

July 17, 2013

The Bank of New York Mellon Trust Company, N.A.
601 Travis, 16th Floor
Houston, TX 77002
Attn: Ross Boudiab

Moody's Investor Service
7 World Trade Center
New York, NY 10007
Attn: CBO/CLO Monitoring

TICC Capital Corp
8 Sound Shore Drive, Suite 255
Greenwich, CT 06830
Attn: Patrick F. Conroy

Standard and Poors
55 Water Street, 41st Floor
New York, NY 10041-0003
Attn: Asset Backed-CBO/CLO Surveillance

Guggenheim Securities
135 East 57th Street, 7th Floor
New York, NY 10022
Attn: Paul M. Friedman

RE: Monthly Report Dated July 2, 2013

Dear Colleagues:

Pursuant to Section 10.7(a) of the TICC CLO 2012-1 LLC Indenture, dated as of August 23, 2012, enclosed please find the Monthly Report for the period from and including **June 5, 2013** to and including **July 2, 2013**.

Sincerely,

TICC CLO 2012-1 LLC,

By: TICC Capital Corp. as Collateral Manager



Saul Rosenthal
President

Issuer Order


The Bank of New York Mellon Trust Company,
National Association
601 Travis Street,
17th Floor
Houston, TX 77002
Attention: Global Corporate Trust – TICC CLO 2012-1 LLC

Re: The risk retention letter, dated as of Jul 17, 2013 (the “Retention Letter”), from TICC Capital Corp. (the “Retention Provider”) to Guggenheim Securities, LLC and TICC CLO 2012-1 LLC

The Issuer hereby directs The Bank of New York Mellon Trust Company, National Association (the “Trustee”) to post to its internet website initially located at gctinvestorreporting@bnymellon.com, the Article 122a Certification completed by the Collateral Manager and attached hereto as Annex A, along with the Monthly Report or the Distribution Report, as applicable. The Issuer acknowledges that by the posting of the Article 122a Certification, the Trustee does not make any representation as to the accuracy of the statements contained therein.

TICC CLO 2012-1 LLC,
as Issuer

By: TICC Capital Corp., its designated manager

By: 
Name: SAUL ROSENTHAL
Title: PRESIDENT

Article 122a Certification

JULY 17, 2013

The Bank of New York Mellon Trust Company,
National Association
601 Travis Street,
17th Floor
Houston, TX 77002
Attention: Global Corp Trust – TICC CLO 2012-1 LLC

TICC CLO 2012-1 LLC
8 Sound Shore Drive
Suite 255
Greenwich, CT 06830
Attention: Saul Rosenthal

Re: The risk retention letter, dated as of July 17, 2013 (the “Retention Letter”), from TICC Capital Corp. (the “Retention Provider”) to Guggenheim Securities, LLC and TICC CLO 2012-1 LLC

Ladies and Gentlemen,

In accordance with the Retention Letter, the Retention Provider hereby [confirms] / [does not confirm], its ongoing direct holding of a retained net economic interest in the transaction in the form of holding a minimum principal amount of Subordinated Notes required by Article 122a and that such retained net economic interest in the Subordinated Notes is not subject to any credit risk mitigation, any short positions or any other hedge (in each case, to the extent not permitted by Article 122a). By the posting of this Article 122a Certification, the Trustee makes no representation as to the accuracy of the statements contained herein and has not independently verified the accuracy of such statements.

Very Truly Yours,

TICC Capital Corp.

By: 

Name: SAUL ROSENTHAL

Title: PRESIDENT

TICC CLO 2012-1 LLC

As Of 02-Jul-2013 Scenario : Initial

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Portfolio Assets: Requirements Summary

Requirements Summary

	Outcome	Requirement	Result
Collateral Quality			
Maximum Moody's Weighted Average Rating Factor Test	3181	<=3400	PASS
Minimum Weighted Average Coupon Test	0.00%	>=7.00%	N/A
Minimum Weighted Average Moody's Recovery Rate Test	46.4%	>= 41.00%	PASS
Minimum Weighted Average S&P Recovery Rate Test			PASS
Minimum Weighted Average S&P Recovery Rate Test - Class A-1	36.2%	>= 32.00%	PASS
Minimum Weighted Average S&P Recovery Rate Test - Class B-1	44.6%	>= 39.00%	PASS
Minimum Weighted Average S&P Recovery Rate Test - Class C-1	49.8%	>= 44.25%	PASS
Minimum Weighted Average S&P Recovery Rate Test - Class D-1	55.8%	>= 46.50%	PASS
Minimum Weighted Average Spread Test	6.30%	>=6.00%	PASS
Moody's Diversity Test	27	>=23	PASS
Weighted Average Life Test	4.91	<=7.25	PASS
Concentration Limitation			
Concentration Limitation: (i) Senior Secured Loans, Second Lien Loans, Cash and Eligible Investments	100.0%	>= 90.0%	PASS
Concentration Limitation: (ii) Second Lien Loans	11.6%	<= 15.0%	PASS
Concentration Limitation: (iii) Bonds	0.0%	<= 10.0%	PASS
Concentration Limitation: (iv) Fourth highest Obligor	3.2%	<= 3.5%	PASS
Concentration Limitation: (iv) Highest Obligor	4.0%	<= 4.0%	PASS
Concentration Limitation: (iv) Seventh highest Obligor	3.0%	<= 3.0%	PASS
Concentration Limitation: (ix) Unsecured Loans or Subordinate Loans	0.0%	<= 5.0%	PASS
Concentration Limitation: (v) Highest Obligor having Moody's Rating based on credit estimates and/or private ratings, per clause (a)	3.0%	<= 3.0%	PASS
Concentration Limitation: (vi) Moody's Default Probability Rating of "Caa1" or below (other than a Defaulted Obligation)	12.6%	<= 20.0%	PASS
Concentration Limitation: (vii) S&P Rating of "CCC+" or below (other than a Defaulted Obligation)	0.0%	<= 12.5%	PASS
Concentration Limitation: (viii) Fixed Rate Obligations	0.0%	<= 5.0%	PASS

Asset Information

Defaulted Obligations	\$3,014,934.95
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Liability Information

Tranche	Commitment	Outstanding
Class A-1 Notes	\$176,000,000.00	\$176,000,000.00
Class B-1 Notes	\$20,000,000.00	\$20,000,000.00
Class C-1 Notes	\$23,000,000.00	\$23,000,000.00
Class C-1 Notes Deferred Interest	\$0.00	\$0.00
Class D-1 Notes	\$21,000,000.00	\$21,000,000.00
Class D-1 Notes Deferred Interest	\$0.00	\$0.00
Subordinated Notes	\$80,000,000.00	\$80,000,000.00
	\$320,000,000.00	\$320,000,000.00

* Deferred Interests or Participating Payments are excluded from totals

Portfolio Assets: Requirements Summary

	Outcome	Requirement	Result
Concentration Limitation			
Concentration Limitation: (x) Collateral Obligations that have a portion that may be convertible into or exchangeable for an Equity Security	0.0%	<= 10.0%	PASS
Concentration Limitation: (xi) DIP Collateral Obligations	0.0%	<= 5.0%	PASS
Concentration Limitation: (xii) Delayed Drawdown Collateral Obligations or Revolving Collateral Obligations	0.0%	<= 10.0%	PASS
Concentration Limitation: (xii) Revolving Collateral Obligations	0.0%	<= 3.0%	PASS
Concentration Limitation: (xiii) Participation Interests	0.0%	<= 20.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure	0.0%	<= 20.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: A)	0.0%	<= 5.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: A+)	0.0%	<= 5.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AA)	0.0%	<= 10.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AA+)	0.0%	<= 10.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AA-)	0.0%	<= 10.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AAA)	0.0%	<= 20.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: A):	0.0%	<= 5.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: A+):	0.0%	<= 5.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AA):	0.0%	<= 10.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AA+):	0.0%	<= 10.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AA-):	0.0%	<= 10.0%	PASS
Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AAA):	0.0%	<= 20.0%	PASS
Concentration Limitation: (xix) Domiciled in all Tax Jurisdictions in the aggregate	0.0%	<= 2.5%	PASS
Concentration Limitation: (xv) S&P Rating Derived from a Moody's Rating per Clause (iii)(a)	0.0%	<= 10.0%	PASS
Concentration Limitation: (xvi) S&P Rating based on credit estimates per Clause (iii)(b)	6.2%	<= 20.0%	PASS
Concentration Limitation: (xvii) Moody's Rating Per Clauses (e)(i)(A) or (e)(i)(B)	0.0%	<= 10.0%	PASS

Portfolio Assets: Requirements Summary

	Outcome	Requirement	Result
Concentration Limitation			
Concentration Limitation: (xviii) Domiciled outside the United States	2.5%	<= 5.0%	PASS
Concentration Limitation: (xx) Fourth highest S&P Industry Classification	6.9%	<= 15.0%	PASS
Concentration Limitation: (xx)(x) Highest S&P Industry Classification	16.1%	<= 20.0%	PASS
Concentration Limitation: (xx)(y) Third highest S&P Industry Classification	9.5%	<= 17.5%	PASS
Concentration Limitation: (xxi) Fourth highest Moody's Industry Classification	6.5%	<= 15.0%	PASS
Concentration Limitation: (xxi)(x) Highest Moody's Industry Classification	14.3%	<= 20.0%	PASS
Concentration Limitation: (xxi)(y) Third highest Moody's Industry Classification	6.9%	<= 17.5%	PASS
Concentration Limitation: (xxii) Collateral Obligations that pay interest at least annually, but less frequently than quarterly	0.0%	<= 10.0%	PASS
Concentration Limitation: (xxiii) Cov-Lite Loans	11.3%	<= 10.0%	FAIL
Concentration Limitation: (xxiv) Long Dated Obligations	0.0%	<= 0.0%	PASS
Concentration Limitation: (xxv) Middle Market Loans	0.0%	<= 25.0%	PASS
Concentration Limitation: (xxvi) Collateral Obligations with indicative pricing from one or more Approved Third Party Pricing Services	100.0%	>= 90.0%	PASS
Counterparty Criteria			
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= A1 and P1	0.0%	<= 12.5%	PASS
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= A2	0.0%	<= 0.0%	PASS
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= A2 and P1	0.0%	<= 7.5%	PASS
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aa1	0.0%	<= 20.0%	PASS
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aa2	0.0%	<= 20.0%	PASS
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aa3	0.0%	<= 20.0%	PASS
Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aaa	0.0%	<= 20.0%	PASS

Portfolio Assets: Requirements Summary

	Outcome	Requirement	Result
Counterparty Criteria			
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= A1 and P1:	0.0%	<= 10.0%	PASS
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= A2:	0.0%	<= 0.0%	PASS
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= A2 and P1:	0.0%	<= 5.0%	PASS
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aa1:	0.0%	<= 20.0%	PASS
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aa2:	0.0%	<= 20.0%	PASS
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aa3:	0.0%	<= 15.0%	PASS
Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aaa:	0.0%	<= 20.0%	PASS
Coverage			
Class A/B Interest Coverage Test	376.60%	>= 160.00%	PASS
Class A/B Overcollateralization Ratio Test	163.42%	>= 152.50%	PASS
Class C-1 Interest Coverage Test	297.06%	>= 140.00%	PASS
Class C-1 Overcollateralization Ratio Test	146.26%	>= 136.50%	PASS
Class D-1 Interest Coverage Test	241.27%	>= 120.00%	PASS
Class D-1 Overcollateralization Ratio Test	133.46%	>= 126.00%	PASS
Interest Diversion Test	133.46%	>= 126.00%	PASS
Summary			
Portfolio Assets: Discounted Obligations (z) Purchased at less than 75% per clause (y)	0.00%	<= 2.50%	PASS
Portfolio Assets: Discounted Obligations (z) Purchased per clause (y)	0.00%	<= 5.00%	PASS
Portfolio Assets: Discounted Obligations (z) Purchased per clause (y) since Closing Date	0.00%	<= 10.00%	PASS
Portfolio Assets: Discretionary Reason For Sale	6.09%	<= 20.00%	PASS
Portfolio Assets: Moody's Derived Rating Per Clause (e)(i)(C)(ii)	0.00%	<= 5.00%	PASS
Portfolio Assets: Moody's Rating via RiskCalc Application	\$0.00	\$64,625,189.23	PASS

Portfolio Assets: Asset Information

Total Number of Assets

58

Total Number of Equity

0

Security	Asset ID	Security Type	Par Amount	Principal Balance	Moody's Rating	Moody's DP Rating	S&P Rating	All-In Rate	Index Spread	Maturity Date	% CPA
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	Term Loan	\$6,650,000.00	\$6,650,000.00	B2	B2	B	4.5000%	3.5000%	06-Feb-2019	2.0580%
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Term Loan	\$4,176,868.81	\$4,176,868.81	B2	B2	B+	5.0000%	3.7500%	05-Oct-2018	1.2926%
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Term Loan	\$5,781,250.00	\$5,781,250.00	B1	B2	B	7.2717%	5.7500%	22-Nov-2017	1.7892%
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	Term Loan	\$7,000,000.00	\$7,000,000.00	B1	B2	B	4.2500%	3.2500%	11-May-2020	2.1663%
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Term Loan	\$2,985,000.00	\$2,985,000.00	Ba3	B1	B	5.0000%	3.7500%	10-Dec-2019	0.9238%
Deltek Inc - First Lien Term Loan	DELTEKINC_FL	Term Loan	\$4,626,750.00	\$4,626,750.00	B1	B3	B	5.0000%	3.7500%	10-Oct-2018	1.4319%
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Term Loan	\$5,328,911.59	\$5,328,911.59	B1	B1	B+	7.2500%	6.0000%	26-Jul-2018	1.6492%
Edmentum Inc - First Lien	PLATOINC_TL	Term Loan	\$1,952,972.56	\$1,952,972.56	Ba3	B2	B	6.0000%	4.7500%	17-May-2018	0.6044%
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Term Loan	\$4,776,000.00	\$4,776,000.00	B1	B2	B	6.2500%	5.0000%	11-Nov-2019	1.4781%
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	Term Loan	\$3,980,000.00	\$3,980,000.00	B1	B2	B	5.7500%	4.5000%	12-Oct-2018	1.2317%
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	Term Loan	\$5,600,000.00	\$5,600,000.00	Caa1	Caa1	B	10.7500%	9.5000%	12-Apr-2019	1.7331%
First Data Corp - 2017 New Dollar Term Loan	1STDATA_RE17TL	Term Loan	\$9,050,721.38	\$9,050,721.38	B1	B3	B	4.1930%	4.0000%	24-Mar-2017	2.8010%
First Data Corp - 2018B New Term Loan	1STDAT_18BNTL	Term Loan	\$480,952.38	\$480,952.38	B1	B3	B	4.1930%	4.0000%	24-Sep-2018	0.1488%
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Term Loan	\$3,452,173.92	\$3,452,173.92	B1	B2	B	5.0000%	3.7500%	29-Oct-2019	1.0684%
Grede I LLC - Term Loan	GREDEILLC_TL	Term Loan	\$2,098,825.82	\$2,098,825.82	B2	B1	B+	4.5000%	3.5000%	02-May-2018	0.6495%
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Term Loan	\$3,325,000.00	\$3,325,000.00	B1	B2	B	5.2500%	4.0000%	05-Feb-2019	1.0290%
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	Term Loan	\$4,000,000.00	\$4,000,000.00	Caa1	Caa1	B	9.2500%	8.0000%	05-Feb-2020	1.2379%
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Term Loan	\$1,909,788.00	\$1,909,788.00	B2	B3	B	6.5000%	5.2500%	03-Jan-2018	0.5910%
iEnergy Limited - Term Loan	IENERGIZER_TL	Term Loan	\$8,000,000.00	\$8,000,000.00	B2	B2	B	7.2500%	6.0000%	01-May-2019	2.4758%
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Term Loan	\$2,708,978.75	\$2,708,978.75	Ba3	B2	B	5.2500%	4.0000%	05-Apr-2018	0.8384%
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	Term Loan	\$4,349,100.00	\$4,349,100.00	B2	B3	B	5.2500%	4.0000%	22-Feb-2019	1.3459%
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Term Loan	\$9,600,000.00	\$9,600,000.00	***	***	***	10.0000%	8.5000%	16-Oct-2017	2.9710%
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Term Loan	\$992,436.97	\$992,436.97	B1	B1	B+	5.5000%	4.0000%	01-Jul-2017	0.3071%
Merrill Communications LLC - Term Loan	MERILCOM_TL	Term Loan	\$12,800,000.00	\$12,800,000.00	B1	B3	B+	7.2500%	6.2500%	08-Mar-2018	3.9613%
MModal Inc - Term B Loan	MMODAL_BTL	Term Loan	\$3,816,629.21	\$3,816,629.21	B1	B3	B	7.5000%	6.2500%	16-Aug-2019	1.1812%
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Term Loan	\$2,839,500.00	\$2,839,500.00	Ba3	B1	BB-	7.0000%	5.5000%	24-Apr-2018	0.8788%
National Vision Inc - Term Loan	NTLVISN_TL	Term Loan	\$3,950,000.00	\$3,950,000.00	B1	B2	B+	7.0000%	5.7500%	02-Aug-2018	1.2224%
New Breed Inc - Term Loan	NEWBREDINC_TL	Term Loan	\$3,980,000.00	\$3,980,000.00	B2	B2	B	6.0000%	4.7500%	01-Oct-2019	1.2317%
NexTag Inc - Term Loan	NEXTAGINC_TL	Term Loan	\$6,783,079.55	\$6,783,079.55	B2	B2	B-	8.0256%	7.7500%	28-Jan-2016	2.0992%
Otter Products LLC - Term Loan	OTTERPRDCT_TL	Term Loan	\$12,320,000.00	\$12,320,000.00	B1	B1	B+	5.2500%	4.2500%	29-Apr-2019	3.8128%
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	Term Loan	\$5,000,000.00	\$5,000,000.00	Caa1	Caa1	***	5.5000%	4.2500%	11-May-2020	1.5474%
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Term Loan	\$3,473,750.00	\$3,473,750.00	Ba3	B1	B+	5.7500%	4.5000%	31-Mar-2017	1.0750%
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	Term Loan	\$3,970,005.15	\$3,970,005.15	Ba3	B2	B	4.2531%	3.2500%	10-Oct-2018	1.2286%
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Term Loan	\$3,664,615.38	\$3,664,615.38	B2	B2	B	5.7500%	4.5000%	13-Nov-2018	1.1341%
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Term Loan	\$2,660,000.00	\$2,660,000.00	B2	B2	B	5.7500%	4.5000%	30-Jan-2019	0.8232%
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Term Loan	\$8,932,093.29	\$8,932,093.29	B1	B2	B	5.7500%	4.5000%	13-Feb-2019	2.7643%
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	Term Loan	\$1,500,000.00	\$1,500,000.00	Caa1	Caa1	B	8.0000%	7.0000%	12-Dec-2018	0.4642%
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	Term Loan	\$2,000,000.00	\$2,000,000.00	B1	B2	B	4.2500%	3.2500%	12-Jun-2018	0.6190%
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Term Loan	\$8,278,400.00	\$8,278,400.00	B1	B2	B	6.0000%	4.7500%	08-Feb-2019	2.5620%
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	Term Loan	\$2,000,000.00	\$2,000,000.00	Caa1	Caa1	B	10.0000%	8.7500%	08-Feb-2019	0.6190%
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Term Loan	\$4,776,000.00	\$4,776,000.00	B2	B2	B+	7.0000%	5.7500%	04-Oct-2019	1.4781%
SkillsSoft Corporation - New Term Loan	SKILLSFT_NTL	Term Loan	\$2,776,305.90	\$2,776,305.90	Ba3	B2	B	5.0000%	3.7500%	26-May-2017	0.8592%
SourceHOV LLC - First Lien Term B Loan	SOURCEHOV_FL	Term Loan	\$4,800,000.00	\$4,800,000.00	B1	B2	B	5.2500%	4.0000%	30-Apr-2018	1.4855%
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	Term Loan	\$2,000,000.00	\$2,000,000.00	Caa1	Caa1	B	8.7500%	7.5000%	30-Apr-2019	0.6190%
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Term Loan	\$3,980,000.00	\$3,980,000.00	B3	B2	B	8.5000%	7.0000%	13-Nov-2018	1.2317%

Security	Asset ID	Security Type	Par Amount	Principal Balance	Moody's Rating	Moody's DP Rating	S&P Rating	All-In Rate	Index Spread	Maturity Date	% CPA
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Term Loan	\$3,466,312.50	\$3,466,312.50	***	***	B	6.2500%	5.0000%	28-Feb-2019	1.0727%
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Term Loan	\$11,250,000.00	\$11,250,000.00	Caa1	Caa1	B	10.2500%	9.0000%	16-May-2019	3.4816%
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	Term Loan	\$9,600,000.00	\$9,600,000.00	***	***	***	5.5000%	4.2500%	17-Apr-2019	2.9710%
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	Term Loan	\$5,312,500.00	\$5,312,500.00	***	***	***	8.7500%	7.5000%	10-Dec-2018	1.6441%
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	Term Loan	\$7,181,696.12	\$7,181,696.12	Ba3	B2	B	5.7500%	4.5000%	16-Mar-2016	2.2226%
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Term Loan	\$6,473,750.63	\$6,473,750.63	B2	B2	B	6.5000%	5.2500%	24-Oct-2018	2.0035%
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Term Loan	\$2,970,111.51	\$2,970,111.51	NR	NR	D	11.7500%	9.5000%	16-Apr-2018	0.9192%
UniTek Global Services Inc - New Incremental Term Loan PIK	UTKGSI_NITLPK	Term Loan	\$44,823.44	\$0.00	NR	NR	D	11.7500%	9.5000%	16-Apr-2018	0.0000%
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	Term Loan	\$3,491,139.25	\$3,491,139.25	B1	B2	B	4.5000%	3.5000%	30-Nov-2017	1.0804%
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Term Loan	\$5,600,000.00	\$5,600,000.00	Caa1	Caa1	B+	9.5000%	8.0000%	24-Jul-2017	1.7331%
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Term Loan	\$3,980,000.00	\$3,980,000.00	B2	B3	B	5.7500%	4.5000%	25-Oct-2019	1.2317%
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	Term Loan	\$9,476,701.67	\$9,476,701.67	B2	B1	B+	4.7921%	3.5000%	29-Jun-2017	2.9328%
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Term Loan	\$3,173,784.29	\$3,173,784.29	B1	B1	B	4.5000%	3.5000%	27-Oct-2017	0.9822%
		Grand Total	\$281,146,928.08	\$281,102,104.64							

Portfolio Assets: Notes Information

Tranche	All-In-Rate	Base Rate	Spread	Date From	Date To	Interest	Class Break-even Default Rate	Par Amount Outstanding
Class A-1 Notes	2.02275%	0.27275%	1.75000%	28-May-2013	26-Aug-2013	\$890,010.00	0.0000%	\$176,000,000.00
Class B-1 Notes	3.77275%	0.27275%	3.50000%	28-May-2013	26-Aug-2013	\$188,637.50	0.0000%	\$20,000,000.00
Class C-1 Notes	5.02275%	0.27275%	4.75000%	28-May-2013	26-Aug-2013	\$288,808.13	0.0000%	\$23,000,000.00
Class D-1 Notes	6.02275%	0.27275%	5.75000%	28-May-2013	26-Aug-2013	\$316,194.38	0.0000%	\$21,000,000.00
Grand Total						\$1,683,650.00		\$240,000,000.00

Portfolio Assets: Account Balances

Account Name	Account Number	Account Type	Balance	Reinvestment Income
TICC CLO 2012-1 LLC - Custodial Account	716741	General	\$0.00	\$0.00
TICC CLO 2012-1 LLC - Expense Reserve Account	716743	Reserve	\$109,333.69	\$44.08
TICC CLO 2012-1 LLC - Interest Collection Account	716740	Interest	\$2,503,825.45	\$1,009.37
TICC CLO 2012-1 LLC - Payment Account	716739	General	\$0.00	\$0.00
TICC CLO 2012-1 LLC - Principal Collection Account	716740	Principal	\$42,023,841.50	\$16,941.04
TICC CLO 2012-1 LLC - Ramp-Up Account	716742	Principal	\$0.00	\$0.00
TICC CLO 2012-1 LLC - Revolver Funding Account	716744	Reserve	\$0.00	\$0.00
TICC CLO 2012-1 LLC - Supplemental Expense Reserve Account	716774	General	\$0.00	\$0.00
		Grand Total	<u>\$44,637,000.64</u>	<u>\$17,994.48</u>

Portfolio Assets: Purchase & Sale Activity

Security	Security ID	Trade Date	PAR Amount	Price	Principal	Interest	Total Proceeds	Reason For Trade
LIBOR Paydown								
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	28-Jun-2013	(\$44,554.46)	\$0.00	\$44,554.46	\$0.00	\$44,554.46	
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	28-Jun-2013	(\$7,500.00)	\$0.00	\$7,500.00	\$0.00	\$7,500.00	
Deltek Inc - First Lien Term Loan	DELTEKINC_FL	28-Jun-2013	(\$11,625.00)	\$0.00	\$11,625.00	\$0.00	\$11,625.00	
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	28-Jun-2013	(\$114,855.89)	\$0.00	\$114,855.89	\$0.00	\$114,855.89	
Edmentum Inc - First Lien	PLATOINC_TL	28-Jun-2013	(\$25,038.11)	\$0.00	\$25,038.11	\$0.00	\$25,038.11	
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	28-Jun-2013	(\$12,000.00)	\$0.00	\$12,000.00	\$0.00	\$12,000.00	
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	28-Jun-2013	(\$10,000.00)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	01-Jul-2013	(\$8,695.65)	\$0.00	\$8,695.65	\$0.00	\$8,695.65	
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	28-Jun-2013	(\$8,333.33)	\$0.00	\$8,333.33	\$0.00	\$8,333.33	
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	28-Jun-2013	(\$7,500.00)	\$0.00	\$7,500.00	\$0.00	\$7,500.00	
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	28-Jun-2013	(\$10,900.00)	\$0.00	\$10,900.00	\$0.00	\$10,900.00	
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	28-Jun-2013	(\$2,521.01)	\$0.00	\$2,521.01	\$0.00	\$2,521.01	
MModal Inc - Term B Loan	MMODAL_BTL	28-Jun-2013	(\$9,887.64)	\$0.00	\$9,887.64	\$0.00	\$9,887.64	
New Breed Inc - Term Loan	NEWBREDINC_TL	28-Jun-2013	(\$10,000.00)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	
Presidio Inc - New Term Loan	PRESIDIO_FLTL	28-Jun-2013	(\$8,750.00)	\$0.00	\$8,750.00	\$0.00	\$8,750.00	
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	28-Jun-2013	(\$9,230.77)	\$0.00	\$9,230.77	\$0.00	\$9,230.77	
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	28-Jun-2013	(\$18,260.19)	\$0.00	\$18,260.19	\$0.00	\$18,260.19	
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCCO_FL	28-Jun-2013	(\$20,800.00)	\$0.00	\$20,800.00	\$0.00	\$20,800.00	
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	28-Jun-2013	(\$12,000.00)	\$0.00	\$12,000.00	\$0.00	\$12,000.00	
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	28-Jun-2013	(\$1,032.29)	\$0.00	\$1,032.29	\$0.00	\$1,032.29	
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	28-Jun-2013	(\$8,687.50)	\$0.00	\$8,687.50	\$0.00	\$8,687.50	
TravelCLICK Inc - First Lien Term B Loan	TRVLCLICK_FLTB	28-Jun-2013	(\$18,303.88)	\$0.00	\$18,303.88	\$0.00	\$18,303.88	
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	28-Jun-2013	(\$16,249.37)	\$0.00	\$16,249.37	\$0.00	\$16,249.37	
US Ft Holdco Inc - Retired - Replacement Term Loan	USFTHD_RPLCET	11-Jun-2013	(\$4,775,818.64)	\$0.00	\$4,775,818.64	\$0.00	\$4,775,818.64	
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	28-Jun-2013	(\$8,860.75)	\$0.00	\$8,860.75	\$0.00	\$8,860.75	
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	28-Jun-2013	(\$10,000.00)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	28-Jun-2013	(\$123,298.33)	\$0.00	\$123,298.33	\$0.00	\$123,298.33	
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	06-Jun-2013	(\$30,378.41)	\$0.00	\$30,378.41	\$0.00	\$30,378.41	
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	28-Jun-2013	(\$78,477.56)	\$0.00	\$78,477.56	\$0.00	\$78,477.56	
LIBOR Paydown Subtotal			(\$5,423,558.78)		\$5,423,558.78	\$0.00	\$5,423,558.78	
Prime Paydown								
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	28-Jun-2013	(\$16,666.67)	\$0.00	\$16,666.67	\$0.00	\$16,666.67	
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	28-Jun-2013	(\$9,994.85)	\$0.00	\$9,994.85	\$0.00	\$9,994.85	
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	28-Jun-2013	(\$7,388.49)	\$0.00	\$7,388.49	\$0.00	\$7,388.49	
UniTek Global Services Inc - New Incremental Term Loan PIK	UTKGSI_NITLPIK	28-Jun-2013	(\$111.51)	\$0.00	\$111.51	\$0.00	\$111.51	
Prime Paydown Subtotal			(\$34,161.52)		\$34,161.52	\$0.00	\$34,161.52	
Purchases								
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	13-Jun-2013	\$6,666,666.67	\$100.00	(\$6,666,666.67)	\$0.00	(\$6,666,666.67)	
Deltek Inc - First Lien Term Loan	DELTEKINC_FL	20-Jun-2013	\$4,638,375.00	\$100.00	(\$4,638,374.99)	\$0.00	(\$4,638,374.99)	
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	17-Jun-2013	\$2,793,745.75	\$100.00	(\$2,793,745.75)	\$0.00	(\$2,793,745.75)	
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	05-Jun-2013	\$2,400,000.00	\$101.88	(\$2,445,000.00)	\$0.00	(\$2,445,000.00)	
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	25-Jun-2013	\$4,000,000.00	\$103.19	(\$4,127,520.00)	\$0.00	(\$4,127,520.00)	
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	10-Jun-2013	\$4,360,000.00	\$100.00	(\$4,360,000.00)	\$0.00	(\$4,360,000.00)	
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	05-Jun-2013	\$2,625,000.00	\$101.00	(\$2,651,250.00)	\$0.00	(\$2,651,250.00)	
Merrill Communications LLC - Term Loan	MERILCOM_TL	05-Jun-2013	\$4,421,000.00	\$101.50	(\$4,487,315.00)	\$0.00	(\$4,487,315.00)	
NexTag Inc - Term Loan	NEXTAGINC_TL	06-Jun-2013	\$2,379,995.83	\$95.00	(\$2,260,996.04)	\$0.00	(\$2,260,996.04)	
Otter Products LLC - Term Loan	OTTERPRDCT_TL	17-Jun-2013	\$800,000.00	\$101.13	(\$809,000.00)	\$0.00	(\$809,000.00)	

Security	Security ID	Trade Date	PAR Amount	Price	Principal	Interest	Total Proceeds	Reason For Trade
Otter Products LLC - Term Loan	OTTERPRDCT_TL	17-Jun-2013	\$5,120,000.00	\$101.13	(\$5,177,600.00)	\$0.00	(\$5,177,600.00)	
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	28-Jun-2013	\$1,500,000.00	\$99.50	(\$1,492,500.00)	\$0.00	(\$1,492,500.00)	
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	28-Jun-2013	\$2,000,000.00	\$100.00	(\$2,000,000.00)	\$0.00	(\$2,000,000.00)	
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	28-Jun-2013	\$2,000,000.00	\$103.50	(\$2,070,000.00)	\$0.00	(\$2,070,000.00)	
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	05-Jun-2013	\$2,000,000.00	\$100.75	(\$2,015,000.00)	\$0.00	(\$2,015,000.00)	
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	05-Jun-2013	\$4,050,000.00	\$101.25	(\$4,100,625.00)	\$0.00	(\$4,100,625.00)	
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	21-Jun-2013	\$2,400,000.00	\$101.00	(\$2,424,000.00)	\$0.00	(\$2,424,000.00)	
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	24-Jun-2013	\$5,312,500.00	\$99.00	(\$5,259,375.00)	\$0.00	(\$5,259,375.00)	
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	25-Jun-2013	\$3,500,000.00	\$100.00	(\$3,500,000.00)	\$0.00	(\$3,500,000.00)	
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	20-Jun-2013	\$9,600,000.00	\$99.50	(\$9,552,000.00)	\$0.00	(\$9,552,000.00)	
		Purchases Subtotal	\$72,567,283.25		(\$72,830,968.45)	\$0.00	(\$72,830,968.45)	
Sales								
ABB Con-Cise Optical Group LLC - Retired Term Loan	ABBCONCSE_TLB	13-Jun-2013	(\$6,666,666.67)	\$100.00	\$6,666,666.67	\$0.00	\$6,666,666.67	Restructure
Deltek Inc - Retired - First Lien Term Loan	DELTEKINC_TLB	20-Jun-2013	(\$4,638,375.00)	\$100.00	\$4,638,375.00	\$0.00	\$4,638,375.00	Restructure
Integra Telecom Holdings Inc - Retired - First Lien Initial Term Loan	INTGRTLTMH_FL	10-Jun-2013	(\$4,360,000.00)	\$100.00	\$4,360,000.00	\$0.00	\$4,360,000.00	Restructure
		Sales Subtotal	(\$15,665,041.67)		\$15,665,041.67	\$0.00	\$15,665,041.67	
		Grand Total	\$51,444,521.29		(\$51,708,206.49)	\$0.00	(\$51,708,206.49)	

Class A/B Overcollateralization Ratio Test

Report Summary

Current Distribution Period : 28-May-2013 - 26-Aug-2013

Current Collection Period : 03-May-2013 - 02-Aug-2013

	Outcome	Requirement	
OC Coverage %	163.42%	>= 152.50%	PASS

Collateral			
Aggregate Principal Balance of Collateral Obligations		\$281,102,104.64	
Less:			
Total Haircut Amount		\$2,821,605.93	
Plus:			
Principal Proceeds		\$42,023,841.50	
Adjusted Collateral Principal Amount (Numerator)			\$320,304,340.20
Aggregate Outstanding Amount of Secured Notes			\$196,000,000.00

Tranche		Par Amount Outstanding	
A			
Class A-1 Notes		\$176,000,000.00	
	A Subtotal	\$176,000,000.00	
B			
Class B-1 Notes		\$20,000,000.00	
	B Subtotal	\$20,000,000.00	
	Grand Total	\$196,000,000.00	

Class C-1 Overcollateralization Ratio Test

Report Summary

Current Distribution Period : 28-May-2013 - 26-Aug-2013

Current Collection Period : 03-May-2013 - 02-Aug-2013

	Outcome	Requirement	
OC Coverage %	146.26%	>= 136.50%	PASS

Collateral			
Aggregate Principal Balance of Collateral Obligations		\$281,102,104.64	
Less:			
Total Haircut Amount		\$2,821,605.93	
Plus:			
Principal Proceeds		\$42,023,841.50	
Adjusted Collateral Principal Amount (Numerator)			\$320,304,340.20
Aggregate Outstanding Amount of Secured Notes			\$219,000,000.00

Tranche		Par Amount Outstanding	
A			
Class A-1 Notes		\$176,000,000.00	
	A Subtotal	\$176,000,000.00	
B			
Class B-1 Notes		\$20,000,000.00	
	B Subtotal	\$20,000,000.00	
C			
Class C-1 Notes		\$23,000,000.00	
	C Subtotal	\$23,000,000.00	
	Grand Total	\$219,000,000.00	

Class D-1 Overcollateralization Ratio Test

Report Summary

Current Distribution Period : 28-May-2013 - 26-Aug-2013

Current Collection Period : 03-May-2013 - 02-Aug-2013

	Outcome	Requirement	
OC Coverage %	133.46%	>= 126.00%	PASS

Collateral			
Aggregate Principal Balance of Collateral Obligations		\$281,102,104.64	
Less:			
Total Haircut Amount		\$2,821,605.93	
Plus:			
Principal Proceeds		\$42,023,841.50	
Adjusted Collateral Principal Amount (Numerator)			\$320,304,340.20
Aggregate Outstanding Amount of Secured Notes			\$240,000,000.00

Tranche			Par Amount Outstanding
A	Class A-1 Notes		\$176,000,000.00
		A Subtotal	\$176,000,000.00
B	Class B-1 Notes		\$20,000,000.00
		B Subtotal	\$20,000,000.00
C	Class C-1 Notes		\$23,000,000.00
		C Subtotal	\$23,000,000.00
D	Class D-1 Notes		\$21,000,000.00
		D Subtotal	\$21,000,000.00
		Grand Total	\$240,000,000.00

Class A/B Interest Coverage Test

Report Summary

Current Distribution Period : 28-May-2013 - 26-Aug-2013

Current Collection Period : 03-May-2013 - 02-Aug-2013

	Outcome	Requirement	
Interest Coverage %	376.60%	>= 160.00%	PASS

Actual:

Interest Received on CDS	\$2,613,159.14	
Miscellaneous Interest Proceeds	\$0.00	
Interest Receivable not projected	\$0.00	
Subtotal:		\$2,613,159.14

Projected:

Interest on CDS	\$1,462,868.48	
Reinvestment Income	\$138.18	
Interest on Account Balances	\$17,994.48	
Subtotal:		\$1,481,001.13

Less:

Principal Financed Accrued Interest	\$0.00	
Section 11.1(a)(i)(A) and (B)	\$31,967.09	
Subtotal:		\$31,967.09

Collateral Interest Amount (Numerator): \$4,062,193.19

Interest due and payable on the Secured Notes (Denominator): \$1,078,647.50

All-In-Rate	Base Rate	Spread	Date From	Date To	Par Amount	Interest
Class A-1 Notes						
2.0228%	0.2728%	1.7500%	28-May-2013	26-Aug-2013	\$176,000,000.00	\$890,010.00
				Class A-1 Notes Subtotal	\$176,000,000.00	\$890,010.00
Class B-1 Notes						
3.7728%	0.2727%	3.5000%	28-May-2013	26-Aug-2013	\$20,000,000.00	\$188,637.50

Class B-1 Notes Subtotal	\$20,000,000.00	\$188,637.50
	<hr/>	<hr/>
Grand Total	\$196,000,000.00	\$1,078,647.50
	<hr/> <hr/>	<hr/> <hr/>

Class C-1 Interest Coverage Test

Report Summary

Current Distribution Period : 28-May-2013 - 26-Aug-2013

Current Collection Period : 03-May-2013 - 02-Aug-2013

	Outcome	Requirement	
Interest Coverage %	297.06%	>= 140.00%	PASS

Actual:

Interest Received on CDS	\$2,613,159.14	
Miscellaneous Interest Proceeds	\$0.00	
Interest Receivable not projected	\$0.00	
Subtotal:		\$2,613,159.14

Projected:

Interest on CDS	\$1,462,868.48	
Reinvestment Income	\$138.18	
Interest on Account Balances	\$17,994.48	
Subtotal:		\$1,481,001.13

Less:

Principal Financed Accrued Interest	\$0.00	
Section 11.1(a)(i)(A) and (B)	\$31,967.09	
Subtotal:		\$31,967.09

Collateral Interest Amount (Numerator): \$4,062,193.19

Interest due and payable on the Secured Notes (Denominator): \$1,367,455.63

All-In-Rate	Base Rate	Spread	Date From	Date To	Par Amount	Interest
Class A-1 Notes						
2.0228%	0.2728%	1.7500%	28-May-2013	26-Aug-2013	\$176,000,000.00	\$890,010.00
				Class A-1 Notes Subtotal	\$176,000,000.00	\$890,010.00
Class B-1 Notes						
3.7728%	0.2727%	3.5000%	28-May-2013	26-Aug-2013	\$20,000,000.00	\$188,637.50

				Class B-1 Notes Subtotal	\$20,000,000.00	\$188,637.50
Class C-1 Interest on Deferred Interest						
0.0000%	0.0000%	0.0000%	02-Jul-2013	02-Jul-2013	\$0.00	\$0.00
				Class C-1 Interest on Deferred Interest Subtotal	\$0.00	\$0.00
Class C-1 Notes						
5.0228%	0.2728%	4.7500%	28-May-2013	26-Aug-2013	\$23,000,000.00	\$288,808.13
				Class C-1 Notes Subtotal	\$23,000,000.00	\$288,808.13
				Grand Total	\$219,000,000.00	\$1,367,455.63

Class D-1 Interest Coverage Test

Report Summary

Current Distribution Period : 28-May-2013 - 26-Aug-2013

Current Collection Period : 03-May-2013 - 02-Aug-2013

	Outcome	Requirement	
Interest Coverage %	241.27%	>= 120.00%	PASS

Actual:

Interest Received on CDS	\$2,613,159.14	
Miscellaneous Interest Proceeds	\$0.00	
Interest Receivable not projected	\$0.00	
Subtotal:		\$2,613,159.14

Projected:

Interest on CDS	\$1,462,868.48	
Reinvestment Income	\$138.18	
Interest on Account Balances	\$17,994.48	
Subtotal:		\$1,481,001.13

Less:

Principal Financed Accrued Interest	\$0.00	
Section 11.1(a)(i)(A) and (B)	\$31,967.09	
Subtotal:		\$31,967.09

Collateral Interest Amount (Numerator): \$4,062,193.19

Interest due and payable on the Secured Notes (Denominator): \$1,683,650.00

All-In-Rate	Base Rate	Spread	Date From	Date To	Par Amount	Interest
Class A-1 Notes						
2.0228%	0.2728%	1.7500%	28-May-2013	26-Aug-2013	\$176,000,000.00	\$890,010.00
				Class A-1 Notes Subtotal	\$176,000,000.00	\$890,010.00
Class B-1 Notes						
3.7728%	0.2727%	3.5000%	28-May-2013	26-Aug-2013	\$20,000,000.00	\$188,637.50

					Class B-1 Notes Subtotal	\$20,000,000.00	\$188,637.50
Class C-1 Interest on Deferred Interest	0.0000%	0.0000%	0.0000%	02-Jul-2013	02-Jul-2013	\$0.00	\$0.00
					Class C-1 Interest on Deferred Interest Subtotal	\$0.00	\$0.00
Class C-1 Notes	5.0228%	0.2728%	4.7500%	28-May-2013	26-Aug-2013	\$23,000,000.00	\$288,808.13
					Class C-1 Notes Subtotal	\$23,000,000.00	\$288,808.13
Class D-1 Interest on Deferred Interest	0.0000%	0.0000%	0.0000%	02-Jul-2013	02-Jul-2013	\$0.00	\$0.00
					Class D-1 Interest on Deferred Interest Subtotal	\$0.00	\$0.00
Class D-1 Notes	6.0228%	0.2728%	5.7500%	28-May-2013	26-Aug-2013	\$21,000,000.00	\$316,194.38
					Class D-1 Notes Subtotal	\$21,000,000.00	\$316,194.38
					Grand Total	\$240,000,000.00	\$1,683,650.00

Interest Diversion Test

Report Summary

Current Distribution Period : 28-May-2013 - 26-Aug-2013

Current Collection Period : 03-May-2013 - 02-Aug-2013

	Outcome	Requirement	
OC Coverage %	133.46%	>= 126.00%	PASS

Collateral			
Aggregate Principal Balance of Collateral Obligations		\$281,102,104.64	
Less:			
Total Haircut Amount		\$2,821,605.93	
Plus:			
Principal Proceeds		\$42,023,841.50	
Adjusted Collateral Principal Amount (Numerator)			\$320,304,340.20
 Aggregate Outstanding Amount of Secured Notes			 \$240,000,000.00

Tranche			Par Amount Outstanding
A			
Class A-1 Notes			\$176,000,000.00
	A Subtotal		\$176,000,000.00
B			
Class B-1 Notes			\$20,000,000.00
	B Subtotal		\$20,000,000.00
C			
Class C-1 Notes			\$23,000,000.00
	C Subtotal		\$23,000,000.00
D			
Class D-1 Notes			\$21,000,000.00
	D Subtotal		\$21,000,000.00
	Grand Total		\$240,000,000.00

Portfolio Assets: Principal Financed Accrued Interest

OC Test Adjustment: Accrued Interest Purchased with Principal	\$0.00
IC Test Adjustment: Accrued Interest Purchased with Principal	\$0.00

No records matched the report criteria or there is no data available.

