	
<b>Subtotal:</b>		<b>\$40,060.38</b>

Collateral Interest Amount (Numerator): \$3,620,715.52

Interest due and payable on the Secured Notes (Denominator): \$2,015,919.67

All-In-Rate	Base Rate	Spread	Date From	Date To	Par Amount	Interest
Class A-1 Notes						
2.4682%	0.7182%	1.7500%	23-Aug-2012	25-Feb-2013	\$88,000,000.00	\$1,122,185.53
				Class A-1 Notes Subtotal	\$88,000,000.00	\$1,122,185.53
Class B-1 Notes						
4.2182%	0.7181%	3.5000%	23-Aug-2012	25-Feb-2013	\$10,000,000.00	\$217,937.75

					Class B-1 Notes Subtotal	\$10,000,000.00	\$217,937.75
Class C-1 Interest on Deferred Interest	0.0000%	0.0000%	0.0000%	11-Feb-2013	11-Feb-2013	\$0.00	\$0.00
					Class C-1 Interest on Deferred Interest Subtotal	\$0.00	\$0.00
Class C-1 Notes	5.4682%	0.7181%	4.7500%	23-Aug-2012	25-Feb-2013	\$11,500,000.00	\$324,899.25
					Class C-1 Notes Subtotal	\$11,500,000.00	\$324,899.25
Class D-1 Interest on Deferred Interest	0.0000%	0.0000%	0.0000%	11-Feb-2013	11-Feb-2013	\$0.00	\$0.00
					Class D-1 Interest on Deferred Interest Subtotal	\$0.00	\$0.00
Class D-1 Notes	6.4682%	0.7182%	5.7500%	23-Aug-2012	25-Feb-2013	\$10,500,000.00	\$350,897.14
					Class D-1 Notes Subtotal	\$10,500,000.00	\$350,897.14
					Grand Total	\$120,000,000.00	\$2,015,919.67

# Interest Diversion Test

Report Summary

Current Distribution Period : 23-Aug-2012 - 25-Feb-2013

Current Collection Period : 23-Aug-2012 - 11-Feb-2013

	Outcome	Requirement	
OC Coverage %	135.16%	>= 126.00%	PASS

<b>Collateral</b>			
Aggregate Principal Balance of Collateral Obligations		\$155,895,591.25	
Less:			
Total Haircut Amount		\$0.00	
Plus:			
Principal Proceeds		\$6,300,834.39	
Adjusted Collateral Principal Amount (Numerator)			\$162,196,425.63
Aggregate Outstanding Amount of Secured Notes			\$120,000,000.00

Tranche		Par Amount Outstanding	
<b>A</b>			
Class A-1 Notes		\$88,000,000.00	
	A Subtotal	\$88,000,000.00	
<b>B</b>			
Class B-1 Notes		\$10,000,000.00	
	B Subtotal	\$10,000,000.00	
<b>C</b>			
Class C-1 Notes		\$11,500,000.00	
	C Subtotal	\$11,500,000.00	
<b>D</b>			
Class D-1 Notes		\$10,500,000.00	
	D Subtotal	\$10,500,000.00	
	Grand Total	\$120,000,000.00	

## Portfolio Assets: Principal Financed Accrued Interest

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OC Test Adjustment: Accrued Interest Purchased with Principal	\$0.00
IC Test Adjustment: Accrued Interest Purchased with Principal	\$0.00

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*No records matched the report criteria or there is no data available.*



# Maximum Moody's Weighted Average Rating Factor Test

Adjusted Weighted Average Moody's Rating Factor	3119
Maximum Moody's Weighted Average Rating Factor	<=3270
<b>Result</b>	<b>PASS</b>

Description	Security ID	Asset Type	Principal Balance	Moody's DP Rating AF CW - Adjusted	Rating Factor	Weight
ASP HHI Acquisition Co Inc - Term Loan	ASPHIACQ_TL	Loan	\$4,500,000.00	B2	2,720.00	\$12,240,000,000.00
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	\$5,898,437.50	B3	3,490.00	\$20,585,546,875.00
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Loan	\$5,572,000.00	B2	2,720.00	\$15,155,840,000.00
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FTL	Loan	\$4,800,000.00	B2	2,720.00	\$13,056,000,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	\$3,000,000.00	B1	2,220.00	\$6,660,000,000.00
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	Loan	\$4,650,000.00	B3	3,490.00	\$16,228,500,000.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	\$2,984,025.21	B1	2,220.00	\$6,624,535,966.20
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	\$4,800,000.00	B3	3,490.00	\$16,752,000,000.00
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	Loan	\$4,000,000.00	B2	2,720.00	\$10,880,000,000.00
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Loan	\$4,000,000.00	B3	3,490.00	\$13,960,000,000.00
Generic Drug Holdings Inc - Closing Date Term Loan	GENRCDRG_TLB	Loan	\$3,469,565.22	B2	2,720.00	\$9,437,217,398.40
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Loan	\$4,666,311.19	B2	2,720.00	\$12,692,366,436.80
Grede I LLC - Term B Loan	GREDEHLD_TL	Loan	\$2,142,857.14	B1	2,220.00	\$4,757,142,850.80
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	\$1,949,882.22	B3	3,490.00	\$6,805,088,947.80
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	\$2,992,500.00	B2	2,720.00	\$8,139,600,000.00
Integra Telecom Holdings Inc - Term Loan	INTGRATLCM_TL	Loan	\$6,367,346.94	B3	3,490.00	\$22,222,040,820.60
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	\$4,800,000.00	***	***	***
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	\$997,478.99	B2	2,720.00	\$2,713,142,852.80
MModal Inc - Term B Loan	MMODAL_BTL	Loan	\$3,990,112.36	B2	2,720.00	\$10,853,105,619.20
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	\$2,925,000.00	B1	2,220.00	\$6,493,500,000.00
National Vision Inc - Term Loan	NLTVISN_TL	Loan	\$3,970,000.00	B2	2,720.00	\$10,798,400,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	\$4,000,000.00	B2	2,720.00	\$10,880,000,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	\$4,735,135.13	B1	2,220.00	\$10,511,999,988.60
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	\$3,861,789.47	***	***	***
Pegasus Solutions Inc - Term Loan PIK	PEGASUS_TLPK	Loan	\$0.00	***	***	***
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	\$3,491,250.00	B1	2,220.00	\$7,750,575,000.00
Radnet Management Inc - Tranche B Term Loan	RADNTMGNE_TLB	Loan	\$3,990,000.00	B2	2,720.00	\$10,852,800,000.00
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	\$3,683,076.92	B2	2,720.00	\$10,017,969,222.40
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	\$3,979,949.87	B2	2,720.00	\$10,825,463,646.40
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Loan	\$2,984,962.41	Ba3	1,766.00	\$5,271,443,616.06
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	\$4,800,000.00	B2	2,720.00	\$13,056,000,000.00
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	\$2,790,549.65	B2	2,720.00	\$7,590,295,048.00
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	\$6,400,000.00	Caa2	6,500.00	\$41,600,000,000.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	\$3,990,000.00	B2	2,720.00	\$10,852,800,000.00
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	\$4,000,000.00	B1	2,220.00	\$8,880,000,000.00
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan	\$2,983,826.71	B2	2,720.00	\$8,116,008,651.20
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Loan	\$4,787,909.32	B2	2,720.00	\$13,023,113,350.40
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	\$5,600,000.00	Caa1	4,770.00	\$26,712,000,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	\$4,000,000.00	B3	3,490.00	\$13,960,000,000.00
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_TLB	Loan	\$3,341,625.00	B1	2,220.00	\$7,418,407,500.00
<b>Grand Total</b>			<b>\$155,895,591.25</b>			<b>\$486,226,535,345.66</b>

# Minimum Weighted Average Spread Test

APB of Collateral Obligations (excluding Defaults and Capitalized Interest)	\$155,895,591.24
APB of Float Rate Collateral Obligations (excluding Defaults and Capitalized Interest)	\$155,895,591.24
Target Initial Par Amount	\$160,000,000.00
LIBOR applicable to the Secured Notes during Interest Accrual Period	0.7182%
LIBOR as of the preceding Interest Determination Date	0.7182%
Aggregate Excess Funded Spread (excluding Defaults and Capitalized Interest)	\$0.00
Aggregate Funded Spread (excluding Defaults and Capitalized Interest)	\$9,455,090.77
Aggregate Unfunded Spread (excluding Defaults and Capitalized Interest)	\$0.00

## Minimum Weighted Average Spread Test

Weighted Average Spread (excluding Defaults and Capitalized Interest)	6.065%		
Excess Weighted Average Coupon	0.000%		
Weighted Average Spread plus Excess Weighted Average Coupon		6.07%	
Minimum Weighted Average Spread		>=6.00%	

**Result:** **PASS**

Security	Security ID	Payment Frequency	Amount	Default	Rate Index	Is Libor Floor	Libor Base Rate	All In Rate	Spread	Adjusted Spread	Annual Interest/Adjusted Spread
<b>Float</b>											
ASP HHI Acquisition Co Inc - Term Loan	ASPHHIACQ_TL	Quarterly	\$11,250.00	No	PRIME		1.2500%	7.0000%	3.7500%	6.2818%	\$706.70
ASP HHI Acquisition Co Inc - Term Loan	ASPHHIACQ_TL	Quarterly	\$4,488,750.00	No	LIBOR	Yes	1.2500%	6.0000%	4.7500%	5.2819%	\$237,089.04
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Bi-monthly	\$284,090.91	No	LIBOR	Yes	1.5000%	7.2500%	5.7500%	6.5319%	\$18,556.39
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Quarterly	\$5,614,346.59	No	LIBOR	Yes	1.5000%	7.2500%	5.7500%	6.5319%	\$366,720.70
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Quarterly	\$5,572,000.00	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.0319%	\$280,374.68
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Monthly	\$4,800,000.00	No	LIBOR	Yes	1.2500%	6.5000%	5.2500%	5.7819%	\$277,528.80
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Monthly	\$3,000,000.00	No	LIBOR	Yes	1.2500%	5.0000%	3.7500%	4.2819%	\$128,455.50
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	Quarterly	\$11,625.00	No	LIBOR	Yes	1.2500%	6.0000%	4.7500%	5.2819%	\$614.02
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	Quarterly	\$4,638,375.00	No	LIBOR	Yes	1.2500%	6.0000%	4.7500%	5.2819%	\$244,992.01
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Monthly	\$2,984,025.21	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.0319%	\$150,151.67
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Bi-monthly	\$12,000.00	No	LIBOR	Yes	1.2500%	6.2500%	5.0000%	5.5319%	\$663.82
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Quarterly	\$4,788,000.00	No	LIBOR	Yes	1.2500%	6.2500%	5.0000%	5.5319%	\$264,864.98
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	Bi-monthly	\$4,000,000.00	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.0319%	\$201,274.00
First Data Corp - Extended 2017 Dollar Term	FRSTD_TL	Monthly	\$4,000,000.00	No	LIBOR	Yes	0.0000%	5.2047%	5.0000%	5.0000%	\$200,000.00
Generic Drug Holdings Inc - Closing Date Term Loan	GENRCDRG_TLB	Quarterly	\$3,469,565.22	No	LIBOR	Yes	1.2500%	6.0000%	4.7500%	5.2819%	\$183,257.23
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Quarterly	\$4,666,311.19	No	LIBOR	Yes	1.2500%	6.0000%	4.7500%	5.2819%	\$246,467.56

Security	Security ID	Payment Frequency	Amount	Default	Rate Index	Is Libor Floor	Libor Base Rate	All In Rate	Spread	Adjusted Spread	Annual Interest/Adjusted Spread
Grede I LLC - Term B Loan	GREDEHLD_TL	Bi-monthly	\$733,721.17	No	LIBOR	Yes	1.5000%	7.0000%	5.5000%	6.2819%	\$46,091.26
Grede I LLC - Term B Loan	GREDEHLD_TL	Bi-monthly	\$733,721.17	No	LIBOR	Yes	1.5000%	7.0000%	5.5000%	6.2819%	\$46,091.26
Grede I LLC - Term B Loan	GREDEHLD_TL	Monthly	\$675,414.79	No	LIBOR	Yes	1.5000%	7.0000%	5.5000%	6.2819%	\$42,428.54
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Quarterly	\$633,488.70	No	LIBOR	Yes	1.2500%	6.5000%	5.2500%	5.7819%	\$36,627.37
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Quarterly	\$1,316,393.52	No	LIBOR	Yes	1.2500%	6.5000%	5.2500%	5.7819%	\$76,111.90
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Quarterly	\$2,992,500.00	No	LIBOR	Yes	1.2500%	5.2500%	4.0000%	4.5319%	\$135,615.61
Integra Telecom Holdings Inc - Term Loan	INTGRATLCLM_TL	Quarterly	\$3,134,693.88	No	LIBOR	Yes	2.0000%	9.2500%	7.2500%	8.5319%	\$267,447.38
Integra Telecom Holdings Inc - Term Loan	INTGRATLCLM_TL	Quarterly	\$3,232,653.06	No	LIBOR	Yes	2.0000%	9.2500%	7.2500%	8.5319%	\$275,805.11
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Quarterly	\$4,800,000.00	No	LIBOR	Yes	1.5000%	10.0000%	8.5000%	9.2819%	\$445,528.80
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Quarterly	\$7,605.57	No	LIBOR	Yes	1.5000%	5.5000%	4.0000%	4.7819%	\$363.69
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Quarterly	\$989,873.42	No	LIBOR	Yes	1.5000%	5.5000%	4.0000%	4.7819%	\$47,334.26
MModal Inc - Term B Loan	MMODAL_BTL	Quarterly	\$3,990,112.36	No	LIBOR	Yes	1.2500%	6.7500%	5.5000%	6.0319%	\$240,677.59
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Quarterly	\$425,000.00	No	LIBOR	Yes	1.5000%	7.0000%	5.5000%	6.2819%	\$26,697.86
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Quarterly	\$2,500,000.00	No	LIBOR	Yes	1.5000%	7.0000%	5.5000%	6.2819%	\$157,046.25
National Vision Inc - Term Loan	NTLVISN_TL	Monthly	\$20,000.00	No	LIBOR	Yes	1.2500%	7.0000%	5.7500%	6.2819%	\$1,256.37
National Vision Inc - Term Loan	NTLVISN_TL	Quarterly	\$350,000.00	No	LIBOR	Yes	1.2500%	7.0000%	5.7500%	6.2819%	\$21,986.48
National Vision Inc - Term Loan	NTLVISN_TL	Quarterly	\$3,600,000.00	No	LIBOR	Yes	1.2500%	7.0000%	5.7500%	6.2819%	\$226,146.60
New Breed Inc - Term Loan	NEWBREDINC_TL	Monthly	\$666,666.67	No	LIBOR	Yes	1.2500%	6.0000%	4.7500%	5.2819%	\$35,212.33
New Breed Inc - Term Loan	NEWBREDINC_TL	Quarterly	\$3,333,333.33	No	LIBOR	Yes	1.2500%	6.0000%	4.7500%	5.2819%	\$176,061.67
NexTag Inc - Term Loan	NEXTAGINC_TL	Quarterly	\$4,735,135.13	No	LIBOR	Yes	1.5000%	7.0000%	5.5000%	6.2819%	\$297,454.09
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Quarterly	\$3,861,789.47	No	LIBOR	Yes	1.7500%	7.7500%	6.0000%	7.0319%	\$271,555.24
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Quarterly	\$3,491,250.00	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.0319%	\$175,674.46
Radnet Management Inc - Tranche B Term Loan	RADNTMGNE_TLB	Quarterly	\$10,000.00	No	PRIME		1.2500%	6.5000%	3.2500%	5.7818%	\$578.18
Radnet Management Inc - Tranche B Term Loan	RADNTMGNE_TLB	Quarterly	\$3,980,000.00	No	LIBOR	Yes	1.2500%	5.5000%	4.2500%	4.7819%	\$190,317.63
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Quarterly	\$3,683,076.92	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.0319%	\$185,326.91
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Monthly	\$3,979,949.87	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.0319%	\$200,265.11
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Monthly	\$2,984,962.41	No	LIBOR	Yes	1.0000%	4.0000%	3.0000%	3.2819%	\$97,961.99
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Quarterly	\$4,800,000.00	No	LIBOR	Yes	1.2500%	7.0000%	5.7500%	6.2819%	\$301,528.80
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Quarterly	\$2,790,549.65	No	LIBOR	Yes	1.2500%	5.0000%	3.7500%	4.2819%	\$119,487.15
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Monthly	\$6,400,000.00	No	LIBOR	Yes	1.2500%	10.5000%	9.2500%	9.7819%	\$626,038.40
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Quarterly	\$3,990,000.00	No	LIBOR	Yes	1.5000%	8.5000%	7.0000%	7.7819%	\$310,495.82
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Quarterly	\$4,000,000.00	No	LIBOR	Yes	1.2500%	6.5000%	5.2500%	5.7819%	\$231,274.00
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Quarterly	\$2,983,826.71	No	LIBOR	Yes	1.5000%	9.0000%	7.5000%	8.2819%	\$247,116.05
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Quarterly	\$4,787,909.32	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.0319%	\$240,920.42
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Monthly	\$5,600,000.00	No	LIBOR	Yes	1.5000%	9.5000%	8.0000%	8.7819%	\$491,783.60
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Bi-monthly	\$4,000,000.00	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.0319%	\$201,274.00
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_TLB	Monthly	\$3,341,625.00	No	LIBOR	Yes	1.2500%	5.5000%	4.2500%	4.7819%	\$159,791.50
		Float Subtotal	\$155,895,591.24								\$9,455,090.77
		Grand Total	\$155,895,591.24								\$9,455,090.77

