

April 16, 2013

The Bank of New York Mellon Trust Company, N.A.
601 Travis, 16th Floor
Houston, TX 77002
Attn: Ross Boudiab

Moody's Investor Service
7 World Trade Center
New York, NY 10007
Attn: CBO/CLO Monitoring

TICC Capital Corp
8 Sound Shore Drive, Suite 255
Greenwich, CT 06830
Attn: Patrick F. Conroy

Standard and Poors
55 Water Street, 41st Floor
New York, NY 10041-0003
Attn: Asset Backed-CBO/CLO Surveillance

Guggenheim Securities
135 East 57th Street, 7th Floor
New York, NY 10022
Attn: Paul M. Friedman

RE: Monthly Report Dated [April 2, 2013](#)

Dear Colleagues:

Pursuant to Section 10.7(a) of the TICC CLO 2012-1 LLC, Indenture, dated as of August 23, 2012, enclosed please find the Monthly Report for the period from and including [March 5, 2013](#) to and including [April 2, 2013](#).

Sincerely,

TICC CLO 2012-1 LLC,

By: TICC Capital Corp. as Collateral Manager

Saul Rosenthal
President

TICC CLO 2012-1 LLC

As Of 02-Apr-2013 Scenario : Initial

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Portfolio Assets: Requirements Summary

Requirements Summary

	Outcome	Requirement	Result
Collateral Quality			
Maximum Moody's Weighted Average Rating Factor Test	3197	<=3270	PASS
Minimum Weighted Average Coupon Test	0.00%	>=7.00%	N/A
Minimum Weighted Average Moody's Recovery Rate Test	47.8%	>= 41.00%	PASS
Minimum Weighted Average S&P Recovery Rate Test			PASS
Minimum Weighted Average S&P Recovery Rate Test - Class A-1	37.5%	>= 32.00%	PASS
Minimum Weighted Average S&P Recovery Rate Test - Class B-1	46.3%	>= 39.00%	PASS
Minimum Weighted Average S&P Recovery Rate Test - Class C-1	51.7%	>= 44.25%	PASS
Minimum Weighted Average S&P Recovery Rate Test - Class D-1	57.8%	>= 46.50%	PASS
Minimum Weighted Average Spread Test	6.44%	>=6.00%	PASS
Moody's Diversity Test	26	>=20	PASS
Weighted Average Life Test	4.96	<=7.5	PASS
Concentration Limitation			
Concentration Limitation: (i) Senior Secured Loans, Second Lien Loans, Cash and Eligible Investments	100.0%	>= 90.0%	PASS
Concentration Limitation: (ii) Second Lien Loans	10.5%	<= 15.0%	PASS
Concentration Limitation: (iii) Bonds	0.0%	<= 10.0%	PASS
Concentration Limitation: (iv) Fourth highest Obligor	3.5%	<= 3.5%	PASS
Concentration Limitation: (iv) Highest Obligor	4.0%	<= 4.0%	PASS
Concentration Limitation: (iv) Seventh highest Obligor	3.0%	<= 3.0%	PASS
Concentration Limitation: (ix) Unsecured Loans or Subordinate Loans	0.0%	<= 5.0%	PASS
Concentration Limitation: (v) Highest Obligor having Moody's Rating based on credit estimates and/or private ratings, per clause (a)	3.0%	<= 3.0%	PASS
Concentration Limitation: (vi) Moody's Default Probability Rating of "Caa1" or below (other than a Defaulted Obligation)	12.7%	<= 20.0%	PASS
Concentration Limitation: (vii) S&P Rating of "CCC+" or below (other than a Defaulted Obligation)	1.6%	<= 12.5%	PASS
Concentration Limitation: (viii) Fixed Rate Obligations	0.0%	<= 5.0%	PASS

Asset Information

Defaulted Obligations \$0.00

Liability Information

Tranche	Commitment	Outstanding
Class A-1 Notes	\$132,000,000.00	\$132,000,000.00
Class B-1 Notes	\$15,000,000.00	\$15,000,000.00
Class C-1 Notes	\$17,250,000.00	\$17,250,000.00
Class C-1 Notes Deferred Interest	\$0.00	\$0.00
Class D-1 Notes	\$15,750,000.00	\$15,750,000.00
Class D-1 Notes Deferred Interest	\$0.00	\$0.00
Subordinated Notes	\$60,000,000.00	\$60,000,000.00
	\$240,000,000.00	\$240,000,000.00

* Deferred Interests or Participating Payments are excluded from totals

Portfolio Assets: Requirements Summary

	Outcome	Requirement	Result
Concentration Limitation			
Concentration Limitation: (x) Collateral Obligations that have a portion that may be convertible into or exchangeable for an Equity Security	0.0%	<= 10.0%	PASS
Concentration Limitation: (xi) DIP Collateral Obligations	0.0%	<= 5.0%	PASS
Concentration Limitation: (xii) Delayed Drawdown Collateral Obligations or Revolving Collateral Obligations	0.0%	<= 10.0%	PASS
Concentration Limitation: (xii) Revolving Collateral Obligations	0.0%	<= 3.0%	PASS
Concentration Limitation: (xiii) Participation Interests	0.0%	<= 20.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure	0.0%	<= 20.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: A)	0.0%	<= 5.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: A+)	0.0%	<= 5.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AA)	0.0%	<= 10.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AA+)	0.0%	<= 10.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AA-)	0.0%	<= 10.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AAA)	0.0%	<= 20.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: A):	0.0%	<= 5.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: A+):	0.0%	<= 5.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AA):	0.0%	<= 10.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AA+):	0.0%	<= 10.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AA-):	0.0%	<= 10.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AAA):	0.0%	<= 20.0%	PASS
Concentration Limitation: (xix) Domiciled in all Tax Jurisdictions in the aggregate	0.0%	<= 2.5%	PASS
Concentration Limitation: (xv) S&P Rating Derived from a Moody's Rating per Clause (iii)(a)	0.0%	<= 10.0%	PASS
Concentration Limitation: (xvi) S&P Rating based on credit estimates per Clause (iii)(b)	1.6%	<= 20.0%	PASS
Concentration Limitation: (xvii) Moody's Rating Per Clauses (e)(i)(A) or (e)(i)(B)	0.0%	<= 10.0%	PASS

Portfolio Assets: Requirements Summary

	Outcome	Requirement	Result
Concentration Limitation			
Concentration Limitation: (xviii) Domiciled outside the United States	0.0%	<= 5.0%	PASS
Concentration Limitation: (xx) Fourth highest S&P Industry Classification	11.6%	<= 15.0%	PASS
Concentration Limitation: (xx)(x) Highest S&P Industry Classification	18.0%	<= 20.0%	PASS
Concentration Limitation: (xx)(y) Third highest S&P Industry Classification	11.8%	<= 17.5%	PASS
Concentration Limitation: (xxi) Fourth highest Moody's Industry Classification	8.1%	<= 15.0%	PASS
Concentration Limitation: (xxi)(x) Highest Moody's Industry Classification	15.7%	<= 20.0%	PASS
Concentration Limitation: (xxi)(y) Third highest Moody's Industry Classification	11.6%	<= 17.5%	PASS
Concentration Limitation: (xxii) Collateral Obligations that pay interest at least annually, but less frequently than quarterly	0.0%	<= 10.0%	PASS
Concentration Limitation: (xxiii) Cov-Lite Loans	9.9%	<= 10.0%	PASS
Concentration Limitation: (xxiv) Long Dated Obligations	0.0%	<= 0.0%	PASS
Concentration Limitation: (xxv) Middle Market Loans	1.6%	<= 25.0%	PASS
Concentration Limitation: (xxvi) Collateral Obligations with indicative pricing from one or more Approved Third Party Pricing Services	100.0%	>= 90.0%	PASS
Counterparty Criteria			
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= A1 and P1	0.0%	<= 12.5%	PASS
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= A2	0.0%	<= 0.0%	PASS
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= A2 and P1	0.0%	<= 7.5%	PASS
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aa1	0.0%	<= 20.0%	PASS
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aa2	0.0%	<= 20.0%	PASS
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aa3	0.0%	<= 20.0%	PASS
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aaa	0.0%	<= 20.0%	PASS

Portfolio Assets: Requirements Summary

	Outcome	Requirement	Result
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Counterparty Criteria

Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= A1 and P1:	0.0%	<= 10.0%	PASS
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= A2:	0.0%	<= 0.0%	PASS
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= A2 and P1:	0.0%	<= 5.0%	PASS
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aa1:	0.0%	<= 20.0%	PASS
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aa2:	0.0%	<= 20.0%	PASS
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aa3:	0.0%	<= 15.0%	PASS
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aaa:	0.0%	<= 20.0%	PASS

Coverage

Class A/B Interest Coverage Test	344.72%	>= 160.00%	PASS
Class A/B Overcollateralization Ratio Test	165.11%	>= 152.50%	PASS
Class C-1 Interest Coverage Test	272.14%	>= 140.00%	PASS
Class C-1 Overcollateralization Ratio Test	147.77%	>= 136.50%	PASS
Class D-1 Interest Coverage Test	221.18%	>= 120.00%	PASS
Class D-1 Overcollateralization Ratio Test	134.84%	>= 126.00%	PASS
Interest Diversion Test	134.84%	>= 126.00%	PASS

Summary

Portfolio Assets: Discounted Obligations (z) Purchased at less than 75% per clause (y)	0.00%	<= 2.50%	PASS
Portfolio Assets: Discounted Obligations (z) Purchased per clause (y)	0.00%	<= 5.00%	PASS
Portfolio Assets: Discounted Obligations (z) Purchased per clause (y) since Closing Date	0.00%	<= 10.00%	PASS
Portfolio Assets: Discretionary Reason For Sale	0.93%	<= 20.00%	PASS
Portfolio Assets: Moody's Derived Rating Per Clause (e)(i)(C)(ii)	0.00%	<= 5.00%	PASS
Portfolio Assets: Moody's Rating via RiskCalc Application	\$0.00	\$48,542,631.83	PASS

Portfolio Assets: Asset Information

Total Number of Assets

53

Total Number of Equity

0

Security	Asset ID	Security Type	Par Amount	Principal Balance	Moody's Rating	Moody's DP Rating	S&P Rating	All-In Rate	Index Spread	Maturity Date	% CPA
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	Term Loan	\$6,666,666.67	\$6,666,666.67	B2	B2	B	5.5000%	4.2500%	06-Feb-2019	2.7467%
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Term Loan	\$4,310,532.18	\$4,310,532.18	B2	B2	B+	5.0000%	3.7500%	05-Oct-2018	1.7760%
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Term Loan	\$5,898,437.50	\$5,898,437.50	B1	B2	B	7.2717%	5.7500%	22-Nov-2017	2.4302%
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Term Loan	\$5,572,000.00	\$5,572,000.00	B2	B2	B+	5.7500%	4.5000%	15-Feb-2018	2.2957%
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	Term Loan	\$5,000,000.00	\$5,000,000.00	Ba3	B1	B+	3.7865%	3.5000%	25-Jan-2017	2.0600%
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Term Loan	\$4,987,500.00	\$4,987,500.00	B1	B2	B+	6.5000%	5.2500%	04-Oct-2018	2.0549%
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Term Loan	\$2,992,500.00	\$2,992,500.00	Ba3	B1	B	5.0000%	3.7500%	10-Dec-2019	1.2329%
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	Term Loan	\$4,638,375.00	\$4,638,375.00	B1	B3	B	5.0000%	3.7500%	10-Oct-2018	1.9111%
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Term Loan	\$2,650,021.73	\$2,650,021.73	B1	B1	B+	7.2500%	6.0000%	26-Jul-2018	1.0918%
Edmentum Inc - First Lien	PLATOINC_TL	Term Loan	\$1,978,010.67	\$1,978,010.67	Ba3	B2	B	6.0000%	4.7500%	17-May-2018	0.8150%
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Term Loan	\$4,788,000.00	\$4,788,000.00	B1	B2	B	6.2500%	5.0000%	11-Nov-2019	1.9727%
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	Term Loan	\$3,990,000.00	\$3,990,000.00	B1	B2	B	5.7500%	4.5000%	12-Oct-2018	1.6439%
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	Term Loan	\$3,200,000.00	\$3,200,000.00	Caa1	Caa1	B	10.7500%	9.5000%	12-Apr-2019	1.3184%
First Data Corp - 2018B Term Loan	1STDATA_18BTL	Term Loan	\$480,952.38	\$480,952.38	B1	B3	B	5.2042%	4.0000%	24-Sep-2018	0.1982%
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Term Loan	\$9,050,721.38	\$9,050,721.38	B1	B3	B	5.2042%	5.0000%	24-Mar-2017	3.7290%
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Term Loan	\$3,460,869.57	\$3,460,869.57	B1	B2	B	5.0000%	3.7500%	29-Oct-2019	1.4259%
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Term Loan	\$4,582,984.20	\$4,582,984.20	B2	B2	B	6.0000%	4.7500%	14-Dec-2017	1.8882%
Grede I LLC - Term B Loan	GREDEHLD_TL	Term Loan	\$2,098,825.83	\$2,098,825.83	B2	B1	B+	7.0000%	5.5000%	03-Apr-2017	0.8647%
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Term Loan	\$3,333,333.33	\$3,333,333.33	B1	B2	B	5.2500%	4.0000%	05-Feb-2019	1.3734%
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Term Loan	\$1,909,788.00	\$1,909,788.00	B1	B2	B	6.5000%	5.2500%	03-Jan-2018	0.7868%
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Term Loan	\$2,985,000.00	\$2,985,000.00	Ba3	B2	B	5.2500%	4.0000%	05-Apr-2018	1.2298%
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCHM_FL	Term Loan	\$4,360,000.00	\$4,360,000.00	B2	B3	B	6.0000%	4.7500%	22-Feb-2019	1.7964%
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Term Loan	\$7,200,000.00	\$7,200,000.00	***	***	***	10.0000%	8.5000%	16-Oct-2017	2.9665%
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Term Loan	\$994,957.98	\$994,957.98	B1	B1	B+	5.5000%	4.0000%	01-Jul-2017	0.4099%
Merrill Communications LLC - Term Loan	MERILCOM_TL	Term Loan	\$8,400,000.00	\$8,400,000.00	B1	B3	B-	7.2500%	6.2500%	08-Mar-2018	3.4609%
MModal Inc - Term B Loan	MMODAL_BTL	Term Loan	\$3,980,224.72	\$3,980,224.72	Ba3	B2	B	6.7500%	5.5000%	16-Aug-2019	1.6399%
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Term Loan	\$2,887,500.00	\$2,887,500.00	Ba3	B1	BB-	7.0000%	5.5000%	24-Apr-2018	1.1897%
National Vision Inc - Term Loan	NTLVISN_TL	Term Loan	\$3,950,000.00	\$3,950,000.00	B1	B2	B+	7.0000%	5.7500%	02-Aug-2018	1.6274%
New Breed Inc - Term Loan	NEWBREDINC_TL	Term Loan	\$3,990,000.00	\$3,990,000.00	B2	B2	B	6.0000%	4.7500%	01-Oct-2019	1.6439%
NexTag Inc - Term Loan	NEXTAGINC_TL	Term Loan	\$4,847,293.17	\$4,847,293.17	B1	B1	B+	7.0000%	5.5000%	28-Jan-2016	1.9971%
Orbitz Worldwide Inc - Tranche C Term Loan	ORBTZWW_TLC	Term Loan	\$533,333.33	\$533,333.33	B2	B2	B	8.0000%	6.7500%	25-Mar-2019	0.2197%
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Term Loan	\$3,796,089.07	\$3,796,089.07	***	***	***	7.7500%	6.0000%	17-Apr-2013	1.5640%
Pegasus Solutions Inc - Term Loan PIK	PEGASUS_TLPK	Term Loan	\$28,058.69	\$0.00	***	***	***	7.7500%	6.0000%	17-Apr-2013	0.0000%
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Term Loan	\$3,482,500.00	\$3,482,500.00	Ba3	B1	B+	5.7500%	4.5000%	31-Mar-2017	1.4348%
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	Term Loan	\$3,980,000.00	\$3,980,000.00	Ba3	B2	B	5.5000%	4.2500%	10-Oct-2018	1.6398%
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Term Loan	\$3,673,846.15	\$3,673,846.15	B2	B2	B	5.7500%	4.5000%	13-Nov-2018	1.5137%
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Term Loan	\$2,666,666.67	\$2,666,666.67	B2	B2	B	5.7500%	4.5000%	30-Jan-2019	1.0987%
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Term Loan	\$8,950,353.48	\$8,950,353.48	B1	B2	B	5.7500%	4.5000%	13-Feb-2019	3.6876%
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Term Loan	\$2,776,352.85	\$2,776,352.85	Ba2	Ba3	BB-	4.0000%	3.0000%	29-Mar-2019	1.1439%
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Term Loan	\$8,299,200.00	\$8,299,200.00	B1	B2	BB-	6.0000%	4.7500%	31-Dec-2018	3.4193%
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Term Loan	\$4,788,000.00	\$4,788,000.00	B2	B2	B+	7.0000%	5.7500%	04-Oct-2019	1.9727%
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Term Loan	\$2,783,427.77	\$2,783,427.77	Ba3	B2	B	5.0000%	3.7500%	26-May-2017	1.1468%
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Term Loan	\$9,600,000.00	\$9,600,000.00	Caa2	Caa2	B+	10.5000%	9.2500%	30-Apr-2018	3.9553%
Sportsman's Warehouse Inc - Term Loan	SPRTMNVREH_TL	Term Loan	\$3,990,000.00	\$3,990,000.00	B3	B2	B	8.5000%	7.0000%	13-Nov-2018	1.6439%
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Term Loan	\$1,475,000.00	\$1,475,000.00	***	***	B	6.2500%	5.0000%	28-Feb-2019	0.6077%
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Term Loan	\$7,200,000.00	\$7,200,000.00	Caa1	Caa1	B	10.2500%	9.0000%	01-Jan-2020	2.9665%

Security	Asset ID	Security Type	Par Amount	Principal Balance	Moody's Rating	Moody's DP Rating	S&P Rating	All-In Rate	Index Spread	Maturity Date	% CPA
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	Term Loan	\$7,200,000.00	\$7,200,000.00	Ba3	B2	B	5.7500%	4.5000%	16-Mar-2016	2.9665%
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Term Loan	\$3,990,000.00	\$3,990,000.00	B1	B1	B	6.5000%	5.2500%	24-Oct-2018	1.6439%
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Term Loan	\$2,977,500.00	\$2,977,500.00	B3	B2	B+	9.0000%	7.5000%	16-Apr-2018	1.2268%
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Term Loan	\$4,775,818.64	\$4,775,818.64	B1	B2	B	5.7500%	4.5000%	30-Nov-2017	1.9677%
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Term Loan	\$5,600,000.00	\$5,600,000.00	Caa1	Caa1	B+	9.5000%	8.0000%	24-Jul-2017	2.3073%
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Term Loan	\$3,990,000.00	\$3,990,000.00	B2	B3	B	5.7500%	4.5000%	25-Oct-2019	1.6439%
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Term Loan	\$3,313,018.66	\$3,313,018.66	B1	B1	B	4.5000%	3.5000%	27-Oct-2017	1.3650%
		Grand Total	\$225,053,659.63	\$225,025,600.94							

Portfolio Assets: Notes Information

Tranche	All-In-Rate	Base Rate	Spread	Date From	Date To	Interest	Class Break-even Default Rate	Par Amount Outstanding
Class A-1 Notes	2.03810%	0.28810%	1.75000%	25-Feb-2013	28-May-2013	\$687,519.07	0.0000%	\$132,000,000.00
Class B-1 Notes	3.78810%	0.28810%	3.50000%	25-Feb-2013	28-May-2013	\$145,210.50	0.0000%	\$15,000,000.00
Class C-1 Notes	5.03810%	0.28810%	4.75000%	25-Feb-2013	28-May-2013	\$222,096.24	0.0000%	\$17,250,000.00
Class D-1 Notes	6.03810%	0.28810%	5.75000%	25-Feb-2013	28-May-2013	\$243,033.53	0.0000%	\$15,750,000.00
Grand Total						\$1,297,859.33		\$180,000,000.00

Portfolio Assets: Account Balances

Account Name	Account Number	Account Type	Balance	Reinvestment Income
TICC CLO 2012-1 LLC - Custodial Account	716741	General	\$0.00	\$0.00
TICC CLO 2012-1 LLC - Expense Reserve Account	716743	Reserve	\$131,355.33	\$51.25
TICC CLO 2012-1 LLC - Interest Collection Account	716740	Interest	\$1,723,173.24	\$672.25
TICC CLO 2012-1 LLC - Payment Account	716739	General	\$0.00	\$0.00
TICC CLO 2012-1 LLC - Principal Collection Account	716740	Principal	\$17,687,558.19	\$6,900.36
TICC CLO 2012-1 LLC - Ramp-Up Account	716742	Principal	\$0.00	\$0.00
TICC CLO 2012-1 LLC - Revolver Funding Account	716744	Reserve	\$0.00	\$0.00
TICC CLO 2012-1 LLC - Supplemental Expense Reserve Account	716774	General	\$0.00	\$0.00
Grand Total			\$19,542,086.76	\$7,623.86

Portfolio Assets: Purchase & Sale Activity

Security	Security ID	Trade Date	PAR Amount	Price	Principal	Interest	Total Proceeds	Reason For Trade
Facility Increase								
Pegasus Solutions Inc - Term Loan PIK	PEGASUS_TLPK	28-Mar-2013	\$7,038.25	\$0.00	(\$7,038.25)	\$0.00	(\$7,038.25)	
Facility Increase Subtotal			\$7,038.25		(\$7,038.25)	\$0.00	(\$7,038.25)	
LIBOR Paydown								
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	28-Mar-2013	(\$178,217.82)	\$0.00	\$178,217.82	\$0.00	\$178,217.82	
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	28-Mar-2013	(\$11,250.00)	\$0.00	\$11,250.00	\$0.00	\$11,250.00	
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	28-Mar-2013	(\$12,500.00)	\$0.00	\$12,500.00	\$0.00	\$12,500.00	
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	28-Mar-2013	(\$7,500.00)	\$0.00	\$7,500.00	\$0.00	\$7,500.00	
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	28-Mar-2013	(\$11,625.00)	\$0.00	\$11,625.00	\$0.00	\$11,625.00	
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	11-Mar-2013	(\$326,016.08)	\$0.00	\$326,016.08	\$0.00	\$326,016.08	
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	28-Mar-2013	(\$7,987.39)	\$0.00	\$7,987.39	\$0.00	\$7,987.39	
Edmentum Inc - First Lien	PLATOINC_TL	28-Mar-2013	(\$25,038.11)	\$0.00	\$25,038.11	\$0.00	\$25,038.11	
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	28-Mar-2013	(\$12,000.00)	\$0.00	\$12,000.00	\$0.00	\$12,000.00	
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	28-Mar-2013	(\$10,000.00)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	02-Apr-2013	(\$8,695.65)	\$0.00	\$8,695.65	\$0.00	\$8,695.65	
Global Tel Link Corp - Replacement Term Loan	37999U9E0	28-Mar-2013	(\$83,326.99)	\$0.00	\$83,326.99	\$0.00	\$83,326.99	
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	28-Mar-2013	(\$7,500.00)	\$0.00	\$7,500.00	\$0.00	\$7,500.00	
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	28-Mar-2013	(\$2,521.01)	\$0.00	\$2,521.01	\$0.00	\$2,521.01	
MModal Inc - Term B Loan	MMODAL_BTL	28-Mar-2013	(\$9,887.64)	\$0.00	\$9,887.64	\$0.00	\$9,887.64	
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	28-Mar-2013	(\$37,500.00)	\$0.00	\$37,500.00	\$0.00	\$37,500.00	
National Vision Inc - Term Loan	NTLVISN_TL	08-Mar-2013	(\$20,000.00)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	
New Breed Inc - Term Loan	NEWBREDINC_TL	28-Mar-2013	(\$10,000.00)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	
NexTag Inc - Term Loan	NEXTAGINC_TL	28-Mar-2013	(\$85,139.26)	\$0.00	\$85,139.26	\$0.00	\$85,139.26	
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	28-Mar-2013	(\$65,700.40)	\$0.00	\$65,700.40	\$0.00	\$65,700.40	
Pegasus Solutions Inc - Term Loan PIK	PEGASUS_TLPK	28-Mar-2013	(\$363.81)	\$0.00	\$363.81	\$0.00	\$363.81	
Presidio Inc - New Term Loan	PRESIDIO_FLTL	28-Mar-2013	(\$8,750.00)	\$0.00	\$8,750.00	\$0.00	\$8,750.00	
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	28-Mar-2013	(\$9,230.77)	\$0.00	\$9,230.77	\$0.00	\$9,230.77	
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	28-Mar-2013	(\$29,596.39)	\$0.00	\$29,596.39	\$0.00	\$29,596.39	
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDLCO_FL	28-Mar-2013	(\$20,800.00)	\$0.00	\$20,800.00	\$0.00	\$20,800.00	
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	28-Mar-2013	(\$12,000.00)	\$0.00	\$12,000.00	\$0.00	\$12,000.00	
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	28-Mar-2013	(\$7,121.87)	\$0.00	\$7,121.87	\$0.00	\$7,121.87	
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	28-Mar-2013	(\$10,000.00)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	29-Mar-2013	(\$6,326.71)	\$0.00	\$6,326.71	\$0.00	\$6,326.71	
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	28-Mar-2013	(\$12,090.68)	\$0.00	\$12,090.68	\$0.00	\$12,090.68	
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	28-Mar-2013	(\$10,000.00)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	28-Mar-2013	(\$28,606.34)	\$0.00	\$28,606.34	\$0.00	\$28,606.34	
LIBOR Paydown Subtotal			(\$1,087,291.94)		\$1,087,291.94	\$0.00	\$1,087,291.94	
Prime Paydown								
Grede I LLC - Term B Loan	GREDEHLD_TL	01-Apr-2013	(\$44,031.31)	\$0.00	\$44,031.31	\$0.00	\$44,031.31	
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	29-Mar-2013	(\$10,000.00)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	
Prime Paydown Subtotal			(\$54,031.31)		\$54,031.31	\$0.00	\$54,031.31	
Purchases								
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	08-Mar-2013	\$3,050,721.38	\$100.63	(\$3,069,788.39)	\$0.00	(\$3,069,788.39)	
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	14-Mar-2013	\$2,000,000.00	\$100.75	(\$2,015,000.00)	\$0.00	(\$2,015,000.00)	
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCEMH_FL	26-Mar-2013	\$1,360,000.00	\$100.63	(\$1,368,500.00)	\$0.00	(\$1,368,500.00)	
Merrill Communications LLC - Term Loan	MERILCOM_TL	20-Mar-2013	\$8,400,000.00	\$99.00	(\$8,316,000.00)	\$0.00	(\$8,316,000.00)	

Security	Security ID	Trade Date	PAR Amount	Price	Principal	Interest	Total Proceeds	Reason For Trade
Orbitz Worldwide Inc - Tranche C Term Loan	ORBZWW_TLC	02-Apr-2013	\$533,333.33	\$99.00	(\$528,000.00)	\$0.00	(\$528,000.00)	
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	11-Mar-2013	\$2,666,666.67	\$101.50	(\$2,706,666.67)	\$0.00	(\$2,706,666.67)	
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	15-Mar-2013	\$1,475,000.00	\$99.00	(\$1,460,250.00)	\$0.00	(\$1,460,250.00)	
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	28-Mar-2013	\$7,200,000.00	\$99.50	(\$7,164,000.00)	\$0.00	(\$7,164,000.00)	
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	06-Mar-2013	\$3,341,625.00	\$100.00	(\$3,341,625.00)	\$0.00	(\$3,341,625.00)	
Purchases Subtotal			\$30,027,346.38		(\$29,969,830.06)	\$0.00	(\$29,969,830.06)	
Sales								
Web.com Group Inc - Retired First Lien Term Loan	WEBCOMGRP_TLB	06-Mar-2013	(\$3,341,625.00)	\$100.00	\$3,341,625.00	\$0.00	\$3,341,625.00	Restructure
Sales Subtotal			(\$3,341,625.00)		\$3,341,625.00	\$0.00	\$3,341,625.00	
Grand Total			\$25,551,436.38		(\$25,493,920.06)	\$0.00	(\$25,493,920.06)	

Class A/B Overcollateralization Ratio Test

Report Summary

Current Distribution Period : 25-Feb-2013 - 28-May-2013

Current Collection Period : 12-Feb-2013 - 02-May-2013

	Outcome	Requirement	
OC Coverage %	165.11%	>= 152.50%	PASS

Collateral			
Aggregate Principal Balance of Collateral Obligations		\$225,025,600.94	
Less:			
Total Haircut Amount		\$0.00	
Plus:			
Principal Proceeds		\$17,687,558.19	
Adjusted Collateral Principal Amount (Numerator)			\$242,713,159.13
 Aggregate Outstanding Amount of Secured Notes			 \$147,000,000.00

Tranche	Par Amount Outstanding
A	
Class A-1 Notes	\$132,000,000.00
A Subtotal	\$132,000,000.00
B	
Class B-1 Notes	\$15,000,000.00
B Subtotal	\$15,000,000.00
Grand Total	\$147,000,000.00

Class C-1 Overcollateralization Ratio Test

Report Summary

Current Distribution Period : 25-Feb-2013 - 28-May-2013

Current Collection Period : 12-Feb-2013 - 02-May-2013

	Outcome	Requirement	
OC Coverage %	147.77%	>= 136.50%	PASS

Collateral			
Aggregate Principal Balance of Collateral Obligations		\$225,025,600.94	
Less:			
Total Haircut Amount		\$0.00	
Plus:			
Principal Proceeds		\$17,687,558.19	
Adjusted Collateral Principal Amount (Numerator)			\$242,713,159.13
 Aggregate Outstanding Amount of Secured Notes			 \$164,250,000.00

Tranche	Par Amount Outstanding
A	
Class A-1 Notes	\$132,000,000.00
A Subtotal	\$132,000,000.00
B	
Class B-1 Notes	\$15,000,000.00
B Subtotal	\$15,000,000.00
C	
Class C-1 Notes	\$17,250,000.00
C Subtotal	\$17,250,000.00
Grand Total	\$164,250,000.00

Class D-1 Overcollateralization Ratio Test

Report Summary

Current Distribution Period : 25-Feb-2013 - 28-May-2013

Current Collection Period : 12-Feb-2013 - 02-May-2013

	Outcome	Requirement	
OC Coverage %	134.84%	>= 126.00%	PASS

Collateral			
Aggregate Principal Balance of Collateral Obligations		\$225,025,600.94	
Less:			
Total Haircut Amount		\$0.00	
Plus:			
Principal Proceeds		\$17,687,558.19	
Adjusted Collateral Principal Amount (Numerator)			\$242,713,159.13
 Aggregate Outstanding Amount of Secured Notes			 \$180,000,000.00

Tranche	Par Amount Outstanding
A	
Class A-1 Notes	\$132,000,000.00
A Subtotal	\$132,000,000.00
B	
Class B-1 Notes	\$15,000,000.00
B Subtotal	\$15,000,000.00
C	
Class C-1 Notes	\$17,250,000.00
C Subtotal	\$17,250,000.00
D	
Class D-1 Notes	\$15,750,000.00
D Subtotal	\$15,750,000.00
Grand Total	\$180,000,000.00

Class A/B Interest Coverage Test

Report Summary

Current Distribution Period : 25-Feb-2013 - 28-May-2013

Current Collection Period : 12-Feb-2013 - 02-May-2013

	Outcome	Requirement	
Interest Coverage %	344.72%	>= 160.00%	PASS

Actual:

Interest Received on CDS	\$1,723,173.24	
Miscellaneous Interest Proceeds	\$0.00	
Interest Receivable not projected	\$0.00	
Subtotal:		\$1,723,173.24

Projected:

Interest on CDS	\$1,179,698.76	
Reinvestment Income	\$120.98	
Interest on Account Balances	\$7,623.86	
Subtotal:		\$1,187,443.60

Less:

Principal Financed Accrued Interest	\$0.00	
Section 11.1(a)(i)(A) and (B)	\$40,060.38	
Subtotal:		\$40,060.38

Collateral Interest Amount (Numerator): **\$2,870,556.46**

Interest due and payable on the Secured Notes (Denominator): **\$832,729.57**

All-In-Rate	Base Rate	Spread	Date From	Date To	Par Amount	Interest
Class A-1 Notes						
2.0381%	0.2881%	1.7500%	25-Feb-2013	28-May-2013	<u>\$132,000,000.00</u>	<u>\$687,519.07</u>
				Class A-1 Notes Subtotal	\$132,000,000.00	\$687,519.07
Class B-1 Notes						
3.7881%	0.2881%	3.5000%	25-Feb-2013	28-May-2013	<u>\$15,000,000.00</u>	<u>\$145,210.50</u>

Class B-1 Notes Subtotal	\$15,000,000.00	\$145,210.50
	<hr/>	<hr/>
Grand Total	\$147,000,000.00	\$832,729.57
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Class C-1 Interest Coverage Test

Report Summary

Current Distribution Period : 25-Feb-2013 - 28-May-2013

Current Collection Period : 12-Feb-2013 - 02-May-2013

	Outcome	Requirement	
Interest Coverage %	272.14%	>= 140.00%	PASS

Actual:

Interest Received on CDS	\$1,723,173.24	
Miscellaneous Interest Proceeds	\$0.00	
Interest Receivable not projected	\$0.00	
Subtotal:		\$1,723,173.24

Projected:

Interest on CDS	\$1,179,698.76	
Reinvestment Income	\$120.98	
Interest on Account Balances	\$7,623.86	
Subtotal:		\$1,187,443.60

Less:

Principal Financed Accrued Interest	\$0.00	
Section 11.1(a)(i)(A) and (B)	\$40,060.38	
Subtotal:		\$40,060.38

Collateral Interest Amount (Numerator): **\$2,870,556.46**

Interest due and payable on the Secured Notes (Denominator): **\$1,054,825.81**

All-In-Rate	Base Rate	Spread	Date From	Date To	Par Amount	Interest
Class A-1 Notes						
2.0381%	0.2881%	1.7500%	25-Feb-2013	28-May-2013	\$132,000,000.00	\$687,519.07
				Class A-1 Notes Subtotal	\$132,000,000.00	\$687,519.07
Class B-1 Notes						
3.7881%	0.2881%	3.5000%	25-Feb-2013	28-May-2013	\$15,000,000.00	\$145,210.50

					Class B-1 Notes Subtotal	\$15,000,000.00	\$145,210.50
Class C-1 Interest on Deferred Interest							
0.0000%	0.0000%	0.0000%	02-Apr-2013	02-Apr-2013		\$0.00	\$0.00
					Class C-1 Interest on Deferred Interest Subtotal	\$0.00	\$0.00
Class C-1 Notes							
5.0381%	0.2881%	4.7500%	25-Feb-2013	28-May-2013		\$17,250,000.00	\$222,096.24
					Class C-1 Notes Subtotal	\$17,250,000.00	\$222,096.24
					Grand Total	\$164,250,000.00	\$1,054,825.81

Class D-1 Interest Coverage Test

Report Summary

Current Distribution Period : 25-Feb-2013 - 28-May-2013

Current Collection Period : 12-Feb-2013 - 02-May-2013

	Outcome	Requirement	
Interest Coverage %	221.18%	>= 120.00%	PASS

Actual:

Interest Received on CDS	\$1,723,173.24	
Miscellaneous Interest Proceeds	\$0.00	
Interest Receivable not projected	\$0.00	
Subtotal:		\$1,723,173.24

Projected:

Interest on CDS	\$1,179,698.76	
Reinvestment Income	\$120.98	
Interest on Account Balances	\$7,623.86	
Subtotal:		\$1,187,443.60

Less:

Principal Financed Accrued Interest	\$0.00	
Section 11.1(a)(i)(A) and (B)	\$40,060.38	
Subtotal:		\$40,060.38

Collateral Interest Amount (Numerator): **\$2,870,556.46**

Interest due and payable on the Secured Notes (Denominator): **\$1,297,859.33**

All-In-Rate	Base Rate	Spread	Date From	Date To	Par Amount	Interest
Class A-1 Notes						
2.0381%	0.2881%	1.7500%	25-Feb-2013	28-May-2013	\$132,000,000.00	\$687,519.07
				Class A-1 Notes Subtotal	\$132,000,000.00	\$687,519.07
Class B-1 Notes						
3.7881%	0.2881%	3.5000%	25-Feb-2013	28-May-2013	\$15,000,000.00	\$145,210.50

				Class B-1 Notes Subtotal	\$15,000,000.00	\$145,210.50
Class C-1 Interest on Deferred Interest						
0.0000%	0.0000%	0.0000%	02-Apr-2013	02-Apr-2013	\$0.00	\$0.00
				Class C-1 Interest on Deferred Interest Subtotal	\$0.00	\$0.00
Class C-1 Notes						
5.0381%	0.2881%	4.7500%	25-Feb-2013	28-May-2013	\$17,250,000.00	\$222,096.24
				Class C-1 Notes Subtotal	\$17,250,000.00	\$222,096.24
Class D-1 Interest on Deferred Interest						
0.0000%	0.0000%	0.0000%	02-Apr-2013	02-Apr-2013	\$0.00	\$0.00
				Class D-1 Interest on Deferred Interest Subtotal	\$0.00	\$0.00
Class D-1 Notes						
6.0381%	0.2881%	5.7500%	25-Feb-2013	28-May-2013	\$15,750,000.00	\$243,033.53
				Class D-1 Notes Subtotal	\$15,750,000.00	\$243,033.53
				Grand Total	\$180,000,000.00	\$1,297,859.33

Interest Diversion Test

Report Summary

Current Distribution Period : 25-Feb-2013 - 28-May-2013

Current Collection Period : 12-Feb-2013 - 02-May-2013

	Outcome	Requirement	
OC Coverage %	134.84%	>= 126.00%	PASS

Collateral			
Aggregate Principal Balance of Collateral Obligations		\$225,025,600.94	
Less:			
Total Haircut Amount		\$0.00	
Plus:			
Principal Proceeds		\$17,687,558.19	
Adjusted Collateral Principal Amount (Numerator)			\$242,713,159.13
 Aggregate Outstanding Amount of Secured Notes			 \$180,000,000.00

Tranche	Par Amount Outstanding
A	
Class A-1 Notes	\$132,000,000.00
A Subtotal	\$132,000,000.00
B	
Class B-1 Notes	\$15,000,000.00
B Subtotal	\$15,000,000.00
C	
Class C-1 Notes	\$17,250,000.00
C Subtotal	\$17,250,000.00
D	
Class D-1 Notes	\$15,750,000.00
D Subtotal	\$15,750,000.00
Grand Total	\$180,000,000.00

Portfolio Assets: Principal Financed Accrued Interest

OC Test Adjustment: Accrued Interest Purchased with Principal	\$0.00
IC Test Adjustment: Accrued Interest Purchased with Principal	\$0.00

No records matched the report criteria or there is no data available.

