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TICC Capital Corp.  
Investor Presentation  
Quarter Ended June 30, 2017

# Disclaimer

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The information contained herein has been derived from financial statements and other documents provided by the portfolio companies and/or the third party manager of such portfolio companies unless otherwise stated.

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Statements included herein may constitute “forward-looking statements,” which relate to future events or our future performance or financial condition. These statements are not guarantees of future performance, condition or results and involve a number of risks and uncertainties. Actual results may differ materially from those in the forward-looking statements as a result of a number of factors, including those described from time to time in our filings with the Securities and Exchange Commission. TICC undertakes no duty to update any forward-looking statements made herein, except as may be required by law.

# Financial Highlights

<i>(\$ per share)</i>	<u>Q2-17</u>	<u>Q1-17</u>	<u>Q4-16</u>	<u>Q3-16</u>	<u>Q2-16</u>
GAAP net investment income	\$ 0.15	\$ 0.15	\$ 0.14	\$ 0.11	\$ 0.13
Core net investment income <sup>1</sup>	0.18	0.20	0.22	0.30	0.32
Distributions declared and paid	0.20	0.20	0.29	0.29	0.29
Net realized gains (losses)	0.01	(0.11)	(0.02)	(0.10)	(0.14)
Net unrealized gains	0.02	0.19	0.58	0.82	0.95
Net increase in net assets resulting from operations	0.18	0.23	0.71	0.83	0.94
Net asset value	7.51	7.53	7.50	7.08	6.54
 <i>(\$ in millions)</i>	 <u>Q2-17</u>	 <u>Q1-17</u>	 <u>Q4-16</u>	 <u>Q3-16</u>	 <u>Q2-16</u>
Total fair value of investments	\$ 454.8	\$ 497.1	\$ 589.9	\$ 590.9	\$ 629.7
Number of portfolio investments	67	68	76	84	94
Net assets	\$ 386.6	\$ 387.8	\$ 386.0	\$ 364.6	\$ 336.6
Debt outstanding at carrying value	\$ 227.6	\$ 196.1	\$ 220.0	\$ 313.4	\$ 348.5
Debt to equity	0.59x	0.51x	0.57x	0.86x	1.04x

Note: Certain figures may not tie to financial statements due to rounding.

1. Refer to Appendix for reconciliation of GAAP net investment income to core net investment income.

# Summary Portfolio Highlights

## Portfolio Activity

(\$ in millions)	<u>Q2-17</u>	<u>Q1-17</u>	<u>Q4-16</u>	<u>Q3-16</u>	<u>Q2-16</u>
New investments <sup>1</sup>	\$ 89.3	\$ 47.6	\$ 27.0	\$ 58.4	\$ 73.4
Exits (including sales and repayments) <sup>1</sup>	117.5	132.8	53.5	125.2	96.0
<b>Net investment activity</b>	<b>\$ (28.2)</b>	<b>\$ (85.3)</b>	<b>\$ (26.5)</b>	<b>\$ (66.8)</b>	<b>\$ (22.6)</b>
Weighted average yield of debt investments at current cost <sup>2</sup>	9.5%	8.4%	8.3%	8.0%	7.5%
Weighted average effective yield of CLO equity investments at current cost	18.4%	17.3%	17.0%	14.0%	12.8%
<b>Weighted average yield of total investments at current cost</b>	<b>13.7%</b>	<b>12.4%</b>	<b>11.7%</b>	<b>10.5%</b>	<b>9.6%</b>
Weighted average cash distribution yield of debt investments at current cost <sup>3</sup>	8.7%	7.7%	8.0%	7.4%	6.8%
Weighted average cash distribution yield of cash income producing CLO equity investments at current cost	25.6%	24.4%	23.8%	28.9%	25.8%
<b>Weighted average cash yield of cash income producing securities at current cost</b>	<b>15.8%</b>	<b>14.0%</b>	<b>14.0%</b>	<b>15.4%</b>	<b>14.1%</b>

## Total Investments by Asset Type<sup>4</sup>

	<u>Q2-17</u>	<u>Q1-17</u>	<u>Q4-16</u>	<u>Q3-16</u>	<u>Q2-16</u>
First-lien secured debt	31%	46%	45%	49%	51%
Second-lien secured debt	26%	19%	18%	15%	14%
CLO equity	39%	32%	34%	33%	32%
CLO debt	1%	1%	1%	1%	1%
Other <sup>5</sup>	3%	2%	2%	2%	2%

Note: Certain figures may not tie to financial statements due to rounding.