Maximum Moody's Weighted Average Rating Factor Test

Adjusted Weighted Average Moody's Rating Factor	3181
Maximum Moody's Weighted Average Rating Factor	<=3400
Result	PASS

Description	Security ID	Asset Type	Principal Balance	Moody's DP Rating AF CW - Adjusted	Rating Factor	Weight
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	Loan	\$6,650,000.00	B2	2,720.00	\$18,088,000,000.00
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Loan	\$4,176,868.81	B2	2,720.00	\$11,361,083,163.20
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	\$5,781,250.00	B3	3,490.00	\$20,176,562,500.00
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	Loan	\$7,000,000.00	B2	2,720.00	\$19,040,000,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	\$2,985,000.00	B1	2,220.00	\$6,626,700,000.00
Delttek Inc - First Lien Term Loan	DELTEKINC_FL	Loan	\$4,626,750.00	B3	3,490.00	\$16,147,357,500.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	\$5,328,911.59	B1	2,220.00	\$11,830,183,729.80
Edmentum Inc - First Lien	PLATOINC_TL	Loan	\$1,952,972.56	B2	2,720.00	\$5,312,085,363.20
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	\$4,776,000.00	B3	3,490.00	\$16,668,240,000.00
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	Loan	\$3,980,000.00	B2	2,720.00	\$10,825,600,000.00
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	Loan	\$5,600,000.00	Caa1	4,770.00	\$26,712,000,000.00
First Data Corp - 2017 New Dollar Term Loan	1STDATA_RE17TL	Loan	\$9,050,721.38	B3	3,490.00	\$31,587,017,616.20
First Data Corp - 2018B New Term Loan	1STDAT_18BNTL	Loan	\$480,952.38	B3	3,490.00	\$1,678,523,806.20
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTL	Loan	\$3,452,173.92	B2	2,720.00	\$9,389,913,062.40
Grede I LLC - Term Loan	GREDEILLC_TL	Loan	\$2,098,825.82	B1	2,220.00	\$4,659,393,320.40
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Loan	\$3,325,000.00	B2	2,720.00	\$9,044,000,000.00
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	Loan	\$4,000,000.00	Caa1	4,770.00	\$19,080,000,000.00
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	\$1,909,788.00	B3	3,490.00	\$6,665,160,120.00
iEnergizer Limited - Term Loan	IENERGZRLD_TL	Loan	\$8,000,000.00	B2	2,720.00	\$21,760,000,000.00
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	\$2,708,978.75	B2	2,720.00	\$7,368,422,200.00
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	Loan	\$4,349,100.00	B3	3,490.00	\$15,178,359,000.00
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	\$9,600,000.00	***	***	***
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	\$992,436.97	B2	2,720.00	\$2,699,428,558.40
Merrill Communications LLC - Term Loan	MERILCOM_TL	Loan	\$12,800,000.00	B3	3,490.00	\$44,672,000,000.00
MModal Inc - Term B Loan	MMODAL_BTL	Loan	\$3,816,629.21	Caa1	4,770.00	\$18,205,321,331.70
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	\$2,839,500.00	B1	2,220.00	\$6,303,690,000.00
National Vision Inc - Term Loan	NTLVISN_TL	Loan	\$3,950,000.00	B2	2,720.00	\$10,744,000,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	\$3,980,000.00	B2	2,720.00	\$10,825,600,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	\$6,783,079.55	B3	3,490.00	\$23,672,947,629.50
Otter Products LLC - Term Loan	OTTERPRDCT_TL	Loan	\$12,320,000.00	B1	2,220.00	\$27,350,400,000.00
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	Loan	\$5,000,000.00	Caa1	4,770.00	\$23,850,000,000.00
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	\$3,473,750.00	B1	2,220.00	\$7,711,725,000.00
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	Loan	\$3,970,005.15	B2	2,720.00	\$10,798,414,008.00
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	\$3,664,615.38	B2	2,720.00	\$9,967,753,833.60
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Loan	\$2,660,000.00	B2	2,720.00	\$7,235,200,000.00
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	\$8,932,093.29	B2	2,720.00	\$24,295,293,748.80
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	Loan	\$1,500,000.00	Caa2	6,500.00	\$9,750,000,000.00
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	Loan	\$2,000,000.00	B3	3,490.00	\$6,980,000,000.00
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDLCO_FL	Loan	\$8,278,400.00	B2	2,720.00	\$22,517,248,000.00
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	Loan	\$2,000,000.00	Caa1	4,770.00	\$9,540,000,000.00
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	\$4,776,000.00	B2	2,720.00	\$12,990,720,000.00
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	\$2,776,305.90	B2	2,720.00	\$7,551,552,048.00

Description	Security ID	Asset Type	Principal Balance	Moody's DP Rating AF CW - Adjusted	Rating Factor	Weight
SourceHOV LLC - First Lien Term B Loan	SOURCEHOV_FL	Loan	\$4,800,000.00	B2	2,720.00	\$13,056,000,000.00
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	Loan	\$2,000,000.00	Caa1	4,770.00	\$9,540,000,000.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	\$3,980,000.00	B2	2,720.00	\$10,825,600,000.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	\$3,466,312.50	***	***	***
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	\$11,250,000.00	Caa1	4,770.00	\$53,662,500,000.00
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	Loan	\$9,600,000.00	***	***	***
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	Loan	\$5,312,500.00	***	***	***
TravelCLICK Inc - First Lien Term B Loan	TRVLCCLK_FLTB	Loan	\$7,181,696.12	B2	2,720.00	\$19,534,213,446.40
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	\$6,473,750.63	B2	2,720.00	\$17,608,601,713.60
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	Loan	\$3,491,139.25	B2	2,720.00	\$9,495,898,760.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	\$5,600,000.00	Caa1	4,770.00	\$26,712,000,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	\$3,980,000.00	B3	3,490.00	\$13,890,200,000.00
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	Loan	\$9,476,701.67	B2	2,720.00	\$25,776,628,542.40
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Loan	\$3,173,784.29	B1	2,220.00	\$7,045,801,123.80
		Grand Total	\$278,131,993.13			\$884,607,649,750.60

Minimum Weighted Average Spread Test

APB of Collateral Obligations (excluding Defaults and Capitalized Interest)	\$278,131,993.11
APB of Float Rate Collateral Obligations (excluding Defaults and Capitalized Interest)	\$278,131,993.11
Target Initial Par Amount	\$160,000,000.00
LIBOR applicable to the Secured Notes during Interest Accrual Period	0.2728%
LIBOR as of the preceding Interest Determination Date	0.7182%
Aggregate Excess Funded Spread (excluding Defaults and Capitalized Interest)	\$322,205.01
Aggregate Funded Spread (excluding Defaults and Capitalized Interest)	\$17,198,847.37
Aggregate Unfunded Spread (excluding Defaults and Capitalized Interest)	\$0.00

Minimum Weighted Average Spread Test

Weighted Average Spread (excluding Defaults and Capitalized Interest)	6.300%
Excess Weighted Average Coupon	0.000%
Weighted Average Spread plus Excess Weighted Average Coupon	6.30%
Minimum Weighted Average Spread	>=6.00%

Result: **PASS**

Security	Security ID	Payment Frequency	Amount	Default	Rate Index	Is Libor Floor	Libor Base Rate	All In Rate	Spread	Adjusted Spread	Annual Interest/Adjusted Spread
Float											
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	Quarterly	\$6,650,000.00	No	LIBOR	Yes	1.0000%	4.5000%	3.5000%	4.2273%	\$281,112.13
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Monthly	\$4,176,868.81	No	LIBOR	Yes	1.2500%	5.0000%	3.7500%	4.7273%	\$197,451.03
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Quarterly	\$166,903.41	No	PRIME		1.5000%	8.0000%	4.7500%	7.2818%	\$12,153.57
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Quarterly	\$5,614,346.59	No	LIBOR	Yes	1.5000%	7.2500%	5.7500%	6.9773%	\$391,727.00
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	Monthly	\$7,000,000.00	No	LIBOR	Yes	1.0000%	4.2500%	3.2500%	3.9773%	\$278,407.50
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Monthly	\$2,985,000.00	No	LIBOR	Yes	1.2500%	5.0000%	3.7500%	4.7273%	\$141,108.41
Deltek Inc - First Lien Term Loan	DELTEKINC_FL	Quarterly	\$4,626,749.99	No	LIBOR	Yes	1.2500%	5.0000%	3.7500%	4.7273%	\$218,718.04
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Monthly	\$5,328,911.59	No	LIBOR	Yes	1.2500%	7.2500%	6.0000%	6.9773%	\$371,811.48
Edmentum Inc - First Lien	PLATOINC_TL	Quarterly	\$1,952,972.56	No	LIBOR	Yes	1.2500%	6.0000%	4.7500%	5.7273%	\$111,851.62
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Quarterly	\$4,776,000.00	No	LIBOR	Yes	1.2500%	6.2500%	5.0000%	5.9773%	\$285,473.46
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	Monthly	\$3,980,000.00	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4773%	\$217,994.55
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	Bi-monthly	\$5,600,000.00	No	LIBOR	Yes	1.2500%	10.7500%	9.5000%	10.4773%	\$586,726.00
First Data Corp - 2017 New Dollar Term Loan	1STDATA_RE17TL	Monthly	\$9,050,721.38	No	LIBOR	Yes	0.0000%	4.1930%	4.0000%	4.0000%	\$362,028.86
First Data Corp - 2018B New Term Loan	1STDAT_18BNTL	Monthly	\$480,952.38	No	LIBOR	Yes	0.0000%	4.1930%	4.0000%	4.0000%	\$19,238.10
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Quarterly	\$3,452,173.92	No	LIBOR	Yes	1.2500%	5.0000%	3.7500%	4.7273%	\$163,192.89
Grede I LLC - Term Loan	GREDEILLC_TL	Bi-monthly	\$199,255.62	No	LIBOR	Yes	0.0000%	4.5000%	3.5000%	3.5000%	\$6,973.95

Security	Security ID	Payment Frequency	Amount	Default	Rate Index	Is Labor Floor	Labor Base Rate	All In Rate	Spread	Adjusted Spread	Annual Interest/Adjusted Spread
Grede I LLC - Term Loan	GREDEILLC_TL	Bi-monthly	\$664,185.39	No	LIBOR	Yes	0.0000%	4.5000%	3.5000%	3.5000%	\$23,246.49
Grede I LLC - Term Loan	GREDEILLC_TL	Bi-monthly	\$664,185.39	No	LIBOR	Yes	0.0000%	4.5000%	3.5000%	3.5000%	\$23,246.49
Grede I LLC - Term Loan	GREDEILLC_TL	Monthly	\$571,199.43	No	LIBOR	Yes	0.0000%	4.5000%	3.5000%	3.5000%	\$19,991.98
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Quarterly	\$3,325,000.00	No	LIBOR	Yes	1.2500%	5.2500%	4.0000%	4.9773%	\$165,493.56
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	Quarterly	\$4,000,000.00	No	LIBOR	Yes	1.2500%	9.2500%	8.0000%	8.9773%	\$359,090.00
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Quarterly	\$192,452.26	No	LIBOR	Yes	1.2500%	6.5000%	5.2500%	6.2273%	\$11,984.48
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Quarterly	\$400,942.21	No	LIBOR	Yes	1.2500%	6.5000%	5.2500%	6.2273%	\$24,967.67
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Quarterly	\$1,316,393.52	No	LIBOR	Yes	1.2500%	6.5000%	5.2500%	6.2273%	\$81,975.12
iEnergizer Limited - Term Loan	IENERGZRLD_TL	Quarterly	\$8,000,000.00	No	LIBOR	Yes	1.2500%	7.2500%	6.0000%	6.9773%	\$558,180.00
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Quarterly	\$2,708,978.75	No	LIBOR	Yes	1.2500%	5.2500%	4.0000%	4.9773%	\$134,832.64
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	Bi-monthly	\$2,180,000.00	No	LIBOR	Yes	1.2500%	5.2500%	4.0000%	4.9773%	\$108,504.05
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	Quarterly	\$2,169,100.00	No	LIBOR	Yes	1.2500%	5.2500%	4.0000%	4.9773%	\$107,961.53
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Quarterly	\$9,600,000.00	No	LIBOR	Yes	1.5000%	10.0000%	8.5000%	9.7273%	\$933,816.00
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Quarterly	\$2,563.56	No	LIBOR	Yes	1.5000%	5.5000%	4.0000%	5.2273%	\$134.00
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Quarterly	\$989,873.42	No	LIBOR	Yes	1.5000%	5.5000%	4.0000%	5.2273%	\$51,743.16
Merrill Communications LLC - Term Loan	MERILCOM_TL	Quarterly	\$12,800,000.00	No	LIBOR	Yes	1.0000%	7.2500%	6.2500%	6.9773%	\$893,088.00
MModal Inc - Term B Loan	MMODAL_BTL	Quarterly	\$3,816,629.21	No	LIBOR	Yes	1.2500%	7.5000%	6.2500%	7.2273%	\$275,837.33
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Quarterly	\$387,500.00	No	LIBOR	Yes	1.5000%	7.0000%	5.5000%	6.7273%	\$26,068.09
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Quarterly	\$2,452,000.00	No	LIBOR	Yes	1.5000%	7.0000%	5.5000%	6.7273%	\$164,952.17
National Vision Inc - Term Loan	NTLVISN_TL	Quarterly	\$1,333,333.33	No	LIBOR	Yes	1.2500%	7.0000%	5.7500%	6.7273%	\$89,696.67
National Vision Inc - Term Loan	NTLVISN_TL	Quarterly	\$2,616,666.67	No	LIBOR	Yes	1.2500%	7.0000%	5.7500%	6.7273%	\$176,029.71
New Breed Inc - Term Loan	NEWBREDINC_TL	Monthly	\$646,666.67	No	LIBOR	Yes	1.2500%	6.0000%	4.7500%	5.7273%	\$37,036.22
New Breed Inc - Term Loan	NEWBREDINC_TL	Quarterly	\$3,333,333.33	No	LIBOR	Yes	1.2500%	6.0000%	4.7500%	5.7273%	\$190,908.33
NexTag Inc - Term Loan	NEXTAGINC_TL	Quarterly	\$6,783,079.55	No	LIBOR	Yes	1.5000%	8.0256%	7.7500%	7.7500%	\$525,688.67
Otter Products LLC - Term Loan	OTTERPRDCT_TL	Quarterly	\$12,320,000.00	No	LIBOR	Yes	1.0000%	5.2500%	4.2500%	4.9773%	\$613,197.20
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	Quarterly	\$5,000,000.00	No	LIBOR	Yes	1.2500%	5.5000%	4.2500%	5.2273%	\$261,362.50
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Quarterly	\$3,473,750.00	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4773%	\$190,265.97
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	Quarterly	\$9,994.85	No	PRIME	Yes	1.0000%	5.5000%	2.5000%	4.7818%	\$477.93
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	Quarterly	\$3,960,010.30	No	LIBOR	Yes	1.0000%	4.2500%	3.2500%	3.9773%	\$157,499.51
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Quarterly	\$3,664,615.38	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4773%	\$200,720.15
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Quarterly	\$114,545.46	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4773%	\$6,273.94
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Quarterly	\$2,545,454.54	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4773%	\$139,420.91
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Monthly	\$2,680,046.75	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4773%	\$146,792.86
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Quarterly	\$2,661,786.56	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4773%	\$145,792.70
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Quarterly	\$3,590,259.99	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4773%	\$196,647.52
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	Quarterly	\$1,500,000.00	No	LIBOR	Yes	0.0000%	8.0000%	7.0000%	7.0000%	\$105,000.00
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	Quarterly	\$2,000,000.00	No	LIBOR	Yes	1.0000%	4.2500%	3.2500%	3.9773%	\$79,545.00
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Monthly	\$8,278,400.00	No	LIBOR	Yes	1.2500%	6.0000%	4.7500%	5.7273%	\$474,124.66
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	Monthly	\$2,000,000.00	No	LIBOR	Yes	1.2500%	10.0000%	8.7500%	9.7273%	\$194,545.00
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Quarterly	\$4,776,000.00	No	LIBOR	Yes	1.2500%	7.0000%	5.7500%	6.7273%	\$321,293.46
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Quarterly	\$2,776,305.90	No	LIBOR	Yes	1.2500%	5.0000%	3.7500%	4.7273%	\$131,242.92
SourceHOV LLC - First Lien Term B Loan	SOURCEHOV_FL	Monthly	\$4,800,000.00	No	LIBOR	Yes	1.2500%	5.2500%	4.0000%	4.9773%	\$238,908.00
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	Monthly	\$2,000,000.00	No	LIBOR	Yes	1.2500%	8.7500%	7.5000%	8.4773%	\$169,545.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNMWREH_TL	Quarterly	\$3,980,000.00	No	LIBOR	Yes	1.5000%	8.5000%	7.0000%	8.2273%	\$327,444.55
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Bi-monthly	\$3,466,312.50	No	LIBOR	Yes	1.2500%	6.2500%	5.0000%	5.9773%	\$207,190.16
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Semi-Annual	\$11,250,000.00	No	LIBOR	Yes	1.2500%	10.2500%	9.0000%	9.9773%	\$1,122,440.63
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	Quarterly	\$9,600,000.00	No	LIBOR	Yes	1.2500%	5.5000%	4.2500%	5.2273%	\$501,816.00
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	Quarterly	\$5,312,500.00	No	LIBOR	Yes	1.2500%	8.7500%	7.5000%	8.4773%	\$450,353.91
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	Quarterly	\$7,181,696.12	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4773%	\$393,359.45
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Quarterly	\$6,473,750.63	No	LIBOR	Yes	1.2500%	6.5000%	5.2500%	6.2273%	\$403,136.64
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	Quarterly	\$3,491,139.25	No	LIBOR	Yes	1.0000%	4.5000%	3.5000%	4.2273%	\$147,579.18
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Monthly	\$5,600,000.00	No	LIBOR	Yes	1.5000%	9.5000%	8.0000%	9.2273%	\$516,726.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Quarterly	\$3,980,000.00	No	LIBOR	Yes	1.2500%	5.7500%	4.5000%	5.4773%	\$217,994.55

Security	Security ID	Payment Frequency	Amount	Default	Rate Index	Is Libor Floor	Libor Base Rate	All In Rate	Spread	Adjusted Spread	Annual Interest/Adjusted Spread
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	Quarterly	\$2,214,864.97	No	PRIME		0.0000%	5.7500%	2.5000%	5.0318%	\$111,447.58
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	Quarterly	\$3,543,783.96	No	LIBOR	Yes	0.0000%	4.5000%	3.5000%	3.5000%	\$124,032.44
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	Quarterly	\$3,718,052.74	No	LIBOR	Yes	0.0000%	4.5000%	3.5000%	3.5000%	\$130,131.85
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Monthly	\$3,173,784.29	No	LIBOR	Yes	1.2500%	4.5000%	3.5000%	4.4773%	\$142,098.26
		Float Subtotal	\$278,131,993.11								\$17,198,847.37
		Grand Total	\$278,131,993.11								\$17,198,847.37

Minimum Weighted Average Coupon Test

APB of Collateral Obligations (excluding Defaults and Capitalized Interest)	\$278,131,993.11
APB of Fixed Rate Collateral Obligations (excluding Defaults and Capitalized Interest)	\$0.00
Aggregate Coupon (excluding Defaults and Capitalized Interest)	\$0.00

Minimum Weighted Average Fixed Rate Coupon Test

Weighted Average Fixed Rate Coupon (excluding Defaults and Capitalized Interest)	0.000%
Excess Weighted Average Floating Spread	0.000%
Weighted Average Fixed Rate Coupon plus Excess Weighted Average Floating Spread	0.00%
Minimum Weighted Average Fixed Rate Coupon	>=7.00%

Result: N/A

No records matched the report criteria or there is no data available.

Portfolio Assets: Weighted Average Spread - S&P CDO Monitor

APB of Collateral Obligations (excluding Defaults and Capitalized Interest)	\$278,131,993.11
APB of Float Rate Collateral Obligations (excluding Defaults and Capitalized Interest)	\$278,131,993.11
Aggregate Funded Spread (excluding Defaults and Capitalized Interest)	\$14,758,180.23
Aggregate Unfunded Spread (excluding Defaults and Capitalized Interest)	\$0.00

Weighted Average Spread for S&P CDO Monitor (excluding Defaults and Capitalized Interest) 5.306%

Security	Security ID	Payment Frequency	Amount	Default	Rate Index	All In Rate	Spread	Adjusted Spread	Annual Interest/Adjusted Spread
Float									
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	Quarterly	\$6,650,000.00	No	LIBOR	4.5000%	3.5000%	3.5000%	\$232,750.00
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Monthly	\$4,176,868.81	No	LIBOR	5.0000%	3.7500%	3.7500%	\$156,632.58
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Quarterly	\$166,903.41	No	PRIME	8.0000%	4.7500%	4.7500%	\$7,927.91
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Quarterly	\$5,614,346.59	No	LIBOR	7.2500%	5.7500%	5.7500%	\$322,824.93
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	Monthly	\$7,000,000.00	No	LIBOR	4.2500%	3.2500%	3.2500%	\$227,500.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Monthly	\$2,985,000.00	No	LIBOR	5.0000%	3.7500%	3.7500%	\$111,937.50
Deltek Inc - First Lien Term Loan	DELTEKINC_FL	Quarterly	\$4,626,749.99	No	LIBOR	5.0000%	3.7500%	3.7500%	\$173,503.12
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Monthly	\$5,328,911.59	No	LIBOR	7.2500%	6.0000%	6.0000%	\$319,734.70
Edmentum Inc - First Lien	PLATOINC_TL	Quarterly	\$1,952,972.56	No	LIBOR	6.0000%	4.7500%	4.7500%	\$92,766.20
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Quarterly	\$4,776,000.00	No	LIBOR	6.2500%	5.0000%	5.0000%	\$238,800.00
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	Monthly	\$3,980,000.00	No	LIBOR	5.7500%	4.5000%	4.5000%	\$179,100.00
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	Bi-monthly	\$5,600,000.00	No	LIBOR	10.7500%	9.5000%	9.5000%	\$532,000.00
First Data Corp - 2017 New Dollar Term Loan	1STDATA_RE17TL	Monthly	\$9,050,721.38	No	LIBOR	4.1930%	4.0000%	4.0000%	\$362,028.86
First Data Corp - 2018B New Term Loan	1STDAT_18BNTL	Monthly	\$480,952.38	No	LIBOR	4.1930%	4.0000%	4.0000%	\$19,238.10
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Quarterly	\$3,452,173.92	No	LIBOR	5.0000%	3.7500%	3.7500%	\$129,456.52
Grede I LLC - Term Loan	GREDEILLC_TL	Bi-monthly	\$199,255.62	No	LIBOR	4.5000%	3.5000%	3.5000%	\$6,973.95
Grede I LLC - Term Loan	GREDEILLC_TL	Bi-monthly	\$664,185.39	No	LIBOR	4.5000%	3.5000%	3.5000%	\$23,246.49
Grede I LLC - Term Loan	GREDEILLC_TL	Bi-monthly	\$664,185.39	No	LIBOR	4.5000%	3.5000%	3.5000%	\$23,246.49
Grede I LLC - Term Loan	GREDEILLC_TL	Monthly	\$571,199.43	No	LIBOR	4.5000%	3.5000%	3.5000%	\$19,991.98
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Quarterly	\$3,325,000.00	No	LIBOR	5.2500%	4.0000%	4.0000%	\$133,000.00
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	Quarterly	\$4,000,000.00	No	LIBOR	9.2500%	8.0000%	8.0000%	\$320,000.00
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Quarterly	\$192,452.26	No	LIBOR	6.5000%	5.2500%	5.2500%	\$10,103.74
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Quarterly	\$400,942.21	No	LIBOR	6.5000%	5.2500%	5.2500%	\$21,049.47
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Quarterly	\$1,316,393.52	No	LIBOR	6.5000%	5.2500%	5.2500%	\$69,110.66
iEnergizer Limited - Term Loan	IENERGZRLD_TL	Quarterly	\$8,000,000.00	No	LIBOR	7.2500%	6.0000%	6.0000%	\$480,000.00
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Quarterly	\$2,708,978.75	No	LIBOR	5.2500%	4.0000%	4.0000%	\$108,359.15
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	Bi-monthly	\$2,180,000.00	No	LIBOR	5.2500%	4.0000%	4.0000%	\$87,200.00
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	Quarterly	\$2,169,100.00	No	LIBOR	5.2500%	4.0000%	4.0000%	\$86,764.00
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Quarterly	\$9,600,000.00	No	LIBOR	10.0000%	8.5000%	8.5000%	\$816,000.00
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Quarterly	\$2,563.56	No	LIBOR	5.5000%	4.0000%	4.0000%	\$102.54
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Quarterly	\$989,873.42	No	LIBOR	5.5000%	4.0000%	4.0000%	\$39,594.94
Merrill Communications LLC - Term Loan	MERILCOM_TL	Quarterly	\$12,800,000.00	No	LIBOR	7.2500%	6.2500%	6.2500%	\$800,000.00

Security	Security ID	Payment Frequency	Amount	Default	Rate Index	All In Rate	Spread	Adjusted Spread	Annual Interest/Adjusted Spread
MModal Inc - Term B Loan	MMODAL_BTL	Quarterly	\$3,816,629.21	No	LIBOR	7.5000%	6.2500%	6.2500%	\$238,539.33
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Quarterly	\$387,500.00	No	LIBOR	7.0000%	5.5000%	5.5000%	\$21,312.50
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Quarterly	\$2,452,000.00	No	LIBOR	7.0000%	5.5000%	5.5000%	\$134,860.00
National Vision Inc - Term Loan	NTLVISN_TL	Quarterly	\$1,333,333.33	No	LIBOR	7.0000%	5.7500%	5.7500%	\$76,666.67
National Vision Inc - Term Loan	NTLVISN_TL	Quarterly	\$2,616,666.67	No	LIBOR	7.0000%	5.7500%	5.7500%	\$150,458.33
New Breed Inc - Term Loan	NEWBREDINC_TL	Monthly	\$646,666.67	No	LIBOR	6.0000%	4.7500%	4.7500%	\$30,716.67
New Breed Inc - Term Loan	NEWBREDINC_TL	Quarterly	\$3,333,333.33	No	LIBOR	6.0000%	4.7500%	4.7500%	\$158,333.33
NexTag Inc - Term Loan	NEXTAGINC_TL	Quarterly	\$6,783,079.55	No	LIBOR	8.0256%	7.7500%	7.7500%	\$525,688.67
Otter Products LLC - Term Loan	OTTERPRDCT_TL	Quarterly	\$12,320,000.00	No	LIBOR	5.2500%	4.2500%	4.2500%	\$523,600.00
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	Quarterly	\$5,000,000.00	No	LIBOR	5.5000%	4.2500%	4.2500%	\$212,500.00
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Quarterly	\$3,473,750.00	No	LIBOR	5.7500%	4.5000%	4.5000%	\$156,318.75
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	Quarterly	\$9,994.85	No	PRIME	5.5000%	2.2500%	2.2500%	\$224.88
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	Quarterly	\$3,960,010.30	No	LIBOR	4.2500%	3.2500%	3.2500%	\$128,700.33
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Quarterly	\$3,664,615.38	No	LIBOR	5.7500%	4.5000%	4.5000%	\$164,907.69
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Quarterly	\$114,545.46	No	LIBOR	5.7500%	4.5000%	4.5000%	\$5,154.55
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Quarterly	\$2,545,454.54	No	LIBOR	5.7500%	4.5000%	4.5000%	\$114,545.45
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Monthly	\$2,680,046.75	No	LIBOR	5.7500%	4.5000%	4.5000%	\$120,602.10
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Quarterly	\$2,661,786.56	No	LIBOR	5.7500%	4.5000%	4.5000%	\$119,780.40
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Quarterly	\$3,590,259.99	No	LIBOR	5.7500%	4.5000%	4.5000%	\$161,561.70
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	Quarterly	\$1,500,000.00	No	LIBOR	8.0000%	7.0000%	7.0000%	\$105,000.00
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	Quarterly	\$2,000,000.00	No	LIBOR	4.2500%	3.2500%	3.2500%	\$65,000.00
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Monthly	\$8,278,400.00	No	LIBOR	6.0000%	4.7500%	4.7500%	\$393,224.00
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	Monthly	\$2,000,000.00	No	LIBOR	10.0000%	8.7500%	8.7500%	\$175,000.00
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Quarterly	\$4,776,000.00	No	LIBOR	7.0000%	5.7500%	5.7500%	\$274,620.00
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Quarterly	\$2,776,305.90	No	LIBOR	5.0000%	3.7500%	3.7500%	\$104,111.47
SourceHOV LLC - First Lien Term B Loan	SOURCEHOV_FL	Monthly	\$4,800,000.00	No	LIBOR	5.2500%	4.0000%	4.0000%	\$192,000.00
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	Monthly	\$2,000,000.00	No	LIBOR	8.7500%	7.5000%	7.5000%	\$150,000.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Quarterly	\$3,980,000.00	No	LIBOR	8.5000%	7.0000%	7.0000%	\$278,600.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Bi-monthly	\$3,466,312.50	No	LIBOR	6.2500%	5.0000%	5.0000%	\$173,315.63
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Semi-Annual	\$11,250,000.00	No	LIBOR	10.2500%	9.0000%	9.0000%	\$1,012,500.00
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	Quarterly	\$9,600,000.00	No	LIBOR	5.5000%	4.2500%	4.2500%	\$408,000.00
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	Quarterly	\$5,312,500.00	No	LIBOR	8.7500%	7.5000%	7.5000%	\$398,437.50
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	Quarterly	\$7,181,696.12	No	LIBOR	5.7500%	4.5000%	4.5000%	\$323,176.33
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Quarterly	\$6,473,750.63	No	LIBOR	6.5000%	5.2500%	5.2500%	\$339,871.91
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	Quarterly	\$3,491,139.25	No	LIBOR	4.5000%	3.5000%	3.5000%	\$122,189.87
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Monthly	\$5,600,000.00	No	LIBOR	9.5000%	8.0000%	8.0000%	\$448,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Quarterly	\$3,980,000.00	No	LIBOR	5.7500%	4.5000%	4.5000%	\$179,100.00
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	Quarterly	\$2,214,864.97	No	PRIME	5.7500%	2.5000%	2.5000%	\$55,371.62
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	Quarterly	\$3,543,783.96	No	LIBOR	4.5000%	3.5000%	3.5000%	\$124,032.44
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	Quarterly	\$3,718,052.74	No	LIBOR	4.5000%	3.5000%	3.5000%	\$130,131.85
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Monthly	\$3,173,784.29	No	LIBOR	4.5000%	3.5000%	3.5000%	\$111,082.45
		Float Subtotal	\$278,131,993.11						\$14,758,180.22
		Grand Total	\$278,131,993.11						\$14,758,180.22

Minimum Weighted Average Moody's Recovery Rate Test

Principal Balance Total	\$278,131,993.13
Recovery Amount Total	\$128,779,031.97
Moody Minimum Weighted Average Recovery Rate	46.4%
Requirement	>= 41.00%
RESULT	PASS

Security	Security ID	Asset Type	Moody's Security Level	Moody's DP Rating	Moody's Rating	Principal Balance	Recovery Rate	Recovery Amount
Senior Secured Loan - Differential >= +2								
Deltek Inc - First Lien Term Loan	DELTEKINC_FL	Loan	Senior Secured	B3	B1	\$4,626,750.00	60.0000%	\$2,776,050.00
Edmentum Inc - First Lien	PLATOINC_TL	Loan	Senior Secured	B2	Ba3	\$1,952,972.56	60.0000%	\$1,171,783.54
First Data Corp - 2017 New Dollar Term Loan	1STDATA_RE17TL	Loan	Senior Secured	B3	B1	\$9,050,721.38	60.0000%	\$5,430,432.83
First Data Corp - 2018B New Term Loan	1STDAT_18BNTL	Loan	Senior Secured	B3	B1	\$480,952.38	60.0000%	\$288,571.43
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	Senior Secured	B2	Ba3	\$2,708,978.75	60.0000%	\$1,625,387.25
Merrill Communications LLC - Term Loan	MERILCOM_TL	Loan	Senior Secured	B3	B1	\$12,800,000.00	60.0000%	\$7,680,000.00
MModal Inc - Term B Loan	MMODAL_BTL	Loan	Senior Secured	B3	B1	\$3,816,629.21	60.0000%	\$2,289,977.53
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	Loan	Senior Secured	B2	Ba3	\$3,970,005.15	60.0000%	\$2,382,003.09
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	Senior Secured	B2	Ba3	\$2,776,305.90	60.0000%	\$1,665,783.54
TravelCLICK Inc - First Lien Term B Loan	TRVLCLICK_FLTB	Loan	Senior Secured	B2	Ba3	\$7,181,696.12	60.0000%	\$4,309,017.67
Senior Secured Loan - Differential >= +2 Subtotal						\$49,365,011.44		\$29,619,006.87
Senior Secured Loan - Differential = +1								
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	Senior Secured	B2	B1	\$5,781,250.00	50.0000%	\$2,890,625.00
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	Loan	Senior Secured	B2	B1	\$7,000,000.00	50.0000%	\$3,500,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	Senior Secured	B1	Ba3	\$2,985,000.00	50.0000%	\$1,492,500.00
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	Senior Secured	B2	B1	\$4,776,000.00	50.0000%	\$2,388,000.00
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	Loan	Senior Secured	B2	B1	\$3,980,000.00	50.0000%	\$1,990,000.00
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Loan	Senior Secured	B2	B1	\$3,452,173.92	50.0000%	\$1,726,086.96
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Loan	Senior Secured	B2	B1	\$3,325,000.00	50.0000%	\$1,662,500.00
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	Senior Secured	B3	B2	\$1,909,788.00	50.0000%	\$954,894.00
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	Loan	Senior Secured	B3	B2	\$4,349,100.00	50.0000%	\$2,174,550.00
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	Senior Secured	***	***	\$9,600,000.00	50.0000%	\$4,800,000.00
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	Senior Secured	B1	Ba3	\$2,839,500.00	50.0000%	\$1,419,750.00
National Vision Inc - Term Loan	NTLVISN_TL	Loan	Senior Secured	B2	B1	\$3,950,000.00	50.0000%	\$1,975,000.00
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	Senior Secured	B1	Ba3	\$3,473,750.00	50.0000%	\$1,736,875.00
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	Senior Secured	B2	B1	\$8,932,093.29	50.0000%	\$4,466,046.65
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	Loan	Senior Secured	B2	B1	\$2,000,000.00	50.0000%	\$1,000,000.00
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Loan	Senior Secured	B2	B1	\$8,278,400.00	50.0000%	\$4,139,200.00
SourceHOV LLC - First Lien Term B Loan	SOURCEHOV_FL	Loan	Senior Secured	B2	B1	\$4,800,000.00	50.0000%	\$2,400,000.00
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	Loan	Senior Secured	B2	B1	\$3,491,139.25	50.0000%	\$1,745,569.63
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	Senior Secured	B3	B2	\$3,980,000.00	50.0000%	\$1,990,000.00
Senior Secured Loan - Differential = +1 Subtotal						\$88,903,194.46		\$44,451,597.23
Senior Secured Loan - Differential = 0								
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	Loan	Senior Secured	B2	B2	\$6,650,000.00	45.0000%	\$2,992,500.00
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Loan	Senior Secured	B2	B2	\$4,176,868.81	45.0000%	\$1,879,590.97
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	Senior Secured	B1	B1	\$5,328,911.59	45.0000%	\$2,398,010.22
iEnergizer Limited - Term Loan	IENERGZRLD_TL	Loan	Senior Secured	B2	B2	\$8,000,000.00	45.0000%	\$3,600,000.00

Security	Security ID	Asset Type	Moody's Security Level	Moody's DP Rating	Moody's Rating	Principal Balance	Recovery Rate	Recovery Amount
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	Senior Secured	B1	B1	\$992,436.97	45.0000%	\$446,596.64
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	Senior Secured	B2	B2	\$3,980,000.00	45.0000%	\$1,791,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	Senior Secured	B2	B2	\$6,783,079.55	45.0000%	\$3,052,385.80
Otter Products LLC - Term Loan	OTTERPRDCT_TL	Loan	Senior Secured	B1	B1	\$12,320,000.00	45.0000%	\$5,544,000.00
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	Loan	Senior Secured	Caa1	Caa1	\$5,000,000.00	45.0000%	\$2,250,000.00
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	Senior Secured	B2	B2	\$3,664,615.38	45.0000%	\$1,649,076.92
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Loan	Senior Secured	B2	B2	\$2,660,000.00	45.0000%	\$1,197,000.00
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	Senior Secured	B2	B2	\$4,776,000.00	45.0000%	\$2,149,200.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	Senior Secured	***	***	\$3,466,312.50	45.0000%	\$1,559,840.63
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	Loan	Senior Secured	***	***	\$9,600,000.00	45.0000%	\$4,320,000.00
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	Senior Secured	B2	B2	\$6,473,750.63	45.0000%	\$2,913,187.78
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Loan	Senior Secured	B1	B1	\$3,173,784.29	45.0000%	\$1,428,202.93
Senior Secured Loan - Differential = 0 Subtotal						\$87,045,759.73		\$39,170,591.88
Senior Secured Loan - Differential = -1								
Grede I LLC - Term Loan	GREDEILLC_TL	Loan	Senior Secured	B1	B2	\$2,098,825.82	40.0000%	\$839,530.33
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	Senior Secured	B2	B3	\$3,980,000.00	40.0000%	\$1,592,000.00
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	Loan	Senior Secured	B1	B2	\$9,476,701.67	40.0000%	\$3,790,680.67
Senior Secured Loan - Differential = -1 Subtotal						\$15,555,527.49		\$6,222,211.00
Non-Senior Secured Loan - Differential = 0								
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	Loan	Second Lien	Caa1	Caa1	\$5,600,000.00	25.0000%	\$1,400,000.00
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	Loan	Second Lien	Caa1	Caa1	\$4,000,000.00	25.0000%	\$1,000,000.00
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	Loan	Second Lien	Caa1	Caa1	\$1,500,000.00	25.0000%	\$375,000.00
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	Loan	Second Lien	Caa1	Caa1	\$2,000,000.00	25.0000%	\$500,000.00
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	Loan	Second Lien	Caa1	Caa1	\$2,000,000.00	25.0000%	\$500,000.00
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	Second Lien	Caa1	Caa1	\$11,250,000.00	25.0000%	\$2,812,500.00
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	Loan	Second Lien	***	***	\$5,312,500.00	25.0000%	\$1,328,125.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	Second Lien	Caa1	Caa1	\$5,600,000.00	25.0000%	\$1,400,000.00
Non-Senior Secured Loan - Differential = 0 Subtotal						\$37,262,500.00		\$9,315,625.00
Grand Total						\$278,131,993.13		\$128,779,031.97

Minimum Weighted Average S&P Recovery Rate Test

Weighted Average S&P Recovery Rate Test - Class A-1	PASS
Weighted Average S&P Recovery Rate Test - Class B-1	PASS
Weighted Average S&P Recovery Rate Test - Class C-1	PASS
Weighted Average S&P Recovery Rate Test - Class D-1	PASS
Weighted Average S&P Recovery Rate Test	PASS

Minimum Weighted Average S&P Recovery Rate Test - Class A-1

Class A-1 Note Rating	AAA
Principal Balance Total	\$278,131,993.13
Recovery Amount Total	\$100,662,047.63
Weighted Average Recovery Rate	36.2%
Requirement	>= 32.00%
RESULT	PASS

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Asset Specific Recovery Rating 1								
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	No	No	Senior Secured	\$5,781,250.00	65.0000%	\$3,757,812.50
Edmentum Inc - First Lien	PLATOINC_TL	Loan	No	No	Senior Secured	\$1,952,972.56	65.0000%	\$1,269,432.16
Grede I LLC - Term Loan	GREDEILLC_TL	Loan	No	No	Senior Secured	\$2,098,825.82	65.0000%	\$1,364,236.78
NAB Holdings LLC - Term Loan	NABHOLDNG_FL	Loan	No	No	Senior Secured	\$2,839,500.00	65.0000%	\$1,845,675.00
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Loan	No	No	Senior Secured	\$8,278,400.00	65.0000%	\$5,380,960.00
Asset Specific Recovery Rating 1 Subtotal						\$20,950,948.38		\$13,618,116.45
Asset Specific Recovery Rating 2								
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	No	No	Senior Secured	\$5,328,911.59	50.0000%	\$2,664,455.80
First Data Corp - 2017 New Dollar Term Loan	1STDATA_RE17TL	Loan	No	No	Senior Secured	\$9,050,721.38	50.0000%	\$4,525,360.69
First Data Corp - 2018B New Term Loan	1STDAT_18BNTL	Loan	No	No	Senior Secured	\$480,952.38	50.0000%	\$240,476.19
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Loan	No	No	Senior Secured	\$3,452,173.92	50.0000%	\$1,726,086.96
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Loan	No	No	Senior Secured	\$3,325,000.00	50.0000%	\$1,662,500.00
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	No	No	Senior Secured	\$2,708,978.75	50.0000%	\$1,354,489.37
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	No	No	Senior Secured	\$992,436.97	50.0000%	\$496,218.49
Merrill Communications LLC - Term Loan	MERILCOM_TL	Loan	No	No	Senior Secured	\$12,800,000.00	50.0000%	\$6,400,000.00
MModal Inc - Term B Loan	MMODAL_BTL	Loan	No	No	Senior Secured	\$3,816,629.21	50.0000%	\$1,908,314.61
National Vision Inc - Term Loan	NTLVISN_TL	Loan	No	No	Senior Secured	\$3,950,000.00	50.0000%	\$1,975,000.00
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	Loan	No	No	Senior Secured	\$3,970,005.15	50.0000%	\$1,985,002.58
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	No	No	Senior Secured	\$3,664,615.38	50.0000%	\$1,832,307.69
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	No	No	Senior Secured	\$8,932,093.29	50.0000%	\$4,466,046.65
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	Loan	No	No	Senior Secured	\$2,000,000.00	50.0000%	\$1,000,000.00
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	No	No	Senior Secured	\$2,776,305.90	50.0000%	\$1,388,152.95
SourceHOV LLC - First Lien Term B Loan	SOURCEHOV_FL	Loan	No	No	Senior Secured	\$4,800,000.00	50.0000%	\$2,400,000.00
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	No	No	Senior Secured	\$6,473,750.63	50.0000%	\$3,236,875.31
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	Loan	No	Yes	Senior Secured	\$3,491,139.25	50.0000%	\$1,745,569.63
Asset Specific Recovery Rating 2 Subtotal						\$82,013,713.80		\$41,006,856.90
Asset Specific Recovery Rating 3								
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	Loan	No	Yes	Senior Secured	\$6,650,000.00	30.0000%	\$1,995,000.00
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Loan	No	No	Senior Secured	\$4,176,868.81	30.0000%	\$1,253,060.64
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	Loan	No	Yes	Senior Secured	\$7,000,000.00	30.0000%	\$2,100,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	No	Yes	Senior Secured	\$2,985,000.00	30.0000%	\$895,500.00
Delttek Inc - First Lien Term Loan	DELTEKINC_FL	Loan	No	Yes	Senior Secured	\$4,626,750.00	30.0000%	\$1,388,025.00
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	No	No	Senior Secured	\$4,776,000.00	30.0000%	\$1,432,800.00
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	Loan	No	No	Senior Secured	\$3,980,000.00	30.0000%	\$1,190,000.00
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	No	No	Senior Secured	\$1,909,788.00	30.0000%	\$572,936.40
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	Loan	No	No	Senior Secured	\$4,349,100.00	30.0000%	\$1,304,730.00