## Minimum Weighted Average Coupon Test

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APB of Collateral Obligations (excluding Defaults and Capitalized Interest)	\$155,895,591.24
APB of Fixed Rate Collateral Obligations (excluding Defaults and Capitalized Interest)	\$0.00
Aggregate Coupon (excluding Defaults and Capitalized Interest)	\$0.00

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### Minimum Weighted Average Fixed Rate Coupon Test

Weighted Average Fixed Rate Coupon (excluding Defaults and Capitalized Interest)	0.000%
Excess Weighted Average Floating Spread	0.000%
Weighted Average Fixed Rate Coupon plus Excess Weighted Average Floating Spread	0.00%
Minimum Weighted Average Fixed Rate Coupon	>=7.00%

Result: N/A

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*No records matched the report criteria or there is no data available.*

## Portfolio Assets: Weighted Average Spread - S&P CDO Monitor

APB of Collateral Obligations (excluding Defaults and Capitalized Interest)	\$155,895,591.24
APB of Float Rate Collateral Obligations (excluding Defaults and Capitalized Interest)	\$155,895,591.24
Aggregate Funded Spread (excluding Defaults and Capitalized Interest)	\$8,502,025.60
Aggregate Unfunded Spread (excluding Defaults and Capitalized Interest)	\$0.00

Weighted Average Spread for S&P CDO Monitor (excluding Defaults and Capitalized Interest) 5.454%

Security	Security ID	Payment Frequency	Amount	Default	Rate Index	All In Rate	Spread	Adjusted Spread	Annual Interest/Adjusted Spread
<b>Float</b>									
ASP HHI Acquisition Co Inc - Term Loan	ASPHHIACQ_TL	Quarterly	\$11,250.00	No	PRIME	7.0000%	3.7500%	3.7500%	\$421.88
ASP HHI Acquisition Co Inc - Term Loan	ASPHHIACQ_TL	Quarterly	\$4,488,750.00	No	LIBOR	6.0000%	4.7500%	4.7500%	\$213,215.63
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Bi-monthly	\$284,090.91	No	LIBOR	7.2500%	5.7500%	5.7500%	\$16,335.23
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Quarterly	\$5,614,346.59	No	LIBOR	7.2500%	5.7500%	5.7500%	\$322,824.93
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Quarterly	\$5,572,000.00	No	LIBOR	5.7500%	4.5000%	4.5000%	\$250,740.00
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Monthly	\$4,800,000.00	No	LIBOR	6.5000%	5.2500%	5.2500%	\$252,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Monthly	\$3,000,000.00	No	LIBOR	5.0000%	3.7500%	3.7500%	\$112,500.00
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	Quarterly	\$11,625.00	No	LIBOR	6.0000%	4.7500%	4.7500%	\$552.19
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	Quarterly	\$4,638,375.00	No	LIBOR	6.0000%	4.7500%	4.7500%	\$220,322.81
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Monthly	\$2,984,025.21	No	LIBOR	5.7500%	4.5000%	4.5000%	\$134,281.13
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Bi-monthly	\$12,000.00	No	LIBOR	6.2500%	5.0000%	5.0000%	\$600.00
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Quarterly	\$4,788,000.00	No	LIBOR	6.2500%	5.0000%	5.0000%	\$239,400.00
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	Bi-monthly	\$4,000,000.00	No	LIBOR	5.7500%	4.5000%	4.5000%	\$180,000.00
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Monthly	\$4,000,000.00	No	LIBOR	5.2047%	5.0000%	5.0000%	\$200,000.00
Generic Drug Holdings Inc - Closing Date Term Loan	GENRCDRG_TLB	Quarterly	\$3,469,565.22	No	LIBOR	6.0000%	4.7500%	4.7500%	\$164,804.35
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Quarterly	\$4,666,311.19	No	LIBOR	6.0000%	4.7500%	4.7500%	\$221,649.78
Grede I LLC - Term B Loan	GREDEHLD_TL	Bi-monthly	\$733,721.17	No	LIBOR	7.0000%	5.5000%	5.5000%	\$40,354.66
Grede I LLC - Term B Loan	GREDEHLD_TL	Bi-monthly	\$733,721.17	No	LIBOR	7.0000%	5.5000%	5.5000%	\$40,354.66
Grede I LLC - Term B Loan	GREDEHLD_TL	Monthly	\$675,414.79	No	LIBOR	7.0000%	5.5000%	5.5000%	\$37,147.81
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Quarterly	\$633,488.70	No	LIBOR	6.5000%	5.2500%	5.2500%	\$33,258.16
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Quarterly	\$1,316,393.52	No	LIBOR	6.5000%	5.2500%	5.2500%	\$69,110.66
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Quarterly	\$2,992,500.00	No	LIBOR	5.2500%	4.0000%	4.0000%	\$119,700.00
Integra Telecom Holdings Inc - Term Loan	INTGRATLCM_TL	Quarterly	\$3,134,693.88	No	LIBOR	9.2500%	7.2500%	7.2500%	\$227,265.31
Integra Telecom Holdings Inc - Term Loan	INTGRATLCM_TL	Quarterly	\$3,232,653.06	No	LIBOR	9.2500%	7.2500%	7.2500%	\$234,367.35
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Quarterly	\$4,800,000.00	No	LIBOR	10.0000%	8.5000%	8.5000%	\$408,000.00
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Quarterly	\$7,605.57	No	LIBOR	5.5000%	4.0000%	4.0000%	\$304.22
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Quarterly	\$989,873.42	No	LIBOR	5.5000%	4.0000%	4.0000%	\$39,594.94
MModal Inc - Term B Loan	MMODAL_BTLL	Quarterly	\$3,990,112.36	No	LIBOR	6.7500%	5.5000%	5.5000%	\$219,456.18
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Quarterly	\$425,000.00	No	LIBOR	7.0000%	5.5000%	5.5000%	\$23,375.00
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Quarterly	\$2,500,000.00	No	LIBOR	7.0000%	5.5000%	5.5000%	\$137,500.00
National Vision Inc - Term Loan	NTLVISN_TL	Monthly	\$20,000.00	No	LIBOR	7.0000%	5.7500%	5.7500%	\$1,150.00
National Vision Inc - Term Loan	NTLVISN_TL	Quarterly	\$350,000.00	No	LIBOR	7.0000%	5.7500%	5.7500%	\$20,125.00

Security	Security ID	Payment Frequency	Amount	Default	Rate Index	All In Rate	Spread	Adjusted Spread	Annual Interest/Adjusted Spread
National Vision Inc - Term Loan	NTLVISN_TL	Quarterly	\$3,600,000.00	No	LIBOR	7.0000%	5.7500%	5.7500%	\$207,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Monthly	\$666,666.67	No	LIBOR	6.0000%	4.7500%	4.7500%	\$31,666.67
New Breed Inc - Term Loan	NEWBREDINC_TL	Quarterly	\$3,333,333.33	No	LIBOR	6.0000%	4.7500%	4.7500%	\$158,333.33
NexTag Inc - Term Loan	NEXTAGINC_TL	Quarterly	\$4,735,135.13	No	LIBOR	7.0000%	5.5000%	5.5000%	\$260,432.43
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Quarterly	\$3,861,789.47	No	LIBOR	7.7500%	6.0000%	6.0000%	\$231,707.37
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Quarterly	\$3,491,250.00	No	LIBOR	5.7500%	4.5000%	4.5000%	\$157,106.25
Radnet Management Inc - Tranche B Term Loan	RADNTMGNE_TLB	Quarterly	\$10,000.00	No	PRIME	6.5000%	3.2500%	3.2500%	\$325.00
Radnet Management Inc - Tranche B Term Loan	RADNTMGNE_TLB	Quarterly	\$3,980,000.00	No	LIBOR	5.5000%	4.2500%	4.2500%	\$169,150.00
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Quarterly	\$3,683,076.92	No	LIBOR	5.7500%	4.5000%	4.5000%	\$165,738.46
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Monthly	\$3,979,949.87	No	LIBOR	5.7500%	4.5000%	4.5000%	\$179,097.74
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Monthly	\$2,984,962.41	No	LIBOR	4.0000%	3.0000%	3.0000%	\$89,548.87
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Quarterly	\$4,800,000.00	No	LIBOR	7.0000%	5.7500%	5.7500%	\$276,000.00
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Quarterly	\$2,790,549.65	No	LIBOR	5.0000%	3.7500%	3.7500%	\$104,645.61
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Monthly	\$6,400,000.00	No	LIBOR	10.5000%	9.2500%	9.2500%	\$592,000.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNVREH_TL	Quarterly	\$3,990,000.00	No	LIBOR	8.5000%	7.0000%	7.0000%	\$279,300.00
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Quarterly	\$4,000,000.00	No	LIBOR	6.5000%	5.2500%	5.2500%	\$210,000.00
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Quarterly	\$2,983,826.71	No	LIBOR	9.0000%	7.5000%	7.5000%	\$223,787.00
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Quarterly	\$4,787,909.32	No	LIBOR	5.7500%	4.5000%	4.5000%	\$215,455.92
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Monthly	\$5,600,000.00	No	LIBOR	9.5000%	8.0000%	8.0000%	\$448,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Bi-monthly	\$4,000,000.00	No	LIBOR	5.7500%	4.5000%	4.5000%	\$180,000.00
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_TLB	Monthly	\$3,341,625.00	No	LIBOR	5.5000%	4.2500%	4.2500%	\$142,019.06
		Float Subtotal	\$155,895,591.24						\$8,502,025.60
		Grand Total	\$155,895,591.24						\$8,502,025.60

# Minimum Weighted Average Moody's Recovery Rate Test

Principal Balance Total	\$155,895,591.25
Recovery Amount Total	\$74,348,353.67
Moody Minimum Weighted Average Recovery Rate	47.7%
Requirement	>= 41.00%
<b>RESULT</b>	<b>PASS</b>

Security	Security ID	Asset Type	Moody's Security Level	Moody's DP Rating	Moody's Rating	Principal Balance	Recovery Rate	Recovery Amount
<b>Senior Secured Loan - Differential &gt;= +2</b>								
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	Loan	Senior Secured	B3	B1	\$4,650,000.00	60.0000%	\$2,790,000.00
First Data Corp - Extended 2017 Dollar Term	FRSTD_TL	Loan	Senior Secured	B3	B1	\$4,000,000.00	60.0000%	\$2,400,000.00
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	Senior Secured	B2	Ba3	\$2,992,500.00	60.0000%	\$1,795,500.00
MModal Inc - Term B Loan	MMODAL_BTL	Loan	Senior Secured	B2	Ba3	\$3,990,112.36	60.0000%	\$2,394,067.42
Radnet Management Inc - Tranche B Term Loan	RADNTMGNE_TLB	Loan	Senior Secured	B2	Ba3	\$3,990,000.00	60.0000%	\$2,394,000.00
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	Senior Secured	B2	Ba3	\$2,790,549.65	60.0000%	\$1,674,329.79
<b>Senior Secured Loan - Differential &gt;= +2 Subtotal</b>						<b>\$22,413,162.00</b>		<b>\$13,447,897.20</b>
<b>Senior Secured Loan - Differential = +1</b>								
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	Senior Secured	B2	B1	\$5,898,437.50	50.0000%	\$2,949,218.75
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Loan	Senior Secured	B2	B1	\$4,800,000.00	50.0000%	\$2,400,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	Senior Secured	B1	Ba3	\$3,000,000.00	50.0000%	\$1,500,000.00
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	Senior Secured	B2	B1	\$4,800,000.00	50.0000%	\$2,400,000.00
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	Loan	Senior Secured	B2	B1	\$4,000,000.00	50.0000%	\$2,000,000.00
Generic Drug Holdings Inc - Closing Date Term Loan	GENRCDRG_TLB	Loan	Senior Secured	B2	B1	\$3,469,565.22	50.0000%	\$1,734,782.61
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	Senior Secured	B2	B1	\$1,949,882.22	50.0000%	\$974,941.11
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	Senior Secured	***	***	\$4,800,000.00	50.0000%	\$2,400,000.00
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	Senior Secured	B1	Ba3	\$2,925,000.00	50.0000%	\$1,462,500.00
National Vision Inc - Term Loan	NTLVISN_TL	Loan	Senior Secured	B2	B1	\$3,970,000.00	50.0000%	\$1,985,000.00
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	Senior Secured	B1	Ba3	\$3,491,250.00	50.0000%	\$1,745,625.00
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	Senior Secured	B2	B1	\$3,979,949.87	50.0000%	\$1,989,974.94
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Loan	Senior Secured	Ba3	Ba2	\$2,984,962.41	50.0000%	\$1,492,481.20
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Loan	Senior Secured	B2	B1	\$4,787,909.32	50.0000%	\$2,393,954.66
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	Senior Secured	B3	B2	\$4,000,000.00	50.0000%	\$2,000,000.00
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_TLB	Loan	Senior Secured	B1	Ba3	\$3,341,625.00	50.0000%	\$1,670,812.50
<b>Senior Secured Loan - Differential = +1 Subtotal</b>						<b>\$62,198,581.54</b>		<b>\$31,099,290.77</b>
<b>Senior Secured Loan - Differential = 0</b>								
ASP HHI Acquisition Co Inc - Term Loan	ASPHHIACQ_TL	Loan	Senior Secured	B2	B2	\$4,500,000.00	45.0000%	\$2,025,000.00
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Loan	Senior Secured	B2	B2	\$5,572,000.00	45.0000%	\$2,507,400.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	Senior Secured	B1	B1	\$2,984,025.21	45.0000%	\$1,342,811.35
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Loan	Senior Secured	B2	B2	\$4,666,311.19	45.0000%	\$2,099,840.03
Integra Telecom Holdings Inc - Term Loan	INTGRATLCLM_TL	Loan	Senior Secured	B3	B3	\$6,367,346.94	45.0000%	\$2,865,306.12
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	Senior Secured	B1	B1	\$997,478.99	45.0000%	\$448,865.55
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	Senior Secured	B2	B2	\$4,000,000.00	45.0000%	\$1,800,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	Senior Secured	B1	B1	\$4,735,135.13	45.0000%	\$2,130,810.81
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	Senior Secured	***	***	\$3,861,789.47	60.0000%	\$2,317,073.68
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	Senior Secured	B2	B2	\$3,683,076.92	45.0000%	\$1,657,384.61
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	Senior Secured	B2	B2	\$4,800,000.00	45.0000%	\$2,160,000.00

Security	Security ID	Asset Type	Moody's Security Level	Moody's DP Rating	Moody's Rating	Principal Balance	Recovery Rate	Recovery Amount
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	Senior Secured	B1	B1	\$4,000,000.00	45.0000%	\$1,800,000.00
Senior Secured Loan - Differential = 0 Subtotal						\$50,167,163.85		\$23,154,492.15
Senior Secured Loan - Differential = -1								
Grede I LLC - Term B Loan	GREDEHLD_TL	Loan	Senior Secured	B1	B2	\$2,142,857.14	40.0000%	\$857,142.86
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	Senior Secured	B2	B3	\$3,990,000.00	40.0000%	\$1,596,000.00
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan	Senior Secured	B2	B3	\$2,983,826.71	40.0000%	\$1,193,530.68
Senior Secured Loan - Differential = -1 Subtotal						\$9,116,683.85		\$3,646,673.54
Non-Senior Secured Loan - Differential = 0								
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	Second Lien	Caa2	Caa2	\$6,400,000.00	25.0000%	\$1,600,000.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	Second Lien	Caa1	Caa1	\$5,600,000.00	25.0000%	\$1,400,000.00
Non-Senior Secured Loan - Differential = 0 Subtotal						\$12,000,000.00		\$3,000,000.00
Grand Total						\$155,895,591.25		\$74,348,353.67



## Minimum Weighted Average S&P Recovery Rate Test

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Weighted Average S&P Recovery Rate Test - Class A-1	PASS
Weighted Average S&P Recovery Rate Test - Class B-1	PASS
Weighted Average S&P Recovery Rate Test - Class C-1	PASS
Weighted Average S&P Recovery Rate Test - Class D-1	PASS
Weighted Average S&P Recovery Rate Test	PASS

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# Minimum Weighted Average S&P Recovery Rate Test - Class A-1

Class A-1 Note Rating	AAA
Principal Balance Total	\$155,895,591.25
Recovery Amount Total	\$56,310,851.45
Weighted Average Recovery Rate	36.1%
Requirement	>= 32.00%
<b>RESULT</b>	<b>PASS</b>

