



TICC Capital Corp.
Investor Presentation
Quarter Ended September 30, 2016

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The information contained herein has been derived from financial statements and other documents provided by the portfolio companies and/or the third party manager of such portfolio companies unless otherwise stated.

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The Company’s board of directors has determined its net asset value in good faith based on information believed by the Company to be reliable as of September 30, 2016, but there can be no assurance that such net asset value accurately reflects the fair market value of the Company.

Statements included herein may constitute “forward-looking statements,” which relate to future events or our future performance or financial condition. These statements are not guarantees of future performance, condition or results and involve a number of risks and uncertainties. Actual results may differ materially from those in the forward-looking statements as a result of a number of factors, including those described from time to time in our filings with the Securities and Exchange Commission. TICC undertakes no duty to update any forward-looking statements made herein, except as may be required by law.

Financial Highlights

<i>(\$ per share)</i>	<u>Q3-16</u>	<u>Q2-16</u>	<u>Q1-16</u>	<u>Q4-15</u>	<u>Q3-15</u>
GAAP net investment income	\$ 0.11	\$ 0.13	\$ 0.08	\$ 0.08	\$ 0.18
Core net investment income ¹	0.30	0.32	0.29	0.26	0.34
Distributions declared and paid	0.29	0.29	0.29	0.29	0.29
Net realized (losses) gains	(0.10)	(0.14)	(0.01)	(0.07)	0.01
Net unrealized gains (losses)	0.82	0.95	(0.39)	(1.15)	(0.68)
Net increase (decrease) in net assets resulting from operations	0.83	0.94	(0.32)	(1.14)	(0.50)
Net asset value	7.08	6.54	5.89	6.40	7.81
 <i>(\$ in millions)</i>	 <u>Q3-16</u>	 <u>Q2-16</u>	 <u>Q1-16</u>	 <u>Q4-15</u>	 <u>Q3-15</u>
Total fair value of investments	\$ 590.9	\$ 629.7	\$ 620.1	\$ 656.7	\$ 927.2
Number of portfolio investments	84	94	90	89	98
Net assets	\$ 364.6	\$ 336.6	\$ 303.3	\$ 360.9	\$ 468.6
Debt outstanding at carrying value ²	\$ 313.4	\$ 348.5	\$ 348.1	\$ 351.5	\$ 501.4
Debt to equity ²	0.86x	1.04x	1.15x	0.97x	1.07x

Note: Certain figures may not tie to financial statements due to rounding.

1. Refer to Appendix for reconciliation of GAAP net investment income to core net investment income.

2. Effective Q1-16 in accordance with accounting standards, we carry deferred issuance costs as a contra-liability. Conforming changes have not been made to prior periods in the above presentation.

Summary Portfolio Highlights

Portfolio Activity

(\$ in millions)	<u>Q3-16</u>	<u>Q2-16</u>	<u>Q1-16</u>	<u>Q4-15</u>	<u>Q3-15</u>
New investments ¹	\$ 58.4	\$ 73.4	\$ 12.8	\$ 20.7	\$ 66.3
Exits (including sales and repayments) ¹	125.2	96.0	17.1	207.9	47.0
Net investment activity	\$ (66.8)	\$ (22.6)	\$ (4.3)	\$ (187.2)	\$ 19.3
Weighted average GAAP yield of debt investments at current cost ²	8.0%	7.5%	7.1%	7.1%	7.2%
Weighted average GAAP effective yield of CLO equity investments at current cost	14.0%	12.8%	8.5%	11.3%	11.3%
Weighted average yield of total investments at current cost	10.5%	9.6%	7.6%	8.6%	8.5%
Weighted average cash distribution yield of debt investments at current cost ³	7.4%	6.8%	6.8%	6.5%	6.7%
Weighted average cash distribution yield of cash income producing CLO equity investments at current cost	28.9%	25.8%	24.7%	27.4%	25.4%
Weighted average cash yield of cash income producing securities at current cost	15.4%	14.1%	13.3%	13.6%	12.2%