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	No	No	Senior Secured	\$9,600,000.00	30.0000%	\$2,880,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	No	Yes	Senior Secured	\$3,980,000.00	30.0000%	\$1,194,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	No	No	Senior Secured	\$6,783,079.55	30.0000%	\$2,034,923.87
Otter Products LLC - Term Loan	OTTERPRDCT_TL	Loan	No	No	Senior Secured	\$12,320,000.00	30.0000%	\$3,696,000.00
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	No	No	Senior Secured	\$4,776,000.00	30.0000%	\$1,432,800.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	No	No	Senior Secured	\$3,980,000.00	30.0000%	\$1,194,000.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	No	Yes	Senior Secured	\$3,466,312.50	30.0000%	\$1,039,893.75
TravelCLICK Inc - First Lien Term B Loan	TRVLCLICK_FLTB	Loan	No	No	Senior Secured	\$7,181,696.12	30.0000%	\$2,154,508.83
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	No	Yes	Senior Secured	\$3,980,000.00	30.0000%	\$1,194,000.00
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	Loan	No	No	Senior Secured	\$9,476,701.67	30.0000%	\$2,843,010.50
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Loan	No	No	Senior Secured	\$3,173,784.29	30.0000%	\$952,135.29
Asset Specific Recovery Rating 3 Subtotal						\$109,171,080.94		\$32,751,324.28
Asset Specific Recovery Rating 4								
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	No	No	Senior Secured	\$3,473,750.00	20.0000%	\$694,750.00
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Loan	No	No	Senior Secured	\$2,660,000.00	20.0000%	\$532,000.00
Asset Specific Recovery Rating 4 Subtotal						\$6,133,750.00		\$1,226,750.00
Asset Specific Recovery Rating 6								
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	Loan	No	No	Second Lien	\$5,600,000.00	2.0000%	\$112,000.00
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	Loan	No	No	Second Lien	\$4,000,000.00	2.0000%	\$80,000.00
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	Loan	No	No	Second Lien	\$1,500,000.00	2.0000%	\$30,000.00
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	Loan	No	No	Second Lien	\$2,000,000.00	2.0000%	\$40,000.00
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	Loan	No	No	Second Lien	\$2,000,000.00	2.0000%	\$40,000.00
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	No	No	Second Lien	\$11,250,000.00	2.0000%	\$225,000.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	No	No	Second Lien	\$5,600,000.00	2.0000%	\$112,000.00
Asset Specific Recovery Rating 6 Subtotal						\$31,950,000.00		\$639,000.00
Group A Senior Secured Loans								
iEnergizer Limited - Term Loan	IENERGZRLD_TL	Loan	No	No	Senior Secured	\$8,000,000.00	50.0000%	\$4,000,000.00
Group A Senior Secured Loans Subtotal						\$8,000,000.00		\$4,000,000.00
Group B Senior Secured Loans								
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	Loan	No	No	Senior Secured	\$5,000,000.00	45.0000%	\$2,250,000.00
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	Loan	No	No	Senior Secured	\$9,600,000.00	45.0000%	\$4,320,000.00
Group B Senior Secured Loans Subtotal						\$14,600,000.00		\$6,570,000.00
Group B Senior unsecured loans and Second Lien Loans								
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	Loan	No	No	Second Lien	\$5,312,500.00	16.0000%	\$850,000.00
Group B Senior unsecured loans and Second Lien Loans Subtotal						\$5,312,500.00		\$850,000.00
Grand Total						\$278,131,993.13		\$100,662,047.63

Minimum Weighted Average S&P Recovery Rate Test - Class B-1

Class B-1 Note Rating	AA
Principal Balance Total	\$278,131,993.13
Recovery Amount Total	\$123,972,896.94
Weighted Average Recovery Rate	44.6%
Requirement	>= 39.00%
RESULT	PASS

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Asset Specific Recovery Rating 1								
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	No	No	Senior Secured	\$5,781,250.00	75.0000%	\$4,335,937.50
Edmentum Inc - First Lien	PLATOINC_TL	Loan	No	No	Senior Secured	\$1,952,972.56	75.0000%	\$1,464,729.42
Grede I LLC - Term Loan	GREDEILLC_TL	Loan	No	No	Senior Secured	\$2,098,825.82	75.0000%	\$1,574,119.37
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	No	No	Senior Secured	\$2,839,500.00	75.0000%	\$2,129,625.00
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Loan	No	No	Senior Secured	\$8,278,400.00	75.0000%	\$6,208,800.00
Asset Specific Recovery Rating 1 Subtotal						\$20,950,948.38		\$15,713,211.29
Asset Specific Recovery Rating 2								
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	No	No	Senior Secured	\$5,328,911.59	60.0000%	\$3,197,346.96
First Data Corp - 2017 New Dollar Term Loan	1STDATA_RE17TL	Loan	No	No	Senior Secured	\$9,050,721.38	60.0000%	\$5,430,432.83
First Data Corp - 2018B New Term Loan	1STDAT_18BNTL	Loan	No	No	Senior Secured	\$480,952.38	60.0000%	\$288,571.43
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Loan	No	No	Senior Secured	\$3,452,173.92	60.0000%	\$2,071,304.35
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Loan	No	No	Senior Secured	\$3,325,000.00	60.0000%	\$1,995,000.00
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	No	No	Senior Secured	\$2,708,978.75	60.0000%	\$1,625,387.25
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	No	No	Senior Secured	\$992,436.97	60.0000%	\$595,462.18
Merrill Communications LLC - Term Loan	MERILCOM_TL	Loan	No	No	Senior Secured	\$12,800,000.00	60.0000%	\$7,680,000.00
MModal Inc - Term B Loan	MMODAL_BTL	Loan	No	No	Senior Secured	\$3,816,629.21	60.0000%	\$2,289,977.53
National Vision Inc - Term Loan	NTLVISN_TL	Loan	No	No	Senior Secured	\$3,950,000.00	60.0000%	\$2,370,000.00
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	Loan	No	No	Senior Secured	\$3,970,005.15	60.0000%	\$2,382,003.09
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	No	No	Senior Secured	\$3,664,615.38	60.0000%	\$2,198,769.23
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	No	No	Senior Secured	\$8,932,093.29	60.0000%	\$5,359,255.98
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	Loan	No	No	Senior Secured	\$2,000,000.00	60.0000%	\$1,200,000.00
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	No	No	Senior Secured	\$2,776,305.90	60.0000%	\$1,665,783.54
SourceHOV LLC - First Lien Term B Loan	SOURCEHOV_FL	Loan	No	No	Senior Secured	\$4,800,000.00	60.0000%	\$2,880,000.00
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	No	No	Senior Secured	\$6,473,750.63	60.0000%	\$3,884,250.38
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	Loan	No	Yes	Senior Secured	\$3,491,139.25	60.0000%	\$2,094,683.55
Asset Specific Recovery Rating 2 Subtotal						\$82,013,713.80		\$49,208,228.28
Asset Specific Recovery Rating 3								
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	Loan	No	Yes	Senior Secured	\$6,650,000.00	40.0000%	\$2,660,000.00
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Loan	No	No	Senior Secured	\$4,176,868.81	40.0000%	\$1,670,747.52
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	Loan	No	Yes	Senior Secured	\$7,000,000.00	40.0000%	\$2,800,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	No	Yes	Senior Secured	\$2,985,000.00	40.0000%	\$1,194,000.00
Delttek Inc - First Lien Term Loan	DELTEKINC_FL	Loan	No	Yes	Senior Secured	\$4,626,750.00	40.0000%	\$1,850,700.00
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	No	No	Senior Secured	\$4,776,000.00	40.0000%	\$1,910,400.00
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	Loan	No	No	Senior Secured	\$3,980,000.00	40.0000%	\$1,592,000.00
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	No	No	Senior Secured	\$1,909,788.00	40.0000%	\$763,915.20
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	Loan	No	No	Senior Secured	\$4,349,100.00	40.0000%	\$1,739,640.00

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	No	No	Senior Secured	\$9,600,000.00	40.0000%	\$3,840,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	No	Yes	Senior Secured	\$3,980,000.00	40.0000%	\$1,592,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	No	No	Senior Secured	\$6,783,079.55	40.0000%	\$2,713,231.82
Otter Products LLC - Term Loan	OTTERPRDCT_TL	Loan	No	No	Senior Secured	\$12,320,000.00	40.0000%	\$4,928,000.00
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	No	No	Senior Secured	\$4,776,000.00	40.0000%	\$1,910,400.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	No	No	Senior Secured	\$3,980,000.00	40.0000%	\$1,592,000.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	No	Yes	Senior Secured	\$3,466,312.50	40.0000%	\$1,386,525.00
TravelCLICK Inc - First Lien Term B Loan	TRVLCLICK_FLTB	Loan	No	No	Senior Secured	\$7,181,696.12	40.0000%	\$2,872,678.45
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	No	Yes	Senior Secured	\$3,980,000.00	40.0000%	\$1,592,000.00
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	Loan	No	No	Senior Secured	\$9,476,701.67	40.0000%	\$3,790,680.67
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Loan	No	No	Senior Secured	\$3,173,784.29	40.0000%	\$1,269,513.72
Asset Specific Recovery Rating 3 Subtotal						\$109,171,080.94		\$43,668,432.38
Asset Specific Recovery Rating 4								
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	No	No	Senior Secured	\$3,473,750.00	26.0000%	\$903,175.00
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Loan	No	No	Senior Secured	\$2,660,000.00	26.0000%	\$691,600.00
Asset Specific Recovery Rating 4 Subtotal						\$6,133,750.00		\$1,594,775.00
Asset Specific Recovery Rating 6								
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	Loan	No	No	Second Lien	\$5,600,000.00	4.0000%	\$224,000.00
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	Loan	No	No	Second Lien	\$4,000,000.00	4.0000%	\$160,000.00
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	Loan	No	No	Second Lien	\$1,500,000.00	4.0000%	\$60,000.00
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	Loan	No	No	Second Lien	\$2,000,000.00	4.0000%	\$80,000.00
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	Loan	No	No	Second Lien	\$2,000,000.00	4.0000%	\$80,000.00
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	No	No	Second Lien	\$11,250,000.00	4.0000%	\$450,000.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	No	No	Second Lien	\$5,600,000.00	4.0000%	\$224,000.00
Asset Specific Recovery Rating 6 Subtotal						\$31,950,000.00		\$1,278,000.00
Group A Senior Secured Loans								
iEnergizer Limited - Term Loan	IENERGZRLD_TL	Loan	No	No	Senior Secured	\$8,000,000.00	55.0000%	\$4,400,000.00
Group A Senior Secured Loans Subtotal						\$8,000,000.00		\$4,400,000.00
Group B Senior Secured Loans								
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	Loan	No	No	Senior Secured	\$5,000,000.00	49.0000%	\$2,450,000.00
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	Loan	No	No	Senior Secured	\$9,600,000.00	49.0000%	\$4,704,000.00
Group B Senior Secured Loans Subtotal						\$14,600,000.00		\$7,154,000.00
Group B Senior unsecured loans and Second Lien Loans								
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	Loan	No	No	Second Lien	\$5,312,500.00	18.0000%	\$956,250.00
Group B Senior unsecured loans and Second Lien Loans Subtotal						\$5,312,500.00		\$956,250.00
Grand Total						\$278,131,993.13		\$123,972,896.94

Minimum Weighted Average S&P Recovery Rate Test - Class C-1

Class C-1 Note Rating	A
Principal Balance Total	\$278,131,993.13
Recovery Amount Total	\$138,623,269.55
Weighted Average Recovery Rate	49.8%
Requirement	>= 44.25%
RESULT	PASS

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Asset Specific Recovery Rating 1								
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	No	No	Senior Secured	\$5,781,250.00	80.0000%	\$4,625,000.00
Edmentum Inc - First Lien	PLATOINC_TL	Loan	No	No	Senior Secured	\$1,952,972.56	80.0000%	\$1,562,378.05
Grede I LLC - Term Loan	GREDEILLC_TL	Loan	No	No	Senior Secured	\$2,098,825.82	80.0000%	\$1,679,060.66
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	No	No	Senior Secured	\$2,839,500.00	80.0000%	\$2,271,600.00
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Loan	No	No	Senior Secured	\$8,278,400.00	80.0000%	\$6,622,720.00
Asset Specific Recovery Rating 1 Subtotal						\$20,950,948.38		\$16,760,758.70
Asset Specific Recovery Rating 2								
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	No	No	Senior Secured	\$5,328,911.59	66.0000%	\$3,517,081.65
First Data Corp - 2017 New Dollar Term Loan	1STDATA_RE17TL	Loan	No	No	Senior Secured	\$9,050,721.38	66.0000%	\$5,973,476.11
First Data Corp - 2018B New Term Loan	1STDAT_18BNTL	Loan	No	No	Senior Secured	\$480,952.38	66.0000%	\$317,428.57
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Loan	No	No	Senior Secured	\$3,452,173.92	66.0000%	\$2,278,434.78
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Loan	No	No	Senior Secured	\$3,325,000.00	66.0000%	\$2,194,500.00
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	No	No	Senior Secured	\$2,708,978.75	66.0000%	\$1,787,925.97
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	No	No	Senior Secured	\$992,436.97	66.0000%	\$655,008.40
Merrill Communications LLC - Term Loan	MERILCOM_TL	Loan	No	No	Senior Secured	\$12,800,000.00	66.0000%	\$8,448,000.00
MModal Inc - Term B Loan	MMODAL_BTL	Loan	No	No	Senior Secured	\$3,816,629.21	66.0000%	\$2,518,975.28
National Vision Inc - Term Loan	NTLVISN_TL	Loan	No	No	Senior Secured	\$3,950,000.00	66.0000%	\$2,607,000.00
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	Loan	No	No	Senior Secured	\$3,970,005.15	66.0000%	\$2,620,203.40
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	No	No	Senior Secured	\$3,664,615.38	66.0000%	\$2,418,646.15
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	No	No	Senior Secured	\$8,932,093.29	66.0000%	\$5,895,181.57
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	Loan	No	No	Senior Secured	\$2,000,000.00	66.0000%	\$1,320,000.00
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	No	No	Senior Secured	\$2,776,305.90	66.0000%	\$1,832,361.89
SourceHOV LLC - First Lien Term B Loan	SOURCEHOV_FL	Loan	No	No	Senior Secured	\$4,800,000.00	66.0000%	\$3,168,000.00
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	No	No	Senior Secured	\$6,473,750.63	66.0000%	\$4,272,675.41
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	Loan	No	Yes	Senior Secured	\$3,491,139.25	66.0000%	\$2,304,151.91
Asset Specific Recovery Rating 2 Subtotal						\$82,013,713.80		\$54,129,051.11
Asset Specific Recovery Rating 3								
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	Loan	No	Yes	Senior Secured	\$6,650,000.00	46.0000%	\$3,059,000.00
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Loan	No	No	Senior Secured	\$4,176,868.81	46.0000%	\$1,921,359.65
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	Loan	No	Yes	Senior Secured	\$7,000,000.00	46.0000%	\$3,220,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	No	Yes	Senior Secured	\$2,985,000.00	46.0000%	\$1,373,100.00
Delttek Inc - First Lien Term Loan	DELTEKINC_FL	Loan	No	Yes	Senior Secured	\$4,626,750.00	46.0000%	\$2,128,305.00
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	No	No	Senior Secured	\$4,776,000.00	46.0000%	\$2,196,960.00
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	Loan	No	No	Senior Secured	\$3,980,000.00	46.0000%	\$1,830,800.00
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	No	No	Senior Secured	\$1,909,788.00	46.0000%	\$878,502.48
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	Loan	No	No	Senior Secured	\$4,349,100.00	46.0000%	\$2,000,586.00

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	No	No	Senior Secured	\$9,600,000.00	46.0000%	\$4,416,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	No	Yes	Senior Secured	\$3,980,000.00	46.0000%	\$1,830,800.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	No	No	Senior Secured	\$6,783,079.55	46.0000%	\$3,120,216.59
Otter Products LLC - Term Loan	OTTERPRDCT_TL	Loan	No	No	Senior Secured	\$12,320,000.00	46.0000%	\$5,667,200.00
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	No	No	Senior Secured	\$4,776,000.00	46.0000%	\$2,196,960.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	No	No	Senior Secured	\$3,980,000.00	46.0000%	\$1,830,800.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	No	Yes	Senior Secured	\$3,466,312.50	46.0000%	\$1,594,503.75
TravelCLICK Inc - First Lien Term B Loan	TRVLCLICK_FLTB	Loan	No	No	Senior Secured	\$7,181,696.12	46.0000%	\$3,303,580.21
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	No	Yes	Senior Secured	\$3,980,000.00	46.0000%	\$1,830,800.00
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	Loan	No	No	Senior Secured	\$9,476,701.67	46.0000%	\$4,359,282.77
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Loan	No	No	Senior Secured	\$3,173,784.29	46.0000%	\$1,459,940.77
Asset Specific Recovery Rating 3 Subtotal						\$109,171,080.94		\$50,218,697.23
Asset Specific Recovery Rating 4								
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	No	No	Senior Secured	\$3,473,750.00	33.0000%	\$1,146,337.50
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Loan	No	No	Senior Secured	\$2,660,000.00	33.0000%	\$877,800.00
Asset Specific Recovery Rating 4 Subtotal						\$6,133,750.00		\$2,024,137.50
Asset Specific Recovery Rating 6								
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	Loan	No	No	Second Lien	\$5,600,000.00	6.0000%	\$336,000.00
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	Loan	No	No	Second Lien	\$4,000,000.00	6.0000%	\$240,000.00
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	Loan	No	No	Second Lien	\$1,500,000.00	6.0000%	\$90,000.00
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	Loan	No	No	Second Lien	\$2,000,000.00	6.0000%	\$120,000.00
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	Loan	No	No	Second Lien	\$2,000,000.00	6.0000%	\$120,000.00
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	No	No	Second Lien	\$11,250,000.00	6.0000%	\$675,000.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	No	No	Second Lien	\$5,600,000.00	6.0000%	\$336,000.00
Asset Specific Recovery Rating 6 Subtotal						\$31,950,000.00		\$1,917,000.00
Group A Senior Secured Loans								
iEnergizer Limited - Term Loan	IENERGZRLD_TL	Loan	No	No	Senior Secured	\$8,000,000.00	59.0000%	\$4,720,000.00
Group A Senior Secured Loans Subtotal						\$8,000,000.00		\$4,720,000.00
Group B Senior Secured Loans								
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	Loan	No	No	Senior Secured	\$5,000,000.00	53.0000%	\$2,650,000.00
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	Loan	No	No	Senior Secured	\$9,600,000.00	53.0000%	\$5,088,000.00
Group B Senior Secured Loans Subtotal						\$14,600,000.00		\$7,738,000.00
Group B Senior unsecured loans and Second Lien Loans								
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	Loan	No	No	Second Lien	\$5,312,500.00	21.0000%	\$1,115,625.00
Group B Senior unsecured loans and Second Lien Loans Subtotal						\$5,312,500.00		\$1,115,625.00
Grand Total						\$278,131,993.13		\$138,623,269.55

Minimum Weighted Average S&P Recovery Rate Test - Class D-1

Class D-1 Note Rating	BBB
Principal Balance Total	\$278,131,993.13
Recovery Amount Total	\$155,270,152.60
Weighted Average Recovery Rate	55.8%
Requirement	>= 46.50%
RESULT	PASS

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Asset Specific Recovery Rating 1								
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	No	No	Senior Secured	\$5,781,250.00	85.0000%	\$4,914,062.50
Edmentum Inc - First Lien	PLATOINC_TL	Loan	No	No	Senior Secured	\$1,952,972.56	85.0000%	\$1,660,026.68
Grede I LLC - Term Loan	GREDEILLC_TL	Loan	No	No	Senior Secured	\$2,098,825.82	85.0000%	\$1,784,001.95
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	No	No	Senior Secured	\$2,839,500.00	85.0000%	\$2,413,575.00
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Loan	No	No	Senior Secured	\$8,278,400.00	85.0000%	\$7,036,640.00
Asset Specific Recovery Rating 1 Subtotal						\$20,950,948.38		\$17,808,306.12
Asset Specific Recovery Rating 2								
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	No	No	Senior Secured	\$5,328,911.59	73.0000%	\$3,890,105.46
First Data Corp - 2017 New Dollar Term Loan	1STDATA_RE17TL	Loan	No	No	Senior Secured	\$9,050,721.38	73.0000%	\$6,607,026.61
First Data Corp - 2018B New Term Loan	1STDAT_18BNTL	Loan	No	No	Senior Secured	\$480,952.38	73.0000%	\$351,095.24
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Loan	No	No	Senior Secured	\$3,452,173.92	73.0000%	\$2,520,086.96
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Loan	No	No	Senior Secured	\$3,325,000.00	73.0000%	\$2,427,250.00
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	No	No	Senior Secured	\$2,708,978.75	73.0000%	\$1,977,554.48
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	No	No	Senior Secured	\$992,436.97	73.0000%	\$724,478.99
Merrill Communications LLC - Term Loan	MERILCOM_TL	Loan	No	No	Senior Secured	\$12,800,000.00	73.0000%	\$9,344,000.00
MModal Inc - Term B Loan	MMODAL_BTL	Loan	No	No	Senior Secured	\$3,816,629.21	73.0000%	\$2,786,139.33
National Vision Inc - Term Loan	NTLVISN_TL	Loan	No	No	Senior Secured	\$3,950,000.00	73.0000%	\$2,883,500.00
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	Loan	No	No	Senior Secured	\$3,970,005.15	73.0000%	\$2,898,103.76
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	No	No	Senior Secured	\$3,664,615.38	73.0000%	\$2,675,169.23
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	No	No	Senior Secured	\$8,932,093.29	73.0000%	\$6,520,428.10
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	Loan	No	No	Senior Secured	\$2,000,000.00	73.0000%	\$1,460,000.00
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	No	No	Senior Secured	\$2,776,305.90	73.0000%	\$2,026,703.30
SourceHOV LLC - First Lien Term B Loan	SOURCEHOV_FL	Loan	No	No	Senior Secured	\$4,800,000.00	73.0000%	\$3,504,000.00
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	No	No	Senior Secured	\$6,473,750.63	73.0000%	\$4,725,837.96
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	Loan	No	Yes	Senior Secured	\$3,491,139.25	73.0000%	\$2,548,531.65
Asset Specific Recovery Rating 2 Subtotal						\$82,013,713.80		\$59,870,011.07
Asset Specific Recovery Rating 3								
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	Loan	No	Yes	Senior Secured	\$6,650,000.00	53.0000%	\$3,524,500.00
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Loan	No	No	Senior Secured	\$4,176,868.81	53.0000%	\$2,213,740.47
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	Loan	No	Yes	Senior Secured	\$7,000,000.00	53.0000%	\$3,710,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	No	Yes	Senior Secured	\$2,985,000.00	53.0000%	\$1,582,050.00
Delttek Inc - First Lien Term Loan	DELTEKINC_FL	Loan	No	Yes	Senior Secured	\$4,626,750.00	53.0000%	\$2,452,177.50
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	No	No	Senior Secured	\$4,776,000.00	53.0000%	\$2,531,280.00
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	Loan	No	No	Senior Secured	\$3,980,000.00	53.0000%	\$2,109,400.00
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	No	No	Senior Secured	\$1,909,788.00	53.0000%	\$1,012,187.64
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	Loan	No	No	Senior Secured	\$4,349,100.00	53.0000%	\$2,305,023.00

Description	Security ID	AssetType	First-Lien-Last-Out	Cov-Lite	S&P Security Level	Principal Balance	Recovery Rate	Recovery Amount
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	No	No	Senior Secured	\$9,600,000.00	53.0000%	\$5,088,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	No	Yes	Senior Secured	\$3,980,000.00	53.0000%	\$2,109,400.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	No	No	Senior Secured	\$6,783,079.55	53.0000%	\$3,595,032.16
Otter Products LLC - Term Loan	OTTERPRDCT_TL	Loan	No	No	Senior Secured	\$12,320,000.00	53.0000%	\$6,529,600.00
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	No	No	Senior Secured	\$4,776,000.00	53.0000%	\$2,531,280.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	No	No	Senior Secured	\$3,980,000.00	53.0000%	\$2,109,400.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	No	Yes	Senior Secured	\$3,466,312.50	53.0000%	\$1,837,145.63
TravelCLICK Inc - First Lien Term B Loan	TRVLCLICK_FLTB	Loan	No	No	Senior Secured	\$7,181,696.12	53.0000%	\$3,806,298.94
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	No	Yes	Senior Secured	\$3,980,000.00	53.0000%	\$2,109,400.00
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	Loan	No	No	Senior Secured	\$9,476,701.67	53.0000%	\$5,022,651.89
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Loan	No	No	Senior Secured	\$3,173,784.29	53.0000%	\$1,682,105.67
Asset Specific Recovery Rating 3 Subtotal						\$109,171,080.94		\$57,860,672.90
Asset Specific Recovery Rating 4								
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	No	No	Senior Secured	\$3,473,750.00	39.0000%	\$1,354,762.50
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Loan	No	No	Senior Secured	\$2,660,000.00	39.0000%	\$1,037,400.00
Asset Specific Recovery Rating 4 Subtotal						\$6,133,750.00		\$2,392,162.50
Asset Specific Recovery Rating 6								
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	Loan	No	No	Second Lien	\$5,600,000.00	8.0000%	\$448,000.00
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	Loan	No	No	Second Lien	\$4,000,000.00	8.0000%	\$320,000.00
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	Loan	No	No	Second Lien	\$1,500,000.00	8.0000%	\$120,000.00
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	Loan	No	No	Second Lien	\$2,000,000.00	8.0000%	\$160,000.00
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	Loan	No	No	Second Lien	\$2,000,000.00	8.0000%	\$160,000.00
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	No	No	Second Lien	\$11,250,000.00	8.0000%	\$900,000.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	No	No	Second Lien	\$5,600,000.00	8.0000%	\$448,000.00
Asset Specific Recovery Rating 6 Subtotal						\$31,950,000.00		\$2,556,000.00
Group A Senior Secured Loans								
iEnergizer Limited - Term Loan	IENERGZRLD_TL	Loan	No	No	Senior Secured	\$8,000,000.00	63.0000%	\$5,040,000.00
Group A Senior Secured Loans Subtotal						\$8,000,000.00		\$5,040,000.00
Group B Senior Secured Loans								
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	Loan	No	No	Senior Secured	\$5,000,000.00	58.0000%	\$2,900,000.00
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	Loan	No	No	Senior Secured	\$9,600,000.00	58.0000%	\$5,568,000.00
Group B Senior Secured Loans Subtotal						\$14,600,000.00		\$8,468,000.00
Group B Senior unsecured loans and Second Lien Loans								
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	Loan	No	No	Second Lien	\$5,312,500.00	24.0000%	\$1,275,000.00
Group B Senior unsecured loans and Second Lien Loans Subtotal						\$5,312,500.00		\$1,275,000.00
Grand Total						\$278,131,993.13		\$155,270,152.60

Moody's Diversity Test

Aggregate Par Amount	\$278,131,993.13
Issuer Count	50
Average Par Amount	\$5,562,639.86

Diversity Score	27
Minimum Diversity Score	>=23
Test Result:	PASS

Issuer	Par Amount	% Of Avg	Equivalent Unit Score	Industry Diversity Score
Aerospace & Defense				
Six3 Systems Inc	\$4,776,000.00	0.8586	0.8586	
Aerospace & Defense Subtotal	\$4,776,000.00		0.8586	0.9000
Automotive				
ASP HHI Acquisition Co Inc	\$4,176,868.81	0.7509	0.7509	
Grede I LLC	\$2,098,825.82	0.3773	0.3773	
Waupaca Foundry Inc	\$9,476,701.67	1.7036	1.0000	
Automotive Subtotal	\$15,752,396.30		2.1282	1.5500
Banking, Finance, Insurance & Real Estate				
Cunningham Lindsey US Inc	\$2,985,000.00	0.5366	0.5366	
First American Payment Systems	\$9,580,000.00	1.7222	1.0000	
First Data Corp	\$9,531,673.76	1.7135	1.0000	
Mercury Payment Systems LLC	\$992,436.97	0.1784	0.1784	
NAB Holdings LLC	\$2,839,500.00	0.5105	0.5105	
Sedgwick CMS Holdings Inc	\$3,500,000.00	0.6292	0.6292	
US Ft Holdco Inc	\$3,491,139.25	0.6276	0.6276	
Wall Street Systems Delaware Inc	\$3,980,000.00	0.7155	0.7155	
Banking, Finance, Insurance & Real Estate Subtotal	\$36,899,749.99		5.1978	2.7333
Beverage, Food & Tobacco				
Roundy's Supermarkets Inc	\$8,932,093.29	1.6057	1.0000	
Beverage, Food & Tobacco Subtotal	\$8,932,093.29		1.0000	1.0000
Chemicals, Plastics, & Rubber				
Otter Products LLC	\$12,320,000.00	2.2148	1.0000	
Chemicals, Plastics, & Rubber Subtotal	\$12,320,000.00		1.0000	1.0000
Consumer goods: Durable				
Sportsman's Warehouse Inc	\$3,980,000.00	0.7155	0.7155	
Consumer goods: Durable Subtotal	\$3,980,000.00		0.7155	0.7000
Consumer goods: Non-durable				
ABB Con-Cise Optical Group LLC	\$6,650,000.00	1.1955	1.0000	

Issuer	Par Amount	% Of Avg	Equivalent Unit Score	Industry Diversity Score
National Vision Inc	\$3,950,000.00	0.7101	0.7101	
Renfro Corporation	\$2,660,000.00	0.4782	0.4782	
Consumer goods: Non-durable Subtotal	\$13,260,000.01		2.1883	1.6000
Containers, Packaging & Glass				
Packaging Coordinators Inc	\$5,000,000.00	0.8989	0.8989	
Technimark LLC	\$9,600,000.00	1.7258	1.0000	
Containers, Packaging & Glass Subtotal	\$14,600,000.00		1.8989	1.4500
Healthcare & Pharmaceuticals				
Generic Drug Holdings Inc	\$3,452,173.92	0.6206	0.6206	
Healogics Inc	\$7,325,000.00	1.3168	1.0000	
MModal Inc	\$3,816,629.21	0.6861	0.6861	
Radnet Management Inc	\$3,970,005.15	0.7137	0.7137	
Healthcare & Pharmaceuticals Subtotal	\$18,563,808.28		3.0204	2.0000
High Tech Industries				
Attachmate Corporation	\$5,781,250.00	1.0393	1.0000	
EIG Investors Corp	\$4,776,000.00	0.8586	0.8586	
Infor (US) Inc	\$2,708,978.75	0.4870	0.4870	
Vision Solutions Inc	\$5,600,000.00	1.0067	1.0000	
Web.com Group Inc	\$3,173,784.29	0.5706	0.5706	
High Tech Industries Subtotal	\$22,040,013.04		3.9162	2.3000
Hotel, Gaming & Leisure				
TravelCLICK Inc	\$7,181,696.12	1.2911	1.0000	
Hotel, Gaming & Leisure Subtotal	\$7,181,696.12		1.0000	1.0000
Media: Advertising, Printing & Publishing				
iEnergizer Limited	\$8,000,000.00	1.4382	1.0000	
Merrill Communications LLC	\$12,800,000.00	2.3011	1.0000	
Media: Advertising, Printing & Publishing Subtotal	\$20,800,000.00		2.0000	1.5000
Media: Broadcasting & Subscription				
DG FastChannel Inc	\$5,328,911.59	0.9580	0.9580	
SESAC Holdco II LLC	\$10,278,400.00	1.8478	1.0000	
Media: Broadcasting & Subscription Subtotal	\$15,607,311.59		1.9580	1.5000
Retail				
Hoffmaster Group Inc	\$1,909,788.00	0.3433	0.3433	
NexTag Inc	\$6,783,079.55	1.2194	1.0000	
Retail Subtotal	\$8,692,867.55		1.3433	1.1500
Services: Business				
Compucom Systems Inc	\$7,000,000.00	1.2584	1.0000	
Deltek Inc	\$4,626,750.00	0.8318	0.8318	
Presidio Inc	\$3,473,750.00	0.6245	0.6245	
SkillSoft Corporation	\$2,776,305.90	0.4991	0.4991	
SourceHOV LLC	\$6,800,000.00	1.2224	1.0000	
STG-Fairway Acquisitions Inc	\$3,466,312.50	0.6231	0.6231	
SumTotal Systems LLC	\$11,250,000.00	2.0224	1.0000	
Trinet HR Corporation	\$6,473,750.63	1.1638	1.0000	

	Services: Business Subtotal	\$45,866,869.02		6.5785	3.1500
Services: Consumer					
	Edmentum Inc	\$1,952,972.56	0.3511	0.3511	
	Jackson Hewitt Inc	\$9,600,000.00	1.7258	1.0000	
	Renaissance Learning Inc	\$3,664,615.38	0.6588	0.6588	
	Services: Consumer Subtotal	\$15,217,587.94		2.0099	1.5000
Telecommunications					
	Integra Telecom Holdings Inc	\$4,349,100.00	0.7818	0.7818	
	TeleGuam Holdings LLC	\$5,312,500.00	0.9550	0.9550	
	Telecommunications Subtotal	\$9,661,600.00		1.7368	1.3500
Transportation: Cargo					
	New Breed Inc	\$3,980,000.00	0.7155	0.7155	
	Transportation: Cargo Subtotal	\$3,980,000.00		0.7155	0.7000
	Grand Total	\$278,131,993.13			27.0833

Weighted Average Life Test

As of Date	02-Jul-2013
Reinvestment End Date	25-Aug-2016
Weighted Average Life	4.91
Aggregate number of Determination Dates that have elapsed since the end of the Reinvestment Period	N/A
Aggregate number of Determination Dates remaining until the end of the Reinvestment Period	13
Requirement	<=7.25
Result	PASS

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	30-Sep-2013	0.25	\$4,166.67
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	31-Dec-2013	0.5	\$8,333.33
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	31-Mar-2014	0.75	\$12,500.00
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	30-Jun-2014	0.99	\$16,500.00
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	30-Sep-2014	1.25	\$20,833.33
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	31-Dec-2014	1.5	\$25,000.00
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	31-Mar-2015	1.75	\$29,166.67
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	30-Jun-2015	1.99	\$33,166.67
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	30-Sep-2015	2.25	\$37,500.00
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	31-Dec-2015	2.5	\$41,666.67
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	31-Mar-2016	2.75	\$45,833.33
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	30-Jun-2016	3	\$50,000.00
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	30-Sep-2016	3.25	\$54,166.67
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	30-Dec-2016	3.5	\$58,333.33
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	31-Mar-2017	3.75	\$62,500.00
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	30-Jun-2017	4	\$66,666.67
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	29-Sep-2017	4.25	\$70,833.33
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	29-Dec-2017	4.5	\$75,000.00
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	30-Mar-2018	4.75	\$79,166.67
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	29-Jun-2018	4.99	\$83,166.67
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	28-Sep-2018	5.24	\$87,333.33
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$16,666.67	31-Dec-2018	5.5	\$91,666.67
ABB Con-Cise Optical Group LLC	Term B-1 Loan	\$6,283,333.34	06-Feb-2019	5.6	\$35,186,666.68
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	30-Sep-2013	0.25	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	31-Dec-2013	0.5	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	31-Mar-2014	0.75	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	30-Jun-2014	0.99	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	30-Sep-2014	1.25	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	31-Dec-2014	1.5	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	31-Mar-2015	1.75	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	30-Jun-2015	1.99	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	30-Sep-2015	2.25	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	31-Dec-2015	2.5	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	31-Mar-2016	2.75	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	30-Jun-2016	3	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	30-Sep-2016	3.25	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	30-Dec-2016	3.5	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	31-Mar-2017	3.75	\$0.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	30-Jun-2017	4	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	29-Sep-2017	4.25	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	29-Dec-2017	4.5	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	30-Mar-2018	4.75	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	29-Jun-2018	4.99	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$0.00	28-Sep-2018	5.24	\$0.00
ASP HHI Acquisition Co Inc	Additional Term Loan	\$4,176,868.81	05-Oct-2018	5.26	\$21,970,329.95
Attachmate Corporation	First Lien Term Loan	\$119,612.07	30-Sep-2013	0.25	\$29,903.02
Attachmate Corporation	First Lien Term Loan	\$119,612.07	31-Dec-2013	0.5	\$59,806.03
Attachmate Corporation	First Lien Term Loan	\$119,612.07	31-Mar-2014	0.75	\$89,709.05
Attachmate Corporation	First Lien Term Loan	\$119,612.07	30-Jun-2014	0.99	\$118,415.95
Attachmate Corporation	First Lien Term Loan	\$119,612.07	30-Sep-2014	1.25	\$149,515.09
Attachmate Corporation	First Lien Term Loan	\$119,612.07	31-Dec-2014	1.5	\$179,418.10
Attachmate Corporation	First Lien Term Loan	\$119,612.07	31-Mar-2015	1.75	\$209,321.12
Attachmate Corporation	First Lien Term Loan	\$119,612.07	30-Jun-2015	1.99	\$238,028.02
Attachmate Corporation	First Lien Term Loan	\$119,612.07	30-Sep-2015	2.25	\$269,127.16
Attachmate Corporation	First Lien Term Loan	\$119,612.07	31-Dec-2015	2.5	\$299,030.17
Attachmate Corporation	First Lien Term Loan	\$119,612.07	31-Mar-2016	2.75	\$328,933.19
Attachmate Corporation	First Lien Term Loan	\$119,612.07	30-Jun-2016	3	\$358,836.21
Attachmate Corporation	First Lien Term Loan	\$159,482.76	30-Sep-2016	3.25	\$518,318.97
Attachmate Corporation	First Lien Term Loan	\$159,482.76	31-Dec-2016	3.5	\$558,189.66
Attachmate Corporation	First Lien Term Loan	\$159,482.76	31-Mar-2017	3.75	\$598,060.34
Attachmate Corporation	First Lien Term Loan	\$159,482.76	30-Jun-2017	4	\$637,931.03
Attachmate Corporation	First Lien Term Loan	\$159,482.76	30-Sep-2017	4.25	\$677,801.72
Attachmate Corporation	First Lien Term Loan	\$3,548,491.38	22-Nov-2017	4.39	\$15,577,877.16
Compucom Systems Inc	Term Loan	\$17,500.00	30-Sep-2013	0.25	\$4,375.00
Compucom Systems Inc	Term Loan	\$17,500.00	31-Dec-2013	0.5	\$8,750.00
Compucom Systems Inc	Term Loan	\$17,500.00	31-Mar-2014	0.75	\$13,125.00
Compucom Systems Inc	Term Loan	\$17,500.00	30-Jun-2014	0.99	\$17,325.00
Compucom Systems Inc	Term Loan	\$17,500.00	30-Sep-2014	1.25	\$21,875.00
Compucom Systems Inc	Term Loan	\$17,500.00	31-Dec-2014	1.5	\$26,250.00
Compucom Systems Inc	Term Loan	\$17,500.00	31-Mar-2015	1.75	\$30,625.00
Compucom Systems Inc	Term Loan	\$17,500.00	30-Jun-2015	1.99	\$34,825.00
Compucom Systems Inc	Term Loan	\$17,500.00	30-Sep-2015	2.25	\$39,375.00
Compucom Systems Inc	Term Loan	\$17,500.00	31-Dec-2015	2.5	\$43,750.00
Compucom Systems Inc	Term Loan	\$17,500.00	31-Mar-2016	2.75	\$48,125.00
Compucom Systems Inc	Term Loan	\$17,500.00	30-Jun-2016	3	\$52,500.00
Compucom Systems Inc	Term Loan	\$17,500.00	30-Sep-2016	3.25	\$56,875.00
Compucom Systems Inc	Term Loan	\$17,500.00	30-Dec-2016	3.5	\$61,250.00
Compucom Systems Inc	Term Loan	\$17,500.00	31-Mar-2017	3.75	\$65,625.00
Compucom Systems Inc	Term Loan	\$17,500.00	30-Jun-2017	4	\$70,000.00
Compucom Systems Inc	Term Loan	\$17,500.00	29-Sep-2017	4.25	\$74,375.00
Compucom Systems Inc	Term Loan	\$17,500.00	29-Dec-2017	4.5	\$78,750.00
Compucom Systems Inc	Term Loan	\$17,500.00	30-Mar-2018	4.75	\$83,125.00
Compucom Systems Inc	Term Loan	\$17,500.00	29-Jun-2018	4.99	\$87,325.00
Compucom Systems Inc	Term Loan	\$17,500.00	28-Sep-2018	5.24	\$91,700.00
Compucom Systems Inc	Term Loan	\$17,500.00	31-Dec-2018	5.5	\$96,250.00
Compucom Systems Inc	Term Loan	\$17,500.00	29-Mar-2019	5.74	\$100,450.00
Compucom Systems Inc	Term Loan	\$17,500.00	29-Jun-2019	5.99	\$104,825.00
Compucom Systems Inc	Term Loan	\$17,500.00	30-Sep-2019	6.25	\$109,375.00
Compucom Systems Inc	Term Loan	\$17,500.00	31-Dec-2019	6.5	\$113,750.00
Compucom Systems Inc	Term Loan	\$17,500.00	30-Mar-2020	6.75	\$118,125.00
Compucom Systems Inc	Term Loan	\$6,527,500.00	08-May-2020	6.85	\$44,713,375.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Sep-2013	0.25	\$1,875.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Dec-2013	0.5	\$3,750.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Mar-2014	0.75	\$5,625.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Jun-2014	0.99	\$7,425.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Sep-2014	1.25	\$9,375.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Dec-2014	1.5	\$11,250.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Mar-2015	1.75	\$13,125.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Jun-2015	1.99	\$14,925.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Sep-2015	2.25	\$16,875.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Dec-2015	2.5	\$18,750.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Mar-2016	2.75	\$20,625.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Jun-2016	3	\$22,500.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Sep-2016	3.25	\$24,375.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Dec-2016	3.5	\$26,250.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Mar-2017	3.75	\$28,125.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Jun-2017	4	\$30,000.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	29-Sep-2017	4.25	\$31,875.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	29-Dec-2017	4.5	\$33,750.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Mar-2018	4.75	\$35,625.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	29-Jun-2018	4.99	\$37,425.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	28-Sep-2018	5.24	\$39,300.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	31-Dec-2018	5.5	\$41,250.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	29-Mar-2019	5.74	\$43,050.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	28-Jun-2019	5.99	\$44,925.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$7,500.00	30-Sep-2019	6.25	\$46,875.00
Cunningham Lindsey US Inc	First Lien Initial Term Loan	\$2,797,500.00	10-Dec-2019	6.44	\$18,015,900.00
Deltek Inc	First Lien Term Loan	\$11,648.22	30-Sep-2013	0.25	\$2,912.05
Deltek Inc	First Lien Term Loan	\$11,648.22	31-Dec-2013	0.5	\$5,824.11
Deltek Inc	First Lien Term Loan	\$11,648.22	31-Mar-2014	0.75	\$8,736.16
Deltek Inc	First Lien Term Loan	\$11,648.22	30-Jun-2014	0.99	\$11,531.73
Deltek Inc	First Lien Term Loan	\$11,648.22	30-Sep-2014	1.25	\$14,560.27
Deltek Inc	First Lien Term Loan	\$11,648.22	31-Dec-2014	1.5	\$17,472.32
Deltek Inc	First Lien Term Loan	\$11,648.22	31-Mar-2015	1.75	\$20,384.38
Deltek Inc	First Lien Term Loan	\$11,648.22	30-Jun-2015	1.99	\$23,179.95
Deltek Inc	First Lien Term Loan	\$11,648.22	30-Sep-2015	2.25	\$26,208.49
Deltek Inc	First Lien Term Loan	\$11,648.22	31-Dec-2015	2.5	\$29,120.54
Deltek Inc	First Lien Term Loan	\$11,648.22	31-Mar-2016	2.75	\$32,032.59
Deltek Inc	First Lien Term Loan	\$11,648.22	30-Jun-2016	3	\$34,944.65
Deltek Inc	First Lien Term Loan	\$11,648.22	30-Sep-2016	3.25	\$37,856.70
Deltek Inc	First Lien Term Loan	\$11,648.22	31-Dec-2016	3.5	\$40,768.76
Deltek Inc	First Lien Term Loan	\$11,648.22	31-Mar-2017	3.75	\$43,680.81
Deltek Inc	First Lien Term Loan	\$11,648.22	30-Jun-2017	4	\$46,592.86
Deltek Inc	First Lien Term Loan	\$11,648.22	30-Sep-2017	4.25	\$49,504.92
Deltek Inc	First Lien Term Loan	\$11,648.22	31-Dec-2017	4.5	\$52,416.97
Deltek Inc	First Lien Term Loan	\$11,648.22	31-Mar-2018	4.75	\$55,329.02
Deltek Inc	First Lien Term Loan	\$11,648.22	30-Jun-2018	5	\$58,241.08
Deltek Inc	First Lien Term Loan	\$11,648.22	30-Sep-2018	5.25	\$61,153.13
Deltek Inc	First Lien Term Loan	\$4,382,137.47	10-Oct-2018	5.28	\$23,137,685.84
DG FastChannel Inc	Initial Term Loan	\$114,855.89	30-Sep-2013	0.25	\$28,713.97
DG FastChannel Inc	Initial Term Loan	\$114,855.89	31-Dec-2013	0.5	\$57,427.95
DG FastChannel Inc	Initial Term Loan	\$82,039.92	31-Mar-2014	0.75	\$61,529.94
DG FastChannel Inc	Initial Term Loan	\$82,039.92	30-Jun-2014	0.99	\$81,219.52
DG FastChannel Inc	Initial Term Loan	\$82,039.92	30-Sep-2014	1.25	\$102,549.90
DG FastChannel Inc	Initial Term Loan	\$82,039.92	31-Dec-2014	1.5	\$123,059.89
DG FastChannel Inc	Initial Term Loan	\$82,039.92	31-Mar-2015	1.75	\$143,569.87