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
<b>Asset Specific Recovery Rating 1</b>								
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	No	No	Senior Secured	\$5,898,437.50	65.0000%	\$3,833,984.38
Grede I LLC - Term B Loan	GREDEHLD_TL	Loan	No	No	Senior Secured	\$2,142,857.14	65.0000%	\$1,392,857.14
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	No	No	Senior Secured	\$2,925,000.00	65.0000%	\$1,901,250.00
<b>Asset Specific Recovery Rating 1 Subtotal</b>						<b>\$10,966,294.64</b>		<b>\$7,128,091.52</b>
<b>Asset Specific Recovery Rating 2</b>								
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Loan	No	No	Senior Secured	\$5,572,000.00	50.0000%	\$2,786,000.00
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	Loan	No	No	Senior Secured	\$4,650,000.00	50.0000%	\$2,325,000.00
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Loan	No	No	Senior Secured	\$4,000,000.00	50.0000%	\$2,000,000.00
Generic Drug Holdings Inc - Closing Date Term Loan	GENRCDRG_TLB	Loan	No	No	Senior Secured	\$3,469,565.22	50.0000%	\$1,734,782.61
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	No	No	Senior Secured	\$2,992,500.00	50.0000%	\$1,496,250.00
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	No	No	Senior Secured	\$997,478.99	50.0000%	\$498,739.50
MModal Inc - Term B Loan	MMODAL_BTL	Loan	No	No	Senior Secured	\$3,990,112.36	50.0000%	\$1,995,056.18
National Vision Inc - Term Loan	NTLVISN_TL	Loan	No	No	Senior Secured	\$3,970,000.00	50.0000%	\$1,985,000.00
Radnet Management Inc - Tranche B Term Loan	RADNTMGNE_TLB	Loan	No	No	Senior Secured	\$3,990,000.00	50.0000%	\$1,995,000.00
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	No	No	Senior Secured	\$3,683,076.92	50.0000%	\$1,841,538.46
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	No	No	Senior Secured	\$3,979,949.87	50.0000%	\$1,989,974.94
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Loan	No	No	Senior Secured	\$2,984,962.41	50.0000%	\$1,492,481.20
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	No	No	Senior Secured	\$2,790,549.65	50.0000%	\$1,395,274.82
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	No	No	Senior Secured	\$4,000,000.00	50.0000%	\$2,000,000.00
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Loan	No	No	Senior Secured	\$4,787,909.32	50.0000%	\$2,393,954.66
<b>Asset Specific Recovery Rating 2 Subtotal</b>						<b>\$55,858,104.73</b>		<b>\$27,929,052.37</b>
<b>Asset Specific Recovery Rating 3</b>								
ASP HHI Acquisition Co Inc - Term Loan	ASPHHIACQ_TL	Loan	No	No	Senior Secured	\$4,500,000.00	30.0000%	\$1,350,000.00
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Loan	No	Yes	Senior Secured	\$4,800,000.00	30.0000%	\$1,440,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	No	Yes	Senior Secured	\$3,000,000.00	30.0000%	\$900,000.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	No	No	Senior Secured	\$2,984,025.21	30.0000%	\$895,207.56
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	No	No	Senior Secured	\$4,800,000.00	30.0000%	\$1,440,000.00
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	Loan	No	No	Senior Secured	\$4,000,000.00	30.0000%	\$1,200,000.00
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Loan	No	No	Senior Secured	\$4,666,311.19	30.0000%	\$1,399,893.36
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	No	No	Senior Secured	\$1,949,882.22	30.0000%	\$584,964.67
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	No	No	Senior Secured	\$4,800,000.00	30.0000%	\$1,440,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	No	Yes	Senior Secured	\$4,000,000.00	30.0000%	\$1,200,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	No	No	Senior Secured	\$4,735,135.13	30.0000%	\$1,420,540.54
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	No	No	Senior Secured	\$4,800,000.00	30.0000%	\$1,440,000.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	No	No	Senior Secured	\$3,990,000.00	30.0000%	\$1,197,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	No	Yes	Senior Secured	\$4,000,000.00	30.0000%	\$1,200,000.00

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_TLB	Loan	No	No	Senior Secured	\$3,341,625.00	30.0000%	\$1,002,487.50
Asset Specific Recovery Rating 3 Subtotal						\$60,366,978.76		\$18,110,093.63
Asset Specific Recovery Rating 4								
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	No	No	Senior Secured	\$3,491,250.00	20.0000%	\$698,250.00
Asset Specific Recovery Rating 4 Subtotal						\$3,491,250.00		\$698,250.00
Asset Specific Recovery Rating 5								
Integra Telecom Holdings Inc - Term Loan	INTGRATLCM_TL	Loan	No	No	Senior Secured	\$6,367,346.94	5.0000%	\$318,367.35
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan	No	No	Senior Secured	\$2,983,826.71	5.0000%	\$149,191.34
Asset Specific Recovery Rating 5 Subtotal						\$9,351,173.65		\$467,558.68
Asset Specific Recovery Rating 6								
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	No	No	Second Lien	\$6,400,000.00	2.0000%	\$128,000.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	No	No	Second Lien	\$5,600,000.00	2.0000%	\$112,000.00
Asset Specific Recovery Rating 6 Subtotal						\$12,000,000.00		\$240,000.00
Group B Senior Secured Loans								
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	No	No	Senior Secured	\$3,861,789.47	45.0000%	\$1,737,805.26
Group B Senior Secured Loans Subtotal						\$3,861,789.47		\$1,737,805.26
Grand Total						\$155,895,591.25		\$56,310,851.45

# Minimum Weighted Average S&P Recovery Rate Test - Class B-1

Class B-1 Note Rating	AA
Principal Balance Total	\$155,895,591.25
Recovery Amount Total	\$70,101,494.53
Weighted Average Recovery Rate	45.0%
Requirement	>= 39.00%
<b>RESULT</b>	<b>PASS</b>

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
<b>Asset Specific Recovery Rating 1</b>								
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	No	No	Senior Secured	\$5,898,437.50	75.0000%	\$4,423,828.13
Grede I LLC - Term B Loan	GREDEHLD_TL	Loan	No	No	Senior Secured	\$2,142,857.14	75.0000%	\$1,607,142.86
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	No	No	Senior Secured	\$2,925,000.00	75.0000%	\$2,193,750.00
<b>Asset Specific Recovery Rating 1 Subtotal</b>						<b>\$10,966,294.64</b>		<b>\$8,224,720.98</b>
<b>Asset Specific Recovery Rating 2</b>								
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Loan	No	No	Senior Secured	\$5,572,000.00	60.0000%	\$3,343,200.00
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	Loan	No	No	Senior Secured	\$4,650,000.00	60.0000%	\$2,790,000.00
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Loan	No	No	Senior Secured	\$4,000,000.00	60.0000%	\$2,400,000.00
Generic Drug Holdings Inc - Closing Date Term Loan	GENRCDRG_TLB	Loan	No	No	Senior Secured	\$3,469,565.22	60.0000%	\$2,081,739.13
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	No	No	Senior Secured	\$2,992,500.00	60.0000%	\$1,795,500.00
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	No	No	Senior Secured	\$997,478.99	60.0000%	\$598,487.39
MModal Inc - Term B Loan	MMODAL_BTL	Loan	No	No	Senior Secured	\$3,990,112.36	60.0000%	\$2,394,067.42
National Vision Inc - Term Loan	NTLVISN_TL	Loan	No	No	Senior Secured	\$3,970,000.00	60.0000%	\$2,382,000.00
Radnet Management Inc - Tranche B Term Loan	RADNTMGNE_TLB	Loan	No	No	Senior Secured	\$3,990,000.00	60.0000%	\$2,394,000.00
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	No	No	Senior Secured	\$3,683,076.92	60.0000%	\$2,209,846.15
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	No	No	Senior Secured	\$3,979,949.87	60.0000%	\$2,387,969.92
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Loan	No	No	Senior Secured	\$2,984,962.41	60.0000%	\$1,790,977.44
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	No	No	Senior Secured	\$2,790,549.65	60.0000%	\$1,674,329.79
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	No	No	Senior Secured	\$4,000,000.00	60.0000%	\$2,400,000.00
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Loan	No	No	Senior Secured	\$4,787,909.32	60.0000%	\$2,872,745.59
<b>Asset Specific Recovery Rating 2 Subtotal</b>						<b>\$55,858,104.73</b>		<b>\$33,514,862.84</b>
<b>Asset Specific Recovery Rating 3</b>								
ASP HHI Acquisition Co Inc - Term Loan	ASPHHIACQ_TL	Loan	No	No	Senior Secured	\$4,500,000.00	40.0000%	\$1,800,000.00
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Loan	No	Yes	Senior Secured	\$4,800,000.00	40.0000%	\$1,920,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	No	Yes	Senior Secured	\$3,000,000.00	40.0000%	\$1,200,000.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	No	No	Senior Secured	\$2,984,025.21	40.0000%	\$1,193,610.08
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	No	No	Senior Secured	\$4,800,000.00	40.0000%	\$1,920,000.00
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	Loan	No	No	Senior Secured	\$4,000,000.00	40.0000%	\$1,600,000.00
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Loan	No	No	Senior Secured	\$4,666,311.19	40.0000%	\$1,866,524.48
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	No	No	Senior Secured	\$1,949,882.22	40.0000%	\$779,952.89
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	No	No	Senior Secured	\$4,800,000.00	40.0000%	\$1,920,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	No	Yes	Senior Secured	\$4,000,000.00	40.0000%	\$1,600,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	No	No	Senior Secured	\$4,735,135.13	40.0000%	\$1,894,054.05
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	No	No	Senior Secured	\$4,800,000.00	40.0000%	\$1,920,000.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	No	No	Senior Secured	\$3,990,000.00	40.0000%	\$1,596,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	No	Yes	Senior Secured	\$4,000,000.00	40.0000%	\$1,600,000.00

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_TLB	Loan	No	No	Senior Secured	\$3,341,625.00	40.0000%	\$1,336,650.00
Asset Specific Recovery Rating 3 Subtotal						\$60,366,978.76		\$24,146,791.50
Asset Specific Recovery Rating 4								
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	No	No	Senior Secured	\$3,491,250.00	26.0000%	\$907,725.00
Asset Specific Recovery Rating 4 Subtotal						\$3,491,250.00		\$907,725.00
Asset Specific Recovery Rating 5								
Integra Telecom Holdings Inc - Term Loan	INTGRATLCM_TL	Loan	No	No	Senior Secured	\$6,367,346.94	10.0000%	\$636,734.69
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan	No	No	Senior Secured	\$2,983,826.71	10.0000%	\$298,382.67
Asset Specific Recovery Rating 5 Subtotal						\$9,351,173.65		\$935,117.37
Asset Specific Recovery Rating 6								
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	No	No	Second Lien	\$6,400,000.00	4.0000%	\$256,000.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	No	No	Second Lien	\$5,600,000.00	4.0000%	\$224,000.00
Asset Specific Recovery Rating 6 Subtotal						\$12,000,000.00		\$480,000.00
Group B Senior Secured Loans								
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	No	No	Senior Secured	\$3,861,789.47	49.0000%	\$1,892,276.84
Group B Senior Secured Loans Subtotal						\$3,861,789.47		\$1,892,276.84
Grand Total						\$155,895,591.25		\$70,101,494.53

# Minimum Weighted Average S&P Recovery Rate Test - Class C-1

Class C-1 Note Rating	A
Principal Balance Total	\$155,895,591.25
Recovery Amount Total	\$78,729,732.03
Weighted Average Recovery Rate	50.5%
Requirement	>= 44.25%
<b>RESULT</b>	<b>PASS</b>

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
<b>Asset Specific Recovery Rating 1</b>								
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	No	No	Senior Secured	\$5,898,437.50	80.0000%	\$4,718,750.00
Grede I LLC - Term B Loan	GREDEHLD_TL	Loan	No	No	Senior Secured	\$2,142,857.14	80.0000%	\$1,714,285.71
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	No	No	Senior Secured	\$2,925,000.00	80.0000%	\$2,340,000.00
<b>Asset Specific Recovery Rating 1 Subtotal</b>						<b>\$10,966,294.64</b>		<b>\$8,773,035.71</b>
<b>Asset Specific Recovery Rating 2</b>								
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Loan	No	No	Senior Secured	\$5,572,000.00	66.0000%	\$3,677,520.00
Delttek Inc - First Lien Term Loan	DELTEKINC_TLB	Loan	No	No	Senior Secured	\$4,650,000.00	66.0000%	\$3,069,000.00
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Loan	No	No	Senior Secured	\$4,000,000.00	66.0000%	\$2,640,000.00
Generic Drug Holdings Inc - Closing Date Term Loan	GENRCDRG_TLB	Loan	No	No	Senior Secured	\$3,469,565.22	66.0000%	\$2,289,913.04
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	No	No	Senior Secured	\$2,992,500.00	66.0000%	\$1,975,050.00
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	No	No	Senior Secured	\$997,478.99	66.0000%	\$658,336.13
MModal Inc - Term B Loan	MMODAL_BTL	Loan	No	No	Senior Secured	\$3,990,112.36	66.0000%	\$2,633,474.16
National Vision Inc - Term Loan	NTLVISN_TL	Loan	No	No	Senior Secured	\$3,970,000.00	66.0000%	\$2,620,200.00
Radnet Management Inc - Tranche B Term Loan	RADNTMGNE_TLB	Loan	No	No	Senior Secured	\$3,990,000.00	66.0000%	\$2,633,400.00
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	No	No	Senior Secured	\$3,683,076.92	66.0000%	\$2,430,830.77
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	No	No	Senior Secured	\$3,979,949.87	66.0000%	\$2,626,766.92
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Loan	No	No	Senior Secured	\$2,984,962.41	66.0000%	\$1,970,075.19
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	No	No	Senior Secured	\$2,790,549.65	66.0000%	\$1,841,762.77
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	No	No	Senior Secured	\$4,000,000.00	66.0000%	\$2,640,000.00
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Loan	No	No	Senior Secured	\$4,787,909.32	66.0000%	\$3,160,020.15
<b>Asset Specific Recovery Rating 2 Subtotal</b>						<b>\$55,858,104.73</b>		<b>\$36,866,349.12</b>
<b>Asset Specific Recovery Rating 3</b>								
ASP HHI Acquisition Co Inc - Term Loan	ASPHHIACQ_TL	Loan	No	No	Senior Secured	\$4,500,000.00	46.0000%	\$2,070,000.00
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Loan	No	Yes	Senior Secured	\$4,800,000.00	46.0000%	\$2,208,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	No	Yes	Senior Secured	\$3,000,000.00	46.0000%	\$1,380,000.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	No	No	Senior Secured	\$2,984,025.21	46.0000%	\$1,372,651.60
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	No	No	Senior Secured	\$4,800,000.00	46.0000%	\$2,208,000.00
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	Loan	No	No	Senior Secured	\$4,000,000.00	46.0000%	\$1,840,000.00
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Loan	No	No	Senior Secured	\$4,666,311.19	46.0000%	\$2,146,503.15
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	No	No	Senior Secured	\$1,949,882.22	46.0000%	\$896,945.82
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	No	No	Senior Secured	\$4,800,000.00	46.0000%	\$2,208,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	No	Yes	Senior Secured	\$4,000,000.00	46.0000%	\$1,840,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	No	No	Senior Secured	\$4,735,135.13	46.0000%	\$2,178,162.16
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	No	No	Senior Secured	\$4,800,000.00	46.0000%	\$2,208,000.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	No	No	Senior Secured	\$3,990,000.00	46.0000%	\$1,835,400.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	No	Yes	Senior Secured	\$4,000,000.00	46.0000%	\$1,840,000.00

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_TLB	Loan	No	No	Senior Secured	\$3,341,625.00	46.0000%	\$1,537,147.50
Asset Specific Recovery Rating 3 Subtotal						\$60,366,978.76		\$27,768,810.23
Asset Specific Recovery Rating 4								
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	No	No	Senior Secured	\$3,491,250.00	33.0000%	\$1,152,112.50
Asset Specific Recovery Rating 4 Subtotal						\$3,491,250.00		\$1,152,112.50
Asset Specific Recovery Rating 5								
Integra Telecom Holdings Inc - Term Loan	INTGRATLCM_TL	Loan	No	No	Senior Secured	\$6,367,346.94	15.0000%	\$955,102.04
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan	No	No	Senior Secured	\$2,983,826.71	15.0000%	\$447,574.01
Asset Specific Recovery Rating 5 Subtotal						\$9,351,173.65		\$1,402,676.05
Asset Specific Recovery Rating 6								
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	No	No	Second Lien	\$6,400,000.00	6.0000%	\$384,000.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	No	No	Second Lien	\$5,600,000.00	6.0000%	\$336,000.00
Asset Specific Recovery Rating 6 Subtotal						\$12,000,000.00		\$720,000.00
Group B Senior Secured Loans								
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	No	No	Senior Secured	\$3,861,789.47	53.0000%	\$2,046,748.42
Group B Senior Secured Loans Subtotal						\$3,861,789.47		\$2,046,748.42
Grand Total						\$155,895,591.25		\$78,729,732.03

# Minimum Weighted Average S&P Recovery Rate Test - Class D-1

Class D-1 Note Rating	BBB
Principal Balance Total	\$155,895,591.25
Recovery Amount Total	\$88,523,925.76
Weighted Average Recovery Rate	56.8%
Requirement	>= 46.50%
<b>RESULT</b>	<b>PASS</b>