Investment Portfolio by Asset Type⁴

	<u>Q3-16</u>	<u>Q2-16</u>	<u>Q1-16</u>	<u>Q4-15</u>	<u>Q3-15</u>
First-lien secured debt	49%	51%	59%	56%	60%
Second-lien secured debt	15%	14%	13%	15%	14%
CLO equity	33%	32%	26%	27%	25%
CLO debt	1%	1%	<1%	<1%	<1%
Other ⁵	2%	2%	2%	1%	<1%

1. New Investments and Exits for Q3-16 includes \$11.6mm from portfolio holding restructuring. This was a non-cash transaction.

2. Includes non-cash amortization of OID.

3. Represents the cash interest received in the respective quarter annualized and divided by the average of the total cost basis (exclusive of OID accretion) of debt investments outstanding at the beginning and end of such respective quarter.

4. At fair value as of quarter end.

5. "Other" includes subordinated notes, common stock, preferred equity and earnout rights.

CLO Equity Investment Highlights

<i>(\$ in millions)</i>	Q3-16	Q2-16	Q1-16	Q4-15	Q3-15
Cash income producing CLO equity at original cost ¹	\$ 296.8	\$ 318.5	\$ 318.8	\$ 321.8 ⁴	\$ 308.6 ⁴
Non-cash income producing CLO equity at original cost ²	11.5	23.9	-	-	20.0
Total CLO Equity ¹	<u>\$ 308.4</u>	<u>\$ 342.4</u>	<u>\$ 318.8</u>	<u>\$ 321.8⁴</u>	<u>\$ 328.6⁴</u>
% CLO 2.0 Equity ³	100.0%	100.0%	100.0%	100.0%	98.5%
% CLO 1.0 Equity ³	0.0%	0.0%	0.0%	0.0%	1.5%

Breakdown of Non-cash Income Producing CLO Equity as of September 30, 2016²

<i>(\$ in millions)</i>	
Inaugural distribution payment by Q4-16	\$ 11.5
Inaugural distribution payment by Q1-17	-
Total non-cash income producing CLO equity at cost	<u>\$ 11.5</u>

Note: Certain numbers may not tie to financial statements due to rounding.

- Includes CLO equity investments which made a distribution payment to TICC during the quarter but were fully or partially sold before quarter end (\$11.0mm of original cost for Q3-16, \$13.33mm of original cost for Q2-16).
- Represents the amount of CLO equity investments purchased in either the primary or secondary market which did not make a distribution payment to TICC during the quarter. For primary market purchases, it can generally take up to two quarters from initial issuance to receive the inaugural distribution payment from a CLO equity investment.
- Percentage as of quarter end at original cost.
- Excludes one CLO equity investment which made a distribution payment that was a return of capital.