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
DG FastChannel Inc	Initial Term Loan	\$82,039.92	30-Jun-2015	1.99	\$163,259.45
DG FastChannel Inc	Initial Term Loan	\$82,039.92	30-Sep-2015	2.25	\$184,589.83
DG FastChannel Inc	Initial Term Loan	\$82,039.92	31-Dec-2015	2.5	\$205,099.81
DG FastChannel Inc	Initial Term Loan	\$82,039.92	31-Mar-2016	2.75	\$225,609.79
DG FastChannel Inc	Initial Term Loan	\$82,039.92	30-Jun-2016	3	\$246,119.77
DG FastChannel Inc	Initial Term Loan	\$82,039.92	30-Sep-2016	3.25	\$266,629.75
DG FastChannel Inc	Initial Term Loan	\$82,039.92	31-Dec-2016	3.5	\$287,139.73
DG FastChannel Inc	Initial Term Loan	\$82,039.92	31-Mar-2017	3.75	\$307,649.71
DG FastChannel Inc	Initial Term Loan	\$82,039.92	30-Jun-2017	4	\$328,159.69
DG FastChannel Inc	Initial Term Loan	\$82,039.92	30-Sep-2017	4.25	\$348,669.67
DG FastChannel Inc	Initial Term Loan	\$82,039.92	31-Dec-2017	4.5	\$369,179.65
DG FastChannel Inc	Initial Term Loan	\$82,039.92	31-Mar-2018	4.75	\$389,689.64
DG FastChannel Inc	Initial Term Loan	\$82,039.92	30-Jun-2018	5	\$410,199.62
DG FastChannel Inc	Initial Term Loan	\$3,622,481.19	26-Jul-2018	5.07	\$18,365,979.62
Edmentum Inc	First Lien	\$25,038.11	30-Sep-2013	0.25	\$6,259.53
Edmentum Inc	First Lien	\$25,038.11	31-Dec-2013	0.5	\$12,519.05
Edmentum Inc	First Lien	\$25,038.11	31-Mar-2014	0.75	\$18,778.58
Edmentum Inc	First Lien	\$25,038.11	30-Jun-2014	0.99	\$24,787.73
Edmentum Inc	First Lien	\$25,038.11	30-Sep-2014	1.25	\$31,297.64
Edmentum Inc	First Lien	\$25,038.11	31-Dec-2014	1.5	\$37,557.16
Edmentum Inc	First Lien	\$25,038.11	31-Mar-2015	1.75	\$43,816.69
Edmentum Inc	First Lien	\$25,038.11	30-Jun-2015	1.99	\$49,825.84
Edmentum Inc	First Lien	\$25,038.11	30-Sep-2015	2.25	\$56,335.75
Edmentum Inc	First Lien	\$25,038.11	31-Dec-2015	2.5	\$62,595.27
Edmentum Inc	First Lien	\$25,038.11	31-Mar-2016	2.75	\$68,854.80
Edmentum Inc	First Lien	\$25,038.11	30-Jun-2016	3	\$75,114.33
Edmentum Inc	First Lien	\$25,038.11	30-Sep-2016	3.25	\$81,373.86
Edmentum Inc	First Lien	\$25,038.11	30-Dec-2016	3.5	\$87,633.38
Edmentum Inc	First Lien	\$25,038.11	31-Mar-2017	3.75	\$93,892.91
Edmentum Inc	First Lien	\$25,038.11	30-Jun-2017	4	\$100,152.44
Edmentum Inc	First Lien	\$25,038.11	29-Sep-2017	4.25	\$106,411.97
Edmentum Inc	First Lien	\$25,038.11	29-Dec-2017	4.5	\$112,671.49
Edmentum Inc	First Lien	\$25,038.11	30-Mar-2018	4.75	\$118,931.02
Edmentum Inc	First Lien	\$1,477,248.48	17-May-2018	4.88	\$7,208,972.56
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Sep-2013	0.25	\$3,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Dec-2013	0.5	\$6,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Mar-2014	0.75	\$9,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Jun-2014	0.99	\$11,880.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Sep-2014	1.25	\$15,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Dec-2014	1.5	\$18,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Mar-2015	1.75	\$21,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Jun-2015	1.99	\$23,880.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Sep-2015	2.25	\$27,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Dec-2015	2.5	\$30,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Mar-2016	2.75	\$33,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Jun-2016	3	\$36,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Sep-2016	3.25	\$39,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Dec-2016	3.5	\$42,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Mar-2017	3.75	\$45,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Jun-2017	4	\$48,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	29-Sep-2017	4.25	\$51,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	29-Dec-2017	4.5	\$54,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Mar-2018	4.75	\$57,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	29-Jun-2018	4.99	\$59,880.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
EIG Investors Corp	First Lien Term Loan	\$12,000.00	28-Sep-2018	5.24	\$62,880.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	31-Dec-2018	5.5	\$66,000.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	29-Mar-2019	5.74	\$68,880.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	28-Jun-2019	5.99	\$71,880.00
EIG Investors Corp	First Lien Term Loan	\$12,000.00	30-Sep-2019	6.25	\$75,000.00
EIG Investors Corp	First Lien Term Loan	\$4,476,000.00	10-Nov-2019	6.36	\$28,467,360.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Sep-2013	0.25	\$2,500.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Dec-2013	0.5	\$5,000.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Mar-2014	0.75	\$7,500.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Jun-2014	0.99	\$9,900.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Sep-2014	1.25	\$12,500.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Dec-2014	1.5	\$15,000.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Mar-2015	1.75	\$17,500.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Jun-2015	1.99	\$19,900.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Sep-2015	2.25	\$22,500.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Dec-2015	2.5	\$25,000.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Mar-2016	2.75	\$27,500.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Jun-2016	3	\$30,000.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Sep-2016	3.25	\$32,500.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Dec-2016	3.5	\$35,000.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	31-Mar-2017	3.75	\$37,500.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Jun-2017	4	\$40,000.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	29-Sep-2017	4.25	\$42,500.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	29-Dec-2017	4.5	\$45,000.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Mar-2018	4.75	\$47,500.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	29-Jun-2018	4.99	\$49,900.00
First American Payment Systems	First Lien Term Loan	\$10,000.00	30-Sep-2018	5.25	\$52,500.00
First American Payment Systems	First Lien Term Loan	\$3,770,000.00	12-Oct-2018	5.28	\$19,905,600.00
First American Payment Systems	Second Lien Term Loan	\$5,600,000.00	12-Apr-2019	5.78	\$32,368,000.00
First Data Corp	2017 New Dollar Term Loan	\$9,050,721.38	24-Mar-2017	3.73	\$33,759,190.75
First Data Corp	2018B New Term Loan	\$480,952.38	24-Sep-2018	5.23	\$2,515,380.95
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	01-Oct-2013	0.25	\$2,173.91
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	02-Jan-2014	0.5	\$4,347.83
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	01-Apr-2014	0.75	\$6,521.74
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	01-Jul-2014	1	\$8,695.65
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	01-Oct-2014	1.25	\$10,869.57
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	02-Jan-2015	1.5	\$13,043.48
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	01-Apr-2015	1.75	\$15,217.39
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	01-Jul-2015	2	\$17,391.30
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	01-Oct-2015	2.25	\$19,565.22
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	04-Jan-2016	2.51	\$21,826.09
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	01-Apr-2016	2.75	\$23,913.04
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	01-Jul-2016	3	\$26,086.96
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	03-Oct-2016	3.26	\$28,347.83
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	02-Jan-2017	3.51	\$30,521.74
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	03-Apr-2017	3.76	\$32,695.65
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	03-Jul-2017	4.01	\$34,869.57
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	02-Oct-2017	4.25	\$36,956.52
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	02-Jan-2018	4.51	\$39,217.39
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	02-Apr-2018	4.75	\$41,304.35
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	02-Jul-2018	5	\$43,478.26
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	01-Oct-2018	5.25	\$45,652.17
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	02-Jan-2019	5.51	\$47,913.04
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	01-Apr-2019	5.75	\$50,000.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	01-Jul-2019	6	\$52,173.91
Generic Drug Holdings Inc	Term B Loan	\$8,695.65	01-Oct-2019	6.25	\$54,347.83
Generic Drug Holdings Inc	Term B Loan	\$3,234,782.61	29-Oct-2019	6.33	\$20,476,173.93
Grede I LLC	Term Loan	\$39,851.12	30-Sep-2013	0.25	\$9,962.78
Grede I LLC	Term Loan	\$39,851.12	31-Dec-2013	0.5	\$19,925.56
Grede I LLC	Term Loan	\$39,851.12	31-Mar-2014	0.75	\$29,888.34
Grede I LLC	Term Loan	\$39,851.12	30-Jun-2014	0.99	\$39,452.61
Grede I LLC	Term Loan	\$39,851.12	30-Sep-2014	1.25	\$49,813.90
Grede I LLC	Term Loan	\$39,851.12	31-Dec-2014	1.5	\$59,776.68
Grede I LLC	Term Loan	\$39,851.12	31-Mar-2015	1.75	\$69,739.47
Grede I LLC	Term Loan	\$39,851.12	30-Jun-2015	1.99	\$79,303.74
Grede I LLC	Term Loan	\$39,851.12	30-Sep-2015	2.25	\$89,665.03
Grede I LLC	Term Loan	\$39,851.12	31-Dec-2015	2.5	\$99,627.81
Grede I LLC	Term Loan	\$39,851.12	31-Mar-2016	2.75	\$109,590.59
Grede I LLC	Term Loan	\$39,851.12	30-Jun-2016	3	\$119,553.37
Grede I LLC	Term Loan	\$39,851.12	30-Sep-2016	3.25	\$129,516.15
Grede I LLC	Term Loan	\$39,851.12	30-Dec-2016	3.5	\$139,478.93
Grede I LLC	Term Loan	\$39,851.12	31-Mar-2017	3.75	\$149,441.71
Grede I LLC	Term Loan	\$39,851.12	30-Jun-2017	4	\$159,404.49
Grede I LLC	Term Loan	\$39,851.12	29-Sep-2017	4.25	\$169,367.27
Grede I LLC	Term Loan	\$39,851.12	29-Dec-2017	4.5	\$179,330.05
Grede I LLC	Term Loan	\$39,851.12	30-Mar-2018	4.75	\$189,292.84
Grede I LLC	Term Loan	\$1,341,654.48	02-May-2018	4.84	\$6,493,607.68
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Sep-2013	0.25	\$2,083.33
Healogics Inc	First Lien Term B Loan	\$8,333.33	31-Dec-2013	0.5	\$4,166.67
Healogics Inc	First Lien Term B Loan	\$8,333.33	31-Mar-2014	0.75	\$6,250.00
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Jun-2014	0.99	\$8,250.00
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Sep-2014	1.25	\$10,416.67
Healogics Inc	First Lien Term B Loan	\$8,333.33	31-Dec-2014	1.5	\$12,500.00
Healogics Inc	First Lien Term B Loan	\$8,333.33	31-Mar-2015	1.75	\$14,583.33
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Jun-2015	1.99	\$16,583.33
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Sep-2015	2.25	\$18,750.00
Healogics Inc	First Lien Term B Loan	\$8,333.33	31-Dec-2015	2.5	\$20,833.33
Healogics Inc	First Lien Term B Loan	\$8,333.33	31-Mar-2016	2.75	\$22,916.67
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Jun-2016	3	\$25,000.00
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Sep-2016	3.25	\$27,083.33
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Dec-2016	3.5	\$29,166.67
Healogics Inc	First Lien Term B Loan	\$8,333.33	31-Mar-2017	3.75	\$31,250.00
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Jun-2017	4	\$33,333.33
Healogics Inc	First Lien Term B Loan	\$8,333.33	29-Sep-2017	4.25	\$35,416.67
Healogics Inc	First Lien Term B Loan	\$8,333.33	29-Dec-2017	4.5	\$37,500.00
Healogics Inc	First Lien Term B Loan	\$8,333.33	30-Mar-2018	4.75	\$39,583.33
Healogics Inc	First Lien Term B Loan	\$8,333.33	29-Jun-2018	4.99	\$41,583.33
Healogics Inc	First Lien Term B Loan	\$8,333.33	28-Sep-2018	5.24	\$43,666.67
Healogics Inc	First Lien Term B Loan	\$8,333.33	31-Dec-2018	5.5	\$45,833.33
Healogics Inc	First Lien Term B Loan	\$3,141,666.66	05-Feb-2019	5.6	\$17,593,333.32
Healogics Inc	Second Lien Term Loan	\$4,000,000.00	05-Feb-2020	6.6	\$26,400,000.00
Hoffmaster Group Inc	First Lien Term Loan	\$0.00	30-Sep-2013	0.25	\$0.00
Hoffmaster Group Inc	First Lien Term Loan	\$0.00	31-Dec-2013	0.5	\$0.00
Hoffmaster Group Inc	First Lien Term Loan	\$0.00	31-Mar-2014	0.75	\$0.00
Hoffmaster Group Inc	First Lien Term Loan	\$0.00	30-Jun-2014	0.99	\$0.00
Hoffmaster Group Inc	First Lien Term Loan	\$0.00	30-Sep-2014	1.25	\$0.00
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	31-Dec-2014	1.5	\$7,363.09
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	31-Mar-2015	1.75	\$8,590.27

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	30-Jun-2015	1.99	\$9,768.36
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	30-Sep-2015	2.25	\$11,044.63
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	31-Dec-2015	2.5	\$12,271.81
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	31-Mar-2016	2.75	\$13,498.99
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	30-Jun-2016	3	\$14,726.17
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	30-Sep-2016	3.25	\$15,953.35
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	30-Dec-2016	3.5	\$17,180.53
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	31-Mar-2017	3.75	\$18,407.71
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	30-Jun-2017	4	\$19,634.89
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	29-Sep-2017	4.25	\$20,862.08
Hoffmaster Group Inc	First Lien Term Loan	\$4,908.72	29-Dec-2017	4.5	\$22,089.26
Hoffmaster Group Inc	First Lien Term Loan	\$1,845,974.60	03-Jan-2018	4.51	\$8,325,345.43
iEnergizer Limited	Term Loan	\$200,000.00	30-Sep-2013	0.25	\$50,000.00
iEnergizer Limited	Term Loan	\$200,000.00	31-Dec-2013	0.5	\$100,000.00
iEnergizer Limited	Term Loan	\$200,000.00	31-Mar-2014	0.75	\$150,000.00
iEnergizer Limited	Term Loan	\$200,000.00	30-Jun-2014	0.99	\$198,000.00
iEnergizer Limited	Term Loan	\$200,000.00	30-Sep-2014	1.25	\$250,000.00
iEnergizer Limited	Term Loan	\$200,000.00	31-Dec-2014	1.5	\$300,000.00
iEnergizer Limited	Term Loan	\$200,000.00	31-Mar-2015	1.75	\$350,000.00
iEnergizer Limited	Term Loan	\$200,000.00	30-Jun-2015	1.99	\$398,000.00
iEnergizer Limited	Term Loan	\$200,000.00	30-Sep-2015	2.25	\$450,000.00
iEnergizer Limited	Term Loan	\$200,000.00	31-Dec-2015	2.5	\$500,000.00
iEnergizer Limited	Term Loan	\$200,000.00	31-Mar-2016	2.75	\$550,000.00
iEnergizer Limited	Term Loan	\$200,000.00	30-Jun-2016	3	\$600,000.00
iEnergizer Limited	Term Loan	\$200,000.00	30-Sep-2016	3.25	\$650,000.00
iEnergizer Limited	Term Loan	\$200,000.00	31-Dec-2016	3.5	\$700,000.00
iEnergizer Limited	Term Loan	\$200,000.00	31-Mar-2017	3.75	\$750,000.00
iEnergizer Limited	Term Loan	\$200,000.00	30-Jun-2017	4	\$800,000.00
iEnergizer Limited	Term Loan	\$200,000.00	30-Sep-2017	4.25	\$850,000.00
iEnergizer Limited	Term Loan	\$200,000.00	31-Dec-2017	4.5	\$900,000.00
iEnergizer Limited	Term Loan	\$200,000.00	31-Mar-2018	4.75	\$950,000.00
iEnergizer Limited	Term Loan	\$200,000.00	30-Jun-2018	5	\$1,000,000.00
iEnergizer Limited	Term Loan	\$200,000.00	30-Sep-2018	5.25	\$1,050,000.00
iEnergizer Limited	Term Loan	\$200,000.00	31-Dec-2018	5.5	\$1,100,000.00
iEnergizer Limited	Term Loan	\$200,000.00	31-Mar-2019	5.75	\$1,150,000.00
iEnergizer Limited	Term Loan	\$3,400,000.00	01-May-2019	5.83	\$19,822,000.00
Infor (US) Inc	Tranche B-2 Term Loan	\$0.00	30-Sep-2013	0.25	\$0.00
Infor (US) Inc	Tranche B-2 Term Loan	\$0.00	31-Dec-2013	0.5	\$0.00
Infor (US) Inc	Tranche B-2 Term Loan	\$0.00	31-Mar-2014	0.75	\$0.00
Infor (US) Inc	Tranche B-2 Term Loan	\$0.00	30-Jun-2014	0.99	\$0.00
Infor (US) Inc	Tranche B-2 Term Loan	\$0.00	30-Sep-2014	1.25	\$0.00
Infor (US) Inc	Tranche B-2 Term Loan	\$0.00	31-Dec-2014	1.5	\$0.00
Infor (US) Inc	Tranche B-2 Term Loan	\$0.00	31-Mar-2015	1.75	\$0.00
Infor (US) Inc	Tranche B-2 Term Loan	\$0.00	30-Jun-2015	1.99	\$0.00
Infor (US) Inc	Tranche B-2 Term Loan	\$0.00	30-Sep-2015	2.25	\$0.00
Infor (US) Inc	Tranche B-2 Term Loan	\$0.00	31-Dec-2015	2.5	\$0.00
Infor (US) Inc	Tranche B-2 Term Loan	\$0.00	31-Mar-2016	2.75	\$0.00
Infor (US) Inc	Tranche B-2 Term Loan	\$0.00	30-Jun-2016	3	\$0.00
Infor (US) Inc	Tranche B-2 Term Loan	\$0.00	30-Sep-2016	3.25	\$0.00
Infor (US) Inc	Tranche B-2 Term Loan	\$0.00	30-Dec-2016	3.5	\$0.00
Infor (US) Inc	Tranche B-2 Term Loan	\$0.00	31-Mar-2017	3.75	\$0.00
Infor (US) Inc	Tranche B-2 Term Loan	\$0.00	30-Jun-2017	4	\$0.00
Infor (US) Inc	Tranche B-2 Term Loan	\$0.00	29-Sep-2017	4.25	\$0.00
Infor (US) Inc	Tranche B-2 Term Loan	\$0.00	29-Dec-2017	4.5	\$0.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Infor (US) Inc	Tranche B-2 Term Loan	\$0.00	30-Mar-2018	4.75	\$0.00
Infor (US) Inc	Tranche B-2 Term Loan	\$2,708,978.75	05-Apr-2018	4.76	\$12,894,738.83
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	30-Sep-2013	0.25	\$2,725.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	31-Dec-2013	0.5	\$5,450.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	31-Mar-2014	0.75	\$8,175.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	30-Jun-2014	0.99	\$10,791.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	30-Sep-2014	1.25	\$13,625.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	31-Dec-2014	1.5	\$16,350.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	31-Mar-2015	1.75	\$19,075.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	30-Jun-2015	1.99	\$21,691.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	30-Sep-2015	2.25	\$24,525.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	31-Dec-2015	2.5	\$27,250.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	31-Mar-2016	2.75	\$29,975.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	30-Jun-2016	3	\$32,700.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	30-Sep-2016	3.25	\$35,425.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	30-Dec-2016	3.5	\$38,150.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	31-Mar-2017	3.75	\$40,875.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	30-Jun-2017	4	\$43,600.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	29-Sep-2017	4.25	\$46,325.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	29-Dec-2017	4.5	\$49,050.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	30-Mar-2018	4.75	\$51,775.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	29-Jun-2018	4.99	\$54,391.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	28-Sep-2018	5.24	\$57,116.00
Integra Telecom Holdings Inc	Term B Loan	\$10,900.00	31-Dec-2018	5.5	\$59,950.00
Integra Telecom Holdings Inc	Term B Loan	\$4,109,300.00	22-Feb-2019	5.65	\$23,217,545.00
Jackson Hewitt Inc	Senior Secured Term Loan	\$663,594.47	30-Apr-2014	0.83	\$550,783.41
Jackson Hewitt Inc	Senior Secured Term Loan	\$796,313.36	30-Apr-2015	1.83	\$1,457,253.46
Jackson Hewitt Inc	Senior Secured Term Loan	\$796,313.36	29-Apr-2016	2.83	\$2,253,566.82
Jackson Hewitt Inc	Senior Secured Term Loan	\$796,313.36	28-Apr-2017	3.82	\$3,041,917.05
Jackson Hewitt Inc	Senior Secured Term Loan	\$6,547,465.44	16-Oct-2017	4.29	\$28,088,626.73
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Sep-2013	0.25	\$630.25
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Dec-2013	0.5	\$1,260.50
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Mar-2014	0.75	\$1,890.76
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Jun-2014	0.99	\$2,495.80
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Sep-2014	1.25	\$3,151.26
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Dec-2014	1.5	\$3,781.51
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Mar-2015	1.75	\$4,411.76
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Jun-2015	1.99	\$5,016.81
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Sep-2015	2.25	\$5,672.27
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Dec-2015	2.5	\$6,302.52
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Mar-2016	2.75	\$6,932.77
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Jun-2016	3	\$7,563.03
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Sep-2016	3.25	\$8,193.28
Mercury Payment Systems LLC	Term Loan	\$2,521.01	30-Dec-2016	3.5	\$8,823.53
Mercury Payment Systems LLC	Term Loan	\$2,521.01	31-Mar-2017	3.75	\$9,453.78
Mercury Payment Systems LLC	Term Loan	\$954,621.85	01-Jul-2017	4	\$3,818,487.39
Merrill Communications LLC	Term Loan	\$32,080.20	31-Jul-2013	0.08	\$2,566.42
Merrill Communications LLC	Term Loan	\$32,080.20	31-Oct-2013	0.33	\$10,586.47
Merrill Communications LLC	Term Loan	\$32,080.20	31-Jan-2014	0.58	\$18,606.52
Merrill Communications LLC	Term Loan	\$32,080.20	30-Apr-2014	0.83	\$26,626.57
Merrill Communications LLC	Term Loan	\$32,080.20	31-Jul-2014	1.08	\$34,646.62
Merrill Communications LLC	Term Loan	\$32,080.20	31-Oct-2014	1.33	\$42,666.67
Merrill Communications LLC	Term Loan	\$32,080.20	30-Jan-2015	1.58	\$50,686.72
Merrill Communications LLC	Term Loan	\$32,080.20	30-Apr-2015	1.83	\$58,706.77

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Merrill Communications LLC	Term Loan	\$32,080.20	31-Jul-2015	2.08	\$66,726.82
Merrill Communications LLC	Term Loan	\$32,080.20	30-Oct-2015	2.33	\$74,746.87
Merrill Communications LLC	Term Loan	\$32,080.20	29-Jan-2016	2.58	\$82,766.92
Merrill Communications LLC	Term Loan	\$32,080.20	29-Apr-2016	2.83	\$90,786.97
Merrill Communications LLC	Term Loan	\$32,080.20	29-Jul-2016	3.08	\$98,807.02
Merrill Communications LLC	Term Loan	\$32,080.20	31-Oct-2016	3.33	\$106,827.07
Merrill Communications LLC	Term Loan	\$32,080.20	31-Jan-2017	3.59	\$115,167.92
Merrill Communications LLC	Term Loan	\$32,080.20	28-Apr-2017	3.82	\$122,546.37
Merrill Communications LLC	Term Loan	\$32,080.20	31-Jul-2017	4.08	\$130,887.22
Merrill Communications LLC	Term Loan	\$32,080.20	31-Oct-2017	4.33	\$138,907.27
Merrill Communications LLC	Term Loan	\$32,080.20	31-Jan-2018	4.59	\$147,248.12
Merrill Communications LLC	Term Loan	\$12,190,476.19	08-Mar-2018	4.68	\$57,051,428.57
MModal Inc	Term B Loan	\$9,123.96	30-Sep-2013	0.25	\$2,280.99
MModal Inc	Term B Loan	\$9,505.80	31-Dec-2013	0.5	\$4,752.90
MModal Inc	Term B Loan	\$9,505.80	31-Mar-2014	0.75	\$7,129.35
MModal Inc	Term B Loan	\$9,505.80	30-Jun-2014	0.99	\$9,410.74
MModal Inc	Term B Loan	\$9,505.80	30-Sep-2014	1.25	\$11,882.25
MModal Inc	Term B Loan	\$9,505.80	31-Dec-2014	1.5	\$14,258.70
MModal Inc	Term B Loan	\$9,505.80	31-Mar-2015	1.75	\$16,635.15
MModal Inc	Term B Loan	\$9,505.80	30-Jun-2015	1.99	\$18,916.54
MModal Inc	Term B Loan	\$9,505.80	30-Sep-2015	2.25	\$21,388.05
MModal Inc	Term B Loan	\$9,505.80	31-Dec-2015	2.5	\$23,764.50
MModal Inc	Term B Loan	\$9,505.80	31-Mar-2016	2.75	\$26,140.95
MModal Inc	Term B Loan	\$9,505.80	30-Jun-2016	3	\$28,517.40
MModal Inc	Term B Loan	\$9,505.80	30-Sep-2016	3.25	\$30,893.85
MModal Inc	Term B Loan	\$9,505.80	30-Dec-2016	3.5	\$33,270.30
MModal Inc	Term B Loan	\$9,505.80	31-Mar-2017	3.75	\$35,646.75
MModal Inc	Term B Loan	\$9,505.80	30-Jun-2017	4	\$38,023.20
MModal Inc	Term B Loan	\$9,505.80	29-Sep-2017	4.25	\$40,399.65
MModal Inc	Term B Loan	\$9,505.80	29-Dec-2017	4.5	\$42,776.10
MModal Inc	Term B Loan	\$9,505.80	30-Mar-2018	4.75	\$45,152.55
MModal Inc	Term B Loan	\$9,505.80	29-Jun-2018	4.99	\$47,433.95
MModal Inc	Term B Loan	\$9,505.80	28-Sep-2018	5.24	\$49,810.40
MModal Inc	Term B Loan	\$9,505.80	31-Dec-2018	5.5	\$52,281.90
MModal Inc	Term B Loan	\$9,505.80	29-Mar-2019	5.74	\$54,563.30
MModal Inc	Term B Loan	\$9,505.80	28-Jun-2019	5.99	\$56,939.75
MModal Inc	Term B Loan	\$3,588,871.84	16-Aug-2019	6.13	\$21,999,784.36
NAB Holdings LLC	Term Loan	\$27,000.00	30-Sep-2013	0.25	\$6,750.00
NAB Holdings LLC	Term Loan	\$37,500.00	31-Dec-2013	0.5	\$18,750.00
NAB Holdings LLC	Term Loan	\$37,500.00	31-Mar-2014	0.75	\$28,125.00
NAB Holdings LLC	Term Loan	\$37,500.00	30-Jun-2014	0.99	\$37,125.00
NAB Holdings LLC	Term Loan	\$56,250.00	30-Sep-2014	1.25	\$70,312.50
NAB Holdings LLC	Term Loan	\$56,250.00	31-Dec-2014	1.5	\$84,375.00
NAB Holdings LLC	Term Loan	\$56,250.00	31-Mar-2015	1.75	\$98,437.50
NAB Holdings LLC	Term Loan	\$56,250.00	30-Jun-2015	1.99	\$111,937.50
NAB Holdings LLC	Term Loan	\$56,250.00	30-Sep-2015	2.25	\$126,562.50
NAB Holdings LLC	Term Loan	\$56,250.00	31-Dec-2015	2.5	\$140,625.00
NAB Holdings LLC	Term Loan	\$56,250.00	31-Mar-2016	2.75	\$154,687.50
NAB Holdings LLC	Term Loan	\$56,250.00	30-Jun-2016	3	\$168,750.00
NAB Holdings LLC	Term Loan	\$75,000.00	30-Sep-2016	3.25	\$243,750.00
NAB Holdings LLC	Term Loan	\$75,000.00	30-Dec-2016	3.5	\$262,500.00
NAB Holdings LLC	Term Loan	\$75,000.00	31-Mar-2017	3.75	\$281,250.00
NAB Holdings LLC	Term Loan	\$75,000.00	30-Jun-2017	4	\$300,000.00
NAB Holdings LLC	Term Loan	\$75,000.00	29-Sep-2017	4.25	\$318,750.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
NAB Holdings LLC	Term Loan	\$75,000.00	29-Dec-2017	4.5	\$337,500.00
NAB Holdings LLC	Term Loan	\$75,000.00	30-Mar-2018	4.75	\$356,250.00
NAB Holdings LLC	Term Loan	\$1,725,000.00	24-Apr-2018	4.81	\$8,297,250.00
National Vision Inc	Term Loan	\$0.00	30-Sep-2013	0.25	\$0.00
National Vision Inc	Term Loan	\$10,000.00	31-Dec-2013	0.5	\$5,000.00
National Vision Inc	Term Loan	\$10,000.00	31-Mar-2014	0.75	\$7,500.00
National Vision Inc	Term Loan	\$10,000.00	30-Jun-2014	0.99	\$9,900.00
National Vision Inc	Term Loan	\$10,000.00	30-Sep-2014	1.25	\$12,500.00
National Vision Inc	Term Loan	\$10,000.00	31-Dec-2014	1.5	\$15,000.00
National Vision Inc	Term Loan	\$10,000.00	31-Mar-2015	1.75	\$17,500.00
National Vision Inc	Term Loan	\$10,000.00	30-Jun-2015	1.99	\$19,900.00
National Vision Inc	Term Loan	\$10,000.00	30-Sep-2015	2.25	\$22,500.00
National Vision Inc	Term Loan	\$10,000.00	31-Dec-2015	2.5	\$25,000.00
National Vision Inc	Term Loan	\$10,000.00	31-Mar-2016	2.75	\$27,500.00
National Vision Inc	Term Loan	\$10,000.00	30-Jun-2016	3	\$30,000.00
National Vision Inc	Term Loan	\$10,000.00	30-Sep-2016	3.25	\$32,500.00
National Vision Inc	Term Loan	\$10,000.00	30-Dec-2016	3.5	\$35,000.00
National Vision Inc	Term Loan	\$10,000.00	31-Mar-2017	3.75	\$37,500.00
National Vision Inc	Term Loan	\$10,000.00	30-Jun-2017	4	\$40,000.00
National Vision Inc	Term Loan	\$10,000.00	29-Sep-2017	4.25	\$42,500.00
National Vision Inc	Term Loan	\$10,000.00	29-Dec-2017	4.5	\$45,000.00
National Vision Inc	Term Loan	\$10,000.00	30-Mar-2018	4.75	\$47,500.00
National Vision Inc	Term Loan	\$10,000.00	29-Jun-2018	4.99	\$49,900.00
National Vision Inc	Term Loan	\$3,760,000.00	02-Aug-2018	5.09	\$19,138,400.00
New Breed Inc	Term Loan	\$10,000.00	30-Sep-2013	0.25	\$2,500.00
New Breed Inc	Term Loan	\$10,000.00	31-Dec-2013	0.5	\$5,000.00
New Breed Inc	Term Loan	\$10,000.00	31-Mar-2014	0.75	\$7,500.00
New Breed Inc	Term Loan	\$10,000.00	30-Jun-2014	0.99	\$9,900.00
New Breed Inc	Term Loan	\$10,000.00	30-Sep-2014	1.25	\$12,500.00
New Breed Inc	Term Loan	\$10,000.00	31-Dec-2014	1.5	\$15,000.00
New Breed Inc	Term Loan	\$10,000.00	31-Mar-2015	1.75	\$17,500.00
New Breed Inc	Term Loan	\$10,000.00	30-Jun-2015	1.99	\$19,900.00
New Breed Inc	Term Loan	\$10,000.00	30-Sep-2015	2.25	\$22,500.00
New Breed Inc	Term Loan	\$10,000.00	31-Dec-2015	2.5	\$25,000.00
New Breed Inc	Term Loan	\$10,000.00	31-Mar-2016	2.75	\$27,500.00
New Breed Inc	Term Loan	\$10,000.00	30-Jun-2016	3	\$30,000.00
New Breed Inc	Term Loan	\$10,000.00	30-Sep-2016	3.25	\$32,500.00
New Breed Inc	Term Loan	\$10,000.00	30-Dec-2016	3.5	\$35,000.00
New Breed Inc	Term Loan	\$10,000.00	31-Mar-2017	3.75	\$37,500.00
New Breed Inc	Term Loan	\$10,000.00	30-Jun-2017	4	\$40,000.00
New Breed Inc	Term Loan	\$10,000.00	29-Sep-2017	4.25	\$42,500.00
New Breed Inc	Term Loan	\$10,000.00	29-Dec-2017	4.5	\$45,000.00
New Breed Inc	Term Loan	\$10,000.00	30-Mar-2018	4.75	\$47,500.00
New Breed Inc	Term Loan	\$10,000.00	29-Jun-2018	4.99	\$49,900.00
New Breed Inc	Term Loan	\$10,000.00	28-Sep-2018	5.24	\$52,400.00
New Breed Inc	Term Loan	\$10,000.00	31-Dec-2018	5.5	\$55,000.00
New Breed Inc	Term Loan	\$10,000.00	29-Mar-2019	5.74	\$57,400.00
New Breed Inc	Term Loan	\$10,000.00	28-Jun-2019	5.99	\$59,900.00
New Breed Inc	Term Loan	\$10,000.00	30-Sep-2019	6.25	\$62,500.00
New Breed Inc	Term Loan	\$3,730,000.00	01-Oct-2019	6.25	\$23,312,500.00
NexTag Inc	Term Loan	\$0.00	30-Sep-2013	0.25	\$0.00
NexTag Inc	Term Loan	\$0.00	31-Dec-2013	0.5	\$0.00
NexTag Inc	Term Loan	\$0.00	31-Mar-2014	0.75	\$0.00
NexTag Inc	Term Loan	\$333,594.08	30-Jun-2014	0.99	\$330,258.14

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
NexTag Inc	Term Loan	\$333,594.08	30-Sep-2014	1.25	\$416,992.60
NexTag Inc	Term Loan	\$333,594.08	31-Dec-2014	1.5	\$500,391.11
NexTag Inc	Term Loan	\$1,445,574.33	31-Mar-2015	1.75	\$2,529,755.08
NexTag Inc	Term Loan	\$1,445,574.33	30-Jun-2015	1.99	\$2,876,692.92
NexTag Inc	Term Loan	\$1,445,574.33	30-Sep-2015	2.25	\$3,252,542.24
NexTag Inc	Term Loan	\$1,445,574.33	28-Jan-2016	2.58	\$3,729,581.77
Otter Products LLC	Term Loan	\$154,000.00	30-Sep-2013	0.25	\$38,500.00
Otter Products LLC	Term Loan	\$154,000.00	31-Dec-2013	0.5	\$77,000.00
Otter Products LLC	Term Loan	\$154,000.00	31-Mar-2014	0.75	\$115,500.00
Otter Products LLC	Term Loan	\$154,000.00	30-Jun-2014	0.99	\$152,460.00
Otter Products LLC	Term Loan	\$231,000.00	30-Sep-2014	1.25	\$288,750.00
Otter Products LLC	Term Loan	\$231,000.00	31-Dec-2014	1.5	\$346,500.00
Otter Products LLC	Term Loan	\$231,000.00	31-Mar-2015	1.75	\$404,250.00
Otter Products LLC	Term Loan	\$231,000.00	30-Jun-2015	1.99	\$459,690.00
Otter Products LLC	Term Loan	\$308,000.00	30-Sep-2015	2.25	\$693,000.00
Otter Products LLC	Term Loan	\$308,000.00	31-Dec-2015	2.5	\$770,000.00
Otter Products LLC	Term Loan	\$308,000.00	31-Mar-2016	2.75	\$847,000.00
Otter Products LLC	Term Loan	\$308,000.00	30-Jun-2016	3	\$924,000.00
Otter Products LLC	Term Loan	\$308,000.00	30-Sep-2016	3.25	\$1,001,000.00
Otter Products LLC	Term Loan	\$308,000.00	30-Dec-2016	3.5	\$1,078,000.00
Otter Products LLC	Term Loan	\$308,000.00	31-Mar-2017	3.75	\$1,155,000.00
Otter Products LLC	Term Loan	\$308,000.00	30-Jun-2017	4	\$1,232,000.00
Otter Products LLC	Term Loan	\$308,000.00	29-Sep-2017	4.25	\$1,309,000.00
Otter Products LLC	Term Loan	\$308,000.00	29-Dec-2017	4.5	\$1,386,000.00
Otter Products LLC	Term Loan	\$308,000.00	30-Mar-2018	4.75	\$1,463,000.00
Otter Products LLC	Term Loan	\$308,000.00	29-Jun-2018	4.99	\$1,536,920.00
Otter Products LLC	Term Loan	\$308,000.00	28-Sep-2018	5.24	\$1,613,920.00
Otter Products LLC	Term Loan	\$308,000.00	31-Dec-2018	5.5	\$1,694,000.00
Otter Products LLC	Term Loan	\$308,000.00	29-Mar-2019	5.74	\$1,767,920.00
Otter Products LLC	Term Loan	\$6,160,000.00	29-Apr-2019	5.83	\$35,912,800.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Oct-2013	0.25	\$3,125.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Jan-2014	0.5	\$6,250.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Apr-2014	0.75	\$9,375.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Jul-2014	1	\$12,500.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Oct-2014	1.25	\$15,625.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Jan-2015	1.5	\$18,750.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Apr-2015	1.75	\$21,875.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Jul-2015	2	\$25,000.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Oct-2015	2.25	\$28,125.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Jan-2016	2.5	\$31,250.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Apr-2016	2.75	\$34,375.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Jul-2016	3	\$37,500.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Oct-2016	3.25	\$40,625.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Jan-2017	3.5	\$43,750.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Apr-2017	3.75	\$46,875.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Jul-2017	4	\$50,000.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Oct-2017	4.25	\$53,125.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Jan-2018	4.5	\$56,250.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Apr-2018	4.75	\$59,375.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Jul-2018	5	\$62,500.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Oct-2018	5.25	\$65,625.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Jan-2019	5.5	\$68,750.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Apr-2019	5.75	\$71,875.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Jul-2019	6	\$75,000.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Oct-2019	6.25	\$78,125.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Jan-2020	6.5	\$81,250.00
Packaging Coordinators Inc	First Lien Term Loan B	\$12,500.00	01-Apr-2020	6.75	\$84,375.00
Packaging Coordinators Inc	First Lien Term Loan B	\$4,662,500.00	11-May-2020	6.86	\$31,984,750.00
Presidio Inc	New Term Loan	\$8,750.00	30-Sep-2013	0.25	\$2,187.50
Presidio Inc	New Term Loan	\$8,750.00	31-Dec-2013	0.5	\$4,375.00
Presidio Inc	New Term Loan	\$8,750.00	31-Mar-2014	0.75	\$6,562.50
Presidio Inc	New Term Loan	\$8,750.00	30-Jun-2014	0.99	\$8,662.50
Presidio Inc	New Term Loan	\$8,750.00	30-Sep-2014	1.25	\$10,937.50
Presidio Inc	New Term Loan	\$43,750.00	31-Dec-2014	1.5	\$65,625.00
Presidio Inc	New Term Loan	\$43,750.00	31-Mar-2015	1.75	\$76,562.50
Presidio Inc	New Term Loan	\$43,750.00	30-Jun-2015	1.99	\$87,062.50
Presidio Inc	New Term Loan	\$43,750.00	30-Sep-2015	2.25	\$98,437.50
Presidio Inc	New Term Loan	\$43,750.00	31-Dec-2015	2.5	\$109,375.00
Presidio Inc	New Term Loan	\$43,750.00	31-Mar-2016	2.75	\$120,312.50
Presidio Inc	New Term Loan	\$43,750.00	30-Jun-2016	3	\$131,250.00
Presidio Inc	New Term Loan	\$43,750.00	30-Sep-2016	3.25	\$142,187.50
Presidio Inc	New Term Loan	\$43,750.00	30-Dec-2016	3.5	\$153,125.00
Presidio Inc	New Term Loan	\$3,036,250.00	31-Mar-2017	3.75	\$11,385,937.50
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	30-Sep-2013	0.25	\$2,498.71
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	31-Dec-2013	0.5	\$4,997.42
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	31-Mar-2014	0.75	\$7,496.14
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	30-Jun-2014	0.99	\$9,894.90
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	30-Sep-2014	1.25	\$12,493.56
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	31-Dec-2014	1.5	\$14,992.27
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	31-Mar-2015	1.75	\$17,490.99
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	30-Jun-2015	1.99	\$19,889.75
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	30-Sep-2015	2.25	\$22,488.41
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	31-Dec-2015	2.5	\$24,987.12
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	31-Mar-2016	2.75	\$27,485.83
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	30-Jun-2016	3	\$29,984.55
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	30-Sep-2016	3.25	\$32,483.26
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	30-Dec-2016	3.5	\$34,981.97
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	31-Mar-2017	3.75	\$37,480.68
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	30-Jun-2017	4	\$39,979.39
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	29-Sep-2017	4.25	\$42,478.11
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	29-Dec-2017	4.5	\$44,976.82
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	30-Mar-2018	4.75	\$47,475.53
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	29-Jun-2018	4.99	\$49,874.30
Radnet Management Inc	Tranche B Term Loan	\$9,994.85	28-Sep-2018	5.24	\$52,373.01
Radnet Management Inc	Tranche B Term Loan	\$3,760,113.33	10-Oct-2018	5.28	\$19,853,398.38
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Sep-2013	0.25	\$2,307.69
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Dec-2013	0.5	\$4,615.38
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Mar-2014	0.75	\$6,923.08
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Jun-2014	0.99	\$9,138.46
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Sep-2014	1.25	\$11,538.46
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Dec-2014	1.5	\$13,846.15
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Mar-2015	1.75	\$16,153.85
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Jun-2015	1.99	\$18,369.23
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Sep-2015	2.25	\$20,769.23
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Dec-2015	2.5	\$23,076.92
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Mar-2016	2.75	\$25,384.62
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Jun-2016	3	\$27,692.31
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Sep-2016	3.25	\$30,000.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Dec-2016	3.5	\$32,307.69
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	31-Mar-2017	3.75	\$34,615.38
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Jun-2017	4	\$36,923.08
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	29-Sep-2017	4.25	\$39,230.77
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	29-Dec-2017	4.5	\$41,538.46
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	30-Mar-2018	4.75	\$43,846.15
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	29-Jun-2018	4.99	\$46,061.54
Renaissance Learning Inc	Initial Term Loan	\$9,230.77	28-Sep-2018	5.24	\$48,369.23
Renaissance Learning Inc	Initial Term Loan	\$3,470,769.23	13-Nov-2018	5.37	\$18,638,030.76
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Jul-2013	0.08	\$533.33
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Oct-2013	0.33	\$2,200.00
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Jan-2014	0.58	\$3,866.67
Renfro Corporation	Tranche B Term Loan	\$6,666.67	30-Apr-2014	0.83	\$5,533.33
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Jul-2014	1.08	\$7,200.00
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Oct-2014	1.33	\$8,866.67
Renfro Corporation	Tranche B Term Loan	\$6,666.67	30-Jan-2015	1.58	\$10,533.33
Renfro Corporation	Tranche B Term Loan	\$6,666.67	30-Apr-2015	1.83	\$12,200.00
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Jul-2015	2.08	\$13,866.67
Renfro Corporation	Tranche B Term Loan	\$6,666.67	30-Oct-2015	2.33	\$15,533.33
Renfro Corporation	Tranche B Term Loan	\$6,666.67	29-Jan-2016	2.58	\$17,200.00
Renfro Corporation	Tranche B Term Loan	\$6,666.67	29-Apr-2016	2.83	\$18,866.67
Renfro Corporation	Tranche B Term Loan	\$6,666.67	29-Jul-2016	3.08	\$20,533.33
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Oct-2016	3.33	\$22,200.00
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Jan-2017	3.59	\$23,933.33
Renfro Corporation	Tranche B Term Loan	\$6,666.67	28-Apr-2017	3.82	\$25,466.67
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Jul-2017	4.08	\$27,200.00
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Oct-2017	4.33	\$28,866.67
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Jan-2018	4.59	\$30,600.00
Renfro Corporation	Tranche B Term Loan	\$6,666.67	30-Apr-2018	4.83	\$32,200.00
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Jul-2018	5.08	\$33,866.67
Renfro Corporation	Tranche B Term Loan	\$6,666.67	31-Oct-2018	5.33	\$35,533.33
Renfro Corporation	Tranche B Term Loan	\$2,513,333.34	30-Jan-2019	5.58	\$14,024,400.02
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Sep-2013	0.25	\$5,653.22
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	31-Dec-2013	0.5	\$11,306.45
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	31-Mar-2014	0.75	\$16,959.67
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Jun-2014	0.99	\$22,386.77
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Sep-2014	1.25	\$28,266.12
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	31-Dec-2014	1.5	\$33,919.34
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	31-Mar-2015	1.75	\$39,572.57
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Jun-2015	1.99	\$44,999.66
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Sep-2015	2.25	\$50,879.01
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	31-Dec-2015	2.5	\$56,532.24
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	31-Mar-2016	2.75	\$62,185.46
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Jun-2016	3	\$67,838.68
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Sep-2016	3.25	\$73,491.91
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Dec-2016	3.5	\$79,145.13
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	31-Mar-2017	3.75	\$84,798.35
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Jun-2017	4	\$90,451.58
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	29-Sep-2017	4.25	\$96,104.80
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	29-Dec-2017	4.5	\$101,758.02
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	30-Mar-2018	4.75	\$107,411.25
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	29-Jun-2018	4.99	\$112,838.34
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	28-Sep-2018	5.24	\$118,491.57
Roundy's Supermarkets Inc	Tranche B Term Loan	\$22,612.89	31-Dec-2018	5.5	\$124,370.92