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
<b>Asset Specific Recovery Rating 1</b>								
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	No	No	Senior Secured	\$5,898,437.50	85.0000%	\$5,013,671.88
Grede I LLC - Term B Loan	GREDEHLD_TL	Loan	No	No	Senior Secured	\$2,142,857.14	85.0000%	\$1,821,428.57
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	No	No	Senior Secured	\$2,925,000.00	85.0000%	\$2,486,250.00
<b>Asset Specific Recovery Rating 1 Subtotal</b>						<b>\$10,966,294.64</b>		<b>\$9,321,350.44</b>
<b>Asset Specific Recovery Rating 2</b>								
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Loan	No	No	Senior Secured	\$5,572,000.00	73.0000%	\$4,067,560.00
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	Loan	No	No	Senior Secured	\$4,650,000.00	73.0000%	\$3,394,500.00
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Loan	No	No	Senior Secured	\$4,000,000.00	73.0000%	\$2,920,000.00
Generic Drug Holdings Inc - Closing Date Term Loan	GENRCDRG_TLB	Loan	No	No	Senior Secured	\$3,469,565.22	73.0000%	\$2,532,782.61
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	No	No	Senior Secured	\$2,992,500.00	73.0000%	\$2,184,525.00
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	No	No	Senior Secured	\$997,478.99	73.0000%	\$728,159.66
MModal Inc - Term B Loan	MMODAL_BTL	Loan	No	No	Senior Secured	\$3,990,112.36	73.0000%	\$2,912,782.02
National Vision Inc - Term Loan	NTLVISN_TL	Loan	No	No	Senior Secured	\$3,970,000.00	73.0000%	\$2,898,100.00
Radnet Management Inc - Tranche B Term Loan	RADNTMGNE_TLB	Loan	No	No	Senior Secured	\$3,990,000.00	73.0000%	\$2,912,700.00
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	No	No	Senior Secured	\$3,683,076.92	73.0000%	\$2,688,646.15
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	No	No	Senior Secured	\$3,979,949.87	73.0000%	\$2,905,363.41
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Loan	No	No	Senior Secured	\$2,984,962.41	73.0000%	\$2,179,022.56
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	No	No	Senior Secured	\$2,790,549.65	73.0000%	\$2,037,101.24
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	No	No	Senior Secured	\$4,000,000.00	73.0000%	\$2,920,000.00
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Loan	No	No	Senior Secured	\$4,787,909.32	73.0000%	\$3,495,173.80
<b>Asset Specific Recovery Rating 2 Subtotal</b>						<b>\$55,858,104.73</b>		<b>\$40,776,416.46</b>
<b>Asset Specific Recovery Rating 3</b>								
ASP HHI Acquisition Co Inc - Term Loan	ASPHHIACQ_TL	Loan	No	No	Senior Secured	\$4,500,000.00	53.0000%	\$2,385,000.00
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Loan	No	Yes	Senior Secured	\$4,800,000.00	53.0000%	\$2,544,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	No	Yes	Senior Secured	\$3,000,000.00	53.0000%	\$1,590,000.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	No	No	Senior Secured	\$2,984,025.21	53.0000%	\$1,581,533.36
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	No	No	Senior Secured	\$4,800,000.00	53.0000%	\$2,544,000.00
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	Loan	No	No	Senior Secured	\$4,000,000.00	53.0000%	\$2,120,000.00
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Loan	No	No	Senior Secured	\$4,666,311.19	53.0000%	\$2,473,144.93
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	No	No	Senior Secured	\$1,949,882.22	53.0000%	\$1,033,437.58
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	No	No	Senior Secured	\$4,800,000.00	53.0000%	\$2,544,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	No	Yes	Senior Secured	\$4,000,000.00	53.0000%	\$2,120,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	No	No	Senior Secured	\$4,735,135.13	53.0000%	\$2,509,621.62
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	No	No	Senior Secured	\$4,800,000.00	53.0000%	\$2,544,000.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	No	No	Senior Secured	\$3,990,000.00	53.0000%	\$2,114,700.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	No	Yes	Senior Secured	\$4,000,000.00	53.0000%	\$2,120,000.00



Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_TLB	Loan	No	No	Senior Secured	\$3,341,625.00	53.0000%	\$1,771,061.25
Asset Specific Recovery Rating 3 Subtotal						\$60,366,978.76		\$31,994,498.74
Asset Specific Recovery Rating 4								
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	No	No	Senior Secured	\$3,491,250.00	39.0000%	\$1,361,587.50
Asset Specific Recovery Rating 4 Subtotal						\$3,491,250.00		\$1,361,587.50
Asset Specific Recovery Rating 5								
Integra Telecom Holdings Inc - Term Loan	INTGRATLCM_TL	Loan	No	No	Senior Secured	\$6,367,346.94	20.0000%	\$1,273,469.39
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan	No	No	Senior Secured	\$2,983,826.71	20.0000%	\$596,765.34
Asset Specific Recovery Rating 5 Subtotal						\$9,351,173.65		\$1,870,234.73
Asset Specific Recovery Rating 6								
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	No	No	Second Lien	\$6,400,000.00	8.0000%	\$512,000.00
Vision Solutions Inc - Second Lien Term Loan	VINSOLT_SLTL	Loan	No	No	Second Lien	\$5,600,000.00	8.0000%	\$448,000.00
Asset Specific Recovery Rating 6 Subtotal						\$12,000,000.00		\$960,000.00
Group B Senior Secured Loans								
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	No	No	Senior Secured	\$3,861,789.47	58.0000%	\$2,239,837.89
Group B Senior Secured Loans Subtotal						\$3,861,789.47		\$2,239,837.89
Grand Total						\$155,895,591.25		\$88,523,925.76

# Moody's Diversity Test

Aggregate Par Amount	\$155,895,591.25
Issuer Count	39
Average Par Amount	\$3,997,322.85

Diversity Score	24
Minimum Diversity Score	>=20
Test Result:	PASS

Issuer	Par Amount	% Of Avg	Equivalent Unit Score	Industry Diversity Score
<b>Aerospace &amp; Defense</b>				
Six3 Systems Inc	\$4,800,000.00	1.2008	1.0000	
Aerospace & Defense Subtotal	\$4,800,000.00		1.0000	1.0000
<b>Automotive</b>				
ASP HHI Acquisition Co Inc	\$4,500,000.00	1.1258	1.0000	
Grede I LLC	\$2,142,857.14	0.5361	0.5361	
Automotive Subtotal	\$6,642,857.14		1.5361	1.2500
<b>Banking, Finance, Insurance &amp; Real Estate</b>				
Cunningham Lindsey US Inc	\$3,000,000.00	0.7505	0.7505	
First American Payment Systems	\$4,000,000.00	1.0007	1.0000	
First Data Corp	\$4,000,000.00	1.0007	1.0000	
Mercury Payment Systems LLC	\$997,478.99	0.2495	0.2495	
NAB Holdings LLC	\$2,925,000.00	0.7317	0.7317	
US Ft Holdco Inc	\$4,787,909.32	1.1978	1.0000	
Wall Street Systems Delaware Inc	\$4,000,000.00	1.0007	1.0000	
Banking, Finance, Insurance & Real Estate Subtotal	\$23,710,388.31		5.7317	2.9000
<b>Beverage, Food &amp; Tobacco</b>				
Roundy's Supermarkets Inc	\$3,979,949.87	0.9957	0.9957	
Beverage, Food & Tobacco Subtotal	\$3,979,949.87		0.9957	1.0000
<b>Consumer goods: Durable</b>				
Sportsman's Warehouse Inc	\$3,990,000.00	0.9982	0.9982	
Consumer goods: Durable Subtotal	\$3,990,000.00		0.9982	1.0000
<b>Consumer goods: Non-durable</b>				
National Vision Inc	\$3,970,000.00	0.9932	0.9932	
Consumer goods: Non-durable Subtotal	\$3,970,000.00		0.9932	1.0000
<b>Healthcare &amp; Pharmaceuticals</b>				
Generic Drug Holdings Inc	\$3,469,565.22	0.8680	0.8680	
MModal Inc	\$3,990,112.36	0.9982	0.9982	
Radnet Management Inc	\$3,990,000.00	0.9982	0.9982	

Healthcare & Pharmaceuticals Subtotal	\$11,449,677.58		2.8644	1.9500
High Tech Industries				
Attachmate Corporation	\$5,898,437.50	1.4756	1.0000	
Blue Coat Systems Inc	\$5,572,000.00	1.3939	1.0000	
ELG Investors Corp	\$4,800,000.00	1.2008	1.0000	
Infor (US) Inc	\$2,992,500.00	0.7486	0.7486	
Vision Solutions Inc	\$5,600,000.00	1.4009	1.0000	
Web.com Group Inc	\$3,341,625.00	0.8360	0.8360	
High Tech Industries Subtotal	\$28,204,562.50		5.5846	2.8667
Hotel, Gaming & Leisure				
Pegasus Solutions Inc	\$3,861,789.47	0.9661	0.9661	
Hotel, Gaming & Leisure Subtotal	\$3,861,789.47		0.9661	1.0000
Media: Broadcasting & Subscription				
DG FastChannel Inc	\$2,984,025.21	0.7465	0.7465	
Rovi Solutions Corp	\$2,984,962.41	0.7467	0.7467	
UniTek Global Services Inc	\$2,983,826.71	0.7465	0.7465	
Media: Broadcasting & Subscription Subtotal	\$8,952,814.33		2.2397	1.6000
Retail				
Hoffmaster Group Inc	\$1,949,882.22	0.4878	0.4878	
NexTag Inc	\$4,735,135.13	1.1846	1.0000	
Retail Subtotal	\$6,685,017.36		1.4878	1.2500
Services: Business				
Compucom Systems Inc	\$4,800,000.00	1.2008	1.0000	
Delltek Inc	\$4,650,000.00	1.1633	1.0000	
Presidio Inc	\$3,491,250.00	0.8734	0.8734	
SkillSoft Corporation	\$2,790,549.65	0.6981	0.6981	
SourceHOV LLC	\$6,400,000.00	1.6011	1.0000	
Trinet HR Corporation	\$4,000,000.00	1.0007	1.0000	
Services: Business Subtotal	\$26,131,799.65		5.5715	2.8667
Services: Consumer				
Jackson Hewitt Inc	\$4,800,000.00	1.2008	1.0000	
Renaissance Learning Inc	\$3,683,076.92	0.9214	0.9214	
Services: Consumer Subtotal	\$8,483,076.92		1.9214	1.4500
Telecommunications				
Global Tel Link Corp	\$4,666,311.19	1.1674	1.0000	
Integra Telecom Holdings Inc	\$6,367,346.94	1.5929	1.0000	
Telecommunications Subtotal	\$11,033,658.13		2.0000	1.5000
Transportation: Cargo				
New Breed Inc	\$4,000,000.00	1.0007	1.0000	
Transportation: Cargo Subtotal	\$4,000,000.00		1.0000	1.0000
Grand Total	\$155,895,591.25			23.6334

# Weighted Average Life Test

As of Date	11-Feb-2013
Reinvestment End Date	25-Aug-2016
Weighted Average Life	4.87
Aggregate number of Determination Dates that have elapsed since the end of the Reinvestment Period	N/A
Aggregate number of Determination Dates remaining until the end of the Reinvestment Period	15
Requirement	<=7.50
Result	PASS

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Mar-2013	0.13	\$1,462.50
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Jun-2013	0.38	\$4,275.00
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Sep-2013	0.63	\$7,087.50
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Dec-2013	0.88	\$9,900.00
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Mar-2014	1.13	\$12,712.50
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Jun-2014	1.38	\$15,525.00
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Sep-2014	1.63	\$18,337.50
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Dec-2014	1.88	\$21,150.00
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Mar-2015	2.13	\$23,962.50
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Jun-2015	2.38	\$26,775.00
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Sep-2015	2.63	\$29,587.50
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Dec-2015	2.88	\$32,400.00
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Mar-2016	3.13	\$35,212.50
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Jun-2016	3.38	\$38,025.00
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Sep-2016	3.64	\$40,950.00
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Dec-2016	3.88	\$43,875.00
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Mar-2017	4.13	\$46,800.00
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Jun-2017	4.38	\$49,725.00
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Sep-2017	4.64	\$52,650.00
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Dec-2017	4.88	\$55,575.00
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Mar-2018	5.13	\$58,500.00
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Jun-2018	5.38	\$61,425.00
ASP HHI Acquisition Co Inc	Term Loan	\$11,250.00	30-Sep-2018	5.64	\$64,350.00
ASP HHI Acquisition Co Inc	Term Loan	\$4,241,250.00	05-Oct-2018	5.65	\$23,963,062.50
Attachmate Corporation	First Lien Term Loan	\$0.00	29-Mar-2013	0.13	\$0.00
Attachmate Corporation	First Lien Term Loan	\$117,187.50	28-Jun-2013	0.38	\$44,531.25
Attachmate Corporation	First Lien Term Loan	\$117,187.50	30-Sep-2013	0.63	\$73,828.13
Attachmate Corporation	First Lien Term Loan	\$117,187.50	31-Dec-2013	0.88	\$103,125.00
Attachmate Corporation	First Lien Term Loan	\$117,187.50	31-Mar-2014	1.13	\$132,421.88
Attachmate Corporation	First Lien Term Loan	\$117,187.50	30-Jun-2014	1.38	\$161,718.75
Attachmate Corporation	First Lien Term Loan	\$117,187.50	30-Sep-2014	1.63	\$191,015.63
Attachmate Corporation	First Lien Term Loan	\$117,187.50	31-Dec-2014	1.88	\$220,312.50
Attachmate Corporation	First Lien Term Loan	\$117,187.50	31-Mar-2015	2.13	\$249,609.38
Attachmate Corporation	First Lien Term Loan	\$117,187.50	30-Jun-2015	2.38	\$278,906.25
Attachmate Corporation	First Lien Term Loan	\$117,187.50	30-Sep-2015	2.63	\$308,203.13
Attachmate Corporation	First Lien Term Loan	\$117,187.50	31-Dec-2015	2.88	\$337,500.00
Attachmate Corporation	First Lien Term Loan	\$117,187.50	31-Mar-2016	3.13	\$366,796.88

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Attachmate Corporation	First Lien Term Loan	\$117,187.50	30-Jun-2016	3.38	\$396,093.75
Attachmate Corporation	First Lien Term Loan	\$156,250.00	30-Sep-2016	3.64	\$568,750.00
Attachmate Corporation	First Lien Term Loan	\$156,250.00	30-Dec-2016	3.88	\$606,250.00
Attachmate Corporation	First Lien Term Loan	\$156,250.00	31-Mar-2017	4.13	\$645,312.50
Attachmate Corporation	First Lien Term Loan	\$156,250.00	30-Jun-2017	4.38	\$684,375.00
Attachmate Corporation	First Lien Term Loan	\$156,250.00	29-Sep-2017	4.63	\$723,437.50
Attachmate Corporation	First Lien Term Loan	\$3,593,750.00	22-Nov-2017	4.78	\$17,178,125.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	30-Apr-2013	0.21	\$2,940.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Jul-2013	0.47	\$6,580.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Oct-2013	0.72	\$10,080.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Jan-2014	0.97	\$13,580.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	30-Apr-2014	1.21	\$16,940.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Jul-2014	1.47	\$20,580.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Oct-2014	1.72	\$24,080.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	30-Jan-2015	1.97	\$27,580.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	30-Apr-2015	2.21	\$30,940.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Jul-2015	2.47	\$34,580.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	30-Oct-2015	2.72	\$38,080.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	29-Jan-2016	2.96	\$41,440.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	29-Apr-2016	3.21	\$44,940.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	29-Jul-2016	3.46	\$48,440.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Oct-2016	3.72	\$52,080.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Jan-2017	3.97	\$55,580.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	28-Apr-2017	4.21	\$58,940.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Jul-2017	4.47	\$62,580.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Oct-2017	4.72	\$66,080.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Jan-2018	4.97	\$69,580.00
Blue Coat Systems Inc	Term Loan	\$5,292,000.00	15-Feb-2018	5.01	\$26,512,920.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	29-Mar-2013	0.13	\$1,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	28-Jun-2013	0.38	\$4,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	30-Sep-2013	0.63	\$7,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	31-Dec-2013	0.88	\$10,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	31-Mar-2014	1.13	\$13,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	30-Jun-2014	1.38	\$16,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	30-Sep-2014	1.63	\$19,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	31-Dec-2014	1.88	\$22,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	31-Mar-2015	2.13	\$25,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	30-Jun-2015	2.38	\$28,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	30-Sep-2015	2.63	\$31,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	31-Dec-2015	2.88	\$34,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	31-Mar-2016	3.13	\$37,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	30-Jun-2016	3.38	\$40,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	30-Sep-2016	3.64	\$43,680.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	30-Dec-2016	3.88	\$46,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	31-Mar-2017	4.13	\$49,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	30-Jun-2017	4.38	\$52,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	29-Sep-2017	4.63	\$55,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	29-Dec-2017	4.88	\$58,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	30-Mar-2018	5.13	\$61,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	29-Jun-2018	5.38	\$64,560.00
Compucom Systems Inc	First Lien Term Loan	\$12,000.00	28-Sep-2018	5.63	\$67,560.00
Compucom Systems Inc	First Lien Term Loan	\$4,524,000.00	04-Oct-2018	5.65	\$25,560,600.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	29-Mar-2013	0.13	\$975.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	28-Jun-2013	0.38	\$2,850.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Sep-2013	0.63	\$4,725.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Dec-2013	0.88	\$6,600.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Mar-2014	1.13	\$8,475.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Jun-2014	1.38	\$10,350.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Sep-2014	1.63	\$12,225.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Dec-2014	1.88	\$14,100.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Mar-2015	2.13	\$15,975.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Jun-2015	2.38	\$17,850.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Sep-2015	2.63	\$19,725.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Dec-2015	2.88	\$21,600.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Mar-2016	3.13	\$23,475.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Jun-2016	3.38	\$25,350.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Sep-2016	3.64	\$27,300.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Dec-2016	3.88	\$29,100.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Mar-2017	4.13	\$30,975.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Jun-2017	4.38	\$32,850.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	29-Sep-2017	4.63	\$34,725.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	29-Dec-2017	4.88	\$36,600.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Mar-2018	5.13	\$38,475.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	29-Jun-2018	5.38	\$40,350.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	28-Sep-2018	5.63	\$42,225.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Dec-2018	5.89	\$44,175.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	29-Mar-2019	6.13	\$45,975.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	28-Jun-2019	6.38	\$47,850.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Sep-2019	6.64	\$49,800.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$2,797,500.00	10-Dec-2019	6.83	\$19,106,925.00
Deltek Inc	First Lien Term Loan	\$11,625.00	29-Mar-2013	0.13	\$1,511.25
Deltek Inc	First Lien Term Loan	\$11,625.00	28-Jun-2013	0.38	\$4,417.50
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Sep-2013	0.63	\$7,323.75
Deltek Inc	First Lien Term Loan	\$11,625.00	31-Dec-2013	0.88	\$10,230.00
Deltek Inc	First Lien Term Loan	\$11,625.00	31-Mar-2014	1.13	\$13,136.25
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Jun-2014	1.38	\$16,042.50
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Sep-2014	1.63	\$18,948.75
Deltek Inc	First Lien Term Loan	\$11,625.00	31-Dec-2014	1.88	\$21,855.00
Deltek Inc	First Lien Term Loan	\$11,625.00	31-Mar-2015	2.13	\$24,761.25
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Jun-2015	2.38	\$27,667.50
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Sep-2015	2.63	\$30,573.75
Deltek Inc	First Lien Term Loan	\$11,625.00	31-Dec-2015	2.88	\$33,480.00
Deltek Inc	First Lien Term Loan	\$11,625.00	31-Mar-2016	3.13	\$36,386.25
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Jun-2016	3.38	\$39,292.50
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Sep-2016	3.64	\$42,315.00
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Dec-2016	3.88	\$45,105.00
Deltek Inc	First Lien Term Loan	\$11,625.00	31-Mar-2017	4.13	\$48,011.25
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Jun-2017	4.38	\$50,917.50
Deltek Inc	First Lien Term Loan	\$11,625.00	29-Sep-2017	4.63	\$53,823.75
Deltek Inc	First Lien Term Loan	\$11,625.00	29-Dec-2017	4.88	\$56,730.00
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Mar-2018	5.13	\$59,636.25
Deltek Inc	First Lien Term Loan	\$11,625.00	29-Jun-2018	5.38	\$62,542.50
Deltek Inc	First Lien Term Loan	\$11,625.00	28-Sep-2018	5.63	\$65,448.75
Deltek Inc	First Lien Term Loan	\$4,382,625.00	10-Oct-2018	5.66	\$24,805,657.50
DG FastChannel Inc	Initial Term Loan	\$7,987.39	29-Mar-2013	0.13	\$1,038.36
DG FastChannel Inc	Initial Term Loan	\$7,987.39	28-Jun-2013	0.38	\$3,035.21

