



TICC Capital Corp.
Investor Presentation
Quarter Ended March 31, 2017

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Statements included herein may constitute “forward-looking statements,” which relate to future events or our future performance or financial condition. These statements are not guarantees of future performance, condition or results and involve a number of risks and uncertainties. Actual results may differ materially from those in the forward-looking statements as a result of a number of factors, including those described from time to time in our filings with the Securities and Exchange Commission. TICC undertakes no duty to update any forward-looking statements made herein, except as may be required by law.

Financial Highlights

<i>(\$ per share)</i>	<u>Q1-17</u>	<u>Q4-16</u>	<u>Q3-16</u>	<u>Q2-16</u>	<u>Q1-16</u>
GAAP net investment income	\$ 0.15	\$ 0.14	\$ 0.11	\$ 0.13	\$ 0.08
Core net investment income ¹	0.20	0.22	0.30	0.32	0.29
Distributions declared and paid	0.20	0.29	0.29	0.29	0.29
Net realized losses	(0.11)	(0.02)	(0.10)	(0.14)	(0.01)
Net unrealized gains (losses)	0.19	0.58	0.82	0.95	(0.39)
Net increase (decrease) in net assets resulting from operations	0.23	0.71	0.83	0.94	(0.32)
Net asset value	7.53	7.50	7.08	6.54	5.89
 <i>(\$ in millions)</i>	 <u>Q1-17</u>	 <u>Q4-16</u>	 <u>Q3-16</u>	 <u>Q2-16</u>	 <u>Q1-16</u>
Total fair value of investments	\$ 497.1	\$ 589.9	\$ 590.9	\$ 629.7	\$ 620.1
Number of portfolio investments	68	76	84	94	90
Net assets	\$ 387.8	\$ 386.0	\$ 364.6	\$ 336.6	\$ 303.3
Debt outstanding at carrying value ²	\$ 196.1	\$ 220.0	\$ 313.4	\$ 348.5	\$ 348.1
Debt to equity ²	0.51x	0.57x	0.86x	1.04x	1.15x

Note: Certain figures may not tie to financial statements due to rounding.

1. Refer to Appendix for reconciliation of GAAP net investment income to core net investment income.

2. Effective Q1-16 in accordance with accounting standards, deferred issuance costs are carried as a contra-liability. Conforming changes have not been made to prior periods in the above presentation.

Summary Portfolio Highlights

Portfolio Activity

(\$ in millions)	<u>Q1-17</u>	<u>Q4-16</u>	<u>Q3-16</u>	<u>Q2-16</u>	<u>Q1-16</u>
New investments ¹	\$ 47.6	\$ 27.0	\$ 58.4	\$ 73.4	\$ 12.8
Exits (including sales and repayments) ¹	132.8	53.5	125.2	96.0	17.1
Net investment activity	\$ (85.2)	\$ (26.5)	\$ (66.8)	\$ (22.6)	\$ (4.3)
Weighted average yield of debt investments at current cost ²	8.4%	8.3%	8.0%	7.5%	7.1%
Weighted average effective yield of CLO equity investments at current cost	17.3%	17.0%	14.0%	12.8%	8.5%
Weighted average yield of total investments at current cost	12.4%	11.7%	10.5%	9.6%	7.6%
Weighted average cash distribution yield of debt investments at current cost ³	7.7%	8.0%	7.4%	6.8%	6.8%
Weighted average cash distribution yield of cash income producing CLO equity investments at current cost	24.4%	23.8%	28.9%	25.8%	24.7%
Weighted average cash yield of cash income producing securities at current cost	14.0%	14.0%	15.4%	14.1%	13.3%

Total Investments by Asset Type⁴

	<u>Q1-17</u>	<u>Q4-16</u>	<u>Q3-16</u>	<u>Q2-16</u>	<u>Q1-16</u>
First-lien secured debt	46%	45%	49%	51%	59%
Second-lien secured debt	19%	18%	15%	14%	13%
CLO equity	32%	34%	33%	32%	26%
CLO debt	1%	1%	1%	1%	<1%
Other ⁵	2%	2%	2%	2%	2%

Note: Certain figures may not tie to financial statements due to rounding.