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Roundy's Supermarkets Inc	Tranche B Term Loan	\$8,434,609.62	13-Feb-2019	5.62	\$47,402,506.05
Sedgwick Claims Management Services Inc	Second Lien Term B Loan	\$1,500,000.00	12-Dec-2018	5.45	\$8,175,000.00
Sedgwick Claims Management Services Inc	Term B Loan	\$5,000.00	30-Sep-2013	0.25	\$1,250.00
Sedgwick Claims Management Services Inc	Term B Loan	\$5,000.00	31-Dec-2013	0.5	\$2,500.00
Sedgwick Claims Management Services Inc	Term B Loan	\$5,000.00	31-Mar-2014	0.75	\$3,750.00
Sedgwick Claims Management Services Inc	Term B Loan	\$5,000.00	30-Jun-2014	0.99	\$4,950.00
Sedgwick Claims Management Services Inc	Term B Loan	\$5,000.00	30-Sep-2014	1.25	\$6,250.00
Sedgwick Claims Management Services Inc	Term B Loan	\$5,000.00	31-Dec-2014	1.5	\$7,500.00
Sedgwick Claims Management Services Inc	Term B Loan	\$5,000.00	31-Mar-2015	1.75	\$8,750.00
Sedgwick Claims Management Services Inc	Term B Loan	\$5,000.00	30-Jun-2015	1.99	\$9,950.00
Sedgwick Claims Management Services Inc	Term B Loan	\$5,000.00	30-Sep-2015	2.25	\$11,250.00
Sedgwick Claims Management Services Inc	Term B Loan	\$5,000.00	31-Dec-2015	2.5	\$12,500.00
Sedgwick Claims Management Services Inc	Term B Loan	\$5,000.00	31-Mar-2016	2.75	\$13,750.00
Sedgwick Claims Management Services Inc	Term B Loan	\$5,000.00	30-Jun-2016	3	\$15,000.00
Sedgwick Claims Management Services Inc	Term B Loan	\$5,000.00	30-Sep-2016	3.25	\$16,250.00
Sedgwick Claims Management Services Inc	Term B Loan	\$5,000.00	31-Dec-2016	3.5	\$17,500.00
Sedgwick Claims Management Services Inc	Term B Loan	\$5,000.00	31-Mar-2017	3.75	\$18,750.00
Sedgwick Claims Management Services Inc	Term B Loan	\$5,000.00	30-Jun-2017	4	\$20,000.00
Sedgwick Claims Management Services Inc	Term B Loan	\$5,000.00	30-Sep-2017	4.25	\$21,250.00
Sedgwick Claims Management Services Inc	Term B Loan	\$5,000.00	31-Dec-2017	4.5	\$22,500.00
Sedgwick Claims Management Services Inc	Term B Loan	\$5,000.00	31-Mar-2018	4.75	\$23,750.00
Sedgwick Claims Management Services Inc	Term B Loan	\$1,905,000.00	12-Jun-2018	4.95	\$9,429,750.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Sep-2013	0.25	\$5,200.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	31-Dec-2013	0.5	\$10,400.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	31-Mar-2014	0.75	\$15,600.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Jun-2014	0.99	\$20,592.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Sep-2014	1.25	\$26,000.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	31-Dec-2014	1.5	\$31,200.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	31-Mar-2015	1.75	\$36,400.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Jun-2015	1.99	\$41,392.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Sep-2015	2.25	\$46,800.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	31-Dec-2015	2.5	\$52,000.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	31-Mar-2016	2.75	\$57,200.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Jun-2016	3	\$62,400.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Sep-2016	3.25	\$67,600.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Dec-2016	3.5	\$72,800.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	31-Mar-2017	3.75	\$78,000.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Jun-2017	4	\$83,200.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	29-Sep-2017	4.25	\$88,400.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	29-Dec-2017	4.5	\$93,600.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	30-Mar-2018	4.75	\$98,800.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	29-Jun-2018	4.99	\$103,792.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	28-Sep-2018	5.24	\$108,992.00
SESAC Holdco II LLC	First Lien Term Loan	\$20,800.00	31-Dec-2018	5.5	\$114,400.00
SESAC Holdco II LLC	First Lien Term Loan	\$7,820,800.00	07-Feb-2019	5.61	\$43,874,688.00
SESAC Holdco II LLC	Second Lien Term Loan	\$2,000,000.00	08-Feb-2019	5.61	\$11,220,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Sep-2013	0.25	\$3,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	31-Dec-2013	0.5	\$6,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	31-Mar-2014	0.75	\$9,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Jun-2014	0.99	\$11,880.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Sep-2014	1.25	\$15,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	31-Dec-2014	1.5	\$18,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	31-Mar-2015	1.75	\$21,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Jun-2015	1.99	\$23,880.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Six3 Systems Inc	Term Loan	\$12,000.00	30-Sep-2015	2.25	\$27,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	31-Dec-2015	2.5	\$30,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	31-Mar-2016	2.75	\$33,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Jun-2016	3	\$36,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Sep-2016	3.25	\$39,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Dec-2016	3.5	\$42,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	31-Mar-2017	3.75	\$45,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Jun-2017	4	\$48,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	29-Sep-2017	4.25	\$51,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	29-Dec-2017	4.5	\$54,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Mar-2018	4.75	\$57,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	29-Jun-2018	4.99	\$59,880.00
Six3 Systems Inc	Term Loan	\$12,000.00	28-Sep-2018	5.24	\$62,880.00
Six3 Systems Inc	Term Loan	\$12,000.00	31-Dec-2018	5.5	\$66,000.00
Six3 Systems Inc	Term Loan	\$12,000.00	29-Mar-2019	5.74	\$68,880.00
Six3 Systems Inc	Term Loan	\$12,000.00	28-Jun-2019	5.99	\$71,880.00
Six3 Systems Inc	Term Loan	\$12,000.00	30-Sep-2019	6.25	\$75,000.00
Six3 Systems Inc	Term Loan	\$4,476,000.00	04-Oct-2019	6.26	\$28,019,760.00
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Sep-2013	0.25	\$1,780.47
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Dec-2013	0.5	\$3,560.94
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Mar-2014	0.75	\$5,341.41
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Jun-2014	0.99	\$7,050.66
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Sep-2014	1.25	\$8,902.34
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Dec-2014	1.5	\$10,682.81
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Mar-2015	1.75	\$12,463.28
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Jun-2015	1.99	\$14,172.53
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Sep-2015	2.25	\$16,024.22
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Dec-2015	2.5	\$17,804.69
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Mar-2016	2.75	\$19,585.16
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Jun-2016	3	\$21,365.62
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Sep-2016	3.25	\$23,146.09
SkillSoft Corporation	New Term Loan	\$7,121.87	30-Dec-2016	3.5	\$24,926.56
SkillSoft Corporation	New Term Loan	\$7,121.87	31-Mar-2017	3.75	\$26,707.03
SkillSoft Corporation	New Term Loan	\$2,669,477.77	26-May-2017	3.9	\$10,410,963.32
SourceHOV LLC	First Lien Term B Loan	\$12,000.00	30-Sep-2013	0.25	\$3,000.00
SourceHOV LLC	First Lien Term B Loan	\$12,000.00	31-Dec-2013	0.5	\$6,000.00
SourceHOV LLC	First Lien Term B Loan	\$12,000.00	31-Mar-2014	0.75	\$9,000.00
SourceHOV LLC	First Lien Term B Loan	\$12,000.00	30-Jun-2014	0.99	\$11,880.00
SourceHOV LLC	First Lien Term B Loan	\$12,000.00	30-Sep-2014	1.25	\$15,000.00
SourceHOV LLC	First Lien Term B Loan	\$12,000.00	31-Dec-2014	1.5	\$18,000.00
SourceHOV LLC	First Lien Term B Loan	\$12,000.00	31-Mar-2015	1.75	\$21,000.00
SourceHOV LLC	First Lien Term B Loan	\$12,000.00	30-Jun-2015	1.99	\$23,880.00
SourceHOV LLC	First Lien Term B Loan	\$12,000.00	30-Sep-2015	2.25	\$27,000.00
SourceHOV LLC	First Lien Term B Loan	\$12,000.00	31-Dec-2015	2.5	\$30,000.00
SourceHOV LLC	First Lien Term B Loan	\$12,000.00	31-Mar-2016	2.75	\$33,000.00
SourceHOV LLC	First Lien Term B Loan	\$12,000.00	30-Jun-2016	3	\$36,000.00
SourceHOV LLC	First Lien Term B Loan	\$12,000.00	30-Sep-2016	3.25	\$39,000.00
SourceHOV LLC	First Lien Term B Loan	\$12,000.00	30-Dec-2016	3.5	\$42,000.00
SourceHOV LLC	First Lien Term B Loan	\$12,000.00	31-Mar-2017	3.75	\$45,000.00
SourceHOV LLC	First Lien Term B Loan	\$12,000.00	30-Jun-2017	4	\$48,000.00
SourceHOV LLC	First Lien Term B Loan	\$12,000.00	29-Sep-2017	4.25	\$51,000.00
SourceHOV LLC	First Lien Term B Loan	\$12,000.00	29-Dec-2017	4.5	\$54,000.00
SourceHOV LLC	First Lien Term B Loan	\$12,000.00	30-Mar-2018	4.75	\$57,000.00
SourceHOV LLC	First Lien Term B Loan	\$4,572,000.00	30-Apr-2018	4.83	\$22,082,760.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
SourceHOV LLC	Second Lien Term Loan	\$2,000,000.00	30-Apr-2019	5.83	\$11,660,000.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Sep-2013	0.25	\$2,500.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Dec-2013	0.5	\$5,000.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Mar-2014	0.75	\$7,500.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Jun-2014	0.99	\$9,900.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Sep-2014	1.25	\$12,500.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Dec-2014	1.5	\$15,000.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Mar-2015	1.75	\$17,500.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Jun-2015	1.99	\$19,900.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Sep-2015	2.25	\$22,500.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Dec-2015	2.5	\$25,000.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Mar-2016	2.75	\$27,500.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Jun-2016	3	\$30,000.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Sep-2016	3.25	\$32,500.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Dec-2016	3.5	\$35,000.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Mar-2017	3.75	\$37,500.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Jun-2017	4	\$40,000.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Sep-2017	4.25	\$42,500.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Dec-2017	4.5	\$45,000.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	31-Mar-2018	4.75	\$47,500.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Jun-2018	5	\$50,000.00
Sportsman's Warehouse Inc	Term Loan	\$10,000.00	30-Sep-2018	5.25	\$52,500.00
Sportsman's Warehouse Inc	Term Loan	\$3,770,000.00	13-Nov-2018	5.37	\$20,244,900.00
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	30-Sep-2013	0.25	\$2,171.88
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	31-Dec-2013	0.5	\$4,343.75
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	31-Mar-2014	0.75	\$6,515.63
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	30-Jun-2014	0.99	\$8,600.63
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	30-Sep-2014	1.25	\$10,859.38
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	31-Dec-2014	1.5	\$13,031.25
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	31-Mar-2015	1.75	\$15,203.13
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	30-Jun-2015	1.99	\$17,288.13
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	30-Sep-2015	2.25	\$19,546.88
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	31-Dec-2015	2.5	\$21,718.75
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	31-Mar-2016	2.75	\$23,890.63
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	30-Jun-2016	3	\$26,062.50
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	30-Sep-2016	3.25	\$28,234.38
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	30-Dec-2016	3.5	\$30,406.25
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	31-Mar-2017	3.75	\$32,578.13
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	30-Jun-2017	4	\$34,750.00
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	29-Sep-2017	4.25	\$36,921.88
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	29-Dec-2017	4.5	\$39,093.75
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	30-Mar-2018	4.75	\$41,265.63
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	29-Jun-2018	4.99	\$43,350.63
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	28-Sep-2018	5.24	\$45,522.50
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$8,687.50	31-Dec-2018	5.5	\$47,781.25
STG-Fairway Acquisitions Inc	First Lien Term Loan	\$3,275,187.50	28-Feb-2019	5.66	\$18,537,561.25
SumTotal Systems LLC	Second Lien Term Loan	\$11,250,000.00	16-May-2019	5.87	\$66,037,500.00
Technimark LLC	Initial Term Loan	\$24,000.00	30-Sep-2013	0.25	\$6,000.00
Technimark LLC	Initial Term Loan	\$24,000.00	31-Dec-2013	0.5	\$12,000.00
Technimark LLC	Initial Term Loan	\$24,000.00	31-Mar-2014	0.75	\$18,000.00
Technimark LLC	Initial Term Loan	\$24,000.00	30-Jun-2014	0.99	\$23,760.00
Technimark LLC	Initial Term Loan	\$24,000.00	30-Sep-2014	1.25	\$30,000.00
Technimark LLC	Initial Term Loan	\$24,000.00	31-Dec-2014	1.5	\$36,000.00
Technimark LLC	Initial Term Loan	\$24,000.00	31-Mar-2015	1.75	\$42,000.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Technimark LLC	Initial Term Loan	\$24,000.00	30-Jun-2015	1.99	\$47,760.00
Technimark LLC	Initial Term Loan	\$24,000.00	30-Sep-2015	2.25	\$54,000.00
Technimark LLC	Initial Term Loan	\$24,000.00	31-Dec-2015	2.5	\$60,000.00
Technimark LLC	Initial Term Loan	\$24,000.00	31-Mar-2016	2.75	\$66,000.00
Technimark LLC	Initial Term Loan	\$24,000.00	30-Jun-2016	3	\$72,000.00
Technimark LLC	Initial Term Loan	\$24,000.00	30-Sep-2016	3.25	\$78,000.00
Technimark LLC	Initial Term Loan	\$24,000.00	31-Dec-2016	3.5	\$84,000.00
Technimark LLC	Initial Term Loan	\$24,000.00	31-Mar-2017	3.75	\$90,000.00
Technimark LLC	Initial Term Loan	\$24,000.00	30-Jun-2017	4	\$96,000.00
Technimark LLC	Initial Term Loan	\$24,000.00	30-Sep-2017	4.25	\$102,000.00
Technimark LLC	Initial Term Loan	\$24,000.00	31-Dec-2017	4.5	\$108,000.00
Technimark LLC	Initial Term Loan	\$24,000.00	31-Mar-2018	4.75	\$114,000.00
Technimark LLC	Initial Term Loan	\$24,000.00	30-Jun-2018	5	\$120,000.00
Technimark LLC	Initial Term Loan	\$24,000.00	30-Sep-2018	5.25	\$126,000.00
Technimark LLC	Initial Term Loan	\$24,000.00	31-Dec-2018	5.5	\$132,000.00
Technimark LLC	Initial Term Loan	\$24,000.00	31-Mar-2019	5.75	\$138,000.00
Technimark LLC	Initial Term Loan	\$9,048,000.00	17-Apr-2019	5.79	\$52,387,920.00
TeleGuam Holdings LLC	Second Lien Term Loan	\$5,312,500.00	10-Dec-2018	5.44	\$28,900,000.00
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	30-Sep-2013	0.25	\$4,575.97
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	31-Dec-2013	0.5	\$9,151.95
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	31-Mar-2014	0.75	\$13,727.92
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	30-Jun-2014	0.99	\$18,120.85
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	30-Sep-2014	1.25	\$22,879.86
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	31-Dec-2014	1.5	\$27,455.84
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	31-Mar-2015	1.75	\$32,031.81
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	30-Jun-2015	1.99	\$36,424.74
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	30-Sep-2015	2.25	\$41,183.76
TravelCLICK Inc	First Lien Term B Loan	\$18,303.89	31-Dec-2015	2.5	\$45,759.73
TravelCLICK Inc	First Lien Term B Loan	\$6,998,657.20	16-Mar-2016	2.71	\$18,966,361.01
Trinet HR Corporation	Term B Loan	\$16,249.37	30-Sep-2013	0.25	\$4,062.34
Trinet HR Corporation	Term B Loan	\$16,249.37	31-Dec-2013	0.5	\$8,124.69
Trinet HR Corporation	Term B Loan	\$16,249.37	31-Mar-2014	0.75	\$12,187.03
Trinet HR Corporation	Term B Loan	\$16,249.37	30-Jun-2014	0.99	\$16,086.88
Trinet HR Corporation	Term B Loan	\$16,249.37	30-Sep-2014	1.25	\$20,311.72
Trinet HR Corporation	Term B Loan	\$16,249.37	31-Dec-2014	1.5	\$24,374.06
Trinet HR Corporation	Term B Loan	\$16,249.37	31-Mar-2015	1.75	\$28,436.40
Trinet HR Corporation	Term B Loan	\$16,249.37	30-Jun-2015	1.99	\$32,336.25
Trinet HR Corporation	Term B Loan	\$16,249.37	30-Sep-2015	2.25	\$36,561.09
Trinet HR Corporation	Term B Loan	\$16,249.37	31-Dec-2015	2.5	\$40,623.44
Trinet HR Corporation	Term B Loan	\$16,249.37	31-Mar-2016	2.75	\$44,685.78
Trinet HR Corporation	Term B Loan	\$16,249.37	30-Jun-2016	3	\$48,748.12
Trinet HR Corporation	Term B Loan	\$16,249.37	30-Sep-2016	3.25	\$52,810.47
Trinet HR Corporation	Term B Loan	\$16,249.37	30-Dec-2016	3.5	\$56,872.81
Trinet HR Corporation	Term B Loan	\$16,249.37	31-Mar-2017	3.75	\$60,935.15
Trinet HR Corporation	Term B Loan	\$16,249.37	30-Jun-2017	4	\$64,997.50
Trinet HR Corporation	Term B Loan	\$16,249.37	29-Sep-2017	4.25	\$69,059.84
Trinet HR Corporation	Term B Loan	\$16,249.37	29-Dec-2017	4.5	\$73,122.18
Trinet HR Corporation	Term B Loan	\$16,249.37	30-Mar-2018	4.75	\$77,184.53
Trinet HR Corporation	Term B Loan	\$16,249.37	29-Jun-2018	4.99	\$81,084.38
Trinet HR Corporation	Term B Loan	\$16,249.37	28-Sep-2018	5.24	\$85,146.72
Trinet HR Corporation	Term B Loan	\$6,132,513.77	24-Oct-2018	5.32	\$32,624,973.26
US Ft Holdco Inc	Term Loan	\$8,860.76	30-Sep-2013	0.25	\$2,215.19
US Ft Holdco Inc	Term Loan	\$8,860.76	31-Dec-2013	0.5	\$4,430.38
US Ft Holdco Inc	Term Loan	\$8,860.76	31-Mar-2014	0.75	\$6,645.57

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
US Ft Holdco Inc	Term Loan	\$8,860.76	30-Jun-2014	0.99	\$8,772.15
US Ft Holdco Inc	Term Loan	\$8,860.76	30-Sep-2014	1.25	\$11,075.95
US Ft Holdco Inc	Term Loan	\$8,860.76	31-Dec-2014	1.5	\$13,291.14
US Ft Holdco Inc	Term Loan	\$8,860.76	31-Mar-2015	1.75	\$15,506.33
US Ft Holdco Inc	Term Loan	\$8,860.76	30-Jun-2015	1.99	\$17,632.91
US Ft Holdco Inc	Term Loan	\$8,860.76	30-Sep-2015	2.25	\$19,936.71
US Ft Holdco Inc	Term Loan	\$8,860.76	31-Dec-2015	2.5	\$22,151.90
US Ft Holdco Inc	Term Loan	\$8,860.76	31-Mar-2016	2.75	\$24,367.09
US Ft Holdco Inc	Term Loan	\$8,860.76	30-Jun-2016	3	\$26,582.28
US Ft Holdco Inc	Term Loan	\$8,860.76	30-Sep-2016	3.25	\$28,797.47
US Ft Holdco Inc	Term Loan	\$8,860.76	31-Dec-2016	3.5	\$31,012.66
US Ft Holdco Inc	Term Loan	\$8,860.76	31-Mar-2017	3.75	\$33,227.85
US Ft Holdco Inc	Term Loan	\$8,860.76	30-Jun-2017	4	\$35,443.04
US Ft Holdco Inc	Term Loan	\$8,860.76	30-Sep-2017	4.25	\$37,658.23
US Ft Holdco Inc	Term Loan	\$3,340,506.34	30-Nov-2017	4.42	\$14,765,038.02
Vision Solutions Inc	Second Lien Term Loan	\$5,600,000.00	24-Jul-2017	4.06	\$22,736,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Sep-2013	0.25	\$2,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Dec-2013	0.5	\$5,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Mar-2014	0.75	\$7,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Jun-2014	0.99	\$9,900.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Sep-2014	1.25	\$12,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Dec-2014	1.5	\$15,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Mar-2015	1.75	\$17,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Jun-2015	1.99	\$19,900.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Sep-2015	2.25	\$22,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Dec-2015	2.5	\$25,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Mar-2016	2.75	\$27,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Jun-2016	3	\$30,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Sep-2016	3.25	\$32,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Dec-2016	3.5	\$35,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Mar-2017	3.75	\$37,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Jun-2017	4	\$40,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	29-Sep-2017	4.25	\$42,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	29-Dec-2017	4.5	\$45,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Mar-2018	4.75	\$47,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	29-Jun-2018	4.99	\$49,900.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	28-Sep-2018	5.24	\$52,400.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	31-Dec-2018	5.5	\$55,000.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	29-Mar-2019	5.74	\$57,400.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	28-Jun-2019	5.99	\$59,900.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$10,000.00	30-Sep-2019	6.25	\$62,500.00
Wall Street Systems Delaware Inc	First Lien Term Loan	\$3,730,000.00	25-Oct-2019	6.32	\$23,573,600.00
Waupaca Foundry Inc	Tranche A-1 Loan	\$124,923.74	31-Dec-2013	0.5	\$62,461.87
Waupaca Foundry Inc	Tranche A-1 Loan	\$124,923.74	30-Jun-2014	0.99	\$123,674.50
Waupaca Foundry Inc	Tranche A-1 Loan	\$124,923.74	31-Dec-2014	1.5	\$187,385.61
Waupaca Foundry Inc	Tranche A-1 Loan	\$124,923.74	30-Jun-2015	1.99	\$248,598.24
Waupaca Foundry Inc	Tranche A-1 Loan	\$124,923.74	31-Dec-2015	2.5	\$312,309.35
Waupaca Foundry Inc	Tranche A-1 Loan	\$124,923.74	30-Jun-2016	3	\$374,771.22
Waupaca Foundry Inc	Tranche A-1 Loan	\$124,923.74	31-Dec-2016	3.5	\$437,233.08
Waupaca Foundry Inc	Tranche A-1 Loan	\$8,602,235.50	29-Jun-2017	3.99	\$34,322,919.65
Web.com Group Inc	First Lien Term Loan	\$0.00	30-Sep-2013	0.25	\$0.00
Web.com Group Inc	First Lien Term Loan	\$0.00	31-Dec-2013	0.5	\$0.00
Web.com Group Inc	First Lien Term Loan	\$0.00	31-Mar-2014	0.75	\$0.00
Web.com Group Inc	First Lien Term Loan	\$0.00	30-Jun-2014	0.99	\$0.00

Issuer	Facility	Amortization Amount	Amort Date	Years Difference	Product Of Amort Amount & Years Diff
Web.com Group Inc	First Lien Term Loan	\$0.00	30-Sep-2014	1.25	\$0.00
Web.com Group Inc	First Lien Term Loan	\$0.00	31-Dec-2014	1.5	\$0.00
Web.com Group Inc	First Lien Term Loan	\$0.00	31-Mar-2015	1.75	\$0.00
Web.com Group Inc	First Lien Term Loan	\$0.00	30-Jun-2015	1.99	\$0.00
Web.com Group Inc	First Lien Term Loan	\$0.00	30-Sep-2015	2.25	\$0.00
Web.com Group Inc	First Lien Term Loan	\$0.00	31-Dec-2015	2.5	\$0.00
Web.com Group Inc	First Lien Term Loan	\$0.00	31-Mar-2016	2.75	\$0.00
Web.com Group Inc	First Lien Term Loan	\$0.00	30-Jun-2016	3	\$0.00
Web.com Group Inc	First Lien Term Loan	\$0.00	30-Sep-2016	3.25	\$0.00
Web.com Group Inc	First Lien Term Loan	\$0.00	30-Dec-2016	3.5	\$0.00
Web.com Group Inc	First Lien Term Loan	\$0.00	31-Mar-2017	3.75	\$0.00
Web.com Group Inc	First Lien Term Loan	\$0.00	30-Jun-2017	4	\$0.00
Web.com Group Inc	First Lien Term Loan	\$0.00	29-Sep-2017	4.25	\$0.00
Web.com Group Inc	First Lien Term Loan	\$3,173,784.29	27-Oct-2017	4.32	\$13,710,748.13
Grand Total		\$278,131,993.13			\$1,366,477,924.52

Interest Coverage Detail

Reinvestment Rate: 0.4682%
 Collection Period Start Date: 03-May-2013
 Collection Period End Date: 02-Aug-2013

Maturity	Interest Collected	Calc. Method	PAR	Contract	Current Interest Rate	Payment Date	No. of Days in Period	Scheduled Distribution	No. of Days Reinvested	Reinvestment Interest
ABB Con-Cise Optical Group LLC - Retired Term Loan										
06-Feb-2019	\$110,002.53									
ABB Con-Cise Optical Group LLC - Term B-1 Loan										
06-Feb-2019	\$39.38									
06-Feb-2019		ACT/360	\$6,650,000.00	1	4.5000%	08-Jul-2013	25	\$20,781.25	25	\$6.76
ASP HHI Acquisition Co Inc - Additional Term Loan										
05-Oct-2018	\$54,732.49									
05-Oct-2018		ACT/360	\$4,176,868.81	1	5.0000%	31-Jul-2013	33	\$19,143.98	2	\$0.50
Attachmate Corporation - First Lien Term Loan										
22-Nov-2017	\$2,638.89									
22-Nov-2017		ACT/360	\$5,614,346.59	15	7.2500%	23-Jul-2013	91	\$102,890.70	10	\$13.38
Blue Coat Systems Inc - Retired - Term Loan										
15-Feb-2018	\$27,519.82									
CHS/Community Health Systems Inc - Extended Term Loan										
25-Jan-2017	\$17,512.27									
Compucom Systems Inc - Retired - First Lien Term Loan										
04-Oct-2018	\$7,204.17									
Compucom Systems Inc - Term Loan										
11-May-2020	\$8,263.89									
11-May-2020		ACT/360	\$7,000,000.00	2	4.2500%	08-Jul-2013	28	\$23,138.89	25	\$7.52
Cunningham Lindsey US Inc - First Lien Initial Term Loan										
10-Dec-2019	\$24,521.88									
10-Dec-2019		ACT/360	\$2,985,000.00	6	5.0000%	31-Jul-2013	33	\$13,681.25	2	\$0.36
Deltek Inc - First Lien Term Loan										
10-Oct-2018	\$12.92									
10-Oct-2018		ACT/360	\$4,626,749.99	3	5.0000%	10-Jul-2013	20	\$12,852.08	23	\$3.84
Deltek Inc - Retired - First Lien Term Loan										
10-Oct-2018	\$114.64									
10-Oct-2018		ACT/360	\$0.00	6	5.0000%	10-Jul-2013	91	\$45,624.90	23	\$13.65
DG FastChannel Inc - Initial Term Loan										
26-Jul-2018	\$37,676.33									
26-Jul-2018		ACT/360	\$5,328,911.59	7	7.2500%	31-Jul-2013	33	\$35,415.06	2	\$0.92
Edmentum Inc - First Lien										
17-May-2018	\$30,329.50									
EIG Investors Corp - First Lien Term Loan										
11-Nov-2019	\$90,664.58									
First American Payment Systems - First Lien Term Loan										
12-Oct-2018	\$58,630.83									
12-Oct-2018		ACT/360	\$3,980,000.00	4	5.7500%	31-Jul-2013	33	\$20,977.92	2	\$0.55
First American Payment Systems - Second Lien Term Loan										
12-Apr-2019	\$72,861.11									
First Data Corp - 2017 New Dollar Term Loan										
24-Mar-2017	\$79,164.78									

Maturity	Interest Collected	Calc. Method	PAR	Contract	Current Interest Rate	Payment Date	No. of Days in Period	Scheduled Distribution	No. of Days Reinvested	Reinvestment Interest
24-Mar-2017		ACT/360	\$9,050,721.38	4	4.1930%	24-Jul-2013	30	\$31,624.73	9	\$3.70
First Data Corp - 2018B New Term Loan										
24-Sep-2018	\$3,926.20									
24-Sep-2018		ACT/360	\$480,952.38	4	4.1930%	24-Jul-2013	30	\$1,680.53	9	\$0.20
Generic Drug Holdings Inc - Term B Loan										
29-Oct-2019	\$43,260.87									
Global Tel Link Corp - Retired - Replacement Term Loan										
14-Dec-2017	\$42,774.52									
Grede I LLC - Term Loan										
02-May-2018	\$11,014.51									
02-May-2018		ACT/360	\$199,255.62	6	4.5000%	08-Jul-2013	62	\$1,544.23	25	\$0.50
02-May-2018		ACT/360	\$571,199.43	9	4.5000%	15-Jul-2013	32	\$2,284.80	18	\$0.53
Healogics Inc - First Lien Term B Loan										
05-Feb-2019	\$44,722.22									
Healogics Inc - Second Lien Term Loan										
05-Feb-2020	\$3,083.33									
Hoffmaster Group Inc - First Lien Term Loan										
03-Jan-2018	\$28,526.85									
03-Jan-2018		ACT/360	\$192,452.26	23	6.5000%	31-Jul-2013	92	\$3,196.85	2	\$0.08
iEnergizer Limited - Term Loan										
01-May-2019		ACT/360	\$8,000,000.00	1	7.2500%	01-Aug-2013	85	\$136,944.44	1	\$1.78
Infor (US) Inc - Tranche B-2 Term Loan										
05-Apr-2018	\$39,090.23									
Integra Telecom Holdings Inc - Retired - First Lien Initial Term Loan										
22-Feb-2019	\$46,416.67									
Integra Telecom Holdings Inc - Term B Loan										
22-Feb-2019	\$5,722.50									
22-Feb-2019		ACT/360	\$2,180,000.00	2	5.2500%	31-Jul-2013	51	\$16,213.75	2	\$0.42
Jackson Hewitt Inc - Senior Secured Term Loan										
16-Oct-2017		ACT/360	\$9,600,000.00	4	10.0000%	31-Jul-2013	92	\$219,083.33	2	\$5.70
Mercury Payment Systems LLC - Term Loan										
01-Jul-2017	\$71.47									
01-Jul-2017		ACT/360	\$989,873.42	4	5.5000%	11-Jul-2013	91	\$13,761.99	22	\$3.94
Merrill Communications LLC - Term Loan										
08-Mar-2018		ACT/360	\$12,800,000.00	1	7.2500%	31-Jul-2013	92	\$205,103.31	2	\$5.33
MModal Inc - Term B Loan										
16-Aug-2019	\$71,057.87									
NAB Holdings LLC - Term Loan										
24-Apr-2018	\$6,931.94									
24-Apr-2018		ACT/360	\$2,452,000.00	8	7.0000%	31-Jul-2013	92	\$43,863.56	2	\$1.14
National Vision Inc - Term Loan										
02-Aug-2018	\$68,356.94									
New Breed Inc - Term Loan										
01-Oct-2019	\$6,566.67									
01-Oct-2019		ACT/360	\$3,333,333.33	11	6.0000%	31-Jul-2013	92	\$51,111.11	2	\$1.33
01-Oct-2019		ACT/360	\$646,666.67	12	6.0000%	29-Jul-2013	31	\$3,341.11	4	\$0.17
NexTag Inc - Term Loan										
28-Jan-2016	\$111,289.70									
Presidio Inc - New Term Loan										
31-Mar-2017	\$51,173.40									
Radnet Management Inc - Tranche B Term Loan										
10-Oct-2018	\$670.47									

Maturity	Interest Collected	Calc. Method	PAR	Contract	Current Interest Rate	Payment Date	No. of Days in Period	Scheduled Distribution	No. of Days Reinvested	Reinvestment Interest
10-Oct-2018		ACT/360	\$3,960,010.30	4	4.2500%	10-Jul-2013	91	\$42,542.61	23	\$12.72
Renaissance Learning Inc - Initial Term Loan										
13-Nov-2018	\$53,985.13									
Renfro Corporation - Tranche B Term Loan										
30-Jan-2019	\$34,151.52									
30-Jan-2019		ACT/360	\$114,545.46	3	5.7500%	31-Jul-2013	92	\$1,683.18	2	\$0.04
Roundy's Supermarkets Inc - Tranche B Term Loan										
13-Feb-2019	\$51,508.30									
13-Feb-2019		ACT/365	\$3,590,259.99	24	5.7500%	31-Jul-2013	92	\$52,034.18	2	\$1.35
13-Feb-2019		ACT/365	\$2,680,046.75	26	5.7500%	24-Jul-2013	30	\$12,665.97	9	\$1.48
SESAC Holdco II LLC - First Lien Term Loan										
08-Feb-2019	\$81,608.80									
08-Feb-2019		ACT/360	\$8,278,400.00	7	6.0000%	26-Jul-2013	28	\$38,632.53	7	\$3.52
SESAC Holdco II LLC - Second Lien Term Loan										
08-Feb-2019		ACT/360	\$2,000,000.00	1	10.0000%	26-Jul-2013	28	\$15,555.56	7	\$1.42
Six3 Systems Inc - Term Loan										
04-Oct-2019	\$85,652.00									
SkillSoft Corporation - New Term Loan										
26-May-2017	\$35,522.89									
SourceHOV LLC - First Lien Term B Loan										
30-Apr-2018	\$30,100.00									
30-Apr-2018		ACT/360	\$4,800,000.00	3	5.2500%	31-Jul-2013	33	\$23,100.00	2	\$0.60
SourceHOV LLC - Second Lien Term Loan										
30-Apr-2019	\$18,472.22									
30-Apr-2019		ACT/360	\$2,000,000.00	3	8.7500%	31-Jul-2013	33	\$16,041.67	2	\$0.42
Sportsman's Warehouse Inc - Term Loan										
13-Nov-2018	\$42.50									
13-Nov-2018		ACT/360	\$3,980,000.00	3	8.5000%	15-Jul-2013	91	\$85,514.72	18	\$20.02
STG-Fairway Acquisitions Inc - First Lien Term Loan										
28-Feb-2019	\$23,094.62									
SumTotal Systems LLC - Second Lien Term Loan										
16-May-2019	\$164,000.00									
Technimark LLC - Initial Term Loan										
17-Apr-2019		ACT/360	\$9,600,000.00	1	5.5000%	17-Jul-2013	76	\$90,566.67	16	\$18.84
TravelCLICK Inc - First Lien Term B Loan										
16-Mar-2016	\$67,850.00									
Trinet HR Corporation - Term B Loan										
24-Oct-2018	\$89,750.56									
UniTek Global Services Inc - New Incremental Term Loan										
16-Apr-2018	\$84,372.47									
UniTek Global Services Inc - New Incremental Term Loan PIK										
16-Apr-2018	\$1,105.19									
US Ft Holdco Inc - Retired - Replacement Term Loan										
30-Nov-2017	\$57,210.33									
US Ft Holdco Inc - Term Loan										
30-Nov-2017	\$1,312.50									
Vision Solutions Inc - Second Lien Term Loan										
24-Jul-2017	\$87,188.89									
24-Jul-2017		ACT/360	\$5,600,000.00	28	9.5000%	31-Jul-2013	33	\$48,766.67	2	\$1.27
Wall Street Systems Delaware Inc - First Lien Term Loan										
25-Oct-2019	\$58,630.83									
Waupaca Foundry Inc - Tranche A-1 Loan										

Maturity	Interest Collected	Calc. Method	PAR	Contract	Current Interest Rate	Payment Date	No. of Days in Period	Scheduled Distribution	No. of Days Reinvested	Reinvestment Interest
29-Jun-2017	\$7,679.44									
Web.com Group Inc - First Lien Term Loan										
27-Oct-2017	\$24,535.41									
27-Oct-2017		ACT/360	\$3,173,784.29	2	4.5000%	05-Jul-2013	29	\$11,504.97	28	\$4.19
Grand Total	\$2,264,319.95							\$1,462,868.48		\$138.18

Concentration Limitation: (i) Senior Secured Loans, Second Lien Loans, Cash and Eligible Investments

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$320,304,340.20	100.0%	>= 90.0%	PASS

Description	Security ID	Asset Type	Security Level	Principal Balance
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	Loan	Senior Secured	\$6,650,000.00
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Loan	Senior Secured	\$4,176,868.81
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	Senior Secured	\$5,781,250.00
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	Loan	Senior Secured	\$7,000,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	Senior Secured	\$2,985,000.00
Delttek Inc - First Lien Term Loan	DELTEKINC_FL	Loan	Senior Secured	\$4,626,750.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	Senior Secured	\$5,328,911.59
Edmentum Inc - First Lien	PLATOINC_TL	Loan	Senior Secured	\$1,952,972.56
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	Senior Secured	\$4,776,000.00
Eligible Principal Investments	Eligible Principal Investments	Eligible Principal Investments	Senior Secured	\$42,023,841.50
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	Loan	Senior Secured	\$3,980,000.00
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	Loan	Second Lien	\$5,600,000.00
First Data Corp - 2017 New Dollar Term Loan	1STDATA_RE17TL	Loan	Senior Secured	\$9,050,721.38
First Data Corp - 2018B New Term Loan	1STDAT_18BNTL	Loan	Senior Secured	\$480,952.38
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Loan	Senior Secured	\$3,452,173.92
Grede I LLC - Term Loan	GREDEILLC_TL	Loan	Senior Secured	\$2,098,825.82
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Loan	Senior Secured	\$3,325,000.00
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	Loan	Second Lien	\$4,000,000.00
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	Senior Secured	\$1,909,788.00
iEnergizer Limited - Term Loan	IENERGZRLD_TL	Loan	Senior Secured	\$8,000,000.00
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	Senior Secured	\$2,708,978.75
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	Loan	Senior Secured	\$4,349,100.00
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWIT_SSTL	Loan	Senior Secured	\$9,600,000.00
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	Senior Secured	\$992,436.97
Merrill Communications LLC - Term Loan	MERILCOM_TL	Loan	Senior Secured	\$12,800,000.00
MModal Inc - Term B Loan	MMODAL_BTL	Loan	Senior Secured	\$3,816,629.21
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	Senior Secured	\$2,839,500.00
National Vision Inc - Term Loan	NTLVISN_TL	Loan	Senior Secured	\$3,950,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	Senior Secured	\$3,980,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	Senior Secured	\$6,783,079.55
Otter Products LLC - Term Loan	OTTERPRDCT_TL	Loan	Senior Secured	\$12,320,000.00
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	Loan	Senior Secured	\$5,000,000.00
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	Senior Secured	\$3,473,750.00
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	Loan	Senior Secured	\$3,970,005.15
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	Senior Secured	\$3,664,615.38
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Loan	Senior Secured	\$2,660,000.00
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	Senior Secured	\$8,932,093.29
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	Loan	Second Lien	\$1,500,000.00
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	Loan	Senior Secured	\$2,000,000.00
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Loan	Senior Secured	\$8,278,400.00
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	Loan	Second Lien	\$2,000,000.00
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	Senior Secured	\$4,776,000.00