CLO Portfolio Summary

TICC Capital Corp. CLO Portfolio Information

As of September 30, 2016

CLO Equity Positions	CLO Vintage Year ¹	Tranche Type	Non-Call Period End*	Reinvestment Period End*	AAA Spread (L+)*	Junior Tranche Overcollateralization Cushion*	Reinvestment Overcollateralization Cushion*	Weighted Average Portfolio Spread ^{2*}	Weighted Average Rating Factor*	Diversity Score*	Weighted Average Portfolio Life (Years)*
CLO Equity Position #1	2012	CLO Equity	Callable	September-15	1.25%	7.10%	5.60%	3.66%	2802	50	3.57
CLO Equity Position #2	2012	CLO Equity	Callable	August-16	1.45%	3.63%	2.63%	3.73%	3038	73	3.96
CLO Equity Position #3	2012	CLO Equity	Callable	August-16	1.29%	4.62%	4.12%	3.87%	2831	76	3.84
CLO Equity Position #4	2012	CLO Equity	Callable	October-16	1.35%	3.73%	2.23%	3.66%	2614	78	4.40
CLO Equity Position #5	2012	CLO Equity	Callable	October-16	1.45%	3.53%	3.10%	3.84%	2694	85	3.60
CLO Equity Position #6	2012	CLO Equity	Callable	December-16	1.41%	2.72%	1.92%	3.92%	2741	70	4.34
CLO Equity Position #7	2012	CLO Equity	Callable	December-16	1.21%	2.98%	1.98%	3.98%	2906	74	4.09
CLO Equity Position #8	2012	CLO Equity	Callable	January-17	1.40%	5.44%	4.44%	4.20%	2802	72	4.16
CLO Equity Position #9	2013	CLO Equity	Callable	January-17	1.22%	2.98%	1.98%	3.97%	2843	73	4.48
CLO Equity Position #10	2013	CLO Equity	Callable	January-17	1.42%	3.74%	2.75%	4.57%	3259	66	4.20
CLO Equity Position #11	2013	CLO Equity	Callable	March-17	1.10%	5.01%	4.01%	3.98%	2701	-	4.48
CLO Equity Position #12	2013	CLO Equity	Callable	April-17	1.10%	2.69%	1.69%	3.97%	2921	78	4.73
CLO Equity Position #13	2013	CLO Equity	Callable	April-17	1.15%	5.15%	4.15%	3.96%	2864	74	4.54
CLO Equity Position #14	2013	CLO Equity	Callable	April-17	1.15%	4.74%	4.38%	4.32%	3241	57	4.96
CLO Equity Position #15	2013	CLO Equity	Callable	May-17	1.15%	4.48%	3.37%	3.87%	2886	89	3.91
CLO Equity Position #16	2013	CLO Equity	Callable	June-17	1.06%	2.77%	1.77%	3.83%	2918	69	4.53
CLO Equity Position #17	2013	CLO Equity	Callable	July-17	1.20%	3.73%	2.73%	4.14%	2994	68	4.45
CLO Equity Position #18	2013	CLO Equity	Callable	August-17	1.20%	3.54%	2.54%	3.98%	2929	68	4.46
CLO Equity Position #19	2013	CLO Equity	Callable	July-17	1.30%	3.17%	2.17%	4.61%	3330	65	4.17
CLO Equity Position #20	2013	CLO Equity	Callable	October-17	1.58%	2.88%	1.88%	4.33%	2848	98	4.54
CLO Equity Position #21	2013	CLO Equity	Callable	October-17	1.65%	4.51%	3.01%	5.46%	3557	60	3.88
CLO Equity Position #22	2013	CLO Equity	Callable	January-18	1.50%	3.38%	2.38%	4.17%	2835	75	4.58
CLO Equity Position #23	2013	CLO Equity	Callable	January-18	1.55%	2.99%	1.99%	3.91%	3145	75	4.36
CLO Equity Position #24	2014	CLO Equity	Callable	April-18	1.52%	2.61%	2.12%	4.05%	2948	78	4.76
CLO Equity Position #25	2014	CLO Equity	Callable	April-18	1.55%	3.71%	2.66%	4.59%	3256	65	4.24
CLO Equity Position #26	2014	CLO Equity	Callable	April-18	1.50%	1.84%	0.84%	4.12%	3149	61	4.58
CLO Equity Position #27	2014	CLO Equity	Callable	April-18	1.54%	1.96%	1.44%	4.37%	2755	70	4.54
CLO Equity Position #28	2014	CLO Equity	October-16	October-18	1.50%	2.43%	1.43%	4.22%	2903	63	4.78
CLO Equity Position #29	2014	CLO Equity	January-17	January-19	1.58%	1.68%	1.23%	4.32%	2978	64	4.69
CLO Equity Position #30	2015	CLO Equity	January-17	January-19	1.55%	4.63%	3.63%	4.06%	2582	66	5.02
CLO Equity Position #31	2014	CLO Equity	April-18	April-20	1.48%	3.27%	2.37%	4.40%	3049	63	4.59
CLO Equity Position #32	2015	CLO Equity	January-18	January-21	1.52%	5.31%	4.25%	4.43%	2855	63	4.56
Subtotal (Fair Value)	\$189,449,586			Oct-17³	1.36%³	3.79%³	2.73%³	4.16%³	2928^{3,4}	70³	4.43³
CLO Debt Positions	CLO Vintage ¹	Tranche Type	Non-Call Period End*	Reinvestment Period End*	AAA Spread (L+)*	Junior Tranche Overcollateralization Cushion	Reinvestment Overcollateralization Cushion*	Weighted Average Portfolio Spread ^{2*}	Weighted Average Rating Factor*	Diversity Score*	Weighted Average Portfolio Life (Years)*
CLO Debt Position #1	2012	Original B	Callable	August-16	1.15%	4.69%	4.19%	4.13%	2875	78	3.91
CLO Debt Position #2	2012	Original BB	Callable	December-16	1.41%	2.72%	1.92%	3.90%	2685	70	4.28
CLO Debt Position #3	2013	Original B	Callable	January-17	1.42%	4.54%	3.53%	4.59%	3191	67	4.25
Subtotal (Fair Value)	\$6,932,600			Feb-17³	1.23%³	3.56%³	2.18%³	4.07%³	3000^{3,4}	70³	4.24³
Total (Fair Value)	\$196,382,186⁵			Oct-17³							