Maximum Moody's Weighted Average Rating Factor Test

Adjusted Weighted Average Moody's Rating Factor

3197

Maximum Moody's Weighted Average Rating Factor

<=3270

Result

PASS

Description	Security ID	Asset Type	Principal Balance	Moody's DP Rating AF CW - Adjusted	Rating Factor	Weight
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	Loan	\$6,666,666.67	B2	2,720.00	\$18,133,333,342.40
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Loan	\$4,310,532.18	B2	2,720.00	\$11,724,647,529.60
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	\$5,898,437.50	B3	3,490.00	\$20,585,546,875.00
Blue Coat Systems Inc - Term Loan	BLUECOATS_TL	Loan	\$5,572,000.00	B2	2,720.00	\$15,155,840,000.00
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	Loan	\$5,000,000.00	B1	2,220.00	\$11,100,000,000.00
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Loan	\$4,987,500.00	B2	2,720.00	\$13,566,000,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	\$2,992,500.00	B1	2,220.00	\$6,643,350,000.00
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	Loan	\$4,638,375.00	B3	3,490.00	\$16,187,928,750.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	\$2,650,021.73	B1	2,220.00	\$5,883,048,240.60
Edmentum Inc - First Lien	PLATOINC_TL	Loan	\$1,978,010.67	B2	2,720.00	\$5,380,189,022.40
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	\$4,788,000.00	B3	3,490.00	\$16,710,120,000.00
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	Loan	\$3,990,000.00	B2	2,720.00	\$10,852,800,000.00
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	Loan	\$3,200,000.00	Baa1	4,770.00	\$15,264,000,000.00
First Data Corp - 2018B Term Loan	1STDATA_18BTL	Loan	\$480,952.38	B3	3,490.00	\$1,678,523,806.20
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Loan	\$9,050,721.38	B3	3,490.00	\$31,587,017,616.20
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Loan	\$3,460,869.57	B2	2,720.00	\$9,413,565,230.40
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Loan	\$4,582,984.20	B2	2,720.00	\$12,465,717,024.00
Grede I LLC - Term B Loan	GREDEHLD_TL	Loan	\$2,098,825.83	B1	2,220.00	\$4,659,393,342.60
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Loan	\$3,333,333.33	B2	2,720.00	\$9,066,666,657.60
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	\$1,909,788.00	B3	3,490.00	\$6,665,160,120.00
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	\$2,985,000.00	B2	2,720.00	\$8,119,200,000.00
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCHM_FL	Loan	\$4,360,000.00	B3	3,490.00	\$15,216,400,000.00
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	\$7,200,000.00	***	***	***
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	\$994,957.98	B2	2,720.00	\$2,706,285,705.60
Merrill Communications LLC - Term Loan	MERILCOM_TL	Loan	\$8,400,000.00	B3	3,490.00	\$29,316,000,000.00
MModal Inc - Term B Loan	MMODAL_BTL	Loan	\$3,980,224.72	B2	2,720.00	\$10,826,211,238.40
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	\$2,887,500.00	B1	2,220.00	\$6,410,250,000.00
National Vision Inc - Term Loan	NTLVISN_TL	Loan	\$3,950,000.00	B2	2,720.00	\$10,744,000,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	\$3,990,000.00	B2	2,720.00	\$10,852,800,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	\$4,847,293.17	B1	2,220.00	\$10,760,990,837.40
Orbitz Worldwide Inc - Tranche C Term Loan	ORBTZWW_TLC	Loan	\$533,333.33	B2	2,720.00	\$1,450,666,657.60
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	\$3,796,089.07	***	***	***
Pegasus Solutions Inc - Term Loan PIK	PEGASUS_TLPK	Loan	\$0.00	***	***	***
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	\$3,482,500.00	B1	2,220.00	\$7,731,150,000.00
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	Loan	\$3,980,000.00	B2	2,720.00	\$10,825,600,000.00
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	\$3,673,846.15	B2	2,720.00	\$9,992,861,528.00
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Loan	\$2,666,666.67	B2	2,720.00	\$7,253,333,342.40
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	\$8,950,353.48	B2	2,720.00	\$24,344,961,465.60
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Loan	\$2,776,352.85	Ba3	1,766.00	\$4,903,039,133.10
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Loan	\$8,299,200.00	B2	2,720.00	\$22,573,824,000.00
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	\$4,788,000.00	B2	2,720.00	\$13,023,360,000.00
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	\$2,783,427.77	B2	2,720.00	\$7,570,923,534.40

Description	Security ID	Asset Type	Principal Balance	Moody's DP Rating AF CW - Adjusted	Rating Factor	Weight
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	\$9,600,000.00	Caa2	6,500.00	\$62,400,000,000.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	\$3,990,000.00	B2	2,720.00	\$10,852,800,000.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	\$1,475,000.00	***	***	***
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	\$7,200,000.00	Caa1	4,770.00	\$34,344,000,000.00
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	Loan	\$7,200,000.00	B2	2,720.00	\$19,584,000,000.00
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	\$3,990,000.00	B1	2,220.00	\$8,857,800,000.00
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan	\$2,977,500.00	B2	2,720.00	\$8,098,800,000.00
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Loan	\$4,775,818.64	B2	2,720.00	\$12,990,226,700.80
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	\$5,600,000.00	Caa1	4,770.00	\$26,712,000,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTYSYDE_FL	Loan	\$3,990,000.00	B3	3,490.00	\$13,925,100,000.00
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Loan	\$3,313,018.66	B1	2,220.00	\$7,354,901,425.20
		Grand Total	\$225,025,600.94			\$719,302,662,080.50

Minimum Weighted Average Spread Test

APB of Collateral Obligations (excluding Defaults and Capitalized Interest)	\$225,025,600.93
APB of Float Rate Collateral Obligations (excluding Defaults and Capitalized Interest)	\$225,025,600.93
Target Initial Par Amount	\$160,000,000.00
LIBOR applicable to the Secured Notes during Interest Accrual Period	0.2881%
LIBOR as of the preceding Interest Determination Date	0.7182%
Aggregate Excess Funded Spread (excluding Defaults and Capitalized Interest)	\$187,338.76
Aggregate Funded Spread (excluding Defaults and Capitalized Interest)	\$14,309,594.41
Aggregate Unfunded Spread (excluding Defaults and Capitalized Interest)	\$0.00

Minimum Weighted Average Spread Test

Weighted Average Spread (excluding Defaults and Capitalized Interest)	6.442%	
Excess Weighted Average Coupon	0.000%	
Weighted Average Spread plus Excess Weighted Average Coupon		6.44%
Minimum Weighted Average Spread		>=6.00%

Result: **PASS**

Security	Security ID	Payment Frequency	Amount	Default	Rate Index	Is Libor Floor	Libor Base Rate	All In Rate	Spread	Adjusted Spread	Annual Interest/Adjusted Spread
Float											
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	Quarterly	\$6,666,666.67	No	LIBOR	Yes	1.2500%	5.5000%	4.2500%	5.2119%	\$347,460.00
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Bi-monthly	\$4,310,532.18	No	LIBOR	Yes	1.2500%	5.0000%	3.7500%	4.7119%	\$203,107.97
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Monthly	\$113,636.36	No	LIBOR	Yes	1.5000%	7.2500%	5.7500%	6.9619%	\$7,911.25
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Quarterly	\$170,454.55	No	PRIME		1.5000%	8.0000%	4.7500%	7.2818%	\$12,412.16
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Quarterly	\$5,614,346.59	No	LIBOR	Yes	1.5000%	7.2500%	5.7500%	6.9619%	\$390,865.20
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Quarterly	\$5,572,000.00	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4619%	\$304,337.07
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	Quarterly	\$129,870.13	No	LIBOR	Yes	0.0000%	3.7836%	3.5000%	3.5000%	\$4,545.45
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	Quarterly	\$4,870,129.87	No	LIBOR	Yes	0.0000%	3.7866%	3.5000%	3.5000%	\$170,454.55
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Monthly	\$4,987,500.00	No	LIBOR	Yes	1.2500%	6.5000%	5.2500%	6.2119%	\$309,818.51
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Monthly	\$2,992,500.00	No	LIBOR	Yes	1.2500%	5.0000%	3.7500%	4.7119%	\$141,003.61
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	Quarterly	\$4,638,375.00	No	LIBOR	Yes	1.2500%	5.0000%	3.7500%	4.7119%	\$218,555.59
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Monthly	\$2,650,021.73	No	LIBOR	Yes	1.2500%	7.2500%	6.0000%	6.9619%	\$184,491.86
Edmentum Inc - First Lien	PLATOINC_TL	Quarterly	\$1,978,010.67	No	LIBOR	Yes	1.2500%	6.0000%	4.7500%	5.7119%	\$112,981.99
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Quarterly	\$4,788,000.00	No	LIBOR	Yes	1.2500%	6.2500%	5.0000%	5.9619%	\$285,455.77
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	Bi-monthly	\$3,990,000.00	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4619%	\$217,929.81
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	Bi-monthly	\$3,200,000.00	No	LIBOR	Yes	1.2500%	10.7500%	9.5000%	10.4619%	\$334,780.80

Security	Security ID	Payment Frequency	Amount	Default	Rate Index	Is Libor Floor	Libor Base Rate	All In Rate	Spread	Adjusted Spread	Annual Interest/Adjusted Spread
First Data Corp - 2018B Term Loan	1STDATA_18BTL	Monthly	\$480,952.38	No	LIBOR	Yes	0.0000%	5.2042%	5.0000%	5.0000%	\$24,047.62
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Monthly	\$9,050,721.38	No	LIBOR	Yes	0.0000%	5.2042%	5.0000%	5.0000%	\$452,536.07
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Quarterly	\$3,460,869.57	No	LIBOR	Yes	1.2500%	5.0000%	3.7500%	4.7119%	\$163,072.71
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Quarterly	\$4,582,984.20	No	LIBOR	Yes	1.2500%	6.0000%	4.7500%	5.7119%	\$261,775.47
Grede I LLC - Term B Loan	GREDEHLD_TL	Bi-monthly	\$733,855.18	No	LIBOR	Yes	1.5000%	7.0000%	5.5000%	6.7119%	\$49,255.63
Grede I LLC - Term B Loan	GREDEHLD_TL	Bi-monthly	\$733,855.18	No	LIBOR	Yes	1.5000%	7.0000%	5.5000%	6.7119%	\$49,255.63
Grede I LLC - Term B Loan	GREDEHLD_TL	Monthly	\$631,115.46	No	LIBOR	Yes	1.5000%	7.0000%	5.5000%	6.7119%	\$42,359.84
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Quarterly	\$8,333.33	No	LIBOR	Yes	1.2500%	5.2500%	4.0000%	4.9619%	\$413.49
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Semi-Annual	\$3,325,000.00	No	LIBOR	Yes	1.2500%	5.2500%	4.0000%	4.9619%	\$164,983.17
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Bi-monthly	\$192,452.26	No	LIBOR	Yes	1.2500%	6.5000%	5.2500%	6.2119%	\$11,954.94
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Quarterly	\$400,942.21	No	LIBOR	Yes	1.2500%	6.5000%	5.2500%	6.2119%	\$24,906.13
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Quarterly	\$1,316,393.52	No	LIBOR	Yes	1.2500%	6.5000%	5.2500%	6.2119%	\$81,773.05
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Bi-monthly	\$2,985,000.00	No	LIBOR	Yes	1.2500%	5.2500%	4.0000%	4.9619%	\$148,112.72
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCLMH_FL	Quarterly	\$2,180,000.00	No	LIBOR	Yes	1.2500%	6.0000%	4.7500%	5.7119%	\$124,519.42
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCLMH_FL	Quarterly	\$2,180,000.00	No	LIBOR	Yes	1.2500%	6.0000%	4.7500%	5.7119%	\$124,519.42
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Quarterly	\$7,200,000.00	No	LIBOR	Yes	1.5000%	10.0000%	8.5000%	9.7119%	\$699,256.80
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Quarterly	\$5,084.57	No	LIBOR	Yes	1.5000%	5.5000%	4.0000%	5.2119%	\$265.00
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Quarterly	\$989,873.42	No	LIBOR	Yes	1.5000%	5.5000%	4.0000%	5.2119%	\$51,591.21
Merrill Communications LLC - Term Loan	MERILCOM_TL	Quarterly	\$8,400,000.00	No	LIBOR	Yes	1.0000%	7.2500%	6.2500%	6.9619%	\$584,799.60
MModal Inc - Term B Loan	MMODAL_BTL	Quarterly	\$3,980,224.72	No	LIBOR	Yes	1.2500%	6.7500%	5.5000%	6.4619%	\$257,198.14
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Quarterly	\$387,500.00	No	LIBOR	Yes	1.5000%	7.0000%	5.5000%	6.7119%	\$26,008.61
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Quarterly	\$2,500,000.00	No	LIBOR	Yes	1.5000%	7.0000%	5.5000%	6.7119%	\$167,797.50
National Vision Inc - Term Loan	NTLVISN_TL	Quarterly	\$350,000.00	No	LIBOR	Yes	1.2500%	7.0000%	5.7500%	6.7119%	\$23,491.65
National Vision Inc - Term Loan	NTLVISN_TL	Quarterly	\$3,600,000.00	No	LIBOR	Yes	1.2500%	7.0000%	5.7500%	6.7119%	\$241,628.40
New Breed Inc - Term Loan	NEWBREDINC_TL	Monthly	\$656,666.67	No	LIBOR	Yes	1.2500%	6.0000%	4.7500%	5.7119%	\$37,508.14
New Breed Inc - Term Loan	NEWBREDINC_TL	Quarterly	\$3,333,333.33	No	LIBOR	Yes	1.2500%	6.0000%	4.7500%	5.7119%	\$190,396.67
NexTag Inc - Term Loan	NEXTAGINC_TL	Quarterly	\$4,847,293.17	No	LIBOR	Yes	1.5000%	7.0000%	5.5000%	6.7119%	\$325,345.47
Orbitz Worldwide Inc - Tranche C Term Loan	ORBTZWW_TLC	Monthly	\$533,333.33	No	LIBOR	Yes	1.2500%	8.0000%	6.7500%	7.7119%	\$41,130.13
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Monthly	\$3,796,089.07	No	LIBOR	Yes	1.7500%	7.7500%	6.0000%	7.4619%	\$283,260.37
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Quarterly	\$3,482,500.00	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4619%	\$190,210.67
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	Quarterly	\$3,980,000.00	No	LIBOR	Yes	1.2500%	5.5000%	4.2500%	5.2119%	\$207,433.62
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Quarterly	\$3,673,846.15	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4619%	\$200,661.80
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Bi-monthly	\$121,212.13	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4619%	\$6,620.49
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Quarterly	\$2,545,454.54	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4619%	\$139,030.18
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Bi-monthly	\$2,680,832.13	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4619%	\$146,424.37
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Monthly	\$6,269,521.35	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4619%	\$342,434.99
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Monthly	\$2,776,352.85	No	LIBOR	Yes	1.0000%	4.0000%	3.0000%	3.7119%	\$103,055.44
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Monthly	\$8,299,200.00	No	LIBOR	Yes	1.2500%	6.0000%	4.7500%	5.7119%	\$474,042.00
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Quarterly	\$4,788,000.00	No	LIBOR	Yes	1.2500%	7.0000%	5.7500%	6.7119%	\$321,365.77
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Quarterly	\$2,783,427.77	No	LIBOR	Yes	1.2500%	5.0000%	3.7500%	4.7119%	\$131,152.33
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Monthly	\$9,600,000.00	No	LIBOR	Yes	1.2500%	10.5000%	9.2500%	10.2119%	\$980,342.40
Sportsman's Warehouse Inc - Term Loan	SPRTMNVREH_TL	Quarterly	\$3,990,000.00	No	LIBOR	Yes	1.5000%	8.5000%	7.0000%	8.2119%	\$327,854.81
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Monthly	\$1,475,000.00	No	LIBOR	Yes	1.2500%	6.2500%	5.0000%	5.9619%	\$87,938.03
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Quarterly	\$7,200,000.00	No	LIBOR	Yes	1.2500%	10.2500%	9.0000%	9.9619%	\$717,256.80
TravelCLICK Inc - First Lien Term B Loan	TRVLCCLK_FLTB	Quarterly	\$7,200,000.00	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4619%	\$393,256.80
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Quarterly	\$3,990,000.00	No	LIBOR	Yes	1.2500%	6.5000%	5.2500%	6.2119%	\$247,854.81
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Bi-monthly	\$2,977,500.00	No	LIBOR	Yes	1.5000%	9.0000%	7.5000%	8.7119%	\$259,396.82
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Quarterly	\$4,775,818.64	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4619%	\$260,850.44
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Monthly	\$5,600,000.00	No	LIBOR	Yes	1.5000%	9.5000%	8.0000%	9.2119%	\$515,866.40
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Quarterly	\$3,990,000.00	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4619%	\$217,929.81
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Monthly	\$3,313,018.66	No	LIBOR	Yes	1.0000%	4.5000%	3.5000%	4.2119%	\$139,541.03
Float Subtotal			\$225,025,600.93								\$14,309,594.41

Grand Total \$225,025,600.93

\$14,309,594.41

Minimum Weighted Average Coupon Test

APB of Collateral Obligations (excluding Defaults and Capitalized Interest)	\$225,025,600.93
APB of Fixed Rate Collateral Obligations (excluding Defaults and Capitalized Interest)	\$0.00
Aggregate Coupon (excluding Defaults and Capitalized Interest)	\$0.00

Minimum Weighted Average Fixed Rate Coupon Test

Weighted Average Fixed Rate Coupon (excluding Defaults and Capitalized Interest)	0.000%
Excess Weighted Average Floating Spread	0.000%
Weighted Average Fixed Rate Coupon plus Excess Weighted Average Floating Spread	0.00%
Minimum Weighted Average Fixed Rate Coupon	>=7.00%

Result: N/A

No records matched the report criteria or there is no data available.

Portfolio Assets: Weighted Average Spread - S&P CDO Monitor

APB of Collateral Obligations (excluding Defaults and Capitalized Interest)	\$225,025,600.93
APB of Float Rate Collateral Obligations (excluding Defaults and Capitalized Interest)	\$225,025,600.93
Aggregate Funded Spread (excluding Defaults and Capitalized Interest)	\$12,208,610.19
Aggregate Unfunded Spread (excluding Defaults and Capitalized Interest)	\$0.00

Weighted Average Spread for S&P CDO Monitor (excluding Defaults and Capitalized Interest) 5.425%

Security	Security ID	Payment Frequency	Amount	Default	Rate Index	All In Rate	Spread	Adjusted Spread	Annual Interest/Adjusted Spread
Float									
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	Quarterly	\$6,666,666.67	No	LIBOR	5.5000%	4.2500%	4.2500%	\$283,333.33
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Bi-monthly	\$4,310,532.18	No	LIBOR	5.0000%	3.7500%	3.7500%	\$161,644.96
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Monthly	\$113,636.36	No	LIBOR	7.2500%	5.7500%	5.7500%	\$6,534.09
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Quarterly	\$170,454.55	No	PRIME	8.0000%	4.7500%	4.7500%	\$8,096.59
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Quarterly	\$5,614,346.59	No	LIBOR	7.2500%	5.7500%	5.7500%	\$322,824.93
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Quarterly	\$5,572,000.00	No	LIBOR	5.7500%	4.5000%	4.5000%	\$250,740.00
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	Quarterly	\$129,870.13	No	LIBOR	3.7836%	3.5000%	3.5000%	\$4,545.45
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	Quarterly	\$4,870,129.87	No	LIBOR	3.7866%	3.5000%	3.5000%	\$170,454.55
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Monthly	\$4,987,500.00	No	LIBOR	6.5000%	5.2500%	5.2500%	\$261,843.75
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Monthly	\$2,992,500.00	No	LIBOR	5.0000%	3.7500%	3.7500%	\$112,218.75
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	Quarterly	\$4,638,375.00	No	LIBOR	5.0000%	3.7500%	3.7500%	\$173,939.06
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Monthly	\$2,650,021.73	No	LIBOR	7.2500%	6.0000%	6.0000%	\$159,001.30
Edmentum Inc - First Lien	PLATOINC_TL	Quarterly	\$1,978,010.67	No	LIBOR	6.0000%	4.7500%	4.7500%	\$93,955.51
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Quarterly	\$4,788,000.00	No	LIBOR	6.2500%	5.0000%	5.0000%	\$239,400.00
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	Bi-monthly	\$3,990,000.00	No	LIBOR	5.7500%	4.5000%	4.5000%	\$179,550.00
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	Bi-monthly	\$3,200,000.00	No	LIBOR	10.7500%	9.5000%	9.5000%	\$304,000.00
First Data Corp - 2018B Term Loan	1STDATA_18BTL	Monthly	\$480,952.38	No	LIBOR	5.2042%	5.0000%	5.0000%	\$24,047.62
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Monthly	\$9,050,721.38	No	LIBOR	5.2042%	5.0000%	5.0000%	\$452,536.07
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Quarterly	\$3,460,869.57	No	LIBOR	5.0000%	3.7500%	3.7500%	\$129,782.61
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Quarterly	\$4,582,984.20	No	LIBOR	6.0000%	4.7500%	4.7500%	\$217,691.75
Grede I LLC - Term B Loan	GREDEHLD_TL	Bi-monthly	\$733,855.18	No	LIBOR	7.0000%	5.5000%	5.5000%	\$40,362.04
Grede I LLC - Term B Loan	GREDEHLD_TL	Bi-monthly	\$733,855.18	No	LIBOR	7.0000%	5.5000%	5.5000%	\$40,362.04
Grede I LLC - Term B Loan	GREDEHLD_TL	Monthly	\$631,115.46	No	LIBOR	7.0000%	5.5000%	5.5000%	\$34,711.35
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Quarterly	\$8,333.33	No	LIBOR	5.2500%	4.0000%	4.0000%	\$333.33
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Semi-Annual	\$3,325,000.00	No	LIBOR	5.2500%	4.0000%	4.0000%	\$133,000.00
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Bi-monthly	\$192,452.26	No	LIBOR	6.5000%	5.2500%	5.2500%	\$10,103.74
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Quarterly	\$400,942.21	No	LIBOR	6.5000%	5.2500%	5.2500%	\$21,049.47
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Quarterly	\$1,316,393.52	No	LIBOR	6.5000%	5.2500%	5.2500%	\$69,110.66
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Bi-monthly	\$2,985,000.00	No	LIBOR	5.2500%	4.0000%	4.0000%	\$119,400.00
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCLMFL	Quarterly	\$2,180,000.00	No	LIBOR	6.0000%	4.7500%	4.7500%	\$103,550.00
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCLMFL	Quarterly	\$2,180,000.00	No	LIBOR	6.0000%	4.7500%	4.7500%	\$103,550.00
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Quarterly	\$7,200,000.00	No	LIBOR	10.0000%	8.5000%	8.5000%	\$612,000.00

Security	Security ID	Payment Frequency	Amount	Default	Rate Index	All In Rate	Spread	Adjusted Spread	Annual Interest/Adjusted Spread
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Quarterly	\$5,084.57	No	LIBOR	5.5000%	4.0000%	4.0000%	\$203.38
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Quarterly	\$989,873.42	No	LIBOR	5.5000%	4.0000%	4.0000%	\$39,594.94
Merrill Communications LLC - Term Loan	MERILCOM_TL	Quarterly	\$8,400,000.00	No	LIBOR	7.2500%	6.2500%	6.2500%	\$525,000.00
MModal Inc - Term B Loan	MMODAL_BTL	Quarterly	\$3,980,224.72	No	LIBOR	6.7500%	5.5000%	5.5000%	\$218,912.36
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Quarterly	\$387,500.00	No	LIBOR	7.0000%	5.5000%	5.5000%	\$21,312.50
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Quarterly	\$2,500,000.00	No	LIBOR	7.0000%	5.5000%	5.5000%	\$137,500.00
National Vision Inc - Term Loan	NTLVISN_TL	Quarterly	\$350,000.00	No	LIBOR	7.0000%	5.7500%	5.7500%	\$20,125.00
National Vision Inc - Term Loan	NTLVISN_TL	Quarterly	\$3,600,000.00	No	LIBOR	7.0000%	5.7500%	5.7500%	\$207,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Monthly	\$656,666.67	No	LIBOR	6.0000%	4.7500%	4.7500%	\$31,191.67
New Breed Inc - Term Loan	NEWBREDINC_TL	Quarterly	\$3,333,333.33	No	LIBOR	6.0000%	4.7500%	4.7500%	\$158,333.33
NexTag Inc - Term Loan	NEXTAGINC_TL	Quarterly	\$4,847,293.17	No	LIBOR	7.0000%	5.5000%	5.5000%	\$266,601.12
Orbitz Worldwide Inc - Tranche C Term Loan	ORBTZWW_TLC	Monthly	\$533,333.33	No	LIBOR	8.0000%	6.7500%	6.7500%	\$36,000.00
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Monthly	\$3,796,089.07	No	LIBOR	7.7500%	6.0000%	6.0000%	\$227,765.34
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Quarterly	\$3,482,500.00	No	LIBOR	5.7500%	4.5000%	4.5000%	\$156,712.50
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	Quarterly	\$3,980,000.00	No	LIBOR	5.5000%	4.2500%	4.2500%	\$169,150.00
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Quarterly	\$3,673,846.15	No	LIBOR	5.7500%	4.5000%	4.5000%	\$165,323.08
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Bi-monthly	\$121,212.13	No	LIBOR	5.7500%	4.5000%	4.5000%	\$5,454.55
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Quarterly	\$2,545,454.54	No	LIBOR	5.7500%	4.5000%	4.5000%	\$114,545.45
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Bi-monthly	\$2,680,832.13	No	LIBOR	5.7500%	4.5000%	4.5000%	\$120,637.45
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Monthly	\$6,269,521.35	No	LIBOR	5.7500%	4.5000%	4.5000%	\$282,128.46
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Monthly	\$2,776,352.85	No	LIBOR	4.0000%	3.0000%	3.0000%	\$83,290.59
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Monthly	\$8,299,200.00	No	LIBOR	6.0000%	4.7500%	4.7500%	\$394,212.00
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Quarterly	\$4,788,000.00	No	LIBOR	7.0000%	5.7500%	5.7500%	\$275,310.00
SkillsSoft Corporation - New Term Loan	SKILLSFT_NTL	Quarterly	\$2,783,427.77	No	LIBOR	5.0000%	3.7500%	3.7500%	\$104,378.54
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Monthly	\$9,600,000.00	No	LIBOR	10.5000%	9.2500%	9.2500%	\$888,000.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Quarterly	\$3,990,000.00	No	LIBOR	8.5000%	7.0000%	7.0000%	\$279,300.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Monthly	\$1,475,000.00	No	LIBOR	6.2500%	5.0000%	5.0000%	\$73,750.00
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Quarterly	\$7,200,000.00	No	LIBOR	10.2500%	9.0000%	9.0000%	\$648,000.00
TravelCLICK Inc - First Lien Term B Loan	TRVLCLICK_FLTB	Quarterly	\$7,200,000.00	No	LIBOR	5.7500%	4.5000%	4.5000%	\$324,000.00
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Quarterly	\$3,990,000.00	No	LIBOR	6.5000%	5.2500%	5.2500%	\$209,475.00
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Bi-monthly	\$2,977,500.00	No	LIBOR	9.0000%	7.5000%	7.5000%	\$223,312.50
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Quarterly	\$4,775,818.64	No	LIBOR	5.7500%	4.5000%	4.5000%	\$214,911.84
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Monthly	\$5,600,000.00	No	LIBOR	9.5000%	8.0000%	8.0000%	\$448,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Quarterly	\$3,990,000.00	No	LIBOR	5.7500%	4.5000%	4.5000%	\$179,550.00
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Monthly	\$3,313,018.66	No	LIBOR	4.5000%	3.5000%	3.5000%	\$115,955.65
		Float Subtotal	\$225,025,600.93						\$12,208,610.19
		Grand Total	\$225,025,600.93						\$12,208,610.19

Minimum Weighted Average Moody's Recovery Rate Test

Principal Balance Total	\$225,025,600.94
Recovery Amount Total	\$107,430,731.95
Moody Minimum Weighted Average Recovery Rate	47.8%
Requirement	>= 41.00%

RESULT **PASS**

Security	Security ID	Asset Type	Moody's Security Level	Moody's DP Rating	Moody's Rating	Principal Balance	Recovery Rate	Recovery Amount
Senior Secured Loan - Differential >= +2								
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	Loan	Senior Secured	B3	B1	\$4,638,375.00	60.0000%	\$2,783,025.00
Edmentum Inc - First Lien	PLATOINC_TL	Loan	Senior Secured	B2	Ba3	\$1,978,010.67	60.0000%	\$1,186,806.40
First Data Corp - 2018B Term Loan	1STDATA_18BTL	Loan	Senior Secured	B3	B1	\$480,952.38	60.0000%	\$288,571.43
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Loan	Senior Secured	B3	B1	\$9,050,721.38	60.0000%	\$5,430,432.83
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	Senior Secured	B2	Ba3	\$2,985,000.00	60.0000%	\$1,791,000.00
Merrill Communications LLC - Term Loan	MERILCOM_TL	Loan	Senior Secured	B3	B1	\$8,400,000.00	60.0000%	\$5,040,000.00
MModal Inc - Term B Loan	MMODAL_BTL	Loan	Senior Secured	B2	Ba3	\$3,980,224.72	60.0000%	\$2,388,134.83
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	Loan	Senior Secured	B2	Ba3	\$3,980,000.00	60.0000%	\$2,388,000.00
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	Senior Secured	B2	Ba3	\$2,783,427.77	60.0000%	\$1,670,056.66
TravelCLICK Inc - First Lien Term B Loan	TRVLCLICK_FLTB	Loan	Senior Secured	B2	Ba3	\$7,200,000.00	60.0000%	\$4,320,000.00
Senior Secured Loan - Differential >= +2 Subtotal						\$45,476,711.92		\$27,286,027.15
Senior Secured Loan - Differential = +1								
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	Senior Secured	B2	B1	\$5,898,437.50	50.0000%	\$2,949,218.75
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	Loan	Senior Secured	B1	Ba3	\$5,000,000.00	50.0000%	\$2,500,000.00
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Loan	Senior Secured	B2	B1	\$4,987,500.00	50.0000%	\$2,493,750.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	Senior Secured	B1	Ba3	\$2,992,500.00	50.0000%	\$1,496,250.00
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	Senior Secured	B2	B1	\$4,788,000.00	50.0000%	\$2,394,000.00
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	Loan	Senior Secured	B2	B1	\$3,990,000.00	50.0000%	\$1,995,000.00
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Loan	Senior Secured	B2	B1	\$3,460,869.57	50.0000%	\$1,730,434.78
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Loan	Senior Secured	B2	B1	\$3,333,333.33	50.0000%	\$1,666,666.67
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	Senior Secured	B2	B1	\$1,909,788.00	50.0000%	\$954,894.00
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCMH_FL	Loan	Senior Secured	B3	B2	\$4,360,000.00	50.0000%	\$2,180,000.00
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	Senior Secured	***	***	\$7,200,000.00	50.0000%	\$3,600,000.00
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	Senior Secured	B1	Ba3	\$2,887,500.00	50.0000%	\$1,443,750.00
National Vision Inc - Term Loan	NTLVISN_TL	Loan	Senior Secured	B2	B1	\$3,950,000.00	50.0000%	\$1,975,000.00
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	Senior Secured	B1	Ba3	\$3,482,500.00	50.0000%	\$1,741,250.00
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	Senior Secured	B2	B1	\$8,950,353.48	50.0000%	\$4,475,176.74
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Loan	Senior Secured	Ba3	Ba2	\$2,776,352.85	50.0000%	\$1,388,176.43
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Loan	Senior Secured	B2	B1	\$8,299,200.00	50.0000%	\$4,149,600.00
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Loan	Senior Secured	B2	B1	\$4,775,818.64	50.0000%	\$2,387,909.32
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	Senior Secured	B3	B2	\$3,990,000.00	50.0000%	\$1,995,000.00
Senior Secured Loan - Differential = +1 Subtotal						\$87,032,153.37		\$43,516,076.69
Senior Secured Loan - Differential = 0								
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	Loan	Senior Secured	B2	B2	\$6,666,666.67	45.0000%	\$3,000,000.00
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Loan	Senior Secured	B2	B2	\$4,310,532.18	45.0000%	\$1,939,739.48
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Loan	Senior Secured	B2	B2	\$5,572,000.00	45.0000%	\$2,507,400.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	Senior Secured	B1	B1	\$2,650,021.73	45.0000%	\$1,192,509.78

Security	Security ID	Asset Type	Moody's Security Level	Moody's DP Rating	Moody's Rating	Principal Balance	Recovery Rate	Recovery Amount
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Loan	Senior Secured	B2	B2	\$4,582,984.20	45.0000%	\$2,062,342.89
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	Senior Secured	B1	B1	\$994,957.98	45.0000%	\$447,731.09
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	Senior Secured	B2	B2	\$3,990,000.00	45.0000%	\$1,795,500.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	Senior Secured	B1	B1	\$4,847,293.17	45.0000%	\$2,181,281.93
Orbitz Worldwide Inc - Tranche C Term Loan	ORBTZWW_TLC	Loan	Senior Secured	B2	B2	\$533,333.33	45.0000%	\$240,000.00
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	Senior Secured	***	***	\$3,796,089.07	60.0000%	\$2,277,653.44
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	Senior Secured	B2	B2	\$3,673,846.15	45.0000%	\$1,653,230.77
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Loan	Senior Secured	B2	B2	\$2,666,666.67	45.0000%	\$1,200,000.00
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	Senior Secured	B2	B2	\$4,788,000.00	45.0000%	\$2,154,600.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	Senior Secured	***	***	\$1,475,000.00	45.0000%	\$663,750.00
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	Senior Secured	B1	B1	\$3,990,000.00	45.0000%	\$1,795,500.00
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Loan	Senior Secured	B1	B1	\$3,313,018.66	45.0000%	\$1,490,858.40
Senior Secured Loan - Differential = 0 Subtotal						\$57,850,409.82		\$26,602,097.78
Senior Secured Loan - Differential = -1								
Grede I LLC - Term B Loan	GREDEHLD_TL	Loan	Senior Secured	B1	B2	\$2,098,825.83	40.0000%	\$839,530.33
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	Senior Secured	B2	B3	\$3,990,000.00	40.0000%	\$1,596,000.00
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan	Senior Secured	B2	B3	\$2,977,500.00	40.0000%	\$1,191,000.00
Senior Secured Loan - Differential = -1 Subtotal						\$9,066,325.83		\$3,626,530.33
Non-Senior Secured Loan - Differential = 0								
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	Loan	Second Lien	Caa1	Caa1	\$3,200,000.00	25.0000%	\$800,000.00
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	Second Lien	Caa2	Caa2	\$9,600,000.00	25.0000%	\$2,400,000.00
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	Second Lien	Caa1	Caa1	\$7,200,000.00	25.0000%	\$1,800,000.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	Second Lien	Caa1	Caa1	\$5,600,000.00	25.0000%	\$1,400,000.00
Non-Senior Secured Loan - Differential = 0 Subtotal						\$25,600,000.00		\$6,400,000.00
Grand Total						\$225,025,600.94		\$107,430,731.95

Minimum Weighted Average S&P Recovery Rate Test

Weighted Average S&P Recovery Rate Test - Class A-1	PASS
Weighted Average S&P Recovery Rate Test - Class B-1	PASS
Weighted Average S&P Recovery Rate Test - Class C-1	PASS
Weighted Average S&P Recovery Rate Test - Class D-1	PASS
Weighted Average S&P Recovery Rate Test	PASS

Minimum Weighted Average S&P Recovery Rate Test - Class A-1

Class A-1 Note Rating	AAA
Principal Balance Total	\$225,025,600.94
Recovery Amount Total	\$84,368,406.19
Weighted Average Recovery Rate	37.5%
Requirement	>= 32.00%
RESULT	PASS