Description	Security ID	Asset Type	Security Level	Principal Balance
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	Senior Secured	\$2,776,305.90
SourceHOV LLC - First Lien Term B Loan	SOURCEHOV_FL	Loan	Senior Secured	\$4,800,000.00
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	Loan	Second Lien	\$2,000,000.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	Senior Secured	\$3,980,000.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	Senior Secured	\$3,466,312.50
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	Second Lien	\$11,250,000.00
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	Loan	Senior Secured	\$9,600,000.00
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	Loan	Second Lien	\$5,312,500.00
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	Loan	Senior Secured	\$7,181,696.12
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	Senior Secured	\$6,473,750.63
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan	Senior Secured	\$148,505.58
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	Loan	Senior Secured	\$3,491,139.25
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	Second Lien	\$5,600,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	Senior Secured	\$3,980,000.00
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	Loan	Senior Secured	\$9,476,701.67
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Loan	Senior Secured	\$3,173,784.29
			Grand Total	<u>\$320,304,340.20</u>

Concentration Limitation: (ii) Second Lien Loans

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$37,262,500.00	11.6%	<= 15.0%	PASS

Security	Security ID	Asset Type	Security Level	Principal Balance
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	Loan	Second Lien	\$5,600,000.00
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	Loan	Second Lien	\$4,000,000.00
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	Loan	Second Lien	\$1,500,000.00
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	Loan	Second Lien	\$2,000,000.00
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	Loan	Second Lien	\$2,000,000.00
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	Second Lien	\$11,250,000.00
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	Loan	Second Lien	\$5,312,500.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	Second Lien	\$5,600,000.00
Grand Total				\$37,262,500.00

Concentration Limitation: (iii) Bonds

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (iv) Seventh highest Obligor

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$320,304,340.20	\$9,580,000.00	3.0%	<= 3.0%	PASS

Affiliated Issuer	Principal Balance
First American Payment Systems	\$9,580,000.00
Grand Total	\$9,580,000.00

Concentration Limitation: (iv) Fourth highest Obligor

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	PASS
\$320,304,340.20	\$10,278,400.00	3.2%	<= 3.5%	

Affiliated Issuer
SESAC Holdco II LLC

	Principal Balance
	\$10,278,400.00
Grand Total	\$10,278,400.00

Concentration Limitation: (iv) Highest Obligor

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	PASS
\$320,304,340.20	\$12,800,000.00	4.0%	<= 4.0%	

Affiliated Issuer
Merrill Communications LLC

	Principal Balance
	\$12,800,000.00
Grand Total	<u>\$12,800,000.00</u>

Concentration Limitation: (iv) Top Ten Obligor and Obligor Ratings at purchase

Top 10 Obligors	\$103,368,868.72
Collateral Principal Amount	\$320,304,340.20
Percent of Collateral Principal Amount:	32.2721%
Highest Obligor with Moody's DP Rating < B3 and S&P Rating < B- at purchase	\$148,505.58
Percent of Collateral Principal Amount:	0.0464%
Max threshold if Top Obligor > 33%	N/A
Result:	N/A

Security	Security ID	Principal Balance	Moody's DP Rating at Purchase	S&P Rating at Purchase	% Of CPA
ABB Con-Cise Optical Group LLC					
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	\$6,650,000.00	B2	B	2.0762%
ASP HHI Acquisition Co Inc					
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	\$4,176,868.81	B2	B+	1.3040%
Attachmate Corporation					
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	\$5,781,250.00	B2	B	1.8049%
Compucom Systems Inc					
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	\$7,000,000.00	B2	B	2.1854%
Cunningham Lindsey US Inc					
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	\$2,985,000.00	B1	B	0.9319%
Deltek Inc					
Deltek Inc - First Lien Term Loan	DELTEKINC_FL	\$4,626,750.00	B3	B	1.4445%
DG FastChannel Inc					
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	\$5,328,911.59	B1	B+	1.6637%
Edmentum Inc					
Edmentum Inc - First Lien	PLATOINC_TL	\$1,952,972.56	B2	BB-	0.6097%
EIG Investors Corp					
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	\$4,776,000.00	B2	B	1.4911%
First American Payment Systems					
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	\$3,980,000.00	B2	B	1.2426%
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	\$5,600,000.00	Caa1	B	1.7483%
First Data Corp					
First Data Corp - 2017 New Dollar Term Loan	1STDATA_RE17TL	\$9,050,721.38	B3	B	2.8257%
First Data Corp - 2018B New Term Loan	1STDAT_18BNL	\$480,952.38	B3	B	0.1502%
Generic Drug Holdings Inc					
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	\$3,452,173.92	B2	B	1.0778%
Grede I LLC					
Grede I LLC - Term Loan	GREDEILLC_TL	\$2,098,825.82	B1	B+	0.6553%
Healogics Inc					
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	\$3,325,000.00	B2	B	1.0381%
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	\$4,000,000.00	Caa1	B	1.2488%
Hoffmaster Group Inc					
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	\$1,909,788.00	B3	B	0.5962%
iEnergizer Limited					
iEnergizer Limited - Term Loan	IENERGZRLD_TL	\$8,000,000.00	B2	B	2.4976%
Infor (US) Inc					

Security	Security ID	Principal Balance	Moody's DP Rating at Purchase	S&P Rating at Purchase	% Of CPA
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	\$2,708,978.75	B2	B	0.8458%
Integra Telecom Holdings Inc					
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	\$4,349,100.00	B3	B	1.3578%
Jackson Hewitt Inc					
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	\$9,600,000.00	***	***	2.9971%
Mercury Payment Systems LLC					
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	\$992,436.97	B1	B+	0.3098%
Merrill Communications LLC					
Merrill Communications LLC - Term Loan	MERILCOM_TL	\$12,800,000.00	B3	B-	3.9962%
MModal Inc					
MModal Inc - Term B Loan	MMODAL_BTL	\$3,816,629.21	B3	B	1.1916%
NAB Holdings LLC					
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	\$2,839,500.00	B1	BB-	0.8865%
National Vision Inc					
National Vision Inc - Term Loan	NTLVISN_TL	\$3,950,000.00	B2	B+	1.2332%
New Breed Inc					
New Breed Inc - Term Loan	NEWBREDDINC_TL	\$3,980,000.00	B2	B	1.2426%
NexTag Inc					
NexTag Inc - Term Loan	NEXTAGINC_TL	\$6,783,079.55	B2	B-	2.1177%
Otter Products LLC					
Otter Products LLC - Term Loan	OTTERPRDCT_TL	\$12,320,000.00	B1	B+	3.8463%
Packaging Coordinators Inc					
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	\$5,000,000.00	Caa1	***	1.5610%
Presidio Inc					
Presidio Inc - New Term Loan	PRESIDIO_FLTL	\$3,473,750.00	B1	B+	1.0845%
Radnet Management Inc					
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	\$3,970,005.15	B2	B	1.2394%
Renaissance Learning Inc					
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	\$3,664,615.38	B2	B	1.1441%
Renfro Corporation					
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	\$2,660,000.00	B2	B	0.8305%
Roundy's Supermarkets Inc					
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	\$8,932,093.29	B2	B	2.7886%
Sedgwick CMS Holdings Inc					
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	\$1,500,000.00	Caa1	B	0.4683%
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	\$2,000,000.00	B2	B	0.6244%
SESAC Holdco II LLC					
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	\$8,278,400.00	B2	B	2.5845%
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	\$2,000,000.00	Caa1	B	0.6244%
Six3 Systems Inc					
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	\$4,776,000.00	B2	B+	1.4911%
SkillSoft Corporation					
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	\$2,776,305.90	B2	B	0.8668%
SourceHOV LLC					
SourceHOV LLC - First Lien Term B Loan	SOURCEHOV_FL	\$4,800,000.00	B2	B	1.4986%
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	\$2,000,000.00	Caa1	B	0.6244%
Sportsman's Warehouse Inc					
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	\$3,980,000.00	B2	B	1.2426%
STG-Fairway Acquisitions Inc					
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	\$3,466,312.50	***	B	1.0822%
SumTotal Systems LLC					
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	\$11,250,000.00	Caa1	B	3.5123%

Security	Security ID	Principal Balance	Moody's DP Rating at Purchase	S&P Rating at Purchase	% Of CPA
Technimark LLC					
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	\$9,600,000.00	***	***	2.9971%
TeleGuam Holdings LLC					
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	\$5,312,500.00	***	***	1.6586%
TravelCLICK Inc					
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	\$7,181,696.12	B2	B	2.2421%
Trinet HR Corporation					
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	\$6,473,750.63	B2	B	2.0211%
UniTek Global Services Inc					
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	\$2,970,111.51	NR	D	0.0464%
US Ft Holdco Inc					
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	\$3,491,139.25	B2	B	1.0899%
Vision Solutions Inc					
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	\$5,600,000.00	Caa1	B+	1.7483%
Wall Street Systems Delaware Inc					
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	\$3,980,000.00	B3	B	1.2426%
Waupaca Foundry Inc					
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	\$9,476,701.67	B1	B+	2.9587%
Web.com Group Inc					
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	\$3,173,784.29	B1	B	0.9909%

Concentration Limitation: (v) Highest Obligor having Moody's Rating based on credit estimates and/or private ratings, per clause (a)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$9,600,000.00	3.0%	<= 3.0%	PASS

Affiliated Issuer	Principal Balance
Jackson Hewitt Inc	\$9,600,000.00
Grand Total	\$9,600,000.00

Concentration Limitation: (vi) Moody's Default Probability Rating of "Caa1" or below (other than a Defaulted Obligation)

Report Summary

Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
\$320,155,834.62	\$40,416,312.50	12.6%	<= 20.0%	PASS

Security	Security ID	Asset Type	Moody's DP Rating	Principal Balance
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	Loan	Caa1	\$5,600,000.00
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	Loan	Caa1	\$4,000,000.00
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	Loan	Caa1	\$5,000,000.00
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	Loan	Caa1	\$1,500,000.00
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	Loan	Caa1	\$2,000,000.00
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	Loan	Caa1	\$2,000,000.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	***	\$3,466,312.50
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	Caa1	\$11,250,000.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	Caa1	\$5,600,000.00
Grand Total				\$40,416,312.50

Concentration Limitation: (vii) S&P Rating of "CCC+" or below (other than a Defaulted Obligation)

Report Summary

Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
\$320,155,834.62	\$0.00	0.0%	<= 12.5%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (viii) Fixed Rate Obligations

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 5.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (ix) Unsecured Loans or Subordinate Loans

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 5.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (x) Collateral Obligations that have a portion that may be convertible into or exchangeable for an Equity Security

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xi) DIP Collateral Obligations

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 5.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xii) Delayed Drawdown Collateral Obligations or Revolving Collateral Obligations

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xii) Revolving Collateral Obligations

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 3.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiii) Participation Interests

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 20.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 20.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: A)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 5.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: A+)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 5.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AA)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AA-)

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$320,304,340.20	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AA+)

Report Summary	Collateral Principal				
	Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$320,304,340.20	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Aggregate Limit (S&P: AAA)

Report Summary	Collateral Principal				
	Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$320,304,340.20	\$0.00	0.0%	<= 20.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: A)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 5.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: A+)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 5.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AA)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AA-)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AA+)

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$320,304,340.20	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xiv) Third Party Credit Exposure - Individual Limit (S&P: AAA)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 20.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xv) S&P Rating Derived from a Moody's Rating per Clause (iii)(a)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xvi) S&P Rating based on credit estimates per Clause (iii)(b)

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$320,304,340.20	\$19,912,500.00	6.2%	<= 20.0%	PASS

Description	Security ID	Asset Type	S&P Rating	Rating Type	Principal Balance
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	Loan	***	Per Clause (iii)(b)	\$5,000,000.00
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	Loan	***	Per Clause (iii)(b)	\$9,600,000.00
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	Loan	***	Per Clause (iii)(b)	\$5,312,500.00
Grand Total					\$19,912,500.00

Concentration Limitation: (xvii) Moody's Rating Per Clauses (e)(i)(A) or (e)(i)(B)

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xviii) Domiciled outside the United States

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$8,000,000.00	2.5%	<= 5.0%	PASS

Security	Security ID	Asset Type	Country of Operation		Principal Balance
iEnergizer Limited - Term Loan	IENERGZRLD_TL	Loan	United Kingdom		\$8,000,000.00
				Grand Total	\$8,000,000.00

Concentration Limitation: (xix) Domiciled in all Tax Jurisdictions in the aggregate

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$320,304,340.20	\$0.00	0.0%	<= 2.5%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xx) Fourth highest S&P Industry Classification

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$22,040,013.04	6.9%	<= 15.0%	PASS

Industry	Principal Balance
Electronics/electrical	\$22,040,013.04
Grand Total	\$22,040,013.04

Concentration Limitation: (xx)(x) Highest S&P Industry Classification

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$51,484,456.96	16.1%	<= 20.0%	PASS

Industry	Principal Balance
Business equipment & services	\$51,484,456.96
Grand Total	\$51,484,456.96

Concentration Limitation: (xx)(y) Third highest S&P Industry Classification

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$320,304,340.20	\$30,414,749.99	9.5%	<= 17.5%	PASS

Industry	Principal Balance
Financial intermediaries	\$30,414,749.99
Grand Total	\$30,414,749.99

Concentration Limitation: (xxi) Fourth highest Moody's Industry Classification

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$320,304,340.20	\$20,800,000.00	6.5%	<= 15.0%	PASS

Industry	Principal Balance
Media: Advertising, Printing & Publishing	\$20,800,000.00
Grand Total	\$20,800,000.00

Concentration Limitation: (xxi)(x) Highest Moody's Industry Classification

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$45,866,869.02	14.3%	<= 20.0%	PASS

Industry	Principal Balance
Services: Business	\$45,866,869.02
Grand Total	\$45,866,869.02

Concentration Limitation: (xix)(y) Third highest Moody's Industry Classification

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$22,040,013.04	6.9%	<= 17.5%	PASS

Industry	Principal Balance
High Tech Industries	\$22,040,013.04
Grand Total	\$22,040,013.04

Concentration Limitation: (xxii) Collateral Obligations that pay interest at least annually, but less frequently than quarterly

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$320,304,340.20	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xxiii) Cov-Lite Loans

Report Summary	Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$320,304,340.20	\$36,179,201.76	11.3%	<= 10.0%	FAIL

Security	Security ID	Asset Type	Cov-Lite	Principal Balance
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	Loan	Yes	\$6,650,000.00
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	Loan	Yes	\$7,000,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	Yes	\$2,985,000.00
Deltek Inc - First Lien Term Loan	DELTEKINC_FL	Loan	Yes	\$4,626,750.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	Yes	\$3,980,000.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	Yes	\$3,466,312.50
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	Loan	Yes	\$3,491,139.25
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	Yes	\$3,980,000.00
Grand Total				\$36,179,201.76

Concentration Limitation: (xxiv) Long Dated Obligations

Report Summary	Collateral Principal				
	Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
	\$320,304,340.20	\$0.00	0.0%	<= 0.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xxv) Middle Market Loans

Report Summary

Collateral Principal Amount for Conc. Limits	Report Total	% of CPAD	Requirement	
\$320,304,340.20	\$0.00	0.0%	<= 25.0%	PASS

No records matched the report criteria or there is no data available.

Concentration Limitation: (xxvi) Collateral Obligations with indicative pricing from one or more Approved Third Party Pricing Services

Report Summary

Aggregate Principal Balance for Conc. Limits	Report Total	% of APBC	Requirement	
\$278,280,498.70	\$278,280,498.70	100.0%	>= 90.0%	PASS

Security	Security ID	Asset Type	Pricing from Approved Third Party Pricing Service	Principal Balance
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	Loan	Yes	\$6,650,000.00
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Loan	Yes	\$4,176,868.81
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	Yes	\$5,781,250.00
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	Loan	Yes	\$7,000,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	Yes	\$2,985,000.00
Deltek Inc - First Lien Term Loan	DELTEKINC_FL	Loan	Yes	\$4,626,750.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	Yes	\$5,328,911.59
Edmentum Inc - First Lien	PLATOINC_TL	Loan	Yes	\$1,952,972.56
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	Yes	\$4,776,000.00
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	Loan	Yes	\$3,980,000.00
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	Loan	Yes	\$5,600,000.00
First Data Corp - 2017 New Dollar Term Loan	1STDATA_RE17TL	Loan	Yes	\$9,050,721.38
First Data Corp - 2018B New Term Loan	1STDAT_18BNTL	Loan	Yes	\$480,952.38
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Loan	Yes	\$3,452,173.92
Grede I LLC - Term Loan	GREDEILLC_TL	Loan	Yes	\$2,098,825.82
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Loan	Yes	\$3,325,000.00
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	Loan	Yes	\$4,000,000.00
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	Yes	\$1,909,788.00
iEnergizer Limited - Term Loan	IENERGZRLD_TL	Loan	Yes	\$8,000,000.00
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	Yes	\$2,708,978.75
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	Loan	Yes	\$4,349,100.00
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	Yes	\$9,600,000.00
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	Yes	\$992,436.97
Merrill Communications LLC - Term Loan	MERILCOM_TL	Loan	Yes	\$12,800,000.00
MModal Inc - Term B Loan	MMODAL_BTL	Loan	Yes	\$3,816,629.21
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	Yes	\$2,839,500.00
National Vision Inc - Term Loan	NTLVISN_TL	Loan	Yes	\$3,950,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	Yes	\$3,980,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	Yes	\$6,783,079.55
Otter Products LLC - Term Loan	OTTERPRDCT_TL	Loan	Yes	\$12,320,000.00
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	Loan	Yes	\$5,000,000.00
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	Yes	\$3,473,750.00
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	Loan	Yes	\$3,970,005.15
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	Yes	\$3,664,615.38
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Loan	Yes	\$2,660,000.00

Security	Security ID	Asset Type	Pricing from Approved Third Party Pricing Service	Principal Balance
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	Yes	\$8,932,093.29
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	Loan	Yes	\$1,500,000.00
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	Loan	Yes	\$2,000,000.00
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Loan	Yes	\$8,278,400.00
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	Loan	Yes	\$2,000,000.00
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	Yes	\$4,776,000.00
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	Yes	\$2,776,305.90
SourceHOV LLC - First Lien Term B Loan	SOURCEHOV_FL	Loan	Yes	\$4,800,000.00
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	Loan	Yes	\$2,000,000.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Loan	Yes	\$3,980,000.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	Yes	\$3,466,312.50
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	Yes	\$11,250,000.00
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	Loan	Yes	\$9,600,000.00
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	Loan	Yes	\$5,312,500.00
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	Loan	Yes	\$7,181,696.12
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	Yes	\$6,473,750.63
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan	Yes	\$148,505.58
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	Loan	Yes	\$3,491,139.25
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	Yes	\$5,600,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTYSDE_FL	Loan	Yes	\$3,980,000.00
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	Loan	Yes	\$9,476,701.67
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Loan	Yes	\$3,173,784.29
			Grand Total	<u>\$278,280,498.70</u>

Portfolio Assets: Highest Haircut Amount for OC Test

Security	Principal Balance	Defaulted	Discount	CCC/Caa	Highest Value	Haircut Type
UniTek Global Services Inc - New Incremental	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
UniTek Global Services Inc - New Incremental	\$2,970,111.51	\$2,821,605.93	\$0.00	\$0.00	\$2,821,605.93	
Grand Total	<u>\$2,970,111.51</u>	<u>\$2,821,605.93</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$2,821,605.93</u>	

Portfolio Assets: Defaulted Obligation Detail

Security	Security ID	Asset Type	Default Date	Principal Balance	Market Value	Moody's Recovery Amount	S&P Recovery Amount	Defaulted Obligation Balance	Haircut
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan	24-May-2013	\$2,970,111.51	\$2,717,652.03	\$1,336,550.18	\$148,505.58	\$148,505.58	\$2,821,605.93
UniTek Global Services Inc - New Incremental Term Loan PIK	UTKGSI_NITLPK	Loan	24-May-2013	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
			Grand Total	\$2,970,111.51		\$1,336,550.18	\$148,505.58	\$148,505.58	\$2,821,605.93

Portfolio Assets: Excess CCC/Caa Adjustment Amount

Collateral Principal Amount (excluding Defaults)	\$320,155,834.62
Aggregate Principal Balance of CCC/Caa Collateral Obligations (x)	\$40,416,312.50
20% of Collateral Principal Amount (excluding Defaults)	\$64,031,166.92
16.5 % of Collateral Principal Amount (excluding Defaults)	\$52,825,712.71
Total CCC Excess over 16.5% of Collateral Principal Amount (excluding Defaults)	\$0.00
Total Caa Excess over 20.0% of Collateral Principal Amount (excluding Defaults)	\$0.00
CCC/Caa Excess	\$0.00
Aggregate Market Value of CCC/Caa Obligations (y)	\$40,389,815.16
(x) Divided by (y)	100.0%
Excess CCC/Caa Adjustment Amount (1-(x) Divided by (y) * APB of Excess))	\$0.00

Security	Security ID	Moody DP Rating	S&P Rating	PrincipalBalance	Excess Amount	Market Price	Market Value	AMV/APB	Excess * AMV/ABP	Excess CCC/Caa Adjustment Amount
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	Caa1	B	\$2,000,000.00	\$0.00	102.7500%	\$2,055,000.00	99.9000%	\$0.00	\$0.00
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	Caa1	B	\$4,000,000.00	\$0.00	101.5000%	\$4,060,000.00	99.9000%	\$0.00	\$0.00
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	Caa1	B	\$2,000,000.00	\$0.00	100.5000%	\$2,010,000.00	99.9000%	\$0.00	\$0.00
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	Caa1	***	\$5,000,000.00	\$0.00	100.5000%	\$5,025,000.00	99.9000%	\$0.00	\$0.00
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	Caa1	B	\$1,500,000.00	\$0.00	100.2500%	\$1,503,750.00	99.9000%	\$0.00	\$0.00
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	Caa1	B	\$5,600,000.00	\$0.00	100.2500%	\$5,614,000.00	99.9000%	\$0.00	\$0.00
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Caa1	B	\$11,250,000.00	\$0.00	99.5000%	\$11,193,750.00	99.9000%	\$0.00	\$0.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	***	B	\$3,466,312.50	\$0.00	99.2500%	\$3,440,315.16	99.9000%	\$0.00	\$0.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Caa1	B+	\$5,600,000.00	\$0.00	98.0000%	\$5,488,000.00	99.9000%	\$0.00	\$0.00
Grand Total				<u>\$40,416,312.50</u>	<u>\$0.00</u>		<u>\$40,389,815.16</u>		<u>\$0.00</u>	<u>\$0.00</u>

Portfolio Assets: Discounted Obligations Trade Level

No records matched the report criteria or there is no data available.

Portfolio Assets: Discounted Obligations (z) Purchased at less than 75% per clause (y)

Report Summary	Collateral Principal Amount	Report Total	% of CPA	Requirement	
	\$323,125,946.13	\$0.00	0.00%	<= 2.50%	PASS

No records matched the report criteria or there is no data available.

Portfolio Assets: Discounted Obligations (z) Purchased per clause (y)

Report Summary

Collateral Principal
Amount

\$323,125,946.13

Report Total

\$0.00

% of CPA

0.00%

Requirement

<= 5.00%

PASS

No records matched the report criteria or there is no data available.

Portfolio Assets: Discounted Obligations (z) Purchased per clause (y) since Closing Date

Report Summary

Target Initial Par Amount	Report Total	% of TIPA	Requirement	
\$160,000,000.00	\$0.00	0.00%	<= 10.00%	PASS

No records matched the report criteria or there is no data available.

Portfolio Assets: Rating Information

Security	Security ID	Principal Balance	Defaulted Obligation	Moody's Rating	Moody's DP Rating	Moody's Rating Type	S&P Rating	S&P Rating Type
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	\$6,650,000.00	No	B2	B2		B	
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	\$4,176,868.81	No	B2	B2		B+	
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	\$5,781,250.00	No	B1	B2		B	
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	\$7,000,000.00	No	B1	B2		B	
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	\$2,985,000.00	No	Ba3	B1		B	
Deltek Inc - First Lien Term Loan	DELTEKINC_FL	\$4,626,750.00	No	B1	B3		B	
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	\$5,328,911.59	No	B1	B1		B+	
Edmentum Inc - First Lien	PLATOINC_TL	\$1,952,972.56	No	Ba3	B2		B	
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	\$4,776,000.00	No	B1	B2		B	
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	\$3,980,000.00	No	B1	B2		B	
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	\$5,600,000.00	No	Caa1	Caa1		B	
First Data Corp - 2017 New Dollar Term Loan	1STDATA_RE17TL	\$9,050,721.38	No	B1	B3		B	
First Data Corp - 2018B New Term Loan	1STDAT_18BNTL	\$480,952.38	No	B1	B3		B	
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	\$3,452,173.92	No	B1	B2		B	
Grede I LLC - Term Loan	GREDEILLC_TL	\$2,098,825.82	No	B2	B1		B+	
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	\$3,325,000.00	No	B1	B2		B	
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	\$4,000,000.00	No	Caa1	Caa1		B	
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	\$1,909,788.00	No	B2	B3		B	
iEnergizer Limited - Term Loan	IENERGZRLD_TL	\$8,000,000.00	No	B2	B2		B	
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	\$2,708,978.75	No	Ba3	B2		B	
Integra Telecom Holdings Inc - Second Lien B Loan	INTGTLCMH_TBL	\$4,349,100.00	No	B2	B3		B	
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	\$9,600,000.00	No	***	***	Shadow	***	Shadow
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	\$992,436.97	No	B1	B1		B+	
Merrill Communications LLC - Term Loan	MERILCOM_TL	\$12,800,000.00	No	B1	B3		B-	
MModal Inc - Term B Loan	MMODAL_BTL	\$3,816,629.21	No	B1	B3		B	
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	\$2,839,500.00	No	Ba3	B1		BB-	
National Vision Inc - Term Loan	NTLVISN_TL	\$3,950,000.00	No	B1	B2		B+	
New Breed Inc - Term Loan	NEWBREDINC_TL	\$3,980,000.00	No	B2	B2		B	
NexTag Inc - Term Loan	NEXTAGINC_TL	\$6,783,079.55	No	B2	B2		B-	
Otter Products LLC - Term Loan	OTTERPRDCT_TL	\$12,320,000.00	No	B1	B1		B+	
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	\$5,000,000.00	No	Caa1	Caa1		***	Per Clause (iii)(b)
Presidio Inc - New Term Loan	PRESIDIO_FLTL	\$3,473,750.00	No	Ba3	B1		B+	
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	\$3,970,005.15	No	Ba3	B2		B	
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	\$3,664,615.38	No	B2	B2		B	
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	\$2,660,000.00	No	B2	B2		B	
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	\$8,932,093.29	No	B1	B2		B	
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	\$1,500,000.00	No	Caa1	Caa1		B	
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	\$2,000,000.00	No	B1	B2		B	
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	\$8,278,400.00	No	B1	B2		B	
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	\$2,000,000.00	No	Caa1	Caa1		B	
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	\$4,776,000.00	No	B2	B2		B+	
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	\$2,776,305.90	No	Ba3	B2		B	
SourceHOV LLC - First Lien Term B Loan	SOURCEHOV_FL	\$4,800,000.00	No	B1	B2		B	
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	\$2,000,000.00	No	Caa1	Caa1		B	
Sportsman's Warehouse Inc - Term Loan	SPRTMNVREH_TL	\$3,980,000.00	No	B3	B2		B	
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	\$3,466,312.50	No	***	***	Shadow	B	
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	\$11,250,000.00	No	Caa1	Caa1		B	
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	\$9,600,000.00	No	***	***	Shadow	***	Per Clause (iii)(b)
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	\$5,312,500.00	No	***	***	Shadow	***	Per Clause (iii)(b)

Security	Security ID	Principal Balance	Defaulted Obligation	Moody's Rating	Moody's DP Rating	Moody's Rating Type	S&P Rating	S&P Rating Type
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	\$7,181,696.12	No	Ba3	B2		B	
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	\$6,473,750.63	No	B2	B2		B	
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	\$2,970,111.51	Yes	NR	NR		D	
UniTek Global Services Inc - New Incremental Term Loan PIK	UTKGLI_NITLPK	\$0.00	Yes	NR	NR		D	
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	\$3,491,139.25	No	B1	B2		B	
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	\$5,600,000.00	No	Caa1	Caa1		B+	
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	\$3,980,000.00	No	B2	B3		B	
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	\$9,476,701.67	No	B2	B1		B+	
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	\$3,173,784.29	No	B1	B1		B	
	Grand Total	<u>\$281,102,104.64</u>						

Portfolio Assets: Moody's Default Probability Rating Information

Security	Asset Type	Moody DP Rating source	DIP Obligation	Principal Balance	Moody Security Rating	Moody Senior Implied Rating	Moody Unsecured Rating	Rating Estimate - Moody	Moody's DP Rating BF CW	Outlook	Credit Watch	Moody's DP Rating-RFT	Moody's DP Rating AF CW
ABB Con-Cise Optical Group LLC - Term B-1 Loan	Loan	Corporate Family Rating	No	\$6,650,000.00	B2	B2			B2			B2	B2
ASP HHI Acquisition Co Inc - Additional Term Loan	Loan	Corporate Family Rating	No	\$4,176,868.81		B2			B2			B2	B2
Attachmate Corporation - First Lien Term Loan	Loan	Corporate Family Rating	No	\$5,781,250.00	B1	B2			B2	Negative		B3	B2
Compucom Systems Inc - Term Loan	Loan	Corporate Family Rating	No	\$7,000,000.00	B1	B2			B2			B2	B2
Cunningham Lindsey US Inc - First Lien Initial Term Loan	Loan	Corporate Family Rating	No	\$2,985,000.00	Ba3	B1			B1			B1	B1
Deltek Inc - First Lien Term Loan	Loan	Corporate Family Rating	No	\$4,626,750.00	B1	B3			B3			B3	B3
DG FastChannel Inc - Initial Term Loan	Loan	Corporate Family Rating	No	\$5,328,911.59	B1	B1			B1			B1	B1
Edmentum Inc - First Lien	Loan	Corporate Family Rating	No	\$1,952,972.56	Ba3	B2			B2			B2	B2
EIG Investors Corp - First Lien Term Loan	Loan	Corporate Family Rating	No	\$4,776,000.00	B1	B2			B2	Negative		B3	B2
First American Payment Systems - First Lien Term Loan	Loan	Corporate Family Rating	No	\$3,980,000.00	B1	B2			B2			B2	B2
First American Payment Systems - Second Lien Term Loan	Loan	Public Rating	No	\$5,600,000.00	Caa1	B2			Caa1			Caa1	Caa1
First Data Corp - 2017 New Dollar Term Loan	Loan	Corporate Family Rating	No	\$9,050,721.38	B1	B3	Caa1		B3		OFF	B3	B3
First Data Corp - 2018B New Term Loan	Loan	Corporate Family Rating	No	\$480,952.38	B1	B3	Caa1		B3		OFF	B3	B3
Generic Drug Holdings Inc - Term B Loan	Loan	Corporate Family Rating	No	\$3,452,173.92	B1	B2			B2			B2	B2
Grede I LLC - Term Loan	Loan	Corporate Family Rating	No	\$2,098,825.82	B2	B1			B1			B1	B1
Healogics Inc - First Lien Term B Loan	Loan	Corporate Family Rating	No	\$3,325,000.00	B1	B2			B2			B2	B2
Healogics Inc - Second Lien Term Loan	Loan		No	\$4,000,000.00		B2			Caa1			Caa1	Caa1
Hoffmaster Group Inc - First Lien Term Loan	Loan	Corporate Family Rating	No	\$1,909,788.00	B2	B3			B3	Stable		B3	B3
iEnergizer Limited - Term Loan	Loan	Corporate Family Rating	No	\$8,000,000.00	B2	B2			B2			B2	B2
Infor (US) Inc - Tranche B-2 Term Loan	Loan	Corporate Family Rating	No	\$2,708,978.75	Ba3	B2	Caa1		B2			B2	B2
Integra Telecom Holdings Inc - Term B Loan	Loan	Corporate Family Rating	No	\$4,349,100.00	B2	B3			B3		OFF	B3	B3
Jackson Hewitt Inc - Senior Secured Term Loan	Loan	Rating Estimate	No	\$9,600,000.00	***	***	***	B3	***			***	***
Mercury Payment Systems LLC - Term Loan	Loan	Corporate Family Rating	No	\$992,436.97	B1	B1			B1	Negative		B2	B1
Merrill Communications LLC - Term Loan	Loan	Corporate Family Rating	No	\$12,800,000.00	B1	B3			B3		OFF	B3	B3
MModal Inc - Term B Loan	Loan	Corporate Family Rating	No	\$3,816,629.21	B1	B3			B3	Negative		Caa1	B3
NAB Holdings LLC - Term Loan	Loan	Corporate Family Rating	No	\$2,839,500.00	Ba3	B1			B1			B1	B1
National Vision Inc - Term Loan	Loan	Corporate Family Rating	No	\$3,950,000.00	B1	B2			B2			B2	B2
New Breed Inc - Term Loan	Loan	Corporate Family Rating	No	\$3,980,000.00	B2	B2			B2			B2	B2
NexTag Inc - Term Loan	Loan	Corporate Family Rating	No	\$6,783,079.55	B2	B2			B2	Negative		B3	B2
Otter Products LLC - Term Loan	Loan	Corporate Family Rating	No	\$12,320,000.00	B1	B1			B1			B1	B1
Packaging Coordinators Inc - First Lien Term Loan B	Loan		No	\$5,000,000.00					Caa1			Caa1	Caa1
Presidio Inc - New Term Loan	Loan	Corporate Family Rating	No	\$3,473,750.00	Ba3	B1			B1			B1	B1
Radnet Management Inc - Tranche B Term Loan	Loan	Corporate Family Rating	No	\$3,970,005.15	Ba3	B2			B2			B2	B2
Renaissance Learning Inc - Initial Term Loan	Loan	Corporate Family Rating	No	\$3,664,615.38	B2	B2			B2			B2	B2
Renfro Corporation - Tranche B Term Loan	Loan	Corporate Family Rating	No	\$2,660,000.00	B2	B2			B2			B2	B2
Roundy's Supermarkets Inc - Tranche B Term Loan	Loan	Corporate Family Rating	No	\$8,932,093.29	B1	B2			B2			B2	B2
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	Loan	Public Rating	No	\$1,500,000.00	Caa1	B2			Caa1	Negative		Caa2	Caa1
Sedgwick Claims Management Services Inc - Term B Loan	Loan	Corporate Family Rating	No	\$2,000,000.00	B1	B2			B2	Negative		B3	B2
SESAC Holdco II LLC - First Lien Term Loan	Loan	Corporate Family Rating	No	\$8,278,400.00	B1	B2			B2			B2	B2
SESAC Holdco II LLC - Second Lien Term Loan	Loan	Public Rating	No	\$2,000,000.00	Caa1	B2			Caa1			Caa1	Caa1
Six3 Systems Inc - Term Loan	Loan	Corporate Family Rating	No	\$4,776,000.00	B2	B2			B2			B2	B2
SkillSoft Corporation - New Term Loan	Loan	Corporate Family Rating	No	\$2,776,305.90	Ba3	B2			B2			B2	B2
SourceHOV LLC - First Lien Term B Loan	Loan	Corporate Family Rating	No	\$4,800,000.00	B1	B2			B2			B2	B2
SourceHOV LLC - Second Lien Term Loan	Loan	Public Rating	No	\$2,000,000.00	Caa1	B2			Caa1			Caa1	Caa1
Sportsman's Warehouse Inc - Term Loan	Loan	Corporate Family Rating	No	\$3,980,000.00	B3	B2			B2			B2	B2
STG-Fairway Acquisitions Inc - First Lien Term Loan	Loan	Rating Estimate	No	\$3,466,312.50	***	***	***	Caa1	***			***	***
SumTotal Systems LLC - Second Lien Term Loan	Loan	Public Rating	No	\$11,250,000.00	Caa1	B2			Caa1			Caa1	Caa1
Technimark LLC - Initial Term Loan	Loan		No	\$9,600,000.00	***	***	***		***			***	***

Security	Asset Type	Moody DP Rating source	DIP Obligation	Principal Balance	Moody Security Rating	Moody Senior Implied Rating	Moody Senior Unsecured Rating	Rating Estimate - Moody	Moody's DP Rating BF CW	Outlook	Credit Watch	Moody's DP Rating-RFT	Moody's DP Rating AF CW
TeleGuam Holdings LLC - Second Lien Term Loan	Loan		No	\$5,312,500.00	***	***	***		***			***	***
TravelCLICK Inc - First Lien Term B Loan	Loan	Corporate Family Rating	No	\$7,181,696.12	Ba3	B2			B2			B2	B2
Trinet HR Corporation - Term B Loan	Loan	Corporate Family Rating	No	\$6,473,750.63	B2	B2			B2			B2	B2
UniTek Global Services Inc - New Incremental Term Loan	Loan		No	\$2,970,111.51		WR			NR			NR	NR
UniTek Global Services Inc - New Incremental Term Loan PIK	Loan		No	\$0.00		WR			NR			NR	NR
US Ft Holdco Inc - Term Loan	Loan	Corporate Family Rating	No	\$3,491,139.25	B1	B2			B2			B2	B2
Vision Solutions Inc - Second Lien Term Loan	Loan	Public Rating	No	\$5,600,000.00	Caa1	B2			Caa1			Caa1	Caa1
Wall Street Systems Delaware Inc - First Lien Term Loan	Loan	Corporate Family Rating	No	\$3,980,000.00	B2	B3			B3			B3	B3
Waupaca Foundry Inc - Tranche A-1 Loan	Loan	Corporate Family Rating	No	\$9,476,701.67	B2	B1			B1	Negative		B2	B1
Web.com Group Inc - First Lien Term Loan	Loan	Corporate Family Rating	No	\$3,173,784.29	B1	B1			B1			B1	B1
Grand Total				\$281,102,104.64									

Portfolio Assets: Moody's Rating Information

Security	Security ID	Asset Type	Moody Rating Source	Principal Balance	Moody Security Rating	Moody Senior Implied Rating	Moody Senior Unsecured Rating	Rating Estimate - Moody	Moody's Rating BF CW	Credit Watch	Moody's Rating AF CW
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	Loan	Public Rating	\$6,650,000.00	B2	B2			B2		B2
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Loan	Corporate Family Rating	\$4,176,868.81		B2			B2		B2
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	Loan	Public Rating	\$5,781,250.00	B1	B2			B1		B1
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	Loan	Public Rating	\$7,000,000.00	B1	B2			B1		B1
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Loan	Public Rating	\$2,985,000.00	Ba3	B1			Ba3		Ba3
Deltek Inc - First Lien Term Loan	DELTEKINC_FL	Loan	Public Rating	\$4,626,750.00	B1	B3			B1		B1
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Loan	Public Rating	\$5,328,911.59	B1	B1			B1		B1
Edmentum Inc - First Lien	PLATOINC_TL	Loan	Public Rating	\$1,952,972.56	Ba3	B2			Ba3		Ba3
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	Loan	Public Rating	\$4,776,000.00	B1	B2			B1		B1
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	Loan	Public Rating	\$3,980,000.00	B1	B2			B1		B1
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	Loan	Public Rating	\$5,600,000.00	Caa1	B2			Caa1		Caa1
First Data Corp - 2017 New Dollar Term Loan	1STDATA_RE17TL	Loan	Public Rating	\$9,050,721.38	B1	B3	Caa1		B1		B1
First Data Corp - 2018B New Term Loan	1STDAT_18BNTL	Loan	Public Rating	\$480,952.38	B1	B3	Caa1		B1		B1
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Loan	Public Rating	\$3,452,173.92	B1	B2			B1		B1
Grede I LLC - Term Loan	GREDEILLC_TL	Loan	Public Rating	\$2,098,825.82	B2	B1			B2		B2
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Loan	Public Rating	\$3,325,000.00	B1	B2			B1		B1
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	Loan	Corporate Family Rating	\$4,000,000.00		B2			Caa1		Caa1
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Loan	Public Rating	\$1,909,788.00	B2	B3			B2		B2
iEnergizer Limited - Term Loan	IENERGZRLD_TL	Loan	Public Rating	\$8,000,000.00	B2	B2			B2		B2
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	Loan	Public Rating	\$2,708,978.75	Ba3	B2	Caa1		Ba3		Ba3
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	Loan	Public Rating	\$4,349,100.00	B2	B3			B2		B2
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Loan	Rating Estimate	\$9,600,000.00	***	***	***	B2	***		***
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Loan	Public Rating	\$992,436.97	B1	B1			B1		B1
Merrill Communications LLC - Term Loan	MERILCOM_TL	Loan	Public Rating	\$12,800,000.00	B1	B3			B1		B1
MModal Inc - Term B Loan	MMODAL_BTL	Loan	Public Rating	\$3,816,629.21	B1	B3			B1		B1
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Loan	Public Rating	\$2,839,500.00	Ba3	B1			Ba3		Ba3
National Vision Inc - Term Loan	NTLVISN_TL	Loan	Public Rating	\$3,950,000.00	B1	B2			B1		B1
New Breed Inc - Term Loan	NEWBREDINC_TL	Loan	Public Rating	\$3,980,000.00	B2	B2			B2		B2
NexTag Inc - Term Loan	NEXTAGINC_TL	Loan	Public Rating	\$6,783,079.55	B2	B2			B2		B2
Otter Products LLC - Term Loan	OTTERPRDCT_TL	Loan	Public Rating	\$12,320,000.00	B1	B1			B1		B1
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	Loan		\$5,000,000.00					Caa1		Caa1
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Loan	Public Rating	\$3,473,750.00	Ba3	B1			Ba3		Ba3
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	Loan	Public Rating	\$3,970,005.15	Ba3	B2			Ba3		Ba3
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Loan	Public Rating	\$3,664,615.38	B2	B2			B2		B2
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Loan	Public Rating	\$2,660,000.00	B2	B2			B2		B2
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Loan	Public Rating	\$8,932,093.29	B1	B2			B1		B1
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	Loan	Public Rating	\$1,500,000.00	Caa1	B2			Caa1		Caa1
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	Loan	Public Rating	\$2,000,000.00	B1	B2			B1		B1
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Loan	Public Rating	\$8,278,400.00	B1	B2			B1		B1
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	Loan	Public Rating	\$2,000,000.00	Caa1	B2			Caa1		Caa1
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Loan	Public Rating	\$4,776,000.00	B2	B2			B2		B2
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Loan	Public Rating	\$2,776,305.90	Ba3	B2			Ba3		Ba3
SourceHOV LLC - First Lien Term B Loan	SOURCEHOV_FL	Loan	Public Rating	\$4,800,000.00	B1	B2			B1		B1
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	Loan	Public Rating	\$2,000,000.00	Caa1	B2			Caa1		Caa1
Sportsman's Warehouse Inc - Term Loan	SPRTMNVREH_TL	Loan	Public Rating	\$3,980,000.00	B3	B2			B3		B3
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Loan	Rating Estimate	\$3,466,312.50	***	***	***	Caa1	***		***
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Loan	Public Rating	\$11,250,000.00	Caa1	B2			Caa1		Caa1
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	Loan		\$9,600,000.00	***	***	***		***		***

Security	Security ID	Asset Type	Moody Rating Source	Principal Balance	Moody Security Rating	Moody Senior Implied Rating	Moody Senior Unsecured Rating	Rating Estimate - Moody	Moody's Rating BF CW	Credit Watch	Moody's Rating AF CW
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	Loan		\$5,312,500.00	***	***	***		***		***
TravelCLICK Inc - First Lien Term B Loan	TRVLCLICK_FLTB	Loan	Public Rating	\$7,181,696.12	Ba3	B2			Ba3		Ba3
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Loan	Public Rating	\$6,473,750.63	B2	B2			B2		B2
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Loan		\$2,970,111.51		WR			NR		NR
UniTek Global Services Inc - New Incremental Term Loan PIK	UTKGSI_NITLPK	Loan		\$0.00		WR			NR		NR
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	Loan	Public Rating	\$3,491,139.25	B1	B2			B1		B1
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	Loan	Public Rating	\$5,600,000.00	Caa1	B2			Caa1		Caa1
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Loan	Public Rating	\$3,980,000.00	B2	B3			B2		B2
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	Loan	Public Rating	\$9,476,701.67	B2	B1			B2		B2
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	Loan	Public Rating	\$3,173,784.29	B1	B1			B1		B1
Grand Total				\$281,102,104.64							

Portfolio Assets: Moody's Derived Rating Per Clause (e)(i)(C)(ii)

Report Summary

Collateral Principal Amount	Report Total	% of CPA	Requirement	
\$323,125,946.13	\$0.00	0.00%	<= 5.00%	PASS

No records matched the report criteria or there is no data available.