1. Year in which the deal closed.

2. Includes effective benefit of LIBOR floors against current LIBOR rate as calculated by the trustee and reported by Intex.

3. Shown on a weighted average basis (based on Fair Value).

4. Weighted Average Rating Factor (WARF) Score of 2928 and 3000, for TICC's CLO equity and debt tranche positions respectively, are equivalent to a Moody's corporate debt rating of between B2 and B3 (B2 = 2720, B3 = 3490).

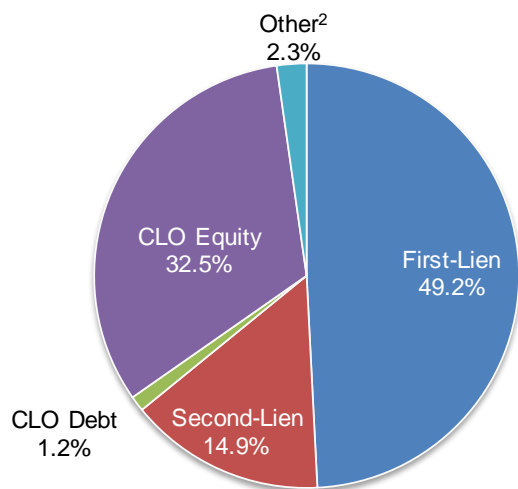
5. Excludes Class M Notes, Subordinated Fee Notes and CLO equity side letter related investments.

* Source: As reported by Bloomberg or Intex.

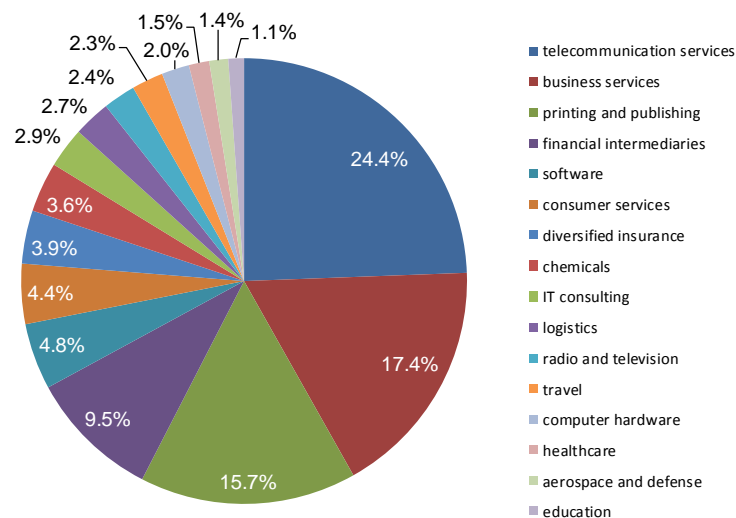
Investment Portfolio

- \$590.9 million portfolio¹ composed of 84 unique investments
- Average investment by fair value represents 1.2% of total portfolio¹
- Top 10 unique investments by fair value represent 27.2% of total portfolio^{1,4}