1. New investments and exits for Q3-16 includes \$11.6mm from portfolio holding restructuring. This was a non-cash transaction.
2. Includes non-cash amortization of OID.
3. Represents the cash interest received in the respective quarter annualized and divided by the average of the total cost basis (exclusive of OID accretion) of debt investments outstanding at the beginning and end of such respective quarter.
4. At fair value as of quarter end.
5. "Other" includes subordinated notes, common stock, preferred equity and earnout rights.

CLO Equity Investment Highlights

<i>(\$ in millions)</i>	<u>Q1-17</u>	<u>Q4-16</u>	<u>Q3-16</u>	<u>Q2-16</u>	<u>Q1-16</u>
Cash income producing CLO equity at original cost ¹	\$ 242.2	\$ 284.6	\$ 296.8	\$ 318.5	\$ 318.8
Non-cash income producing CLO equity at original cost ²	11.7	-	11.5	23.9	-
Total CLO Equity ¹	<u>\$ 253.9</u>	<u>\$ 284.6</u>	<u>\$ 308.4</u>	<u>\$ 342.4</u>	<u>\$ 318.8</u>

Breakdown of Non-cash Income Producing CLO Equity as of March 31, 2017²

<i>(\$ in millions)</i>	
Inaugural distribution payment by Q2-17	\$ 11.7
Inaugural distribution payment by Q3-17	-
Total non-cash income producing CLO equity at cost	<u>\$ 11.7</u>

Note: Certain numbers may not tie to financial statements due to rounding.

1. Includes CLO equity investments which made a distribution payment to TICC during the quarter but were fully or partially sold before quarter end (\$16.7mm of original cost for Q1-17, \$11.0mm of original cost for Q3-16, \$13.3mm of original cost for Q2-16).
2. Represents the amount of CLO equity investments purchased in either the primary or secondary market which did not make a distribution payment to TICC during the quarter. For primary market purchases, it can generally take up to two quarters from initial issuance to receive the inaugural distribution payment from a CLO equity investment.