1. New investments and exits for Q3-16 includes \$11.6mm from portfolio holding restructuring. This was a non-cash transaction.
2. Includes non-cash amortization of OID.
3. Represents the cash interest received in the respective quarter annualized and divided by the average of the total cost basis (exclusive of OID accretion) of debt investments outstanding at the beginning and end of such respective quarter.
4. At fair value as of quarter end. Excludes cash and equivalents.
5. "Other" includes subordinated notes, common stock, preferred equity and earnout rights.

# CLO Equity Investment Highlights

<i>(\$ in millions)</i>	<b>Q2-17</b>	<b>Q1-17</b>	<b>Q4-16</b>	<b>Q3-16</b>	<b>Q2-16</b>
Cash income producing CLO equity at original cost <sup>1</sup>	\$ 239.9	\$ 242.2	\$ 284.6	\$ 296.8	\$ 318.5
Non-cash income producing CLO equity at original cost <sup>2</sup>	39.1	11.7	-	11.5	23.9
<b>Total CLO Equity<sup>1</sup></b>	<b>\$ 279.0</b>	<b>\$ 253.9</b>	<b>\$ 284.6</b>	<b>\$ 308.4</b>	<b>\$ 342.4</b>

## Breakdown of Non-cash Income Producing CLO Equity as of June 30, 2017<sup>2</sup>

<i>(\$ in millions)</i>	
Inaugural distribution payment by Q3-17	\$ 28.7
Inaugural distribution payment by Q4-17	10.4
<b>Total non-cash income producing CLO equity at cost</b>	<b>\$ 39.1</b>

Note: Certain numbers may not tie to financial statements due to rounding.

1. Includes CLO equity investments which made a distribution payment to TICC during the quarter but were fully or partially sold before quarter end (\$1.2mm of original cost for Q2-17, \$16.7mm of original cost for Q1-17, \$11.0mm of original cost for Q3-16, \$13.3mm of original cost for Q2-16).
2. Represents the amount of CLO equity investments purchased in either the primary or secondary market which did not make a distribution payment to TICC during the quarter. For primary market purchases, it can generally take up to two quarters from initial issuance to receive the inaugural distribution payment from a CLO equity investment.