Portfolio Assets: Industry Information

Security	Security ID	Moody's Industry	S&P Industry	Principal Balance	% of APA
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	Consumer goods: Non-durable	Retailers (except food & drug)	\$6,650,000.00	2.0580%
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	Automotive	Automotive	\$4,176,868.81	1.2926%
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	High Tech Industries	Electronics/electrical	\$5,781,250.00	1.7892%
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	Services: Business	Business equipment & services	\$7,000,000.00	2.1663%
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	Banking, Finance, Insurance & Real Estate	Insurance	\$2,985,000.00	0.9238%
Deltek Inc - First Lien Term Loan	DELTEKINC_FL	Services: Business	Business equipment & services	\$4,626,750.00	1.4319%
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	Media: Broadcasting & Subscription	Cable & satellite television	\$5,328,911.59	1.6492%
Edmentum Inc - First Lien	PLATOINC_TL	Services: Consumer	Business equipment & services	\$1,952,972.56	0.6044%
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	High Tech Industries	Electronics/electrical	\$4,776,000.00	1.4781%
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	Banking, Finance, Insurance & Real Estate	Financial intermediaries	\$3,980,000.00	1.2317%
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	Banking, Finance, Insurance & Real Estate	Financial intermediaries	\$5,600,000.00	1.7331%
First Data Corp - 2017 New Dollar Term Loan	1STDATA_RE17TL	Banking, Finance, Insurance & Real Estate	Financial intermediaries	\$9,050,721.38	2.8010%
First Data Corp - 2018B New Term Loan	1STDAT_18BNTL	Banking, Finance, Insurance & Real Estate	Financial intermediaries	\$480,952.38	0.1488%
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	Healthcare & Pharmaceuticals	Health care	\$3,452,173.92	1.0684%
Grede I LLC - Term Loan	GREDEILLC_TL	Automotive	Automotive	\$2,098,825.82	0.6495%
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	Healthcare & Pharmaceuticals	Health care	\$3,325,000.00	1.0290%
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	Healthcare & Pharmaceuticals	Health care	\$4,000,000.00	1.2379%
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	Retail	Retailers (except food & drug)	\$1,909,788.00	0.5910%
iEnergizer Limited - Term Loan	IENERGZRLD_TL	Media: Advertising, Printing & Publishing	Publishing	\$8,000,000.00	2.4758%
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	High Tech Industries	Electronics/electrical	\$2,708,978.75	0.8384%
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	Telecommunications	Telecommunications	\$4,349,100.00	1.3459%
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	Services: Consumer	Retailers (except food & drug)	\$9,600,000.00	2.9710%
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	Banking, Finance, Insurance & Real Estate	Financial intermediaries	\$992,436.97	0.3071%
Merrill Communications LLC - Term Loan	MERILCOM_TL	Media: Advertising, Printing & Publishing	Publishing	\$12,800,000.00	3.9613%
MModal Inc - Term B Loan	MMODAL_BTL	Healthcare & Pharmaceuticals	Health care	\$3,816,629.21	1.1812%
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	Banking, Finance, Insurance & Real Estate	Financial intermediaries	\$2,839,500.00	0.8788%
National Vision Inc - Term Loan	NTLVISN_TL	Consumer goods: Non-durable	Retailers (except food & drug)	\$3,950,000.00	1.2224%
New Breed Inc - Term Loan	NEWBREDINC_TL	Transportation: Cargo	Surface transport	\$3,980,000.00	1.2317%
NexTag Inc - Term Loan	NEXTAGINC_TL	Retail	Retailers (except food & drug)	\$6,783,079.55	2.0992%
Otter Products LLC - Term Loan	OTTERPRDCT_TL	Chemicals, Plastics, & Rubber	Chemicals & plastics	\$12,320,000.00	3.8128%
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	Containers, Packaging & Glass	Containers & glass products	\$5,000,000.00	1.5474%
Presidio Inc - New Term Loan	PRESIDIO_FLTL	Services: Business	Business equipment & services	\$3,473,750.00	1.0750%
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	Healthcare & Pharmaceuticals	Health care	\$3,970,005.15	1.2286%
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	Services: Consumer	Business equipment & services	\$3,664,615.38	1.1341%
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	Consumer goods: Non-durable	Clothing/textiles	\$2,660,000.00	0.8232%
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	Beverage, Food & Tobacco	Food/drug retailers	\$8,932,093.29	2.7643%
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	Banking, Finance, Insurance & Real Estate	Insurance	\$1,500,000.00	0.4642%
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	Banking, Finance, Insurance & Real Estate	Insurance	\$2,000,000.00	0.6190%
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	Media: Broadcasting & Subscription	Radio & Television	\$8,278,400.00	2.5620%
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	Media: Broadcasting & Subscription	Radio & Television	\$2,000,000.00	0.6190%
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	Aerospace & Defense	Aerospace & Defense	\$4,776,000.00	1.4781%
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	Services: Business	Business equipment & services	\$2,776,305.90	0.8592%
SourceHOV LLC - First Lien Term B Loan	SOURCEHOV_FL	Services: Business	Business equipment & services	\$4,800,000.00	1.4855%
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	Services: Business	Business equipment & services	\$2,000,000.00	0.6190%
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	Consumer goods: Durable	Retailers (except food & drug)	\$3,980,000.00	1.2317%
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	Services: Business	Business equipment & services	\$3,466,312.50	1.0727%
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	Services: Business	Business equipment & services	\$11,250,000.00	3.4816%
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	Containers, Packaging & Glass	Containers & glass products	\$9,600,000.00	2.9710%
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	Telecommunications	Telecommunications	\$5,312,500.00	1.6441%
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	Hotel, Gaming & Leisure	Lodging & casinos	\$7,181,696.12	2.2226%
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	Services: Business	Business equipment & services	\$6,473,750.63	2.0035%

Security	Security ID	Moody's Industry	S&P Industry	Principal Balance	% of APA
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	Media: Broadcasting & Subscription	Cable & satellite television	\$2,970,111.51	0.9192%
UniTek Global Services Inc - New Incremental Term Loan PIK	UTKGSI_NITLPK	Media: Broadcasting & Subscription	Cable & satellite television	\$0.00	0.0000%
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	Banking, Finance, Insurance & Real Estate	Financial intermediaries	\$3,491,139.25	1.0804%
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	High Tech Industries	Electronics/electrical	\$5,600,000.00	1.7331%
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	Banking, Finance, Insurance & Real Estate	Financial intermediaries	\$3,980,000.00	1.2317%
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	Automotive	Automotive	\$9,476,701.67	2.9328%
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	High Tech Industries	Electronics/electrical	\$3,173,784.29	0.9822%
			Grand Total	\$281,102,104.64	86.9946%

Portfolio Assets: Moody's Industry Information

Security	Security ID	Principal Balance	% of APA
Aerospace & Defense			
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	\$4,776,000.00	1.4781%
Aerospace & Defense Subtotal		\$4,776,000.00	1.4781%
Automotive			
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	\$4,176,868.81	1.2926%
Grede I LLC - Term Loan	GREDEILLC_TL	\$2,098,825.82	0.6495%
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	\$9,476,701.67	2.9328%
Automotive Subtotal		\$15,752,396.30	4.8750%
Banking, Finance, Insurance & Real Estate			
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	\$2,985,000.00	0.9238%
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	\$3,980,000.00	1.2317%
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	\$5,600,000.00	1.7331%
First Data Corp - 2017 New Dollar Term Loan	1STDATA_RE17TL	\$9,050,721.38	2.8010%
First Data Corp - 2018B New Term Loan	1STDAT_18BNTL	\$480,952.38	0.1488%
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	\$992,436.97	0.3071%
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	\$2,839,500.00	0.8788%
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	\$1,500,000.00	0.4642%
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	\$2,000,000.00	0.6190%
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	\$3,491,139.25	1.0804%
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	\$3,980,000.00	1.2317%
Banking, Finance, Insurance & Real Estate Subtotal		\$36,899,749.99	11.4196%
Beverage, Food & Tobacco			
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	\$8,932,093.29	2.7643%
Beverage, Food & Tobacco Subtotal		\$8,932,093.29	2.7643%
Chemicals, Plastics, & Rubber			
Otter Products LLC - Term Loan	OTTERPRDCT_TL	\$12,320,000.00	3.8128%
Chemicals, Plastics, & Rubber Subtotal		\$12,320,000.00	3.8128%
Consumer goods: Durable			
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	\$3,980,000.00	1.2317%
Consumer goods: Durable Subtotal		\$3,980,000.00	1.2317%
Consumer goods: Non-durable			
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	\$6,650,000.00	2.0580%
National Vision Inc - Term Loan	NTLVISN_TL	\$3,950,000.00	1.2224%
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	\$2,660,000.00	0.8232%
Consumer goods: Non-durable Subtotal		\$13,260,000.01	4.1037%
Containers, Packaging & Glass			
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	\$5,000,000.00	1.5474%
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	\$9,600,000.00	2.9710%
Containers, Packaging & Glass Subtotal		\$14,600,000.00	4.5184%
Healthcare & Pharmaceuticals			
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	\$3,452,173.92	1.0684%

Security	Security ID	Principal Balance	% of APA
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	\$3,325,000.00	1.0290%
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	\$4,000,000.00	1.2379%
MModal Inc - Term B Loan	MMODAL_BTL	\$3,816,629.21	1.1812%
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	\$3,970,005.15	1.2286%
	Healthcare & Pharmaceuticals Subtotal	\$18,563,808.28	5.7451%
High Tech Industries			
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	\$5,781,250.00	1.7892%
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	\$4,776,000.00	1.4781%
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	\$2,708,978.75	0.8384%
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	\$5,600,000.00	1.7331%
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	\$3,173,784.29	0.9822%
	High Tech Industries Subtotal	\$22,040,013.04	6.8209%
Hotel, Gaming & Leisure			
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	\$7,181,696.12	2.2226%
	Hotel, Gaming & Leisure Subtotal	\$7,181,696.12	2.2226%
Media: Advertising, Printing & Publishing			
iEnergizer Limited - Term Loan	IENERGZRLD_TL	\$8,000,000.00	2.4758%
Merrill Communications LLC - Term Loan	MERILCOM_TL	\$12,800,000.00	3.9613%
	Media: Advertising, Printing & Publishing Subtotal	\$20,800,000.00	6.4371%
Media: Broadcasting & Subscription			
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	\$5,328,911.59	1.6492%
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	\$8,278,400.00	2.5620%
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	\$2,000,000.00	0.6190%
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	\$2,970,111.51	0.9192%
UniTek Global Services Inc - New Incremental Term Loan PIK	UTKGSI_NITLPK	\$0.00	0.0000%
	Media: Broadcasting & Subscription Subtotal	\$18,577,423.10	5.7493%
Retail			
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	\$1,909,788.00	0.5910%
NexTag Inc - Term Loan	NEXTAGINC_TL	\$6,783,079.55	2.0992%
	Retail Subtotal	\$8,692,867.55	2.6902%
Services: Business			
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	\$7,000,000.00	2.1663%
Deltek Inc - First Lien Term Loan	DELTEKINC_FL	\$4,626,750.00	1.4319%
Presidio Inc - New Term Loan	PRESIDIO_FLTL	\$3,473,750.00	1.0750%
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	\$2,776,305.90	0.8592%
SourceHOV LLC - First Lien Term B Loan	SOURCEHOV_FL	\$4,800,000.00	1.4855%
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	\$2,000,000.00	0.6190%
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	\$3,466,312.50	1.0727%
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	\$11,250,000.00	3.4816%
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	\$6,473,750.63	2.0035%
	Services: Business Subtotal	\$45,866,869.02	14.1947%
Services: Consumer			
Edmentum Inc - First Lien	PLATOINC_TL	\$1,952,972.56	0.6044%
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	\$9,600,000.00	2.9710%
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	\$3,664,615.38	1.1341%

	Services: Consumer Subtotal	\$15,217,587.94	4.7095%
Telecommunications			
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	\$4,349,100.00	1.3459%
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	<u>\$5,312,500.00</u>	<u>1.6441%</u>
	Telecommunications Subtotal	\$9,661,600.00	2.9900%
Transportation: Cargo			
New Breed Inc - Term Loan	NEWBREDINC_TL	<u>\$3,980,000.00</u>	<u>1.2317%</u>
	Transportation: Cargo Subtotal	\$3,980,000.00	1.2317%
	Grand Total	<u><u>\$281,102,104.64</u></u>	<u><u>86.9946%</u></u>

Portfolio Assets: S&P Industry Information

Security	Security ID	Principal Balance	% of APA
Aerospace & Defense			
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	\$4,776,000.00	1.4781%
Aerospace & Defense Subtotal		<u>\$4,776,000.00</u>	<u>1.4781%</u>
Automotive			
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	\$4,176,868.81	1.2926%
Grede I LLC - Term Loan	GREDEILLC_TL	\$2,098,825.82	0.6495%
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	\$9,476,701.67	2.9328%
Automotive Subtotal		<u>\$15,752,396.30</u>	<u>4.8750%</u>
Business equipment & services			
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	\$7,000,000.00	2.1663%
Deltek Inc - First Lien Term Loan	DELTEKINC_FL	\$4,626,750.00	1.4319%
Edmentum Inc - First Lien	PLATOINC_TL	\$1,952,972.56	0.6044%
Presidio Inc - New Term Loan	PRESIDIO_FLTL	\$3,473,750.00	1.0750%
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	\$3,664,615.38	1.1341%
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	\$2,776,305.90	0.8592%
SourceHOV LLC - First Lien Term B Loan	SOURCEHOV_FL	\$4,800,000.00	1.4855%
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	\$2,000,000.00	0.6190%
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	\$3,466,312.50	1.0727%
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	\$11,250,000.00	3.4816%
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	\$6,473,750.63	2.0035%
Business equipment & services Subtotal		<u>\$51,484,456.96</u>	<u>15.9332%</u>
Cable & satellite television			
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	\$5,328,911.59	1.6492%
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	\$2,970,111.51	0.9192%
UniTek Global Services Inc - New Incremental Term Loan PIK	UTKGSI_NITLPK	\$0.00	0.0000%
Cable & satellite television Subtotal		<u>\$8,299,023.10</u>	<u>2.5684%</u>
Chemicals & plastics			
Otter Products LLC - Term Loan	OTTERPRDCT_TL	\$12,320,000.00	3.8128%
Chemicals & plastics Subtotal		<u>\$12,320,000.00</u>	<u>3.8128%</u>
Clothing/textiles			
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	\$2,660,000.00	0.8232%
Clothing/textiles Subtotal		<u>\$2,660,000.00</u>	<u>0.8232%</u>
Containers & glass products			
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	\$5,000,000.00	1.5474%
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	\$9,600,000.00	2.9710%
Containers & glass products Subtotal		<u>\$14,600,000.00</u>	<u>4.5184%</u>
Electronics/electrical			
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	\$5,781,250.00	1.7892%
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	\$4,776,000.00	1.4781%
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	\$2,708,978.75	0.8384%
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	\$5,600,000.00	1.7331%
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	\$3,173,784.29	0.9822%

	Electronics/electrical Subtotal	\$22,040,013.04	6.8209%
Financial intermediaries			
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	\$3,980,000.00	1.2317%
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	\$5,600,000.00	1.7331%
First Data Corp - 2017 New Dollar Term Loan	1STDATA_RE17TL	\$9,050,721.38	2.8010%
First Data Corp - 2018B New Term Loan	1STDAT_18BNTL	\$480,952.38	0.1488%
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	\$992,436.97	0.3071%
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	\$2,839,500.00	0.8788%
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	\$3,491,139.25	1.0804%
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTYSYSE_FL	\$3,980,000.00	1.2317%
	Financial intermediaries Subtotal	\$30,414,749.99	9.4127%
Food/drug retailers			
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	\$8,932,093.29	2.7643%
	Food/drug retailers Subtotal	\$8,932,093.29	2.7643%
Health care			
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	\$3,452,173.92	1.0684%
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	\$3,325,000.00	1.0290%
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	\$4,000,000.00	1.2379%
MModal Inc - Term B Loan	MMODAL_BTL	\$3,816,629.21	1.1812%
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	\$3,970,005.15	1.2286%
	Health care Subtotal	\$18,563,808.28	5.7451%
Insurance			
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	\$2,985,000.00	0.9238%
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	\$1,500,000.00	0.4642%
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	\$2,000,000.00	0.6190%
	Insurance Subtotal	\$6,485,000.00	2.0070%
Lodging & casinos			
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	\$7,181,696.12	2.2226%
	Lodging & casinos Subtotal	\$7,181,696.12	2.2226%
Publishing			
iEnergizer Limited - Term Loan	IENERGZRLD_TL	\$8,000,000.00	2.4758%
Merrill Communications LLC - Term Loan	MERILCOM_TL	\$12,800,000.00	3.9613%
	Publishing Subtotal	\$20,800,000.00	6.4371%
Radio & Television			
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	\$8,278,400.00	2.5620%
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	\$2,000,000.00	0.6190%
	Radio & Television Subtotal	\$10,278,400.00	3.1809%
Retailers (except food & drug)			
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	\$6,650,000.00	2.0580%
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	\$1,909,788.00	0.5910%
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	\$9,600,000.00	2.9710%
National Vision Inc - Term Loan	NTLVISN_TL	\$3,950,000.00	1.2224%
NexTag Inc - Term Loan	NEXTAGINC_TL	\$6,783,079.55	2.0992%
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	\$3,980,000.00	1.2317%
	Retailers (except food & drug) Subtotal	\$32,872,867.56	10.1734%
Surface transport			

Security	Security ID	Principal Balance	% of APA
New Breed Inc - Term Loan	NEWBREDINC_TL	\$3,980,000.00	1.2317%
	Surface transport Subtotal	\$3,980,000.00	1.2317%
Telecommunications			
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	\$4,349,100.00	1.3459%
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	\$5,312,500.00	1.6441%
	Telecommunications Subtotal	\$9,661,600.00	2.9900%
	Grand Total	\$281,102,104.64	86.9946%

Portfolio Assets: Affiliated Issuers

Security	Security ID	Principal Balance	Moody's Region	Country	Moody's Country Rating	Sovereign	Moody's DP Rating	S&P Rating	Security Type
ABB Con-Cise Optical Group LLC									
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	\$6,650,000.00		United States	Aaa	No	B2	B	Loan
ABB Con-Cise Optical Group LLC Subtotal		\$6,650,000.00							
ASP HHI Acquisition Co Inc									
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	\$4,176,868.81		United States	Aaa	No	B2	B+	Loan
ASP HHI Acquisition Co Inc Subtotal		\$4,176,868.81							
Attachmate Corporation									
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	\$5,781,250.00		United States	Aaa	No	B2	B	Loan
Attachmate Corporation Subtotal		\$5,781,250.00							
Compucom Systems Inc									
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	\$7,000,000.00		United States	Aaa	No	B2	B	Loan
Compucom Systems Inc Subtotal		\$7,000,000.00							
Cunningham Lindsey US Inc									
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	\$2,985,000.00		United States	Aaa	No	B1	B	Loan
Cunningham Lindsey US Inc Subtotal		\$2,985,000.00							
Deltek Inc									
Deltek Inc - First Lien Term Loan	DELTEKINC_FL	\$4,626,750.00		United States	Aaa	No	B3	B	Loan
Deltek Inc Subtotal		\$4,626,750.00							
DG FastChannel Inc									
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	\$5,328,911.59		United States	Aaa	No	B1	B+	Loan
DG FastChannel Inc Subtotal		\$5,328,911.59							
Edmentum Inc									
Edmentum Inc - First Lien	PLATOINC_TL	\$1,952,972.56		United States	Aaa	No	B2	B	Loan
Edmentum Inc Subtotal		\$1,952,972.56							
EIG Investors Corp									
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	\$4,776,000.00		United States	Aaa	No	B2	B	Loan
EIG Investors Corp Subtotal		\$4,776,000.00							
First American Payment Systems									
First American Payment Systems - First Lien Term Loan	1STAMPYMT_FL	\$3,980,000.00		United States	Aaa	No	B2	B	Loan
First American Payment Systems - Second Lien Term Loan	1STAMPYMT_SL	\$5,600,000.00		United States	Aaa	No	Caa1	B	Loan
First American Payment Systems Subtotal		\$9,580,000.00							
First Data Corp									
First Data Corp - 2017 New Dollar Term Loan	1STDATA_RE17TL	\$9,050,721.38		United States	Aaa	No	B3	B	Loan
First Data Corp - 2018B New Term Loan	1STDAT_18BNTL	\$480,952.38		United States	Aaa	No	B3	B	Loan
First Data Corp Subtotal		\$9,531,673.76							
Generic Drug Holdings Inc									

Security	Security ID	Principal Balance	Moody's Region	Country	Moody's Country Rating	Sovereign	Moody's DP Rating	S&P Rating	Security Type
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	<u>\$3,452,173.92</u>		United States	Aaa	No	B2	B	Loan
Generic Drug Holdings Inc Subtotal		\$3,452,173.92							
Grede I LLC									
Grede I LLC - Term Loan	GREDEILLC_TL	<u>\$2,098,825.82</u>		United States	Aaa	No	B1	B+	Loan
Grede I LLC Subtotal		\$2,098,825.82							
Healogics Inc									
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	\$3,325,000.00		United States	Aaa	No	B2	B	Loan
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	<u>\$4,000,000.00</u>		United States	Aaa	No	Caa1	B	Loan
Healogics Inc Subtotal		\$7,325,000.00							
Hoffmaster Group Inc									
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	<u>\$1,909,788.00</u>		United States	Aaa	No	B3	B	Loan
Hoffmaster Group Inc Subtotal		\$1,909,788.00							
iEnergizer Limited									
iEnergizer Limited - Term Loan	IENERGZRLD_TL	<u>\$8,000,000.00</u>		United Kingdom		No	B2	B	Loan
iEnergizer Limited Subtotal		\$8,000,000.00							
Infor (US) Inc									
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	<u>\$2,708,978.75</u>		United States	Aaa	No	B2	B	Loan
Infor (US) Inc Subtotal		\$2,708,978.75							
Integra Telecom Holdings Inc									
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	<u>\$4,349,100.00</u>		United States	Aaa	No	B3	B	Loan
Integra Telecom Holdings Inc Subtotal		\$4,349,100.00							
Jackson Hewitt Inc									
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	<u>\$9,600,000.00</u>		United States	Aaa	No	***	***	Loan
Jackson Hewitt Inc Subtotal		\$9,600,000.00							
Mercury Payment Systems LLC									
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	<u>\$992,436.97</u>		United States	Aaa	No	B1	B+	Loan
Mercury Payment Systems LLC Subtotal		\$992,436.97							
Merrill Communications LLC									
Merrill Communications LLC - Term Loan	MERILCOM_TL	<u>\$12,800,000.00</u>		United States	Aaa	No	B3	B-	Loan
Merrill Communications LLC Subtotal		\$12,800,000.00							
MModal Inc									
MModal Inc - Term B Loan	MMODAL_BTL	<u>\$3,816,629.21</u>		United States	Aaa	No	B3	B	Loan
MModal Inc Subtotal		\$3,816,629.21							
NAB Holdings LLC									
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	<u>\$2,839,500.00</u>		United States	Aaa	No	B1	BB-	Loan
NAB Holdings LLC Subtotal		\$2,839,500.00							
National Vision Inc									
National Vision Inc - Term Loan	NTLVISN_TL	\$3,950,000.00		United States	Aaa	No	B2	B+	Loan

	National Vision Inc Subtotal	\$3,950,000.00							
New Breed Inc									
New Breed Inc - Term Loan	NEWBREDINC_TL	\$3,980,000.00	United States	Aaa	No	B2	B	Loan	
	New Breed Inc Subtotal	\$3,980,000.00							
NexTag Inc									
NexTag Inc - Term Loan	NEXTAGINC_TL	\$6,783,079.55	United States	Aaa	No	B2	B-	Loan	
	NexTag Inc Subtotal	\$6,783,079.55							
Otter Products LLC									
Otter Products LLC - Term Loan	OTTERPRDCT_TL	\$12,320,000.00	United States	Aaa	No	B1	B+	Loan	
	Otter Products LLC Subtotal	\$12,320,000.00							
Packaging Coordinators Inc									
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	\$5,000,000.00	United States	Aaa	No	Caa1	***	Loan	
	Packaging Coordinators Inc Subtotal	\$5,000,000.00							
Presidio Inc									
Presidio Inc - New Term Loan	PRESIDIO_FLTL	\$3,473,750.00	United States	Aaa	No	B1	B+	Loan	
	Presidio Inc Subtotal	\$3,473,750.00							
Radnet Management Inc									
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	\$3,970,005.15	United States	Aaa	No	B2	B	Loan	
	Radnet Management Inc Subtotal	\$3,970,005.15							
Renaissance Learning Inc									
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	\$3,664,615.38	United States	Aaa	No	B2	B	Loan	
	Renaissance Learning Inc Subtotal	\$3,664,615.38							
Renfro Corporation									
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	\$2,660,000.00	United States	Aaa	No	B2	B	Loan	
	Renfro Corporation Subtotal	\$2,660,000.00							
Roundy's Supermarkets Inc									
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	\$8,932,093.29	United States	Aaa	No	B2	B	Loan	
	Roundy's Supermarkets Inc Subtotal	\$8,932,093.29							
Sedgwick CMS Holdings Inc									
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	\$1,500,000.00	United States	Aaa	No	Caa1	B	Loan	
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	\$2,000,000.00	United States	Aaa	No	B2	B	Loan	
	Sedgwick CMS Holdings Inc Subtotal	\$3,500,000.00							
SESAC Holdco II LLC									
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	\$8,278,400.00	United States	Aaa	No	B2	B	Loan	
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	\$2,000,000.00	United States	Aaa	No	Caa1	B	Loan	
	SESAC Holdco II LLC Subtotal	\$10,278,400.00							
Six3 Systems Inc									
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	\$4,776,000.00	United States	Aaa	No	B2	B+	Loan	
	Six3 Systems Inc Subtotal	\$4,776,000.00							
SkillSoft Corporation									
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	\$2,776,305.90	United States	Aaa	No	B2	B	Loan	

	SkillSoft Corporation Subtotal	\$2,776,305.90							
SourceHOV LLC									
SourceHOV LLC - First Lien Term B Loan	SOURCEHOV_FL	\$4,800,000.00	United States	Aaa	No	B2	B	Loan	
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	\$2,000,000.00	United States	Aaa	No	Caa1	B	Loan	
	SourceHOV LLC Subtotal	\$6,800,000.00							
Sportsman's Warehouse Inc									
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	\$3,980,000.00	United States	Aaa	No	B2	B	Loan	
	Sportsman's Warehouse Inc Subtotal	\$3,980,000.00							
STG-Fairway Acquisitions Inc									
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	\$3,466,312.50	United States	Aaa	No	***	B	Loan	
	STG-Fairway Acquisitions Inc Subtotal	\$3,466,312.50							
SumTotal Systems LLC									
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	\$11,250,000.00	United States	Aaa	No	Caa1	B	Loan	
	SumTotal Systems LLC Subtotal	\$11,250,000.00							
Technimark LLC									
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	\$9,600,000.00	United States	Aaa	No	***	***	Loan	
	Technimark LLC Subtotal	\$9,600,000.00							
TeleGuam Holdings LLC									
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	\$5,312,500.00	United States	Aaa	No	***	***	Loan	
	TeleGuam Holdings LLC Subtotal	\$5,312,500.00							
TravelCLICK Inc									
TravelCLICK Inc - First Lien Term B Loan	TRVLCLCK_FLTB	\$7,181,696.12	United States	Aaa	No	B2	B	Loan	
	TravelCLICK Inc Subtotal	\$7,181,696.12							
Trinet HR Corporation									
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	\$6,473,750.63	United States	Aaa	No	B2	B	Loan	
	Trinet HR Corporation Subtotal	\$6,473,750.63							
UniTek Global Services Inc									
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	\$2,970,111.51	United States	Aaa	No	NR	D	Loan	
UniTek Global Services Inc - New Incremental Term Loan PIK	UTKGSI_NITLPK	\$0.00	United States	Aaa	No	NR	D	Loan	
	UniTek Global Services Inc Subtotal	\$2,970,111.51							
US Ft Holdco Inc									
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	\$3,491,139.25	United States	Aaa	No	B2	B	Loan	
	US Ft Holdco Inc Subtotal	\$3,491,139.25							
Vision Solutions Inc									
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	\$5,600,000.00	United States	Aaa	No	Caa1	B+	Loan	
	Vision Solutions Inc Subtotal	\$5,600,000.00							
Wall Street Systems Delaware Inc									
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	\$3,980,000.00	United States	Aaa	No	B3	B	Loan	
	Wall Street Systems Delaware Inc Subtotal	\$3,980,000.00							
Waupaca Foundry Inc									
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	\$9,476,701.67	United States	Aaa	No	B1	B+	Loan	

Web.com Group Inc
Web.com Group Inc - First Lien Term Loan

Waupaca Foundry Inc Subtotal	<u>\$9,476,701.67</u>
WEBCOMGRP_FL	<u>\$3,173,784.29</u>
Web.com Group Inc Subtotal	<u>\$3,173,784.29</u>
Grand Total	<u><u>\$281,102,104.64</u></u>

United States Aaa No B1 B Loan

Portfolio Assets: Country Information

Region	Moody Country Rating	S&P Country Rating	Security	Asset Type	Security ID	Sovereign	Country Group	Principal Balance	% of APB
United Kingdom									
			iEnergizer Limited - Term Loan	Loan	IENERGZRLD_TL	No	Group I	\$8,000,000.00	2.8459%
United Kingdom Subtotal								\$8,000,000.00	2.8459%
United States									
Aaa	AA+		ABB Con-Cise Optical Group LLC - Term B-1 Loan	Loan	ABBCONCSE_TB1	No		\$6,650,000.00	2.3657%
Aaa	AA+		ASP HHI Acquisition Co Inc - Additional Term Loan	Loan	ASPHHIACQ_RTL	No		\$4,176,868.81	1.4859%
Aaa	AA+		Attachmate Corporation - First Lien Term Loan	Loan	ATTCHMTE_FL	No		\$5,781,250.00	2.0566%
Aaa	AA+		Compucom Systems Inc - Term Loan	Loan	COMPUCOMSY_TL	No		\$7,000,000.00	2.4902%
Aaa	AA+		Cunningham Lindsey US Inc - First Lien Initial Term Loan	Loan	CUNINGHLIND_FL	No		\$2,985,000.00	1.0619%
Aaa	AA+		Deltek Inc - First Lien Term Loan	Loan	DELTEKINC_FL	No		\$4,626,750.00	1.6459%
Aaa	AA+		DG FastChannel Inc - Initial Term Loan	Loan	DGFSTCHNL_TLB	No		\$5,328,911.59	1.8957%
Aaa	AA+		Edmentum Inc - First Lien	Loan	PLATOINC_TL	No		\$1,952,972.56	0.6948%
Aaa	AA+		EIG Investors Corp - First Lien Term Loan	Loan	EIGINVSTR_FL	No		\$4,776,000.00	1.6990%
Aaa	AA+		First American Payment Systems - First Lien Term Loan	Loan	1STAMRPYMT_FL	No		\$3,980,000.00	1.4159%
Aaa	AA+		First American Payment Systems - Second Lien Term Loan	Loan	1STAMRPYMT_SL	No		\$5,600,000.00	1.9922%
Aaa	AA+		First Data Corp - 2017 New Dollar Term Loan	Loan	1STDATA_RE17TL	No		\$9,050,721.38	3.2197%
Aaa	AA+		First Data Corp - 2018B New Term Loan	Loan	1STDAT_18BNTL	No		\$480,952.38	0.1711%
Aaa	AA+		Generic Drug Holdings Inc - Term B Loan	Loan	GNDRHINCTBL	No		\$3,452,173.92	1.2281%
Aaa	AA+		Grede I LLC - Term Loan	Loan	GREDEILLC_TL	No		\$2,098,825.82	0.7466%
Aaa	AA+		Healogics Inc - First Lien Term B Loan	Loan	HEALOGICS_FL	No		\$3,325,000.00	1.1828%
Aaa	AA+		Healogics Inc - Second Lien Term Loan	Loan	HEALOGICIN_SL	No		\$4,000,000.00	1.4230%
Aaa	AA+		Hoffmaster Group Inc - First Lien Term Loan	Loan	HOFFMSTRGP_TL	No		\$1,909,788.00	0.6794%
Aaa	AA+		Infor (US) Inc - Tranche B-2 Term Loan	Loan	LWSNSFTW_TRB2	No		\$2,708,978.75	0.9637%
Aaa	AA+		Integra Telecom Holdings Inc - Term B Loan	Loan	INTGTLCMH_TBL	No		\$4,349,100.00	1.5472%
Aaa	AA+		Jackson Hewitt Inc - Senior Secured Term Loan	Loan	JCKSNHWT_SSTL	No		\$9,600,000.00	3.4151%
Aaa	AA+		Mercury Payment Systems LLC - Term Loan	Loan	MRCRYPYMT_TL	No		\$992,436.97	0.3531%
Aaa	AA+		Merrill Communications LLC - Term Loan	Loan	MERILCOM_TL	No		\$12,800,000.00	4.5535%
Aaa	AA+		MModal Inc - Term B Loan	Loan	MMODAL_BTL	No		\$3,816,629.21	1.3577%
Aaa	AA+		NAB Holdings LLC - Term Loan	Loan	NABHOLDNG_TL	No		\$2,839,500.00	1.0101%
Aaa	AA+		National Vision Inc - Term Loan	Loan	NTLVISN_TL	No		\$3,950,000.00	1.4052%
Aaa	AA+		New Breed Inc - Term Loan	Loan	NEWBREDINC_TL	No		\$3,980,000.00	1.4159%
Aaa	AA+		NexTag Inc - Term Loan	Loan	NEXTAGINC_TL	No		\$6,783,079.55	2.4130%
Aaa	AA+		Otter Products LLC - Term Loan	Loan	OTTERPRDCT_TL	No		\$12,320,000.00	4.3827%
Aaa	AA+		Packaging Coordinators Inc - First Lien Term Loan B	Loan	PCKNGCOORD_FL	No		\$5,000,000.00	1.7787%
Aaa	AA+		Presidio Inc - New Term Loan	Loan	PRESIDIO_FLTL	No		\$3,473,750.00	1.2358%
Aaa	AA+		Radnet Management Inc - Tranche B Term Loan	Loan	RADNTMNGE_NTL	No		\$3,970,005.15	1.4123%
Aaa	AA+		Renaissance Learning Inc - Initial Term Loan	Loan	RENAISLRN_ITL	No		\$3,664,615.38	1.3037%
Aaa	AA+		Renfro Corporation - Tranche B Term Loan	Loan	RENFRO_TLB	No		\$2,660,000.00	0.9463%
Aaa	AA+		Roundy's Supermarkets Inc - Tranche B Term Loan	Loan	77999V9T1	No		\$8,932,093.29	3.1775%
Aaa	AA+		Sedgwick Claims Management Services Inc - Second Lien Term B Loan	Loan	SDGCLMNGSV_SL	No		\$1,500,000.00	0.5336%
Aaa	AA+		Sedgwick Claims Management Services Inc - Term B Loan	Loan	SDGWCKCMS_FL	No		\$2,000,000.00	0.7115%
Aaa	AA+		SESAC Holdco II LLC - First Lien Term Loan	Loan	SESACHLDCO_FL	No		\$8,278,400.00	2.9450%
Aaa	AA+		SESAC Holdco II LLC - Second Lien Term Loan	Loan	SESACHLDII_SL	No		\$2,000,000.00	0.7115%
Aaa	AA+		Six3 Systems Inc - Term Loan	Loan	SIX3SYTM_TLB	No		\$4,776,000.00	1.6990%
Aaa	AA+		SkillSoft Corporation - New Term Loan	Loan	SKILLSFT_NTL	No		\$2,776,305.90	0.9877%
Aaa	AA+		SourceHOV LLC - First Lien Term B Loan	Loan	SOURCEHOV_FL	No		\$4,800,000.00	1.7076%
Aaa	AA+		SourceHOV LLC - Second Lien Term Loan	Loan	SRCEHOV_SL	No		\$2,000,000.00	0.7115%
Aaa	AA+		Sportsman's Warehouse Inc - Term Loan	Loan	SPRTMNWREH_TL	No		\$3,980,000.00	1.4159%

Region	Moody Country Rating	S&P Country Rating	Security	Asset Type	Security ID	Sovereign	Country Group	Principal Balance	% of APB
	Aaa	AA+	STG-Fairway Acquisitions Inc - First Lien Term Loan	Loan	FRSTADVCRP_FL	No		\$3,466,312.50	1.2331%
	Aaa	AA+	SumTotal Systems LLC - Second Lien Term Loan	Loan	SUMTOTLSYS_SL	No		\$11,250,000.00	4.0021%
	Aaa	AA+	Technimark LLC - Initial Term Loan	Loan	TECHNIMRK_ITL	No		\$9,600,000.00	3.4151%
	Aaa	AA+	TeleGuam Holdings LLC - Second Lien Term Loan	Loan	TELEGUAMHD_SL	No		\$5,312,500.00	1.8899%
	Aaa	AA+	TravelCLICK Inc - First Lien Term B Loan	Loan	TRVLCCLK_FLTB	No		\$7,181,696.12	2.5548%
	Aaa	AA+	Trinet HR Corporation - Term B Loan	Loan	TRINETGRP_TLB	No		\$6,473,750.63	2.3030%
	Aaa	AA+	UniTek Global Services Inc - New Incremental Term Loan	Loan	UNITKGLB_NITL	No		\$2,970,111.51	1.0566%
	Aaa	AA+	UniTek Global Services Inc - New Incremental Term Loan PIK	Loan	UTKGSI_NITLPK	No		\$0.00	0.0000%
	Aaa	AA+	US Ft Holdco Inc - Term Loan	Loan	USFTHLDC_TL	No		\$3,491,139.25	1.2419%
	Aaa	AA+	Vision Solutions Inc - Second Lien Term Loan	Loan	VISNSOLT_SLTL	No		\$5,600,000.00	1.9922%
	Aaa	AA+	Wall Street Systems Delaware Inc - First Lien Term Loan	Loan	WALSTSYSDE_FL	No		\$3,980,000.00	1.4159%
	Aaa	AA+	Waupaca Foundry Inc - Tranche A-1 Loan	Loan	WAUPACFND_TA1	No		\$9,476,701.67	3.3713%
	Aaa	AA+	Web.com Group Inc - First Lien Term Loan	Loan	WEBCOMGRP_FL	No		\$3,173,784.29	1.1291%
							United States Subtotal	\$273,102,104.64	97.1541%
							Grand Total	\$281,102,104.64	100.0000%

Portfolio Assets: Discretionary Reason For Sale

Report Summary

Discretionary Sale
Denominator
\$160,967,453.61

Report Total
\$9,809,686.18

% of DSD
6.09%

Requirement
<= 20.00%

PASS

Issuer	Asset	Reason For Sale	Sale Date	Trade Amount
ABB Con-Cise Optical Group LLC	Retired - Term Loan	Discretionary	08-Jan-2013	\$1,500,000.00
CHS/Community Health Systems Inc	Extended Term Loan	Discretionary	04-Apr-2013	\$5,000,000.00
Orbitz Worldwide Inc	Retired - Tranche C Term Loan	Discretionary	09-Apr-2013	\$533,333.33
Rovi Solutions Corp	Tranche B-3 Loan	Discretionary	18-Apr-2013	\$2,776,352.85
Grand Total				\$9,809,686.18

Portfolio Assets: Moody's Rating via RiskCalc Application

As of Date	02-Jul-2013
Reinvestment End Date	25-Aug-2016
Collateral Principal Amount	\$323,125,946.13
20% of Collateral Principal Amount	\$64,625,189.23
Collateral Obligations with a Moody's Rating previously determined by Moody's RiskCalc	\$0.00
Collateral Obligations with a Moody's Rating determined by Moody's RiskCalc	\$0.00
Requirement	\$64,625,189.23
Result	PASS

No records matched the report criteria or there is no data available.