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
DG FastChannel Inc	Initial Term Loan	\$7,987.39	30-Sep-2013	0.63	\$5,032.06
DG FastChannel Inc	Initial Term Loan	\$7,987.39	31-Dec-2013	0.88	\$7,028.91
DG FastChannel Inc	Initial Term Loan	\$7,987.39	31-Mar-2014	1.13	\$9,025.76
DG FastChannel Inc	Initial Term Loan	\$7,987.39	30-Jun-2014	1.38	\$11,022.60
DG FastChannel Inc	Initial Term Loan	\$7,987.39	30-Sep-2014	1.63	\$13,019.45
DG FastChannel Inc	Initial Term Loan	\$7,987.39	31-Dec-2014	1.88	\$15,016.30
DG FastChannel Inc	Initial Term Loan	\$7,987.39	31-Mar-2015	2.13	\$17,013.15
DG FastChannel Inc	Initial Term Loan	\$7,987.39	30-Jun-2015	2.38	\$19,010.00
DG FastChannel Inc	Initial Term Loan	\$7,987.39	30-Sep-2015	2.63	\$21,006.85
DG FastChannel Inc	Initial Term Loan	\$7,987.39	31-Dec-2015	2.88	\$23,003.69
DG FastChannel Inc	Initial Term Loan	\$7,987.39	31-Mar-2016	3.13	\$25,000.54
DG FastChannel Inc	Initial Term Loan	\$7,987.39	30-Jun-2016	3.38	\$26,997.39
DG FastChannel Inc	Initial Term Loan	\$7,987.39	30-Sep-2016	3.64	\$29,074.11
DG FastChannel Inc	Initial Term Loan	\$7,987.39	30-Dec-2016	3.88	\$30,991.09
DG FastChannel Inc	Initial Term Loan	\$7,987.39	31-Mar-2017	4.13	\$32,987.94
DG FastChannel Inc	Initial Term Loan	\$7,987.39	30-Jun-2017	4.38	\$34,984.79
DG FastChannel Inc	Initial Term Loan	\$7,987.39	29-Sep-2017	4.63	\$36,981.63
DG FastChannel Inc	Initial Term Loan	\$7,987.39	29-Dec-2017	4.88	\$38,978.48
DG FastChannel Inc	Initial Term Loan	\$7,987.39	30-Mar-2018	5.13	\$40,975.33
DG FastChannel Inc	Initial Term Loan	\$7,987.39	29-Jun-2018	5.38	\$42,972.18
DG FastChannel Inc	Initial Term Loan	\$2,808,302.54	26-Jul-2018	5.45	\$15,305,248.86
EIG Investors Corp	First Lien Term Loan	\$12,000.00	29-Mar-2013	0.13	\$1,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	28-Jun-2013	0.38	\$4,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Sep-2013	0.63	\$7,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Dec-2013	0.88	\$10,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Mar-2014	1.13	\$13,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Jun-2014	1.38	\$16,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Sep-2014	1.63	\$19,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Dec-2014	1.88	\$22,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Mar-2015	2.13	\$25,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Jun-2015	2.38	\$28,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Sep-2015	2.63	\$31,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Dec-2015	2.88	\$34,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Mar-2016	3.13	\$37,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Jun-2016	3.38	\$40,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Sep-2016	3.64	\$43,680.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Dec-2016	3.88	\$46,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Mar-2017	4.13	\$49,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Jun-2017	4.38	\$52,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	29-Sep-2017	4.63	\$55,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	29-Dec-2017	4.88	\$58,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Mar-2018	5.13	\$61,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	29-Jun-2018	5.38	\$64,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	28-Sep-2018	5.63	\$67,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Dec-2018	5.89	\$70,680.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	29-Mar-2019	6.13	\$73,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	28-Jun-2019	6.38	\$76,560.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Sep-2019	6.64	\$79,680.00
EIG Investors Corp	First Lien Term Loan	\$4,476,000.00	11-Nov-2019	6.75	\$30,213,000.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	29-Mar-2013	0.13	\$1,300.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	28-Jun-2013	0.38	\$3,800.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Sep-2013	0.63	\$6,300.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Dec-2013	0.88	\$8,800.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Mar-2014	1.13	\$11,300.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Jun-2014	1.38	\$13,800.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Sep-2014	1.63	\$16,300.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Dec-2014	1.88	\$18,800.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Mar-2015	2.13	\$21,300.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Jun-2015	2.38	\$23,800.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Sep-2015	2.63	\$26,300.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Dec-2015	2.88	\$28,800.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Mar-2016	3.13	\$31,300.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Jun-2016	3.38	\$33,800.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Sep-2016	3.64	\$36,400.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Dec-2016	3.88	\$38,800.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Mar-2017	4.13	\$41,300.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Jun-2017	4.38	\$43,800.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	29-Sep-2017	4.63	\$46,300.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	29-Dec-2017	4.88	\$48,800.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Mar-2018	5.13	\$51,300.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	29-Jun-2018	5.38	\$53,800.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Sep-2018	5.64	\$56,400.00
First American Payment Systems	First Lien Term Loan	\$3,770,000.00	12-Oct-2018	5.67	\$21,375,900.00
First Data Corp	Extended 2017 Dollar Term	\$4,000,000.00	24-Mar-2017	4.12	\$16,480,000.00
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	01-Apr-2013	0.13	\$1,130.43
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	01-Jul-2013	0.38	\$3,304.35
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	01-Oct-2013	0.64	\$5,565.22
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	02-Jan-2014	0.89	\$7,739.13
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	01-Apr-2014	1.13	\$9,826.09
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	01-Jul-2014	1.38	\$12,000.00
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	01-Oct-2014	1.64	\$14,260.87
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	02-Jan-2015	1.89	\$16,434.78
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	01-Apr-2015	2.13	\$18,521.74
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	01-Jul-2015	2.38	\$20,695.65
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	01-Oct-2015	2.64	\$22,956.52
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	04-Jan-2016	2.9	\$25,217.39
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	01-Apr-2016	3.14	\$27,304.35
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	01-Jul-2016	3.39	\$29,478.26
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	03-Oct-2016	3.64	\$31,652.17
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	02-Jan-2017	3.89	\$33,826.09
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	03-Apr-2017	4.14	\$36,000.00
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	03-Jul-2017	4.39	\$38,173.91
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	02-Oct-2017	4.64	\$40,347.83
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	02-Jan-2018	4.89	\$42,521.74
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	02-Apr-2018	5.14	\$44,695.65
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	02-Jul-2018	5.39	\$46,869.57
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	01-Oct-2018	5.64	\$49,043.48
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	02-Jan-2019	5.89	\$51,217.39
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	01-Apr-2019	6.14	\$53,391.30
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	01-Jul-2019	6.39	\$55,565.22
Generic Drug Holdings Inc	Closing Date Term Loan	\$8,695.65	01-Oct-2019	6.64	\$57,739.13
Generic Drug Holdings Inc	Closing Date Term Loan	\$3,234,782.61	29-Oct-2019	6.72	\$21,737,739.13
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	29-Mar-2013	0.13	\$1,679.04
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	28-Jun-2013	0.38	\$4,907.96
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	30-Sep-2013	0.63	\$8,136.88
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	31-Dec-2013	0.88	\$11,365.80



Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	31-Mar-2014	1.13	\$14,594.72
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	30-Jun-2014	1.38	\$17,823.64
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	30-Sep-2014	1.63	\$21,052.56
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	31-Dec-2014	1.88	\$24,281.48
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	31-Mar-2015	2.13	\$27,510.40
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	30-Jun-2015	2.38	\$30,739.33
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	30-Sep-2015	2.63	\$33,968.25
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	31-Dec-2015	2.88	\$37,197.17
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	31-Mar-2016	3.13	\$40,426.09
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	30-Jun-2016	3.38	\$43,655.01
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	30-Sep-2016	3.64	\$47,013.09
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	30-Dec-2016	3.88	\$50,112.85
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	31-Mar-2017	4.13	\$53,341.77
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	30-Jun-2017	4.38	\$56,570.69
Global Tel Link Corp	Replacement Term Loan	\$4,433,828.90	14-Dec-2017	4.84	\$21,459,731.87
Grede I LLC	Term B Loan	\$29,354.21	29-Mar-2013	0.13	\$3,816.05
Grede I LLC	Term B Loan	\$29,354.21	28-Jun-2013	0.38	\$11,154.60
Grede I LLC	Term B Loan	\$29,354.21	30-Sep-2013	0.63	\$18,493.15
Grede I LLC	Term B Loan	\$29,354.21	31-Dec-2013	0.88	\$25,831.70
Grede I LLC	Term B Loan	\$29,354.21	31-Mar-2014	1.13	\$33,170.25
Grede I LLC	Term B Loan	\$29,354.21	30-Jun-2014	1.38	\$40,508.81
Grede I LLC	Term B Loan	\$29,354.21	30-Sep-2014	1.63	\$47,847.36
Grede I LLC	Term B Loan	\$29,354.21	31-Dec-2014	1.88	\$55,185.91
Grede I LLC	Term B Loan	\$29,354.21	31-Mar-2015	2.13	\$62,524.46
Grede I LLC	Term B Loan	\$29,354.21	30-Jun-2015	2.38	\$69,863.01
Grede I LLC	Term B Loan	\$29,354.21	30-Sep-2015	2.63	\$77,201.57
Grede I LLC	Term B Loan	\$29,354.21	31-Dec-2015	2.88	\$84,540.12
Grede I LLC	Term B Loan	\$29,354.21	31-Mar-2016	3.13	\$91,878.67
Grede I LLC	Term B Loan	\$29,354.21	30-Jun-2016	3.38	\$99,217.22
Grede I LLC	Term B Loan	\$29,354.21	30-Sep-2016	3.64	\$106,849.31
Grede I LLC	Term B Loan	\$29,354.21	30-Dec-2016	3.88	\$113,894.32
Grede I LLC	Term B Loan	\$29,354.21	31-Mar-2017	4.13	\$121,232.88
Grede I LLC	Term B Loan	\$1,643,835.61	03-Apr-2017	4.14	\$6,805,479.44
Hoffmaster Group Inc	First Lien Term Loan	\$0.00	29-Mar-2013	0.13	\$0.00
Hoffmaster Group Inc	First Lien Term Loan	\$0.00	28-Jun-2013	0.38	\$0.00
Hoffmaster Group Inc	First Lien Term Loan	\$0.00	30-Sep-2013	0.63	\$0.00
Hoffmaster Group Inc	First Lien Term Loan	\$4,960.78	31-Dec-2013	0.88	\$4,365.48
Hoffmaster Group Inc	First Lien Term Loan	\$4,960.78	31-Mar-2014	1.13	\$5,605.68
Hoffmaster Group Inc	First Lien Term Loan	\$4,960.78	30-Jun-2014	1.38	\$6,845.87
Hoffmaster Group Inc	First Lien Term Loan	\$4,960.78	30-Sep-2014	1.63	\$8,086.06
Hoffmaster Group Inc	First Lien Term Loan	\$4,960.78	31-Dec-2014	1.88	\$9,326.26
Hoffmaster Group Inc	First Lien Term Loan	\$4,960.78	31-Mar-2015	2.13	\$10,566.45
Hoffmaster Group Inc	First Lien Term Loan	\$4,960.78	30-Jun-2015	2.38	\$11,806.64
Hoffmaster Group Inc	First Lien Term Loan	\$4,960.78	30-Sep-2015	2.63	\$13,046.84
Hoffmaster Group Inc	First Lien Term Loan	\$4,960.78	31-Dec-2015	2.88	\$14,287.03
Hoffmaster Group Inc	First Lien Term Loan	\$4,960.78	31-Mar-2016	3.13	\$15,527.23
Hoffmaster Group Inc	First Lien Term Loan	\$4,960.78	30-Jun-2016	3.38	\$16,767.42
Hoffmaster Group Inc	First Lien Term Loan	\$4,960.78	30-Sep-2016	3.64	\$18,007.62
Hoffmaster Group Inc	First Lien Term Loan	\$4,960.78	30-Dec-2016	3.88	\$19,247.81
Hoffmaster Group Inc	First Lien Term Loan	\$4,960.78	31-Mar-2017	4.13	\$20,488.00
Hoffmaster Group Inc	First Lien Term Loan	\$4,960.78	30-Jun-2017	4.38	\$21,728.19
Hoffmaster Group Inc	First Lien Term Loan	\$4,960.78	29-Sep-2017	4.63	\$22,968.39
Hoffmaster Group Inc	First Lien Term Loan	\$4,960.78	29-Dec-2017	4.88	\$24,208.58

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Hoffmaster Group Inc	First Lien Term Loan	\$1,865,549.05	03-Jan-2018	4.9	\$9,141,190.34
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	29-Mar-2013	0.13	\$975.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	28-Jun-2013	0.38	\$2,850.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Sep-2013	0.63	\$4,725.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	31-Dec-2013	0.88	\$6,600.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	31-Mar-2014	1.13	\$8,475.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Jun-2014	1.38	\$10,350.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Sep-2014	1.63	\$12,225.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	31-Dec-2014	1.88	\$14,100.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	31-Mar-2015	2.13	\$15,975.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Jun-2015	2.38	\$17,850.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Sep-2015	2.63	\$19,725.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	31-Dec-2015	2.88	\$21,600.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	31-Mar-2016	3.13	\$23,475.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Jun-2016	3.38	\$25,350.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Sep-2016	3.64	\$27,300.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Dec-2016	3.88	\$29,100.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	31-Mar-2017	4.13	\$30,975.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Jun-2017	4.38	\$32,850.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	29-Sep-2017	4.63	\$34,725.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	29-Dec-2017	4.88	\$36,600.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Mar-2018	5.13	\$38,475.00
Infor (US) Inc	Tranche B-2 Term Loan	\$2,835,000.00	05-Apr-2018	5.15	\$14,600,250.00
Integra Telecom Holdings Inc	Term Loan	\$16,326.53	29-Mar-2013	0.13	\$2,122.45
Integra Telecom Holdings Inc	Term Loan	\$16,326.53	28-Jun-2013	0.38	\$6,204.08
Integra Telecom Holdings Inc	Term Loan	\$16,326.53	30-Sep-2013	0.63	\$10,285.71
Integra Telecom Holdings Inc	Term Loan	\$16,326.53	31-Dec-2013	0.88	\$14,367.35
Integra Telecom Holdings Inc	Term Loan	\$16,326.53	31-Mar-2014	1.13	\$18,448.98
Integra Telecom Holdings Inc	Term Loan	\$16,326.53	30-Jun-2014	1.38	\$22,530.61
Integra Telecom Holdings Inc	Term Loan	\$16,326.53	30-Sep-2014	1.63	\$26,612.24
Integra Telecom Holdings Inc	Term Loan	\$16,326.53	31-Dec-2014	1.88	\$30,693.88
Integra Telecom Holdings Inc	Term Loan	\$16,326.53	31-Mar-2015	2.13	\$34,775.51
Integra Telecom Holdings Inc	Term Loan	\$6,220,408.16	15-Apr-2015	2.17	\$13,498,285.71
Jackson Hewitt Inc	Senior Secured Term Loan	\$150,000.00	30-Apr-2013	0.21	\$31,500.00
Jackson Hewitt Inc	Senior Secured Term Loan	\$321,428.57	30-Apr-2014	1.21	\$388,928.57
Jackson Hewitt Inc	Senior Secured Term Loan	\$385,714.29	30-Apr-2015	2.21	\$852,428.57
Jackson Hewitt Inc	Senior Secured Term Loan	\$385,714.29	29-Apr-2016	3.21	\$1,238,142.86
Jackson Hewitt Inc	Senior Secured Term Loan	\$385,714.29	28-Apr-2017	4.21	\$1,623,857.14
Jackson Hewitt Inc	Senior Secured Term Loan	\$3,171,428.57	16-Oct-2017	4.68	\$14,842,285.71
Mercury Payment Systems LLC	Term Loan	\$2,521.01	29-Mar-2013	0.13	\$327.73
Mercury Payment Systems LLC	Term Loan	\$2,521.01	28-Jun-2013	0.38	\$957.98
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Sep-2013	0.63	\$1,588.24
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Dec-2013	0.88	\$2,218.49
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Mar-2014	1.13	\$2,848.74
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Jun-2014	1.38	\$3,478.99
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Sep-2014	1.63	\$4,109.24
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Dec-2014	1.88	\$4,739.50
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Mar-2015	2.13	\$5,369.75
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Jun-2015	2.38	\$6,000.00
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Sep-2015	2.63	\$6,630.25
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Dec-2015	2.88	\$7,260.50
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Mar-2016	3.13	\$7,890.76
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Jun-2016	3.38	\$8,521.01