# CLO Portfolio Summary

## TICC Capital Corp. CLO Portfolio Information

As of June 30, 2017

CLO Equity Positions	CLO Vintage Year <sup>1</sup>	Tranche Type	Non-Call Period End <sup>2</sup>	Reinvestment Period End <sup>2</sup>	AAA Spread (L+) <sup>3</sup>	Junior Tranche Overcollateralization Cushion <sup>4</sup>	Reinvestment Overcollateralization Cushion <sup>4</sup>	Weighted Average Portfolio Spread <sup>2*</sup>	Weighted Average Rating Factor <sup>5</sup>	Diversity Score <sup>6</sup>	Weighted Average Portfolio Life (Years) <sup>*</sup>
CLO Equity Position #1 <sup>3</sup>	2012	CLO Equity	Callable	September-15	NM	NM	NM	NM	NM	NM	NM
CLO Equity Position #2 <sup>3</sup>	2012	CLO Equity	Callable	August-16	NM	NM	NM	NM	NM	NM	NM
CLO Equity Position #3 <sup>3</sup>	2012	CLO Equity	Callable	August-16	NM	NM	NM	NM	NM	NM	NM
CLO Equity Position #4 <sup>3</sup>	2012	CLO Equity	Callable	October-16	NM	NM	NM	NM	NM	NM	NM
CLO Equity Position #5	2012	CLO Equity	Callable	December-16	1.19%	2.22%	NM	3.57%	2981	61	3.87
CLO Equity Position #6 <sup>3</sup>	2013	CLO Equity	Callable	January-17	NM	NM	NM	NM	NM	NM	NM
CLO Equity Position #7	2013	CLO Equity	Callable	January-17	1.42%	3.09%	NM	4.48%	3241	58	3.77
CLO Equity Position #8	2013	CLO Equity	Callable	April-17	1.10%	2.49%	NM	3.39%	3054	76	4.48
CLO Equity Position #9	2013	CLO Equity	Callable	April-17	1.15%	4.96%	NM	3.47%	2957	64	4.09
CLO Equity Position #10	2013	CLO Equity	Callable	April-17	1.15%	4.83%	NM	3.59%	3018	57	4.45
CLO Equity Position #11	2013	CLO Equity	Callable	May-17	1.15%	3.87%	NM	3.52%	3087	73	3.28
CLO Equity Position #12	2013	CLO Equity	Callable	July-17	1.30%	2.65%	1.65%	4.42%	3073	64	4.29
CLO Equity Position #13	2013	CLO Equity	Callable	August-17	1.35%	3.42%	2.42%	3.95%	2921	100	4.18
CLO Equity Position #14	2013	CLO Equity	Callable	October-17	1.65%	4.67%	3.17%	5.11%	3635	57	3.78
CLO Equity Position #15	2013	CLO Equity	Callable	January-18	1.15%	1.96%	0.96%	3.37%	2836	73	4.64
CLO Equity Position #16	2014	CLO Equity	Callable	April-18	1.19%	2.32%	1.83%	3.60%	2937	85	5.16
CLO Equity Position #17	2014	CLO Equity	Callable	April-18	1.55%	3.32%	2.28%	4.46%	3087	63	4.24
CLO Equity Position #18	2014	CLO Equity	Callable	July-18	1.48%	3.92%	2.42%	3.84%	2904	105	4.79
CLO Equity Position #19	2014	CLO Equity	Callable	July-18	1.48%	3.59%	2.59%	3.71%	2929	54	4.68
CLO Equity Position #20	2014	CLO Equity	Callable	July-18	1.49%	3.72%	3.22%	3.65%	2838	83	4.74
CLO Equity Position #21	2014	CLO Equity	Callable	August-18	1.33%	4.78%	4.28%	4.08%	2852	75	4.91
CLO Equity Position #22	2014	CLO Equity	Callable	October-18	1.22%	1.98%	0.98%	3.71%	2873	68	4.71
CLO Equity Position #23	2014	CLO Equity	Callable	October-18	1.16%	3.11%	2.11%	3.48%	2866	87	5.28
CLO Equity Position #24	2012	CLO Equity	Callable	October-18	1.40%	3.60%	2.89%	3.48%	2771	82	3.87
CLO Equity Position #25	2012	CLO Equity	Callable	January-19	1.45%	3.65%	3.15%	3.65%	2813	74	4.80
CLO Equity Position #26	2014	CLO Equity	Callable	January-19	1.22%	1.77%	1.33%	3.86%	3190	69	4.87
CLO Equity Position #27	2015	CLO Equity	October-17	July-20	1.46%	4.48%	3.47%	3.42%	2714	82	5.10
CLO Equity Position #28	2015	CLO Equity	January-18	January-21	1.52%	5.88%	4.80%	3.93%	2950	67	5.00
CLO Equity Position #29	2016	CLO Equity	October-18	February-21	1.47%	4.12%	3.12%	3.51%	2807	72	4.92
CLO Equity Position #30	2013	CLO Equity	June-19	June-21	1.23%	4.46%	3.46%	3.44%	2741	NR	4.32
CLO Equity Position #31	2017	CLO Equity	July-19	July-21	1.37%	5.05%	4.05%	4.29%	NR	NR	5.57
CLO Equity Position #32	2016	CLO Equity	July-19	July-21	1.55%	6.16%	5.16%	4.16%	2725	69	5.44
CLO Equity Position #33	2015	CLO Equity	July-19	July-22	1.54%	3.95%	2.95%	3.97%	3089	61	5.50
<b>Subtotal (Fair Value)</b>	<b>\$177,742,975</b>			<b>Jan-19<sup>4</sup></b>	<b>1.38%<sup>4</sup></b>	<b>3.90%<sup>4</sup></b>	<b>3.03%<sup>4</sup></b>	<b>3.92%<sup>4</sup></b>	<b>2970<sup>4,5</sup></b>	<b>70<sup>4</sup></b>	<b>4.60<sup>4</sup></b>
CLO Debt Positions	CLO Vintage <sup>1</sup>	Tranche Type	Non-Call Period End <sup>2</sup>	Reinvestment Period End <sup>2</sup>	AAA Spread (L+) <sup>3</sup>	Junior Tranche Overcollateralization Cushion	Reinvestment Overcollateralization Cushion <sup>4</sup>	Weighted Average Portfolio Spread <sup>2*</sup>	Weighted Average Rating Factor <sup>5</sup>	Diversity Score <sup>6</sup>	Weighted Average Portfolio Life (Years) <sup>*</sup>
CLO Debt Position #1	2012	Original B	Callable	December-16	1.19%	2.22%	NM	3.57%	2981	61	3.87
CLO Debt Position #2	2013	Original B	Callable	January-17	1.42%	3.41%	NM	4.40%	3172	63	4.02
<b>Subtotal (Fair Value)</b>	<b>\$4,190,000</b>			<b>Jan-19<sup>4</sup></b>	<b>1.35%<sup>4</sup></b>	<b>3.07%<sup>4</sup></b>	<b>NM</b>	<b>4.16%<sup>4</sup></b>	<b>3118<sup>4,5</sup></b>	<b>62<sup>4</sup></b>	<b>3.98<sup>4</sup></b>
<b>Total (Fair Value)</b>	<b>\$181,932,975<sup>6</sup></b>			<b>Jan-19<sup>4</sup></b>							