CLO Portfolio Summary

TICC Capital Corp. CLO Portfolio Information
As of March 31, 2017

CLO Equity Positions	CLO Vintage Year ¹	Tranche Type	Non-Call Period End*	Reinvestment Period End*	AAA Spread (L+)*	Junior Tranche Overcollateralization Cushion*	Reinvestment Overcollateralization Cushion*	Weighted Average Portfolio Spread ^{2*}	Weighted Average Rating Factor*	Diversity Score*	Weighted Average Portfolio Life (Years)*
CLO Equity Position #1 ³	2012	CLO Equity	Callable	September-15	N/M	N/M	N/M	N/M	N/M	N/M	N/M
CLO Equity Position #2 ³	2012	CLO Equity	Callable	August-16	N/M	N/M	N/M	N/M	N/M	N/M	N/M
CLO Equity Position #3 ³	2012	CLO Equity	Callable	August-16	N/M	N/M	N/M	N/M	N/M	N/M	N/M
CLO Equity Position #4	2012	CLO Equity	Callable	October-16	1.35%	4.47%	N/M	3.33%	2852	68	3.89
CLO Equity Position #5	2012	CLO Equity	Callable	December-16	1.19%	2.48%	N/M	3.60%	2968	66	4.10
CLO Equity Position #6	2013	CLO Equity	Callable	January-17	1.22%	3.02%	N/M	3.50%	2918	71	4.35
CLO Equity Position #7	2013	CLO Equity	Callable	January-17	1.42%	3.41%	N/M	4.40%	3172	63	4.02
CLO Equity Position #8	2013	CLO Equity	Callable	March-17	1.10%	4.74%	N/M	3.51%	2709	NA	4.00
CLO Equity Position #9	2013	CLO Equity	Callable	April-17	1.10%	2.42%	1.42%	3.53%	2985	79	4.52
CLO Equity Position #10	2013	CLO Equity	Callable	April-17	1.15%	4.94%	N/M	3.62%	2930	69	4.13
CLO Equity Position #11	2013	CLO Equity	Callable	April-17	1.15%	4.54%	4.18%	3.84%	3041	57	4.90
CLO Equity Position #12	2013	CLO Equity	Callable	May-17	1.15%	4.07%	2.96%	3.55%	3027	79	3.52
CLO Equity Position #13	2013	CLO Equity	Callable	July-17	1.30%	3.16%	2.16%	4.41%	3132	64	4.22
CLO Equity Position #14	2013	CLO Equity	Callable	August-17	1.35%	3.29%	2.29%	4.02%	2902	103	4.43
CLO Equity Position #15	2013	CLO Equity	Callable	October-17	1.65%	4.64%	3.14%	5.17%	3565	60	3.90
CLO Equity Position #16	2013	CLO Equity	Callable	January-18	1.15%	2.30%	1.30%	3.55%	2853	76	4.73
CLO Equity Position #17	2014	CLO Equity	Callable	April-18	1.19%	2.39%	1.90%	3.67%	2907	83	5.02
CLO Equity Position #18	2014	CLO Equity	Callable	April-18	1.55%	3.60%	2.55%	4.41%	3155	64	4.12
CLO Equity Position #19	2014	CLO Equity	Callable	April-18	1.54%	3.20%	2.67%	4.38%	2682	78	4.84
CLO Equity Position #20	2014	CLO Equity	Callable	July-18	1.48%	4.19%	2.69%	3.93%	2905	102	4.64
CLO Equity Position #21	2014	CLO Equity	Callable	July-18	1.25%	3.62%	2.17%	3.72%	2732	76	4.93
CLO Equity Position #22	2014	CLO Equity	Callable	July-18	1.49%	3.92%	3.42%	3.74%	2864	82	4.76
CLO Equity Position #23	2014	CLO Equity	Callable	October-18	1.20%	2.79%	1.79%	3.47%	2790	86	4.83
CLO Equity Position #24	2014	CLO Equity	Callable	October-18	1.50%	2.57%	1.57%	3.82%	2875	69	4.82
CLO Equity Position #25	2014	CLO Equity	Callable	October-18	1.62%	3.19%	2.19%	3.68%	2798	87	5.12
CLO Equity Position #26	2012	CLO Equity	Callable	October-18	1.40%	3.60%	2.91%	3.61%	2774	81	3.75
CLO Equity Position #27	2012	CLO Equity	Callable	January-19	1.45%	3.79%	3.29%	3.79%	2858	72	4.39
CLO Equity Position #28	2014	CLO Equity	Callable	January-19	1.58%	1.58%	1.14%	3.88%	3078	68	4.84
CLO Equity Position #29	2015	CLO Equity	October-17	July-20	1.46%	4.55%	3.54%	3.49%	2720	81	4.90
CLO Equity Position #30	2015	CLO Equity	January-18	January-21	1.52%	5.72%	4.66%	4.05%	2913	68	4.90
Subtotal (Fair Value)	\$157,781,138			Dec-17⁴	1.35%⁴	3.66%⁴	2.65%⁴	3.91%⁴	2973^{4,5}	73⁴	4.35⁴