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Asset Specific Recovery Rating 1								
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	No	No	Senior Secured	\$5,898,437.50	65.0000%	\$3,833,984.38
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	Loan	No	No	Senior Secured	\$5,000,000.00	65.0000%	\$3,250,000.00
Edmentum Inc - First Lien	PLATOINC_TL	Loan	No	No	Senior Secured	\$1,978,010.67	65.0000%	\$1,285,706.94
Grede I LLC - Term B Loan	GREDEHLD_TL	Loan	No	No	Senior Secured	\$2,098,825.83	65.0000%	\$1,364,236.79
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	No	No	Senior Secured	\$2,887,500.00	65.0000%	\$1,876,875.00
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Loan	No	No	Senior Secured	\$8,299,200.00	65.0000%	\$5,394,480.00
Asset Specific Recovery Rating 1 Subtotal						\$26,161,974.00		\$17,005,283.10
Asset Specific Recovery Rating 2								
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Loan	No	No	Senior Secured	\$5,572,000.00	50.0000%	\$2,786,000.00
Delltek Inc - First Lien Term Loan	DELTEKINC_TLB	Loan	No	No	Senior Secured	\$4,638,375.00	50.0000%	\$2,319,187.50
First Data Corp - 2018B Term Loan	1STDATA_18BTL	Loan	No	No	Senior Secured	\$480,952.38	50.0000%	\$240,476.19
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Loan	No	No	Senior Secured	\$9,050,721.38	50.0000%	\$4,525,360.69
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Loan	No	No	Senior Secured	\$3,460,869.57	50.0000%	\$1,730,434.78
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Loan	No	No	Senior Secured	\$3,333,333.33	50.0000%	\$1,666,666.67
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	No	No	Senior Secured	\$2,985,000.00	50.0000%	\$1,492,500.00
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	No	No	Senior Secured	\$994,957.98	50.0000%	\$497,478.99
Merrill Communications LLC - Term Loan	MERILCOM_TL	Loan	No	No	Senior Secured	\$8,400,000.00	50.0000%	\$4,200,000.00
MModal Inc - Term B Loan	MMODAL_BTL	Loan	No	No	Senior Secured	\$3,980,224.72	50.0000%	\$1,990,112.36
National Vision Inc - Term Loan	NTLVISN_TL	Loan	No	No	Senior Secured	\$3,950,000.00	50.0000%	\$1,975,000.00
Orbitz Worldwide Inc - Tranche C Term Loan	ORBTZWW_TLC	Loan	No	No	Senior Secured	\$533,333.33	50.0000%	\$266,666.67
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	Loan	No	No	Senior Secured	\$3,980,000.00	50.0000%	\$1,990,000.00
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	No	No	Senior Secured	\$3,673,846.15	50.0000%	\$1,836,923.08
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	No	No	Senior Secured	\$8,950,353.48	50.0000%	\$4,475,176.74
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Loan	No	No	Senior Secured	\$2,776,352.85	50.0000%	\$1,388,176.43
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	No	No	Senior Secured	\$2,783,427.77	50.0000%	\$1,391,713.89
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	No	No	Senior Secured	\$3,990,000.00	50.0000%	\$1,995,000.00
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Loan	No	No	Senior Secured	\$4,775,818.64	50.0000%	\$2,387,909.32
Asset Specific Recovery Rating 2 Subtotal						\$78,309,566.58		\$39,154,783.29
Asset Specific Recovery Rating 3								
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	Loan	No	Yes	Senior Secured	\$6,666,666.67	30.0000%	\$2,000,000.00
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Loan	No	No	Senior Secured	\$4,310,532.18	30.0000%	\$1,293,159.65
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Loan	No	Yes	Senior Secured	\$4,987,500.00	30.0000%	\$1,496,250.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	No	Yes	Senior Secured	\$2,992,500.00	30.0000%	\$897,750.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	No	No	Senior Secured	\$2,650,021.73	30.0000%	\$795,006.52
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	No	No	Senior Secured	\$4,788,000.00	30.0000%	\$1,436,400.00
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	Loan	No	No	Senior Secured	\$3,990,000.00	30.0000%	\$1,197,000.00

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Loan	No	No	Senior Secured	\$4,582,984.20	30.0000%	\$1,374,895.26
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	No	No	Senior Secured	\$1,909,788.00	30.0000%	\$572,936.40
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLTMH_FL	Loan	No	No	Senior Secured	\$4,360,000.00	30.0000%	\$1,308,000.00
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	No	No	Senior Secured	\$7,200,000.00	30.0000%	\$2,160,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	No	Yes	Senior Secured	\$3,990,000.00	30.0000%	\$1,197,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	No	No	Senior Secured	\$4,847,293.17	30.0000%	\$1,454,187.95
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	No	No	Senior Secured	\$4,788,000.00	30.0000%	\$1,436,400.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	No	No	Senior Secured	\$3,990,000.00	30.0000%	\$1,197,000.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	No	Yes	Senior Secured	\$1,475,000.00	30.0000%	\$442,500.00
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	Loan	No	No	Senior Secured	\$7,200,000.00	30.0000%	\$2,160,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	No	Yes	Senior Secured	\$3,990,000.00	30.0000%	\$1,197,000.00
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Loan	No	No	Senior Secured	\$3,313,018.66	30.0000%	\$993,905.60
Asset Specific Recovery Rating 3 Subtotal						\$82,031,304.62		\$24,609,391.39
Asset Specific Recovery Rating 4								
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	No	No	Senior Secured	\$3,482,500.00	20.0000%	\$696,500.00
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Loan	No	No	Senior Secured	\$2,666,666.67	20.0000%	\$533,333.33
Asset Specific Recovery Rating 4 Subtotal						\$6,149,166.67		\$1,229,833.33
Asset Specific Recovery Rating 5								
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan	No	No	Senior Secured	\$2,977,500.00	5.0000%	\$148,875.00
Asset Specific Recovery Rating 5 Subtotal						\$2,977,500.00		\$148,875.00
Asset Specific Recovery Rating 6								
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	Loan	No	No	Second Lien	\$3,200,000.00	2.0000%	\$64,000.00
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	No	No	Second Lien	\$9,600,000.00	2.0000%	\$192,000.00
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	No	No	Second Lien	\$7,200,000.00	2.0000%	\$144,000.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	No	No	Second Lien	\$5,600,000.00	2.0000%	\$112,000.00
Asset Specific Recovery Rating 6 Subtotal						\$25,600,000.00		\$512,000.00
Group B Senior Secured Loans								
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	No	No	Senior Secured	\$3,796,089.07	45.0000%	\$1,708,240.08
Group B Senior Secured Loans Subtotal						\$3,796,089.07		\$1,708,240.08
Grand Total						\$225,025,600.94		\$84,368,406.19

Minimum Weighted Average S&P Recovery Rate Test - Class B-1

Class B-1 Note Rating	AA
Principal Balance Total	\$225,025,600.94
Recovery Amount Total	\$104,200,359.27
Weighted Average Recovery Rate	46.3%
Requirement	>= 39.00%
RESULT	PASS

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Asset Specific Recovery Rating 1								
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	No	No	Senior Secured	\$5,898,437.50	75.0000%	\$4,423,828.13
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	Loan	No	No	Senior Secured	\$5,000,000.00	75.0000%	\$3,750,000.00
Edmentum Inc - First Lien	PLATOINC_TL	Loan	No	No	Senior Secured	\$1,978,010.67	75.0000%	\$1,483,508.00
Grede I LLC - Term B Loan	GREDEHLD_TL	Loan	No	No	Senior Secured	\$2,098,825.83	75.0000%	\$1,574,119.37
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	No	No	Senior Secured	\$2,887,500.00	75.0000%	\$2,165,625.00
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Loan	No	No	Senior Secured	\$8,299,200.00	75.0000%	\$6,224,400.00
Asset Specific Recovery Rating 1 Subtotal						\$26,161,974.00		\$19,621,480.50
Asset Specific Recovery Rating 2								
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Loan	No	No	Senior Secured	\$5,572,000.00	60.0000%	\$3,343,200.00
Delltek Inc - First Lien Term Loan	DELTEKINC_TLB	Loan	No	No	Senior Secured	\$4,638,375.00	60.0000%	\$2,783,025.00
First Data Corp - 2018B Term Loan	1STDATA_18BTL	Loan	No	No	Senior Secured	\$480,952.38	60.0000%	\$288,571.43
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Loan	No	No	Senior Secured	\$9,050,721.38	60.0000%	\$5,430,432.83
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Loan	No	No	Senior Secured	\$3,460,869.57	60.0000%	\$2,076,521.74
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Loan	No	No	Senior Secured	\$3,333,333.33	60.0000%	\$2,000,000.00
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	No	No	Senior Secured	\$2,985,000.00	60.0000%	\$1,791,000.00
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	No	No	Senior Secured	\$994,957.98	60.0000%	\$596,974.79
Merrill Communications LLC - Term Loan	MERILCOM_TL	Loan	No	No	Senior Secured	\$8,400,000.00	60.0000%	\$5,040,000.00
MModal Inc - Term B Loan	MMODAL_BTL	Loan	No	No	Senior Secured	\$3,980,224.72	60.0000%	\$2,388,134.83
National Vision Inc - Term Loan	NTLVISN_TL	Loan	No	No	Senior Secured	\$3,950,000.00	60.0000%	\$2,370,000.00
Orbitz Worldwide Inc - Tranche C Term Loan	ORBTZWW_TLC	Loan	No	No	Senior Secured	\$533,333.33	60.0000%	\$320,000.00
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	Loan	No	No	Senior Secured	\$3,980,000.00	60.0000%	\$2,388,000.00
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	No	No	Senior Secured	\$3,673,846.15	60.0000%	\$2,204,307.69
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	No	No	Senior Secured	\$8,950,353.48	60.0000%	\$5,370,212.09
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Loan	No	No	Senior Secured	\$2,776,352.85	60.0000%	\$1,665,811.71
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	No	No	Senior Secured	\$2,783,427.77	60.0000%	\$1,670,056.66
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	No	No	Senior Secured	\$3,990,000.00	60.0000%	\$2,394,000.00
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Loan	No	No	Senior Secured	\$4,775,818.64	60.0000%	\$2,865,491.18
Asset Specific Recovery Rating 2 Subtotal						\$78,309,566.58		\$46,985,739.95
Asset Specific Recovery Rating 3								
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	Loan	No	Yes	Senior Secured	\$6,666,666.67	40.0000%	\$2,666,666.67
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Loan	No	No	Senior Secured	\$4,310,532.18	40.0000%	\$1,724,212.87
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Loan	No	Yes	Senior Secured	\$4,987,500.00	40.0000%	\$1,995,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	No	Yes	Senior Secured	\$2,992,500.00	40.0000%	\$1,197,000.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	No	No	Senior Secured	\$2,650,021.73	40.0000%	\$1,060,008.69
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	No	No	Senior Secured	\$4,788,000.00	40.0000%	\$1,915,200.00
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	Loan	No	No	Senior Secured	\$3,990,000.00	40.0000%	\$1,596,000.00

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Loan	No	No	Senior Secured	\$4,582,984.20	40.0000%	\$1,833,193.68
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	No	No	Senior Secured	\$1,909,788.00	40.0000%	\$763,915.20
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCLMH_FL	Loan	No	No	Senior Secured	\$4,360,000.00	40.0000%	\$1,744,000.00
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	No	No	Senior Secured	\$7,200,000.00	40.0000%	\$2,880,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	No	Yes	Senior Secured	\$3,990,000.00	40.0000%	\$1,596,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	No	No	Senior Secured	\$4,847,293.17	40.0000%	\$1,938,917.27
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	No	No	Senior Secured	\$4,788,000.00	40.0000%	\$1,915,200.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	No	No	Senior Secured	\$3,990,000.00	40.0000%	\$1,596,000.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	No	Yes	Senior Secured	\$1,475,000.00	40.0000%	\$590,000.00
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	Loan	No	No	Senior Secured	\$7,200,000.00	40.0000%	\$2,880,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTYSDE_FL	Loan	No	Yes	Senior Secured	\$3,990,000.00	40.0000%	\$1,596,000.00
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Loan	No	No	Senior Secured	\$3,313,018.66	40.0000%	\$1,325,207.47
Asset Specific Recovery Rating 3 Subtotal						\$82,031,304.62		\$32,812,521.85
Asset Specific Recovery Rating 4								
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	No	No	Senior Secured	\$3,482,500.00	26.0000%	\$905,450.00
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Loan	No	No	Senior Secured	\$2,666,666.67	26.0000%	\$693,333.33
Asset Specific Recovery Rating 4 Subtotal						\$6,149,166.67		\$1,598,783.33
Asset Specific Recovery Rating 5								
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan	No	No	Senior Secured	\$2,977,500.00	10.0000%	\$297,750.00
Asset Specific Recovery Rating 5 Subtotal						\$2,977,500.00		\$297,750.00
Asset Specific Recovery Rating 6								
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	Loan	No	No	Second Lien	\$3,200,000.00	4.0000%	\$128,000.00
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	No	No	Second Lien	\$9,600,000.00	4.0000%	\$384,000.00
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	No	No	Second Lien	\$7,200,000.00	4.0000%	\$288,000.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	No	No	Second Lien	\$5,600,000.00	4.0000%	\$224,000.00
Asset Specific Recovery Rating 6 Subtotal						\$25,600,000.00		\$1,024,000.00
Group B Senior Secured Loans								
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	No	No	Senior Secured	\$3,796,089.07	49.0000%	\$1,860,083.64
Group B Senior Secured Loans Subtotal						\$3,796,089.07		\$1,860,083.64
Grand Total						\$225,025,600.94		\$104,200,359.27

Minimum Weighted Average S&P Recovery Rate Test - Class C-1

Class C-1 Note Rating	A
Principal Balance Total	\$225,025,600.94
Recovery Amount Total	\$116,372,070.47
Weighted Average Recovery Rate	51.7%
Requirement	>= 44.25%
RESULT	PASS

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Asset Specific Recovery Rating 1								
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	No	No	Senior Secured	\$5,898,437.50	80.0000%	\$4,718,750.00
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	Loan	No	No	Senior Secured	\$5,000,000.00	80.0000%	\$4,000,000.00
Edmentum Inc - First Lien	PLATOINC_TL	Loan	No	No	Senior Secured	\$1,978,010.67	80.0000%	\$1,582,408.54
Grede I LLC - Term B Loan	GREDEHLD_TL	Loan	No	No	Senior Secured	\$2,098,825.83	80.0000%	\$1,679,060.66
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	No	No	Senior Secured	\$2,887,500.00	80.0000%	\$2,310,000.00
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Loan	No	No	Senior Secured	\$8,299,200.00	80.0000%	\$6,639,360.00
Asset Specific Recovery Rating 1 Subtotal						\$26,161,974.00		\$20,929,579.20
Asset Specific Recovery Rating 2								
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Loan	No	No	Senior Secured	\$5,572,000.00	66.0000%	\$3,677,520.00
Dellek Inc - First Lien Term Loan	DELTEKINC_TLB	Loan	No	No	Senior Secured	\$4,638,375.00	66.0000%	\$3,061,327.50
First Data Corp - 2018B Term Loan	1STDATA_18BTL	Loan	No	No	Senior Secured	\$480,952.38	66.0000%	\$317,428.57
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Loan	No	No	Senior Secured	\$9,050,721.38	66.0000%	\$5,973,476.11
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Loan	No	No	Senior Secured	\$3,460,869.57	66.0000%	\$2,284,173.91
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Loan	No	No	Senior Secured	\$3,333,333.33	66.0000%	\$2,200,000.00
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	No	No	Senior Secured	\$2,985,000.00	66.0000%	\$1,970,100.00
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	No	No	Senior Secured	\$994,957.98	66.0000%	\$656,672.27
Merrill Communications LLC - Term Loan	MERILCOM_TL	Loan	No	No	Senior Secured	\$8,400,000.00	66.0000%	\$5,544,000.00
MModal Inc - Term B Loan	MMODAL_BTL	Loan	No	No	Senior Secured	\$3,980,224.72	66.0000%	\$2,626,948.31
National Vision Inc - Term Loan	NTLVISN_TL	Loan	No	No	Senior Secured	\$3,950,000.00	66.0000%	\$2,607,000.00
Orbitz Worldwide Inc - Tranche C Term Loan	ORBTZWW_TLC	Loan	No	No	Senior Secured	\$533,333.33	66.0000%	\$352,000.00
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	Loan	No	No	Senior Secured	\$3,980,000.00	66.0000%	\$2,626,800.00
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	No	No	Senior Secured	\$3,673,846.15	66.0000%	\$2,424,738.46
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	No	No	Senior Secured	\$8,950,353.48	66.0000%	\$5,907,233.30
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Loan	No	No	Senior Secured	\$2,776,352.85	66.0000%	\$1,832,392.88
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	No	No	Senior Secured	\$2,783,427.77	66.0000%	\$1,837,062.33
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	No	No	Senior Secured	\$3,990,000.00	66.0000%	\$2,633,400.00
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Loan	No	No	Senior Secured	\$4,775,818.64	66.0000%	\$3,152,040.30
Asset Specific Recovery Rating 2 Subtotal						\$78,309,566.58		\$51,684,313.94
Asset Specific Recovery Rating 3								
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	Loan	No	Yes	Senior Secured	\$6,666,666.67	46.0000%	\$3,066,666.67
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Loan	No	No	Senior Secured	\$4,310,532.18	46.0000%	\$1,982,844.80
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Loan	No	Yes	Senior Secured	\$4,987,500.00	46.0000%	\$2,294,250.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	No	Yes	Senior Secured	\$2,992,500.00	46.0000%	\$1,376,550.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	No	No	Senior Secured	\$2,650,021.73	46.0000%	\$1,219,010.00
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	No	No	Senior Secured	\$4,788,000.00	46.0000%	\$2,202,480.00
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	Loan	No	No	Senior Secured	\$3,990,000.00	46.0000%	\$1,835,400.00

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Loan	No	No	Senior Secured	\$4,582,984.20	46.0000%	\$2,108,172.73
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	No	No	Senior Secured	\$1,909,788.00	46.0000%	\$878,502.48
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCLMH_FL	Loan	No	No	Senior Secured	\$4,360,000.00	46.0000%	\$2,005,600.00
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	No	No	Senior Secured	\$7,200,000.00	46.0000%	\$3,312,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	No	Yes	Senior Secured	\$3,990,000.00	46.0000%	\$1,835,400.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	No	No	Senior Secured	\$4,847,293.17	46.0000%	\$2,229,754.86
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	No	No	Senior Secured	\$4,788,000.00	46.0000%	\$2,202,480.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	No	No	Senior Secured	\$3,990,000.00	46.0000%	\$1,835,400.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	No	Yes	Senior Secured	\$1,475,000.00	46.0000%	\$678,500.00
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	Loan	No	No	Senior Secured	\$7,200,000.00	46.0000%	\$3,312,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTYSDE_FL	Loan	No	Yes	Senior Secured	\$3,990,000.00	46.0000%	\$1,835,400.00
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Loan	No	No	Senior Secured	\$3,313,018.66	46.0000%	\$1,523,988.59
Asset Specific Recovery Rating 3 Subtotal						\$82,031,304.62		\$37,734,400.13
Asset Specific Recovery Rating 4								
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	No	No	Senior Secured	\$3,482,500.00	33.0000%	\$1,149,225.00
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Loan	No	No	Senior Secured	\$2,666,666.67	33.0000%	\$880,000.00
Asset Specific Recovery Rating 4 Subtotal						\$6,149,166.67		\$2,029,225.00
Asset Specific Recovery Rating 5								
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan	No	No	Senior Secured	\$2,977,500.00	15.0000%	\$446,625.00
Asset Specific Recovery Rating 5 Subtotal						\$2,977,500.00		\$446,625.00
Asset Specific Recovery Rating 6								
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	Loan	No	No	Second Lien	\$3,200,000.00	6.0000%	\$192,000.00
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	No	No	Second Lien	\$9,600,000.00	6.0000%	\$576,000.00
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	No	No	Second Lien	\$7,200,000.00	6.0000%	\$432,000.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	No	No	Second Lien	\$5,600,000.00	6.0000%	\$336,000.00
Asset Specific Recovery Rating 6 Subtotal						\$25,600,000.00		\$1,536,000.00
Group B Senior Secured Loans								
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	No	No	Senior Secured	\$3,796,089.07	53.0000%	\$2,011,927.20
Group B Senior Secured Loans Subtotal						\$3,796,089.07		\$2,011,927.20
Grand Total						\$225,025,600.94		\$116,372,070.47

Minimum Weighted Average S&P Recovery Rate Test - Class D-1

Class D-1 Note Rating	BBB
Principal Balance Total	\$225,025,600.94
Recovery Amount Total	\$130,123,659.61
Weighted Average Recovery Rate	57.8%
Requirement	>= 46.50%
RESULT	PASS

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Asset Specific Recovery Rating 1								
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	No	No	Senior Secured	\$5,898,437.50	85.0000%	\$5,013,671.88
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	Loan	No	No	Senior Secured	\$5,000,000.00	85.0000%	\$4,250,000.00
Edmentum Inc - First Lien	PLATOINC_TL	Loan	No	No	Senior Secured	\$1,978,010.67	85.0000%	\$1,681,309.07
Grede I LLC - Term B Loan	GREDEHLD_TL	Loan	No	No	Senior Secured	\$2,098,825.83	85.0000%	\$1,784,001.95
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	No	No	Senior Secured	\$2,887,500.00	85.0000%	\$2,454,375.00
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Loan	No	No	Senior Secured	\$8,299,200.00	85.0000%	\$7,054,320.00
Asset Specific Recovery Rating 1 Subtotal						\$26,161,974.00		\$22,237,677.90
Asset Specific Recovery Rating 2								
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Loan	No	No	Senior Secured	\$5,572,000.00	73.0000%	\$4,067,560.00
Dellek Inc - First Lien Term Loan	DELTEKINC_TLB	Loan	No	No	Senior Secured	\$4,638,375.00	73.0000%	\$3,386,013.75
First Data Corp - 2018B Term Loan	1STDATA_18BTL	Loan	No	No	Senior Secured	\$480,952.38	73.0000%	\$351,095.24
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Loan	No	No	Senior Secured	\$9,050,721.38	73.0000%	\$6,607,026.61
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Loan	No	No	Senior Secured	\$3,460,869.57	73.0000%	\$2,526,434.78
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Loan	No	No	Senior Secured	\$3,333,333.33	73.0000%	\$2,433,333.33
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	No	No	Senior Secured	\$2,985,000.00	73.0000%	\$2,179,050.00
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	No	No	Senior Secured	\$994,957.98	73.0000%	\$726,319.33
Merrill Communications LLC - Term Loan	MERILCOM_TL	Loan	No	No	Senior Secured	\$8,400,000.00	73.0000%	\$6,132,000.00
MModal Inc - Term B Loan	MMODAL_BTL	Loan	No	No	Senior Secured	\$3,980,224.72	73.0000%	\$2,905,564.05
National Vision Inc - Term Loan	NTLVISN_TL	Loan	No	No	Senior Secured	\$3,950,000.00	73.0000%	\$2,883,500.00
Orbitz Worldwide Inc - Tranche C Term Loan	ORBTZWW_TLC	Loan	No	No	Senior Secured	\$533,333.33	73.0000%	\$389,333.33
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	Loan	No	No	Senior Secured	\$3,980,000.00	73.0000%	\$2,905,400.00
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	No	No	Senior Secured	\$3,673,846.15	73.0000%	\$2,681,907.69
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	No	No	Senior Secured	\$8,950,353.48	73.0000%	\$6,533,758.04
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Loan	No	No	Senior Secured	\$2,776,352.85	73.0000%	\$2,026,737.58
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	No	No	Senior Secured	\$2,783,427.77	73.0000%	\$2,031,902.27
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	No	No	Senior Secured	\$3,990,000.00	73.0000%	\$2,912,700.00
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Loan	No	No	Senior Secured	\$4,775,818.64	73.0000%	\$3,486,347.61
Asset Specific Recovery Rating 2 Subtotal						\$78,309,566.58		\$57,165,983.61
Asset Specific Recovery Rating 3								
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	Loan	No	Yes	Senior Secured	\$6,666,666.67	53.0000%	\$3,533,333.34
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Loan	No	No	Senior Secured	\$4,310,532.18	53.0000%	\$2,284,582.05
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Loan	No	Yes	Senior Secured	\$4,987,500.00	53.0000%	\$2,643,375.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	No	Yes	Senior Secured	\$2,992,500.00	53.0000%	\$1,586,025.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	No	No	Senior Secured	\$2,650,021.73	53.0000%	\$1,404,511.52
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	No	No	Senior Secured	\$4,788,000.00	53.0000%	\$2,537,640.00
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	Loan	No	No	Senior Secured	\$3,990,000.00	53.0000%	\$2,114,700.00

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Loan	No	No	Senior Secured	\$4,582,984.20	53.0000%	\$2,428,981.63
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	No	No	Senior Secured	\$1,909,788.00	53.0000%	\$1,012,187.64
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCLMH_FL	Loan	No	No	Senior Secured	\$4,360,000.00	53.0000%	\$2,310,800.00
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	No	No	Senior Secured	\$7,200,000.00	53.0000%	\$3,816,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	No	Yes	Senior Secured	\$3,990,000.00	53.0000%	\$2,114,700.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	No	No	Senior Secured	\$4,847,293.17	53.0000%	\$2,569,065.38
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	No	No	Senior Secured	\$4,788,000.00	53.0000%	\$2,537,640.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	No	No	Senior Secured	\$3,990,000.00	53.0000%	\$2,114,700.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	No	Yes	Senior Secured	\$1,475,000.00	53.0000%	\$781,750.00
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	Loan	No	No	Senior Secured	\$7,200,000.00	53.0000%	\$3,816,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTYSDE_FL	Loan	No	Yes	Senior Secured	\$3,990,000.00	53.0000%	\$2,114,700.00
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Loan	No	No	Senior Secured	\$3,313,018.66	53.0000%	\$1,755,899.89
Asset Specific Recovery Rating 3 Subtotal						\$82,031,304.62		\$43,476,591.45
Asset Specific Recovery Rating 4								
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	No	No	Senior Secured	\$3,482,500.00	39.0000%	\$1,358,175.00
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Loan	No	No	Senior Secured	\$2,666,666.67	39.0000%	\$1,040,000.00
Asset Specific Recovery Rating 4 Subtotal						\$6,149,166.67		\$2,398,175.00
Asset Specific Recovery Rating 5								
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan	No	No	Senior Secured	\$2,977,500.00	20.0000%	\$595,500.00
Asset Specific Recovery Rating 5 Subtotal						\$2,977,500.00		\$595,500.00
Asset Specific Recovery Rating 6								
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	Loan	No	No	Second Lien	\$3,200,000.00	8.0000%	\$256,000.00
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	No	No	Second Lien	\$9,600,000.00	8.0000%	\$768,000.00
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	No	No	Second Lien	\$7,200,000.00	8.0000%	\$576,000.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	No	No	Second Lien	\$5,600,000.00	8.0000%	\$448,000.00
Asset Specific Recovery Rating 6 Subtotal						\$25,600,000.00		\$2,048,000.00
Group B Senior Secured Loans								
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	No	No	Senior Secured	\$3,796,089.07	58.0000%	\$2,201,731.66
Group B Senior Secured Loans Subtotal						\$3,796,089.07		\$2,201,731.66
Grand Total						\$225,025,600.94		\$130,123,659.61

Moody's Diversity Test

Aggregate Par Amount	\$225,025,600.94
Issuer Count	50
Average Par Amount	\$4,500,512.02

Diversity Score	26
Minimum Diversity Score	>=20
Test Result:	PASS

Issuer	Par Amount	% Of Avg	Equivalent Unit Score	Industry Diversity Score
Aerospace & Defense				
Six3 Systems Inc	\$4,788,000.00	1.0639	1.0000	
Aerospace & Defense Subtotal	\$4,788,000.00		1.0000	1.0000
Automotive				
ASP HHI Acquisition Co Inc	\$4,310,532.18	0.9578	0.9578	
Grede I LLC	\$2,098,825.83	0.4664	0.4664	
Automotive Subtotal	\$6,409,358.01		1.4242	1.2000
Banking, Finance, Insurance & Real Estate				
Cunningham Lindsey US Inc	\$2,992,500.00	0.6649	0.6649	
First American Payment Systems	\$7,190,000.00	1.5976	1.0000	
First Data Corp	\$9,531,673.76	2.1179	1.0000	
Mercury Payment Systems LLC	\$994,957.98	0.2211	0.2211	
NAB Holdings LLC	\$2,887,500.00	0.6416	0.6416	
US Ft Holdco Inc	\$4,775,818.64	1.0612	1.0000	
Wall Street Systems Delaware Inc	\$3,990,000.00	0.8866	0.8866	
Banking, Finance, Insurance & Real Estate Subtotal	\$32,362,450.38		5.4142	2.8000
Beverage, Food & Tobacco				
Roundy's Supermarkets Inc	\$8,950,353.48	1.9887	1.0000	
Beverage, Food & Tobacco Subtotal	\$8,950,353.48		1.0000	1.0000
Consumer goods: Durable				
Sportsman's Warehouse Inc	\$3,990,000.00	0.8866	0.8866	
Consumer goods: Durable Subtotal	\$3,990,000.00		0.8866	0.9000
Consumer goods: Non-durable				
ABB Con-Cise Optical Group LLC	\$6,666,666.67	1.4813	1.0000	
National Vision Inc	\$3,950,000.00	0.8777	0.8777	
Renfro Corporation	\$2,666,666.67	0.5925	0.5925	
Consumer goods: Non-durable Subtotal	\$13,283,333.34		2.4702	1.7500
Healthcare & Pharmaceuticals				
Community Health Systems Inc	\$5,000,000.00	1.1110	1.0000	

Issuer	Par Amount	% Of Avg	Equivalent Unit Score	Industry Diversity Score
Generic Drug Holdings Inc	\$3,460,869.57	0.7690	0.7690	
Healogics Inc	\$3,333,333.33	0.7407	0.7407	
MModal Inc	\$3,980,224.72	0.8844	0.8844	
Radnet Management Inc	\$3,980,000.00	0.8843	0.8843	
Healthcare & Pharmaceuticals Subtotal	\$19,754,427.62		4.2784	2.4333
High Tech Industries				
Attachmate Corporation	\$5,898,437.50	1.3106	1.0000	
Blue Coat Systems Inc	\$5,572,000.00	1.2381	1.0000	
EIG Investors Corp	\$4,788,000.00	1.0639	1.0000	
Infor (US) Inc	\$2,985,000.00	0.6633	0.6633	
Vision Solutions Inc	\$5,600,000.00	1.2443	1.0000	
Web.com Group Inc	\$3,313,018.66	0.7361	0.7361	
High Tech Industries Subtotal	\$28,156,456.16		5.3994	2.8000
Hotel, Gaming & Leisure				
Pegasus Solutions Inc	\$3,796,089.07	0.8435	0.8435	
TravelCLICK Inc	\$7,200,000.00	1.5998	1.0000	
Hotel, Gaming & Leisure Subtotal	\$10,996,089.07		1.8435	1.4000
Media: Broadcasting & Subscription				
DG FastChannel Inc	\$2,650,021.73	0.5888	0.5888	
Rovi Solutions Corp	\$2,776,352.85	0.6169	0.6169	
SESAC Holdco II LLC	\$8,299,200.00	1.8441	1.0000	
UniTek Global Services Inc	\$2,977,500.00	0.6616	0.6616	
Media: Broadcasting & Subscription Subtotal	\$16,703,074.59		2.8673	1.9500
Retail				
Hoffmaster Group Inc	\$1,909,788.00	0.4243	0.4243	
NexTag Inc	\$4,847,293.17	1.0771	1.0000	
Retail Subtotal	\$6,757,081.17		1.4243	1.2000
Services: Business				
Compucom Systems Inc	\$4,987,500.00	1.1082	1.0000	
Deltek Inc	\$4,638,375.00	1.0306	1.0000	
Presidio Inc	\$3,482,500.00	0.7738	0.7738	
SkillSoft Corporation	\$2,783,427.77	0.6185	0.6185	
SourceHOV LLC	\$9,600,000.00	2.1331	1.0000	
STG-Fairway Acquisitions Inc	\$1,475,000.00	0.3277	0.3277	
SumTotal Systems LLC	\$7,200,000.00	1.5998	1.0000	
Trinet HR Corporation	\$3,990,000.00	0.8866	0.8866	
Services: Business Subtotal	\$38,156,802.77		6.6066	3.1500
Services: Consumer				
Edmentum Inc	\$1,978,010.67	0.4395	0.4395	
Jackson Hewitt Inc	\$7,200,000.00	1.5998	1.0000	
Renaissance Learning Inc	\$3,673,846.15	0.8163	0.8163	
Services: Consumer Subtotal	\$12,851,856.82		2.2558	1.6500
Telecommunications				
Global Tel Link Corp	\$4,582,984.20	1.0183	1.0000	
Integra Telecom Holdings Inc	\$4,360,000.00	0.9688	0.9688	

Issuer	Par Amount	% Of Avg	Equivalent Unit Score	Industry Diversity Score
Merrill Communications LLC	\$8,400,000.00	1.8665	1.0000	
Telecommunications Subtotal	\$17,342,984.20		2.9688	2.0000
Transportation: Cargo				
New Breed Inc	\$3,990,000.00	0.8866	0.8866	
Transportation: Cargo Subtotal	\$3,990,000.00		0.8866	0.9000
Transportation: Consumer				
Orbitz Worldwide Inc	\$533,333.33	0.1185	0.1185	
Transportation: Consumer Subtotal	\$533,333.33		0.1185	0.1000
Grand Total	\$225,025,600.94			26.2333

Weighted Average Life Test

As of Date	02-Apr-2013
Reinvestment End Date	25-Aug-2016
Weighted Average Life	4.96
Aggregate number of Determination Dates that have elapsed since the end of the Reinvestment Period	N/A
Aggregate number of Determination Dates remaining until the end of the Reinvestment Period	14
Requirement	<=7.5
Result	PASS