1. Year in which the deal was issued.

2. Includes effective benefit of LIBOR floors against current LIBOR rate as calculated by the trustee and reported by Intex.

3. Redemption notices to call these deals had been submitted as of 6/30/17.

4. Shown on a weighted average basis (based on Fair Value).

5. Weighted Average Rating Factor (WARF) Score of 2970 and 3118, for TICC's CLO equity and debt tranche positions respectively, are equivalent to a Moody's corporate debt rating of between B2 and B3 (B2 = 2720, B3 = 3490).

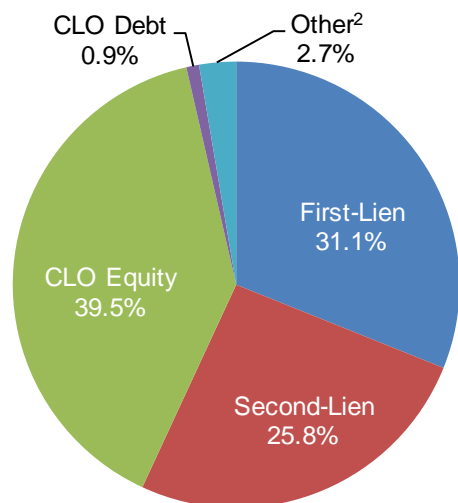
6. Excludes Class M Notes, Subordinated Fee Notes and CLO equity side letter related investments.

\* Source: As reported by Bloomberg or Intex.

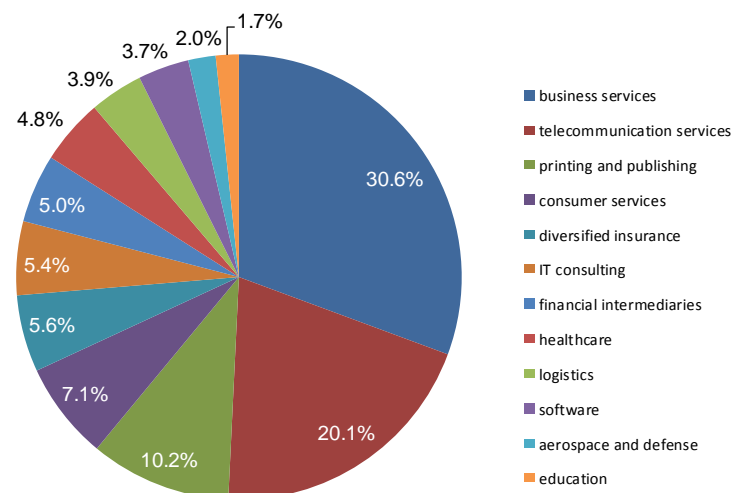
# Investment Portfolio

- \$454.8 million portfolio<sup>1</sup> composed of 67 unique investments
- Average investment by fair value represents 1.5% of total portfolio<sup>1</sup>
- Top 10 unique investments by fair value represent 34.4% of total portfolio<sup>1,4</sup>