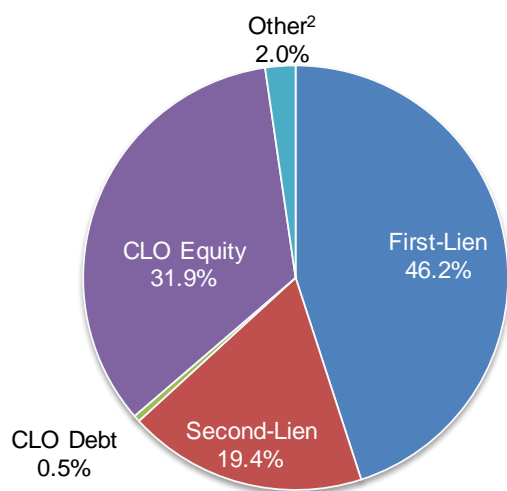
CLO Debt Positions	CLO Vintage ¹	Tranche Type	Non-Call Period End*	Reinvestment Period End*	AAA Spread (L+)*	Junior Tranche Overcollateralization Cushion	Reinvestment Overcollateralization Cushion*	Weighted Average Portfolio Spread ^{2*}	Weighted Average Rating Factor*	Diversity Score*	Weighted Average Portfolio Life (Years)*
CLO Debt Position #1	2013	Original B	Callable	January-17	1.42%	3.41%	N/M	4.40%	3172	63	4.02
Subtotal (Fair Value)	\$2,691,900			Jan-17	1.42%	3.41%	N/M	4.40%	3172⁵	63	4.02
Total (Fair Value)	\$160,473,038⁶			Dec-17⁴							

- Year in which the deal was issued.
 - Includes effective benefit of LIBOR floors against current LIBOR rate as calculated by the trustee and reported by Intex.
 - Redemption notices to call these deals had been submitted as of 3/31/17.
 - Shown on a weighted average basis (based on Fair Value).
 - Weighted Average Rating Factor (WARF) Score of 2973 and 3172, for TICC's CLO equity and debt tranche positions respectively, are equivalent to a Moody's corporate debt rating of between B2 and B3 (B2 = 2720, B3 = 3490).
 - Excludes Class M Notes, Subordinated Fee Notes and CLO equity side letter related investments.
- * Source: As reported by Bloomberg or Intex.

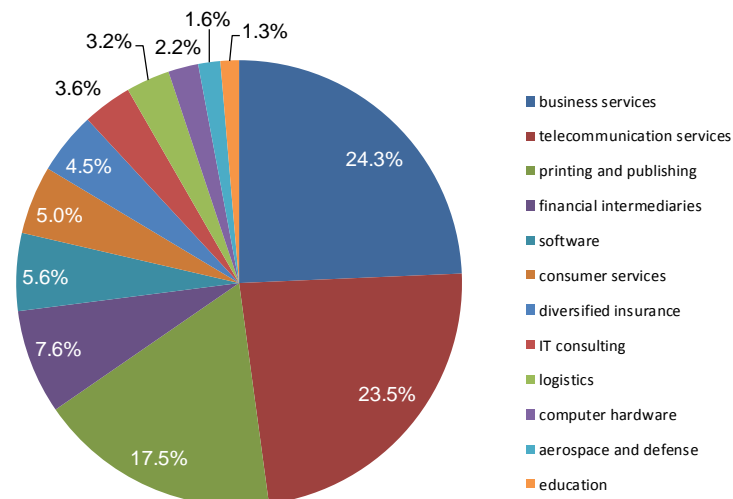
Investment Portfolio

- \$497.1 million portfolio¹ composed of 68 unique investments
- Average investment by fair value represents 1.5% of total portfolio¹
- Top 10 unique investments by fair value represent 33.6% of total portfolio^{1,4}

Total Investments by Asset Type¹



Corporate Loan Portfolio by Industry^{1,3}

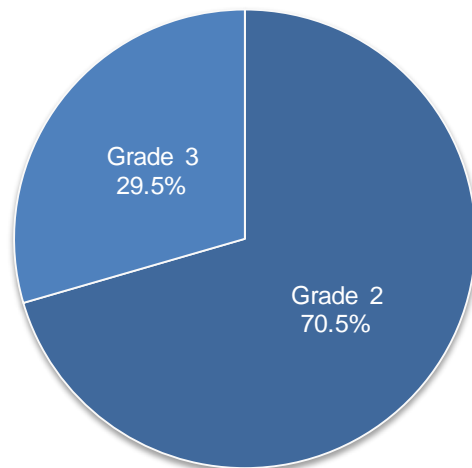


65.6% of TICC's investments are in senior secured debt¹

1. At fair value as of 3/31/17. Due to rounding totals may not add up to 100%.
2. "Other" includes: subordinated notes, common stock, preferred equity and earnout rights.
3. Excludes CLO equity and CLO debt investments.
4. Does not combine different investments in the same company or CLO vehicle.