Investment Portfolio by Asset Type¹



Investment Portfolio by Industry^{1,3}

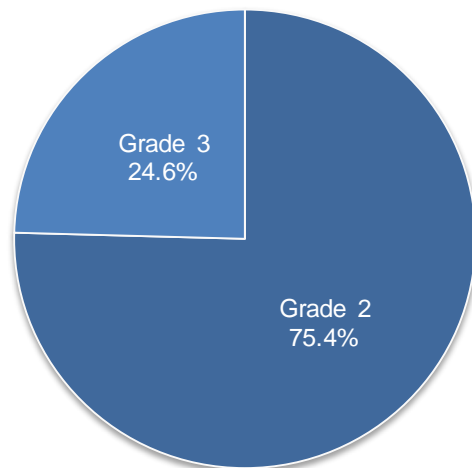


64.1% of TICC's investments are in senior secured debt¹

1. At fair value as of 9/30/16. Due to rounding totals may not add up to 100%.
2. "Other" includes: subordinated notes, common stock, preferred equity and earnout rights.
3. Excludes CLO equity and CLO debt investments.
4. Does not combine different investments in the same company or CLO vehicle.

Quality Portfolio

TICC's debt portfolio has a weighted-average internal credit grade of 2.2¹



Portfolio Grading

Grade 1	Company is ahead of expectations and/or outperforming financial covenant requirements and such trend is expected to continue.
Grade 2	Full repayment of the outstanding amount of TICC's cost basis and interest is expected, for the specific tranche.
Grade 3	Closer monitoring is required. Full repayment of the outstanding amount of TICC's cost basis and interest is expected for the specific tranche.
Grade 4	A reduction of interest income has occurred or is expected to occur. Full repayment of the outstanding amount of TICC's cost basis is expected for the specific tranche.
Grade 5	Full repayment of the outstanding amount of TICC's cost basis is not expected for the specific tranche.

1. At fair value as of 9/30/16.

Investments on Non-Accrual Status

<i>(\$ in millions)</i>	<u>Q3-16</u>	<u>Q2-16</u>	<u>Q1-16</u>	<u>Q4-15</u>	<u>Q3-15</u>
Non-accrual investments at amortized cost	\$ 0.0	\$ 15.5	\$ 15.5	\$ 15.5	\$ 0.0
Non-accrual investments / total portfolio at amortized cost	0.0%	2.1%	2.0%	2.0%	0.0%
Non-accrual investments at fair value	\$ 0.0	\$ 11.4	\$ 10.4	\$ 13.5	\$ 0.0
Non-accrual investments / total portfolio at fair value	0.0%	1.8%	1.7%	2.1%	0.0%

Capital Structure Overview

- Weighted average cost of debt of 4.94%¹

(\$ in thousands)

	Principal Amount ²	Carrying Value ²	Cost of Debt	Maturity
TICC CLO 2012-1 Class A Notes	140,000	138,901	L + 1.75%	Aug-23
TICC CLO 2012-1 Class B Notes	20,000	19,619	L + 3.50%	Aug-23
TICC CLO 2012-1 Class C Notes	23,000	22,352	L + 4.75%	Aug-23
TICC CLO 2012-1 Class D Notes	21,000	20,264	L + 5.75%	Aug-23
TICC CLO 2012-1 deferred issuance costs	-	(2,018)	-	-
Sub-total TICC CLO 2012-1 Notes	\$ 204,000	\$ 199,118	L + 2.67% ¹	
Convertible Debt	\$ 115,000	\$ 114,327	7.50%	Nov-17
Total Debt	\$ 319,000	\$ 313,445		
Total Equity		\$ 364,622		
Debt to Equity		0.86x		
Weighted Average			4.94% ¹	