## Total Investments by Asset Type<sup>1</sup>



## Corporate Loan Portfolio by Industry<sup>1,3</sup>

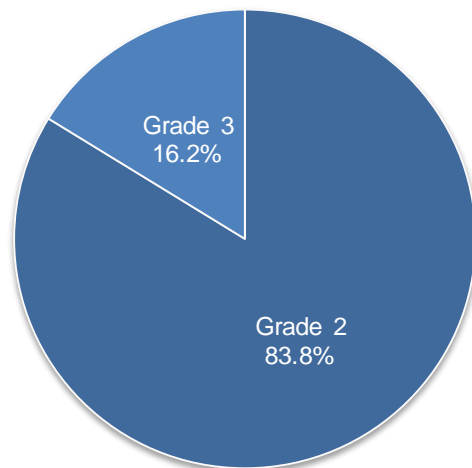


**56.9% of TICC's investments are in senior secured debt<sup>1</sup>**

1. At fair value as of 6/30/17. Due to rounding totals may not add up to 100%. Excludes cash and equivalents.  
 2. "Other" includes: subordinated notes, common stock, preferred equity and earnout rights.  
 3. Excludes CLO equity and CLO debt investments.  
 4. Does not combine different investments in the same company or CLO vehicle.

# Quality Portfolio

TICC's corporate debt portfolio has a weighted-average internal credit grade of 2.2<sup>1</sup>



## Portfolio Grading

<b>Grade 1</b>	Company is ahead of expectations and/or outperforming financial covenant requirements of the specific tranche and this trend is expected to continue.
<b>Grade 2</b>	Full repayment of the outstanding amount of TICC's cost basis and interest is expected for the specific tranche.
<b>Grade 3</b>	Closer monitoring is required. Full repayment of the outstanding amount of TICC's cost basis and interest is expected for the specific tranche.
<b>Grade 4</b>	A loss of interest income has occurred or is expected to occur and in most cases, the investment is placed on non-accrual status. Full repayment of the outstanding amount of TICC's cost basis is expected for the specific tranche.
<b>Grade 5</b>	Full repayment of the outstanding amount of TICC's cost basis is not expected for the specific tranche and the investment is placed on non-accrual status.

1. At fair value as of 6/30/17.



# Investments on Non-Accrual Status

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<i>(\$ in millions)</i>	<b><u>Q2-17</u></b>	<b><u>Q1-17</u></b>	<b><u>Q4-16</u></b>	<b><u>Q3-16</u></b>	<b><u>Q2-16</u></b>
Non-accrual investments at amortized cost	\$ 0.0	\$ 0.0	\$ 0.0	\$ 0.0	\$ 15.5
Non-accrual investments / total portfolio at amortized cost	0.0%	0.0%	0.0%	0.0%	2.1%
Non-accrual investments at fair value	\$ 0.0	\$ 0.0	\$ 0.0	\$ 0.0	\$ 11.4
Non-accrual investments / total portfolio at fair value	0.0%	0.0%	0.0%	0.0%	1.8%

# Capital Structure Overview

- Weighted average cost of debt of 6.59%<sup>1</sup>

(\$ in thousands)

	Principal Amount <sup>2</sup>	Carrying Value <sup>2</sup>	Cost of Debt	Maturity
TICC CLO 2012-1 Class A Notes	9,384	9,319	L + 1.75%	Aug-23
TICC CLO 2012-1 Class B Notes	20,000	19,659	L + 3.50%	Aug-23
TICC CLO 2012-1 Class C Notes	23,000	22,421	L + 4.75%	Aug-23
TICC CLO 2012-1 Class D Notes	21,000	20,341	L + 5.75%	Aug-23
TICC CLO 2012-1 deferred issuance costs	-	(647)	-	-
Sub-total TICC CLO 2012-1 Notes <sup>3</sup>	\$ 73,384	\$ 71,093	L + 4.31% <sup>1</sup>	
Convertible Debt	\$ 94,542	\$ 94,369	7.50%	Nov-17
Unsecured Notes due 2024	\$ 64,370	\$ 62,180	6.50%	Mar-24
<b>Total Debt</b>	<b>\$ 232,296</b>	<b>\$ 227,642</b>		
<b>Total Equity</b>		<b>\$ 386,573</b>		
<b>Debt to Equity</b>		<b>0.59x</b>		
<b>Weighted Average</b>			<b>6.59%<sup>1</sup></b>	

Note: Certain figures may not tie to financial statements due to rounding.

1. Based on principal amount outstanding and stated cost of debt.

2. As of 6/30/17.

3. On July 24, 2017, the Company provided a Notice of Optional Redemption to the trustee of TICC CLO 2012-1 LLC that it will be redeeming the Notes in whole on August 25, 2017. The Company intends to use the restricted cash held by TICC CLO 2012-1 LLC on the redemption date to redeem the Notes. The Company also intends to begin the process to wind down and dissolve TICC CLO 2012-1 LLC after the completion of this redemption.