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Sep-2016	3.64	\$9,176.47
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Dec-2016	3.88	\$9,781.51
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Mar-2017	4.13	\$10,411.76
Mercury Payment Systems LLC	Term Loan	\$954,621.85	01-Jul-2017	4.39	\$4,190,789.92
MModal Inc	Term B Loan	\$9,887.64	29-Mar-2013	0.13	\$1,285.39
MModal Inc	Term B Loan	\$9,887.64	28-Jun-2013	0.38	\$3,757.30
MModal Inc	Term B Loan	\$9,887.64	30-Sep-2013	0.63	\$6,229.21
MModal Inc	Term B Loan	\$9,887.64	31-Dec-2013	0.88	\$8,701.12
MModal Inc	Term B Loan	\$9,887.64	31-Mar-2014	1.13	\$11,173.03
MModal Inc	Term B Loan	\$9,887.64	30-Jun-2014	1.38	\$13,644.94
MModal Inc	Term B Loan	\$9,887.64	30-Sep-2014	1.63	\$16,116.85
MModal Inc	Term B Loan	\$9,887.64	31-Dec-2014	1.88	\$18,588.76
MModal Inc	Term B Loan	\$9,887.64	31-Mar-2015	2.13	\$21,060.67
MModal Inc	Term B Loan	\$9,887.64	30-Jun-2015	2.38	\$23,532.58
MModal Inc	Term B Loan	\$9,887.64	30-Sep-2015	2.63	\$26,004.49
MModal Inc	Term B Loan	\$9,887.64	31-Dec-2015	2.88	\$28,476.40
MModal Inc	Term B Loan	\$9,887.64	31-Mar-2016	3.13	\$30,948.31
MModal Inc	Term B Loan	\$9,887.64	30-Jun-2016	3.38	\$33,420.22
MModal Inc	Term B Loan	\$9,887.64	30-Sep-2016	3.64	\$35,991.01
MModal Inc	Term B Loan	\$9,887.64	30-Dec-2016	3.88	\$38,364.04
MModal Inc	Term B Loan	\$9,887.64	31-Mar-2017	4.13	\$40,835.95
MModal Inc	Term B Loan	\$9,887.64	30-Jun-2017	4.38	\$43,307.87
MModal Inc	Term B Loan	\$9,887.64	29-Sep-2017	4.63	\$45,779.78
MModal Inc	Term B Loan	\$9,887.64	29-Dec-2017	4.88	\$48,251.69
MModal Inc	Term B Loan	\$9,887.64	30-Mar-2018	5.13	\$50,723.60
MModal Inc	Term B Loan	\$9,887.64	29-Jun-2018	5.38	\$53,195.51
MModal Inc	Term B Loan	\$9,887.64	28-Sep-2018	5.63	\$55,667.42
MModal Inc	Term B Loan	\$9,887.64	31-Dec-2018	5.89	\$58,238.20
MModal Inc	Term B Loan	\$9,887.64	29-Mar-2019	6.13	\$60,611.24
MModal Inc	Term B Loan	\$9,887.64	28-Jun-2019	6.38	\$63,083.15
MModal Inc	Term B Loan	\$3,733,033.71	16-Aug-2019	6.51	\$24,302,049.44
NAB Holdings LLC	Term Loan	\$37,500.00	29-Mar-2013	0.13	\$4,875.00
NAB Holdings LLC	Term Loan	\$37,500.00	28-Jun-2013	0.38	\$14,250.00
NAB Holdings LLC	Term Loan	\$37,500.00	30-Sep-2013	0.63	\$23,625.00
NAB Holdings LLC	Term Loan	\$37,500.00	31-Dec-2013	0.88	\$33,000.00
NAB Holdings LLC	Term Loan	\$37,500.00	31-Mar-2014	1.13	\$42,375.00
NAB Holdings LLC	Term Loan	\$37,500.00	30-Jun-2014	1.38	\$51,750.00
NAB Holdings LLC	Term Loan	\$56,250.00	30-Sep-2014	1.63	\$91,687.50
NAB Holdings LLC	Term Loan	\$56,250.00	31-Dec-2014	1.88	\$105,750.00
NAB Holdings LLC	Term Loan	\$56,250.00	31-Mar-2015	2.13	\$119,812.50
NAB Holdings LLC	Term Loan	\$56,250.00	30-Jun-2015	2.38	\$133,875.00
NAB Holdings LLC	Term Loan	\$56,250.00	30-Sep-2015	2.63	\$147,937.50
NAB Holdings LLC	Term Loan	\$56,250.00	31-Dec-2015	2.88	\$162,000.00
NAB Holdings LLC	Term Loan	\$56,250.00	31-Mar-2016	3.13	\$176,062.50
NAB Holdings LLC	Term Loan	\$56,250.00	30-Jun-2016	3.38	\$190,125.00
NAB Holdings LLC	Term Loan	\$75,000.00	30-Sep-2016	3.64	\$273,000.00
NAB Holdings LLC	Term Loan	\$75,000.00	30-Dec-2016	3.88	\$291,000.00
NAB Holdings LLC	Term Loan	\$75,000.00	31-Mar-2017	4.13	\$309,750.00
NAB Holdings LLC	Term Loan	\$75,000.00	30-Jun-2017	4.38	\$328,500.00
NAB Holdings LLC	Term Loan	\$75,000.00	29-Sep-2017	4.63	\$347,250.00
NAB Holdings LLC	Term Loan	\$75,000.00	29-Dec-2017	4.88	\$366,000.00
NAB Holdings LLC	Term Loan	\$75,000.00	30-Mar-2018	5.13	\$384,750.00
NAB Holdings LLC	Term Loan	\$1,725,000.00	24-Apr-2018	5.2	\$8,970,000.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
National Vision Inc	Term Loan	\$0.00	29-Mar-2013	0.13	\$0.00
National Vision Inc	Term Loan	\$10,000.00	28-Jun-2013	0.38	\$3,800.00
National Vision Inc	Term Loan	\$10,000.00	30-Sep-2013	0.63	\$6,300.00
National Vision Inc	Term Loan	\$10,000.00	31-Dec-2013	0.88	\$8,800.00
National Vision Inc	Term Loan	\$10,000.00	31-Mar-2014	1.13	\$11,300.00
National Vision Inc	Term Loan	\$10,000.00	30-Jun-2014	1.38	\$13,800.00
National Vision Inc	Term Loan	\$10,000.00	30-Sep-2014	1.63	\$16,300.00
National Vision Inc	Term Loan	\$10,000.00	31-Dec-2014	1.88	\$18,800.00
National Vision Inc	Term Loan	\$10,000.00	31-Mar-2015	2.13	\$21,300.00
National Vision Inc	Term Loan	\$10,000.00	30-Jun-2015	2.38	\$23,800.00
National Vision Inc	Term Loan	\$10,000.00	30-Sep-2015	2.63	\$26,300.00
National Vision Inc	Term Loan	\$10,000.00	31-Dec-2015	2.88	\$28,800.00
National Vision Inc	Term Loan	\$10,000.00	31-Mar-2016	3.13	\$31,300.00
National Vision Inc	Term Loan	\$10,000.00	30-Jun-2016	3.38	\$33,800.00
National Vision Inc	Term Loan	\$10,000.00	30-Sep-2016	3.64	\$36,400.00
National Vision Inc	Term Loan	\$10,000.00	30-Dec-2016	3.88	\$38,800.00
National Vision Inc	Term Loan	\$10,000.00	31-Mar-2017	4.13	\$41,300.00
National Vision Inc	Term Loan	\$10,000.00	30-Jun-2017	4.38	\$43,800.00
National Vision Inc	Term Loan	\$10,000.00	29-Sep-2017	4.63	\$46,300.00
National Vision Inc	Term Loan	\$10,000.00	29-Dec-2017	4.88	\$48,800.00
National Vision Inc	Term Loan	\$10,000.00	30-Mar-2018	5.13	\$51,300.00
National Vision Inc	Term Loan	\$10,000.00	29-Jun-2018	5.38	\$53,800.00
National Vision Inc	Term Loan	\$3,760,000.00	02-Aug-2018	5.47	\$20,567,200.00
New Breed Inc	Term Loan	\$10,000.00	29-Mar-2013	0.13	\$1,300.00
New Breed Inc	Term Loan	\$10,000.00	28-Jun-2013	0.38	\$3,800.00
New Breed Inc	Term Loan	\$10,000.00	30-Sep-2013	0.63	\$6,300.00
New Breed Inc	Term Loan	\$10,000.00	31-Dec-2013	0.88	\$8,800.00
New Breed Inc	Term Loan	\$10,000.00	31-Mar-2014	1.13	\$11,300.00
New Breed Inc	Term Loan	\$10,000.00	30-Jun-2014	1.38	\$13,800.00
New Breed Inc	Term Loan	\$10,000.00	30-Sep-2014	1.63	\$16,300.00
New Breed Inc	Term Loan	\$10,000.00	31-Dec-2014	1.88	\$18,800.00
New Breed Inc	Term Loan	\$10,000.00	31-Mar-2015	2.13	\$21,300.00
New Breed Inc	Term Loan	\$10,000.00	30-Jun-2015	2.38	\$23,800.00
New Breed Inc	Term Loan	\$10,000.00	30-Sep-2015	2.63	\$26,300.00
New Breed Inc	Term Loan	\$10,000.00	31-Dec-2015	2.88	\$28,800.00
New Breed Inc	Term Loan	\$10,000.00	31-Mar-2016	3.13	\$31,300.00
New Breed Inc	Term Loan	\$10,000.00	30-Jun-2016	3.38	\$33,800.00
New Breed Inc	Term Loan	\$10,000.00	30-Sep-2016	3.64	\$36,400.00
New Breed Inc	Term Loan	\$10,000.00	30-Dec-2016	3.88	\$38,800.00
New Breed Inc	Term Loan	\$10,000.00	31-Mar-2017	4.13	\$41,300.00
New Breed Inc	Term Loan	\$10,000.00	30-Jun-2017	4.38	\$43,800.00
New Breed Inc	Term Loan	\$10,000.00	29-Sep-2017	4.63	\$46,300.00
New Breed Inc	Term Loan	\$10,000.00	29-Dec-2017	4.88	\$48,800.00
New Breed Inc	Term Loan	\$10,000.00	30-Mar-2018	5.13	\$51,300.00
New Breed Inc	Term Loan	\$10,000.00	29-Jun-2018	5.38	\$53,800.00
New Breed Inc	Term Loan	\$10,000.00	28-Sep-2018	5.63	\$56,300.00
New Breed Inc	Term Loan	\$10,000.00	31-Dec-2018	5.89	\$58,900.00
New Breed Inc	Term Loan	\$10,000.00	29-Mar-2019	6.13	\$61,300.00
New Breed Inc	Term Loan	\$10,000.00	28-Jun-2019	6.38	\$63,800.00
New Breed Inc	Term Loan	\$10,000.00	30-Sep-2019	6.64	\$66,400.00
New Breed Inc	Term Loan	\$3,730,000.00	01-Oct-2019	6.64	\$24,767,200.00
NexTag Inc	Term Loan	\$81,733.69	29-Mar-2013	0.13	\$10,625.38
NexTag Inc	Term Loan	\$132,954.33	28-Jun-2013	0.38	\$50,522.64

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
NexTag Inc	Term Loan	\$132,954.33	30-Sep-2013	0.63	\$83,761.23
NexTag Inc	Term Loan	\$132,954.33	31-Dec-2013	0.88	\$116,999.81
NexTag Inc	Term Loan	\$199,431.49	31-Mar-2014	1.13	\$225,357.58
NexTag Inc	Term Loan	\$199,431.49	30-Jun-2014	1.38	\$275,215.46
NexTag Inc	Term Loan	\$199,431.49	30-Sep-2014	1.63	\$325,073.33
NexTag Inc	Term Loan	\$199,431.49	31-Dec-2014	1.88	\$374,931.20
NexTag Inc	Term Loan	\$864,203.12	31-Mar-2015	2.13	\$1,840,752.65
NexTag Inc	Term Loan	\$864,203.12	30-Jun-2015	2.38	\$2,056,803.44
NexTag Inc	Term Loan	\$864,203.12	30-Sep-2015	2.63	\$2,272,854.22
NexTag Inc	Term Loan	\$864,203.12	28-Jan-2016	2.96	\$2,558,041.25
Pegasus Solutions Inc	Term Loan Non-PIK	\$3,861,789.47	31-Mar-2013	0.13	\$502,032.63
Presidio Inc	New Term Loan	\$8,750.00	29-Mar-2013	0.13	\$1,137.50
Presidio Inc	New Term Loan	\$8,750.00	28-Jun-2013	0.38	\$3,325.00
Presidio Inc	New Term Loan	\$8,750.00	30-Sep-2013	0.63	\$5,512.50
Presidio Inc	New Term Loan	\$8,750.00	31-Dec-2013	0.88	\$7,700.00
Presidio Inc	New Term Loan	\$8,750.00	31-Mar-2014	1.13	\$9,887.50
Presidio Inc	New Term Loan	\$8,750.00	30-Jun-2014	1.38	\$12,075.00
Presidio Inc	New Term Loan	\$8,750.00	30-Sep-2014	1.63	\$14,262.50
Presidio Inc	New Term Loan	\$43,750.00	31-Dec-2014	1.88	\$82,250.00
Presidio Inc	New Term Loan	\$43,750.00	31-Mar-2015	2.13	\$93,187.50
Presidio Inc	New Term Loan	\$43,750.00	30-Jun-2015	2.38	\$104,125.00
Presidio Inc	New Term Loan	\$43,750.00	30-Sep-2015	2.63	\$115,062.50
Presidio Inc	New Term Loan	\$43,750.00	31-Dec-2015	2.88	\$126,000.00
Presidio Inc	New Term Loan	\$43,750.00	31-Mar-2016	3.13	\$136,937.50
Presidio Inc	New Term Loan	\$43,750.00	30-Jun-2016	3.38	\$147,875.00
Presidio Inc	New Term Loan	\$43,750.00	30-Sep-2016	3.64	\$159,250.00
Presidio Inc	New Term Loan	\$43,750.00	30-Dec-2016	3.88	\$169,750.00
Presidio Inc	New Term Loan	\$3,036,250.00	31-Mar-2017	4.13	\$12,539,712.50
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	29-Mar-2013	0.13	\$1,300.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	28-Jun-2013	0.38	\$3,800.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	30-Sep-2013	0.63	\$6,300.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	31-Dec-2013	0.88	\$8,800.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	31-Mar-2014	1.13	\$11,300.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	30-Jun-2014	1.38	\$13,800.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	30-Sep-2014	1.63	\$16,300.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	31-Dec-2014	1.88	\$18,800.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	31-Mar-2015	2.13	\$21,300.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	30-Jun-2015	2.38	\$23,800.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	30-Sep-2015	2.63	\$26,300.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	31-Dec-2015	2.88	\$28,800.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	31-Mar-2016	3.13	\$31,300.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	30-Jun-2016	3.38	\$33,800.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	30-Sep-2016	3.64	\$36,400.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	30-Dec-2016	3.88	\$38,800.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	31-Mar-2017	4.13	\$41,300.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	30-Jun-2017	4.38	\$43,800.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	29-Sep-2017	4.63	\$46,300.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	29-Dec-2017	4.88	\$48,800.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	30-Mar-2018	5.13	\$51,300.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	29-Jun-2018	5.38	\$53,800.00
Radnet Management Inc	Tranche B Term Loan	\$10,000.00	28-Sep-2018	5.63	\$56,300.00
Radnet Management Inc	Tranche B Term Loan	\$3,760,000.00	10-Oct-2018	5.66	\$21,281,600.00
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	29-Mar-2013	0.13	\$1,200.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	28-Jun-2013	0.38	\$3,507.69
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Sep-2013	0.63	\$5,815.38
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Dec-2013	0.88	\$8,123.08
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Mar-2014	1.13	\$10,430.77
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Jun-2014	1.38	\$12,738.46
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Sep-2014	1.63	\$15,046.15
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Dec-2014	1.88	\$17,353.85
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Mar-2015	2.13	\$19,661.54
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Jun-2015	2.38	\$21,969.23
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Sep-2015	2.63	\$24,276.92
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Dec-2015	2.88	\$26,584.62
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Mar-2016	3.13	\$28,892.31
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Jun-2016	3.38	\$31,200.00
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Sep-2016	3.64	\$33,600.00
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Dec-2016	3.88	\$35,815.38
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Mar-2017	4.13	\$38,123.08
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Jun-2017	4.38	\$40,430.77
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	29-Sep-2017	4.63	\$42,738.46
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	29-Dec-2017	4.88	\$45,046.15
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Mar-2018	5.13	\$47,353.85
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	29-Jun-2018	5.38	\$49,661.54
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	28-Sep-2018	5.63	\$51,969.23
Renaissance Learning Inc	Initial Term Loan	\$3,470,769.23	13-Nov-2018	5.76	\$19,991,630.76
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	29-Mar-2013	0.13	\$1,303.26
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	28-Jun-2013	0.38	\$3,809.52
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	30-Sep-2013	0.63	\$6,315.79
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	31-Dec-2013	0.88	\$8,822.06
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	31-Mar-2014	1.13	\$11,328.32
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	30-Jun-2014	1.38	\$13,834.59
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	30-Sep-2014	1.63	\$16,340.85
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	31-Dec-2014	1.88	\$18,847.12
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	31-Mar-2015	2.13	\$21,353.38
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	30-Jun-2015	2.38	\$23,859.65
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	30-Sep-2015	2.63	\$26,365.91
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	31-Dec-2015	2.88	\$28,872.18
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	31-Mar-2016	3.13	\$31,378.45
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	30-Jun-2016	3.38	\$33,884.71
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	30-Sep-2016	3.64	\$36,491.23
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	30-Dec-2016	3.88	\$38,897.24
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	31-Mar-2017	4.13	\$41,403.51
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	30-Jun-2017	4.38	\$43,909.77
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	29-Sep-2017	4.63	\$46,416.04
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	29-Dec-2017	4.88	\$48,922.31
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	30-Mar-2018	5.13	\$51,428.57
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	29-Jun-2018	5.38	\$53,934.84
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	28-Sep-2018	5.63	\$56,441.10
Roundy's Supermarkets Inc	Tranche B Term Loan	\$10,025.06	31-Dec-2018	5.89	\$59,047.62
Roundy's Supermarkets Inc	Tranche B Term Loan	\$3,739,348.37	13-Feb-2019	6.01	\$22,473,483.71
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	29-Mar-2013	0.13	\$977.44
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	28-Jun-2013	0.38	\$2,857.14
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	30-Sep-2013	0.63	\$4,736.84
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	31-Dec-2013	0.88	\$6,616.54
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	31-Mar-2014	1.13	\$8,496.24