Portfolio Assets: S&P Rating Information

Security	Asset Type	Security Level	SP Rating Source	DIP Obligation	Current Pay Obligation	Distressed Exchange Offer	Principal Balance	Type	SP Security Rating	SP Corporate Rating	Rating Estimate - SP	S&P Rating BF CW	Credit Watch	S&P Rating AF CW
ABB Con-Cise Optical Group LLC - Term B-1 Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$6,650,000.00		B	B		B		B
ASP HHI Acquisition Co Inc - Additional Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$4,176,868.81		B+	B+		B+		B+
Attachmate Corporation - First Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$5,781,250.00		BB-	B		B		B
Compucom Systems Inc - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$7,000,000.00		B	B		B	NM	B
Cunningham Lindsey US Inc - First Lien Initial Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$2,985,000.00		B	B		B		B
Deltek Inc - First Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$4,626,750.00		B	B		B	NM	B
DG FastChannel Inc - Initial Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$5,328,911.59		BB-	B+		B+	NM	B+
Edmentum Inc - First Lien	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$1,952,972.56		BB-	B		B		B
EIG Investors Corp - First Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$4,776,000.00		B	B		B		B
First American Payment Systems - First Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,980,000.00		B	B		B		B
First American Payment Systems - Second Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$5,600,000.00		CCC+	B		B		B
First Data Corp - 2017 New Dollar Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$9,050,721.38			B		B		B
First Data Corp - 2018B New Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$480,952.38		B+	B		B		B
Generic Drug Holdings Inc - Term B Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,452,173.92			B		B		B
Grede LLC - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$2,098,825.82			B+		B+		B+
Healogics Inc - First Lien Term B Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,325,000.00		B	B		B		B
Healogics Inc - Second Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$4,000,000.00			B		B		B
Hoffmaster Group Inc - First Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$1,909,788.00		B	B		B		B
iEnergizer Limited - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$8,000,000.00		B	B		B		B
Infor (US) Inc - Tranche B-2 Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$2,708,978.75		B+	B		B		B
Integra Telecom Holdings Inc - Term B Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$4,349,100.00		B	B		B	NM	B
Jackson Hewitt Inc - Senior Secured Term Loan	Loan	Senior Secured	Rating Estimate	No	No	No	\$9,600,000.00	Shadow	***	***	***	***		***
Mercury Payment Systems LLC - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$992,436.97		BB-	B+		B+		B+
Merrill Communications LLC - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$12,800,000.00			B-		B-	NM	B-
MModal Inc - Term B Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,816,629.21		B+	B		B		B
NAB Holdings LLC - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$2,839,500.00		BB+	BB-		BB-		BB-
National Vision Inc - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,950,000.00		BB-	B+		B+		B+
New Breed Inc - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,980,000.00		B	B		B		B
NexTag Inc - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$6,783,079.55		B-	B-		B-	NM	B-
Otter Products LLC - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$12,320,000.00		B+	B+		B+		B+
Packaging Coordinators Inc - First Lien Term Loan B	Loan	Senior Secured	Rating Estimate	No	No	No	\$5,000,000.00	Per Clause (iii)(b)	***	***	***	***		***
Presidio Inc - New Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,473,750.00		B+	B+		B+		B+
Radnet Management Inc - Tranche B Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,970,005.15		B+	B		B		B
Renaissance Learning Inc - Initial Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,664,615.38		B+	B		B		B
Renfro Corporation - Tranche B Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$2,660,000.00		B	B		B	NM	B
Roundy's Supermarkets Inc - Tranche B Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$8,932,093.29		B+	B		B	NM	B
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	Loan	Second Lien	Issuer Credit Rating	No	No	No	\$1,500,000.00		CCC+	B		B		B
Sedgwick Claims Management Services Inc - Term B Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$2,000,000.00		B+	B		B		B
SESAC Holdco II LLC - First Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$8,278,400.00		BB-	B	BB-	B		B
SESAC Holdco II LLC - Second Lien Term Loan	Loan	Second Lien	Issuer Credit Rating	No	No	No	\$2,000,000.00		CCC+	B		B		B
Six3 Systems Inc - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$4,776,000.00		B+	B+		B+		B+
SkillSoft Corporation - New Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$2,776,305.90		B+	B		B	NM	B
SourceHOV LLC - First Lien Term B Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$4,800,000.00		B+	B		B		B
SourceHOV LLC - Second Lien Term Loan	Loan	Second Lien	Issuer Credit Rating	No	No	No	\$2,000,000.00		CCC+	B		B		B
Sportsman's Warehouse Inc - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,980,000.00		B	B		B		B
STG-Fairway Acquisitions Inc - First Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,466,312.50		B	B		B		B
SumTotal Systems LLC - Second Lien Term Loan	Loan	Second Lien	Issuer Credit Rating	No	No	No	\$11,250,000.00		CCC+	B		B		B
Technimark LLC - Initial Term Loan	Loan	Senior Secured	Rating Estimate	No	No	No	\$9,600,000.00	Per Clause (iii)(b)	***	***	***	***		***
TeleGuam Holdings LLC - Second Lien Term Loan	Loan	Second Lien	Rating Estimate	No	No	No	\$5,312,500.00	Per Clause (iii)(b)	***	***	***	***		***
TravelCLICK Inc - First Lien Term B Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$7,181,696.12		B	B		B		B
Trinet HR Corporation - Term B Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$6,473,750.63		B+	B	B	B		B
UniTek Global Services Inc - New Incremental Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$2,970,111.51		D	D		D	NM	D
UniTek Global Services Inc - New Incremental Term Loan PIK	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$0.00			D		D	NM	D
US Ft Holdco Inc - Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,491,139.25		B+	B		B		B
Vision Solutions Inc - Second Lien Term Loan	Loan	Second Lien	Issuer Credit Rating	No	No	No	\$5,600,000.00		B-	B+		B+		B+
Wall Street Systems Delaware Inc - First Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,980,000.00			B		B		B

Security	Asset Type	Security Level	SP Rating Source	DIP Obligation	Current Pay Obligation	Distressed Exchange Offer	Principal Balance	Type	SP Security Rating	SP Corporate Rating	Rating Estimate - SP	S&P Rating BF CW	Credit Watch	S&P Rating AF CW
Waupaca Foundry Inc - Tranche A-1 Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$9,476,701.67			B+		B+		B+
Web.com Group Inc - First Lien Term Loan	Loan	Senior Secured	Issuer Credit Rating	No	No	No	\$3,173,784.29		B	B		B		B
Grand Total							\$281,102,104.64							

Portfolio Assets: Weighted Average Rating Factor

Weighted Average Moody's Rating Factor

3155

Security	Security ID	Principal Balance	Moody's DP Rating	Rating Factor	Weight
ABB Con-Cise Optical Group LLC - Term B-1 Loan	ABBCONCSE_TB1	\$6,650,000.00	B2	2,720.00	\$18,088,000,000.00
ASP HHI Acquisition Co Inc - Additional Term Loan	ASPHHIACQ_RTL	\$4,176,868.81	B2	2,720.00	\$11,361,083,163.20
Attachmate Corporation - First Lien Term Loan	ATTCHMTE_FL	\$5,781,250.00	B2	2,720.00	\$15,725,000,000.00
Compucom Systems Inc - Term Loan	COMPUCOMSY_TL	\$7,000,000.00	B2	2,720.00	\$19,040,000,000.00
Cunningham Lindsey US Inc - First Lien Initial Term Loan	CUNINGHLIND_FL	\$2,985,000.00	B1	2,220.00	\$6,626,700,000.00
Deltek Inc - First Lien Term Loan	DELTEKINC_FL	\$4,626,750.00	B3	3,490.00	\$16,147,357,500.00
DG FastChannel Inc - Initial Term Loan	DGFSTCHNL_TLB	\$5,328,911.59	B1	2,220.00	\$11,830,183,729.80
Edmentum Inc - First Lien	PLATOINC_TL	\$1,952,972.56	B2	2,720.00	\$5,312,085,363.20
EIG Investors Corp - First Lien Term Loan	EIGINVSTR_FL	\$4,776,000.00	B2	2,720.00	\$12,990,720,000.00
First American Payment Systems - First Lien Term Loan	1STAMRPYMT_FL	\$3,980,000.00	B2	2,720.00	\$10,825,600,000.00
First American Payment Systems - Second Lien Term Loan	1STAMRPYMT_SL	\$5,600,000.00	Caa1	4,770.00	\$26,712,000,000.00
First Data Corp - 2017 New Dollar Term Loan	1STDATA_RE17TL	\$9,050,721.38	B3	3,490.00	\$31,587,017,616.20
First Data Corp - 2018B New Term Loan	1STDAT_18BNTL	\$480,952.38	B3	3,490.00	\$1,678,523,806.20
Generic Drug Holdings Inc - Term B Loan	GNDRHINCTBL	\$3,452,173.92	B2	2,720.00	\$9,389,913,062.40
Grede I LLC - Term Loan	GREDEILLC_TL	\$2,098,825.82	B1	2,220.00	\$4,659,393,320.40
Healogics Inc - First Lien Term B Loan	HEALOGICS_FL	\$3,325,000.00	B2	2,720.00	\$9,044,000,000.00
Healogics Inc - Second Lien Term Loan	HEALOGICIN_SL	\$4,000,000.00	Caa1	4,770.00	\$19,080,000,000.00
Hoffmaster Group Inc - First Lien Term Loan	HOFFMSTRGP_TL	\$1,909,788.00	B3	3,490.00	\$6,665,160,120.00
iEnergizer Limited - Term Loan	IENERGZRLD_TL	\$8,000,000.00	B2	2,720.00	\$21,760,000,000.00
Infor (US) Inc - Tranche B-2 Term Loan	LWSNSFTW_TRB2	\$2,708,978.75	B2	2,720.00	\$7,368,422,200.00
Integra Telecom Holdings Inc - Term B Loan	INTGTLCMH_TBL	\$4,349,100.00	B3	3,490.00	\$15,178,359,000.00
Jackson Hewitt Inc - Senior Secured Term Loan	JCKSNHWT_SSTL	\$9,600,000.00	***	***	***
Mercury Payment Systems LLC - Term Loan	MRCRYPYMT_TL	\$992,436.97	B1	2,220.00	\$2,203,210,073.40
Merrill Communications LLC - Term Loan	MERILCOM_TL	\$12,800,000.00	B3	3,490.00	\$44,672,000,000.00
MModal Inc - Term B Loan	MMODAL_BTL	\$3,816,629.21	B3	3,490.00	\$13,320,035,942.90
NAB Holdings LLC - Term Loan	NABHOLDNG_TL	\$2,839,500.00	B1	2,220.00	\$6,303,690,000.00
National Vision Inc - Term Loan	NTLVISN_TL	\$3,950,000.00	B2	2,720.00	\$10,744,000,000.00
New Breed Inc - Term Loan	NEWBREDINC_TL	\$3,980,000.00	B2	2,720.00	\$10,825,600,000.00
NexTag Inc - Term Loan	NEXTAGINC_TL	\$6,783,079.55	B2	2,720.00	\$18,449,976,376.00
Otter Products LLC - Term Loan	OTTERPRDCT_TL	\$12,320,000.00	B1	2,220.00	\$27,350,400,000.00
Packaging Coordinators Inc - First Lien Term Loan B	PCKNGCOORD_FL	\$5,000,000.00	Caa1	4,770.00	\$23,850,000,000.00
Presidio Inc - New Term Loan	PRESIDIO_FLTL	\$3,473,750.00	B1	2,220.00	\$7,711,725,000.00
Radnet Management Inc - Tranche B Term Loan	RADNTMNGE_NTL	\$3,970,005.15	B2	2,720.00	\$10,798,414,008.00
Renaissance Learning Inc - Initial Term Loan	RENAISLRN_ITL	\$3,664,615.38	B2	2,720.00	\$9,967,753,833.60
Renfro Corporation - Tranche B Term Loan	RENFRO_TLB	\$2,660,000.00	B2	2,720.00	\$7,235,200,000.00
Roundy's Supermarkets Inc - Tranche B Term Loan	77999V9T1	\$8,932,093.29	B2	2,720.00	\$24,295,293,748.80
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	SDGCLMNGSV_SL	\$1,500,000.00	Caa1	4,770.00	\$7,155,000,000.00
Sedgwick Claims Management Services Inc - Term B Loan	SDGWCKCMS_FL	\$2,000,000.00	B2	2,720.00	\$5,440,000,000.00
SESAC Holdco II LLC - First Lien Term Loan	SESACHLDCO_FL	\$8,278,400.00	B2	2,720.00	\$22,517,248,000.00
SESAC Holdco II LLC - Second Lien Term Loan	SESACHLDII_SL	\$2,000,000.00	Caa1	4,770.00	\$9,540,000,000.00
Six3 Systems Inc - Term Loan	SIX3SYTM_TLB	\$4,776,000.00	B2	2,720.00	\$12,990,720,000.00
SkillSoft Corporation - New Term Loan	SKILLSFT_NTL	\$2,776,305.90	B2	2,720.00	\$7,551,552,048.00
SourceHOV LLC - First Lien Term B Loan	SOURCEHOV_FL	\$4,800,000.00	B2	2,720.00	\$13,056,000,000.00
SourceHOV LLC - Second Lien Term Loan	SRCEHOV_SL	\$2,000,000.00	Caa1	4,770.00	\$9,540,000,000.00
Sportsman's Warehouse Inc - Term Loan	SPRTMNWREH_TL	\$3,980,000.00	B2	2,720.00	\$10,825,600,000.00
STG-Fairway Acquisitions Inc - First Lien Term Loan	FRSTADVCRP_FL	\$3,466,312.50	***	***	***
SumTotal Systems LLC - Second Lien Term Loan	SUMTOTLSYS_SL	\$11,250,000.00	Caa1	4,770.00	\$53,662,500,000.00
Technimark LLC - Initial Term Loan	TECHNIMRK_ITL	\$9,600,000.00	***	***	***

Security	Security ID	Principal Balance	Moody's DP Rating	Rating Factor	Weight
TeleGuam Holdings LLC - Second Lien Term Loan	TELEGUAMHD_SL	\$5,312,500.00	***	***	***
TravelCLICK Inc - First Lien Term B Loan	TRVLCCLK_FLTB	\$7,181,696.12	B2	2,720.00	\$19,534,213,446.40
Trinet HR Corporation - Term B Loan	TRINETGRP_TLB	\$6,473,750.63	B2	2,720.00	\$17,608,601,713.60
UniTek Global Services Inc - New Incremental Term Loan	UNITKGLB_NITL	\$2,970,111.51	NR	10,000.00	\$29,701,115,100.00
UniTek Global Services Inc - New Incremental Term Loan PIK	UTKGSI_NITLPK	\$0.00	NR	10,000.00	\$0.00
US Ft Holdco Inc - Term Loan	USFTHLDC_TL	\$3,491,139.25	B2	2,720.00	\$9,495,898,760.00
Vision Solutions Inc - Second Lien Term Loan	VISNSOLT_SLTL	\$5,600,000.00	Caa1	4,770.00	\$26,712,000,000.00
Wall Street Systems Delaware Inc - First Lien Term Loan	WALSTSYSDE_FL	\$3,980,000.00	B3	3,490.00	\$13,890,200,000.00
Waupaca Foundry Inc - Tranche A-1 Loan	WAUPACFND_TA1	\$9,476,701.67	B1	2,220.00	\$21,038,277,707.40
Web.com Group Inc - First Lien Term Loan	WEBCOMGRP_FL	\$3,173,784.29	B1	2,220.00	\$7,045,801,123.80
	Grand Total	\$281,102,104.64			\$886,701,856,388.30

Portfolio Assets: Section 5.1 (g)

Collateral		
Aggregate Principal Balance of Collateral Obligations (Excluding Defaults)	\$278,131,993.13	
Plus:		
Principal Proceeds	\$42,023,841.50	
Collateral Principal Amount		\$320,155,834.62
Plus:		
Market Value of Defaulted Obligations	\$2,717,652.03	
Numerator		\$322,873,486.66
Aggregate Outstanding Amount Class A-1 Notes		\$176,000,000.00
Outcome:		183.5%
Requirement		>= 100.0%

Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aaa

Report Summary

Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
\$320,155,834.62	\$0.00	0.0%	<= 20.0%	PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aa1

Report Summary

Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
\$320,155,834.62	\$0.00	0.0%	<= 20.0%	PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aa2

Report Summary

Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
\$320,155,834.62	\$0.00	0.0%	<= 20.0%	PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= Aa3

Report Summary

Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
\$320,155,834.62	\$0.00	0.0%	<= 20.0%	PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= A1 and P1

Report Summary	Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
	\$320,155,834.62	\$0.00	0.0%	<= 12.5%	PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= A2

Report Summary

Collateral Principal
Amount Excl Def

\$320,155,834.62

Report Total

\$0.00

% of CPADef

0.0%

Requirement

<= 0.0%

PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Aggregate Participation Interest with Selling Institutions Rated <= A2 and P1

Report Summary	Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
	\$320,155,834.62	\$0.00	0.0%	<= 7.5%	PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aaa

Report Summary

Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
\$320,155,834.62	\$0.00	0.0%	<= 20.0%	PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aa1

Report Summary

Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
\$320,155,834.62	\$0.00	0.0%	<= 20.0%	PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aa2

Report Summary

Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
\$320,155,834.62	\$0.00	0.0%	<= 20.0%	PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= Aa3

Report Summary

Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
\$320,155,834.62	\$0.00	0.0%	<= 15.0%	PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= A1 and P1

Report Summary	Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
	\$320,155,834.62	\$0.00	0.0%	<= 10.0%	PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated \leq A2

Report Summary	Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
	\$320,155,834.62	\$0.00	0.0%	\leq 0.0%	PASS

No records matched the report criteria or there is no data available.

Moody's Counterparty Criteria: Individual Participation Interest with Selling Institutions Rated <= A2 and P1

Report Summary	Collateral Principal Amount Excl Def	Report Total	% of CPADef	Requirement	
	\$320,155,834.62	\$0.00	0.0%	<= 5.0%	PASS

No records matched the report criteria or there is no data available.

Portfolio Assets: Cashflow Summary

Security	Transaction Type	Security ID	Transaction Date	Transaction Amount	Account Balance
TICC CLO 2012-1 LLC - Expense Reserve Account					
	Beginning Balance		05-Jun-2013	\$126,465.69	\$126,465.69
	MOODYS NO 0000143868		26-Jun-2013	(\$3,295.00)	\$123,170.69
	STANDARD AND POORS 34201498		26-Jun-2013	(\$13,837.00)	\$109,333.69
TICC CLO 2012-1 LLC - Expense Reserve Account Subtotal				\$109,333.69	
TICC CLO 2012-1 LLC - Interest Collection Account					
	Beginning Balance		05-Jun-2013	\$888,993.30	\$888,993.30
NexTag Inc - Term Loan	Delayed Compensation	NEXTAGINC_TL	06-Jun-2013	\$8,561.37	\$897,554.67
NexTag Inc - Term Loan	Misc Fee	NEXTAGINC_TL	06-Jun-2013	(\$170.53)	\$897,384.14
NexTag Inc - Term Loan	Assignment Fee	NEXTAGINC_TL	06-Jun-2013	(\$875.00)	\$896,509.14
NexTag Inc - Term Loan	ClearPar Subtrade Fee	NEXTAGINC_TL	06-Jun-2013	(\$19.00)	\$896,490.14
Web.com Group Inc - First Lien Term Loan	LIBOR Interest	WEBCOMGRP_FL	06-Jun-2013	\$12,309.90	\$908,800.04
ABB Con-Cise Optical Group LLC - Retired Term Loan	LIBOR Interest	ABBCONCSE_TLB	07-Jun-2013	\$31,574.07	\$940,374.11
UniTek Global Services Inc - New Incremental Term Loan PIK	LIBOR Interest	UTKGSI_NITLPK	07-Jun-2013	\$664.43	\$941,038.54
UniTek Global Services Inc - New Incremental Term Loan	LIBOR Interest	UNITKGLB_NITL	07-Jun-2013	\$55,166.46	\$996,205.00
Compucom Systems Inc - Term Loan	LIBOR Interest	COMPUCOMSY_TL	10-Jun-2013	\$8,263.89	\$1,004,468.89
First Data Corp - 2017 New Dollar Term Loan	LIBOR Interest	1STDATA_RE17TL	10-Jun-2013	\$32,727.21	\$1,037,196.10
Integra Telecom Holdings Inc - Retired - First Lien Initial Term Loan	Amendment Fee	INTGRTLCHM_FL	10-Jun-2013	\$43,600.00	\$1,080,796.10
Integra Telecom Holdings Inc - Retired - First Lien Initial Term Loan	LIBOR Interest	INTGRTLCHM_FL	10-Jun-2013	\$17,803.33	\$1,098,599.43
Integra Telecom Holdings Inc - Retired - First Lien Initial Term Loan	LIBOR Interest	INTGRTLCHM_FL	10-Jun-2013	\$28,613.33	\$1,127,212.76
Grede I LLC - Term Loan	LIBOR Interest	GREDEILLC_TL	11-Jun-2013	\$3,320.93	\$1,130,533.69
US Ft Holdco Inc - Retired - Replacement Term Loan	Misc Fee	USFTHD_RPLCET	11-Jun-2013	\$47,758.19	\$1,178,291.88
US Ft Holdco Inc - Retired - Replacement Term Loan	LIBOR Interest	USFTHD_RPLCET	11-Jun-2013	\$57,210.33	\$1,235,502.21
ABB Con-Cise Optical Group LLC - Retired Term Loan	Amendment Fee	ABBCONCSE_TLB	13-Jun-2013	\$66,666.67	\$1,302,168.87
ABB Con-Cise Optical Group LLC - Retired Term Loan	LIBOR Interest	ABBCONCSE_TLB	13-Jun-2013	\$6,095.83	\$1,308,264.71
ABB Con-Cise Optical Group LLC - Retired Term Loan	Prime Interest	ABBCONCSE_TLB	13-Jun-2013	\$17.81	\$1,308,282.51
Grede I LLC - Term Loan	LIBOR Interest	GREDEILLC_TL	13-Jun-2013	\$2,213.40	\$1,310,495.91
US Ft Holdco Inc - Retired - Replacement Term Loan	Breakage Fee	USFTHD_RPLCET	14-Jun-2013	\$2,210.00	\$1,312,705.91
Compucom Systems Inc - Term Loan	Break Funding Fee	COMPUCOMSY_TL	17-Jun-2013	\$9,617.00	\$1,322,322.91
DG FastChannel Inc - Initial Term Loan	Delayed Compensation	DGFSTCHNL_TLB	17-Jun-2013	\$6,751.55	\$1,329,074.46
DG FastChannel Inc - Initial Term Loan	Cost of Carry	DGFSTCHNL_TLB	17-Jun-2013	(\$179.55)	\$1,328,894.91
DG FastChannel Inc - Initial Term Loan	ClearPar Subtrade Fee	DGFSTCHNL_TLB	17-Jun-2013	(\$19.00)	\$1,328,875.91
First Data Corp - 2018B New Term Loan	LIBOR Interest	1STDAT_18BNTL	17-Jun-2013	\$1,851.31	\$1,330,727.23
Otter Products LLC - Term Loan	ClearPar Subtrade Fee	OTTERPRDCT_TL	17-Jun-2013	(\$19.00)	\$1,330,708.23
Otter Products LLC - Term Loan	Delayed Compensation	OTTERPRDCT_TL	17-Jun-2013	\$1,283.33	\$1,331,991.56
Otter Products LLC - Term Loan	Misc Fee	OTTERPRDCT_TL	17-Jun-2013	(\$47.63)	\$1,331,943.93
Otter Products LLC - Term Loan	ClearPar Subtrade Fee	OTTERPRDCT_TL	17-Jun-2013	(\$19.00)	\$1,331,924.93
Otter Products LLC - Term Loan	Delayed Compensation	OTTERPRDCT_TL	17-Jun-2013	\$7,466.67	\$1,339,391.60
Otter Products LLC - Term Loan	Misc Fee	OTTERPRDCT_TL	17-Jun-2013	(\$277.00)	\$1,339,114.60
Hoffmaster Group Inc - First Lien Term Loan	Amendment fee	HOFFMSTRGP_TL	18-Jun-2013	\$4,774.46	\$1,343,889.06
Deltek Inc - Retired - First Lien Term Loan	Amendment fee	DELTEKINC_TLB	20-Jun-2013	\$23,191.88	\$1,367,080.93
Waupaca Foundry Inc - Tranche A-1 Loan	ClearPar Subtrade Fee	WAUPACFND_TA1	20-Jun-2013	(\$19.00)	\$1,367,061.93
Technimark LLC - Initial Term Loan	Misc Fee	TECHNIMRK_ITL	21-Jun-2013	(\$142.47)	\$1,366,919.46
Technimark LLC - Initial Term Loan	ClearPar Subtrade Fee	TECHNIMRK_ITL	21-Jun-2013	(\$19.00)	\$1,366,900.46
Technimark LLC - Initial Term Loan	Delayed Compensation	TECHNIMRK_ITL	21-Jun-2013	\$4,033.33	\$1,370,933.79
First Data Corp - 2017 New Dollar Term Loan	LIBOR Interest	1STDATA_RE17TL	24-Jun-2013	\$14,757.78	\$1,385,691.58
First Data Corp - 2018B New Term Loan	LIBOR Interest	1STDAT_18BNTL	24-Jun-2013	\$392.08	\$1,386,083.66
Roundy's Supermarkets Inc - Tranche B Term Loan	LIBOR Interest	77999V9T1	24-Jun-2013	\$26,598.55	\$1,412,682.20
Grede I LLC - Term Loan	LIBOR Interest	GREDEILLC_TL	25-Jun-2013	\$4,483.25	\$1,417,165.45

Security	Transaction Type	Security ID	Transaction Date	Transaction Amount	Account Balance
US Ft Holdco Inc - Term Loan	ClearPar Subtrade Fee	USFTHLDC_TL	25-Jun-2013	(\$19.00)	\$1,417,146.45
ABB Con-Cise Optical Group LLC - Term B-1 Loan	Prime Interest	ABBCONCSE_TB1	28-Jun-2013	\$39.38	\$1,417,185.84
ASP HHI Acquisition Co Inc - Additional Term Loan	LIBOR Interest	ASPHHIACQ_RTL	28-Jun-2013	\$16,416.65	\$1,433,602.48
Attachmate Corporation - First Lien Term Loan	LIBOR Interest	ATTCHMTE_FL	28-Jun-2013	\$1,041.99	\$1,434,644.47
Attachmate Corporation - First Lien Term Loan	Prime Interest	ATTCHMTE_FL	28-Jun-2013	\$487.69	\$1,435,132.16
CHS/Community Health Systems Inc - Extended Term Loan	LIBOR Interest	CHSCMHLT_EXTL	28-Jun-2013	\$95.55	\$1,435,227.71
Cunningham Lindsey US Inc - First Lien Initial Term Loan	LIBOR Interest	CUNINGHLIND_FL	28-Jun-2013	\$11,637.50	\$1,446,865.21
Deltek Inc - First Lien Term Loan	LIBOR Interest	DELTEKINC_FL	28-Jun-2013	\$12.92	\$1,446,878.12
Deltek Inc - Retired - First Lien Term Loan	LIBOR Interest	DELTEKINC_TLB	28-Jun-2013	\$114.64	\$1,446,992.76
DG FastChannel Inc - Initial Term Loan	LIBOR Interest	DGFSTCHNL_TLB	28-Jun-2013	\$21,132.10	\$1,468,124.86
Edmentum Inc - First Lien	LIBOR Interest	PLATOINC_TL	28-Jun-2013	\$30,329.50	\$1,498,454.36
EIG Investors Corp - First Lien Term Loan	LIBOR Interest	EIGINVSTR_FL	28-Jun-2013	\$58.33	\$1,498,512.69
First American Payment Systems - First Lien Term Loan	LIBOR Interest	1STAMPYMT_FL	28-Jun-2013	\$17,844.17	\$1,516,356.86
First American Payment Systems - Second Lien Term Loan	LIBOR Interest	1STAMPYMT_SL	28-Jun-2013	\$72,861.11	\$1,589,217.97
Healogics Inc - First Lien Term B Loan	LIBOR Interest	HEALOGICS_FL	28-Jun-2013	\$44,610.42	\$1,633,828.38
Healogics Inc - First Lien Term B Loan	LIBOR Interest	HEALOGICS_FL	28-Jun-2013	\$111.81	\$1,633,940.19
Healogics Inc - Second Lien Term Loan	LIBOR Interest	HEALOGICIN_SL	28-Jun-2013	\$3,083.33	\$1,637,023.52
Hoffmaster Group Inc - First Lien Term Loan	LIBOR Interest	HOFFMSTRGP_TL	28-Jun-2013	\$21,866.76	\$1,658,890.28
Infor (US) Inc - Tranche B-2 Term Loan	LIBOR Interest	LWSNSFTW_TRB2	28-Jun-2013	\$11,092.29	\$1,669,982.57
Integra Telecom Holdings Inc - Term B Loan	LIBOR Interest	INTGTLCMH_TBL	28-Jun-2013	\$5,722.50	\$1,675,705.07
Mercury Payment Systems LLC - Term Loan	LIBOR Interest	MRCRYPYMT_TL	28-Jun-2013	\$71.47	\$1,675,776.54
MModal Inc - Term B Loan	LIBOR Interest	MMODAL_TL	28-Jun-2013	\$69,674.49	\$1,745,451.03
NAB Holdings LLC - Term Loan	LIBOR Interest	NABHOLDNG_TL	28-Jun-2013	\$6,931.94	\$1,752,382.97
New Breed Inc - Term Loan	LIBOR Interest	NEWBREDINC_TL	28-Jun-2013	\$3,283.33	\$1,755,666.31
NexTag Inc - Term Loan	LIBOR Interest	NEXTAGINC_TL	28-Jun-2013	\$106,889.30	\$1,862,555.60
Radnet Management Inc - Tranche B Term Loan	Prime Interest	RADNTMNGE_NTL	28-Jun-2013	\$670.47	\$1,863,226.08
Renaissance Learning Inc - Initial Term Loan	LIBOR Interest	RENAISLRN_ITL	28-Jun-2013	\$53,985.13	\$1,917,211.21
Roundy's Supermarkets Inc - Tranche B Term Loan	LIBOR Interest	77999V9T1	28-Jun-2013	\$11,821.58	\$1,929,032.78
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	ClearPar Subtrade Fee	SDGCLMNGSV_SL	28-Jun-2013	(\$19.00)	\$1,929,013.78
Sedgwick Claims Management Services Inc - Term B Loan	ClearPar Subtrade Fee	SDGWCKCMS_FL	28-Jun-2013	(\$19.00)	\$1,928,994.78
SESAC Holdco II LLC - First Lien Term Loan	LIBOR Interest	SESACHLDCO_FL	28-Jun-2013	\$40,112.80	\$1,969,107.58
Six3 Systems Inc - Term Loan	LIBOR Interest	SIX3SYTM_TLB	28-Jun-2013	\$85,652.00	\$2,054,759.58
SkillSoft Corporation - New Term Loan	LIBOR Interest	SKILLSFT_NTL	28-Jun-2013	\$35,522.89	\$2,090,282.47
SourceHOV LLC - First Lien Term B Loan	LIBOR Interest	SOURCEHOV_FL	28-Jun-2013	\$20,300.00	\$2,110,582.47
SourceHOV LLC - Second Lien Term Loan	LIBOR Interest	SRCEHOV_SL	28-Jun-2013	\$14,097.22	\$2,124,679.69
STG-Fairway Acquisitions Inc - First Lien Term Loan	LIBOR Interest	FRSTADVCRP_FL	28-Jun-2013	\$23,094.62	\$2,147,774.31
TravelCLICK Inc - First Lien Term B Loan	LIBOR Interest	TRVLCLCK_FLTB	28-Jun-2013	\$32,200.00	\$2,179,974.31
Trinet HR Corporation - Term B Loan	LIBOR Interest	TRINETGRP_TLB	28-Jun-2013	\$89,750.56	\$2,269,724.86
UniTek Global Services Inc - New Incremental Term Loan PIK	LIBOR Interest	UTKGSI_NITLPK	28-Jun-2013	\$411.90	\$2,270,136.77
UniTek Global Services Inc - New Incremental Term Loan	LIBOR Interest	UNITKGLB_NITL	28-Jun-2013	\$27,293.75	\$2,297,430.52
US Ft Holdco Inc - Term Loan	LIBOR Interest	USFTHLDC_TL	28-Jun-2013	\$1,312.50	\$2,298,743.02
Vision Solutions Inc - Second Lien Term Loan	LIBOR Interest	VISNSOLT_SLTL	28-Jun-2013	\$41,377.78	\$2,340,120.80
Wall Street Systems Delaware Inc - First Lien Term Loan	LIBOR Interest	WALSTYSDE_FL	28-Jun-2013	\$58,630.83	\$2,398,751.63
Waupaca Foundry Inc - Tranche A-1 Loan	LIBOR Interest	WAUPACFND_TA1	28-Jun-2013	\$3,841.35	\$2,402,592.98
Web.com Group Inc - First Lien Term Loan	LIBOR Interest	WEBCOMGRP_FL	28-Jun-2013	\$215.81	\$2,402,808.79
	Reinvestment Income		01-Jul-2013	\$590.58	\$2,403,399.37
	Reinvestment Income		01-Jul-2013	\$1.02	\$2,403,400.39
Generic Drug Holdings Inc - Term B Loan	LIBOR Interest	GNDRHINCTBL	01-Jul-2013	\$43,260.87	\$2,446,661.26
Presidio Inc - New Term Loan	LIBOR Interest	PRESIDIO_FLTL	01-Jul-2013	\$51,173.40	\$2,497,834.67
UniTek Global Services Inc - New Incremental Term Loan PIK	Prime Interest	UTKGSI_NITLPK	01-Jul-2013	\$28.86	\$2,497,863.52
UniTek Global Services Inc - New Incremental Term Loan	Prime Interest	UNITKGLB_NITL	01-Jul-2013	\$1,912.26	\$2,499,775.79
Waupaca Foundry Inc - Tranche A-1 Loan	Prime Interest	WAUPACFND_TA1	01-Jul-2013	\$3,838.09	\$2,503,613.88
	rounding issue		02-Jul-2013	\$0.04	\$2,503,613.92
Grede I LLC - Term Loan	Prime Interest	GREDEILLC_TL	02-Jul-2013	\$211.54	\$2,503,825.45

TICC CLO 2012-1 LLC - Interest Collection Account Subtotal \$2,503,825.45

TICC CLO 2012-1 LLC - Payment Account

Beginning Balance	05-Jun-2013	\$0.00	\$0.00
TICC CLO 2012-1 LLC - Payment Account Subtotal		\$0.00	

TICC CLO 2012-1 LLC - Principal Collection Account

Beginning Balance		05-Jun-2013	\$93,732,047.91	\$93,732,047.91
First American Payment Systems - Second Lien Term Loan	Upfront Fee (Buy)	1STAMPYMT_SL	(\$45,000.00)	\$93,687,047.91
First American Payment Systems - Second Lien Term Loan	Principal (Buy)	1STAMPYMT_SL	(\$2,400,000.00)	\$91,287,047.91
Jackson Hewitt Inc - Senior Secured Term Loan	Upfront Fee (Buy)	JCKSNHWT_SSTL	(\$26,250.00)	\$91,260,797.91
Jackson Hewitt Inc - Senior Secured Term Loan	Principal (Buy)	JCKSNHWT_SSTL	(\$2,625,000.00)	\$88,635,797.91
Merrill Communications LLC - Term Loan	Upfront Fee (Buy)	MERILCOM_TL	(\$66,315.00)	\$88,569,482.91
Merrill Communications LLC - Term Loan	Principal (Buy)	MERILCOM_TL	(\$4,421,000.00)	\$84,148,482.91
STG-Fairway Acquisitions Inc - First Lien Term Loan	Upfront Fee (Buy)	FRSTADVCRP_FL	(\$15,000.00)	\$84,133,482.91
STG-Fairway Acquisitions Inc - First Lien Term Loan	Principal (Buy)	FRSTADVCRP_FL	(\$2,000,000.00)	\$82,133,482.91
SumTotal Systems LLC - Second Lien Term Loan	Upfront Fee (Buy)	SUMTOTLSYS_SL	(\$50,625.00)	\$82,082,857.91
SumTotal Systems LLC - Second Lien Term Loan	Principal (Buy)	SUMTOTLSYS_SL	(\$4,050,000.00)	\$78,032,857.91
NexTag Inc - Term Loan	Upfront Fee (Buy)	NEXTAGINC_TL	\$118,999.79	\$78,151,857.70
NexTag Inc - Term Loan	Principal (Buy)	NEXTAGINC_TL	(\$2,379,995.83)	\$75,771,861.87
Web.com Group Inc - First Lien Term Loan	LIBOR Paydown	WEBCOMGRP_FL	\$30,378.41	\$75,802,240.28
Integra Telecom Holdings Inc - Retired - First Lien Initial Term Loan	Principal (Sale)	INTGRTLCLMH_FL	\$4,360,000.00	\$80,162,240.28
Integra Telecom Holdings Inc - Term B Loan	Principal (Buy)	INTGTLCLMH_TBL	(\$4,360,000.00)	\$75,802,240.28
US Ft Holdco Inc - Retired - Replacement Term Loan	LIBOR Paydown	USFTHD_RPLCET	\$4,775,818.64	\$80,578,058.92
ABB Con-Cise Optical Group LLC - Retired Term Loan	Principal (Sale)	ABBCONCSE_TLB	\$6,666,666.67	\$87,244,725.59
ABB Con-Cise Optical Group LLC - Term B-1 Loan	Principal (Buy)	ABBCONCSE_TB1	(\$6,666,666.67)	\$80,578,058.92
DG FastChannel Inc - Initial Term Loan	Principal (Buy)	DGFSTCHNL_TLB	(\$2,793,745.75)	\$77,784,313.17
Otter Products LLC - Term Loan	Principal (Buy)	OTTERPRDCT_TL	(\$5,120,000.00)	\$72,664,313.17
Otter Products LLC - Term Loan	Upfront Fee (Buy)	OTTERPRDCT_TL	(\$9,000.00)	\$72,655,313.17
Otter Products LLC - Term Loan	Principal (Buy)	OTTERPRDCT_TL	(\$800,000.00)	\$71,855,313.17
Otter Products LLC - Term Loan	Upfront Fee (Buy)	OTTERPRDCT_TL	(\$57,600.00)	\$71,797,713.17
Deltek Inc - First Lien Term Loan	Principal (Buy)	DELTEKINC_FL	(\$4,638,375.00)	\$67,159,338.17
Deltek Inc - Retired - First Lien Term Loan	Principal (Sale)	DELTEKINC_TLB	\$4,638,375.00	\$71,797,713.17
Waupaca Foundry Inc - Tranche A-1 Loan	Upfront Fee (Buy)	WAUPACFND_TA1	\$48,000.00	\$71,845,713.17
Waupaca Foundry Inc - Tranche A-1 Loan	Principal (Buy)	WAUPACFND_TA1	(\$9,600,000.00)	\$62,245,713.17
Technimark LLC - Initial Term Loan	Principal (Buy)	TECHNIMRK_ITL	(\$2,400,000.00)	\$59,845,713.17
Technimark LLC - Initial Term Loan	Upfront Fee (Buy)	TECHNIMRK_ITL	(\$24,000.00)	\$59,821,713.17
TeleGuam Holdings LLC - Second Lien Term Loan	Upfront Fee (Buy)	TELEGUAMHD_SL	\$53,125.00	\$59,874,838.17
TeleGuam Holdings LLC - Second Lien Term Loan	Principal (Buy)	TELEGUAMHD_SL	(\$5,312,500.00)	\$54,562,338.17
Healogics Inc - Second Lien Term Loan	Upfront Fee (Buy)	HEALOGICIN_SL	(\$127,520.00)	\$54,434,818.17
Healogics Inc - Second Lien Term Loan	Principal (Buy)	HEALOGICIN_SL	(\$4,000,000.00)	\$50,434,818.17
US Ft Holdco Inc - Term Loan	Principal (Buy)	USFTHLDC_TL	(\$3,500,000.00)	\$46,934,818.17
ABB Con-Cise Optical Group LLC - Term B-1 Loan	Prime Paydown	ABBCONCSE_TB1	\$16,666.67	\$46,951,484.83
ASP HHI Acquisition Co Inc - Additional Term Loan	LIBOR Paydown	ASPHHIACQ_RTL	\$44,554.46	\$46,996,039.29
Cunningham Lindsey US Inc - First Lien Initial Term Loan	LIBOR Paydown	CUNINGHLIND_FL	\$7,500.00	\$47,003,539.29
Deltek Inc - First Lien Term Loan	LIBOR Paydown	DELTEKINC_FL	\$11,625.00	\$47,015,164.29
DG FastChannel Inc - Initial Term Loan	LIBOR Paydown	DGFSTCHNL_TLB	\$114,855.89	\$47,130,020.18
Edmentum Inc - First Lien	LIBOR Paydown	PLATOINC_TL	\$25,038.11	\$47,155,058.29
EIG Investors Corp - First Lien Term Loan	LIBOR Paydown	EIGINVSTR_FL	\$12,000.00	\$47,167,058.29
First American Payment Systems - First Lien Term Loan	LIBOR Paydown	1STAMPYMT_FL	\$10,000.00	\$47,177,058.29
Healogics Inc - First Lien Term B Loan	LIBOR Paydown	HEALOGICS_FL	\$8,333.33	\$47,185,391.62
Infor (US) Inc - Tranche B-2 Term Loan	LIBOR Paydown	LWSNSFTW_TRB2	\$7,500.00	\$47,192,891.62
Integra Telecom Holdings Inc - Term B Loan	LIBOR Paydown	INTGTLCLMH_TBL	\$10,900.00	\$47,203,791.62
Mercury Payment Systems LLC - Term Loan	LIBOR Paydown	MRCRYPYMT_TL	\$2,521.01	\$47,206,312.63
MModal Inc - Term B Loan	LIBOR Paydown	MMODAL_BTL	\$9,887.64	\$47,216,200.27
New Breed Inc - Term Loan	LIBOR Paydown	NEWBREDINC_TL	\$10,000.00	\$47,226,200.27

Security	Transaction Type	Security ID	Transaction Date	Transaction Amount	Account Balance
Presidio Inc - New Term Loan	LIBOR Paydown	PRESIDIO_FLTL	28-Jun-2013	\$8,750.00	\$47,234,950.27
Radnet Management Inc - Tranche B Term Loan	Prime Paydown	RADNTMNGE_NTL	28-Jun-2013	\$9,994.85	\$47,244,945.12
Renaissance Learning Inc - Initial Term Loan	LIBOR Paydown	RENAISLRN_ITL	28-Jun-2013	\$9,230.77	\$47,254,175.89
Roundy's Supermarkets Inc - Tranche B Term Loan	LIBOR Paydown	77999V9T1	28-Jun-2013	\$18,260.19	\$47,272,436.08
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	Upfront Fee (Buy)	SDGCLMNGSV_SL	28-Jun-2013	\$7,500.00	\$47,279,936.08
Sedgwick Claims Management Services Inc - Second Lien Term B Loan	Principal (Buy)	SDGCLMNGSV_SL	28-Jun-2013	(\$1,500,000.00)	\$45,779,936.08
Sedgwick Claims Management Services Inc - Term B Loan	Principal (Buy)	SDGWCKCMS_FL	28-Jun-2013	(\$2,000,000.00)	\$43,779,936.08
SESAC Holdco II LLC - First Lien Term Loan	LIBOR Paydown	SESACHLDCO_FL	28-Jun-2013	\$20,800.00	\$43,800,736.08
SESAC Holdco II LLC - Second Lien Term Loan	Upfront Fee (Buy)	SESACHLDII_SL	28-Jun-2013	(\$70,000.00)	\$43,730,736.08
SESAC Holdco II LLC - Second Lien Term Loan	Principal (Buy)	SESACHLDII_SL	28-Jun-2013	(\$2,000,000.00)	\$41,730,736.08
Six3 Systems Inc - Term Loan	LIBOR Paydown	SIX3SYTM_TLB	28-Jun-2013	\$12,000.00	\$41,742,736.08
SkillSoft Corporation - New Term Loan	LIBOR Paydown	SKILLSFT_NTL	28-Jun-2013	\$1,032.29	\$41,743,768.37
STG-Fairway Acquisitions Inc - First Lien Term Loan	LIBOR Paydown	FRSTADVCRP_FL	28-Jun-2013	\$8,687.50	\$41,752,455.87
TravelCLICK Inc - First Lien Term B Loan	LIBOR Paydown	TRVLCLCK_FLTB	28-Jun-2013	\$18,303.88	\$41,770,759.75
Trinet HR Corporation - Term B Loan	LIBOR Paydown	TRINETGRP_TLB	28-Jun-2013	\$16,249.37	\$41,787,009.12
UniTek Global Services Inc - New Incremental Term Loan PIK	Prime Paydown	UTKGSI_NITLPK	28-Jun-2013	\$111.51	\$41,787,120.63
UniTek Global Services Inc - New Incremental Term Loan	Prime Paydown	UNITKGLB_NITL	28-Jun-2013	\$7,388.49	\$41,794,509.12
US Ft Holdco Inc - Term Loan	LIBOR Paydown	USFTHLDC_TL	28-Jun-2013	\$8,860.75	\$41,803,369.87
Wall Street Systems Delaware Inc - First Lien Term Loan	LIBOR Paydown	WALSTYSDE_FL	28-Jun-2013	\$10,000.00	\$41,813,369.87
Waupaca Foundry Inc - Tranche A-1 Loan	LIBOR Paydown	WAUPACFND_TA1	28-Jun-2013	\$123,298.33	\$41,936,668.20
Web.com Group Inc - First Lien Term Loan	LIBOR Paydown	WEBCOMGRP_FL	28-Jun-2013	\$78,477.56	\$42,015,145.76
Generic Drug Holdings Inc - Term B Loan	LIBOR Paydown	GNDRHINCTBL	01-Jul-2013	\$8,695.65	\$42,023,841.41
	Rounding Issue		02-Jul-2013	\$0.09	\$42,023,841.50
			TICC CLO 2012-1 LLC - Principal Collection Account Subtotal	\$42,023,841.50	
TICC CLO 2012-1 LLC - Ramp-Up Account					
	Beginning Balance		05-Jun-2013	\$0.00	\$0.00
			TICC CLO 2012-1 LLC - Ramp-Up Account Subtotal	\$0.00	
TICC CLO 2012-1 LLC - Revolver Funding Account					
	Beginning Balance		05-Jun-2013	\$0.00	\$0.00
			TICC CLO 2012-1 LLC - Revolver Funding Account Subtotal	\$0.00	