# Quarterly Balance Sheet

(\$ in millions)	As of				
	<u>6/30/2017</u>	<u>3/31/2017</u>	<u>12/31/2016</u>	<u>9/30/2016</u>	<u>6/30/2016</u>
<b>Assets</b>					
Total investments at fair value	\$ 454.8	\$ 497.1	\$ 589.9	\$ 590.9	\$ 629.7
Cash and cash equivalents	88.8	66.0	8.3	34.7	13.5
Restricted cash	61.1	17.2	3.5	24.0	39.6
Securities sold not settled	10.2	4.7	-	34.2	-
Other assets	8.3	9.5	10.8	11.3	13.5
<b>Total Assets<sup>1</sup></b>	<b>\$ 623.2</b>	<b>\$ 594.5</b>	<b>\$ 612.5</b>	<b>\$ 695.1</b>	<b>\$ 696.3</b>
<b>Liabilities and Net Assets</b>					
Debt	\$ 227.6	\$ 196.1	\$ 220.0	\$ 313.4	\$ 348.5
Securities purchased not settled	3.0	3.0	-	6.7	2.8
Investment advisory and incentive fee payable	3.4	3.3	3.7	3.1	3.7
Interest payable	1.6	3.4	1.7	4.3	2.2
Other liabilities	1.0	1.0	1.1	3.0	2.4
<b>Total Liabilities</b>	<b>\$ 236.6</b>	<b>\$ 206.8</b>	<b>\$ 226.5</b>	<b>\$ 330.5</b>	<b>\$ 359.6</b>
<b>Total Net Assets</b>	<b>\$ 386.6</b>	<b>\$ 387.8</b>	<b>\$ 386.0</b>	<b>\$ 364.6</b>	<b>\$ 336.6</b>
<b>Total Liabilities and Net Assets</b>	<b>\$ 623.2</b>	<b>\$ 594.5</b>	<b>\$ 612.5</b>	<b>\$ 695.1</b>	<b>\$ 696.3</b>
Net Asset Value per Share	\$ 7.51	\$ 7.53	\$ 7.50	\$ 7.08	\$ 6.54
Debt to Equity	0.59x	0.51x	0.57x	0.86x	1.04x

Note: Certain numbers may not tie to financial statements due to rounding.

# Quarterly Income Statement

(\$ in millions, except per share)	For the three months ended				
	6/30/2017	3/31/2017	12/31/2016	9/30/2016	6/30/2016
<b>Investment Income</b>					
Interest income	\$ 6.8	\$ 7.2	\$ 8.3	\$ 8.7	\$ 8.7
Income from Securitization Vehicles	9.4	8.6	10.0	8.6	8.0
Fee and other income	0.8	0.7	0.6	0.8	0.3
Total Investment Income	\$ 17.0	\$ 16.5	\$ 18.9	\$ 18.1	\$ 17.0
<b>Expenses</b>					
Interest and other debt financing expenses	4.6	3.7	6.1	5.1	4.4
Investment advisory fees	2.2	2.3	2.5	2.6	2.4
Net investment income incentive fees	1.2	1.1	1.1	0.4	1.2
Capital gains incentive fees	-	-	-	-	-
Other operating expenses	1.5	1.5	1.9	4.1	2.2
Total Expenses	9.5	8.6	11.6	12.2	10.2
Net Investment Income	\$ 7.5	\$ 7.9	\$ 7.3	\$ 5.9	\$ 6.8
<b>Net Gain (Loss) on Investments</b>					
Net change in unrealized appreciation on investments	1.0	9.6	30.1	42.3	48.8
Net realized gains (losses) on investments	0.5	(5.5)	(1.1)	(5.3)	(7.3)
Net gain on investments	1.6	4.2	29.0	37.0	41.5
Net increase in Net Assets resulting from operations	\$ 9.1	\$ 12.1	\$ 36.3	\$ 42.9	\$ 48.3
<b>Per Share</b>					
GAAP net investment income	\$ 0.15	\$ 0.15	\$ 0.14	\$ 0.11	\$ 0.13
Core net investment income <sup>1</sup>	\$ 0.18	\$ 0.20	\$ 0.22	\$ 0.30	\$ 0.32
Distributions declared and paid	\$ 0.20	\$ 0.20	\$ 0.29	\$ 0.29	\$ 0.29
Weighted average common shares outstanding (in millions)	51.5	51.5	51.5	51.5	51.5
Common shares outstanding at end of period (in millions)	51.5	51.5	51.5	51.5	51.5

Note: Certain numbers may not tie to financial statements due to rounding.