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	30-Jun-2014	1.38	\$10,375.94
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	30-Sep-2014	1.63	\$12,255.64
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	31-Dec-2014	1.88	\$14,135.34
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	31-Mar-2015	2.13	\$16,015.04
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	30-Jun-2015	2.38	\$17,894.74
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	30-Sep-2015	2.63	\$19,774.44
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	31-Dec-2015	2.88	\$21,654.14
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	31-Mar-2016	3.13	\$23,533.83
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	30-Jun-2016	3.38	\$25,413.53
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	30-Sep-2016	3.64	\$27,368.42
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	30-Dec-2016	3.88	\$29,172.93
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	31-Mar-2017	4.13	\$31,052.63
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	30-Jun-2017	4.38	\$32,932.33
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	29-Sep-2017	4.63	\$34,812.03
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	29-Dec-2017	4.88	\$36,691.73
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	30-Mar-2018	5.13	\$38,571.43
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	29-Jun-2018	5.38	\$40,451.13
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	28-Sep-2018	5.63	\$42,330.83
Rovi Solutions Corp	Tranche B-2 Loan	\$7,518.80	31-Dec-2018	5.89	\$44,285.71
Rovi Solutions Corp	Tranche B-2 Loan	\$2,804,511.28	29-Mar-2019	6.13	\$17,191,654.14
Six3 Systems Inc	Term Loan	\$48,000.00	29-Mar-2013	0.13	\$6,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	28-Jun-2013	0.38	\$18,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	30-Sep-2013	0.63	\$30,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	31-Dec-2013	0.88	\$42,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	31-Mar-2014	1.13	\$54,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	30-Jun-2014	1.38	\$66,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	30-Sep-2014	1.63	\$78,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	31-Dec-2014	1.88	\$90,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	31-Mar-2015	2.13	\$102,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	30-Jun-2015	2.38	\$114,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	30-Sep-2015	2.63	\$126,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	31-Dec-2015	2.88	\$138,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	31-Mar-2016	3.13	\$150,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	30-Jun-2016	3.38	\$162,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	30-Sep-2016	3.64	\$174,720.00
Six3 Systems Inc	Term Loan	\$48,000.00	30-Dec-2016	3.88	\$186,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	31-Mar-2017	4.13	\$198,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	30-Jun-2017	4.38	\$210,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	29-Sep-2017	4.63	\$222,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	29-Dec-2017	4.88	\$234,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	30-Mar-2018	5.13	\$246,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	29-Jun-2018	5.38	\$258,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	28-Sep-2018	5.63	\$270,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	31-Dec-2018	5.89	\$282,720.00
Six3 Systems Inc	Term Loan	\$48,000.00	29-Mar-2019	6.13	\$294,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	28-Jun-2019	6.38	\$306,240.00
Six3 Systems Inc	Term Loan	\$48,000.00	30-Sep-2019	6.64	\$318,720.00
Six3 Systems Inc	Term Loan	\$3,504,000.00	04-Oct-2019	6.65	\$23,301,600.00
SkillSoft Corporation	New Term Loan	\$7,121.87	29-Mar-2013	0.13	\$925.84
SkillSoft Corporation	New Term Loan	\$7,121.87	28-Jun-2013	0.38	\$2,706.31
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Sep-2013	0.63	\$4,486.78
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Dec-2013	0.88	\$6,267.25
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Mar-2014	1.13	\$8,047.72

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Jun-2014	1.38	\$9,828.19
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Sep-2014	1.63	\$11,608.66
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Dec-2014	1.88	\$13,389.12
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Mar-2015	2.13	\$15,169.59
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Jun-2015	2.38	\$16,950.06
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Sep-2015	2.63	\$18,730.53
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Dec-2015	2.88	\$20,511.00
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Mar-2016	3.13	\$22,291.47
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Jun-2016	3.38	\$24,071.94
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Sep-2016	3.64	\$25,923.62
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Dec-2016	3.88	\$27,632.87
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Mar-2017	4.13	\$29,413.34
SkillSoft Corporation	New Term Loan	\$2,669,477.77	26-May-2017	4.29	\$11,452,059.65
SourceHOV LLC	Second Lien Term Loan	\$6,400,000.00	30-Apr-2018	5.22	\$33,408,000.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Mar-2013	0.13	\$1,300.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Jun-2013	0.38	\$3,800.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Sep-2013	0.63	\$6,300.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Dec-2013	0.88	\$8,800.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Mar-2014	1.13	\$11,300.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Jun-2014	1.38	\$13,800.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Sep-2014	1.63	\$16,300.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Dec-2014	1.88	\$18,800.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Mar-2015	2.13	\$21,300.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Jun-2015	2.38	\$23,800.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Sep-2015	2.63	\$26,300.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Dec-2015	2.88	\$28,800.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Mar-2016	3.13	\$31,300.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Jun-2016	3.38	\$33,800.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Sep-2016	3.64	\$36,400.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Dec-2016	3.89	\$38,900.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Mar-2017	4.13	\$41,300.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Jun-2017	4.38	\$43,800.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Sep-2017	4.64	\$46,400.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Dec-2017	4.89	\$48,900.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Mar-2018	5.13	\$51,300.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Jun-2018	5.38	\$53,800.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Sep-2018	5.64	\$56,400.00
Sportsman's Warehouse Inc	Term Loan	\$3,760,000.00	13-Nov-2018	5.76	\$21,657,600.00
Trinet HR Corporation	Term B Loan	\$11,666.67	31-Mar-2013	0.13	\$1,516.67
Trinet HR Corporation	Term B Loan	\$11,666.67	30-Jun-2013	0.38	\$4,433.33
Trinet HR Corporation	Term B Loan	\$11,666.67	30-Sep-2013	0.63	\$7,350.00
Trinet HR Corporation	Term B Loan	\$11,666.67	31-Dec-2013	0.88	\$10,266.67
Trinet HR Corporation	Term B Loan	\$11,666.67	31-Mar-2014	1.13	\$13,183.33
Trinet HR Corporation	Term B Loan	\$11,666.67	30-Jun-2014	1.38	\$16,100.00
Trinet HR Corporation	Term B Loan	\$11,666.67	30-Sep-2014	1.63	\$19,016.67
Trinet HR Corporation	Term B Loan	\$11,666.67	31-Dec-2014	1.88	\$21,933.33
Trinet HR Corporation	Term B Loan	\$11,666.67	31-Mar-2015	2.13	\$24,850.00
Trinet HR Corporation	Term B Loan	\$11,666.67	30-Jun-2015	2.38	\$27,766.67
Trinet HR Corporation	Term B Loan	\$11,666.67	30-Sep-2015	2.63	\$30,683.33
Trinet HR Corporation	Term B Loan	\$11,666.67	31-Dec-2015	2.88	\$33,600.00
Trinet HR Corporation	Term B Loan	\$11,666.67	31-Mar-2016	3.13	\$36,516.67
Trinet HR Corporation	Term B Loan	\$11,666.67	30-Jun-2016	3.38	\$39,433.33
Trinet HR Corporation	Term B Loan	\$11,666.67	30-Sep-2016	3.64	\$42,466.67



Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Trinet HR Corporation	Term B Loan	\$11,666.67	31-Dec-2016	3.89	\$45,383.33
Trinet HR Corporation	Term B Loan	\$11,666.67	31-Mar-2017	4.13	\$48,183.33
Trinet HR Corporation	Term B Loan	\$11,666.67	30-Jun-2017	4.38	\$51,100.00
Trinet HR Corporation	Term B Loan	\$11,666.67	30-Sep-2017	4.64	\$54,133.33
Trinet HR Corporation	Term B Loan	\$11,666.67	31-Dec-2017	4.89	\$57,050.00
Trinet HR Corporation	Term B Loan	\$11,666.67	31-Mar-2018	5.13	\$59,850.00
Trinet HR Corporation	Term B Loan	\$11,666.67	30-Jun-2018	5.38	\$62,766.67
Trinet HR Corporation	Term B Loan	\$11,666.67	30-Sep-2018	5.64	\$65,800.00
Trinet HR Corporation	Term B Loan	\$3,731,666.67	24-Oct-2018	5.7	\$21,270,500.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Mar-2013	0.13	\$975.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Jun-2013	0.38	\$2,850.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Sep-2013	0.63	\$4,725.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Dec-2013	0.88	\$6,600.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Mar-2014	1.13	\$8,475.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Jun-2014	1.38	\$10,350.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Sep-2014	1.63	\$12,225.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Dec-2014	1.88	\$14,100.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Mar-2015	2.13	\$15,975.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Jun-2015	2.38	\$17,850.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Sep-2015	2.63	\$19,725.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Dec-2015	2.88	\$21,600.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Mar-2016	3.13	\$23,475.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Jun-2016	3.38	\$25,350.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Sep-2016	3.64	\$27,300.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Dec-2016	3.89	\$29,175.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Mar-2017	4.13	\$30,975.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Jun-2017	4.38	\$32,850.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Sep-2017	4.64	\$34,800.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Dec-2017	4.89	\$36,675.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Mar-2018	5.13	\$38,475.00
UniTek Global Services Inc	New Incremental Term Loan	\$2,826,326.71	16-Apr-2018	5.18	\$14,640,372.37
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	31-Mar-2013	0.13	\$1,571.79
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	30-Jun-2013	0.38	\$4,594.46
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	30-Sep-2013	0.63	\$7,617.13
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	31-Dec-2013	0.88	\$10,639.80
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	31-Mar-2014	1.13	\$13,662.47
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	30-Jun-2014	1.38	\$16,685.14
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	30-Sep-2014	1.63	\$19,707.81
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	31-Dec-2014	1.88	\$22,730.48
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	31-Mar-2015	2.13	\$25,753.15
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	30-Jun-2015	2.38	\$28,775.82
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	30-Sep-2015	2.63	\$31,798.49
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	31-Dec-2015	2.88	\$34,821.16
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	31-Mar-2016	3.13	\$37,843.83
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	30-Jun-2016	3.38	\$40,866.50
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	30-Sep-2016	3.64	\$44,010.08
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	31-Dec-2016	3.89	\$47,032.75
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	31-Mar-2017	4.13	\$49,934.51
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	30-Jun-2017	4.38	\$52,957.18
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	30-Sep-2017	4.64	\$56,100.76
US Ft Holdco Inc	Replacement Term Loan	\$4,558,186.40	30-Nov-2017	4.8	\$21,879,294.71
Vision Solutions Inc	Second Lien Term Loan	\$5,600,000.00	24-Jul-2017	4.45	\$24,920,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Mar-2013	0.13	\$1,300.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Jun-2013	0.38	\$3,800.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Sep-2013	0.63	\$6,300.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Dec-2013	0.88	\$8,800.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Mar-2014	1.13	\$11,300.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Jun-2014	1.38	\$13,800.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Sep-2014	1.63	\$16,300.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Dec-2014	1.88	\$18,800.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Mar-2015	2.13	\$21,300.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Jun-2015	2.38	\$23,800.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Sep-2015	2.63	\$26,300.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Dec-2015	2.88	\$28,800.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Mar-2016	3.13	\$31,300.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Jun-2016	3.38	\$33,800.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Sep-2016	3.64	\$36,400.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Dec-2016	3.89	\$38,900.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Mar-2017	4.13	\$41,300.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Jun-2017	4.38	\$43,800.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Sep-2017	4.64	\$46,400.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Dec-2017	4.89	\$48,900.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Mar-2018	5.13	\$51,300.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Jun-2018	5.38	\$53,800.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Sep-2018	5.64	\$56,400.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Dec-2018	5.89	\$58,900.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Mar-2019	6.13	\$61,300.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Jun-2019	6.38	\$63,800.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Sep-2019	6.64	\$66,400.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$3,730,000.00	25-Oct-2019	6.7	\$24,991,000.00
Web.com Group Inc	First Lien Term Loan	\$8,375.00	29-Mar-2013	0.13	\$1,088.75
Web.com Group Inc	First Lien Term Loan	\$8,375.00	28-Jun-2013	0.38	\$3,182.50
Web.com Group Inc	First Lien Term Loan	\$8,375.00	30-Sep-2013	0.63	\$5,276.25
Web.com Group Inc	First Lien Term Loan	\$8,375.00	31-Dec-2013	0.88	\$7,370.00
Web.com Group Inc	First Lien Term Loan	\$8,375.00	31-Mar-2014	1.13	\$9,463.75
Web.com Group Inc	First Lien Term Loan	\$8,375.00	30-Jun-2014	1.38	\$11,557.50
Web.com Group Inc	First Lien Term Loan	\$8,375.00	30-Sep-2014	1.63	\$13,651.25
Web.com Group Inc	First Lien Term Loan	\$8,375.00	31-Dec-2014	1.88	\$15,745.00
Web.com Group Inc	First Lien Term Loan	\$8,375.00	31-Mar-2015	2.13	\$17,838.75
Web.com Group Inc	First Lien Term Loan	\$8,375.00	30-Jun-2015	2.38	\$19,932.50
Web.com Group Inc	First Lien Term Loan	\$8,375.00	30-Sep-2015	2.63	\$22,026.25
Web.com Group Inc	First Lien Term Loan	\$8,375.00	31-Dec-2015	2.88	\$24,120.00
Web.com Group Inc	First Lien Term Loan	\$8,375.00	31-Mar-2016	3.13	\$26,213.75
Web.com Group Inc	First Lien Term Loan	\$8,375.00	30-Jun-2016	3.38	\$28,307.50
Web.com Group Inc	First Lien Term Loan	\$8,375.00	30-Sep-2016	3.64	\$30,485.00
Web.com Group Inc	First Lien Term Loan	\$8,375.00	30-Dec-2016	3.88	\$32,495.00
Web.com Group Inc	First Lien Term Loan	\$8,375.00	31-Mar-2017	4.13	\$34,588.75
Web.com Group Inc	First Lien Term Loan	\$8,375.00	30-Jun-2017	4.38	\$36,682.50
Web.com Group Inc	First Lien Term Loan	\$8,375.00	29-Sep-2017	4.63	\$38,776.25
Web.com Group Inc	First Lien Term Loan	\$3,182,500.00	27-Oct-2017	4.71	\$14,989,575.00
Grand Total		\$155,895,591.25			\$759,562,689.48

# Interest Coverage Detail

Reinvestment Rate: 0.4682%  
 Collection Period Start Date: 23-Aug-2012  
 Collection Period End Date: 11-Feb-2013

Maturity	Interest Collected	Calc. Method	PAR	Contract	Current Interest Rate	Payment Date	No. of Days in Period	Scheduled Distribution	No. of Days Reinvested	Reinvestment Interest
ABB Con-Cise Optical Group LLC - Retired - Term Loan										
24-Oct-2018	\$18,585.38									
ASP HHI Acquisition Co Inc - Term Loan										
05-Oct-2018	\$55,800.00									
Aspen Dental Management Inc - Replacement Term Loan										
06-Oct-2016	\$35,812.37									
Attachmate Corporation - First Lien Term Loan										
22-Nov-2017	\$189,300.95									
Blue Coat Systems Inc - Second Lien Term Loan										
15-Aug-2018	\$89,946.43									
Blue Coat Systems Inc - Term Loan										
15-Feb-2018	\$80,298.75									
Compucom Systems Inc - First Lien Term Loan										
04-Oct-2018	\$92,733.33									
Cunningham Lindsey US Inc - First Lien Initial Term Loan										
10-Dec-2019	\$20,000.00									
Delttek Inc - First Lien Term Loan										
10-Oct-2018	\$66,458.33									
DG FastChannel Inc - Initial Term Loan										
26-Jul-2018	\$60,175.98									
EIG Investors Corp - First Lien Term Loan										
11-Nov-2019	\$63,333.33									
EIG Investors Corp - Original Term Loan Refinancing Loan										
20-Apr-2018	\$93,906.75									
First American Payment Systems - First Lien Term Loan										
12-Oct-2018	\$56,861.11									
First Data Corp - Extended 2017 Dollar Term										
24-Mar-2017	\$74,575.69									
Generic Drug Holdings Inc - Closing Date Term Loan										
29-Oct-2019	\$20,869.57									
Global Tel Link Corp - Replacement Term Loan										
14-Dec-2017	\$31,826.56									
Grede I LLC - Term B Loan										
03-Apr-2017	\$12,589.02									
Healogics Inc - Retired - First Lien Term B Loan										
30-Nov-2017	\$181,862.75									
Hoffmaster Group Inc - First Lien Term Loan										
03-Jan-2018	\$42,971.55									
Infor (US) Inc - Tranche B-2 Term Loan										
05-Apr-2018	\$31,354.17									
Integra Telecom Holdings Inc - Term Loan										
15-Apr-2015	\$239,132.43									
Jackson Hewitt Inc - Senior Secured Term Loan										