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	30-Jun-2013	0.24	\$4,000.00
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	30-Sep-2013	0.5	\$8,333.33
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	31-Dec-2013	0.75	\$12,500.00
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	31-Mar-2014	0.99	\$16,500.00
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	30-Jun-2014	1.24	\$20,666.67
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	30-Sep-2014	1.5	\$25,000.00
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	31-Dec-2014	1.75	\$29,166.67
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	31-Mar-2015	1.99	\$33,166.67
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	30-Jun-2015	2.24	\$37,333.33
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	30-Sep-2015	2.5	\$41,666.67
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	31-Dec-2015	2.75	\$45,833.33
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	31-Mar-2016	3	\$50,000.00
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	30-Jun-2016	3.25	\$54,166.67
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	30-Sep-2016	3.5	\$58,333.33
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	31-Dec-2016	3.75	\$62,500.00
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	31-Mar-2017	4	\$66,666.67
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	30-Jun-2017	4.25	\$70,833.33
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	30-Sep-2017	4.5	\$75,000.00
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	31-Dec-2017	4.75	\$79,166.67
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	31-Mar-2018	5	\$83,333.33
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	30-Jun-2018	5.25	\$87,500.00
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	30-Sep-2018	5.5	\$91,666.67
ABB Con-Cise Optical Group LLC	Term Loan	\$16,666.67	31-Dec-2018	5.75	\$95,833.33
ABB Con-Cise Optical Group LLC	Term Loan	\$6,283,333.34	06-Feb-2019	5.85	\$36,757,500.02
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	28-Jun-2013	0.24	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	30-Sep-2013	0.5	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	31-Dec-2013	0.75	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	31-Mar-2014	0.99	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	30-Jun-2014	1.24	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	30-Sep-2014	1.5	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	31-Dec-2014	1.75	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	31-Mar-2015	1.99	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	30-Jun-2015	2.24	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	30-Sep-2015	2.5	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	31-Dec-2015	2.75	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	31-Mar-2016	3	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	30-Jun-2016	3.25	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	30-Sep-2016	3.5	\$0.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	30-Dec-2016	3.75	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$1,782.18	31-Mar-2017	4	\$7,128.71
ASP HHI Acquisition Co Inc	Additional Term Loan	\$11,250.00	30-Jun-2017	4.25	\$47,812.50
ASP HHI Acquisition Co Inc	Additional Term Loan	\$11,250.00	29-Sep-2017	4.5	\$50,625.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$11,250.00	29-Dec-2017	4.75	\$53,437.50
ASP HHI Acquisition Co Inc	Additional Term Loan	\$11,250.00	30-Mar-2018	4.99	\$56,137.50
ASP HHI Acquisition Co Inc	Additional Term Loan	\$11,250.00	29-Jun-2018	5.24	\$58,950.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$11,250.00	28-Sep-2018	5.49	\$61,762.50
ASP HHI Acquisition Co Inc	Additional Term Loan	\$4,241,250.00	05-Oct-2018	5.51	\$23,369,287.50
Attachmate Corporation	First Lien Term Loan	\$119,562.92	30-Jun-2013	0.24	\$28,695.10
Attachmate Corporation	First Lien Term Loan	\$119,562.92	30-Sep-2013	0.5	\$59,781.46
Attachmate Corporation	First Lien Term Loan	\$119,562.92	31-Dec-2013	0.75	\$89,672.19
Attachmate Corporation	First Lien Term Loan	\$119,562.92	31-Mar-2014	0.99	\$118,367.29
Attachmate Corporation	First Lien Term Loan	\$119,562.92	30-Jun-2014	1.24	\$148,258.02
Attachmate Corporation	First Lien Term Loan	\$119,562.92	30-Sep-2014	1.5	\$179,344.38
Attachmate Corporation	First Lien Term Loan	\$119,562.92	31-Dec-2014	1.75	\$209,235.11
Attachmate Corporation	First Lien Term Loan	\$119,562.92	31-Mar-2015	1.99	\$237,930.22
Attachmate Corporation	First Lien Term Loan	\$119,562.92	30-Jun-2015	2.24	\$267,820.95
Attachmate Corporation	First Lien Term Loan	\$119,562.92	30-Sep-2015	2.5	\$298,907.31
Attachmate Corporation	First Lien Term Loan	\$119,562.92	31-Dec-2015	2.75	\$328,798.04
Attachmate Corporation	First Lien Term Loan	\$119,562.92	31-Mar-2016	3	\$358,688.77
Attachmate Corporation	First Lien Term Loan	\$119,562.92	30-Jun-2016	3.25	\$388,579.50
Attachmate Corporation	First Lien Term Loan	\$159,417.23	30-Sep-2016	3.5	\$557,960.30
Attachmate Corporation	First Lien Term Loan	\$159,417.23	31-Dec-2016	3.75	\$597,814.61
Attachmate Corporation	First Lien Term Loan	\$159,417.23	31-Mar-2017	4	\$637,668.92
Attachmate Corporation	First Lien Term Loan	\$159,417.23	30-Jun-2017	4.25	\$677,523.23
Attachmate Corporation	First Lien Term Loan	\$159,417.23	30-Sep-2017	4.5	\$717,377.53
Attachmate Corporation	First Lien Term Loan	\$3,547,033.36	22-Nov-2017	4.64	\$16,458,234.80
Blue Coat Systems Inc	Term Loan	\$14,000.00	30-Apr-2013	0.08	\$1,120.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Jul-2013	0.33	\$4,620.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Oct-2013	0.58	\$8,120.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Jan-2014	0.83	\$11,620.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	30-Apr-2014	1.08	\$15,120.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Jul-2014	1.33	\$18,620.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Oct-2014	1.58	\$22,120.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	30-Jan-2015	1.83	\$25,620.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	30-Apr-2015	2.08	\$29,120.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Jul-2015	2.33	\$32,620.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	30-Oct-2015	2.58	\$36,120.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	29-Jan-2016	2.83	\$39,620.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	29-Apr-2016	3.08	\$43,120.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	29-Jul-2016	3.33	\$46,620.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Oct-2016	3.58	\$50,120.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Jan-2017	3.84	\$53,760.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	28-Apr-2017	4.07	\$56,980.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Jul-2017	4.33	\$60,620.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Oct-2017	4.58	\$64,120.00
Blue Coat Systems Inc	Term Loan	\$14,000.00	31-Jan-2018	4.84	\$67,760.00
Blue Coat Systems Inc	Term Loan	\$5,292,000.00	15-Feb-2018	4.88	\$25,824,960.00
CHS/Community Health Systems Inc	Extended Term Loan	\$0.00	28-Jun-2013	0.24	\$0.00
CHS/Community Health Systems Inc	Extended Term Loan	\$0.00	30-Sep-2013	0.5	\$0.00
CHS/Community Health Systems Inc	Extended Term Loan	\$0.00	30-Dec-2013	0.75	\$0.00
CHS/Community Health Systems Inc	Extended Term Loan	\$0.00	28-Mar-2014	0.99	\$0.00
CHS/Community Health Systems Inc	Extended Term Loan	\$0.00	30-Jun-2014	1.24	\$0.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
CHS/Community Health Systems Inc	Extended Term Loan	\$12,987.01	30-Sep-2014	1.5	\$19,480.52
CHS/Community Health Systems Inc	Extended Term Loan	\$12,987.01	30-Dec-2014	1.75	\$22,727.27
CHS/Community Health Systems Inc	Extended Term Loan	\$12,987.01	30-Mar-2015	1.99	\$25,844.16
CHS/Community Health Systems Inc	Extended Term Loan	\$12,987.01	30-Jun-2015	2.24	\$29,090.91
CHS/Community Health Systems Inc	Extended Term Loan	\$12,987.01	30-Sep-2015	2.5	\$32,467.53
CHS/Community Health Systems Inc	Extended Term Loan	\$12,987.01	30-Dec-2015	2.75	\$35,714.29
CHS/Community Health Systems Inc	Extended Term Loan	\$12,987.01	30-Mar-2016	2.99	\$38,831.17
CHS/Community Health Systems Inc	Extended Term Loan	\$12,987.01	30-Jun-2016	3.25	\$42,207.79
CHS/Community Health Systems Inc	Extended Term Loan	\$12,987.01	30-Sep-2016	3.5	\$45,454.55
CHS/Community Health Systems Inc	Extended Term Loan	\$12,987.01	30-Dec-2016	3.75	\$48,701.30
CHS/Community Health Systems Inc	Extended Term Loan	\$4,870,129.87	25-Jan-2017	3.82	\$18,603,896.10
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	28-Jun-2013	0.24	\$3,000.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	30-Sep-2013	0.5	\$6,250.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	31-Dec-2013	0.75	\$9,375.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	31-Mar-2014	0.99	\$12,375.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	30-Jun-2014	1.24	\$15,500.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	30-Sep-2014	1.5	\$18,750.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	31-Dec-2014	1.75	\$21,875.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	31-Mar-2015	1.99	\$24,875.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	30-Jun-2015	2.24	\$28,000.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	30-Sep-2015	2.5	\$31,250.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	31-Dec-2015	2.75	\$34,375.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	31-Mar-2016	3	\$37,500.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	30-Jun-2016	3.25	\$40,625.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	30-Sep-2016	3.5	\$43,750.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	30-Dec-2016	3.75	\$46,875.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	31-Mar-2017	4	\$50,000.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	30-Jun-2017	4.25	\$53,125.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	29-Sep-2017	4.5	\$56,250.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	29-Dec-2017	4.75	\$59,375.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	30-Mar-2018	4.99	\$62,375.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	29-Jun-2018	5.24	\$65,500.00
Compucom Systems Inc	First Lien Term Loan	\$12,500.00	28-Sep-2018	5.49	\$68,625.00
Compucom Systems Inc	First Lien Term Loan	\$4,712,500.00	04-Oct-2018	5.51	\$25,965,875.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	28-Jun-2013	0.24	\$1,800.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Sep-2013	0.5	\$3,750.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Dec-2013	0.75	\$5,625.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Mar-2014	0.99	\$7,425.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Jun-2014	1.24	\$9,300.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Sep-2014	1.5	\$11,250.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Dec-2014	1.75	\$13,125.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Mar-2015	1.99	\$14,925.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Jun-2015	2.24	\$16,800.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Sep-2015	2.5	\$18,750.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Dec-2015	2.75	\$20,625.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Mar-2016	3	\$22,500.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Jun-2016	3.25	\$24,375.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Sep-2016	3.5	\$26,250.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Dec-2016	3.75	\$28,125.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Mar-2017	4	\$30,000.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Jun-2017	4.25	\$31,875.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	29-Sep-2017	4.5	\$33,750.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	29-Dec-2017	4.75	\$35,625.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Mar-2018	4.99	\$37,425.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	29-Jun-2018	5.24	\$39,300.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	28-Sep-2018	5.49	\$41,175.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Dec-2018	5.75	\$43,125.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	29-Mar-2019	5.99	\$44,925.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	28-Jun-2019	6.24	\$46,800.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Sep-2019	6.5	\$48,750.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$2,797,500.00	10-Dec-2019	6.69	\$18,715,275.00
Deltek Inc	First Lien Term Loan	\$11,625.00	28-Jun-2013	0.24	\$2,790.00
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Sep-2013	0.5	\$5,812.50
Deltek Inc	First Lien Term Loan	\$11,625.00	31-Dec-2013	0.75	\$8,718.75
Deltek Inc	First Lien Term Loan	\$11,625.00	31-Mar-2014	0.99	\$11,508.75
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Jun-2014	1.24	\$14,415.00
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Sep-2014	1.5	\$17,437.50
Deltek Inc	First Lien Term Loan	\$11,625.00	31-Dec-2014	1.75	\$20,343.75
Deltek Inc	First Lien Term Loan	\$11,625.00	31-Mar-2015	1.99	\$23,133.75
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Jun-2015	2.24	\$26,040.00
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Sep-2015	2.5	\$29,062.50
Deltek Inc	First Lien Term Loan	\$11,625.00	31-Dec-2015	2.75	\$31,968.75
Deltek Inc	First Lien Term Loan	\$11,625.00	31-Mar-2016	3	\$34,875.00
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Jun-2016	3.25	\$37,781.25
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Sep-2016	3.5	\$40,687.50
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Dec-2016	3.75	\$43,593.75
Deltek Inc	First Lien Term Loan	\$11,625.00	31-Mar-2017	4	\$46,500.00
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Jun-2017	4.25	\$49,406.25
Deltek Inc	First Lien Term Loan	\$11,625.00	29-Sep-2017	4.5	\$52,312.50
Deltek Inc	First Lien Term Loan	\$11,625.00	29-Dec-2017	4.75	\$55,218.75
Deltek Inc	First Lien Term Loan	\$11,625.00	30-Mar-2018	4.99	\$58,008.75
Deltek Inc	First Lien Term Loan	\$11,625.00	29-Jun-2018	5.24	\$60,915.00
Deltek Inc	First Lien Term Loan	\$11,625.00	28-Sep-2018	5.49	\$63,821.25
Deltek Inc	First Lien Term Loan	\$4,382,625.00	10-Oct-2018	5.53	\$24,235,916.25
DG FastChannel Inc	Initial Term Loan	\$0.00	28-Jun-2013	0.24	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	30-Sep-2013	0.5	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	31-Dec-2013	0.75	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	31-Mar-2014	0.99	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	30-Jun-2014	1.24	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	30-Sep-2014	1.5	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	31-Dec-2014	1.75	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	31-Mar-2015	1.99	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	30-Jun-2015	2.24	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	30-Sep-2015	2.5	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	31-Dec-2015	2.75	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	31-Mar-2016	3	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	30-Jun-2016	3.25	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	30-Sep-2016	3.5	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	30-Dec-2016	3.75	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	31-Mar-2017	4	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	30-Jun-2017	4.25	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	29-Sep-2017	4.5	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	29-Dec-2017	4.75	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	30-Mar-2018	4.99	\$0.00
DG FastChannel Inc	Initial Term Loan	\$0.00	29-Jun-2018	5.24	\$0.00
DG FastChannel Inc	Initial Term Loan	\$2,650,021.73	26-Jul-2018	5.32	\$14,098,115.63
Edmentum Inc	First Lien	\$25,038.11	28-Jun-2013	0.24	\$6,009.15
Edmentum Inc	First Lien	\$25,038.11	30-Sep-2013	0.5	\$12,519.05

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Edmentum Inc	First Lien	\$25,038.11	31-Dec-2013	0.75	\$18,778.58
Edmentum Inc	First Lien	\$25,038.11	31-Mar-2014	0.99	\$24,787.73
Edmentum Inc	First Lien	\$25,038.11	30-Jun-2014	1.24	\$31,047.26
Edmentum Inc	First Lien	\$25,038.11	30-Sep-2014	1.5	\$37,557.16
Edmentum Inc	First Lien	\$25,038.11	31-Dec-2014	1.75	\$43,816.69
Edmentum Inc	First Lien	\$25,038.11	31-Mar-2015	1.99	\$49,825.84
Edmentum Inc	First Lien	\$25,038.11	30-Jun-2015	2.24	\$56,085.37
Edmentum Inc	First Lien	\$25,038.11	30-Sep-2015	2.5	\$62,595.27
Edmentum Inc	First Lien	\$25,038.11	31-Dec-2015	2.75	\$68,854.80
Edmentum Inc	First Lien	\$25,038.11	31-Mar-2016	3	\$75,114.33
Edmentum Inc	First Lien	\$25,038.11	30-Jun-2016	3.25	\$81,373.86
Edmentum Inc	First Lien	\$25,038.11	30-Sep-2016	3.5	\$87,633.38
Edmentum Inc	First Lien	\$25,038.11	30-Dec-2016	3.75	\$93,892.91
Edmentum Inc	First Lien	\$25,038.11	31-Mar-2017	4	\$100,152.44
Edmentum Inc	First Lien	\$25,038.11	30-Jun-2017	4.25	\$106,411.97
Edmentum Inc	First Lien	\$25,038.11	29-Sep-2017	4.5	\$112,671.49
Edmentum Inc	First Lien	\$25,038.11	29-Dec-2017	4.75	\$118,931.02
Edmentum Inc	First Lien	\$25,038.11	30-Mar-2018	4.99	\$124,940.17
Edmentum Inc	First Lien	\$1,477,248.48	17-May-2018	5.13	\$7,578,284.68
EIG Investors Corp	First Lien Term Loan	\$12,000.00	28-Jun-2013	0.24	\$2,880.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Sep-2013	0.5	\$6,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Dec-2013	0.75	\$9,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Mar-2014	0.99	\$11,880.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Jun-2014	1.24	\$14,880.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Sep-2014	1.5	\$18,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Dec-2014	1.75	\$21,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Mar-2015	1.99	\$23,880.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Jun-2015	2.24	\$26,880.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Sep-2015	2.5	\$30,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Dec-2015	2.75	\$33,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Mar-2016	3	\$36,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Jun-2016	3.25	\$39,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Sep-2016	3.5	\$42,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Dec-2016	3.75	\$45,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Mar-2017	4	\$48,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Jun-2017	4.25	\$51,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	29-Sep-2017	4.5	\$54,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	29-Dec-2017	4.75	\$57,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Mar-2018	4.99	\$59,880.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	29-Jun-2018	5.24	\$62,880.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	28-Sep-2018	5.49	\$65,880.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Dec-2018	5.75	\$69,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	29-Mar-2019	5.99	\$71,880.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	28-Jun-2019	6.24	\$74,880.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Sep-2019	6.5	\$78,000.00
EIG Investors Corp	First Lien Term Loan	\$4,476,000.00	10-Nov-2019	6.61	\$29,586,360.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	28-Jun-2013	0.24	\$2,400.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Sep-2013	0.5	\$5,000.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Dec-2013	0.75	\$7,500.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Mar-2014	0.99	\$9,900.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Jun-2014	1.24	\$12,400.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Sep-2014	1.5	\$15,000.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Dec-2014	1.75	\$17,500.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Mar-2015	1.99	\$19,900.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Jun-2015	2.24	\$22,400.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Sep-2015	2.5	\$25,000.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Dec-2015	2.75	\$27,500.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Mar-2016	3	\$30,000.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Jun-2016	3.25	\$32,500.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Sep-2016	3.5	\$35,000.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Dec-2016	3.75	\$37,500.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Mar-2017	4	\$40,000.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Jun-2017	4.25	\$42,500.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	29-Sep-2017	4.5	\$45,000.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	29-Dec-2017	4.75	\$47,500.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Mar-2018	4.99	\$49,900.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	29-Jun-2018	5.24	\$52,400.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Sep-2018	5.5	\$55,000.00
First American Payment Systems	First Lien Term Loan	\$3,770,000.00	12-Oct-2018	5.53	\$20,848,100.00
First American Payment Systems	Second Lien Term Loan	\$3,200,000.00	12-Apr-2019	6.03	\$19,296,000.00
First Data Corp	2018B Term Loan	\$480,952.38	24-Sep-2018	5.48	\$2,635,619.04
First Data Corp	Extended 2017 Dollar Term	\$9,050,721.38	24-Mar-2017	3.98	\$36,021,871.09
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Jul-2013	0.25	\$2,168.48
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Oct-2013	0.5	\$4,336.96
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Jan-2014	0.75	\$6,505.43
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Apr-2014	1	\$8,673.91
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Jul-2014	1.25	\$10,842.39
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Oct-2014	1.5	\$13,010.87
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Jan-2015	1.75	\$15,179.35
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Apr-2015	2	\$17,347.83
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Jul-2015	2.25	\$19,516.30
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Oct-2015	2.5	\$21,684.78
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Jan-2016	2.75	\$23,853.26
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Apr-2016	3	\$26,021.74
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Jul-2016	3.25	\$28,190.22
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Oct-2016	3.5	\$30,358.70
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Jan-2017	3.75	\$32,527.17
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Apr-2017	4	\$34,695.65
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Jul-2017	4.25	\$36,864.13
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Oct-2017	4.5	\$39,032.61
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Jan-2018	4.75	\$41,201.09
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Apr-2018	5	\$43,369.57
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Jul-2018	5.25	\$45,538.04
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Oct-2018	5.5	\$47,706.52
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Jan-2019	5.75	\$49,875.00
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Apr-2019	6	\$52,043.48
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Jul-2019	6.25	\$54,211.96
Generic Drug Holdings Inc	Term B Loan	\$8,673.91	01-Oct-2019	6.5	\$56,380.44
Generic Drug Holdings Inc	Term B Loan	\$3,235,347.83	29-Oct-2019	6.58	\$21,288,588.71
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	28-Jun-2013	0.24	\$3,099.76
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	30-Sep-2013	0.5	\$6,457.84
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	31-Dec-2013	0.75	\$9,686.76
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	31-Mar-2014	0.99	\$12,786.53
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	30-Jun-2014	1.24	\$16,015.45
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	30-Sep-2014	1.5	\$19,373.52
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	31-Dec-2014	1.75	\$22,602.44
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	31-Mar-2015	1.99	\$25,702.21
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	30-Jun-2015	2.24	\$28,931.13

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	30-Sep-2015	2.5	\$32,289.21
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	31-Dec-2015	2.75	\$35,518.13
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	31-Mar-2016	3	\$38,747.05
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	30-Jun-2016	3.25	\$41,975.97
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	30-Sep-2016	3.5	\$45,204.89
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	30-Dec-2016	3.75	\$48,433.81
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	31-Mar-2017	4	\$51,662.73
Global Tel Link Corp	Replacement Term Loan	\$12,915.68	30-Jun-2017	4.25	\$54,891.65
Global Tel Link Corp	Replacement Term Loan	\$4,363,417.60	14-Dec-2017	4.7	\$20,508,062.70
Grede I LLC	Term B Loan	\$44,031.31	28-Jun-2013	0.24	\$10,567.51
Grede I LLC	Term B Loan	\$44,031.31	30-Sep-2013	0.5	\$22,015.66
Grede I LLC	Term B Loan	\$44,031.31	31-Dec-2013	0.75	\$33,023.48
Grede I LLC	Term B Loan	\$44,031.31	31-Mar-2014	0.99	\$43,591.00
Grede I LLC	Term B Loan	\$44,031.31	30-Jun-2014	1.24	\$54,598.83
Grede I LLC	Term B Loan	\$44,031.31	30-Sep-2014	1.5	\$66,046.97
Grede I LLC	Term B Loan	\$44,031.31	31-Dec-2014	1.75	\$77,054.79
Grede I LLC	Term B Loan	\$44,031.31	31-Mar-2015	1.99	\$87,622.31
Grede I LLC	Term B Loan	\$44,031.31	30-Jun-2015	2.24	\$98,630.14
Grede I LLC	Term B Loan	\$44,031.31	30-Sep-2015	2.5	\$110,078.28
Grede I LLC	Term B Loan	\$44,031.31	31-Dec-2015	2.75	\$121,086.11
Grede I LLC	Term B Loan	\$44,031.31	31-Mar-2016	3	\$132,093.93
Grede I LLC	Term B Loan	\$44,031.31	30-Jun-2016	3.25	\$143,101.76
Grede I LLC	Term B Loan	\$44,031.31	30-Sep-2016	3.5	\$154,109.59
Grede I LLC	Term B Loan	\$44,031.31	30-Dec-2016	3.75	\$165,117.42
Grede I LLC	Term B Loan	\$44,031.31	31-Mar-2017	4	\$176,125.24
Grede I LLC	Term B Loan	\$1,394,324.85	03-Apr-2017	4.01	\$5,591,242.65
Healogics Inc	First Lien Term B Loan	\$8,333.33	28-Jun-2013	0.24	\$2,000.00
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Sep-2013	0.5	\$4,166.67
Healogics Inc	First Lien Term B Loan	\$8,333.33	31-Dec-2013	0.75	\$6,250.00
Healogics Inc	First Lien Term B Loan	\$8,333.33	31-Mar-2014	0.99	\$8,250.00
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Jun-2014	1.24	\$10,333.33
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Sep-2014	1.5	\$12,500.00
Healogics Inc	First Lien Term B Loan	\$8,333.33	31-Dec-2014	1.75	\$14,583.33
Healogics Inc	First Lien Term B Loan	\$8,333.33	31-Mar-2015	1.99	\$16,583.33
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Jun-2015	2.24	\$18,666.67
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Sep-2015	2.5	\$20,833.33
Healogics Inc	First Lien Term B Loan	\$8,333.33	31-Dec-2015	2.75	\$22,916.67
Healogics Inc	First Lien Term B Loan	\$8,333.33	31-Mar-2016	3	\$25,000.00
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Jun-2016	3.25	\$27,083.33
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Sep-2016	3.5	\$29,166.67
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Dec-2016	3.75	\$31,250.00
Healogics Inc	First Lien Term B Loan	\$8,333.33	31-Mar-2017	4	\$33,333.33
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Jun-2017	4.25	\$35,416.67
Healogics Inc	First Lien Term B Loan	\$8,333.33	29-Sep-2017	4.5	\$37,500.00
Healogics Inc	First Lien Term B Loan	\$8,333.33	29-Dec-2017	4.75	\$39,583.33
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Mar-2018	4.99	\$41,583.33
Healogics Inc	First Lien Term B Loan	\$8,333.33	29-Jun-2018	5.24	\$43,666.67
Healogics Inc	First Lien Term B Loan	\$8,333.33	28-Sep-2018	5.49	\$45,750.00
Healogics Inc	First Lien Term B Loan	\$8,333.33	31-Dec-2018	5.75	\$47,916.67
Healogics Inc	First Lien Term B Loan	\$3,141,666.66	05-Feb-2019	5.85	\$18,378,749.98
Hoffmaster Group Inc	First Lien Term Loan	\$0.00	28-Jun-2013	0.24	\$0.00
Hoffmaster Group Inc	First Lien Term Loan	\$0.00	30-Sep-2013	0.5	\$0.00
Hoffmaster Group Inc	First Lien Term Loan	\$0.00	31-Dec-2013	0.75	\$0.00
Hoffmaster Group Inc	First Lien Term Loan	\$0.00	31-Mar-2014	0.99	\$0.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Hoffmaster Group Inc	First Lien Term Loan	\$0.00	30-Jun-2014	1.24	\$0.00
Hoffmaster Group Inc	First Lien Term Loan	\$0.00	30-Sep-2014	1.5	\$0.00
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	31-Dec-2014	1.75	\$8,590.27
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	31-Mar-2015	1.99	\$9,768.36
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	30-Jun-2015	2.24	\$10,995.54
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	30-Sep-2015	2.5	\$12,271.81
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	31-Dec-2015	2.75	\$13,498.99
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	31-Mar-2016	3	\$14,726.17
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	30-Jun-2016	3.25	\$15,953.35
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	30-Sep-2016	3.5	\$17,180.53
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	30-Dec-2016	3.75	\$18,407.71
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	31-Mar-2017	4	\$19,634.89
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	30-Jun-2017	4.25	\$20,862.08
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	29-Sep-2017	4.5	\$22,089.26
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	29-Dec-2017	4.75	\$23,316.44
Hoffmaster Group Inc	First Lien Term Loan	\$1,845,974.60	03-Jan-2018	4.76	\$8,786,839.08
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	28-Jun-2013	0.24	\$1,800.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Sep-2013	0.5	\$3,750.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	31-Dec-2013	0.75	\$5,625.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	31-Mar-2014	0.99	\$7,425.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Jun-2014	1.24	\$9,300.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Sep-2014	1.5	\$11,250.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	31-Dec-2014	1.75	\$13,125.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	31-Mar-2015	1.99	\$14,925.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Jun-2015	2.24	\$16,800.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Sep-2015	2.5	\$18,750.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	31-Dec-2015	2.75	\$20,625.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	31-Mar-2016	3	\$22,500.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Jun-2016	3.25	\$24,375.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Sep-2016	3.5	\$26,250.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Dec-2016	3.75	\$28,125.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	31-Mar-2017	4	\$30,000.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Jun-2017	4.25	\$31,875.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	29-Sep-2017	4.5	\$33,750.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	29-Dec-2017	4.75	\$35,625.00
Infor (US) Inc	Tranche B-2 Term Loan	\$7,500.00	30-Mar-2018	4.99	\$37,425.00
Infor (US) Inc	Tranche B-2 Term Loan	\$2,835,000.00	05-Apr-2018	5.01	\$14,203,350.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	30-Jun-2013	0.24	\$2,616.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	30-Sep-2013	0.5	\$5,450.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	31-Dec-2013	0.75	\$8,175.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	31-Mar-2014	0.99	\$10,791.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	30-Jun-2014	1.24	\$13,516.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	30-Sep-2014	1.5	\$16,350.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	31-Dec-2014	1.75	\$19,075.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	31-Mar-2015	1.99	\$21,691.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	30-Jun-2015	2.24	\$24,416.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	30-Sep-2015	2.5	\$27,250.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	31-Dec-2015	2.75	\$29,975.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	31-Mar-2016	3	\$32,700.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	30-Jun-2016	3.25	\$35,425.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	30-Sep-2016	3.5	\$38,150.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	31-Dec-2016	3.75	\$40,875.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	31-Mar-2017	4	\$43,600.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	30-Jun-2017	4.25	\$46,325.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	30-Sep-2017	4.5	\$49,050.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	31-Dec-2017	4.75	\$51,775.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	31-Mar-2018	5	\$54,500.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	30-Jun-2018	5.25	\$57,225.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	30-Sep-2018	5.5	\$59,950.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$10,900.00	31-Dec-2018	5.75	\$62,675.00
Integra Telecom Holdings Inc	First Lien Initial Term Loan	\$4,109,300.00	22-Feb-2019	5.9	\$24,244,870.00
Jackson Hewitt Inc	Senior Secured Term Loan	\$225,000.00	30-Apr-2013	0.08	\$18,000.00
Jackson Hewitt Inc	Senior Secured Term Loan	\$482,142.86	30-Apr-2014	1.08	\$520,714.29
Jackson Hewitt Inc	Senior Secured Term Loan	\$578,571.43	30-Apr-2015	2.08	\$1,203,428.57
Jackson Hewitt Inc	Senior Secured Term Loan	\$578,571.43	29-Apr-2016	3.08	\$1,782,000.00
Jackson Hewitt Inc	Senior Secured Term Loan	\$578,571.43	28-Apr-2017	4.07	\$2,354,785.71
Jackson Hewitt Inc	Senior Secured Term Loan	\$4,757,142.86	16-Oct-2017	4.54	\$21,597,428.57
Mercury Payment Systems LLC	Term Loan	\$2,521.01	28-Jun-2013	0.24	\$605.04
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Sep-2013	0.5	\$1,260.50
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Dec-2013	0.75	\$1,890.76
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Mar-2014	0.99	\$2,495.80
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Jun-2014	1.24	\$3,126.05
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Sep-2014	1.5	\$3,781.51
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Dec-2014	1.75	\$4,411.76
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Mar-2015	1.99	\$5,016.81
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Jun-2015	2.24	\$5,647.06
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Sep-2015	2.5	\$6,302.52
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Dec-2015	2.75	\$6,932.77
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Mar-2016	3	\$7,563.03
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Jun-2016	3.25	\$8,193.28
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Sep-2016	3.5	\$8,823.53
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Dec-2016	3.75	\$9,453.78
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Mar-2017	4	\$10,084.03
Mercury Payment Systems LLC	Term Loan	\$954,621.85	01-Jul-2017	4.25	\$4,057,142.86
Merrill Communications LLC	Term Loan	\$21,000.00	30-Apr-2013	0.08	\$1,680.00
Merrill Communications LLC	Term Loan	\$21,000.00	31-Jul-2013	0.33	\$6,930.00
Merrill Communications LLC	Term Loan	\$21,000.00	31-Oct-2013	0.58	\$12,180.00
Merrill Communications LLC	Term Loan	\$21,000.00	31-Jan-2014	0.83	\$17,430.00
Merrill Communications LLC	Term Loan	\$21,000.00	30-Apr-2014	1.08	\$22,680.00
Merrill Communications LLC	Term Loan	\$21,000.00	31-Jul-2014	1.33	\$27,930.00
Merrill Communications LLC	Term Loan	\$21,000.00	31-Oct-2014	1.58	\$33,180.00
Merrill Communications LLC	Term Loan	\$21,000.00	30-Jan-2015	1.83	\$38,430.00
Merrill Communications LLC	Term Loan	\$21,000.00	30-Apr-2015	2.08	\$43,680.00
Merrill Communications LLC	Term Loan	\$21,000.00	31-Jul-2015	2.33	\$48,930.00
Merrill Communications LLC	Term Loan	\$21,000.00	30-Oct-2015	2.58	\$54,180.00
Merrill Communications LLC	Term Loan	\$21,000.00	29-Jan-2016	2.83	\$59,430.00
Merrill Communications LLC	Term Loan	\$21,000.00	29-Apr-2016	3.08	\$64,680.00
Merrill Communications LLC	Term Loan	\$21,000.00	29-Jul-2016	3.33	\$69,930.00
Merrill Communications LLC	Term Loan	\$21,000.00	31-Oct-2016	3.58	\$75,180.00
Merrill Communications LLC	Term Loan	\$21,000.00	31-Jan-2017	3.84	\$80,640.00
Merrill Communications LLC	Term Loan	\$21,000.00	28-Apr-2017	4.07	\$85,470.00
Merrill Communications LLC	Term Loan	\$21,000.00	31-Jul-2017	4.33	\$90,930.00
Merrill Communications LLC	Term Loan	\$21,000.00	31-Oct-2017	4.58	\$96,180.00
Merrill Communications LLC	Term Loan	\$21,000.00	31-Jan-2018	4.84	\$101,640.00
Merrill Communications LLC	Term Loan	\$7,980,000.00	08-Mar-2018	4.93	\$39,341,400.00
MModal Inc	Term B Loan	\$9,887.64	28-Jun-2013	0.24	\$2,373.03
MModal Inc	Term B Loan	\$9,887.64	30-Sep-2013	0.5	\$4,943.82
MModal Inc	Term B Loan	\$9,887.64	31-Dec-2013	0.75	\$7,415.73

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
MModal Inc	Term B Loan	\$9,887.64	31-Mar-2014	0.99	\$9,788.76
MModal Inc	Term B Loan	\$9,887.64	30-Jun-2014	1.24	\$12,260.67
MModal Inc	Term B Loan	\$9,887.64	30-Sep-2014	1.5	\$14,831.46
MModal Inc	Term B Loan	\$9,887.64	31-Dec-2014	1.75	\$17,303.37
MModal Inc	Term B Loan	\$9,887.64	31-Mar-2015	1.99	\$19,676.40
MModal Inc	Term B Loan	\$9,887.64	30-Jun-2015	2.24	\$22,148.31
MModal Inc	Term B Loan	\$9,887.64	30-Sep-2015	2.5	\$24,719.10
MModal Inc	Term B Loan	\$9,887.64	31-Dec-2015	2.75	\$27,191.01
MModal Inc	Term B Loan	\$9,887.64	31-Mar-2016	3	\$29,662.92
MModal Inc	Term B Loan	\$9,887.64	30-Jun-2016	3.25	\$32,134.83
MModal Inc	Term B Loan	\$9,887.64	30-Sep-2016	3.5	\$34,606.74
MModal Inc	Term B Loan	\$9,887.64	30-Dec-2016	3.75	\$37,078.65
MModal Inc	Term B Loan	\$9,887.64	31-Mar-2017	4	\$39,550.56
MModal Inc	Term B Loan	\$9,887.64	30-Jun-2017	4.25	\$42,022.47
MModal Inc	Term B Loan	\$9,887.64	29-Sep-2017	4.5	\$44,494.38
MModal Inc	Term B Loan	\$9,887.64	29-Dec-2017	4.75	\$46,966.29
MModal Inc	Term B Loan	\$9,887.64	30-Mar-2018	4.99	\$49,339.33
MModal Inc	Term B Loan	\$9,887.64	29-Jun-2018	5.24	\$51,811.24
MModal Inc	Term B Loan	\$9,887.64	28-Sep-2018	5.49	\$54,283.15
MModal Inc	Term B Loan	\$9,887.64	31-Dec-2018	5.75	\$56,853.93
MModal Inc	Term B Loan	\$9,887.64	29-Mar-2019	5.99	\$59,226.97
MModal Inc	Term B Loan	\$9,887.64	28-Jun-2019	6.24	\$61,698.88
MModal Inc	Term B Loan	\$3,733,033.71	16-Aug-2019	6.38	\$23,816,755.06
NAB Holdings LLC	Term Loan	\$37,500.00	28-Jun-2013	0.24	\$9,000.00
NAB Holdings LLC	Term Loan	\$37,500.00	30-Sep-2013	0.5	\$18,750.00
NAB Holdings LLC	Term Loan	\$37,500.00	31-Dec-2013	0.75	\$28,125.00
NAB Holdings LLC	Term Loan	\$37,500.00	31-Mar-2014	0.99	\$37,125.00
NAB Holdings LLC	Term Loan	\$37,500.00	30-Jun-2014	1.24	\$46,500.00
NAB Holdings LLC	Term Loan	\$56,250.00	30-Sep-2014	1.5	\$84,375.00
NAB Holdings LLC	Term Loan	\$56,250.00	31-Dec-2014	1.75	\$98,437.50
NAB Holdings LLC	Term Loan	\$56,250.00	31-Mar-2015	1.99	\$111,937.50
NAB Holdings LLC	Term Loan	\$56,250.00	30-Jun-2015	2.24	\$126,000.00
NAB Holdings LLC	Term Loan	\$56,250.00	30-Sep-2015	2.5	\$140,625.00
NAB Holdings LLC	Term Loan	\$56,250.00	31-Dec-2015	2.75	\$154,687.50
NAB Holdings LLC	Term Loan	\$56,250.00	31-Mar-2016	3	\$168,750.00
NAB Holdings LLC	Term Loan	\$56,250.00	30-Jun-2016	3.25	\$182,812.50
NAB Holdings LLC	Term Loan	\$75,000.00	30-Sep-2016	3.5	\$262,500.00
NAB Holdings LLC	Term Loan	\$75,000.00	30-Dec-2016	3.75	\$281,250.00
NAB Holdings LLC	Term Loan	\$75,000.00	31-Mar-2017	4	\$300,000.00
NAB Holdings LLC	Term Loan	\$75,000.00	30-Jun-2017	4.25	\$318,750.00
NAB Holdings LLC	Term Loan	\$75,000.00	29-Sep-2017	4.5	\$337,500.00
NAB Holdings LLC	Term Loan	\$75,000.00	29-Dec-2017	4.75	\$356,250.00
NAB Holdings LLC	Term Loan	\$75,000.00	30-Mar-2018	4.99	\$374,250.00
NAB Holdings LLC	Term Loan	\$1,725,000.00	24-Apr-2018	5.06	\$8,728,500.00
National Vision Inc	Term Loan	\$0.00	28-Jun-2013	0.24	\$0.00
National Vision Inc	Term Loan	\$0.00	30-Sep-2013	0.5	\$0.00
National Vision Inc	Term Loan	\$10,000.00	31-Dec-2013	0.75	\$7,500.00
National Vision Inc	Term Loan	\$10,000.00	31-Mar-2014	0.99	\$9,900.00
National Vision Inc	Term Loan	\$10,000.00	30-Jun-2014	1.24	\$12,400.00
National Vision Inc	Term Loan	\$10,000.00	30-Sep-2014	1.5	\$15,000.00
National Vision Inc	Term Loan	\$10,000.00	31-Dec-2014	1.75	\$17,500.00
National Vision Inc	Term Loan	\$10,000.00	31-Mar-2015	1.99	\$19,900.00
National Vision Inc	Term Loan	\$10,000.00	30-Jun-2015	2.24	\$22,400.00
National Vision Inc	Term Loan	\$10,000.00	30-Sep-2015	2.5	\$25,000.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
National Vision Inc	Term Loan	\$10,000.00	31-Dec-2015	2.75	\$27,500.00
National Vision Inc	Term Loan	\$10,000.00	31-Mar-2016	3	\$30,000.00
National Vision Inc	Term Loan	\$10,000.00	30-Jun-2016	3.25	\$32,500.00
National Vision Inc	Term Loan	\$10,000.00	30-Sep-2016	3.5	\$35,000.00
National Vision Inc	Term Loan	\$10,000.00	30-Dec-2016	3.75	\$37,500.00
National Vision Inc	Term Loan	\$10,000.00	31-Mar-2017	4	\$40,000.00
National Vision Inc	Term Loan	\$10,000.00	30-Jun-2017	4.25	\$42,500.00
National Vision Inc	Term Loan	\$10,000.00	29-Sep-2017	4.5	\$45,000.00
National Vision Inc	Term Loan	\$10,000.00	29-Dec-2017	4.75	\$47,500.00
National Vision Inc	Term Loan	\$10,000.00	30-Mar-2018	4.99	\$49,900.00
National Vision Inc	Term Loan	\$10,000.00	29-Jun-2018	5.24	\$52,400.00
National Vision Inc	Term Loan	\$3,760,000.00	02-Aug-2018	5.34	\$20,078,400.00
New Breed Inc	Term Loan	\$10,000.00	28-Jun-2013	0.24	\$2,400.00
New Breed Inc	Term Loan	\$10,000.00	30-Sep-2013	0.5	\$5,000.00
New Breed Inc	Term Loan	\$10,000.00	31-Dec-2013	0.75	\$7,500.00
New Breed Inc	Term Loan	\$10,000.00	31-Mar-2014	0.99	\$9,900.00
New Breed Inc	Term Loan	\$10,000.00	30-Jun-2014	1.24	\$12,400.00
New Breed Inc	Term Loan	\$10,000.00	30-Sep-2014	1.5	\$15,000.00
New Breed Inc	Term Loan	\$10,000.00	31-Dec-2014	1.75	\$17,500.00
New Breed Inc	Term Loan	\$10,000.00	31-Mar-2015	1.99	\$19,900.00
New Breed Inc	Term Loan	\$10,000.00	30-Jun-2015	2.24	\$22,400.00
New Breed Inc	Term Loan	\$10,000.00	30-Sep-2015	2.5	\$25,000.00
New Breed Inc	Term Loan	\$10,000.00	31-Dec-2015	2.75	\$27,500.00
New Breed Inc	Term Loan	\$10,000.00	31-Mar-2016	3	\$30,000.00
New Breed Inc	Term Loan	\$10,000.00	30-Jun-2016	3.25	\$32,500.00
New Breed Inc	Term Loan	\$10,000.00	30-Sep-2016	3.5	\$35,000.00
New Breed Inc	Term Loan	\$10,000.00	30-Dec-2016	3.75	\$37,500.00
New Breed Inc	Term Loan	\$10,000.00	31-Mar-2017	4	\$40,000.00
New Breed Inc	Term Loan	\$10,000.00	30-Jun-2017	4.25	\$42,500.00
New Breed Inc	Term Loan	\$10,000.00	29-Sep-2017	4.5	\$45,000.00
New Breed Inc	Term Loan	\$10,000.00	29-Dec-2017	4.75	\$47,500.00
New Breed Inc	Term Loan	\$10,000.00	30-Mar-2018	4.99	\$49,900.00
New Breed Inc	Term Loan	\$10,000.00	29-Jun-2018	5.24	\$52,400.00
New Breed Inc	Term Loan	\$10,000.00	28-Sep-2018	5.49	\$54,900.00
New Breed Inc	Term Loan	\$10,000.00	31-Dec-2018	5.75	\$57,500.00
New Breed Inc	Term Loan	\$10,000.00	29-Mar-2019	5.99	\$59,900.00
New Breed Inc	Term Loan	\$10,000.00	28-Jun-2019	6.24	\$62,400.00
New Breed Inc	Term Loan	\$10,000.00	30-Sep-2019	6.5	\$65,000.00
New Breed Inc	Term Loan	\$3,730,000.00	01-Oct-2019	6.5	\$24,245,000.00
NexTag Inc	Term Loan	\$138,494.09	28-Jun-2013	0.24	\$33,238.58
NexTag Inc	Term Loan	\$138,494.09	30-Sep-2013	0.5	\$69,247.05
NexTag Inc	Term Loan	\$138,494.09	31-Dec-2013	0.75	\$103,870.57
NexTag Inc	Term Loan	\$207,741.14	31-Mar-2014	0.99	\$205,663.72
NexTag Inc	Term Loan	\$207,741.14	30-Jun-2014	1.24	\$257,599.01
NexTag Inc	Term Loan	\$207,741.14	30-Sep-2014	1.5	\$311,611.70
NexTag Inc	Term Loan	\$207,741.14	31-Dec-2014	1.75	\$363,546.99
NexTag Inc	Term Loan	\$900,211.59	31-Mar-2015	1.99	\$1,791,421.06
NexTag Inc	Term Loan	\$900,211.59	30-Jun-2015	2.24	\$2,016,473.96
NexTag Inc	Term Loan	\$900,211.59	30-Sep-2015	2.5	\$2,250,528.97
NexTag Inc	Term Loan	\$900,211.59	28-Jan-2016	2.82	\$2,538,596.68
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	30-Sep-2013	0.5	\$666.67
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	31-Dec-2013	0.75	\$1,000.00
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	31-Mar-2014	0.99	\$1,320.00
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	30-Jun-2014	1.24	\$1,653.33