1. Based on principal amount outstanding and stated cost of debt.

2. As of 9/30/16.

Quarterly Balance Sheet

(\$ in millions)	As of				
	<u>9/30/2016</u>	<u>6/30/2016</u>	<u>3/31/2016</u>	<u>12/31/2015</u>	<u>9/30/2015</u>
Assets					
Total investments at fair value	\$ 590.9	\$ 629.7	\$ 620.1	\$ 656.7	\$ 927.2
Cash and cash equivalents	34.7	13.5	24.0	23.2	21.2
Restricted cash	24.0	39.6	11.7	18.0	18.6
Securities sold not settled	34.2	-	-	7.8	-
Other assets	11.3	13.5	10.8	16.4	17.6
Total Assets¹	\$ 695.1	\$ 696.3	\$ 666.6	\$ 722.1	\$ 984.6
Liabilities and Net Assets					
Debt	\$ 313.4	\$ 348.5	\$ 348.1	\$ 351.5	\$ 501.4
Securities purchased not settled	6.7	2.8	5.2	-	2.9
Investment advisory and incentive fee payable	3.1	3.7	3.3	4.2	5.8
Interest payable	4.3	2.2	4.3	2.1	5.0
Other liabilities	3.0	2.4	2.4	3.3	0.9
Total Liabilities¹	\$ 330.5	\$ 359.6	\$ 363.3	\$ 361.1	\$ 516.0
Total Net Assets	\$ 364.6	\$ 336.6	\$ 303.3	\$ 360.9	\$ 468.6
Total Liabilities and Net Assets¹	\$ 695.1	\$ 696.3	\$ 666.6	\$ 722.1	\$ 984.6
Net Asset Value per Share	\$ 7.08	\$ 6.54	\$ 5.89	\$ 6.40	\$ 7.81
Debt to Equity ¹	0.86x	1.04x	1.15x	0.97x	1.07x

Note: Certain numbers may not tie to financial statements due to rounding.

1. Effective Q1-16 in accordance with accounting standards, we carry deferred issuance costs as a contra-liability. Conforming changes have not been made to prior periods in the above presentation.

Quarterly Income Statement

(\$ in millions, except per share)	For the three months ended				
	9/30/2016	6/30/2016	3/31/2016	12/31/2015	9/30/2015
Investment Income					
Interest income	\$ 8.7	\$ 8.7	\$ 8.9	\$ 10.0	\$ 14.1
Income from Securitization Vehicles	8.6	8.0	5.9	8.5	8.6
Fee and other income	0.8	0.3	0.5	0.3	0.4
Total Investment Income	\$ 18.1	\$ 17.0	\$ 15.3	\$ 18.8	\$ 23.1
Expenses					
Interest and other debt financing expenses	5.1	4.4	4.4	6.0	5.0
Investment advisory fees	2.6	2.4	3.7	4.2	5.3
Net investment income incentive fees	0.4	1.2	-	-	0.6
Capital gains incentive fees	-	-	-	-	-
Other operating expenses	4.1	2.2	3.1	4.1	1.4
Total Expenses	12.2	10.2	11.2	14.3	12.3
Net Investment Income	\$ 5.9	\$ 6.8	\$ 4.0	\$ 4.5	\$ 10.9
Net Gain (Loss) on Investments					
Net change in unrealized appreciation (depreciation) on investments	42.3	48.8	(20.6)	(67.6)	(41.0)
Net realized (losses) gains on investments	(5.3)	(7.3)	(0.6)	(4.2)	0.4
Net gain (loss) on investments	37.0	41.5	(21.2)	(71.8)	(40.6)
Net increase (decrease) in Net Assets resulting from operations	\$ 42.9	\$ 48.3	\$ (17.1)	\$ (67.3)	\$ (29.7)
Per Share					
GAAP net investment income	\$ 0.11	\$ 0.13	\$ 0.08	\$ 0.08	\$ 0.18
Core net investment income ¹	\$ 0.30	\$ 0.32	\$ 0.29	\$ 0.26	\$ 0.34
Distributions declared and paid	\$ 0.29	\$ 0.29	\$ 0.29	\$ 0.29	\$ 0.29
Weighted average common shares outstanding (in millions)	51.5	51.5	53.0	59.0	60.0
Common shares outstanding at end of period (in millions)	51.5	51.5	51.5	56.4	60.0

Note: Certain numbers may not tie to financial statements due to rounding.