Quality Portfolio

TICC's corporate debt portfolio has a weighted-average internal credit grade of 2.3¹



Portfolio Grading

Grade 1

Company is ahead of expectations and/or outperforming financial covenant requirements of the specific tranche and this trend is expected to continue.

Grade 2

Full repayment of the outstanding amount of TICC's cost basis and interest is expected for the specific tranche.

Grade 3

Closer monitoring is required. Full repayment of the outstanding amount of TICC's cost basis and interest is expected for the specific tranche.

Grade 4

A loss of interest income has occurred or is expected to occur and in most cases, the investment is placed on non-accrual status. Full repayment of the outstanding amount of TICC's cost basis is expected for the specific tranche.

Grade 5

Full repayment of the outstanding amount of TICC's cost basis is not expected for the specific tranche and the investment is placed on non-accrual status.

1. At fair value as of 3/31/17.

Investments on Non-Accrual Status

<i>(\$ in millions)</i>	<u>Q1-17</u>	<u>Q4-16</u>	<u>Q3-16</u>	<u>Q2-16</u>	<u>Q1-16</u>
Non-accrual investments at amortized cost	\$ 0.0	\$ 0.0	\$ 0.0	\$ 15.5	\$ 15.5
Non-accrual investments / total portfolio at amortized cost	0.0%	0.0%	0.0%	2.1%	2.0%
Non-accrual investments at fair value	\$ 0.0	\$ 0.0	\$ 0.0	\$ 11.4	\$ 10.4
Non-accrual investments / total portfolio at fair value	0.0%	0.0%	0.0%	1.8%	1.7%

Capital Structure Overview

- Weighted average cost of debt of 5.97%¹

(\$ in thousands)

	Principal Amount ²	Carrying Value ²	Cost of Debt	Maturity
TICC CLO 2012-1 Class A Notes	40,795	40,498	L + 1.75%	Aug-23
TICC CLO 2012-1 Class B Notes	20,000	19,646	L + 3.50%	Aug-23
TICC CLO 2012-1 Class C Notes	23,000	22,398	L + 4.75%	Aug-23
TICC CLO 2012-1 Class D Notes	21,000	20,315	L + 5.75%	Aug-23
TICC CLO 2012-1 deferred issuance costs	-	(962)	-	-
Sub-total TICC CLO 2012-1 Notes	\$ 104,795	\$ 101,895	L + 3.54% ¹	
Convertible Debt	\$ 94,542	\$ 94,242	7.50%	Nov-17
Total Debt	\$ 199,337	\$ 196,137		
Total Equity		\$ 387,751		
Debt to Equity		0.51x		
Weighted Average			5.97% ¹	

On April 12, 2017, TICC completed an underwritten public offering of \$64,370,225 in aggregate principal amount of 6.50% Unsecured Notes. The Unsecured Notes will mature on March 30, 2024, and may be redeemed in whole or in part at any time or from time to time at the Company's option on or after March 30, 2020. TICC intends to use the net proceeds from this offering to repay or repurchase a portion of the outstanding indebtedness under the Company's 7.50% Convertible Notes on or before their maturity date on November 1, 2017.

Note: Certain figures may not tie to financial statements due to rounding.