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	30-Sep-2014	1.5	\$2,000.00
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	31-Dec-2014	1.75	\$2,333.33
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	31-Mar-2015	1.99	\$2,653.33
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	30-Jun-2015	2.24	\$2,986.67
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	30-Sep-2015	2.5	\$3,333.33
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	31-Dec-2015	2.75	\$3,666.67
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	31-Mar-2016	3	\$4,000.00
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	30-Jun-2016	3.25	\$4,333.33
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	30-Sep-2016	3.5	\$4,666.67
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	30-Dec-2016	3.75	\$5,000.00
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	31-Mar-2017	4	\$5,333.33
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	30-Jun-2017	4.25	\$5,666.67
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	29-Sep-2017	4.5	\$6,000.00
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	29-Dec-2017	4.75	\$6,333.33
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	30-Mar-2018	4.99	\$6,653.33
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	29-Jun-2018	5.24	\$6,986.67
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	28-Sep-2018	5.49	\$7,320.00
Orbitz Worldwide Inc	Tranche C Term Loan	\$1,333.33	31-Dec-2018	5.75	\$7,666.67
Orbitz Worldwide Inc	Tranche C Term Loan	\$504,000.00	25-Mar-2019	5.98	\$3,013,919.98
Pegasus Solutions Inc	Term Loan Non-PIK	\$3,796,089.07	17-Apr-2013	0.04	\$151,843.56
Presidio Inc	New Term Loan	\$8,750.00	28-Jun-2013	0.24	\$2,100.00
Presidio Inc	New Term Loan	\$8,750.00	30-Sep-2013	0.5	\$4,375.00
Presidio Inc	New Term Loan	\$8,750.00	31-Dec-2013	0.75	\$6,562.50
Presidio Inc	New Term Loan	\$8,750.00	31-Mar-2014	0.99	\$8,662.50
Presidio Inc	New Term Loan	\$8,750.00	30-Jun-2014	1.24	\$10,850.00
Presidio Inc	New Term Loan	\$8,750.00	30-Sep-2014	1.5	\$13,125.00
Presidio Inc	New Term Loan	\$43,750.00	31-Dec-2014	1.75	\$76,562.50
Presidio Inc	New Term Loan	\$43,750.00	31-Mar-2015	1.99	\$87,062.50
Presidio Inc	New Term Loan	\$43,750.00	30-Jun-2015	2.24	\$98,000.00
Presidio Inc	New Term Loan	\$43,750.00	30-Sep-2015	2.5	\$109,375.00
Presidio Inc	New Term Loan	\$43,750.00	31-Dec-2015	2.75	\$120,312.50
Presidio Inc	New Term Loan	\$43,750.00	31-Mar-2016	3	\$131,250.00
Presidio Inc	New Term Loan	\$43,750.00	30-Jun-2016	3.25	\$142,187.50
Presidio Inc	New Term Loan	\$43,750.00	30-Sep-2016	3.5	\$153,125.00
Presidio Inc	New Term Loan	\$43,750.00	30-Dec-2016	3.75	\$164,062.50
Presidio Inc	New Term Loan	\$3,036,250.00	31-Mar-2017	4	\$12,145,000.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	28-Jun-2013	0.24	\$2,400.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	30-Sep-2013	0.5	\$5,000.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	31-Dec-2013	0.75	\$7,500.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	31-Mar-2014	0.99	\$9,900.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	30-Jun-2014	1.24	\$12,400.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	30-Sep-2014	1.5	\$15,000.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	31-Dec-2014	1.75	\$17,500.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	31-Mar-2015	1.99	\$19,900.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	30-Jun-2015	2.24	\$22,400.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	30-Sep-2015	2.5	\$25,000.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	31-Dec-2015	2.75	\$27,500.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	31-Mar-2016	3	\$30,000.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	30-Jun-2016	3.25	\$32,500.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	30-Sep-2016	3.5	\$35,000.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	30-Dec-2016	3.75	\$37,500.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	31-Mar-2017	4	\$40,000.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	30-Jun-2017	4.25	\$42,500.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	29-Sep-2017	4.5	\$45,000.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	29-Dec-2017	4.75	\$47,500.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	30-Mar-2018	4.99	\$49,900.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	29-Jun-2018	5.24	\$52,400.00
Radnet Management Inc	Retired Tranche B Term Loan	\$10,000.00	28-Sep-2018	5.49	\$54,900.00
Radnet Management Inc	Retired Tranche B Term Loan	\$3,760,000.00	10-Oct-2018	5.53	\$20,792,800.00
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	28-Jun-2013	0.24	\$2,215.38
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Sep-2013	0.5	\$4,615.38
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Dec-2013	0.75	\$6,923.08
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Mar-2014	0.99	\$9,138.46
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Jun-2014	1.24	\$11,446.15
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Sep-2014	1.5	\$13,846.15
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Dec-2014	1.75	\$16,153.85
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Mar-2015	1.99	\$18,369.23
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Jun-2015	2.24	\$20,676.92
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Sep-2015	2.5	\$23,076.92
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Dec-2015	2.75	\$25,384.62
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Mar-2016	3	\$27,692.31
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Jun-2016	3.25	\$30,000.00
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Sep-2016	3.5	\$32,307.69
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Dec-2016	3.75	\$34,615.38
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Mar-2017	4	\$36,923.08
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Jun-2017	4.25	\$39,230.77
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	29-Sep-2017	4.5	\$41,538.46
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	29-Dec-2017	4.75	\$43,846.15
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Mar-2018	4.99	\$46,061.54
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	29-Jun-2018	5.24	\$48,369.23
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	28-Sep-2018	5.49	\$50,676.92
Renaissance Learning Inc	Initial Term Loan	\$3,470,769.23	13-Nov-2018	5.62	\$19,505,723.06
Renfro Corporation	Tranche B Term Loan	\$6,666.67	30-Apr-2013	0.08	\$533.33
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Jul-2013	0.33	\$2,200.00
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Oct-2013	0.58	\$3,866.67
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Jan-2014	0.83	\$5,533.33
Renfro Corporation	Tranche B Term Loan	\$6,666.67	30-Apr-2014	1.08	\$7,200.00
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Jul-2014	1.33	\$8,866.67
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Oct-2014	1.58	\$10,533.33
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Jan-2015	1.83	\$12,200.00
Renfro Corporation	Tranche B Term Loan	\$6,666.67	30-Apr-2015	2.08	\$13,866.67
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Jul-2015	2.33	\$15,533.33
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Oct-2015	2.58	\$17,200.00
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Jan-2016	2.83	\$18,866.67
Renfro Corporation	Tranche B Term Loan	\$6,666.67	30-Apr-2016	3.08	\$20,533.33
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Jul-2016	3.33	\$22,200.00
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Oct-2016	3.58	\$23,866.67
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Jan-2017	3.84	\$25,600.00
Renfro Corporation	Tranche B Term Loan	\$6,666.67	30-Apr-2017	4.08	\$27,200.00
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Jul-2017	4.33	\$28,866.67
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Oct-2017	4.58	\$30,533.33
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Jan-2018	4.84	\$32,266.67
Renfro Corporation	Tranche B Term Loan	\$6,666.67	30-Apr-2018	5.08	\$33,866.67
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Jul-2018	5.33	\$35,533.33
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Oct-2018	5.58	\$37,200.00
Renfro Corporation	Tranche B Term Loan	\$2,513,333.34	30-Jan-2019	5.83	\$14,652,733.35
Roundy's Supermarkets Inc	Tranche B Term Loan	\$18,260.19	28-Jun-2013	0.24	\$4,382.44
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Sep-2013	0.5	\$11,306.45

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	31-Dec-2013	0.75	\$16,959.67
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	31-Mar-2014	0.99	\$22,386.77
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Jun-2014	1.24	\$28,039.99
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Sep-2014	1.5	\$33,919.34
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	31-Dec-2014	1.75	\$39,572.57
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	31-Mar-2015	1.99	\$44,999.66
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Jun-2015	2.24	\$50,652.88
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Sep-2015	2.5	\$56,532.24
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	31-Dec-2015	2.75	\$62,185.46
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	31-Mar-2016	3	\$67,838.68
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Jun-2016	3.25	\$73,491.91
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Sep-2016	3.5	\$79,145.13
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Dec-2016	3.75	\$84,798.35
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	31-Mar-2017	4	\$90,451.58
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Jun-2017	4.25	\$96,104.80
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	29-Sep-2017	4.5	\$101,758.02
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	29-Dec-2017	4.75	\$107,411.25
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Mar-2018	4.99	\$112,838.34
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	29-Jun-2018	5.24	\$118,491.57
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	28-Sep-2018	5.49	\$124,144.79
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	31-Dec-2018	5.75	\$130,024.14
Roundy's Supermarkets Inc	Tranche B Term Loan	\$8,434,609.62	13-Feb-2019	5.87	\$49,511,158.45
Rovi Solutions Corp	Tranche B-2 Loan	\$0.00	28-Jun-2013	0.24	\$0.00
Rovi Solutions Corp	Tranche B-2 Loan	\$0.00	30-Sep-2013	0.5	\$0.00
Rovi Solutions Corp	Tranche B-2 Loan	\$0.00	31-Dec-2013	0.75	\$0.00
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	31-Mar-2014	0.99	\$6,993.87
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	30-Jun-2014	1.24	\$8,759.99
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	30-Sep-2014	1.5	\$10,596.77
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	31-Dec-2014	1.75	\$12,362.89
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	31-Mar-2015	1.99	\$14,058.38
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	30-Jun-2015	2.24	\$15,824.50
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	30-Sep-2015	2.5	\$17,661.28
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	31-Dec-2015	2.75	\$19,427.41
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	31-Mar-2016	3	\$21,193.53
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	30-Jun-2016	3.25	\$22,959.66
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	30-Sep-2016	3.5	\$24,725.79
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	30-Dec-2016	3.75	\$26,491.92
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	31-Mar-2017	4	\$28,258.04
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	30-Jun-2017	4.25	\$30,024.17
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	29-Sep-2017	4.5	\$31,790.30
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	29-Dec-2017	4.75	\$33,556.43
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	30-Mar-2018	4.99	\$35,251.91
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	29-Jun-2018	5.24	\$37,018.04
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	28-Sep-2018	5.49	\$38,784.17
Rovi Solutions Corp	Tranche B-2 Loan	\$7,064.51	31-Dec-2018	5.75	\$40,620.94
Rovi Solutions Corp	Tranche B-2 Loan	\$2,635,062.63	29-Mar-2019	5.99	\$15,784,025.15
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	28-Jun-2013	0.24	\$4,992.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Sep-2013	0.5	\$10,400.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	31-Dec-2013	0.75	\$15,600.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	31-Mar-2014	0.99	\$20,592.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Jun-2014	1.24	\$25,792.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Sep-2014	1.5	\$31,200.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	31-Dec-2014	1.75	\$36,400.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	31-Mar-2015	1.99	\$41,392.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Jun-2015	2.24	\$46,592.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Sep-2015	2.5	\$52,000.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	31-Dec-2015	2.75	\$57,200.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	31-Mar-2016	3	\$62,400.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Jun-2016	3.25	\$67,600.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Sep-2016	3.5	\$72,800.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Dec-2016	3.75	\$78,000.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	31-Mar-2017	4	\$83,200.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Jun-2017	4.25	\$88,400.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	29-Sep-2017	4.5	\$93,600.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	29-Dec-2017	4.75	\$98,800.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Mar-2018	4.99	\$103,792.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	29-Jun-2018	5.24	\$108,992.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	28-Sep-2018	5.49	\$114,192.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	31-Dec-2018	5.75	\$119,600.00
SESAC Holdco II LLC	First Lien Term Loan	\$7,820,800.00	07-Feb-2019	5.85	\$45,751,680.00
Six3 Systems Inc	Term Loan	\$12,000.00	28-Jun-2013	0.24	\$2,880.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Sep-2013	0.5	\$6,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	31-Dec-2013	0.75	\$9,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	31-Mar-2014	0.99	\$11,880.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Jun-2014	1.24	\$14,880.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Sep-2014	1.5	\$18,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	31-Dec-2014	1.75	\$21,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	31-Mar-2015	1.99	\$23,880.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Jun-2015	2.24	\$26,880.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Sep-2015	2.5	\$30,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	31-Dec-2015	2.75	\$33,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	31-Mar-2016	3	\$36,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Jun-2016	3.25	\$39,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Sep-2016	3.5	\$42,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Dec-2016	3.75	\$45,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	31-Mar-2017	4	\$48,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Jun-2017	4.25	\$51,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	29-Sep-2017	4.5	\$54,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	29-Dec-2017	4.75	\$57,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Mar-2018	4.99	\$59,880.00
Six3 Systems Inc	Term Loan	\$12,000.00	29-Jun-2018	5.24	\$62,880.00
Six3 Systems Inc	Term Loan	\$12,000.00	28-Sep-2018	5.49	\$65,880.00
Six3 Systems Inc	Term Loan	\$12,000.00	31-Dec-2018	5.75	\$69,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	29-Mar-2019	5.99	\$71,880.00
Six3 Systems Inc	Term Loan	\$12,000.00	28-Jun-2019	6.24	\$74,880.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Sep-2019	6.5	\$78,000.00
Six3 Systems Inc	Term Loan	\$4,476,000.00	04-Oct-2019	6.51	\$29,138,760.00
SkillSoft Corporation	New Term Loan	\$7,121.87	28-Jun-2013	0.24	\$1,709.25
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Sep-2013	0.5	\$3,560.94
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Dec-2013	0.75	\$5,341.41
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Mar-2014	0.99	\$7,050.66
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Jun-2014	1.24	\$8,831.12
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Sep-2014	1.5	\$10,682.81
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Dec-2014	1.75	\$12,463.28
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Mar-2015	1.99	\$14,172.53
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Jun-2015	2.24	\$15,953.00
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Sep-2015	2.5	\$17,804.69
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Dec-2015	2.75	\$19,585.16

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Mar-2016	3	\$21,365.62
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Jun-2016	3.25	\$23,146.09
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Sep-2016	3.5	\$24,926.56
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Dec-2016	3.75	\$26,707.03
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Mar-2017	4	\$28,487.50
SkillSoft Corporation	New Term Loan	\$2,669,477.77	26-May-2017	4.15	\$11,078,332.76
SourceHOV LLC	Second Lien Term Loan	\$9,600,000.00	30-Apr-2018	5.08	\$48,768,000.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Jun-2013	0.24	\$2,400.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Sep-2013	0.5	\$5,000.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Dec-2013	0.75	\$7,500.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Mar-2014	0.99	\$9,900.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Jun-2014	1.24	\$12,400.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Sep-2014	1.5	\$15,000.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Dec-2014	1.75	\$17,500.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Mar-2015	1.99	\$19,900.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Jun-2015	2.24	\$22,400.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Sep-2015	2.5	\$25,000.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Dec-2015	2.75	\$27,500.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Mar-2016	3	\$30,000.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Jun-2016	3.25	\$32,500.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Sep-2016	3.5	\$35,000.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Dec-2016	3.75	\$37,500.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Mar-2017	4	\$40,000.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Jun-2017	4.25	\$42,500.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Sep-2017	4.5	\$45,000.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Dec-2017	4.75	\$47,500.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Mar-2018	5	\$50,000.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Jun-2018	5.25	\$52,500.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Sep-2018	5.5	\$55,000.00
Sportsman's Warehouse Inc	Term Loan	\$3,770,000.00	13-Nov-2018	5.62	\$21,187,400.00
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	28-Jun-2013	0.24	\$885.00
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	30-Sep-2013	0.5	\$1,843.75
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	31-Dec-2013	0.75	\$2,765.63
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	31-Mar-2014	0.99	\$3,650.63
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	30-Jun-2014	1.24	\$4,572.50
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	30-Sep-2014	1.5	\$5,531.25
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	31-Dec-2014	1.75	\$6,453.13
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	31-Mar-2015	1.99	\$7,338.13
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	30-Jun-2015	2.24	\$8,260.00
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	30-Sep-2015	2.5	\$9,218.75
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	31-Dec-2015	2.75	\$10,140.63
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	31-Mar-2016	3	\$11,062.50
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	30-Jun-2016	3.25	\$11,984.38
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	30-Sep-2016	3.5	\$12,906.25
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	30-Dec-2016	3.75	\$13,828.13
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	31-Mar-2017	4	\$14,750.00
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	30-Jun-2017	4.25	\$15,671.88
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	29-Sep-2017	4.5	\$16,593.75
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	29-Dec-2017	4.75	\$17,515.63
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	30-Mar-2018	4.99	\$18,400.63
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	29-Jun-2018	5.24	\$19,322.50
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	28-Sep-2018	5.49	\$20,244.38
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,687.50	31-Dec-2018	5.75	\$21,203.13
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$1,390,187.50	28-Feb-2019	5.91	\$8,216,008.13

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
SumTotal Systems LLC	Second Lien Term Loan	\$7,200,000.00	01-Jan-2020	6.75	\$48,600,000.00
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	30-Jun-2013	0.24	\$4,392.93
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	30-Sep-2013	0.5	\$9,151.95
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	31-Dec-2013	0.75	\$13,727.92
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	31-Mar-2014	0.99	\$18,120.85
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	30-Jun-2014	1.24	\$22,696.83
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	30-Sep-2014	1.5	\$27,455.84
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	31-Dec-2014	1.75	\$32,031.81
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	31-Mar-2015	1.99	\$36,424.74
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	30-Jun-2015	2.24	\$41,000.72
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	30-Sep-2015	2.5	\$45,759.73
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	31-Dec-2015	2.75	\$50,335.70
TravelCLICK Inc	First Lien Term B Loan	\$6,998,657.19	16-Mar-2016	2.96	\$20,716,025.29
Trinet HR Corporation	Term B Loan	\$10,000.00	30-Jun-2013	0.24	\$2,400.00
Trinet HR Corporation	Term B Loan	\$10,000.00	30-Sep-2013	0.5	\$5,000.00
Trinet HR Corporation	Term B Loan	\$10,000.00	31-Dec-2013	0.75	\$7,500.00
Trinet HR Corporation	Term B Loan	\$10,000.00	31-Mar-2014	0.99	\$9,900.00
Trinet HR Corporation	Term B Loan	\$10,000.00	30-Jun-2014	1.24	\$12,400.00
Trinet HR Corporation	Term B Loan	\$10,000.00	30-Sep-2014	1.5	\$15,000.00
Trinet HR Corporation	Term B Loan	\$10,000.00	31-Dec-2014	1.75	\$17,500.00
Trinet HR Corporation	Term B Loan	\$10,000.00	31-Mar-2015	1.99	\$19,900.00
Trinet HR Corporation	Term B Loan	\$10,000.00	30-Jun-2015	2.24	\$22,400.00
Trinet HR Corporation	Term B Loan	\$10,000.00	30-Sep-2015	2.5	\$25,000.00
Trinet HR Corporation	Term B Loan	\$10,000.00	31-Dec-2015	2.75	\$27,500.00
Trinet HR Corporation	Term B Loan	\$10,000.00	31-Mar-2016	3	\$30,000.00
Trinet HR Corporation	Term B Loan	\$10,000.00	30-Jun-2016	3.25	\$32,500.00
Trinet HR Corporation	Term B Loan	\$10,000.00	30-Sep-2016	3.5	\$35,000.00
Trinet HR Corporation	Term B Loan	\$10,000.00	31-Dec-2016	3.75	\$37,500.00
Trinet HR Corporation	Term B Loan	\$10,000.00	31-Mar-2017	4	\$40,000.00
Trinet HR Corporation	Term B Loan	\$10,000.00	30-Jun-2017	4.25	\$42,500.00
Trinet HR Corporation	Term B Loan	\$10,000.00	30-Sep-2017	4.5	\$45,000.00
Trinet HR Corporation	Term B Loan	\$10,000.00	31-Dec-2017	4.75	\$47,500.00
Trinet HR Corporation	Term B Loan	\$10,000.00	31-Mar-2018	5	\$50,000.00
Trinet HR Corporation	Term B Loan	\$10,000.00	30-Jun-2018	5.25	\$52,500.00
Trinet HR Corporation	Term B Loan	\$10,000.00	30-Sep-2018	5.5	\$55,000.00
Trinet HR Corporation	Term B Loan	\$3,770,000.00	24-Oct-2018	5.56	\$20,961,200.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Jun-2013	0.24	\$1,800.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Sep-2013	0.5	\$3,750.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Dec-2013	0.75	\$5,625.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Mar-2014	0.99	\$7,425.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Jun-2014	1.24	\$9,300.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Sep-2014	1.5	\$11,250.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Dec-2014	1.75	\$13,125.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Mar-2015	1.99	\$14,925.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Jun-2015	2.24	\$16,800.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Sep-2015	2.5	\$18,750.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Dec-2015	2.75	\$20,625.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Mar-2016	3	\$22,500.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Jun-2016	3.25	\$24,375.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Sep-2016	3.5	\$26,250.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Dec-2016	3.75	\$28,125.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Mar-2017	4	\$30,000.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Jun-2017	4.25	\$31,875.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	30-Sep-2017	4.5	\$33,750.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Dec-2017	4.75	\$35,625.00
UniTek Global Services Inc	New Incremental Term Loan	\$7,500.00	31-Mar-2018	5	\$37,500.00
UniTek Global Services Inc	New Incremental Term Loan	\$2,827,500.00	16-Apr-2018	5.04	\$14,250,600.00
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	28-Jun-2013	0.24	\$2,901.76
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	30-Sep-2013	0.5	\$6,045.34
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	31-Dec-2013	0.75	\$9,068.01
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	31-Mar-2014	0.99	\$11,969.77
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	30-Jun-2014	1.24	\$14,992.44
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	30-Sep-2014	1.5	\$18,136.02
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	31-Dec-2014	1.75	\$21,158.69
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	31-Mar-2015	1.99	\$24,060.45
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	30-Jun-2015	2.24	\$27,083.12
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	30-Sep-2015	2.5	\$30,226.70
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	31-Dec-2015	2.75	\$33,249.37
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	31-Mar-2016	3	\$36,272.04
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	30-Jun-2016	3.25	\$39,294.71
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	30-Sep-2016	3.5	\$42,317.38
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	30-Dec-2016	3.75	\$45,340.05
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	31-Mar-2017	4	\$48,362.72
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	30-Jun-2017	4.25	\$51,385.39
US Ft Holdco Inc	Replacement Term Loan	\$12,090.68	29-Sep-2017	4.5	\$54,408.06
US Ft Holdco Inc	Replacement Term Loan	\$4,558,186.40	30-Nov-2017	4.67	\$21,286,730.48
Vision Solutions Inc	Second Lien Term Loan	\$5,600,000.00	24-Jul-2017	4.31	\$24,136,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Jun-2013	0.24	\$2,400.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Sep-2013	0.5	\$5,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Dec-2013	0.75	\$7,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Mar-2014	0.99	\$9,900.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Jun-2014	1.24	\$12,400.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Sep-2014	1.5	\$15,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Dec-2014	1.75	\$17,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Mar-2015	1.99	\$19,900.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Jun-2015	2.24	\$22,400.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Sep-2015	2.5	\$25,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Dec-2015	2.75	\$27,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Mar-2016	3	\$30,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Jun-2016	3.25	\$32,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Sep-2016	3.5	\$35,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Dec-2016	3.75	\$37,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Mar-2017	4	\$40,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Jun-2017	4.25	\$42,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Sep-2017	4.5	\$45,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Dec-2017	4.75	\$47,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Mar-2018	5	\$50,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Jun-2018	5.25	\$52,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Sep-2018	5.5	\$55,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Dec-2018	5.75	\$57,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Mar-2019	6	\$60,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Jun-2019	6.25	\$62,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Sep-2019	6.5	\$65,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$3,730,000.00	25-Oct-2019	6.57	\$24,506,100.00
Web.com Group Inc	First Lien Term Loan	\$0.00	28-Jun-2013	0.24	\$0.00
Web.com Group Inc	First Lien Term Loan	\$0.00	30-Sep-2013	0.5	\$0.00
Web.com Group Inc	First Lien Term Loan	\$3,265.68	31-Dec-2013	0.75	\$2,449.26
Web.com Group Inc	First Lien Term Loan	\$7,968.00	31-Mar-2014	0.99	\$7,888.32

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Web.com Group Inc	First Lien Term Loan	\$7,968.00	30-Jun-2014	1.24	\$9,880.32
Web.com Group Inc	First Lien Term Loan	\$7,968.00	30-Sep-2014	1.5	\$11,952.01
Web.com Group Inc	First Lien Term Loan	\$7,968.00	31-Dec-2014	1.75	\$13,944.01
Web.com Group Inc	First Lien Term Loan	\$7,968.00	31-Mar-2015	1.99	\$15,856.33
Web.com Group Inc	First Lien Term Loan	\$7,968.00	30-Jun-2015	2.24	\$17,848.33
Web.com Group Inc	First Lien Term Loan	\$7,968.00	30-Sep-2015	2.5	\$19,920.01
Web.com Group Inc	First Lien Term Loan	\$7,968.00	31-Dec-2015	2.75	\$21,912.01
Web.com Group Inc	First Lien Term Loan	\$7,968.00	31-Mar-2016	3	\$23,904.01
Web.com Group Inc	First Lien Term Loan	\$7,968.00	30-Jun-2016	3.25	\$25,896.01
Web.com Group Inc	First Lien Term Loan	\$7,968.00	30-Sep-2016	3.5	\$27,888.01
Web.com Group Inc	First Lien Term Loan	\$7,968.00	30-Dec-2016	3.75	\$29,880.01
Web.com Group Inc	First Lien Term Loan	\$7,968.00	31-Mar-2017	4	\$31,872.01
Web.com Group Inc	First Lien Term Loan	\$7,968.00	30-Jun-2017	4.25	\$33,864.02
Web.com Group Inc	First Lien Term Loan	\$7,968.00	29-Sep-2017	4.5	\$35,856.02
Web.com Group Inc	First Lien Term Loan	\$3,190,232.93	27-Oct-2017	4.57	\$14,579,364.50
Grand Total		\$225,025,600.94			\$1,116,053,554.87

Interest Coverage Detail

Reinvestment Rate: 0.4682%
 Collection Period Start Date: 12-Feb-2013
 Collection Period End Date: 02-May-2013

Maturity	Interest Collected	Calc. Method	PAR	Contract	Current Interest Rate	Payment Date	No. of Days in Period	Scheduled Distribution	No. of Days Reinvested	Reinvestment Interest
ASP HHI Acquisition Co Inc - Additional Term Loan										
05-Oct-2018	\$19,375.00									
ASP HHI Acquisition Co Inc - Retired - Term Loan										
05-Oct-2018	\$25,509.61									
Aspen Dental Management Inc - Replacement Term Loan										
06-Oct-2016	\$18,495.28									
Attachmate Corporation - First Lien Term Loan										
22-Nov-2017	\$3,603.61									
22-Nov-2017		ACT/360	\$113,636.36	13	7.2500%	25-Apr-2013	31	\$709.44	7	\$0.06
22-Nov-2017		ACT/360	\$5,614,346.59	9	7.2500%	23-Apr-2013	90	\$101,760.03	9	\$11.91
Blue Coat Systems Inc - Term Loan										
15-Feb-2018		ACT/360	\$5,572,000.00	2	5.7500%	30-Apr-2013	89	\$79,207.53	2	\$2.06
CHS/Community Health Systems Inc - Extended Term Loan										
25-Jan-2017	\$371.20									
Compucom Systems Inc - First Lien Term Loan										
04-Oct-2018	\$24,675.17									
04-Oct-2018		ACT/360	\$4,987,500.00	6	6.5000%	03-Apr-2013	27	\$24,314.06	29	\$9.17
Cunningham Lindsey US Inc - First Lien Initial Term Loan										
10-Dec-2019	\$23,333.33									
10-Dec-2019		ACT/360	\$2,992,500.00	4	5.0000%	30-Apr-2013	33	\$13,715.63	2	\$0.36
Deltek Inc - First Lien Term Loan										
10-Oct-2018	\$32,606.53									
10-Oct-2018		ACT/360	\$4,638,375.00	4	5.0000%	10-Apr-2013	48	\$30,922.50	22	\$8.85
DG FastChannel Inc - Initial Term Loan										
26-Jul-2018	\$27,687.98									
26-Jul-2018		ACT/360	\$2,650,021.73	5	7.2500%	30-Apr-2013	33	\$17,611.60	2	\$0.46
Edmentum Inc - First Lien										
17-May-2018	\$9,681.40									
EIG Investors Corp - First Lien Term Loan										
11-Nov-2019	\$93.75									
First American Payment Systems - First Lien Term Loan										
12-Oct-2018	\$35,777.78									
First American Payment Systems - Second Lien Term Loan										
12-Apr-2019	\$2,866.67									
12-Apr-2019		ACT/360	\$3,200,000.00	1	10.7500%	30-Apr-2013	61	\$58,288.89	2	\$1.52
First Data Corp - 2018B Term Loan										
24-Sep-2018	\$1,737.34									
24-Sep-2018		ACT/360	\$480,952.38	2	5.2042%	24-Apr-2013	30	\$2,085.81	8	\$0.22
First Data Corp - Extended 2017 Dollar Term										
24-Mar-2017	\$45,361.15									
24-Mar-2017		ACT/360	\$9,050,721.38	14	5.2042%	24-Apr-2013	30	\$39,251.47	8	\$4.08
Generic Drug Holdings Inc - Closing Date Term Loan										
29-Oct-2019	\$21,395.65									

Maturity	Interest Collected	Calc. Method	PAR	Contract	Current Interest Rate	Payment Date	No. of Days in Period	Scheduled Distribution	No. of Days Reinvested	Reinvestment Interest
Generic Drug Holdings Inc - Term B Loan										
29-Oct-2019	\$25,539.85									
Global Tel Link Corp - Replacement Term Loan										
14-Dec-2017	\$54,553.17									
Grede I LLC - Term B Loan										
03-Apr-2017	\$12,396.92									
03-Apr-2017		ACT/360	\$733,855.18	29	7.0000%	11-Apr-2013	59	\$8,418.95	21	\$2.30
03-Apr-2017		ACT/360	\$733,855.18	30	7.0000%	25-Apr-2013	59	\$8,418.95	7	\$0.77
03-Apr-2017		ACT/360	\$631,115.46	32	7.0000%	11-Apr-2013	31	\$3,804.22	21	\$1.04
Healogics Inc - First Lien Term B Loan										
05-Feb-2019	\$20,416.67									
Hoffmaster Group Inc - First Lien Term Loan										
03-Jan-2018	\$30,972.55									
03-Jan-2018		ACT/360	\$192,452.26	20	6.5000%	30-Apr-2013	61	\$2,119.65	2	\$0.06
Infor (US) Inc - Tranche B-2 Term Loan										
05-Apr-2018	\$37,967.34									
Integra Telecom Holdings Inc - First Lien Initial Term Loan										
22-Feb-2019	\$5,250.00									
22-Feb-2019		ACT/360	\$2,180,000.00	2	6.0000%	22-Apr-2013	52	\$16,060.00	10	\$2.09
Integra Telecom Holdings Inc - Retired - Term Loan										
15-Apr-2015	\$60,961.90									
Jackson Hewitt Inc - Senior Secured Term Loan										
16-Oct-2017		ACT/360	\$7,200,000.00	3	10.0000%	30-Apr-2013	90	\$162,666.67	2	\$4.23
Mercury Payment Systems LLC - Term Loan										
01-Jul-2017	\$101.09									
01-Jul-2017		ACT/360	\$989,873.42	3	5.5000%	11-Apr-2013	90	\$13,610.76	21	\$3.72
Merrill Communications LLC - Term Loan										
08-Mar-2018		ACT/360	\$8,400,000.00	1	7.2500%	30-Apr-2013	41	\$69,358.33	2	\$1.80
MModal Inc - Term B Loan										
16-Aug-2019	\$65,088.71									
NAB Holdings LLC - Term Loan										
24-Apr-2018	\$7,189.58									
24-Apr-2018		ACT/360	\$2,500,000.00	7	7.0000%	30-Apr-2013	89	\$43,263.89	2	\$1.13
National Vision Inc - Term Loan										
02-Aug-2018	\$112.78									
New Breed Inc - Term Loan										
01-Oct-2019	\$6,222.22									
01-Oct-2019		ACT/360	\$3,333,333.33	7	6.0000%	30-Apr-2013	89	\$49,444.44	2	\$1.29
01-Oct-2019		ACT/360	\$656,666.67	9	6.0000%	29-Apr-2013	32	\$3,502.22	3	\$0.14
NexTag Inc - Term Loan										
28-Jan-2016	\$81,291.97									
Orbitz Worldwide Inc - Tranche C Term Loan										
25-Mar-2019		ACT/360	\$533,333.33	1	8.0000%	30-Apr-2013	28	\$3,318.52	2	\$0.09
Pegasus Solutions Inc - Term Loan Non-PIK										
17-Apr-2013	\$72,328.10									
17-Apr-2013		ACT/360	\$3,796,089.07	4	7.7500%	17-Apr-2013	20	\$16,344.27	15	\$3.19
Pegasus Solutions Inc - Term Loan PIK										
17-Apr-2013	\$400.51									
Presidio Inc - New Term Loan										
31-Mar-2017	\$48,513.83									
Radnet Management Inc - Retired Tranche B Term Loan										
10-Oct-2018	\$156.70									

Maturity	Interest Collected	Calc. Method	PAR	Contract	Current Interest Rate	Payment Date	No. of Days in Period	Scheduled Distribution	No. of Days Reinvested	Reinvestment Interest
10-Oct-2018		ACT/360	\$3,980,000.00	4	5.5000%	10-Apr-2013	90	\$54,725.00	22	\$15.66
Renaissance Learning Inc - Initial Term Loan										
13-Nov-2018	\$51,179.42									
Renfro Corporation - Tranche B Term Loan										
30-Jan-2019		ACT/360	\$121,212.13	3	5.7500%	30-Apr-2013	50	\$968.01	2	\$0.03
Roundy's Supermarkets Inc - Tranche B Term Loan										
13-Feb-2019	\$50,965.35									
13-Feb-2019		ACT/365	\$2,680,832.13	16	5.7500%	22-Apr-2013	59	\$23,976.46	10	\$3.12
13-Feb-2019		ACT/365	\$6,269,521.35	18	5.7500%	30-Apr-2013	33	\$32,592.92	2	\$0.85
Rovi Solutions Corp - Tranche B-2 Loan										
29-Mar-2019	\$17,761.84									
29-Mar-2019		ACT/360	\$2,776,352.85	10	4.0000%	30-Apr-2013	33	\$10,179.96	2	\$0.26
SESAC Holdco II LLC - First Lien Term Loan										
31-Dec-2018	\$42,026.67									
31-Dec-2018		ACT/360	\$8,299,200.00	5	6.0000%	30-Apr-2013	33	\$45,645.60	2	\$1.19
Six3 Systems Inc - Term Loan										
04-Oct-2019	\$81,200.00									
SkillSoft Corporation - New Term Loan										
26-May-2017	\$33,719.14									
SourceHOV LLC - Second Lien Term Loan										
30-Apr-2018	\$134,400.00									
30-Apr-2018		ACT/360	\$9,600,000.00	9	10.5000%	19-Apr-2013	31	\$86,800.00	13	\$14.67
Sportsman's Warehouse Inc - Term Loan										
13-Nov-2018		ACT/360	\$3,990,000.00	2	8.5000%	15-Apr-2013	91	\$85,729.58	17	\$18.95
STG-Fairway Acquisitions Inc - First Lien Term Loan										
28-Feb-2019	\$3,328.99									
28-Feb-2019		ACT/360	\$1,475,000.00	2	6.2500%	30-Apr-2013	33	\$8,450.52	2	\$0.22
Trinet HR Corporation - Term B Loan										
24-Oct-2018	\$65,722.22									
UniTek Global Services Inc - New Incremental Term Loan										
16-Apr-2018	\$65,645.36									
US Ft Holdco Inc - Replacement Term Loan										
30-Nov-2017	\$66,531.99									
Vision Solutions Inc - Second Lien Term Loan										
24-Jul-2017	\$82,755.56									
24-Jul-2017		ACT/360	\$5,600,000.00	25	9.5000%	30-Apr-2013	33	\$48,766.67	2	\$1.27
Wall Street Systems Delaware Inc - First Lien Term Loan										
25-Oct-2019	\$40,888.89									
Web.com Group Inc - First Lien Term Loan										
27-Oct-2017	\$78.67									
27-Oct-2017		ACT/360	\$3,313,018.66	1	4.5000%	08-Apr-2013	33	\$13,666.20	24	\$4.27
Web.com Group Inc - Retired First Lien Term Loan										
27-Oct-2017	\$21,952.62									
Grand Total	\$1,580,192.05							\$1,179,698.76		\$120.98

Concentration Limitation: (i) Senior Secured Loans, Second Lien Loans, Cash and Eligible Investments

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$242,713,159.13	100.0%	>= 90.0%	PASS