1. Refer to Appendix for reconciliation of GAAP net investment income to core net investment income.

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APPENDIX

# Reconciliation of Core Net Investment Income

On a supplemental basis, we provide information relating to core net investment income, which is a non-GAAP measure. This measure is provided in addition to, but not as a substitute for, net investment income determined in accordance with GAAP. Our non-GAAP measures may differ from similar measures by other companies, even if similar terms are used to identify such measures. Core net investment income represents net investment income adjusted for additional cash distributions received, or entitled to be received (if any, in either case), on our CLO equity investments and also excludes any capital gains incentive fees we recognize but have no obligation to pay in any period. The Company did not recognize any capital gains incentive fees for the quarter ended June 30, 2017.

Income from investments in the “equity” class securities of CLO vehicles, for GAAP purposes, is recorded using the effective interest method based upon an effective yield to the expected redemption utilizing estimated cash flows compared to the cost, resulting in an effective yield for the investment; the difference between the actual cash received or distributions entitled to be received and the effective yield calculation is an adjustment to cost. Accordingly, investment income recognized on CLO equity securities in the GAAP statement of operations differs from the cash distributions actually received by us during the period (referred to below as “CLO equity additional distributions”).

Further, in order to continue to qualify to be taxed as a regulated investment company (“RIC”), we are required, among other things, to distribute at least 90% of our investment company taxable income annually. Therefore, core net investment income may provide a better indication of estimated taxable income for a reporting period than does GAAP net investment income, although we can offer no assurance that will be the case as the ultimate tax character of our earnings cannot be determined until tax returns are prepared after the end of a fiscal year. We note that these non-GAAP measures may not be useful indicators of taxable earnings, particularly during periods of market disruption and volatility.

(\$ in millions, except per share)	For the three months ended									
	6/30/2017		3/31/2017		12/31/2016		9/30/2016		6/30/2016	
	Amount	Per Share	Amount	Per Share	Amount	Per Share	Amount	Per Share	Amount	Per Share
GAAP Net investment income	\$ 7.5	\$ 0.147	\$ 7.9	\$ 0.153	\$ 7.3	\$ 0.142	\$ 5.9	\$ 0.114	\$ 6.8	\$ 0.132
CLO equity additional distributions	1.7	0.034	2.5	0.049	3.9	0.075	9.4	\$ 0.182	9.5	\$ 0.184
Core net investment income	\$ 9.3	\$ 0.181	\$ 10.4	\$ 0.202	\$ 11.2	\$ 0.217	\$ 15.3	\$ 0.296	\$ 16.3	\$ 0.316

Note: Certain numbers may not tie to financial statements due to rounding.

# Corporate Information

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## Board of Directors

### Independent

Steven P. Novak - Chairman

Richard W. Neu

George "Chip" Stelljes III

### Interested

Charles M. Royce

Jonathan H. Cohen

## Corporate Offices

8 Sound Shore Drive

Suite 255

Greenwich, CT 06830

## Corporate Website

[www.ticc.com](http://www.ticc.com)

## Investor Relations

Bruce L. Rubin

TICC Capital Corp.

Tel: (203) 983-5280

[ir@ticc.com](mailto:ir@ticc.com)

## Fiscal Year End

December 31

## Independent Audit Firm

PricewaterhouseCoopers LLP

## Corporate Counsel

Eversheds Sutherland (US) LLP

## Transfer Agent

Computershare Trust Company, N.A

Tel: 1-877-498-8861 / [www.computershare.com](http://www.computershare.com)

## Securities Listing

Common Stock:

"TICC" - NasdaqGS

## Executive Corporate Officers

Jonathan H. Cohen

Board Member and Chief Executive Officer

Saul B. Rosenthal

President and Chief Operating Officer

Bruce L. Rubin

Chief Financial Officer

Jerry Cummins

Chief Compliance Officer

## Research Coverage<sup>1</sup>

Ladenburg Thalmann

Mickey Schleien

National Securities

Christopher Testa

Wells Fargo Securities

Jonathan Bock

1. Source: ThomsonOne