1. Based on principal amount outstanding and stated cost of debt.

2. As of 3/31/17.

Quarterly Balance Sheet

(\$ in millions)	As of				
	<u>3/31/2017</u>	<u>12/31/2016</u>	<u>9/30/2016</u>	<u>6/30/2016</u>	<u>3/31/2016</u>
Assets					
Total investments at fair value	\$ 497.1	\$ 589.9	\$ 590.9	\$ 629.7	\$ 620.1
Cash and cash equivalents	66.0	8.3	34.7	13.5	24.0
Restricted cash	17.2	3.5	24.0	39.6	11.7
Securities sold not settled	4.7	-	34.2	-	-
Other assets	9.5	10.8	11.3	13.5	10.8
Total Assets¹	\$ 594.5	\$ 612.5	\$ 695.1	\$ 696.3	\$ 666.6
Liabilities and Net Assets					
Debt	\$ 196.1	\$ 220.0	\$ 313.4	\$ 348.5	\$ 348.1
Securities purchased not settled	3.0	-	6.7	2.8	5.2
Investment advisory and incentive fee payable	3.3	3.7	3.1	3.7	3.3
Interest payable	3.4	1.7	4.3	2.2	4.3
Other liabilities	1.0	1.1	3.0	2.4	2.4
Total Liabilities¹	\$ 206.8	\$ 226.5	\$ 330.5	\$ 359.6	\$ 363.3
Total Net Assets	\$ 387.8	\$ 386.0	\$ 364.6	\$ 336.6	\$ 303.3
Total Liabilities and Net Assets¹	\$ 594.5	\$ 612.5	\$ 695.1	\$ 696.3	\$ 666.6
Net Asset Value per Share	\$ 7.53	\$ 7.50	\$ 7.08	\$ 6.54	\$ 5.89
Debt to Equity ¹	0.51x	0.57x	0.86x	1.04x	1.15x

Note: Certain numbers may not tie to financial statements due to rounding.

1. Effective Q1-16 in accordance with accounting standards, deferred issuance costs are carried as a contra-liability. Conforming changes have not been made to prior periods in the above presentation.

Quarterly Income Statement

(\$ in millions, except per share)	For the three months ended				
	3/31/2017	12/31/2016	9/30/2016	6/30/2016	3/31/2016
Investment Income					
Interest income	\$ 7.2	\$ 8.3	\$ 8.7	\$ 8.7	\$ 8.9
Income from Securitization Vehicles	8.6	10.0	8.6	8.0	5.9
Fee and other income	0.7	0.6	0.8	0.3	0.5
Total Investment Income	\$ 16.5	\$ 18.9	\$ 18.1	\$ 17.0	\$ 15.3
Expenses					
Interest and other debt financing expenses	3.7	6.1	5.1	4.4	4.4
Investment advisory fees	2.3	2.5	2.6	2.4	3.7
Net investment income incentive fees	1.1	1.1	0.4	1.2	-
Capital gains incentive fees	-	-	-	-	-
Other operating expenses	1.5	1.9	4.1	2.2	3.1
Total Expenses	8.6	11.6	12.2	10.2	11.2
Net Investment Income	\$ 7.9	\$ 7.3	\$ 5.9	\$ 6.8	\$ 4.0
Net Gain (Loss) on Investments					
Net change in unrealized appreciation (depreciation) on investments	9.6	30.1	42.3	48.8	(20.6)
Net realized losses on investments	(5.5)	(1.1)	(5.3)	(7.3)	(0.6)
Net gain (loss) on investments	4.2	29.0	37.0	41.5	(21.2)
Net increase (decrease) in Net Assets resulting from operations	\$ 12.1	\$ 36.3	\$ 42.9	\$ 48.3	\$ (17.1)
Per Share					
GAAP net investment income	\$ 0.15	\$ 0.14	\$ 0.11	\$ 0.13	\$ 0.08
Core net investment income ¹	\$ 0.20	\$ 0.22	\$ 0.30	\$ 0.32	\$ 0.29
Distributions declared and paid	\$ 0.20	\$ 0.29	\$ 0.29	\$ 0.29	\$ 0.29
Weighted average common shares outstanding (in millions)	51.5	51.5	51.5	51.5	53.0
Common shares outstanding at end of period (in millions)	51.5	51.5	51.5	51.5	51.5

Note: Certain numbers may not tie to financial statements due to rounding.