Description	Security ID	Asset Type	Security Level	Principal Balance
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	Loan	Senior Secured	\$6,666,666.67
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Loan	Senior Secured	\$4,310,532.18
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	Senior Secured	\$5,898,437.50
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Loan	Senior Secured	\$5,572,000.00
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	Loan	Senior Secured	\$5,000,000.00
Compucon Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Loan	Senior Secured	\$4,987,500.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	Senior Secured	\$2,992,500.00
Dellek Inc - First Lien Term Loan	DELTEKINC_TLB	Loan	Senior Secured	\$4,638,375.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	Senior Secured	\$2,650,021.73
Edmentum Inc - First Lien	PLATOINC_TL	Loan	Senior Secured	\$1,978,010.67
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	Senior Secured	\$4,788,000.00
Eligible Principal Investments	Eligible Principal Investments	Eligible Principal Investments	Senior Secured	\$17,687,558.19
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	Loan	Senior Secured	\$3,990,000.00
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	Loan	Second Lien	\$3,200,000.00
First Data Corp - 2018B Term Loan	1STDATA_18BTL	Loan	Senior Secured	\$480,952.38
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Loan	Senior Secured	\$9,050,721.38
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Loan	Senior Secured	\$3,460,869.57
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Loan	Senior Secured	\$4,582,984.20
Grede I LLC - Term B Loan	GREDEHLD_TL	Loan	Senior Secured	\$2,098,825.83
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Loan	Senior Secured	\$3,333,333.33
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	Senior Secured	\$1,909,788.00
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	Senior Secured	\$2,985,000.00
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCHM_FL	Loan	Senior Secured	\$4,360,000.00
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	Senior Secured	\$7,200,000.00
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	Senior Secured	\$994,957.98
Merrill Communications LLC - Term Loan	MERILCOM_TL	Loan	Senior Secured	\$8,400,000.00
MModal Inc - Term B Loan	MMODAL_BTL	Loan	Senior Secured	\$3,980,224.72
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	Senior Secured	\$2,887,500.00
National Vision Inc - Term Loan	NTLVISN_TL	Loan	Senior Secured	\$3,950,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	Senior Secured	\$3,990,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	Senior Secured	\$4,847,293.17
Orbitz Worldwide Inc - Tranche C Term Loan	ORBTZWW_TLC	Loan	Senior Secured	\$533,333.33
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	Senior Secured	\$3,796,089.07
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	Senior Secured	\$3,482,500.00
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	Loan	Senior Secured	\$3,980,000.00
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	Senior Secured	\$3,673,846.15
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Loan	Senior Secured	\$2,666,666.67
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	Senior Secured	\$8,950,353.48
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Loan	Senior Secured	\$2,776,352.85
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Loan	Senior Secured	\$8,299,200.00
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	Senior Secured	\$4,788,000.00
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	Senior Secured	\$2,783,427.77

Description	Security ID	Asset Type	Security Level	Principal Balance
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	Second Lien	\$9,600,000.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	Senior Secured	\$3,990,000.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	Senior Secured	\$1,475,000.00
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	Second Lien	\$7,200,000.00
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	Loan	Senior Secured	\$7,200,000.00
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	Senior Secured	\$3,990,000.00
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan	Senior Secured	\$2,977,500.00
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Loan	Senior Secured	\$4,775,818.64
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	Second Lien	\$5,600,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	Senior Secured	\$3,990,000.00
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Loan	Senior Secured	\$3,313,018.66
Grand Total				\$242,713,159.13

Concentration Limitation: (ii) Second Lien Loans

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$25,600,000.00	10.5%	<= 15.0%	PASS

Security	Security ID	Asset Type	Security Level	Principal Balance
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	Loan	Second Lien	\$3,200,000.00
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	Second Lien	\$9,600,000.00
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	Second Lien	\$7,200,000.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	Second Lien	\$5,600,000.00
Grand Total				\$25,600,000.00

Concentration Limitation: (iii) Bonds

Report Summary

Collateral Principal
Amount for Conc. Limits

\$242,713,159.13

Report Total

\$0.00

% of CPAD

0.0%

Requirement

<= 10.0%

PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (iv) Seventh highest Obligor

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$7,200,000.00	3.0%	<= 3.0%	PASS

Affiliated Issuer
Jackson Hewitt Inc

Principal Balance

\$7,200,000.00

Grand Total **\$7,200,000.00**

Concentration Limitation: (iv) Fourth highest Obligor

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$242,713,159.13	\$8,400,000.00	3.5%	<= 3.5%	PASS

Affiliated Issuer	Principal Balance
Merrill Communications LLC	\$8,400,000.00
Grand Total	\$8,400,000.00

Concentration Limitation: (iv) Highest Obligor

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$9,600,000.00	4.0%	<= 4.0%	PASS

Affiliated Issuer

SourceHOV LLC

Principal Balance

\$9,600,000.00

Grand Total \$9,600,000.00

Concentration Limitation: (iv) Top Ten Obligor and Obligor Ratings at purchase

Top 10 Obligors	\$80,237,893.91
Collateral Principal Amount	\$242,713,159.13
Percent of Collateral Principal Amount:	33.0587%
Highest Obligor with Moody's DP Rating < B3 and S&P Rating < B- at purchase	\$3,796,089.07
Percent of Collateral Principal Amount:	1.5640%
Max threshold if Top Obligor > 33%	3.0%
Result:	PASS

Security	Security ID	Principal Balance	Moody's DP Rating at Purchase	S&P Rating at Purchase	% Of CPA
ABB Con-Cise Optical Group LLC					
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	\$6,666,666.67	B2	B	2.7467%
ASP HHI Acquisition Co Inc					
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	\$4,310,532.18	B2	B+	1.7760%
Attachmate Corporation					
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	\$5,898,437.50	B2	B	2.4302%
Blue Coat Systems Inc					
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	\$5,572,000.00	B2	B+	2.2957%
Community Health Systems Inc					
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	\$5,000,000.00	B1	B+	2.0600%
Compucom Systems Inc					
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	\$4,987,500.00	B2	B+	2.0549%
Cunningham Lindsey US Inc					
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	\$2,992,500.00	B1	B	1.2329%
Deltek Inc					
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	\$4,638,375.00	B3	B	1.9111%
DG FastChannel Inc					
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	\$2,650,021.73	B1	B+	1.0918%
Edmentum Inc					
Edmentum Inc - First Lien	PLATOINC_TL	\$1,978,010.67	B2	BB-	0.8150%
EIG Investors Corp					
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	\$4,788,000.00	B2	B	1.9727%
First American Payment Systems					
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	\$3,990,000.00	B2	B	1.6439%
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	\$3,200,000.00	Caa1	B	1.3184%
First Data Corp					
First Data Corp - 2018B Term Loan	1STDATA_18BTL	\$480,952.38	B3	B	0.1982%
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	\$9,050,721.38	B3	B	3.7290%
Generic Drug Holdings Inc					
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	\$3,460,869.57	B2	B	1.4259%
Global Tel Link Corp					
Global Tel Link Corp - Replacement Term Loan	37999U9E0	\$4,582,984.20	B2	B	1.8882%
Grede I LLC					
Grede I LLC - Term B Loan	GREDEHLD_TL	\$2,098,825.83	B1	B+	0.8647%
Healogics Inc					
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	\$3,333,333.33	B2	B	1.3734%

Security	Security ID	Principal Balance	Moody's DP Rating at Purchase	S&P Rating at Purchase	% Of CPA
Hoffmaster Group Inc					
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	\$1,909,788.00	B2	B	0.7868%
Infor (US) Inc					
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	\$2,985,000.00	B2	B	1.2298%
Integra Telecom Holdings Inc					
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCMH_FL	\$4,360,000.00	B3	B	1.7964%
Jackson Hewitt Inc					
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	\$7,200,000.00	***	***	2.9665%
Mercury Payment Systems LLC					
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	\$994,957.98	B1	B+	0.4099%
Merrill Communications LLC					
Merrill Communications LLC - Term Loan	MERILCOM_TL	\$8,400,000.00	B3	B-	3.4609%
MModal Inc					
MModal Inc - Term B Loan	MMODAL_BTL	\$3,980,224.72	B2	B	1.6399%
NAB Holdings LLC					
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	\$2,887,500.00	B1	BB-	1.1897%
National Vision Inc					
National Vision Inc - Term Loan	NTLVISN_TL	\$3,950,000.00	B2	B+	1.6274%
New Breed Inc					
New Breed Inc - Term Loan	NEWBREDINC_TL	\$3,990,000.00	B2	B	1.6439%
NexTag Inc					
NexTag Inc - Term Loan	NEXTAGINC_TL	\$4,847,293.17	B1	B+	1.9971%
Orbitz Worldwide Inc					
Orbitz Worldwide Inc - Tranche C Term Loan	ORBTZWW_TLC	\$533,333.33	B2	B	0.2197%
Pegasus Solutions Inc					
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	\$3,796,089.07	***	***	1.5640%
Presidio Inc					
Presidio Inc - New Term Loan	PRESIDIO_FLTL	\$3,482,500.00	B1	B+	1.4348%
Radnet Management Inc					
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	\$3,980,000.00	B2	B	1.6398%
Renaissance Learning Inc					
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	\$3,673,846.15	B2	B	1.5137%
Renfro Corporation					
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	\$2,666,666.67	B2	B	1.0987%
Roundy's Supermarkets Inc					
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	\$8,950,353.48	B2	B	3.6876%
Rovi Solutions Corp					
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	\$2,776,352.85	Ba3	BB-	1.1439%
SESAC Holdco II LLC					
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	\$8,299,200.00	B2	B	3.4193%
Six3 Systems Inc					
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	\$4,788,000.00	B2	B+	1.9727%
SkillSoft Corporation					
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	\$2,783,427.77	B2	B	1.1468%
SourceHOV LLC					
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	\$9,600,000.00	Caa2	B+	3.9553%
Sportsman's Warehouse Inc					
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	\$3,990,000.00	B2	B	1.6439%
STG-Fairway Acquisitions Inc					
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	\$1,475,000.00	***	B	0.6077%
SumTotal Systems LLC					
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	\$7,200,000.00	Caa1	B	2.9665%

Security	Security ID	Principal Balance	Moody's DP Rating at Purchase	S&P Rating at Purchase	% Of CPA
TravelCLICK Inc					
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	\$7,200,000.00	B2	B	2.9665%
Trinet HR Corporation					
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	\$3,990,000.00	B1	B	1.6439%
UniTek Global Services Inc					
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	\$2,977,500.00	B2	B+	1.2268%
US Ft Holdco Inc					
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	\$4,775,818.64	B2	B	1.9677%
Vision Solutions Inc					
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	\$5,600,000.00	Caa1	B+	2.3073%
Wall Street Systems Delaware Inc					
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTYSDE_FL	\$3,990,000.00	B3	B	1.6439%
Web.com Group Inc					
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	\$3,313,018.66	B1	B	1.3650%

Concentration Limitation: (v) Highest Obligor having Moody's Rating based on credit estimates and/or private ratings, per clause (a)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	PASS
\$242,713,159.13	\$7,200,000.00	3.0%	<= 3.0%	

Affiliated Issuer

Jackson Hewitt Inc

Principal Balance

\$7,200,000.00

Grand Total \$7,200,000.00

Concentration Limitation: (vi) Moody's Default Probability Rating of "Caa1" or below (other than a Defaulted Obligation)

Report Summary

Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
\$242,713,159.13	\$30,871,089.07	12.7%	<= 20.0%	PASS

Security	Security ID	Asset Type	Moody's DP Rating	Principal Balance
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	Loan	Caa1	\$3,200,000.00
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	***	\$3,796,089.07
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	Caa2	\$9,600,000.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	***	\$1,475,000.00
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	Caa1	\$7,200,000.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	Caa1	\$5,600,000.00
Grand Total				\$30,871,089.07

Concentration Limitation: (vii) S&P Rating of "CCC+" or below (other than a Defaulted Obligation)

Report Summary

**Collateral Principal
Amount Excl Def**

\$242,713,159.13

Report Total

\$3,796,089.07

% of CPADef

1.6%

Requirement

<= 12.5%

PASS

Security	Security ID	Asset Type	S&P Rating	Principal Balance
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	***	\$3,796,089.07
Grand Total				\$3,796,089.07

Concentration Limitation: (viii) Fixed Rate Obligations

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$0.00	0.0%	<= 5.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (ix) Unsecured Loans or Subordinate Loans

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$242,713,159.13	\$0.00	0.0%	<= 5.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (x) Collateral Obligations that have a portion that may be convertible into or exchangeable for an Equity Security

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xi) DIP Collateral Obligations

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$0.00	0.0%	<= 5.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xii) Delayed Drawdown Collateral Obligations or Revolving Collateral Obligations

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$242,713,159.13	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xii) Revolving Collateral Obligations

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$0.00	0.0%	<= 3.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiii) Participation Interests

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$0.00	0.0%	<= 20.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$0.00	0.0%	<= 20.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: A)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$0.00	0.0%	<= 5.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: A+)

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$242,713,159.13	\$0.00	0.0%	<= 5.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AA)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AA-)

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$242,713,159.13	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AA+)

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$242,713,159.13	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AAA)

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$242,713,159.13	\$0.00	0.0%	<= 20.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: A)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$0.00	0.0%	<= 5.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: A+)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$0.00	0.0%	<= 5.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AA)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AA-)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AA+)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AAA)

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$242,713,159.13	\$0.00	0.0%	<= 20.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xv) S&P Rating Derived from a Moody's Rating per Clause (iii)(a)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xvi) S&P Rating based on credit estimates per Clause (iii)(b)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$3,796,089.07	1.6%	<= 20.0%	PASS

Description	Security ID	Asset Type	S&P Rating	Rating Type	Principal Balance
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	***	Per Clause (iii)(b)	\$3,796,089.07
Grand Total					\$3,796,089.07

Concentration Limitation: (xvii) Moody's Rating Per Clauses (e)(i)(A) or (e)(i)(B)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xviii) Domiciled outside the United States

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$0.00	0.0%	<= 5.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xix) Domiciled in all Tax Jurisdictions in the aggregate

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$0.00	0.0%	<= 2.5%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xx) Fourth highest S&P Industry Classification

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$28,156,456.16	11.6%	<= 15.0%	PASS

Industry	Principal Balance
Electronics/electrical	\$28,156,456.16
Grand Total	\$28,156,456.16

Concentration Limitation: (xx)(x) Highest S&P Industry Classification

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$43,808,659.59	18.0%	<= 20.0%	PASS

Industry	Principal Balance
Business equipment & services	\$43,808,659.59
Grand Total	\$43,808,659.59

Concentration Limitation: (xx)(y) Third highest S&P Industry Classification

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$28,563,747.84	11.8%	<= 17.5%	PASS

Industry	Principal Balance
Retailers (except food & drug)	\$28,563,747.84
	Grand Total \$28,563,747.84

Concentration Limitation: (xxi) Fourth highest Moody's Industry Classification

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$19,754,427.62	8.1%	<= 15.0%	PASS

Industry	Principal Balance
Healthcare & Pharmaceuticals	\$19,754,427.62
Grand Total	\$19,754,427.62

Concentration Limitation: (xix)(x) Highest Moody's Industry Classification

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$38,156,802.77	15.7%	<= 20.0%	PASS

Industry	Principal Balance
Services: Business	\$38,156,802.77
Grand Total	\$38,156,802.77

Concentration Limitation: (xxi)(y) Third highest Moody's Industry Classification

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$242,713,159.13	\$28,156,456.16	11.6%	<= 17.5%	PASS

Industry	Principal Balance
High Tech Industries	\$28,156,456.16
Grand Total	\$28,156,456.16

Concentration Limitation: (xxii) Collateral Obligations that pay interest at least annually, but less frequently than quarterly

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$242,713,159.13	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xxiii) Cov-Lite Loans

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$24,101,666.67	9.9%	<= 10.0%	PASS

Security	Security ID	Asset Type	Cov-Lite	Principal Balance
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	Loan	Yes	\$6,666,666.67
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Loan	Yes	\$4,987,500.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	Yes	\$2,992,500.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	Yes	\$3,990,000.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	Yes	\$1,475,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	Yes	\$3,990,000.00
Grand Total				\$24,101,666.67

Concentration Limitation: (xxiv) Long Dated Obligations

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$242,713,159.13	\$0.00	0.0%	<= 0.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xxv) Middle Market Loans

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$242,713,159.13	\$3,796,089.07	1.6%	<= 25.0%	PASS

Security	Security ID	Asset Type	Middle Market		Principal Balance
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	Yes		\$3,796,089.07
				Grand Total	\$3,796,089.07

Concentration Limitation: (xxvi) Collateral Obligations with indicative pricing from one or more Approved Third Party Pricing Services

Report Summary

Aggregate Principal Balance for Conc. Limits	Report Total	% of APBC	Requirement	
\$225,025,600.94	\$225,025,600.94	100.0%	>= 90.0%	PASS

Security	Security ID	Asset Type	Pricing from Approved Third Party Pricing Service	Principal Balance
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	Loan	Yes	\$6,666,666.67
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Loan	Yes	\$4,310,532.18
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	Yes	\$5,898,437.50
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Loan	Yes	\$5,572,000.00
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	Loan	Yes	\$5,000,000.00
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Loan	Yes	\$4,987,500.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	Yes	\$2,992,500.00
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	Loan	Yes	\$4,638,375.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	Yes	\$2,650,021.73
Edmentum Inc - First Lien	PLATOINC_TL	Loan	Yes	\$1,978,010.67
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	Yes	\$4,788,000.00
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	Loan	Yes	\$3,990,000.00
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	Loan	Yes	\$3,200,000.00
First Data Corp - 2018B Term Loan	1STDATA_18BTL	Loan	Yes	\$480,952.38
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Loan	Yes	\$9,050,721.38
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Loan	Yes	\$3,460,869.57
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Loan	Yes	\$4,582,984.20
Grede I LLC - Term B Loan	GREDEHLD_TL	Loan	Yes	\$2,098,825.83
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Loan	Yes	\$3,333,333.33
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	Yes	\$1,909,788.00
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	Yes	\$2,985,000.00
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCLMH_FL	Loan	Yes	\$4,360,000.00
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWIT_SSTL	Loan	Yes	\$7,200,000.00
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	Yes	\$994,957.98
Merrill Communications LLC - Term Loan	MERILCOM_TL	Loan	Yes	\$8,400,000.00
MModal Inc - Term B Loan	MMODAL_BTL	Loan	Yes	\$3,980,224.72
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	Yes	\$2,887,500.00
National Vision Inc - Term Loan	NTLVISN_TL	Loan	Yes	\$3,950,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	Yes	\$3,990,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	Yes	\$4,847,293.17
Orbitz Worldwide Inc - Tranche C Term Loan	ORBTZWW_TLC	Loan	Yes	\$533,333.33
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Loan	Yes	\$3,796,089.07
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	Yes	\$3,482,500.00
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	Loan	Yes	\$3,980,000.00
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	Yes	\$3,673,846.15

Security	Security ID	Asset Type	Pricing from Approved Third Party Pricing Service	Principal Balance
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Loan	Yes	\$2,666,666.67
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	Yes	\$8,950,353.48
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Loan	Yes	\$2,776,352.85
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Loan	Yes	\$8,299,200.00
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	Yes	\$4,788,000.00
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	Yes	\$2,783,427.77
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	Yes	\$9,600,000.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNVREH_TL	Loan	Yes	\$3,990,000.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	Yes	\$1,475,000.00
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	Yes	\$7,200,000.00
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	Loan	Yes	\$7,200,000.00
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	Yes	\$3,990,000.00
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan	Yes	\$2,977,500.00
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Loan	Yes	\$4,775,818.64
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	Yes	\$5,600,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	Yes	\$3,990,000.00
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Loan	Yes	\$3,313,018.66
Grand Total				\$225,025,600.94

Portfolio Assets: Highest Haircut Amount for OC Test

No records matched the report criteria or there is no data available.

Portfolio Assets: Defaulted Obligation Detail

No records matched the report criteria or there is no data available.

Portfolio Assets: Excess CCC/Caa Adjustment Amount

Collateral Principal Amount (excluding Defaults)	\$242,713,159.13
Aggregate Principal Balance of CCC/Caa Collateral Obligations (x)	\$30,871,089.07
20% of Collateral Principal Amount (excluding Defaults)	\$48,542,631.83
16.5 % of Collateral Principal Amount (excluding Defaults)	\$40,047,671.26
Total CCC Excess over 16.5% of Collateral Principal Amount (excluding Defaults)	\$0.00
Total Caa Excess over 20.0% of Collateral Principal Amount (excluding Defaults)	\$0.00
CCC/Caa Excess	\$0.00
Aggregate Market Value of CCC/Caa Obligations (y)	\$30,664,350.37
(x) Divided by (y)	99.4%
Excess CCC/Caa Adjustment Amount (1-(x) Divided by (y) * APB of Excess))	\$0.00

Security	Security ID	Moody DP Rating	S&P Rating	PrincipalBalance	Excess Amount	Market Price	Market Value	AMV/APB	Excess * AMV/ABP	Excess CCC/Caa Adjustment Amount
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	Caa1	B	\$3,200,000.00	\$0.00	100.2500%	\$3,208,000.00	99.3000%	\$0.00	\$0.00
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Caa2	B+	\$9,600,000.00	\$0.00	100.0000%	\$9,600,000.00	99.3000%	\$0.00	\$0.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	***	B	\$1,475,000.00	\$0.00	99.8130%	\$1,472,241.75	99.3000%	\$0.00	\$0.00
Pegasus Solutions Inc - Term Loan PIK	PEGASUS_TLPK	***	***	\$0.00	\$0.00	99.5000%	\$0.00	99.3000%	\$0.00	\$0.00
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	***	***	\$3,796,089.07	\$0.00	99.5000%	\$3,777,108.62	99.3000%	\$0.00	\$0.00
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Caa1	B	\$7,200,000.00	\$0.00	98.8750%	\$7,119,000.00	99.3000%	\$0.00	\$0.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Caa1	B+	\$5,600,000.00	\$0.00	98.0000%	\$5,488,000.00	99.3000%	\$0.00	\$0.00
Grand Total				\$30,871,089.07	\$0.00		\$30,664,350.37		\$0.00	\$0.00

Portfolio Assets: Discounted Obligations Trade Level

No records matched the report criteria or there is no data available.

Portfolio Assets: Discounted Obligations (z) Purchased at less than 75% per clause (y)

Report Summary

Collateral Principal
Amount

\$242,713,159.13

Report Total

\$0.00

% of CPA

0.00%

Requirement

<= 2.50%

PASS

No records matched the report criteria or there is no data available.

Portfolio Assets: Discounted Obligations (z) Purchased per clause (y)

Report Summary

Collateral Principal
Amount

\$242,713,159.13

Report Total

\$0.00

% of CPA

0.00%

Requirement

<= 5.00%

PASS

No records matched the report criteria or there is no data available.

Portfolio Assets: Discounted Obligations (z) Purchased per clause (y) since Closing Date

Report Summary

Target Initial Par Amount	Report Total	% of TIPA	Requirement	
\$160,000,000.00	\$0.00	0.00%	<= 10.00%	PASS

No records matched the report criteria or there is no data available.

Portfolio Assets: Rating Information

Security	Security ID	Principal Balance	Defaulted Obligation	Moody's Rating	Moody's DP Rating	Moody's Rating Type	S&P Rating	S&P Rating Type
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	\$6,666,666.67	No	B2	B2		B	
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	\$4,310,532.18	No	B2	B2		B+	
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	\$5,898,437.50	No	B1	B2		B	
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	\$5,572,000.00	No	B2	B2		B+	
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	\$5,000,000.00	No	Ba3	B1		B+	
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	\$4,987,500.00	No	B1	B2		B+	
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	\$2,992,500.00	No	Ba3	B1		B	
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	\$4,638,375.00	No	B1	B3		B	
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	\$2,650,021.73	No	B1	B1		B+	
Edmentum Inc - First Lien	PLATOINC_TL	\$1,978,010.67	No	Ba3	B2		B	
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	\$4,788,000.00	No	B1	B2		B	
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	\$3,990,000.00	No	B1	B2		B	
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	\$3,200,000.00	No	Caa1	Caa1		B	
First Data Corp - 2018B Term Loan	1STDATA_18BTL	\$480,952.38	No	B1	B3		B	
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	\$9,050,721.38	No	B1	B3		B	
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	\$3,460,869.57	No	B1	B2		B	
Global Tel Link Corp - Replacement Term Loan	37999U9E0	\$4,582,984.20	No	B2	B2		B	
Grede I LLC - Term B Loan	GREDEHLD_TL	\$2,098,825.83	No	B2	B1		B+	
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	\$3,333,333.33	No	B1	B2		B	
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	\$1,909,788.00	No	B1	B2		B	
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	\$2,985,000.00	No	Ba3	B2		B	
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCEMH_FL	\$4,360,000.00	No	B2	B3		B	
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	\$7,200,000.00	No	***	***	Shadow	***	Shadow
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	\$994,957.98	No	B1	B1		B+	
Merrill Communications LLC - Term Loan	MERILCOM_TL	\$8,400,000.00	No	B1	B3		B-	
MModal Inc - Term B Loan	MMODAL_BTL	\$3,980,224.72	No	Ba3	B2		B	
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	\$2,887,500.00	No	Ba3	B1		BB-	
National Vision Inc - Term Loan	NTLVISN_TL	\$3,950,000.00	No	B1	B2		B+	
New Breed Inc - Term Loan	NEWBREDINC_TL	\$3,990,000.00	No	B2	B2		B	
NexTag Inc - Term Loan	NEXTAGINC_TL	\$4,847,293.17	No	B1	B1		B+	
Orbitz Worldwide Inc - Tranche C Term Loan	ORBTZWW_TLC	\$533,333.33	No	B2	B2		B	
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	\$3,796,089.07	No	***	***	Shadow	***	Per Clause (iii)(b)
Pegasus Solutions Inc - Term Loan PIK	PEGASUS_TLPK	\$0.00	No	***	***	Shadow	***	Per Clause (iii)(b)
Presidio Inc - New Term Loan	PRESIDIO_FLTL	\$3,482,500.00	No	Ba3	B1		B+	
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	\$3,980,000.00	No	Ba3	B2		B	
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	\$3,673,846.15	No	B2	B2		B	
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	\$2,666,666.67	No	B2	B2		B	
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	\$8,950,353.48	No	B1	B2		B	
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	\$2,776,352.85	No	Ba2	Ba3		BB-	
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	\$8,299,200.00	No	B1	B2		BB-	
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	\$4,788,000.00	No	B2	B2		B+	
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	\$2,783,427.77	No	Ba3	B2		B	
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	\$9,600,000.00	No	Caa2	Caa2		B+	
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	\$3,990,000.00	No	B3	B2		B	
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	\$1,475,000.00	No	***	***	Shadow	B	
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	\$7,200,000.00	No	Caa1	Caa1		B	
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	\$7,200,000.00	No	Ba3	B2		B	
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	\$3,990,000.00	No	B1	B1		B	
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	\$2,977,500.00	No	B3	B2		B+	

Security	Security ID	Principal Balance	Defaulted Obligation	Moody's Rating	Moody's DP Rating	Moody's Rating Type	S&P Rating	S&P Rating Type
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	\$4,775,818.64	No	B1	B2		B	
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	\$5,600,000.00	No	Caa1	Caa1		B+	
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTYSDE_FL	\$3,990,000.00	No	B2	B3		B	
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	\$3,313,018.66	No	B1	B1		B	
	Grand Total	\$225,025,600.94						

Portfolio Assets: Moody's Default Probability Rating Information

Security	Asset Type	Moody DP Rating source	DIP Obligation	Principal Balance	Moody Security Rating	Moody Senior Implied Rating	Moody Senior Unsecured Rating	Rating Estimate - Moody	Moody's DP Rating BF CW	Outlook	Credit Watch	Moody's DP Rating-RFT	Moody's DP Rating AF CW
ABB Con-Cise Optical Group LLC - Term Loan	Loan	Corporate Family Rating	No	\$6,666,666.67	B2	B2			B2			B2	B2
ASP HHI Acquisition Co Inc - Additional Term Loan	Loan	Corporate Family Rating	No	\$4,310,532.18	B2	B2			B2			B2	B2
Attachmate Corporation - First Lien Term Loan	Loan	Corporate Family Rating	No	\$5,898,437.50	B1	B2			B2	Negative		B3	B2
Blue Coat Systems Inc - Term Loan	Loan	Corporate Family Rating	No	\$5,572,000.00	B2	B2			B2			B2	B2
CHS/Community Health Systems Inc - Extended Term Loan	Loan	Corporate Family Rating	No	\$5,000,000.00	Ba3	B1	B3		B1		OFF	B1	B1
Compucom Systems Inc - First Lien Term Loan	Loan	Corporate Family Rating	No	\$4,987,500.00	B1	B2			B2			B2	B2
Cunningham Lindsey US Inc - First Lien Initial Term Loan	Loan	Corporate Family Rating	No	\$2,992,500.00	Ba3	B1			B1			B1	B1
Deltek Inc - First Lien Term Loan	Loan	Corporate Family Rating	No	\$4,638,375.00	B1	B3			B3			B3	B3
DG FastChannel Inc - Initial Term Loan	Loan	Corporate Family Rating	No	\$2,650,021.73	B1	B1			B1			B1	B1
Edmentum Inc - First Lien	Loan	Corporate Family Rating	No	\$1,978,010.67	Ba3	B2			B2			B2	B2
EIG Investors Corp - First Lien Term Loan	Loan	Corporate Family Rating	No	\$4,788,000.00	B1	B2			B2	Negative		B3	B2
First American Payment Systems - First Lien Term Loan	Loan	Corporate Family Rating	No	\$3,990,000.00	B1	B2			B2			B2	B2
First American Payment Systems - Second Lien Term Loan	Loan	Public Rating	No	\$3,200,000.00	Caa1	B2			Caa1			Caa1	Caa1
First Data Corp - 2018B Term Loan	Loan	Corporate Family Rating	No	\$480,952.38	B1	B3	Caa1		B3		OFF	B3	B3
First Data Corp - Extended 2017 Dollar Term	Loan	Corporate Family Rating	No	\$9,050,721.38	B1	B3	Caa1		B3		OFF	B3	B3
Generic Drug Holdings Inc - Term B Loan	Loan	Corporate Family Rating	No	\$3,460,869.57	B1	B2			B2			B2	B2
Global Tel Link Corp - Replacement Term Loan	Loan	Corporate Family Rating	No	\$4,582,984.20	B2	B2			B2			B2	B2
Grede I LLC - Term B Loan	Loan	Corporate Family Rating	No	\$2,098,825.83	B2	B1			B1			B1	B1
Healogics Inc - First Lien Term B Loan	Loan	Corporate Family Rating	No	\$3,333,333.33	B1	B2			B2			B2	B2
Hoffmaster Group Inc - First Lien Term Loan	Loan	Corporate Family Rating	No	\$1,909,788.00	B1	B2			B2	Negative		B3	B2
Infor (US) Inc - Tranche B-2 Term Loan	Loan	Corporate Family Rating	No	\$2,985,000.00	Ba3	B2	Caa1		B2			B2	B2
Integra Telecom Holdings Inc - First Lien Initial Term Loan	Loan	Corporate Family Rating	No	\$4,360,000.00	B2	B3			B3	Positive	OFF	B3	B3
Jackson Hewitt Inc - Senior Secured Term Loan	Loan	Rating Estimate	No	\$7,200,000.00	***	***	***	B3	***			***	***
Mercury Payment Systems LLC - Term Loan	Loan	Corporate Family Rating	No	\$994,957.98	B1	B1			B1	Negative		B2	B1
Merrill Communications LLC - Term Loan	Loan	Corporate Family Rating	No	\$8,400,000.00	B1	B3			B3		OFF	B3	B3
MModal Inc - Term B Loan	Loan	Corporate Family Rating	No	\$3,980,224.72	Ba3	B2			B2			B2	B2
NAB Holdings LLC - Term Loan	Loan	Corporate Family Rating	No	\$2,887,500.00	Ba3	B1			B1			B1	B1
National Vision Inc - Term Loan	Loan	Corporate Family Rating	No	\$3,950,000.00	B1	B2			B2			B2	B2
New Breed Inc - Term Loan	Loan	Corporate Family Rating	No	\$3,990,000.00	B2	B2			B2			B2	B2
NexTag Inc - Term Loan	Loan	Corporate Family Rating	No	\$4,847,293.17	B1	B1			B1			B1	B1
Orbitz Worldwide Inc - Tranche C Term Loan	Loan	Corporate Family Rating	No	\$533,333.33	B2	B2			B2			B2	B2
Pegasus Solutions Inc - Term Loan Non-PIK	Loan	Rating Estimate	No	\$3,796,089.07	***	***	***	Caa2	***			***	***
Pegasus Solutions Inc - Term Loan PIK	Loan	Rating Estimate	No	\$0.00	***	***	***	Caa2	***			***	***
Presidio Inc - New Term Loan	Loan	Corporate Family Rating	No	\$3,482,500.00	Ba3	B1			B1			B1	B1
Radnet Management Inc - Retired Tranche B Term Loan	Loan	Corporate Family Rating	No	\$3,980,000.00	Ba3	B2			B2			B2	B2
Renaissance Learning Inc - Initial Term Loan	Loan	Corporate Family Rating	No	\$3,673,846.15	B2	B2			B2			B2	B2
Renfro Corporation - Tranche B Term Loan	Loan	Corporate Family Rating	No	\$2,666,666.67	B2	B2			B2			B2	B2
Roundy's Supermarkets Inc - Tranche B Term Loan	Loan	Corporate Family Rating	No	\$8,950,353.48	B1	B2			B2			B2	B2
Rovi Solutions Corp - Tranche B-2 Loan	Loan	Corporate Family Rating	No	\$2,776,352.85	Ba2	Ba3			Ba3			Ba3	Ba3
SESAC Holdco II LLC - First Lien Term Loan	Loan	Corporate Family Rating	No	\$8,299,200.00	B1	B2			B2			B2	B2
Six3 Systems Inc - Term Loan	Loan	Corporate Family Rating	No	\$4,788,000.00	B2	B2			B2			B2	B2
SkillSoft Corporation - New Term Loan	Loan	Corporate Family Rating	No	\$2,783,427.77	Ba3	B2			B2			B2	B2
SourceHOV LLC - Second Lien Term Loan	Loan	Public Rating	No	\$9,600,000.00	Caa2	B3			Caa2			Caa2	Caa2
Sportsman's Warehouse Inc - Term Loan	Loan	Corporate Family Rating	No	\$3,990,000.00	B3	B2			B2			B2	B2
STG-Fairway Acquisitions Inc - First Lien Term Loan	Loan	Rating Estimate	No	\$1,475,000.00	***	***	***	Caa1	***			***	***
SumTotal Systems LLC - Second Lien Term Loan	Loan	Public Rating	No	\$7,200,000.00	Caa1	B2			Caa1			Caa1	Caa1
TravelCLICK Inc - First Lien Term B Loan	Loan	Corporate Family Rating	No	\$7,200,000.00	B2	B2			B2			B2	B2
Trinet HR Corporation - Term B Loan	Loan	Corporate Family Rating	No	\$3,990,000.00	B1	B1			B1			B1	B1

Security	Asset Type	Moody DP Rating source	DIP Obligation	Principal Balance	Moody Security Rating	Moody Senior Implied Rating	Moody Senior Unsecured Rating	Rating Estimate - Moody	Moody's DP Rating BF CW	Outlook	Credit Watch	Moody's DP Rating-RFT	Moody's DP Rating AF CW
UniTek Global Services Inc - New Incremental Term Loan	Loan	Corporate Family Rating	No	\$2,977,500.00	B3	B2			B2			B2	B2
US Ft Holdco Inc - Replacement Term Loan	Loan	Corporate Family Rating	No	\$4,775,818.64	B1	B2			B2			B2	B2
Vision Solutions Inc - Second Lien Term Loan	Loan	Public Rating	No	\$5,600,000.00	Caa1	B2			Caa1			Caa1	Caa1
Wall Street Systems Delaware Inc - First Lien Term Loan	Loan	Corporate Family Rating	No	\$3,990,000.00	B2	B3			B3			B3	B3
Web.com Group Inc - First Lien Term Loan	Loan	Corporate Family Rating	No	\$3,313,018.66	B1	B1			B1			B1	B1
Grand Total				\$225,025,600.94									

Portfolio Assets: Moody's Rating Information

Security	Security ID	Asset Type	Moody Rating Source	Principal Balance	Moody Security Rating	Moody Senior Implied Rating	Moody Senior Unsecured Rating	Rating Estimate - Moody	Moody's Rating BF CW	Credit Watch	Moody's Rating AF CW
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	Loan	Public Rating	\$6,666,666.67	B2	B2			B2		B2
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Loan	Public Rating	\$4,310,532.18	B2	B2			B2		B2
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	Public Rating	\$5,898,437.50	B1	B2			B1		B1
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	Loan	Public Rating	\$5,572,000.00	B2	B2			B2		B2
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	Loan	Public Rating	\$5,000,000.00	Ba3	B1	B3		Ba3		Ba3
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Loan	Public Rating	\$4,987,500.00	B1	B2			B1		B1
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	Public Rating	\$2,992,500.00	Ba3	B1			Ba3		Ba3
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	Loan	Public Rating	\$4,638,375.00	B1	B3			B1		B1
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	Public Rating	\$2,650,021.73	B1	B1			B1		B1
Edmentum Inc - First Lien	PLATOINC_TL	Loan	Public Rating	\$1,978,010.67	Ba3	B2			Ba3		Ba3
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	Public Rating	\$4,788,000.00	B1	B2			B1		B1
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	Loan	Public Rating	\$3,990,000.00	B1	B2			B1		B1
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	Loan	Public Rating	\$3,200,000.00	Caa1	B2			Caa1		Caa1
First Data Corp - 2018B Term Loan	1STDATA_18BTL	Loan	Public Rating	\$480,952.38	B1	B3	Caa1		B1		B1
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Loan	Public Rating	\$9,050,721.38	B1	B3	Caa1		B1		B1
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Loan	Public Rating	\$3,460,869.57	B1	B2			B1		B1
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Loan	Public Rating	\$4,582,984.20	B2	B2			B2		B2
Grede I LLC - Term B Loan	GREDEHLD_TL	Loan	Public Rating	\$2,098,825.83	B2	B1			B2		B2
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Loan	Public Rating	\$3,333,333.33	B1	B2			B1		B1
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	Public Rating	\$1,909,788.00	B1	B2			B1		B1
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	Public Rating	\$2,985,000.00	Ba3	B2	Caa1		Ba3		Ba3
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTELCMH_FL	Loan	Public Rating	\$4,360,000.00	B2	B3			B2		B2
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	Rating Estimate	\$7,200,000.00	***	***	***	B2	***		***
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	Public Rating	\$994,957.98	B1	B1			B1		B1
Merrill Communications LLC - Term Loan	MERILCOM_TL	Loan	Public Rating	\$8,400,000.00	B1	B3			B1		B1
MModal Inc - Term B Loan	MMODAL_BTL	Loan	Public Rating	\$3,980,224.72	Ba3	B2			Ba3		Ba3
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	Public Rating	\$2,887,500.00	Ba3	B1			Ba3		Ba3
National Vision Inc - Term Loan	NTLVISN_TL	Loan	Public Rating	\$3,950,000.00	B1	B2			B1		B1
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	Public Rating	\$3,990,000.00	B2	B2			B2		B2
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	Public Rating	\$4,847,293.17	B1	B1			B1		B1
Orbitz Worldwide Inc - Tranche C Term Loan	ORBTZWW_TLC	Loan	Corporate Family Rating	\$533,333.33		B2			B2		B2
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOLL_TL	Loan	Rating Estimate	\$3,796,089.07	***	***	***		Caa2	***	***
Pegasus Solutions Inc - Term Loan PIK	PEGASUS_TLPK	Loan	Rating Estimate	\$0.00	***	***	***		Caa2	***	***
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	Public Rating	\$3,482,500.00	Ba3	B1			Ba3		Ba3
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	Loan	Public Rating	\$3,980,000.00	Ba3	B2			Ba3		Ba3
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	Corporate Family Rating	\$3,673,846.15		B2			B2		B2
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Loan	Public Rating	\$2,666,666.67	B2	B2			B2		B2
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	Public Rating	\$8,950,353.48	B1	B2			B1		B1
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Loan	Public Rating	\$2,776,352.85	Ba2	Ba3			Ba2		Ba2
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Loan	Public Rating	\$8,299,200.00	B1	B2			B1		B1
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	Public Rating	\$4,788,000.00	B2	B2			B2		B2
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	Public Rating	\$2,783,427.77	Ba3	B2			Ba3		Ba3
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Loan	Public Rating	\$9,600,000.00	Caa2	B3			Caa2		Caa2
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	Public Rating	\$3,990,000.00	B3	B2			B3		B3
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	Rating Estimate	\$1,475,000.00	***	***	***		Caa1	***	***
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	Public Rating	\$7,200,000.00	Caa1	B2			Caa1		Caa1
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	Loan	Corporate Family Rating	\$7,200,000.00		B2			Ba3		Ba3
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	Corporate Family Rating	\$3,990,000.00		B1			B1		B1

Security	Security ID	Asset Type	Moody Rating Source	Principal Balance	Moody Security Rating	Moody Senior Implied Rating	Moody Senior Unsecured Rating	Rating Estimate - Moody	Moody's Rating BF CW	Credit Watch	Moody's Rating AF CW
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan	Public Rating	\$2,977,500.00	B3	B2			B3		B3
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Loan	Public Rating	\$4,775,818.64	B1	B2			B1		B1
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	Public Rating	\$5,600,000.00	Caa1	B2			Caa1		Caa1
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	Public Rating	\$3,990,000.00	B2	B3			B2		B2
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Loan	Public Rating	\$3,313,018.66	B1	B1			B1		B1
			Grand Total	\$225,025,600.94							

Portfolio Assets: Moody's Derived Rating Per Clause (e)(i)(C)(ii)

Report Summary

Collateral Principal
Amount

\$242,713,159.13

Report Total

\$0.00

% of CPA

0.00%

Requirement

<= 5.00%

PASS

No records matched the report criteria or there is no data available.