Maturity	Interest Collected	Calc. Method	PAR	Contract	Current Interest Rate	Payment Date	No. of Days in Period	Scheduled Distribution	No. of Days Reinvested	Reinvestment Interest
16-Oct-2017	\$140,000.00									
Mercury Payment Systems LLC - Term Loan										
01-Jul-2017	\$9,607.98									
MModal Inc - Term B Loan										
16-Aug-2019	\$73,500.00									
NAB Holdings LLC - Term Loan										
24-Apr-2018	\$73,300.69									
National Vision Inc - Term Loan										
02-Aug-2018	\$130,052.23									
New Breed Inc - Term Loan										
01-Oct-2019	\$74,000.00									
NexTag Inc - Term Loan										
28-Jan-2016	\$120,147.75									
Pegasus Solutions Inc - Term Loan Non-PIK										
17-Apr-2013	\$87,214.18									
Pegasus Solutions Inc - Term Loan PIK										
17-Apr-2013	\$296.84									
Presidio Inc - New Term Loan										
31-Mar-2017	\$63,888.89									
Radnet Management Inc - Tranche B Term Loan										
10-Oct-2018	\$44,153.12									
Renaissance Learning Inc - Initial Term Loan										
13-Nov-2018	\$19,316.51									
Roundy's Supermarkets Inc - Tranche B Term Loan										
13-Feb-2019	\$77,919.04									
Rovi Solutions Corp - Tranche B-2 Loan										
29-Mar-2019	\$46,536.34									
Six3 Systems Inc - Term Loan										
04-Oct-2019	\$61,600.00									
SkillSoft Corporation - New Term Loan										
26-May-2017	\$17,948.70									
SourceHOV LLC - Second Lien Term Loan										
30-Apr-2018	\$274,400.00									
Sportsman's Warehouse Inc - Term Loan										
13-Nov-2018	\$46,320.28									
Trinet HR Corporation - Term B Loan										
24-Oct-2018	\$40,444.44									
UniTek Global Services Inc - New Incremental Term Loan										
16-Apr-2018	\$78,573.75									
US Ft Holdco Inc - Replacement Term Loan										
30-Nov-2017	\$52,133.33									
Vision Solutions Inc - Second Lien Term Loan										
24-Jul-2017	\$237,922.22									
Wall Street Systems Delaware Inc - First Lien Term Loan										
25-Oct-2019	\$35,138.89									
Web.com Group Inc - First Lien Term Loan										
27-Oct-2017	\$24,538.52									
Web.com Group Inc - Retired - First Lien Term Loan										
27-Oct-2017	\$26,600.74									
Grand Total	\$3,413,948.90							\$0.00		\$0.00

# Concentration Limitation: (i) Senior Secured Loans, Second Lien Loans, Cash and Eligible Investments

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$162,196,425.63	\$162,196,425.63	100.0%	>= 90.0%	PASS

Description	Security ID	Asset Type	Security Level	Principal Balance
ASP HHI Acquisition Co Inc - Term Loan	ASPHHIACQ_TL	Loan	Senior Secured	\$4,500,000.00
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	Senior Secured	\$5,898,437.50
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Loan	Senior Secured	\$5,572,000.00
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Loan	Senior Secured	\$4,800,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	Senior Secured	\$3,000,000.00
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	Loan	Senior Secured	\$4,650,000.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	Senior Secured	\$2,984,025.21
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	Senior Secured	\$4,800,000.00
Eligible Principal Investments	Eligible Principal Investments	Eligible Principal Investments	Senior Secured	\$6,300,834.39
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	Loan	Senior Secured	\$4,000,000.00
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Loan	Senior Secured	\$4,000,000.00
Generic Drug Holdings Inc - Closing Date Term Loan	GENRCDRG_TLB	Loan	Senior Secured	\$3,469,565.22
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Loan	Senior Secured	\$4,666,311.19
Grede I LLC - Term B Loan	GREDEHLD_TL	Loan	Senior Secured	\$2,142,857.14
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	Senior Secured	\$1,949,882.22
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	Senior Secured	\$2,992,500.00
Integra Telecom Holdings Inc - Term Loan	INTGRATLCM_TL	Loan	Senior Secured	\$6,367,346.94
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	Senior Secured	\$4,800,000.00
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	Senior Secured	\$997,478.99
MModal Inc - Term B Loan	MMODAL_BTL	Loan	Senior Secured	\$3,990,112.36
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	Senior Secured	\$2,925,000.00
National Vision Inc - Term Loan	NTLVISN_TL	Loan	Senior Secured	\$3,970,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	Senior Secured	\$4,000,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	Senior Secured	\$4,735,135.13
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	Senior Secured	\$3,861,789.47
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	Senior Secured	\$3,491,250.00
Radnet Management Inc - Tranche B Term Loan	RADNTMGNE_TLB	Loan	Senior Secured	\$3,990,000.00
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	Senior Secured	\$3,683,076.92
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	Senior Secured	\$3,979,949.87
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Loan	Senior Secured	\$2,984,962.41
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	Senior Secured	\$4,800,000.00
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	Senior Secured	\$2,790,549.65
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	Second Lien	\$6,400,000.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	Senior Secured	\$3,990,000.00
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	Senior Secured	\$4,000,000.00
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan	Senior Secured	\$2,983,826.71
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Loan	Senior Secured	\$4,787,909.32
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	Second Lien	\$5,600,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	Senior Secured	\$4,000,000.00
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_TLB	Loan	Senior Secured	\$3,341,625.00

Grand Total \$162,196,425.63

## Concentration Limitation: (ii) Second Lien Loans

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$162,196,425.63	\$12,000,000.00	7.4%	<= 15.0%	PASS

Security	Security ID	Asset Type	Security Level	Principal Balance
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	Second Lien	\$6,400,000.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	Second Lien	\$5,600,000.00
Grand Total				\$12,000,000.00

## Concentration Limitation: (iii) Bonds

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Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$0.00	0.0%	<= 10.0%	PASS

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*No records matched the report criteria or there is no data available.*



## Concentration Limitation: (iv) Seventh highest Obligor

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$162,196,425.63	\$4,800,000.00	3.0%	<= 3.0%	PASS

Affiliated Issuer	Principal Balance
Compucom Systems Inc	\$4,800,000.00
<b>Grand Total</b>	<b>\$4,800,000.00</b>

## Concentration Limitation: (iv) Fourth highest Obligor

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$5,600,000.00	3.5%	<= 3.5%	PASS

Affiliated Issuer  
Vision Solutions Inc

	Principal Balance
	\$5,600,000.00
Grand Total	\$5,600,000.00

## Concentration Limitation: (iv) Highest Obligor

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$6,400,000.00	3.9%	<= 4.0%	PASS

Affiliated Issuer

SourceHOV LLC

Principal Balance

\$6,400,000.00

Grand Total \$6,400,000.00

## Concentration Limitation: (iv) Top Ten Obligor and Obligor Ratings at purchase

Top 10 Obligors	\$53,825,693.76
Collateral Principal Amount	\$162,196,425.63
Percent of Collateral Principal Amount:	33.1855%
Highest Obligor with Moody's DP Rating < B3 and S&P Rating < B- at purchase	\$3,861,789.47
Percent of Collateral Principal Amount:	2.3809%
Max threshold if Top Obligor > 33%	3.0%
Result:	PASS

Security	Security ID	Principal Balance	Moody's DP Rating at Purchase	S&P Rating at Purchase	% Of CPA
<b>ASP HHI Acquisition Co Inc</b>					
ASP HHI Acquisition Co Inc - Term Loan	ASPHHIACQ_TL	\$4,500,000.00	B2	B+	2.7744%
<b>Attachmate Corporation</b>					
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	\$5,898,437.50	B2	B	3.6366%
<b>Blue Coat Systems Inc</b>					
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	\$5,572,000.00	B2	B+	3.4353%
<b>Compucom Systems Inc</b>					
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	\$4,800,000.00	B2	B+	2.9594%
<b>Cunningham Lindsey US Inc</b>					
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	\$3,000,000.00	B1	B	1.8496%
<b>Deltek Inc</b>					
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	\$4,650,000.00	B3	B	2.8669%
<b>DG FastChannel Inc</b>					
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	\$2,984,025.21	B1	B	1.8398%
<b>EIG Investors Corp</b>					
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	\$4,800,000.00	B2	B	2.9594%
<b>First American Payment Systems</b>					
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	\$4,000,000.00	B2	B	2.4661%
<b>First Data Corp</b>					
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	\$4,000,000.00	B3	B	2.4661%
<b>Generic Drug Holdings Inc</b>					
Generic Drug Holdings Inc - Closing Date Term Loan	GENRCDRG_TLB	\$3,469,565.22	B2	B	2.1391%
<b>Global Tel Link Corp</b>					
Global Tel Link Corp - Replacement Term Loan	37999U9E0	\$4,666,311.19	B2	B	2.8770%
<b>Grede I LLC</b>					
Grede I LLC - Term B Loan	GREDEHLD_TL	\$2,142,857.14	B1	B+	1.3211%
<b>Hoffmaster Group Inc</b>					
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	\$1,949,882.22	B2	B	1.2022%
<b>Infor (US) Inc</b>					
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	\$2,992,500.00	B2	B	1.8450%
<b>Integra Telecom Holdings Inc</b>					
Integra Telecom Holdings Inc - Term Loan	INTGRATLCM_TL	\$6,367,346.94	B3	B	3.9257%
<b>Jackson Hewitt Inc</b>					
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	\$4,800,000.00	***	***	2.9594%
<b>Mercury Payment Systems LLC</b>					
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	\$997,478.99	B1	B+	0.6150%

Security	Security ID	Principal Balance	Moody's DP Rating at Purchase	S&P Rating at Purchase	% Of CPA
MModal Inc					
MModal Inc - Term B Loan	MMODAL_BTL	\$3,990,112.36	B2	B+	2.4600%
NAB Holdings LLC					
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	\$2,925,000.00	B1	BB-	1.8034%
National Vision Inc					
National Vision Inc - Term Loan	NTLVISN_TL	\$3,970,000.00	B2	B+	2.4476%
New Breed Inc					
New Breed Inc - Term Loan	NEWBREDINC_TL	\$4,000,000.00	B2	B	2.4661%
NexTag Inc					
NexTag Inc - Term Loan	NEXTAGINC_TL	\$4,735,135.13	B1	B+	2.9194%
Pegasus Solutions Inc					
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	\$3,861,789.47	***	***	2.3809%
Presidio Inc					
Presidio Inc - New Term Loan	PRESIDIO_FLTL	\$3,491,250.00	B1	B+	2.1525%
Radnet Management Inc					
Radnet Management Inc - Tranche B Term Loan	RADNTMGNE_TLB	\$3,990,000.00	B2	B	2.4600%
Renaissance Learning Inc					
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	\$3,683,076.92	B2	B	2.2708%
Roundy's Supermarkets Inc					
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	\$3,979,949.87	B2	B	2.4538%
Rovi Solutions Corp					
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	\$2,984,962.41	Ba3	BB-	1.8403%
Six3 Systems Inc					
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	\$4,800,000.00	B2	B+	2.9594%
SkillSoft Corporation					
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	\$2,790,549.65	B2	B	1.7205%
SourceHOV LLC					
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	\$6,400,000.00	Caa2	B+	3.9458%
Sportsman's Warehouse Inc					
Sportsman's Warehouse Inc - Term Loan	SPRTMNVREH_TL	\$3,990,000.00	B2	B	2.4600%
Trinet HR Corporation					
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	\$4,000,000.00	B1	B	2.4661%
UniTek Global Services Inc					
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	\$2,983,826.71	B2	B+	1.8396%
US Ft Holdco Inc					
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	\$4,787,909.32	B2	B	2.9519%
Vision Solutions Inc					
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	\$5,600,000.00	Caa1	B+	3.4526%
Wall Street Systems Delaware Inc					
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	\$4,000,000.00	B3	B	2.4661%
Web.com Group Inc					
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_TLB	\$3,341,625.00	B1	B	2.0602%

Concentration Limitation: (v) Highest Obligor having Moody's Rating based on credit estimates and/or private ratings, per clause (a)

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$162,196,425.63	\$4,800,000.00	3.0%	<= 3.0%	PASS

Affiliated Issuer	Principal Balance
Jackson Hewitt Inc	\$4,800,000.00
Grand Total	\$4,800,000.00

Concentration Limitation: (vi) Moody's Default Probability Rating of "Caa1" or below (other than a Defaulted Obligation)

Report Summary

Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
\$162,196,425.63	\$15,861,789.47	9.8%	<= 20.0%	PASS

Security	Security ID	Asset Type	Moody's DP Rating	Principal Balance
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	***	\$3,861,789.47
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	Caa2	\$6,400,000.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	Caa1	\$5,600,000.00
Grand Total				\$15,861,789.47

# Concentration Limitation: (vii) S&P Rating of "CCC+" or below (other than a Defaulted Obligation)

Report Summary

Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
\$162,196,425.63	\$3,861,789.47	2.4%	<= 12.5%	PASS

Security	Security ID	Asset Type	S&P Rating	Principal Balance
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	***	\$3,861,789.47
Grand Total				\$3,861,789.47



## Concentration Limitation: (viii) Fixed Rate Obligations

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Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$0.00	0.0%	<= 5.0%	PASS

---

*No records matched the report criteria or there is no data available.*

## Concentration Limitation: (ix) Unsecured Loans or Subordinate Loans

---

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$0.00	0.0%	<= 5.0%	PASS

---

*No records matched the report criteria or there is no data available.*

## Concentration Limitation: (x) Collateral Obligations that have a portion that may be convertible into or exchangeable for an Equity Security

---

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$0.00	0.0%	<= 10.0%	PASS

---

*No records matched the report criteria or there is no data available.*

## Concentration Limitation: (xi) DIP Collateral Obligations

---

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$0.00	0.0%	<= 5.0%	PASS

---

*No records matched the report criteria or there is no data available.*

# Concentration Limitation: (xii) Delayed Drawdown Collateral Obligations or Revolving Collateral Obligations

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$162,196,425.63	\$0.00	0.0%	<= 10.0%	PASS

*No records matched the report criteria or there is no data available.*

Concentration Limitation: (xii) Revolving Collateral Obligations

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$162,196,425.63	\$0.00	0.0%	<= 3.0%	PASS

*No records matched the report criteria or there is no data available.*

## Concentration Limitation: (xiii) Participation Interests

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Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$0.00	0.0%	<= 20.0%	PASS

---

*No records matched the report criteria or there is no data available.*

## Concentration Limitation: (xiv) Third Party Credit Exposure

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Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$0.00	0.0%	<= 20.0%	PASS

---

*No records matched the report criteria or there is no data available.*



Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: A)

Report Summary	Collateral Principal	Report Total	% of CPAD	Requirement	
	Amount for Conc. Limits				
	\$162,196,425.63	\$0.00	0.0%	<= 5.0%	PASS

*No records matched the report criteria or there is no data available.*

Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: A+)

Report Summary	Collateral Principal	Report Total	% of CPAD	Requirement	
	Amount for Conc. Limits				
	\$162,196,425.63	\$0.00	0.0%	<= 5.0%	PASS

*No records matched the report criteria or there is no data available.*

# Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AA)

---

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$0.00	0.0%	<= 10.0%	PASS

---

*No records matched the report criteria or there is no data available.*

# Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AA-)

Report Summary	Collateral Principal	Report Total	% of CPAD	Requirement	
	Amount for Conc. Limits				
	\$162,196,425.63	\$0.00	0.0%	<= 10.0%	PASS

*No records matched the report criteria or there is no data available.*

# Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AA+)

---

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$0.00	0.0%	<= 10.0%	PASS

---

*No records matched the report criteria or there is no data available.*

# Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AAA)

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$162,196,425.63	\$0.00	0.0%	<= 20.0%	PASS

*No records matched the report criteria or there is no data available.*

# Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: A)

---

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$0.00	0.0%	<= 5.0%	PASS

---

*No records matched the report criteria or there is no data available.*

# Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: A+)

---

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$0.00	0.0%	<= 5.0%	PASS

---

*No records matched the report criteria or there is no data available.*



# Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AA)

---

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$0.00	0.0%	<= 10.0%	PASS

---

*No records matched the report criteria or there is no data available.*

# Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AA-)

---

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$0.00	0.0%	<= 10.0%	PASS

---

*No records matched the report criteria or there is no data available.*

Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AA+)

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$162,196,425.63	\$0.00	0.0%	<= 10.0%	PASS

*No records matched the report criteria or there is no data available.*

# Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AAA)

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$162,196,425.63	\$0.00	0.0%	<= 20.0%	PASS

*No records matched the report criteria or there is no data available.*

# Concentration Limitation: (xv) S&P Rating Derived from a Moody's Rating per Clause (iii)(a)

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Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$0.00	0.0%	<= 10.0%	PASS

---

*No records matched the report criteria or there is no data available.*

# Concentration Limitation: (xvi) S&P Rating based on credit estimates per Clause (iii)(b)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$3,861,789.47	2.4%	<= 20.0%	PASS

Description	Security ID	Asset Type	S&P Rating	Rating Type	Principal Balance
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	***	Per Clause (iii)(b)	\$3,861,789.47
Grand Total					\$3,861,789.47

## Concentration Limitation: (xvii) Moody's Rating Per Clauses (e)(i)(A) or (e)(i)(B)

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Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$0.00	0.0%	<= 10.0%	PASS

---

*No records matched the report criteria or there is no data available.*

## Concentration Limitation: (xviii) Domiciled outside the United States

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Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$0.00	0.0%	<= 5.0%	PASS

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*No records matched the report criteria or there is no data available.*



## Concentration Limitation: (xix) Domiciled in all Tax Jurisdictions in the aggregate

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Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$162,196,425.63	\$0.00	0.0%	<= 2.5%	PASS

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*No records matched the report criteria or there is no data available.*























































































