1. Refer to Appendix for reconciliation of GAAP net investment income to core net investment income.

APPENDIX

Reconciliation of Core Net Investment Income

On a supplemental basis, we provide information relating to core net investment income, which is a non-GAAP measure. This measure is provided in addition to, but not as a substitute for, net investment income determined in accordance with GAAP. Our non-GAAP measures may differ from similar measures by other companies, even if similar terms are used to identify such measures. Core net investment income represents net investment income adjusted for additional cash distributions received, or entitled to be received (if any, in either case), on our CLO equity investments and also excludes any capital gains incentive fees we recognize but have no obligation to pay in any period. The Company did not recognize any capital gains incentive fees for the quarter ended March 31, 2017.

Income from investments in the “equity” class securities of CLO vehicles, for GAAP purposes, is recorded using the effective interest method based upon an effective yield to the expected redemption utilizing estimated cash flows compared to the cost, resulting in an effective yield for the investment; the difference between the actual cash received or distributions entitled to be received and the effective yield calculation is an adjustment to cost. Accordingly, investment income recognized on CLO equity securities in the GAAP statement of operations differs from the cash distributions actually received by us during the period (referred to below as “CLO equity additional distributions”).

Further, in order to continue to qualify to be taxed as a regulated investment company (“RIC”), we are required, among other things, to distribute at least 90% of our investment company taxable income annually. Therefore, core net investment income may provide a better indication of estimated taxable income for a reporting period than does GAAP net investment income, although we can offer no assurance that will be the case as the ultimate tax character of our earnings cannot be determined until tax returns are prepared after the end of a fiscal year. We note that these non-GAAP measures may not be useful indicators of taxable earnings, particularly during periods of market disruption and volatility.

	For the three months ended									
	3/31/2017		12/31/2016		9/30/2016		6/30/2016		3/31/2016	
	Amount	Per Share	Amount	Per Share	Amount	Per Share	Amount	Per Share	Amount	Per Share
<i>(\$ in millions, except per share)</i>										
GAAP Net investment income	\$ 7.9	\$ 0.153	\$ 7.3	\$ 0.142	\$ 5.9	\$ 0.114	\$ 6.8	\$ 0.132	\$ 4.0	\$ 0.076
CLO equity additional distributions	2.5	0.049	3.9	0.075	9.4	\$ 0.182	9.5	\$ 0.184	11.4	\$ 0.216
Core net investment income	\$ 10.4	\$ 0.202	\$ 11.2	\$ 0.217	\$ 15.3	\$ 0.296	\$ 16.3	\$ 0.316	\$ 15.5	\$ 0.292

Note: Certain numbers may not tie to financial statements due to rounding.

Corporate Information

Board of Directors

Independent

Steven P. Novak - Chairman
Richard W. Neu
G. Peter O'Brien
Tonia L. Pankopf
George "Chip" Stelljes III

Interested

Charles M. Royce
Jonathan H. Cohen

Corporate Offices

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Corporate Website

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Investor Relations

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Fiscal Year End

December 31

Independent Audit Firm

PricewaterhouseCoopers LLP

Corporate Counsel

Eversheds Sutherland (US) LLP

Transfer Agent

Computershare Trust Company, N.A
Tel: 1-877-498-8861 / www.computershare.com

Securities Listing

Common Stock:
"TICC" - NasdaqGS

Executive Corporate Officers

Jonathan H. Cohen	Board Member and Chief Executive Officer
Saul B. Rosenthal	President and Chief Operating Officer
Bruce L. Rubin	Chief Financial Officer
Jerry Cummins	Chief Compliance Officer

Research Coverage¹

Ladenburg Thalmann	Mickey Schleien
National Securities	Christopher Testa
Wells Fargo Securities	Jonathan Bock

1. Source: ThomsonOne