1. Refer to Appendix for reconciliation of GAAP net investment income to core net investment income.

APPENDIX

Reconciliation of Core Net Investment Income

On a supplemental basis, we provide information relating to core net investment income, which is a non-GAAP measure. This measure is provided in addition to, but not as a substitute for, net investment income. Our non-GAAP measures may differ from similar measures by other companies, even if similar terms are used to identify such measures. Core net investment income represents net investment income adjusted for additional cash distributions received, or entitled to be received (if any, in either case), on our CLO equity investments and also excludes any capital gains incentive fees we recognize but have no obligation to pay in any period. The Company did not recognize any capital gains incentive fees for the quarter ended September 30, 2016.

Income from investments in the “equity” class securities of CLO vehicles, for GAAP purposes, is recorded using the effective interest method based upon an effective yield to the expected redemption utilizing estimated cash flows, compared to the cost resulting in an effective yield for the investment; the difference between the actual cash received or distributions entitled to be received and the effective yield calculation is an adjustment to cost. Accordingly, investment income recognized on CLO equity securities in the GAAP statement of operations differs from the cash distributions actually received by us during the period, (referred to below as “CLO equity additional distributions”).

Further, in order to continue to qualify to be taxed as a regulated investment company (“RIC”), we are required, among other things, to distribute at least 90% of our investment company taxable income annually. Therefore, core net investment income may provide a better indication of estimated taxable income for a reporting period than does GAAP net investment income. Although we can offer no assurance that will be the case as the ultimate tax character of our earnings cannot be determined until tax returns are prepared after the end of a fiscal year. We note that these non-GAAP measures may not be useful indicators of taxable earnings, particularly during periods of market disruption and volatility.

	For the three months ended									
	9/30/2016		6/30/2016		3/31/2016		12/31/2015		9/30/2015	
	Amount	Per Share	Amount	Per Share	Amount	Per Share	Amount	Per Share	Amount	Per Share
<i>(\$ in millions, except per share)</i>										
GAAP Net investment income	\$ 5.9	\$ 0.114	\$ 6.8	\$ 0.132	\$ 4.0	\$ 0.076	\$ 4.5	\$ 0.076	\$ 10.9	\$ 0.181
CLO equity additional distributions	9.4	\$ 0.182	9.5	\$ 0.184	11.4	\$ 0.216	10.7	\$ 0.181	9.3	\$ 0.156
Capital gains incentive fee	-	-	-	-	-	-	-	-	-	-
Core net investment income	\$ 15.3	\$ 0.296	\$ 16.3	\$ 0.316	\$ 15.5	\$ 0.292	\$ 15.2	\$ 0.258	\$ 20.2	\$ 0.337

Note: Certain numbers may not tie to financial statements due to rounding.

Corporate Information

Board of Directors

Independent

Steven P. Novak
G. Peter O'Brien
Tonia L. Pankopf

Interested

Charles M. Royce
Jonathan H. Cohen

Corporate Offices

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Fiscal Year End

December 31

Independent Audit Firm

PricewaterhouseCoopers LLP

Corporate Counsel

Sutherland Asbill & Brennan LLP

Transfer Agent

Computershare Trust Company, N.A
Tel: 1-877-498-8861 / www.computershare.com

Securities Listing

Common Stock:
"TICC" - NasdaqGS

Executive Corporate Officers

Jonathan H. Cohen	Board Member and Chief Executive Officer
Saul B. Rosenthal	President and Chief Operating Officer
Bruce L. Rubin	Chief Financial Officer

Research Coverage¹

Barclays	Mark DeVries
Ladenburg Thalmann	Mickey Schleien
National Securities	Christopher Testa
Wells Fargo Securities	Jonathan Bock

1. Source: ThomsonOne