Portfolio Assets: Industry Information

Security	Security ID	Moody's Industry	S&P Industry	Principal Balance	% of APA
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	Consumer goods: Non-durable	Retailers (except food & drug)	\$6,666,666.67	2.7467%
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Automotive	Automotive	\$4,310,532.18	1.7760%
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	High Tech Industries	Electronics/electrical	\$5,898,437.50	2.4302%
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	High Tech Industries	Electronics/electrical	\$5,572,000.00	2.2957%
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	Healthcare & Pharmaceuticals	Health care	\$5,000,000.00	2.0600%
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	Services: Business	Business equipment & services	\$4,987,500.00	2.0549%
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Banking, Finance, Insurance & Real Estate	Insurance	\$2,992,500.00	1.2329%
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	Services: Business	Business equipment & services	\$4,638,375.00	1.9111%
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Media: Broadcasting & Subscription	Cable & satellite television	\$2,650,021.73	1.0918%
Edmentum Inc - First Lien	PLATOINC_TL	Services: Consumer	Business equipment & services	\$1,978,010.67	0.8150%
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	High Tech Industries	Electronics/electrical	\$4,788,000.00	1.9727%
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	Banking, Finance, Insurance & Real Estate	Financial intermediaries	\$3,990,000.00	1.6439%
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	Banking, Finance, Insurance & Real Estate	Financial intermediaries	\$3,200,000.00	1.3184%
First Data Corp - 2018B Term Loan	1STDATA_18BTL	Banking, Finance, Insurance & Real Estate	Financial intermediaries	\$480,952.38	0.1982%
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	Banking, Finance, Insurance & Real Estate	Financial intermediaries	\$9,050,721.38	3.7290%
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Healthcare & Pharmaceuticals	Health care	\$3,460,869.57	1.4259%
Global Tel Link Corp - Replacement Term Loan	37999U9E0	Telecommunications	Telecommunications	\$4,582,984.20	1.8882%
Grede I LLC - Term B Loan	GREDEHLD_TL	Automotive	Automotive	\$2,098,825.83	0.8647%
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Healthcare & Pharmaceuticals	Health care	\$3,333,333.33	1.3734%
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Retail	Retailers (except food & drug)	\$1,909,788.00	0.7868%
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	High Tech Industries	Electronics/electrical	\$2,985,000.00	1.2298%
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCTMH_FL	Telecommunications	Telecommunications	\$4,360,000.00	1.7964%
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Services: Consumer	Retailers (except food & drug)	\$7,200,000.00	2.9665%
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Banking, Finance, Insurance & Real Estate	Financial intermediaries	\$994,957.98	0.4099%
Merrill Communications LLC - Term Loan	MERILCOM_TL	Telecommunications	Publishing	\$8,400,000.00	3.4609%
MModal Inc - Term B Loan	MMODAL_BTL	Healthcare & Pharmaceuticals	Health care	\$3,980,224.72	1.6399%
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Banking, Finance, Insurance & Real Estate	Financial intermediaries	\$2,887,500.00	1.1897%
National Vision Inc - Term Loan	NTLVISN_TL	Consumer goods: Non-durable	Retailers (except food & drug)	\$3,950,000.00	1.6274%
New Breed Inc - Term Loan	NEWBREDINC_TL	Transportation: Cargo	Surface transport	\$3,990,000.00	1.6439%
NexTag Inc - Term Loan	NEXTAGINC_TL	Retail	Retailers (except food & drug)	\$4,847,293.17	1.9971%
Orbitz Worldwide Inc - Tranche C Term Loan	ORBTZWW_TLC	Transportation: Consumer	Air transport	\$533,333.33	0.2197%
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	Hotel, Gaming & Leisure	Lodging & casinos	\$3,796,089.07	1.5640%
Pegasus Solutions Inc - Term Loan PIK	PEGASUS_TLPK	Hotel, Gaming & Leisure	Lodging & casinos	\$0.00	0.0000%
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Services: Business	Business equipment & services	\$3,482,500.00	1.4348%
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	Healthcare & Pharmaceuticals	Health care	\$3,980,000.00	1.6398%
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Services: Consumer	Business equipment & services	\$3,673,846.15	1.5137%
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Consumer goods: Non-durable	Clothing/textiles	\$2,666,666.67	1.0987%
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Beverage, Food & Tobacco	Food/drug retailers	\$8,950,353.48	3.6876%
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	Media: Broadcasting & Subscription	Leisure goods/activities/movies	\$2,776,352.85	1.1439%
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDSCO_FL	Media: Broadcasting & Subscription	Radio & Television	\$8,299,200.00	3.4193%
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Aerospace & Defense	Aerospace & Defense	\$4,788,000.00	1.9727%
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Services: Business	Business equipment & services	\$2,783,427.77	1.1468%
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	Services: Business	Business equipment & services	\$9,600,000.00	3.9553%
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Consumer goods: Durable	Retailers (except food & drug)	\$3,990,000.00	1.6439%
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Services: Business	Business equipment & services	\$1,475,000.00	0.6077%
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTALSYS_SL	Services: Business	Business equipment & services	\$7,200,000.00	2.9665%
TravelCLICK Inc - First Lien Term B Loan	TRVLCLICK_FLTB	Hotel, Gaming & Leisure	Lodging & casinos	\$7,200,000.00	2.9665%
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Services: Business	Business equipment & services	\$3,990,000.00	1.6439%
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Media: Broadcasting & Subscription	Cable & satellite television	\$2,977,500.00	1.2268%
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	Banking, Finance, Insurance & Real Estate	Financial intermediaries	\$4,775,818.64	1.9677%
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	High Tech Industries	Electronics/electrical	\$5,600,000.00	2.3073%

Security	Security ID	Moody's Industry	S&P Industry	Principal Balance	% of APA
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Banking, Finance, Insurance & Real Estate	Financial intermediaries	\$3,990,000.00	1.6439%
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	High Tech Industries	Electronics/electrical	\$3,313,018.66	1.3650%
Grand Total				\$225,025,600.94	92.7126%

Portfolio Assets: Moody's Industry Information

Security	Security ID	Principal Balance	% of APA
Aerospace & Defense			
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	\$4,788,000.00	1.9727%
Aerospace & Defense Subtotal		\$4,788,000.00	1.9727%
Automotive			
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	\$4,310,532.18	1.7760%
Grede I LLC - Term B Loan	GREDEHLD_TL	\$2,098,825.83	0.8647%
Automotive Subtotal		\$6,409,358.01	2.6407%
Banking, Finance, Insurance & Real Estate			
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	\$2,992,500.00	1.2329%
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	\$3,990,000.00	1.6439%
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	\$3,200,000.00	1.3184%
First Data Corp - 2018B Term Loan	1STDATA_18BTL	\$480,952.38	0.1982%
First Data Corp - Extended 2017 Dollar Term	FRSTD_TL	\$9,050,721.38	3.7290%
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	\$994,957.98	0.4099%
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	\$2,887,500.00	1.1897%
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	\$4,775,818.64	1.9677%
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	\$3,990,000.00	1.6439%
Banking, Finance, Insurance & Real Estate Subtotal		\$32,362,450.38	13.3336%
Beverage, Food & Tobacco			
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	\$8,950,353.48	3.6876%
Beverage, Food & Tobacco Subtotal		\$8,950,353.48	3.6876%
Consumer goods: Durable			
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	\$3,990,000.00	1.6439%
Consumer goods: Durable Subtotal		\$3,990,000.00	1.6439%
Consumer goods: Non-durable			
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	\$6,666,666.67	2.7467%
National Vision Inc - Term Loan	NTLVISN_TL	\$3,950,000.00	1.6274%
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	\$2,666,666.67	1.0987%
Consumer goods: Non-durable Subtotal		\$13,283,333.34	5.4729%
Healthcare & Pharmaceuticals			
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	\$5,000,000.00	2.0600%
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	\$3,460,869.57	1.4259%
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	\$3,333,333.33	1.3734%
MModal Inc - Term B Loan	MMODAL_BTL	\$3,980,224.72	1.6399%
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	\$3,980,000.00	1.6398%
Healthcare & Pharmaceuticals Subtotal		\$19,754,427.62	8.1390%
High Tech Industries			
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	\$5,898,437.50	2.4302%
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	\$5,572,000.00	2.2957%
ElG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	\$4,788,000.00	1.9727%
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	\$2,985,000.00	1.2298%
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	\$5,600,000.00	2.3073%

Security	Security ID	Principal Balance	% of APA
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	\$3,313,018.66	1.3650%
High Tech Industries Subtotal		\$28,156,456.16	11.6007%
Hotel, Gaming & Leisure			
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	\$3,796,089.07	1.5640%
Pegasus Solutions Inc - Term Loan PIK	PEGASUS_TLPK	\$0.00	0.0000%
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	\$7,200,000.00	2.9665%
Hotel, Gaming & Leisure Subtotal		\$10,996,089.07	4.5305%
Media: Broadcasting & Subscription			
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	\$2,650,021.73	1.0918%
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	\$2,776,352.85	1.1439%
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	\$8,299,200.00	3.4193%
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	\$2,977,500.00	1.2268%
Media: Broadcasting & Subscription Subtotal		\$16,703,074.59	6.8818%
Retail			
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	\$1,909,788.00	0.7868%
NexTag Inc - Term Loan	NEXTAGINC_TL	\$4,847,293.17	1.9971%
Retail Subtotal		\$6,757,081.17	2.7840%
Services: Business			
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	\$4,987,500.00	2.0549%
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	\$4,638,375.00	1.9111%
Presidio Inc - New Term Loan	PRESIDIO_FLTL	\$3,482,500.00	1.4348%
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	\$2,783,427.77	1.1468%
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	\$9,600,000.00	3.9553%
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	\$1,475,000.00	0.6077%
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	\$7,200,000.00	2.9665%
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	\$3,990,000.00	1.6439%
Services: Business Subtotal		\$38,156,802.77	15.7209%
Services: Consumer			
Edmentum Inc - First Lien	PLATOINC_TL	\$1,978,010.67	0.8150%
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	\$7,200,000.00	2.9665%
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	\$3,673,846.15	1.5137%
Services: Consumer Subtotal		\$12,851,856.82	5.2951%
Telecommunications			
Global Tel Link Corp - Replacement Term Loan	37999U9E0	\$4,582,984.20	1.8882%
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCMH_FL	\$4,360,000.00	1.7964%
Merrill Communications LLC - Term Loan	MERILCOM_TL	\$8,400,000.00	3.4609%
Telecommunications Subtotal		\$17,342,984.20	7.1455%
Transportation: Cargo			
New Breed Inc - Term Loan	NEWBREDINC_TL	\$3,990,000.00	1.6439%
Transportation: Cargo Subtotal		\$3,990,000.00	1.6439%
Transportation: Consumer			
Orbitz Worldwide Inc - Tranche C Term Loan	ORBTZWW_TLC	\$533,333.33	0.2197%
Transportation: Consumer Subtotal		\$533,333.33	0.2197%

Grand Total \$225,025,600.94

92.7126%

Portfolio Assets: S&P Industry Information

Security	Security ID	Principal Balance	% of APA
Aerospace & Defense			
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	\$4,788,000.00	1.9727%
		Aerospace & Defense Subtotal	1.9727%
		\$4,788,000.00	
Air transport			
Orbitz Worldwide Inc - Tranche C Term Loan	ORBTZWW_TLC	\$533,333.33	0.2197%
		Air transport Subtotal	0.2197%
		\$533,333.33	
Automotive			
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	\$4,310,532.18	1.7760%
Grede I LLC - Term B Loan	GREDEHLD_TL	\$2,098,825.83	0.8647%
		Automotive Subtotal	2.6407%
		\$6,409,358.01	
Business equipment & services			
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	\$4,987,500.00	2.0549%
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	\$4,638,375.00	1.9111%
Edmentum Inc - First Lien	PLATOINC_TL	\$1,978,010.67	0.8150%
Presidio Inc - New Term Loan	PRESIDIO_FLTL	\$3,482,500.00	1.4348%
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	\$3,673,846.15	1.5137%
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	\$2,783,427.77	1.1468%
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	\$9,600,000.00	3.9553%
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	\$1,475,000.00	0.6077%
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	\$7,200,000.00	2.9665%
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	\$3,990,000.00	1.6439%
		Business equipment & services Subtotal	18.0496%
		\$43,808,659.59	
Cable & satellite television			
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	\$2,650,021.73	1.0918%
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	\$2,977,500.00	1.2268%
		Cable & satellite television Subtotal	2.3186%
		\$5,627,521.73	
Clothing/textiles			
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	\$2,666,666.67	1.0987%
		Clothing/textiles Subtotal	1.0987%
		\$2,666,666.67	
Electronics/electrical			
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	\$5,898,437.50	2.4302%
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	\$5,572,000.00	2.2957%
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	\$4,788,000.00	1.9727%
Infor (US) Inc - Tranche B-2 Term Loan	LWNSFTW_TRB2	\$2,985,000.00	1.2298%
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	\$5,600,000.00	2.3073%
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	\$3,313,018.66	1.3650%
		Electronics/electrical Subtotal	11.6007%
		\$28,156,456.16	
Financial intermediaries			
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	\$3,990,000.00	1.6439%
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	\$3,200,000.00	1.3184%
First Data Corp - 2018B Term Loan	1STDATA_18BTL	\$480,952.38	0.1982%
First Data Corp - Extended 2017 Dollar Term	FRSTD_TL	\$9,050,721.38	3.7290%

Security	Security ID	Principal Balance	% of APA
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	\$994,957.98	0.4099%
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	\$2,887,500.00	1.1897%
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	\$4,775,818.64	1.9677%
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	\$3,990,000.00	1.6439%
Financial intermediaries Subtotal		\$29,369,950.38	12.1007%
Food/drug retailers			
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	\$8,950,353.48	3.6876%
Food/drug retailers Subtotal		\$8,950,353.48	3.6876%
Health care			
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	\$5,000,000.00	2.0600%
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	\$3,460,869.57	1.4259%
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	\$3,333,333.33	1.3734%
MModal Inc - Term B Loan	MMODAL_BTL	\$3,980,224.72	1.6399%
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	\$3,980,000.00	1.6398%
Health care Subtotal		\$19,754,427.62	8.1390%
Insurance			
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	\$2,992,500.00	1.2329%
Insurance Subtotal		\$2,992,500.00	1.2329%
Leisure goods/activities/movies			
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	\$2,776,352.85	1.1439%
Leisure goods/activities/movies Subtotal		\$2,776,352.85	1.1439%
Lodging & casinos			
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	\$3,796,089.07	1.5640%
Pegasus Solutions Inc - Term Loan PIK	PEGASUS_TLPK	\$0.00	0.0000%
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	\$7,200,000.00	2.9665%
Lodging & casinos Subtotal		\$10,996,089.07	4.5305%
Publishing			
Merrill Communications LLC - Term Loan	MERILCOM_TL	\$8,400,000.00	3.4609%
Publishing Subtotal		\$8,400,000.00	3.4609%
Radio & Television			
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	\$8,299,200.00	3.4193%
Radio & Television Subtotal		\$8,299,200.00	3.4193%
Retailers (except food & drug)			
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	\$6,666,666.67	2.7467%
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	\$1,909,788.00	0.7868%
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	\$7,200,000.00	2.9665%
National Vision Inc - Term Loan	NTLVISN_TL	\$3,950,000.00	1.6274%
NexTag Inc - Term Loan	NEXTAGINC_TL	\$4,847,293.17	1.9971%
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	\$3,990,000.00	1.6439%
Retailers (except food & drug) Subtotal		\$28,563,747.84	11.7685%
Surface transport			
New Breed Inc - Term Loan	NEWBREDINC_TL	\$3,990,000.00	1.6439%
Surface transport Subtotal		\$3,990,000.00	1.6439%

Security	Security ID	Principal Balance	% of APA
Telecommunications			
Global Tel Link Corp - Replacement Term Loan	37999U9E0	\$4,582,984.20	1.8882%
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCMH_FL	\$4,360,000.00	1.7964%
	Telecommunications Subtotal	\$8,942,984.20	3.6846%
	Grand Total	\$225,025,600.94	92.7126%

Portfolio Assets: Affiliated Issuers

Security	Security ID	Principal Balance	Moody's Region	Country	Moody's Country Rating	Sovereign	Moody's DP Rating	S&P Rating	Security Type
ABB Con-Cise Optical Group LLC									
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	\$6,666,666.67		United States	Aaa	No	B2	B	Loan
ABB Con-Cise Optical Group LLC Subtotal		\$6,666,666.67							
ASP HHI Acquisition Co Inc									
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	\$4,310,532.18		United States	Aaa	No	B2	B+	Loan
ASP HHI Acquisition Co Inc Subtotal		\$4,310,532.18							
Attachmate Corporation									
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	\$5,898,437.50		United States	Aaa	No	B2	B	Loan
Attachmate Corporation Subtotal		\$5,898,437.50							
Blue Coat Systems Inc									
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	\$5,572,000.00		United States	Aaa	No	B2	B+	Loan
Blue Coat Systems Inc Subtotal		\$5,572,000.00							
Community Health Systems Inc									
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	\$5,000,000.00		United States	Aaa	No	B1	B+	Loan
Community Health Systems Inc Subtotal		\$5,000,000.00							
Compucom Systems Inc									
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	\$4,987,500.00		United States	Aaa	No	B2	B+	Loan
Compucom Systems Inc Subtotal		\$4,987,500.00							
Cunningham Lindsey US Inc									
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	\$2,992,500.00		United States	Aaa	No	B1	B	Loan
Cunningham Lindsey US Inc Subtotal		\$2,992,500.00							
Deltek Inc									
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	\$4,638,375.00		United States	Aaa	No	B3	B	Loan
Deltek Inc Subtotal		\$4,638,375.00							
DG FastChannel Inc									
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	\$2,650,021.73		United States	Aaa	No	B1	B+	Loan
DG FastChannel Inc Subtotal		\$2,650,021.73							
Edmentum Inc									
Edmentum Inc - First Lien	PLATOINC_TL	\$1,978,010.67		United States	Aaa	No	B2	B	Loan
Edmentum Inc Subtotal		\$1,978,010.67							
EIG Investors Corp									
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	\$4,788,000.00		United States	Aaa	No	B2	B	Loan
EIG Investors Corp Subtotal		\$4,788,000.00							
First American Payment Systems									
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	\$3,990,000.00		United States	Aaa	No	B2	B	Loan
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	\$3,200,000.00		United States	Aaa	No	Caa1	B	Loan

First American Payment Systems Subtotal		\$7,190,000.00							
First Data Corp									
First Data Corp - 2018B Term Loan	1STDATA_18BTL	\$480,952.38	United States	Aaa	No	B3	B	Loan	
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	\$9,050,721.38	United States	Aaa	No	B3	B	Loan	
First Data Corp Subtotal		\$9,531,673.76							
Generic Drug Holdings Inc									
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	\$3,460,869.57	United States	Aaa	No	B2	B	Loan	
Generic Drug Holdings Inc Subtotal		\$3,460,869.57							
Global Tel Link Corp									
Global Tel Link Corp - Replacement Term Loan	37999U9E0	\$4,582,984.20	United States	Aaa	No	B2	B	Loan	
Global Tel Link Corp Subtotal		\$4,582,984.20							
Grede I LLC									
Grede I LLC - Term B Loan	GREDEHLD_TL	\$2,098,825.83	United States	Aaa	No	B1	B+	Loan	
Grede I LLC Subtotal		\$2,098,825.83							
Healogics Inc									
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	\$3,333,333.33	United States	Aaa	No	B2	B	Loan	
Healogics Inc Subtotal		\$3,333,333.33							
Hoffmaster Group Inc									
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	\$1,909,788.00	United States	Aaa	No	B2	B	Loan	
Hoffmaster Group Inc Subtotal		\$1,909,788.00							
Infor (US) Inc									
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	\$2,985,000.00	United States	Aaa	No	B2	B	Loan	
Infor (US) Inc Subtotal		\$2,985,000.00							
Integra Telecom Holdings Inc									
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCEMH_FL	\$4,360,000.00	United States	Aaa	No	B3	B	Loan	
Integra Telecom Holdings Inc Subtotal		\$4,360,000.00							
Jackson Hewitt Inc									
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	\$7,200,000.00	United States	Aaa	No	***	***	Loan	
Jackson Hewitt Inc Subtotal		\$7,200,000.00							
Mercury Payment Systems LLC									
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	\$994,957.98	United States	Aaa	No	B1	B+	Loan	
Mercury Payment Systems LLC Subtotal		\$994,957.98							
Merrill Communications LLC									
Merrill Communications LLC - Term Loan	MERILCOM_TL	\$8,400,000.00	United States	Aaa	No	B3	B-	Loan	
Merrill Communications LLC Subtotal		\$8,400,000.00							
MModal Inc									
MModal Inc - Term B Loan	MMODAL_BTL	\$3,980,224.72	United States	Aaa	No	B2	B	Loan	
MModal Inc Subtotal		\$3,980,224.72							
NAB Holdings LLC									
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	\$2,887,500.00	United States	Aaa	No	B1	BB-	Loan	

NAB Holdings LLC Subtotal		\$2,887,500.00						
National Vision Inc								
National Vision Inc - Term Loan	NTLVISN_TL	\$3,950,000.00	United States	Aaa	No	B2	B+	Loan
National Vision Inc Subtotal		\$3,950,000.00						
New Breed Inc								
New Breed Inc - Term Loan	NEWBREDINC_TL	\$3,990,000.00	United States	Aaa	No	B2	B	Loan
New Breed Inc Subtotal		\$3,990,000.00						
NexTag Inc								
NexTag Inc - Term Loan	NEXTAGINC_TL	\$4,847,293.17	United States	Aaa	No	B1	B+	Loan
NexTag Inc Subtotal		\$4,847,293.17						
Orbitz Worldwide Inc								
Orbitz Worldwide Inc - Tranche C Term Loan	ORBTZWW_TLC	\$533,333.33	United States	Aaa	No	B2	B	Loan
Orbitz Worldwide Inc Subtotal		\$533,333.33						
Pegasus Solutions Inc								
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	\$3,796,089.07	United States	Aaa	No	***	***	Loan
Pegasus Solutions Inc - Term Loan PIK	PEGASUS_TLPK	\$0.00	United States	Aaa	No	***	***	Loan
Pegasus Solutions Inc Subtotal		\$3,796,089.07						
Presidio Inc								
Presidio Inc - New Term Loan	PRESIDIO_FLTL	\$3,482,500.00	United States	Aaa	No	B1	B+	Loan
Presidio Inc Subtotal		\$3,482,500.00						
Radnet Management Inc								
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	\$3,980,000.00	United States	Aaa	No	B2	B	Loan
Radnet Management Inc Subtotal		\$3,980,000.00						
Renaissance Learning Inc								
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	\$3,673,846.15	United States	Aaa	No	B2	B	Loan
Renaissance Learning Inc Subtotal		\$3,673,846.15						
Renfro Corporation								
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	\$2,666,666.67	United States	Aaa	No	B2	B	Loan
Renfro Corporation Subtotal		\$2,666,666.67						
Roundy's Supermarkets Inc								
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	\$8,950,353.48	United States	Aaa	No	B2	B	Loan
Roundy's Supermarkets Inc Subtotal		\$8,950,353.48						
Rovi Solutions Corp								
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	\$2,776,352.85	United States	Aaa	No	Ba3	BB-	Loan
Rovi Solutions Corp Subtotal		\$2,776,352.85						
SESAC Holdco II LLC								
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	\$8,299,200.00	United States	Aaa	No	B2	BB-	Loan
SESAC Holdco II LLC Subtotal		\$8,299,200.00						
Six3 Systems Inc								
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	\$4,788,000.00	United States	Aaa	No	B2	B+	Loan

	Six3 Systems Inc Subtotal	\$4,788,000.00							
SkillSoft Corporation									
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	\$2,783,427.77	United States	Aaa	No	B2	B	Loan	
	SkillSoft Corporation Subtotal	\$2,783,427.77							
SourceHOV LLC									
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	\$9,600,000.00	United States	Aaa	No	Caa2	B+	Loan	
	SourceHOV LLC Subtotal	\$9,600,000.00							
Sportsman's Warehouse Inc									
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	\$3,990,000.00	United States	Aaa	No	B2	B	Loan	
	Sportsman's Warehouse Inc Subtotal	\$3,990,000.00							
STG-Fairway Acquisitions Inc									
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	\$1,475,000.00	United States	Aaa	No	***	B	Loan	
	STG-Fairway Acquisitions Inc Subtotal	\$1,475,000.00							
SumTotal Systems LLC									
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	\$7,200,000.00	United States	Aaa	No	Caa1	B	Loan	
	SumTotal Systems LLC Subtotal	\$7,200,000.00							
TravelCLICK Inc									
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	\$7,200,000.00	United States	Aaa	No	B2	B	Loan	
	TravelCLICK Inc Subtotal	\$7,200,000.00							
Trinet HR Corporation									
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	\$3,990,000.00	United States	Aaa	No	B1	B	Loan	
	Trinet HR Corporation Subtotal	\$3,990,000.00							
UniTek Global Services Inc									
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	\$2,977,500.00	United States	Aaa	No	B2	B+	Loan	
	UniTek Global Services Inc Subtotal	\$2,977,500.00							
US Ft Holdco Inc									
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	\$4,775,818.64	United States	Aaa	No	B2	B	Loan	
	US Ft Holdco Inc Subtotal	\$4,775,818.64							
Vision Solutions Inc									
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	\$5,600,000.00	United States	Aaa	No	Caa1	B+	Loan	
	Vision Solutions Inc Subtotal	\$5,600,000.00							
Wall Street Systems Delaware Inc									
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	\$3,990,000.00	United States	Aaa	No	B3	B	Loan	
	Wall Street Systems Delaware Inc Subtotal	\$3,990,000.00							
Web.com Group Inc									
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	\$3,313,018.66	United States	Aaa	No	B1	B	Loan	
	Web.com Group Inc Subtotal	\$3,313,018.66							
	Grand Total	\$225,025,600.94							

Portfolio Assets: Country Information

Region	Moody Country Rating	S&P Country Rating	Security	Asset Type	Security ID	Sovereign	Country Group	Principal Balance	% of APB
United States									
	Aaa	AA+	ABB Con-Cise Optical Group LLC - Term Loan	Loan	ABBCONCSE_TLB	No		\$6,666,666.67	2.9626%
	Aaa	AA+	ASP HHI Acquisition Co Inc - Additional Term Loan	Loan	ASPHHIACQ_RTL	No		\$4,310,532.18	1.9156%
	Aaa	AA+	Attachmate Corporation - First Lien Term Loan	Loan	ATTCHMTE_FL	No		\$5,898,437.50	2.6212%
	Aaa	AA+	Blue Coat Systems Inc - Term Loan	Loan	BLUECOATSY_TL	No		\$5,572,000.00	2.4762%
	Aaa	AA+	CHS/Community Health Systems Inc - Extended Term Loan	Loan	CHSCMHLT_EXTL	No		\$5,000,000.00	2.2220%
	Aaa	AA+	Compucom Systems Inc - First Lien Term Loan	Loan	COMPUSYS_FLTL	No		\$4,987,500.00	2.2164%
	Aaa	AA+	Cunningham Lindsey US Inc - First Lien Initial Term Loan	Loan	CUNINGHLIND_FL	No		\$2,992,500.00	1.3298%
	Aaa	AA+	Deltek Inc - First Lien Term Loan	Loan	DELTEKINC_TLB	No		\$4,638,375.00	2.0613%
	Aaa	AA+	DG FastChannel Inc - Initial Term Loan	Loan	DGFSTCHNL_TLB	No		\$2,650,021.73	1.1777%
	Aaa	AA+	Edmentum Inc - First Lien	Loan	PLATOINC_TL	No		\$1,978,010.67	0.8790%
	Aaa	AA+	EIG Investors Corp - First Lien Term Loan	Loan	EIGINVSTR_FL	No		\$4,788,000.00	2.1278%
	Aaa	AA+	First American Payment Systems - First Lien Term Loan	Loan	1STAMPYMT_FL	No		\$3,990,000.00	1.7731%
	Aaa	AA+	First American Payment Systems - Second Lien Term Loan	Loan	1STAMPYMT_SL	No		\$3,200,000.00	1.4221%
	Aaa	AA+	First Data Corp - 2018B Term Loan	Loan	1STDATA_18BTL	No		\$480,952.38	0.2137%
	Aaa	AA+	First Data Corp - Extended 2017 Dollar Term	Loan	FRSTDT_ETL	No		\$9,050,721.38	4.0221%
	Aaa	AA+	Generic Drug Holdings Inc - Term B Loan	Loan	GNDRHINCTBL	No		\$3,460,869.57	1.5380%
	Aaa	AA+	Global Tel Link Corp - Replacement Term Loan	Loan	37999U9E0	No		\$4,582,984.20	2.0367%
	Aaa	AA+	Grede I LLC - Term B Loan	Loan	GREDEHLD_TL	No		\$2,098,825.83	0.9327%
	Aaa	AA+	Healogics Inc - First Lien Term B Loan	Loan	HEALOGICS_FL	No		\$3,333,333.33	1.4813%
	Aaa	AA+	Hoffmaster Group Inc - First Lien Term Loan	Loan	HOFFMSTRGP_TL	No		\$1,909,788.00	0.8487%
	Aaa	AA+	Infor (US) Inc - Tranche B-2 Term Loan	Loan	LWSNSFTW_TRB2	No		\$2,985,000.00	1.3265%
	Aaa	AA+	Integra Telecom Holdings Inc - First Lien Initial Term Loan	Loan	INTGRTLCMH_FL	No		\$4,360,000.00	1.9376%
	Aaa	AA+	Jackson Hewitt Inc - Senior Secured Term Loan	Loan	JCKSNHWT_SSTL	No		\$7,200,000.00	3.1996%
	Aaa	AA+	Mercury Payment Systems LLC - Term Loan	Loan	MRCRYPYMT_TL	No		\$994,957.98	0.4422%
	Aaa	AA+	Merrill Communications LLC - Term Loan	Loan	MERILCOM_TL	No		\$8,400,000.00	3.7329%
	Aaa	AA+	MModal Inc - Term B Loan	Loan	MMODAL_BTL	No		\$3,980,224.72	1.7688%
	Aaa	AA+	NAB Holdings LLC - Term Loan	Loan	NABHOLDNG_TL	No		\$2,887,500.00	1.2832%
	Aaa	AA+	National Vision Inc - Term Loan	Loan	NTLVISN_TL	No		\$3,950,000.00	1.7554%
	Aaa	AA+	New Breed Inc - Term Loan	Loan	NEWBREDINC_TL	No		\$3,990,000.00	1.7731%
	Aaa	AA+	NexTag Inc - Term Loan	Loan	NEXTAGINC_TL	No		\$4,847,293.17	2.1541%
	Aaa	AA+	Orbitz Worldwide Inc - Tranche C Term Loan	Loan	ORBTZWW_TLC	No		\$533,333.33	0.2370%
	Aaa	AA+	Pegasus Solutions Inc - Term Loan Non-PIK	Loan	PEGASUSSOL_TL	No		\$3,796,089.07	1.6870%
	Aaa	AA+	Pegasus Solutions Inc - Term Loan PIK	Loan	PEGASUS_TLPK	No		\$0.00	0.0000%
	Aaa	AA+	Presidio Inc - New Term Loan	Loan	PRESIDIO_FLTL	No		\$3,482,500.00	1.5476%
	Aaa	AA+	Radnet Management Inc - Retired Tranche B Term Loan	Loan	RADNTMGNE_TLB	No		\$3,980,000.00	1.7687%
	Aaa	AA+	Renaissance Learning Inc - Initial Term Loan	Loan	RENAISLRN_ITL	No		\$3,673,846.15	1.6326%
	Aaa	AA+	Renfro Corporation - Tranche B Term Loan	Loan	RENFRO_TLB	No		\$2,666,666.67	1.1851%
	Aaa	AA+	Roundy's Supermarkets Inc - Tranche B Term Loan	Loan	77999V9T1	No		\$8,950,353.48	3.9775%
	Aaa	AA+	Rovi Solutions Corp - Tranche B-2 Loan	Loan	ROVISOL_TB2L	No		\$2,776,352.85	1.2338%
	Aaa	AA+	SESAC Holdco II LLC - First Lien Term Loan	Loan	SESACHLDCO_FL	No		\$8,299,200.00	3.6881%
	Aaa	AA+	Six3 Systems Inc - Term Loan	Loan	SIX3SYTM_TLB	No		\$4,788,000.00	2.1278%
	Aaa	AA+	SkillSoft Corporation - New Term Loan	Loan	SKILLSFT_TL	No		\$2,783,427.77	1.2369%
	Aaa	AA+	SourceHOV LLC - Second Lien Term Loan	Loan	SOURCEHOV_SL	No		\$9,600,000.00	4.2662%
	Aaa	AA+	Sportsman's Warehouse Inc - Term Loan	Loan	SPRTMNWREH_TL	No		\$3,990,000.00	1.7731%
	Aaa	AA+	STG-Fairway Acquisitions Inc - First Lien Term Loan	Loan	FRSTADVCRP_FL	No		\$1,475,000.00	0.6555%
	Aaa	AA+	SumTotal Systems LLC - Second Lien Term Loan	Loan	SUMTOTLSYS_SL	No		\$7,200,000.00	3.1996%
	Aaa	AA+	TravelCLICK Inc - First Lien Term B Loan	Loan	TRVLCLCK_FLTB	No		\$7,200,000.00	3.1996%
	Aaa	AA+	Trinet HR Corporation - Term B Loan	Loan	TRINETGRP_TLB	No		\$3,990,000.00	1.7731%

Region	Moody Country Rating	S&P Country Rating	Security	Asset Type	Security ID	Sovereign	Country Group	Principal Balance	% of APB
	Aaa	AA+	UniTek Global Services Inc - New Incremental Term Loan	Loan	UNITKGLB_NITL	No		\$2,977,500.00	1.3232%
	Aaa	AA+	US Ft Holdco Inc - Replacement Term Loan	Loan	USFTHD_RPLCET	No		\$4,775,818.64	2.1223%
	Aaa	AA+	Vision Solutions Inc - Second Lien Term Loan	Loan	VISNSOLT_SLTL	No		\$5,600,000.00	2.4886%
	Aaa	AA+	Wall Street Systems Delaware Inc - First Lien Term Loan	Loan	WALSTSYSDE_FL	No		\$3,990,000.00	1.7731%
	Aaa	AA+	Web.com Group Inc - First Lien Term Loan	Loan	WEBCOMGRP_FL	No		\$3,313,018.66	1.4723%
							United States Subtotal	\$225,025,600.94	100.0000%
							Grand Total	\$225,025,600.94	100.0000%

Portfolio Assets: Discretionary Reason For Sale

Report Summary

**Discretionary Sale
Denominator**

\$160,967,453.61

Report Total

\$1,500,000.00

% of DSD

0.93%

Requirement

<= 20.00%

PASS

Issuer	Asset	Reason For Sale	Sale Date	Trade Amount
ABB Con-Cise Optical Group LLC	Retired - Term Loan	Discretionary	08-Jan-2013	\$1,500,000.00
Grand Total				\$1,500,000.00

Portfolio Assets: Moody's Rating via RiskCalc Application

As of Date	02-Apr-2013
Reinvestment End Date	25-Aug-2016
Collateral Principal Amount	\$242,713,159.13
20% of Collateral Principal Amount	\$48,542,631.83
Collateral Obligations with a Moody's Rating previously determined by Moody's RiskCalc	\$0.00
Collateral Obligations with a Moody's Rating determined by Moody's RiskCalc	\$0.00
Requirement	\$48,542,631.83
Result	PASS

No records matched the report criteria or there is no data available.

Portfolio Assets: S&P Rating Information

Security	Asset Type	Security Level	SP Rating Source	DIP Obligation	Current Pay Obligation	Distressed Exchange Offer	Principal Balance	Type	SP Security Rating	SP Corporate Rating	Rating Estimate - SP	S&P Rating BF CW	Credit Watch	S&P Rating AF CW
ABB Con-Cise Optical Group LLC - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$6,666,666.67			B		B		B
ASP HHI Acquisition Co Inc - Additional Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$4,310,532.18			B+		B+		B+
Attachmate Corporation - First Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$5,898,437.50		BB-	B		B		B
Blue Coat Systems Inc - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$5,572,000.00		BB-	B+		B+		B+
CHS/Community Health Systems Inc - Extended Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$5,000,000.00		BB	B+		B+		B+
Compucom Systems Inc - First Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$4,987,500.00		B+	B+		B+	NM	B+
Cunningham Lindsey US Inc - First Lien Initial Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$2,992,500.00		B	B		B		B
Deltek Inc - First Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$4,638,375.00			B		B	NM	B
DG FastChannel Inc - Initial Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$2,650,021.73		B+	B+		B+	NM	B+
Edmentum Inc - First Lien	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$1,978,010.67		BB-	B		B		B
EIG Investors Corp - First Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$4,788,000.00			B		B		B
First American Payment Systems - First Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,990,000.00		B	B		B		B
First American Payment Systems - Second Lien Term Loan	Loan	Second Lien	Issuer Credit Rating	No	No	No	\$3,200,000.00		CCC+	B		B		B
First Data Corp - 2018B Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$480,952.38		B+	B		B		B
First Data Corp - Extended 2017 Dollar Term	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$9,050,721.38		B+	B		B		B
Generic Drug Holdings Inc - Term B Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,460,869.57			B		B		B
Global Tel Link Corp - Replacement Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$4,582,984.20		B	B		B		B
Grede LLC - Term B Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$2,098,825.83		BB	B+		B+		B+
Healogics Inc - First Lien Term B Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,333,333.33		B	B		B		B
Hoffmaster Group Inc - First Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$1,909,788.00		B	B		B		B
Infor (US) Inc - Tranche B-2 Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$2,985,000.00		B+	B		B		B
Integra Telecom Holdings Inc - First Lien Initial Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$4,360,000.00		B	B		B	NM	B
Jackson Hewitt Inc - Senior Secured Term Loan	Loan	Senior Secured	Rating Estimate	No	No	No	\$7,200,000.00	Shadow	***	***	***	***		***
Mercury Payment Systems LLC - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$994,957.98			B+		B+		B+
Merrill Communications LLC - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$8,400,000.00			B-		B-	NM	B-
MModal Inc - Term B Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,980,224.72		B+	B		B		B
NAB Holdings LLC - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$2,887,500.00		BB+	BB-		BB-		BB-
National Vision Inc - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,950,000.00		BB-	B+		B+		B+
New Breed Inc - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,990,000.00		B	B		B		B
NexTag Inc - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$4,847,293.17		B+	B+		B+	NM	B+
Orbitz Worldwide Inc - Tranche C Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$533,333.33			B		B	NM	B
Pegasus Solutions Inc - Term Loan Non-PIK	Loan	Senior Secured	Rating Estimate	No	No	No	\$3,796,089.07	Per Clause (iii)(b)	***	***	***	***		***
Pegasus Solutions Inc - Term Loan PIK	Loan	Senior Secured	Rating Estimate	No	No	No	\$0.00	Per Clause (iii)(b)	***	***	***	***		***
Presidio Inc - New Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,482,500.00		B+	B+		B+		B+
Radnet Management Inc - Retired Tranche B Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,980,000.00		B+	B		B		B
Renaissance Learning Inc - Initial Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,673,846.15		B+	B		B		B
Renfro Corporation - Tranche B Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$2,666,666.67		B	B		B	NM	B
Roundy's Supermarkets Inc - Tranche B Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$8,950,353.48		B+	B		B	NM	B
Rovi Solutions Corp - Tranche B-2 Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$2,776,352.85		BB	BB-		BB-		BB-
SESAC Holdco II LLC - First Lien Term Loan	Loan	Senior Secured	Rating Estimate	No	No	No	\$8,299,200.00		BB-		BB-	BB-		BB-
Six3 Systems Inc - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$4,788,000.00		B+	B+		B+		B+
SkillSoft Corporation - New Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$2,783,427.77		B+	B		B	NM	B
SourceHOV LLC - Second Lien Term Loan	Loan	Second Lien	Issuer Credit Rating	No	No	No	\$9,600,000.00		B-	B+		B+		B+
Sportsman's Warehouse Inc - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,990,000.00		B	B		B		B
STG-Fairway Acquisitions Inc - First Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$1,475,000.00			B		B		B
SumTotal Systems LLC - Second Lien Term Loan	Loan	Second Lien	Issuer Credit Rating	No	No	No	\$7,200,000.00		CCC+	B		B		B
TravelCLICK Inc - First Lien Term B Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$7,200,000.00		B	B		B		B
Trinet HR Corporation - Term B Loan	Loan	Senior Secured	Rating Estimate	No	No	No	\$3,990,000.00				B	B		B
UniTek Global Services Inc - New Incremental Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$2,977,500.00		B	B+		B+		B+
US Ft Holdco Inc - Replacement Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$4,775,818.64		B+	B		B		B
Vision Solutions Inc - Second Lien Term Loan	Loan	Second Lien	Issuer Credit Rating	No	No	No	\$5,600,000.00		B-	B+		B+		B+
Wall Street Systems Delaware Inc - First Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,990,000.00			B		B		B
Web.com Group Inc - First Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,313,018.66			B		B		B
Grand Total							\$225,025,600.94							

Portfolio Assets: Weighted Average Rating Factor

Weighted Average Moody's Rating Factor

3152

Security	Security ID	Principal Balance	Moody's DP Rating	Rating Factor	Weight
ABB Con-Cise Optical Group LLC - Term Loan	ABBCONCSE_TLB	\$6,666,666.67	B2	2,720.00	\$18,133,333,342.40
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	\$4,310,532.18	B2	2,720.00	\$11,724,647,529.60
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	\$5,898,437.50	B2	2,720.00	\$16,043,750,000.00
Blue Coat Systems Inc - Term Loan	BLUECOATSY_TL	\$5,572,000.00	B2	2,720.00	\$15,155,840,000.00
CHS/Community Health Systems Inc - Extended Term Loan	CHSCMHLT_EXTL	\$5,000,000.00	B1	2,220.00	\$11,100,000,000.00
Compucom Systems Inc - First Lien Term Loan	COMPUSYS_FLTL	\$4,987,500.00	B2	2,720.00	\$13,566,000,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	\$2,992,500.00	B1	2,220.00	\$6,643,350,000.00
Deltek Inc - First Lien Term Loan	DELTEKINC_TLB	\$4,638,375.00	B3	3,490.00	\$16,187,928,750.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	\$2,650,021.73	B1	2,220.00	\$5,883,048,240.60
Edmentum Inc - First Lien	PLATOINC_TL	\$1,978,010.67	B2	2,720.00	\$5,380,189,022.40
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	\$4,788,000.00	B2	2,720.00	\$13,023,360,000.00
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	\$3,990,000.00	B2	2,720.00	\$10,852,800,000.00
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	\$3,200,000.00	Caa1	4,770.00	\$15,264,000,000.00
First Data Corp - 2018B Term Loan	1STDATA_18BTL	\$480,952.38	B3	3,490.00	\$1,678,523,806.20
First Data Corp - Extended 2017 Dollar Term	FRSTDT_ETL	\$9,050,721.38	B3	3,490.00	\$31,587,017,616.20
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	\$3,460,869.57	B2	2,720.00	\$9,413,565,230.40
Global Tel Link Corp - Replacement Term Loan	37999U9E0	\$4,582,984.20	B2	2,720.00	\$12,465,717,024.00
Grede I LLC - Term B Loan	GREDEHLD_TL	\$2,098,825.83	B1	2,220.00	\$4,659,393,342.60
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	\$3,333,333.33	B2	2,720.00	\$9,066,666,657.60
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	\$1,909,788.00	B2	2,720.00	\$5,194,623,360.00
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	\$2,985,000.00	B2	2,720.00	\$8,119,200,000.00
Integra Telecom Holdings Inc - First Lien Initial Term Loan	INTGRTLCMH_FL	\$4,360,000.00	B3	3,490.00	\$15,216,400,000.00
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	\$7,200,000.00	***	***	***
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	\$994,957.98	B1	2,220.00	\$2,208,806,715.60
Merrill Communications LLC - Term Loan	MERILCOM_TL	\$8,400,000.00	B3	3,490.00	\$29,316,000,000.00
MModal Inc - Term B Loan	MMODAL_BTL	\$3,980,224.72	B2	2,720.00	\$10,826,211,238.40
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	\$2,887,500.00	B1	2,220.00	\$6,410,250,000.00
National Vision Inc - Term Loan	NTLVISN_TL	\$3,950,000.00	B2	2,720.00	\$10,744,000,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	\$3,990,000.00	B2	2,720.00	\$10,852,800,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	\$4,847,293.17	B1	2,220.00	\$10,760,990,837.40
Orbitz Worldwide Inc - Tranche C Term Loan	ORBTZWW_TLC	\$533,333.33	B2	2,720.00	\$1,450,666,657.60
Pegasus Solutions Inc - Term Loan Non-PIK	PEGASUSSOL_TL	\$3,796,089.07	***	***	***
Pegasus Solutions Inc - Term Loan PIK	PEGASUS_TLPK	\$0.00	***	***	***
Presidio Inc - New Term Loan	PRESIDIO_FLTL	\$3,482,500.00	B1	2,220.00	\$7,731,150,000.00
Radnet Management Inc - Retired Tranche B Term Loan	RADNTMGNE_TLB	\$3,980,000.00	B2	2,720.00	\$10,825,600,000.00
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	\$3,673,846.15	B2	2,720.00	\$9,992,861,528.00
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	\$2,666,666.67	B2	2,720.00	\$7,253,333,342.40
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	\$8,950,353.48	B2	2,720.00	\$24,344,961,465.60
Rovi Solutions Corp - Tranche B-2 Loan	ROVISOL_TB2L	\$2,776,352.85	Ba3	1,766.00	\$4,903,039,133.10
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDSCO_FL	\$8,299,200.00	B2	2,720.00	\$22,573,824,000.00
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	\$4,788,000.00	B2	2,720.00	\$13,023,360,000.00
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	\$2,783,427.77	B2	2,720.00	\$7,570,923,534.40
SourceHOV LLC - Second Lien Term Loan	SOURCEHOV_SL	\$9,600,000.00	Caa2	6,500.00	\$62,400,000,000.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	\$3,990,000.00	B2	2,720.00	\$10,852,800,000.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	\$1,475,000.00	***	***	***
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	\$7,200,000.00	Caa1	4,770.00	\$34,344,000,000.00
TravelCLICK Inc - First Lien Term B Loan	TRVLCLICK_FLTB	\$7,200,000.00	B2	2,720.00	\$19,584,000,000.00
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	\$3,990,000.00	B1	2,220.00	\$8,857,800,000.00

Security	Security ID	Principal Balance	Moody's DP Rating	Rating Factor	Weight
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	\$2,977,500.00	B2	2,720.00	\$8,098,800,000.00
US Ft Holdco Inc - Replacement Term Loan	USFTHD_RPLCET	\$4,775,818.64	B2	2,720.00	\$12,990,226,700.80
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	\$5,600,000.00	Caa1	4,770.00	\$26,712,000,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTYSDE_FL	\$3,990,000.00	B3	3,490.00	\$13,925,100,000.00
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	\$3,313,018.66	B1	2,220.00	\$7,354,901,425.20
	Grand Total	\$225,025,600.94			\$709,106,089,455.50

Portfolio Assets: Section 5.1 (g)

Collateral		
Aggregate Principal Balance of Collateral Obligations (Excluding Defaults)	\$225,025,600.94	
Plus:		
Principal Proceeds	\$17,687,558.19	
Collateral Principal Amount		\$242,713,159.13
Plus:		
Market Value of Defaulted Obligations	\$0.00	
Numerator		\$242,713,159.13
Aggregate Outstanding Amount Class A-1 Notes		\$132,000,000.00
Outcome:		183.9%
Requirement		>= 100.0%

Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aaa

Report Summary

Collateral Principal
Amount Excl Def

\$242,713,159.13

Report Total

\$0.00

% of CPADef

0.0%

Requirement

<= 20.0%

PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aa1

Report Summary

Collateral Principal
Amount Excl Def

\$242,713,159.13

Report Total

\$0.00

% of CPADef

0.0%

Requirement

<= 20.0%

PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aa2

Report Summary

Collateral Principal
Amount Excl Def

\$242,713,159.13

Report Total

\$0.00

% of CPADef

0.0%

Requirement

<= 20.0%

PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aa3

Report Summary

Collateral Principal
Amount Excl Def

\$242,713,159.13

Report Total

\$0.00

% of CPADef

0.0%

Requirement

<= 20.0%

PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= A1 and P1

Report Summary	Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
	\$242,713,159.13	\$0.00	0.0%	<= 12.5%	PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= A2

Report Summary	Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
	\$242,713,159.13	\$0.00	0.0%	<= 0.0%	PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= A2 and P1

Report Summary	Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
	\$242,713,159.13	\$0.00	0.0%	<= 7.5%	PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aaa

Report Summary	Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
	\$242,713,159.13	\$0.00	0.0%	<= 20.0%	PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aa1

Report Summary

Collateral Principal
Amount Excl Def

\$242,713,159.13

Report Total

\$0.00

% of CPADef

0.0%

Requirement

<= 20.0%

PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aa2

Report Summary	Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
	\$242,713,159.13	\$0.00	0.0%	<= 20.0%	PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aa3

Report Summary

Collateral Principal
Amount Excl Def

\$242,713,159.13

Report Total

\$0.00

% of CPADef

0.0%

Requirement

<= 15.0%

PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= A1 and P1

Report Summary	Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
	\$242,713,159.13	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= A2

Report Summary	Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
	\$242,713,159.13	\$0.00	0.0%	<= 0.0%	PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= A2 and P1

Report Summary	Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
	\$242,713,159.13	\$0.00	0.0%	<= 5.0%	PASS

No records matched the report criteria or there is no data available.

Portfolio Assets: Cashflow Summary

Security	Transaction Type	Security ID	Transaction Date	Transaction Amount	Account Balance
TICC CLO 2012-1 LLC - Expense Reserve Account					
	Beginning Balance		04-Mar-2013	\$131,355.33	\$131,355.33
				TICC CLO 2012-1 LLC - Expense Reserve Account Subtotal	\$131,355.33
TICC CLO 2012-1 LLC - Interest Collection Account					
	Beginning Balance		04-Mar-2013	\$444,636.95	\$444,636.95
Aspen Dental Management Inc - Replacement Term Loan	LIBOR Interest	ASPNDN_RPLCTL	06-Mar-2013	\$4,669.51	\$449,306.45
Web.com Group Inc - Retired First Lien Term Loan	Amendment fee	WEBCOMGRP_TLB	06-Mar-2013	\$33,416.26	\$482,722.71
Web.com Group Inc - Retired First Lien Term Loan	Upfront Fee	WEBCOMGRP_TLB	06-Mar-2013	\$8,354.05	\$491,076.76
Web.com Group Inc - Retired First Lien Term Loan	LIBOR Interest	WEBCOMGRP_TLB	06-Mar-2013	\$6,636.84	\$497,713.60
Compucom Systems Inc - First Lien Term Loan	LIBOR Interest	COMPUSYS_FLTL	07-Mar-2013	\$24,627.78	\$522,341.38
Healogics Inc - First Lien Term B Loan	Prime Interest	HEALOGICS_FL	07-Mar-2013	\$10,208.33	\$532,549.71
First Data Corp - Extended 2017 Dollar Term	ClearPar Subtrade Fee	FRSTDT_ETL	08-Mar-2013	(\$19.00)	\$532,530.71
National Vision Inc - Term Loan	LIBOR Interest	NTLVISN_TL	08-Mar-2013	\$112.78	\$532,643.49
SESAC Holdco II LLC - First Lien Term Loan	LIBOR Interest	SESACHLDCO_FL	08-Mar-2013	\$912.34	\$533,555.83
DG FastChannel Inc - Initial Term Loan	amendment fee	DGFSTCHNL_TLB	11-Mar-2013	\$7,460.06	\$541,015.89
Grede I LLC - Term B Loan	LIBOR Interest	GREDEHLD_TL	11-Mar-2013	\$3,675.80	\$544,691.69
Renfro Corporation - Tranche B Term Loan	ClearPar Subtrade Fee	RENFRO_TLB	11-Mar-2013	(\$19.00)	\$544,672.69
First Data Corp - Extended 2017 Dollar Term	ClearPar Subtrade Fee	FRSTDT_ETL	14-Mar-2013	(\$19.00)	\$544,653.69
STG-Fairway Acquisitions Inc - First Lien Term Loan	ClearPar Subtrade Fee	FRSTADVCRP_FL	15-Mar-2013	(\$19.00)	\$544,634.69
SourceHOV LLC - Second Lien Term Loan	LIBOR Interest	SOURCEHOV_SL	19-Mar-2013	\$72,800.00	\$617,434.69
Merrill Communications LLC - Term Loan	ClearPar Subtrade Fee	MERILCOM_TL	20-Mar-2013	(\$19.00)	\$617,415.69
Integra Telecom Holdings Inc - First Lien Initial Term Loan	LIBOR Interest	INTGRTLCMH_FL	22-Mar-2013	\$5,250.00	\$622,665.69
Attachmate Corporation - First Lien Term Loan	LIBOR Interest	ATTCHMTE_FL	25-Mar-2013	\$3,489.98	\$626,155.66
First Data Corp - 2018B Term Loan	LIBOR Interest	1STDATA_18BTL	25-Mar-2013	\$1,737.34	\$627,893.00
First Data Corp - Extended 2017 Dollar Term	LIBOR Interest	FRSTDT_ETL	25-Mar-2013	\$26,855.55	\$654,748.55
	Rounding Issue		26-Mar-2013	\$0.02	\$654,748.57
Integra Telecom Holdings Inc - First Lien Initial Term Loan	ClearPar Subtrade Fee	INTGRTLCMH_FL	26-Mar-2013	(\$19.00)	\$654,729.57
ASP HHI Acquisition Co Inc - Additional Term Loan	LIBOR Interest	ASPHHIACQ_RTL	28-Mar-2013	\$19,375.00	\$674,104.57
Attachmate Corporation - First Lien Term Loan	Prime Interest	ATTCHMTE_FL	28-Mar-2013	\$113.64	\$674,218.21
CHS/Community Health Systems Inc - Extended Term Loan	LIBOR Interest	CHSCMHLT_EXTL	28-Mar-2013	\$371.20	\$674,589.41
Compucom Systems Inc - First Lien Term Loan	LIBOR Interest	COMPUSYS_FLTL	28-Mar-2013	\$47.40	\$674,636.81
Cunningham Lindsey US Inc - First Lien Initial Term Loan	LIBOR Interest	CUNINGHLIND_FL	28-Mar-2013	\$11,666.67	\$686,303.47
Deltek Inc - First Lien Term Loan	LIBOR Interest	DELTEKINC_TLB	28-Mar-2013	\$56.51	\$686,359.98
DG FastChannel Inc - Initial Term Loan	LIBOR Interest	DGFSTCHNL_TLB	28-Mar-2013	\$14,342.76	\$700,702.74
Edmentum Inc - First Lien	LIBOR Interest	PLATOINC_TL	28-Mar-2013	\$9,681.40	\$710,384.14
EIG Investors Corp - First Lien Term Loan	LIBOR Interest	EIGINVSTR_FL	28-Mar-2013	\$93.75	\$710,477.89
First American Payment Systems - First Lien Term Loan	LIBOR Interest	1STAMRPYMT_FL	28-Mar-2013	\$35,777.78	\$746,255.67
Global Tel Link Corp - Replacement Term Loan	LIBOR Interest	37999U9E0	28-Mar-2013	\$54,553.17	\$800,808.84
Healogics Inc - First Lien Term B Loan	LIBOR Interest	HEALOGICS_FL	28-Mar-2013	\$10,208.33	\$811,017.17
Hoffmaster Group Inc - First Lien Term Loan	LIBOR Interest	HOFFMSTRGP_TL	28-Mar-2013	\$20,678.35	\$831,695.52
Infor (US) Inc - Tranche B-2 Term Loan	LIBOR Interest	LWSNSFTW_TRB2	28-Mar-2013	\$37,967.34	\$869,662.86
Mercury Payment Systems LLC - Term Loan	LIBOR Interest	MRCRYPYMT_TL	28-Mar-2013	\$101.09	\$869,763.95
MModal Inc - Term B Loan	LIBOR Interest	MMODAL_BTL	28-Mar-2013	\$65,088.71	\$934,852.66
NAB Holdings LLC - Term Loan	LIBOR Interest	NABHOLDNG_TL	28-Mar-2013	\$7,189.58	\$942,042.24
New Breed Inc - Term Loan	LIBOR Interest	NEWBREDINC_TL	28-Mar-2013	\$3,111.11	\$945,153.35
NexTag Inc - Term Loan	LIBOR Interest	NEXTAGINC_TL	28-Mar-2013	\$81,291.97	\$1,026,445.32
Pegasus Solutions Inc - Term Loan Non-PIK	LIBOR Interest	PEGASUSSOL_TL	28-Mar-2013	\$72,328.10	\$1,098,773.42
Pegasus Solutions Inc - Term Loan PIK	LIBOR Interest	PEGASUS_TLPK	28-Mar-2013	\$400.51	\$1,099,173.93
Renaissance Learning Inc - Initial Term Loan	LIBOR Interest	RENAISLRN_ITL	28-Mar-2013	\$51,179.42	\$1,150,353.35

Security	Transaction Type	Security ID	Transaction Date	Transaction Amount	Account Balance
Roundy's Supermarkets Inc - Tranche B Term Loan	LIBOR Interest	77999V9T1	28-Mar-2013	\$31,529.02	\$1,181,882.37
Rovi Solutions Corp - Tranche B-2 Loan	LIBOR Interest	ROVISOL_TB2L	28-Mar-2013	\$8,637.54	\$1,190,519.91
SESAC Holdco II LLC - First Lien Term Loan	LIBOR Interest	SESACHLDCO_FL	28-Mar-2013	\$1,770.21	\$1,192,290.12
SESAC Holdco II LLC - First Lien Term Loan	LIBOR Interest	SESACHLDCO_FL	28-Mar-2013	\$36,348.37	\$1,228,638.49
Six3 Systems Inc - Term Loan	LIBOR Interest	SIX3SYTM_TLB	28-Mar-2013	\$81,200.00	\$1,309,838.49
SkillsSoft Corporation - New Term Loan	LIBOR Interest	SKILLSFT_NTL	28-Mar-2013	\$33,719.14	\$1,343,557.63
STG-Fairway Acquisitions Inc - First Lien Term Loan	LIBOR Interest	FRSTADVCRP_FL	28-Mar-2013	\$3,328.99	\$1,346,886.63
Trinet HR Corporation - Term B Loan	LIBOR Interest	TRINETGRP_TLB	28-Mar-2013	\$65,722.22	\$1,412,608.85
US Ft Holdco Inc - Replacement Term Loan	LIBOR Interest	USFTHD_RPLCET	28-Mar-2013	\$66,531.99	\$1,479,140.84
Vision Solutions Inc - Second Lien Term Loan	LIBOR Interest	VISNSOLT_SLTL	28-Mar-2013	\$41,377.78	\$1,520,518.62
Wall Street Systems Delaware Inc - First Lien Term Loan	LIBOR Interest	WALSTSYSDE_FL	28-Mar-2013	\$40,888.89	\$1,561,407.50
Web.com Group Inc - First Lien Term Loan	LIBOR Interest	WEBCOMGRP_FL	28-Mar-2013	\$78.67	\$1,561,486.17
Grede I LLC - Term B Loan	Prime Interest	GREDEHLD_TL	29-Mar-2013	\$168.28	\$1,561,654.46
Radnet Management Inc - Retired Tranche B Term Loan	Prime Interest	RADNTMGNE_TLB	29-Mar-2013	\$156.70	\$1,561,811.16
UniTek Global Services Inc - New Incremental Term Loan	LIBOR Interest	UNITKGLB_NITL	29-Mar-2013	\$65,645.36	\$1,627,456.52
	Reinvestment Income		01-Apr-2013	\$1.11	\$1,627,457.63
	Reinvestment Income		01-Apr-2013	\$285.29	\$1,627,742.92
	Rounding Issue		02-Apr-2013	(\$0.01)	\$1,627,742.91
Generic Drug Holdings Inc - Closing Date Term Loan	LIBOR Interest	GENRCDRG_TLB	02-Apr-2013	\$21,395.65	\$1,649,138.56
Generic Drug Holdings Inc - Term B Loan	LIBOR Interest	GNDRHINCTBL	02-Apr-2013	\$25,539.85	\$1,674,678.41
Orbitz Worldwide Inc - Tranche C Term Loan	ClearPar Subtrade Fee	ORBTZWW_TLC	02-Apr-2013	(\$19.00)	\$1,674,659.41
Presidio Inc - New Term Loan	Process Receivable	PRESIDIO_FLTL	02-Apr-2013	\$48,513.83	\$1,723,173.24
TICC CLO 2012-1 LLC - Interest Collection Account Subtotal				\$1,723,173.24	

TICC CLO 2012-1 LLC - Payment Account

Beginning Balance	04-Mar-2013	\$0.00	\$0.00
TICC CLO 2012-1 LLC - Payment Account Subtotal		\$0.00	

TICC CLO 2012-1 LLC - Principal Collection Account

Beginning Balance	04-Mar-2013	\$43,153,302.79	\$43,153,302.79		
Transfer from Ramp-up to Principal	04-Mar-2013	\$0.01	\$43,153,302.80		
Principal Adjustment	04-Mar-2013	(\$0.01)	\$43,153,302.79		
Web.com Group Inc - First Lien Term Loan	Principal (Buy)	WEBCOMGRP_FL	06-Mar-2013	(\$3,341,625.00)	\$39,811,677.79
Web.com Group Inc - Retired First Lien Term Loan	Principal (Sale)	WEBCOMGRP_TLB	06-Mar-2013	\$3,341,625.00	\$43,153,302.79
First Data Corp - Extended 2017 Dollar Term	Upfront Fee (Buy)	FRSTDT_ETL	08-Mar-2013	(\$19,067.01)	\$43,134,235.79
First Data Corp - Extended 2017 Dollar Term	Principal (Buy)	FRSTDT_ETL	08-Mar-2013	(\$3,050,721.38)	\$40,083,514.41
First Data Corp - Extended 2017 Dollar Term	Cost of Carry	FRSTDT_ETL	08-Mar-2013	(\$397.37)	\$40,083,117.04
First Data Corp - Extended 2017 Dollar Term	Delayed Compensation	FRSTDT_ETL	08-Mar-2013	\$10,141.54	\$40,093,258.58
National Vision Inc - Term Loan	LIBOR Paydown	NTLVISN_TL	08-Mar-2013	\$20,000.00	\$40,113,258.58
DG FastChannel Inc - Initial Term Loan	LIBOR Paydown	DGFSTCHNL_TLB	11-Mar-2013	\$326,016.08	\$40,439,274.66
Renfro Corporation - Tranche B Term Loan	Principal (Buy)	RENFRO_TLB	11-Mar-2013	(\$2,666,666.67)	\$37,772,607.99
Renfro Corporation - Tranche B Term Loan	Upfront Fee (Buy)	RENFRO_TLB	11-Mar-2013	(\$40,000.00)	\$37,732,607.99
Renfro Corporation - Tranche B Term Loan	Delayed Compensation	RENFRO_TLB	11-Mar-2013	\$8,040.08	\$37,740,648.07
Renfro Corporation - Tranche B Term Loan	Misc Fee	RENFRO_TLB	11-Mar-2013	(\$289.70)	\$37,740,358.37
First Data Corp - Extended 2017 Dollar Term	Upfront Fee (Buy)	FRSTDT_ETL	14-Mar-2013	(\$15,000.00)	\$37,725,358.37
First Data Corp - Extended 2017 Dollar Term	Principal (Buy)	FRSTDT_ETL	14-Mar-2013	(\$2,000,000.00)	\$35,725,358.37
First Data Corp - Extended 2017 Dollar Term	Cost of Carry	FRSTDT_ETL	14-Mar-2013	(\$328.75)	\$35,725,029.62
First Data Corp - Extended 2017 Dollar Term	Delayed Compensation	FRSTDT_ETL	14-Mar-2013	\$8,382.52	\$35,733,412.14
STG-Fairway Acquisitions Inc - First Lien Term Loan	Principal (Buy)	FRSTADVCRP_FL	15-Mar-2013	(\$1,475,000.00)	\$34,258,412.14
STG-Fairway Acquisitions Inc - First Lien Term Loan	Upfront Fee (Buy)	FRSTADVCRP_FL	15-Mar-2013	\$14,750.00	\$34,273,162.14
Merrill Communications LLC - Term Loan	Upfront Fee (Buy)	MERILCOM_TL	20-Mar-2013	\$84,000.00	\$34,357,162.14
Merrill Communications LLC - Term Loan	Principal (Buy)	MERILCOM_TL	20-Mar-2013	(\$8,400,000.00)	\$25,957,162.14
	Rounding Issue		26-Mar-2013	(\$0.01)	\$25,957,162.13
Integra Telecom Holdings Inc - First Lien Initial Term Loan	Principal (Buy)	INTGRTLCLMH_FL	26-Mar-2013	(\$1,360,000.00)	\$24,597,162.13

Security	Transaction Type	Security ID	Transaction Date	Transaction Amount	Account Balance
Integra Telecom Holdings Inc - First Lien Initial Term Loan	Upfront Fee (Buy)	INTGRTLCLMH_FL	26-Mar-2013	(\$8,500.00)	\$24,588,662.13
Integra Telecom Holdings Inc - First Lien Initial Term Loan	Delayed Compensation	INTGRTLCLMH_FL	26-Mar-2013	\$2,720.00	\$24,591,382.13
Integra Telecom Holdings Inc - First Lien Initial Term Loan	Misc Fee	INTGRTLCLMH_FL	26-Mar-2013	(\$92.83)	\$24,591,289.30
ASP HHI Acquisition Co Inc - Additional Term Loan	LIBOR Paydown	ASPHHIACQ_RTL	28-Mar-2013	\$11,250.00	\$24,602,539.30
ASP HHI Acquisition Co Inc - Additional Term Loan	LIBOR Paydown	ASPHHIACQ_RTL	28-Mar-2013	\$178,217.82	\$24,780,757.12
Compucom Systems Inc - First Lien Term Loan	LIBOR Paydown	COMPUSYS_FLTL	28-Mar-2013	\$12,500.00	\$24,793,257.12
Cunningham Lindsey US Inc - First Lien Initial Term Loan	LIBOR Paydown	CUNINGHLIND_FL	28-Mar-2013	\$7,500.00	\$24,800,757.12
Deltek Inc - First Lien Term Loan	LIBOR Paydown	DELTEKINC_TLB	28-Mar-2013	\$11,625.00	\$24,812,382.12
DG FastChannel Inc - Initial Term Loan	LIBOR Paydown	DGFSTCHNL_TLB	28-Mar-2013	\$7,987.39	\$24,820,369.52
Edmentum Inc - First Lien	LIBOR Paydown	PLATOINC_TL	28-Mar-2013	\$25,038.11	\$24,845,407.63
EIG Investors Corp - First Lien Term Loan	LIBOR Paydown	EIGINVSTR_FL	28-Mar-2013	\$12,000.00	\$24,857,407.63
First American Payment Systems - First Lien Term Loan	LIBOR Paydown	1STAMPYMT_FL	28-Mar-2013	\$10,000.00	\$24,867,407.63
Global Tel Link Corp - Replacement Term Loan	LIBOR Paydown	37999U9E0	28-Mar-2013	\$83,326.99	\$24,950,734.61
Infor (US) Inc - Tranche B-2 Term Loan	LIBOR Paydown	LWSNSFTW_TRB2	28-Mar-2013	\$7,500.00	\$24,958,234.61
Mercury Payment Systems LLC - Term Loan	LIBOR Paydown	MRCRYPYMT_TL	28-Mar-2013	\$2,521.01	\$24,960,755.62
MModal Inc - Term B Loan	LIBOR Paydown	MMODAL_BTL	28-Mar-2013	\$9,887.64	\$24,970,643.26
NAB Holdings LLC - Term Loan	LIBOR Paydown	NABHOLDNG_TL	28-Mar-2013	\$37,500.00	\$25,008,143.26
New Breed Inc - Term Loan	LIBOR Paydown	NEWBREDINC_TL	28-Mar-2013	\$10,000.00	\$25,018,143.26
NexTag Inc - Term Loan	LIBOR Paydown	NEXTAGINC_TL	28-Mar-2013	\$85,139.26	\$25,103,282.52
Pegasus Solutions Inc - Term Loan Non-PIK	Offset PIK	PEGASUSSOL_TL	28-Mar-2013	(\$7,038.25)	\$25,096,244.27
Pegasus Solutions Inc - Term Loan Non-PIK	LIBOR Paydown	PEGASUSSOL_TL	28-Mar-2013	\$65,700.40	\$25,161,944.67
Pegasus Solutions Inc - Term Loan PIK	Facility Increase	PEGASUS_TLPK	28-Mar-2013	(\$7,038.25)	\$25,154,906.42
Pegasus Solutions Inc - Term Loan PIK	Upfront Fee (Buy)	PEGASUS_TLPK	28-Mar-2013	\$7,038.25	\$25,161,944.67
Pegasus Solutions Inc - Term Loan PIK	LIBOR Paydown	PEGASUS_TLPK	28-Mar-2013	\$363.81	\$25,162,308.48
Presidio Inc - New Term Loan	LIBOR Paydown	PRESIDIO_FLTL	28-Mar-2013	\$8,750.00	\$25,171,058.48
Renaissance Learning Inc - Initial Term Loan	LIBOR Paydown	RENAISLRN_ITL	28-Mar-2013	\$9,230.77	\$25,180,289.25
Roundy's Supermarkets Inc - Tranche B Term Loan	LIBOR Paydown	77999V9T1	28-Mar-2013	\$29,596.39	\$25,209,885.64
SESAC Holdco II LLC - First Lien Term Loan	LIBOR Paydown	SESACHLDCO_FL	28-Mar-2013	\$20,800.00	\$25,230,685.64
Six3 Systems Inc - Term Loan	LIBOR Paydown	SIX3SYTM_TLB	28-Mar-2013	\$12,000.00	\$25,242,685.64
SkillSoft Corporation - New Term Loan	LIBOR Paydown	SKILLSFT_NTL	28-Mar-2013	\$7,121.87	\$25,249,807.52
TravelCLICK Inc - First Lien Term B Loan	Upfront Fee (Buy)	TRVLCLCK_FLTB	28-Mar-2013	\$36,000.00	\$25,285,807.52
TravelCLICK Inc - First Lien Term B Loan	Principal (Buy)	TRVLCLCK_FLTB	28-Mar-2013	(\$7,200,000.00)	\$18,085,807.52
Trinet HR Corporation - Term B Loan	LIBOR Paydown	TRINETGRP_TLB	28-Mar-2013	\$10,000.00	\$18,095,807.52
US Ft Holdco Inc - Replacement Term Loan	LIBOR Paydown	USFTHD_RPLCET	28-Mar-2013	\$12,090.68	\$18,107,898.20
Wall Street Systems Delaware Inc - First Lien Term Loan	LIBOR Paydown	WALSTSYSDE_FL	28-Mar-2013	\$10,000.00	\$18,117,898.20
Web.com Group Inc - First Lien Term Loan	LIBOR Paydown	WEBCOMGRP_FL	28-Mar-2013	\$28,606.34	\$18,146,504.53
Radnet Management Inc - Retired Tranche B Term Loan	Prime Paydown	RADNTMGNE_TLB	29-Mar-2013	\$10,000.00	\$18,156,504.53
UniTek Global Services Inc - New Incremental Term Loan	LIBOR Paydown	UNITKGLB_NITL	29-Mar-2013	\$6,326.71	\$18,162,831.25
Grede I LLC - Term B Loan	Prime Paydown	GREDEHLD_TL	01-Apr-2013	\$44,031.31	\$18,206,862.56
	Rounding Issue		02-Apr-2013	(\$0.02)	\$18,206,862.54
Generic Drug Holdings Inc - Term B Loan	LIBOR Paydown	GNDRHINCTBL	02-Apr-2013	\$8,695.65	\$18,215,558.19
Orbitz Worldwide Inc - Tranche C Term Loan	Upfront Fee (Buy)	ORBTZWW_TLC	02-Apr-2013	\$5,333.33	\$18,220,891.52
Orbitz Worldwide Inc - Tranche C Term Loan	Principal (Buy)	ORBTZWW_TLC	02-Apr-2013	(\$533,333.33)	\$17,687,558.19
TICC CLO 2012-1 LLC - Principal Collection Account Subtotal				\$17,687,558.19	
TICC CLO 2012-1 LLC - Ramp-Up Account					
	Beginning Balance		04-Mar-2013	\$0.01	\$0.01
	Transfer from Ramp-up to Principal		04-Mar-2013	(\$0.01)	\$0.00
TICC CLO 2012-1 LLC - Ramp-Up Account Subtotal				\$0.00	
TICC CLO 2012-1 LLC - Revolver Funding Account					
	Beginning Balance		04-Mar-2013	\$0.00	\$0.00
TICC CLO 2012-1 LLC - Revolver Funding Account Subtotal				\$0.00	